

Nevada Bureau of Mines and Geology
SPECIAL PUBLICATION P-16

Major Mines of Nevada 2004

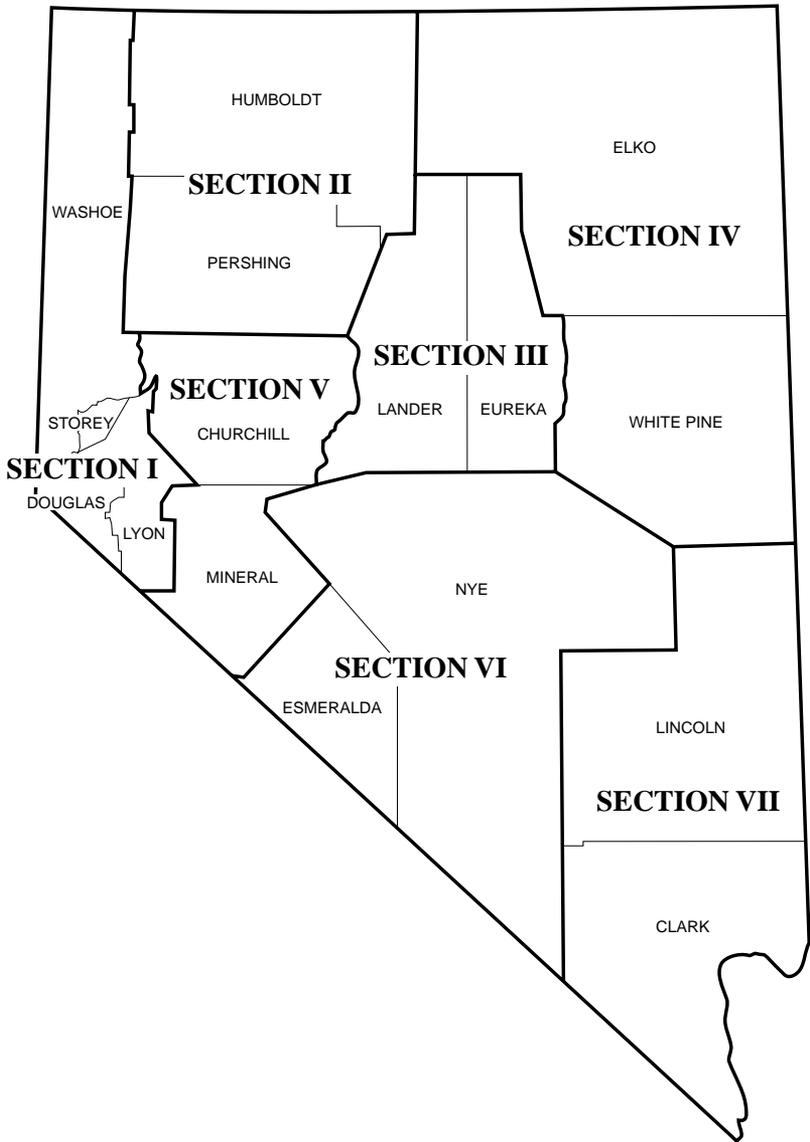
Mineral Industries in Nevada's Economy

By Doug Driesner and Alan Coyner
The Nevada Division of Minerals

2005

This is the sixteenth of an annual series of summary reports on major mines of Nevada. Sand and gravel operations are not included. Information on employment and production for the calendar year 2004 was provided by the individual mine operators. The Nevada Division of Minerals maintains a complete register of Nevada mines. For further information, contact them at 400 W. King, Suite 106, Carson City, Nevada 89703 or call (775) 684-7040, fax (775) 684-7052, or visit their Web site at <http://minerals.state.nv.us>.

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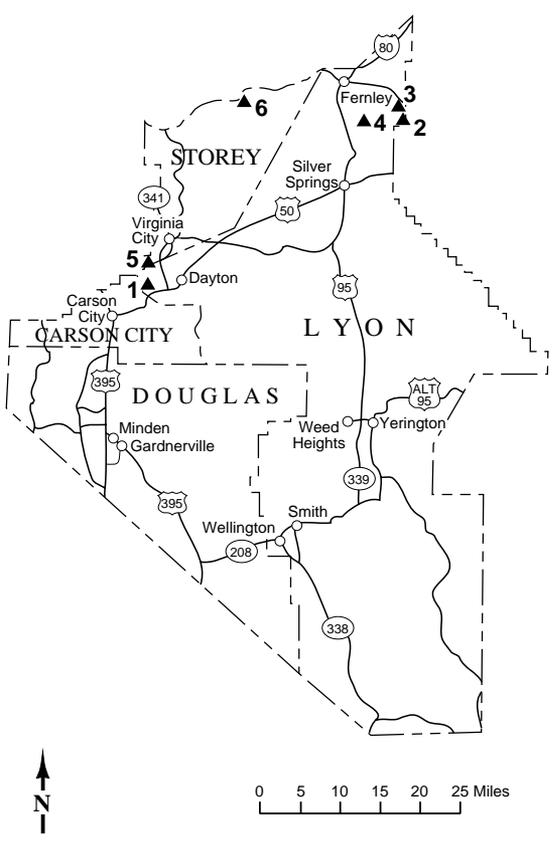
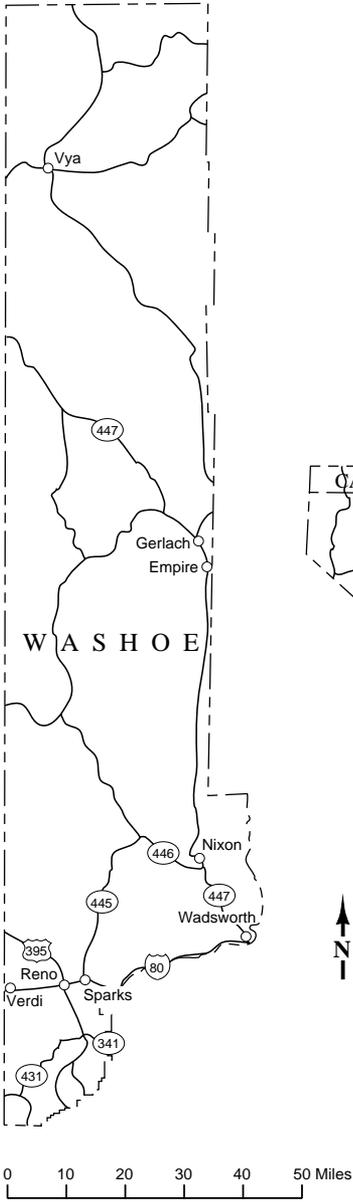
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Section I

Lyon County

Adams Claim Gypsum Mine (1)

Operator:

Art Wilson Co.
P.O. Box 20160
Carson City, NV 89702-1160
775-882-0700 Fax: 882-0790
Company employees: 41

Production:

Gypsum - 135,016 tons

Celite Diatomite Mine (2)

Operator:

World Minerals, Inc.
100 Front Street
Fernley, NV 89408
775-575-2536 Fax: 575-4857
Company employees: 16
Contract employees: 1

Production:

Diatomite

Hazen Pit (3)

Operator:

Eagle-Picher Filtration &
Minerals, Inc.
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700 Fax: 824-7715
Company employees: 2

Production:

Diatomite

NCC Limestone Quarry (4)

Operator:

Nevada Cement Co.
P.O. Box 840
Fernley, NV 89408
775-575-2281 Fax: 575-4387
Company employees: 120

Production:

Limestone/Clay

Storey County

Billy the Kid Mine (5)

Operator:

The Plum Mining Company LLC
P.O. Box 1118
Virginia City, NV 89440
775-847-5272 Fax: 847-4762
Company employees: 24
Contract employees: 19

Production:

Gold - 2,836 oz
Silver - 12,695 oz

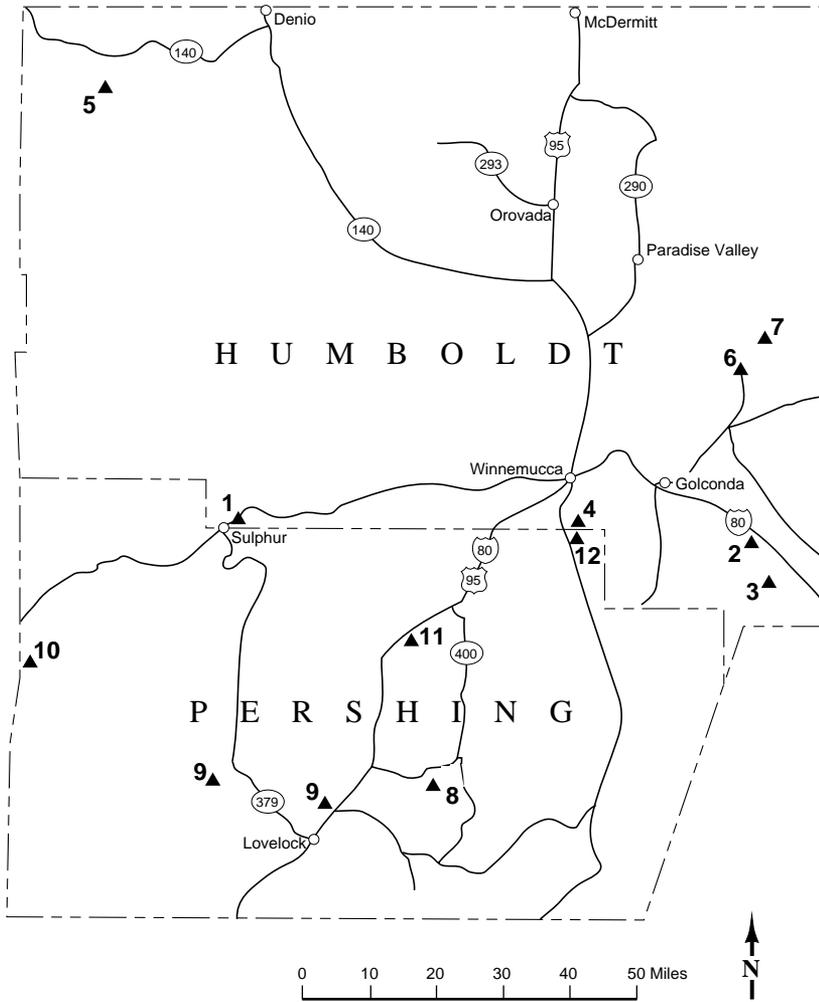
Clark Mine and Mill (6)

Operator:

Eagle-Picher Filtration
Minerals, Inc.
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700 Fax: 824-7715
Company employees: 69

Production:

Diatomite



Section II

Humboldt County

Hycroft Mine (1)

Operator:

Hycroft Resources & Dev., Inc.
P.O. Box 3030
Winnemucca, NV 89446-5122
775-623-5260 Fax: 623-0215

Company employees: 4
Contract employees: 3

Production:

Gold - 61 oz

Lone Tree Mine (2)

Operator:

Newmont Mining Corp.
P.O. Box 388
Valmy, NV 89438
775-635-9000 Fax: 635-0111
Company employees: 509

Production:

Gold - 497,065 oz
Silver - 140,144 oz

Marigold Mine (3)

Operator:

Glamis Gold Inc.
P.O. Box 160
Valmy, NV 89438
775-635-2317 Fax: 635-2551
Company employees: 153

Production:

Gold - 141,304 oz
Silver - 2,354 oz

MIN-AD Mine and Mill (4)

Operator:

MIN-AD, Inc.
P.O. Box 39
Winnemucca, NV 89446
775-623-5944 Fax: 623-9028
Company employees: 16
Contract employees: 4

Production:

Dolomite

Royal Peacock Opal Mine (5)

Operator:

Walter Wilson
P.O. Box 165
Denio, NV 89404
775-941-0374

Production:

Precious opal

Turquoise Ridge Joint Venture (6)

Operator:

Placer Dome U.S. Inc.
HC66 Box 220
Golconda, NV 89414
775-529-5001 Fax: 529-0752
Company employees: 309
Contract employees: 63

Production:

Gold - 162,637 oz

Twin Creeks Mine (7)

Operator:

Newmont Mining Corp.
P.O. Box 69
Golconda, NV 89414
775-623-4300 Fax: 635-4602
Company employees: 539

Production:

Gold - 352,810 oz
Silver - 99,472 oz

Pershing County

Coeur Rochester Mine (8)

Operator:

Coeur Rochester, Inc.
P.O. Box 1057
Lovelock, NV 89419
775-273-7995 Fax: 273-7423
Company employees: 255

Production:

Gold - 69,456 oz
Silver - 5,669,073 oz

Colado Mine and Plant (9)

Operator:

Eagle-Picher Filtration &
Minerals, Inc.
150 Coal Canyon Road
Lovelock, NV 89419
775-824-7540 Fax: 824-7582
Company employees: 124

Production:

Diatomite, Perlite

Empire Mine (10)

Operator:

United States Gypsum Co.
P.O. Box 130
Empire, NV 89405
775-557-2341 Fax: 557-2212
Company employees: 131

Production:

Gypsum - 355,912 tons

Florida Canyon and Standard Gold Mines (11)

Operator:

Apollo Gold, Inc.
P.O. Box 330
Imlay, NV 89418
775-538-7300 Fax: 538-7324
Company employees: 123
Contract employees: 4

Production:

Gold - 73,082 oz
Silver - 60,405 oz

W. Glen Sexton Family Trust (12)

Operator:

Nutritional Additives Corp.
415 Wellington Street
Winnemucca, NV 89445
775-623-1151 Fax: 623-1153
Company employees: 3

Production:

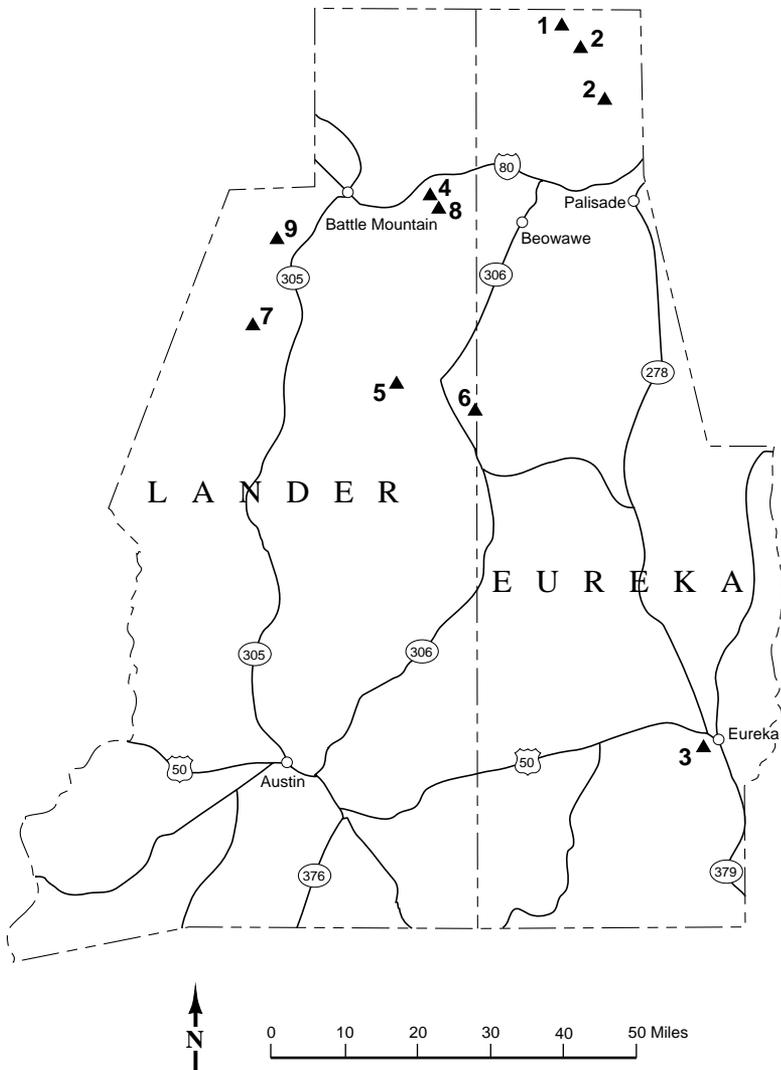
Dolomite



Underground jumbo (Newmont photo).



Road-header (Newmont photo).



Section III

Eureka County

Betze-Post Mine (1)

Operator:

Barrick Goldstrike Mines, Inc.
P.O. Box 29
Elko, NV 89803
775-738-8043 Fax: 738-6543
Company employees: 1,099

Production:

Gold - 1,381,315 oz
Silver - 130,609 oz

Ruby Hill Mine (3)

Operator:

Barrick Gold Corporation
P.O. Box 676
Eureka, NV 89316
775-237-6060 Fax: 237-5408
Company employees: 16

Production:

Gold - 6,057 oz
Silver - 1,868 oz

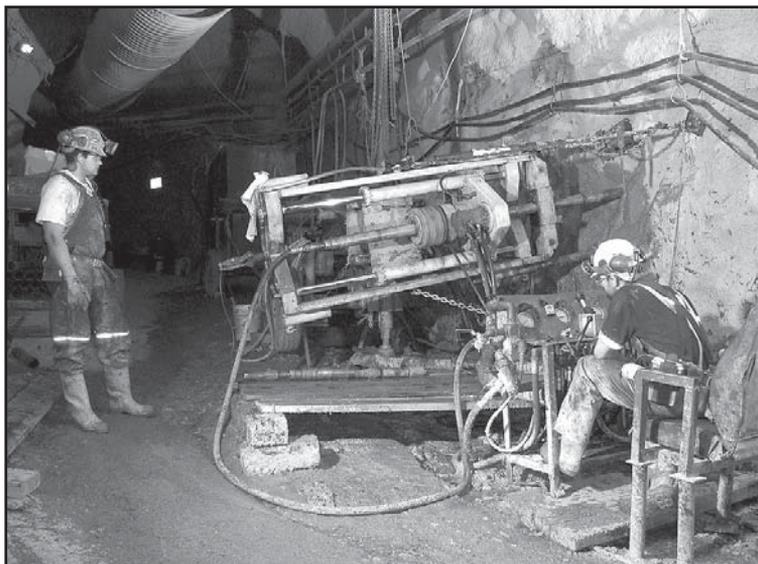
Eastern Nevada Operations (2)

Operator:

Newmont Mining Corp.
P.O. Box 669
Carlin, NV 89822
775-778-4000 Fax: 778-4757
Company employees: 1,641

Production:

Gold - 1,131,197 oz
Silver - 318,935 oz



Diamond-drill station at STORM decline (Mike Visher photo).

Lander County

Argenta Mine and Mill (4)

Operator:

Baker Hughes Drilling Fluids
P.O. Box 277
Battle Mountain, NV 89820
775-635-5441 Fax: 635-5455
Company employees: 19

Shipped:

Barite - 57,338 tons

Battle Mountain Grinding Plant (Greystone Mine) (5)

Operator:

M-I Swaco
P.O. Box 370
Battle Mountain, NV 89820
775-635-5135 Fax: 635-2191
Company employees: 83

Shipped:

Barite - 317,857 tons

Cortez Gold Mines (6)

Operator:

Placer Dome U.S. Inc.
HC66 Box 1250
Crescent Valley, NV 89821-1250
775-468-4400 Fax: 468-4496
Company employees: 436

Production:

Gold - 1,051,197 oz

McCoy/Cove Mine (7)

Operator:

Newmont Mining Corp.
P.O. Box 1658
Battle Mountain, NV 89820
775-635-4923 Fax: 635-4921
Company employees: 11

Production:

Gold - 8,454 oz
Silver - 64,335 oz

Mule Canyon Mine (8)

Operator:

Newmont Mining Corp.
P.O. Box 388
Valmy, NV 89438
775-635-9000 Fax: 635-0111
Company employees:

included with Lone
Tree Mine

Production:

Gold - 2,289 oz
Silver - 645 oz

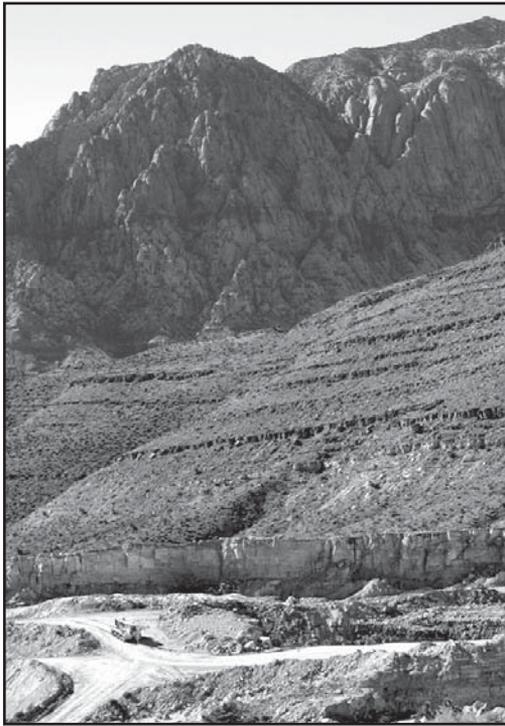
Phoenix Project (9)

Operator:

Newmont Mining Corp.
P.O. Box 388
Valmy, NV 89438
775-635-9000 Fax: 635-0111

Production:

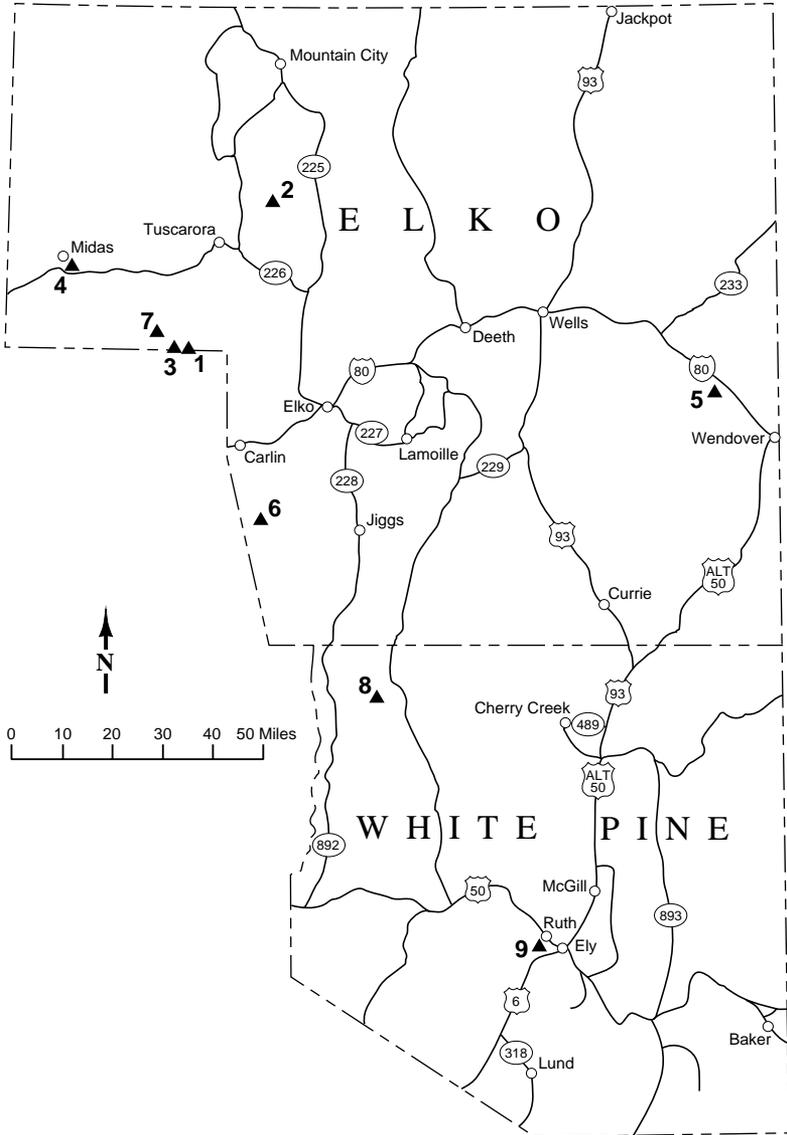
Gold - 7,887 oz
Silver - 2,224 oz



Blue Diamond Mine (NDOM photo).



Blue Diamond Gypsum Plant (NDOM photo).



Section IV

Elko County

Capstone Mine (1)

Operator: Newmont Mining Corp.
P.O. Box 669
Carlin, NV 89822
775-778-4000 Fax: 778-4757
Employees: included with
Eastern Nevada
Operations
Production: Gold - 154,521 oz
Silver - 43,566 oz

Jerritt Canyon Mine (2)

Operator:
Queenstake Resources USA, Inc.
HC31 Box 78
Elko, NV 89801
775-738-5006 Fax: 758-9231
Company employees: 485
Contract employees: 15
Production: Gold - 243,333 oz

Meikle Mine (3)

Operator: Barrick Goldstrike Mines,
Inc.
P.O. Box 29
Elko, NV 89803
775-738-8043 Fax: 738-6543
Company employees: 536
Production: Gold - 561,345 oz
Silver - 129,520 oz

Midas Mine (4)

Operator: Newmont Mining Corp.
HC66 Box 125
Midas, NV 89414
775-635-6423 Fax: 635-6460
Company employees: 167
Production:
Gold - 219,778 oz
Silver - 2,471,135 oz

Pilot Peak Lime Plant (5)

Operator: Graymont Western U.S.
P.O. Box 2520
West Wendover, NV 89883
775-483-5463 Fax: 483-5149
Company employees: 52
Production: Limestone, Quicklime,
Hydrated lime

Rain Mine (6)

Operator: Newmont Mining Corp.
P.O. Box 669
Carlin, NV 89822
775-778-4000 Fax: 778-4757
Employees: included with
Eastern Nevada
Operations
Production: Gold - 1,956 oz
Silver - 551 oz

Rossi Mine–Dunphy Mill (7)

Operator: Halliburton Energy
Services/BAROID
912 Dunphy Ranch Rd.
Battle Mountain, NV 89820
775-468-0515 Fax: 468-2060
Company employee: 38
Contract employees: 25
Shipped: Barite - 184,000 tons

White Pine County

Bald Mountain Mine (8)

Operator: Placer Dome U.S. Inc.
P.O. Box 2706
Elko, NV 89803
775-237-7100 Fax: 237-7101
Company employees: 135

Production:

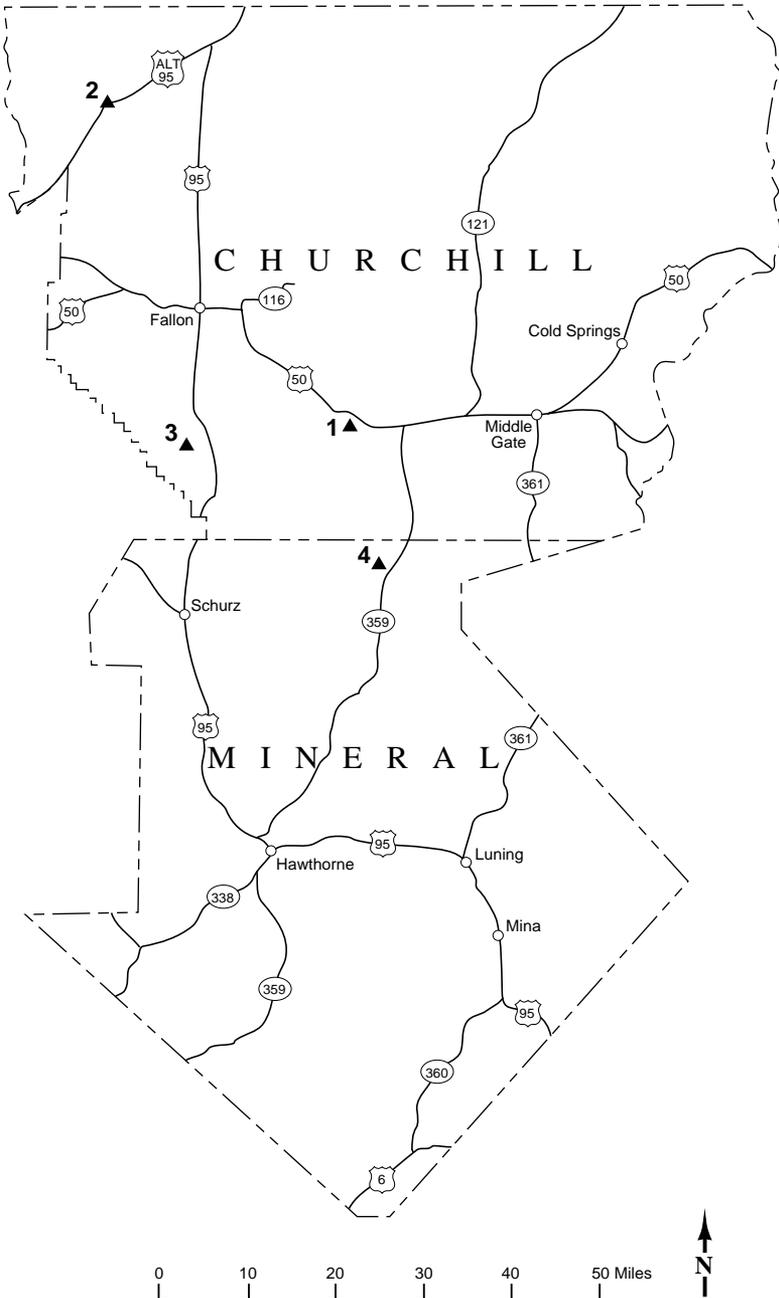
Gold - 46,685 oz,
Silver - 27,635 oz

Robinson Mine (9)

Operator: Robinson Nevada Mining
Company
P.O. Box 382
Ruth, NV 89319
775-289-7000 Fax: 289-7103
Company employees: 159
Contract employees: 184

Production:

Copper - 26,874,000 pounds,
Gold - 12,228 oz



Section V

Churchill County

Huck Salt Company (1)

Operator:

Huck Salt Company
2900 Phritzie Ln.
Fallon, NV 89406
775-423-2055 Fax: 423-0467
Company employees: 5

Production:

Salt - 14,299 tons

Moltan Company (2)

Operator:

Moltan Company LP
P.O. Box 860
Fernley, NV 89408
775-423-6668 Fax: 423-6411
Company employees: 50

Production:

Diatomite

Popcorn Perlite Mine (3)

Operator:

Eagle-Picher Filtration &
Minerals, Inc.
640 Clark Station Rd.
Sparks, NV 89434
775-824-7700 Fax: 824-7715
Company employees: 1

Production:

Perlite

Mineral County

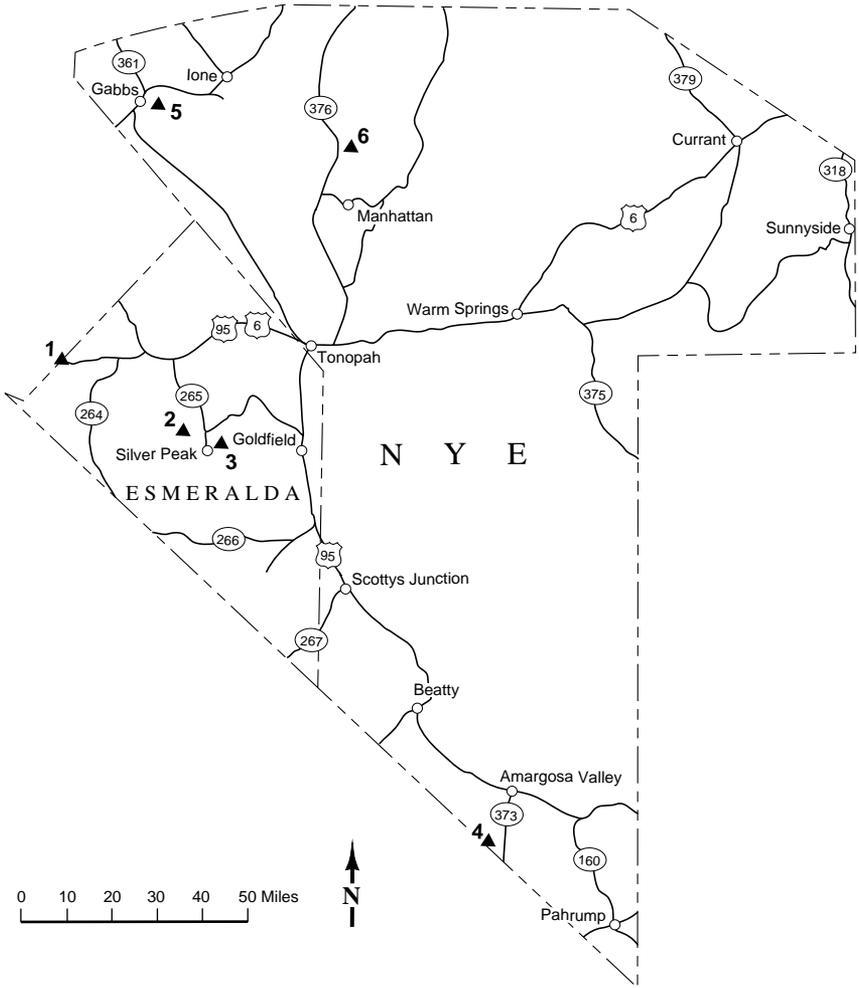
Denton-Rawhide Mine (4)

Operator:

Kennecott Rawhide Mining Co.
P.O. Box 2070
Fallon, NV 89407
775-945-1015 Fax: 945-1213
Company employees: 18
Contract employees: 2

Production:

Gold - 48,390 oz
Silver - 446,000 oz



Section VI

Esmeralda County

Basalt Mine and Mill (1)

Operator:

Grefco Minerals, Inc.
36994 Summit Lake Rd.
Burney, CA 96013
775-573-2422 Fax: 573-2422
Company employees: 4

Production:

Diatomite

Mineral Ridge Mine (2)

Operator:

Golden Phoenix Minerals, Inc.
1675 E. Prater Way, Suite 102
Sparks, NV 89434
775-853-4919 Fax: 853-5010
Company employees: 31
Contract employees: 8

Production:

Gold - 3,638 oz
Silver - 3,062 oz

Silver Peak Operations (3)

Operator:

Chemetall Foote Corp.
P.O. Box 98
Silver Peak, NV 89047
775-937-2222 Fax: 937-2250
Company employees: 48
Contract employees: 9

Production:

Lithium compounds

Nye County

IMV Nevada (4)

Operator:

Mud Camp Mining Co. LLC
dba IMV Nevada
Route Box 549
Amargosa Valley, NV 89020
775-372-5341 Fax: 372-5640
Company employees: 30

Production:

Specialty clays - 32,567 tons

Premier Chemicals (5)

Operator:

Premier Chemicals, LLC
P.O. Box 177
Gabbs, NV 89409
775-285-2601 Fax: 285-4030
Company employees: 78

Production:

Magnesium compounds

Smoky Valley Common

Operation (6)

Operator:

Round Mountain Gold Corp.
P.O. Box 480
Round Mountain, NV 89045-0480
775-377-2366 Fax: 377-3224
Company employees: 640

Production:

Gold - 762,966 oz
Silver - 773,950 oz

Section VII

Clark County

Apex Quarry and Plant (1)

Operator:

Chemical Lime Co.
P.O. Box 3609
North Las Vegas, NV 89036
702-643-7702 Fax: 643-9517
Company employees: 110

Production:

Limestone, lime

Blue Diamond Mine (2)

Operator:

BPB Gypsum, Inc.
HCR 89033, Box 2900
Las Vegas, NV 89124
702-875-4111 Fax: 875-4213
Company employees: 28

Production:

Gypsum - 728,694 tons

PABCO Gypsum (3)

Operator:

PABCO Building
Products, LLC
1973 N. Nellis Blvd. #328
Las Vegas, NV 89115
702-643-1016 Fax: 643-6249
Company employees: 129

Production:

Gypsum - 1,090,183 tons

Simplot Silica Products (4)

Operator:

Simplot Silica Products
P.O. Box 308
Overton, NV 89040
702-397-2667 Fax: 397-2798
Company employees: 45

Production:

Silica sand - 750,000 tons

Lincoln County

Tenacity Perlite Mine and Mill (5)

Operator:

Wilkin Mining & Trucking, Inc.
P.O. Box 829
Panaca, NV 89042
775-728-4463
Company employees: 7

Production:

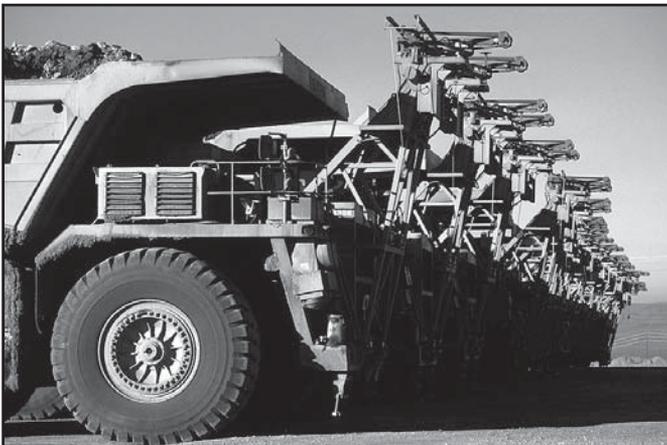
Perlite

SUMMARY OF 2004 PRODUCTION

Gold	6,942,000	ounces *
Silver	10,398,000	ounces *
Barite (shipped)	559,000	tons
Copper	26,900,000	pounds
Diatomite	**	
Dolomite	**	
Gypsum	2,310,000	tons
Limestone	**	
Lithium carbonate	**	
Magnesium oxide	**	
Mercury	no report	
Perlite	**	
Precious opal	**	
Salt	14,000	tons
Silica sand	750,000	tons
Specialty clay	35,000	tons

*Includes production from smaller mines not listed in this report.

**Proprietary information.



Trolley-assist trucks at Goldstrike Mine (*Mike Visher photo*).

Economic Impacts of Mining in Nevada—2004

The Nevada mineral industry led the nation in 2004 in the production of gold and barite as it has for several years. In 2004, Alaska became our nation's leading silver producer, a title Nevada had held for many years. Nevada also became the leading gypsum producing state. Nevada's mines produced a wide variety of other mineral and energy commodities such as aggregates, copper, diatomite, dolomite, geothermal energy, lapidary and gem stones, lime and limestone, lithium compounds, magnesium compounds, oil, perlite, potassium sulfate, salt, silica sand, and specialty aggregates and clays. The total value of Nevada's mineral production in 2004 was about \$3.3 billion (not counting oil and geothermal energy). The production of precious metals accounted for about \$3.0 billion.

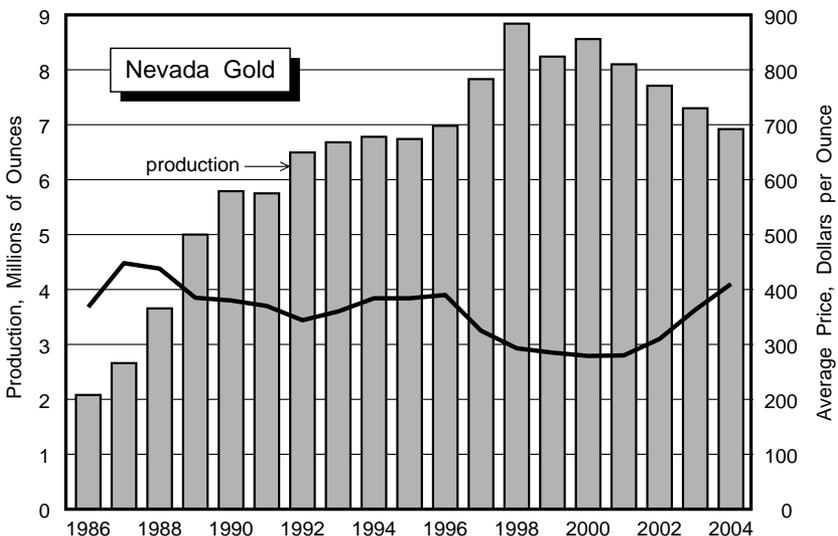
Production Highlights

Nevada's gold production was 6,942,000 troy ounces in 2004. This is less than the 7,318,000 ounces produced in 2003, but still enough to make Nevada the third largest producer

of gold in the world behind only South Africa and Australia. Underground operations contributed about 22% of the gold production in 2004. Silver production rose to 10,398,000 troy ounces, compared to 10,246,000 ounces in 2003. Barite production was 559,000 tons, copper production was 26.9 million pounds, and gypsum production was 2,310,000 tons, all up from their 2003 levels.

Employment

According to the Nevada Department of Employment, Training, and Rehabilitation, the Nevada mining industry employed an average of 9,559 employees in 2004. The average pay for mineral industry employees during this time was \$63,387 per year, the highest average of any employment sector in the state. In addition, it is estimated that there are about 48,000 jobs in the state relating to providing goods and services needed by the mining industry. Mining employment was up after declining for the past five years. This is due to more



favorable prices for mineral commodities resulting in expansions at some operations and the opening of others.

Taxes and Other Impacts

The taxes paid by the mining industry to state and local government include property taxes, sales and use tax, and unique to the mining industry, net proceeds of minerals tax. Based on information from the Nevada Department of Taxation, the amount of net proceeds of minerals tax billed for 2004 was \$44.0 million, with \$23.2 million earmarked for the counties and \$20.8 million earmarked for the state.

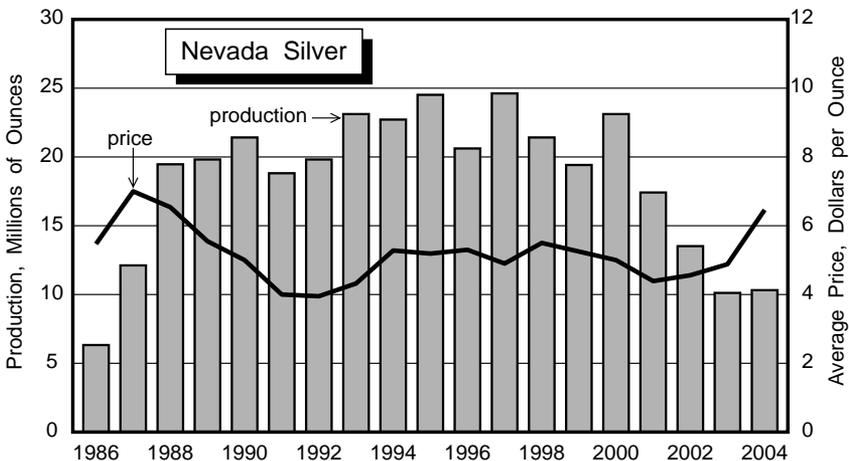
Permitting and Reclamation

Before mining can take place, plans of operation must be submitted and permits must be obtained from federal and state agencies to ensure that resources such as wildlife, air, and water are protected. Nevada and federal laws and regulations require that lands disturbed by mining activities must be rehabilitated so they can be used for other activities once mining is completed. This process, called reclamation, returns mined areas to other productive uses such as livestock

grazing, wildlife habitat, or new industrial applications. To ensure that reclamation is done, mine operators are required to post reclamation bonds that are held by government agencies. The bonds are released only after the mined area is stabilized and the reclamation goals have been met. According to the Nevada Division of Environmental Protection, approximately \$724 million in reclamation bonds are currently posted. Mine operators are proud of their efforts and are constantly seeking ways to enhance their reclamation technology.

Gold Reserves

Nevada's reported gold reserves at or near currently operating mines that can be mined at a profit under current economic conditions stood at about 80.3 million troy ounces at the end of 2004. The amount of reserves is always in a state of flux, due to some reserves being lost to production, additions to reserves through new discoveries, and changing economic conditions. Even though 6.9 million ounces of gold were produced in 2004, statewide reserves are up by 14 million ounces from the 66 million ounces reported for the end of 2003. The price of gold and the cost of production are the main factors



determining whether a reserve is really a reserve or just a sub-economic resource. Extensive gold resources, not currently economic, exist at or near many operations. An increase in the gold price would mean many companies would be able to reclassify their resources back into a reserve category. An increase in the cost of regulatory compliance has the same effect as a lowering of the gold price, thus increasingly complex and expensive regulations can reduce reserves. Under current conditions, the existing proven reserves are sufficient to sustain gold production at current levels for over 11 years.

Exploration

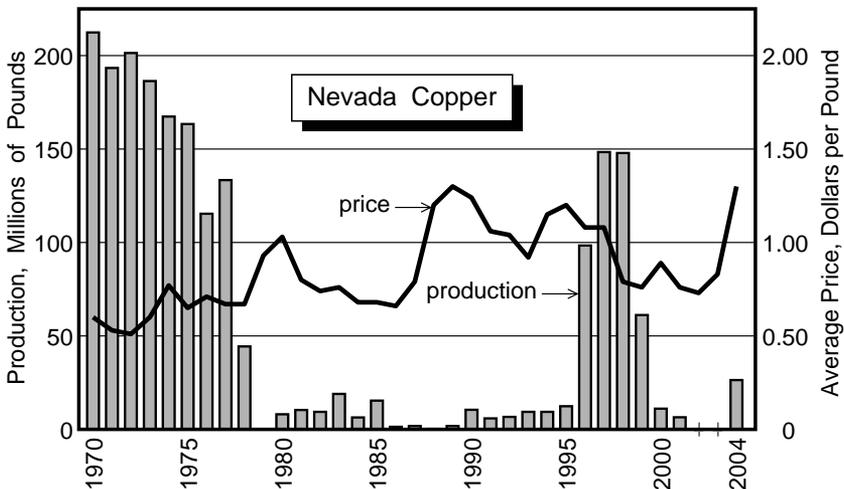
Exploration for new deposits, particularly gold, is an ongoing effort by both the operating companies and many others who do not operate mines in the state. Each year, the Division of Minerals conducts an exploration survey to determine the level of exploration activity and the factors that are responsible for those levels. The respondents to the latest survey indicated they spent \$79.7 million on exploration in Nevada in 2004 and projected spending \$111.9 million

in 2005. The respondents reported having 124 geologists on the payroll in 2004 and projected an increase to 145 in 2005. Exploration geologists and the drillers, assayers, and others who support their activities represent a significant positive economic impact, particularly in Nevada's rural areas.

Minerals Other Than Gold and Silver

Minerals other than gold and silver are also important to Nevada's economy. Sand, gravel, and crushed stone are critical to the building requirements of the state's infrastructure and are second only to gold in terms of dollar value. Copper and industrial minerals such as barite, diatomite, dolomite, gypsum, limestone, lithium compounds, magnesite, perlite, salt, and specialty clays are produced in this state.

Oil and gas exploration and production are relatively minor when compared to mining, but are nonetheless important to the economy of east-central Nevada. In oil field terms, Nevada is considered a frontier, meaning its potential is yet to be realized. Oil production in 2004 was about 463,000 barrels (42 gallons per



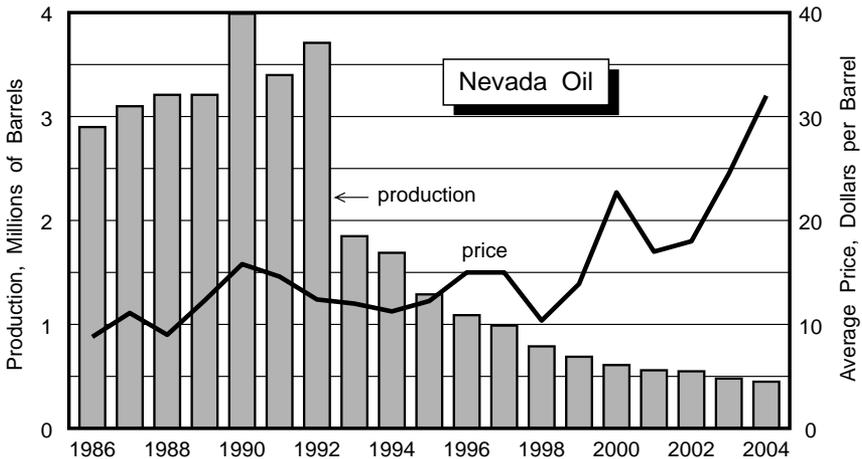
barrel). According to the Nevada Department of Taxation, the actual gross proceeds for oil in 2004 were \$14.8 million, thus the average calculated value for Nevada was \$31.98 per barrel.

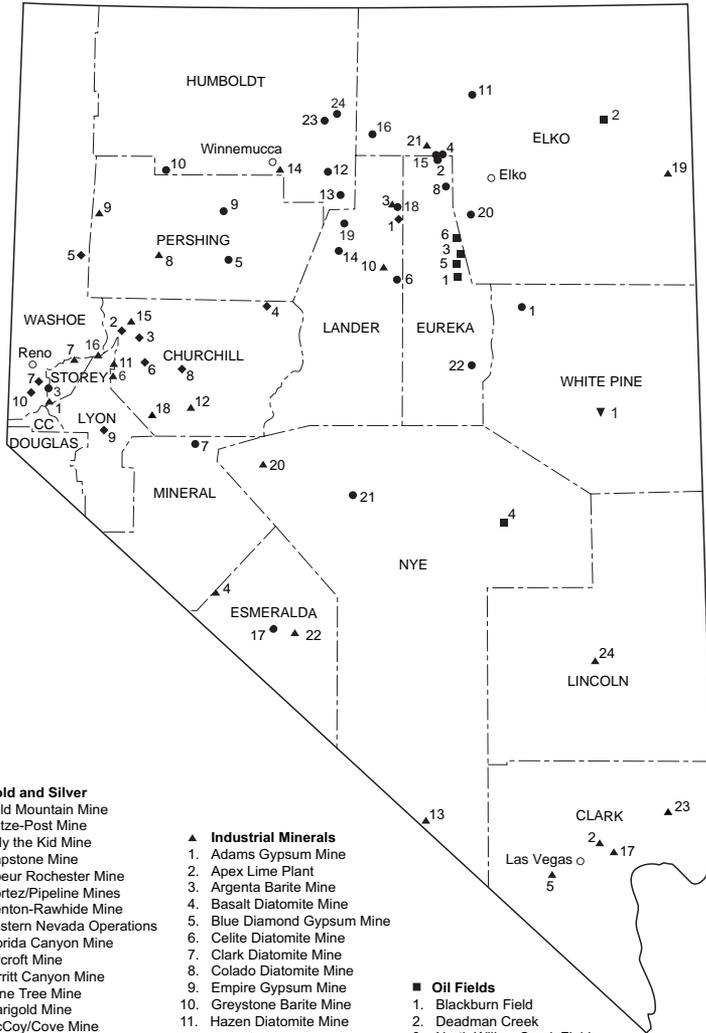
Nevada is rich in geothermal resources and is second only to California in the production of geothermal power. Currently, Nevada has 14 plants at 10 locations that sold approximately 1.3 million megawatt hours of electricity in 2004. This is enough to power about 80,000 typical homes. Geothermal heat is also used for a variety of commercial, domestic, and public applications in Nevada. Mining and aquaculture are among the beneficiaries of geothermal heat. Schools in Elko County and homes in

Lincoln and Washoe Counties are examples of public and private facilities using this renewable energy source.

Conclusion

Nevada’s mineral industry continued to be a major economic force in the state in 2004. This situation should continue for many years to come. Challenges will exist, as they always have, but Nevada’s mineral reserves and the potential to add to them will spur the creativity of the mineral industry. Prices of many mineral commodities have improved in recent years, allowing companies to increase their exploration and development efforts. The continued development of new projects will assure that the mining industry will remain strong in the future.





● **Gold and Silver**

1. Bald Mountain Mine
2. Betze-Post Mine
3. Billy the Kid Mine
4. Capstone Mine
5. Coeur Rochester Mine
6. Cortez/Pipeline Mines
7. Denton-Rawhide Mine
8. Eastern Nevada Operations
9. Florida Canyon Mine
10. Hycroft Mine
11. Jerritt Canyon Mine
12. Lone Tree Mine
13. Marigold Mine
14. McCoy/Cove Mine
15. Meikle Mine
16. Midas Mine
17. Mineral Ridge Mine
18. Mule Canyon Mine
19. Phoenix Project
20. Rain Mine
21. Round Mountain Mine
22. Ruby Hill Mine
23. Turquoise Ridge Joint Venture
24. Twin Creeks Mine

▼ **Copper**

1. Robinson Mine

▲ **Industrial Minerals**

1. Adams Gypsum Mine
2. Apex Lime Plant
3. Argenta Barite Mine
4. Basalt Diatomite Mine
5. Blue Diamond Gypsum Mine
6. Celite Diatomite Mine
7. Clark Diatomite Mine
8. Colado Diatomite Mine
9. Empire Gypsum Mine
10. Greystone Barite Mine
11. Hazen Diatomite Mine
12. Huck Salt Mine
13. IMV Nevada Clay
14. MIN-AD Dolomite Mine
15. Moltan Diatomite Mine
16. NCC Limestone Quarry
17. PABCO Gypsum
18. Popcorn Perlite Mine
19. Pilot Peak Limestone Quarry
20. Premier Magnesite Mine
21. Rossi Barite Mine
22. Silver Peak Lithium Carbonate
23. Simplot Silica Products
24. Tenacity Perlite Mine

■ **Oil Fields**

1. Blackburn Field
2. Deadman Creek
3. North Willow Creek Field
4. Railroad Valley (Eagle Springs, Trap Spring, Current, Sand Dune, Grant Canyon, Bacon Flat, Kate Spring, Duckwater Creek, Sans Spring, and Ghost Ranch Fields)
5. Three Bar Field
6. Tomera Ranch Field

◆ **Geothermal Power Plants**

- | | |
|-----------------------|---------------------------------|
| 1. Beowawe | 6. Soda Lake No. 1 and No. 2 |
| 2. Bradys Hot Springs | 7. Steamboat I, IA, II, and III |
| 3. Desert Peak | 8. Stillwater |
| 4. Dixie Valley | 9. Wabuska |
| 5. Empire | 10. Yankee Caithness |

Major mines, oil fields, and geothermal plants, 2004.

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