The SILVER SAGE

An Overview of Nevada's Economy by the Sages at the Department of Administration

Learn from the mistakes of others.
You can never live long enough to make them all yourself.
— Groucho Marx

		US Rate	Nevada Rate	Nevada Rank 1 = worst
Foreclosure Filings Rate	Aug '11	0.2%	0.8%	1
Home Price Index (FHFA)	2011q2 v 2010q2	-5.9%	-13.4%	4
	2011q2 v 2006q2	-18.8%	-58.1%	1
Wage & Salary Disbursements	2011q2 v 2010q2	4.0%	1.7%	3
Personal Income	2011q2 v 2010q2	5.4%	3.7%	1
Employment*	Aug '11 v Aug '10	1.0%	-0.1%	6
Unemployment**	Aug '11	9.1%	13.4%	1

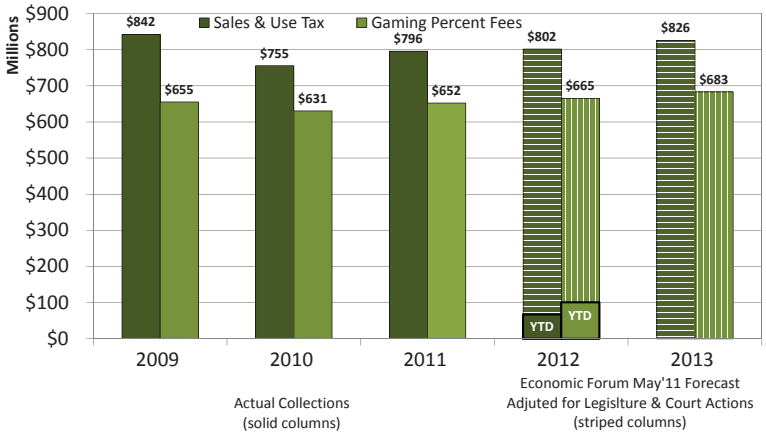
*Not seasonally adjusted.
**Seasonally adjusted.

State General Fund Revenues

May 2011 Economic Forum Forecast Adjusted for Legislature & Court Actions v Actual

	FY 2011 Actual		FY 2012 Economic Forum Forecast			FY 2012 Collections					
						Through FY Month/ Quarter	Most Recent Period			Year-To-Date		
	Total	Yr/Yr Change	Total	Yr/Yr Change			Actual	Over (Under) Budget	Yr/Yr Change Actual	Actual	Over (Under) Budget	Yr/Yr Change Actual
General Fund Revenue Sources	millions	%	millions	millions	%		millions	millions	%	millions	millions	%
Sales Tax	$795.6	5.3	$802.1	$6.5	0.8	M-1	$67.4	$2.2	5.1	$67.4	$2.2	5.1
Gaming Percentage Fees Collections*	652.2	3.4	665.4	13.2	2.0	M-2	48.1	(7.5)	(3.6)	100.9	(1.1)	8.7
Modified Business Tax[1]	381.9	(0.8)	355.0	(26.9)	(7.0)	Q-0	0.0	0.0	n/a	0.0	0.0	n/a
Insurance Premium Tax	234.8	0.4	239.9	5.1	2.2	Q-0	0.0	0.0	n/a	0.0	0.0	n/a
Live Entertainment Tax - Gaming	118.5	9.5	117.5	(1.0)	(0.9)	M-1	11.8	1.7	24.9	11.8	1.7	24.9
Lodging Tax[2]	112.6	15.3	0.0	(112.6)	(100.0)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Cigarette Tax[1]	86.0	(2.9)	83.8	(2.2)	(2.6)	M-1	6.9	0.3	2.9	6.9	0.3	2.9
Commercial Recordings	73.6	7.1	75.7	2.1	2.9	M-2	5.5	(0.3)	(10.5)	11.0	(1.3)	(14.0)
Real Property Transfer Tax	51.6	(3.3)	50.4	(1.2)	(2.3)	Q-0	0.0	0.0	n/a	0.0	0.0	n/a
Liquor Tax[1]	39.5	2.8	39.4	(0.0)	(0.1)	M-1	3.4	0.3	14.0	3.4	0.3	14.0
Governmental Services Tax	61.5	19.9	61.0	(0.6)	(1.0)	M-2	7.4	2.0	37.2	14.6	4.1	37.2
Business License Fee	54.5	29.9	59.9	5.4	10.0	M-2	5.0	0.2	14.8	9.3	(1.0)	(0.3)
State Share LSST & Various Local SUT[1]	30.7	5.9	31.2	0.4	1.5	M-1	2.6	0.1	5.5	2.6	0.1	5.5
Live Entertainment Tax - NonGaming	12.1	5.4	10.9	(1.2)	(9.8)	M-1	0.9	0.0	(8.4)	0.9	0.0	(8.4)
Other General Fund Revenues[1]	363.0	15.2	290.1	(72.9)	(20.1)	M-2	7.5	1.6	1.9	13.6	4.3	16.3
Year-End Transfers[1]	107.4	9.2	100.7	(6.7)	(6.2)	M-2	0.0	0.0	n/a	0.0	0.0	n/a
Totals	$3,175.4	5.6	$2,982.9	($192.5)	(6.1)		$166.4	$0.6	4.2	$242.3	$9.5	8.2
*Percentage Fees net of EFA	$648.2	1.1	$660.4	$12.2	1.9	M-2	$49.3	($4.9)	(0.3)	$105.4	($2.4)	3.5
Local School Support Tax	$1,019.8	6.4	$1,034.9	$15.1	1.5	M-1	$86.7	$2.4	6.0	$86.7	$2.4	6.0

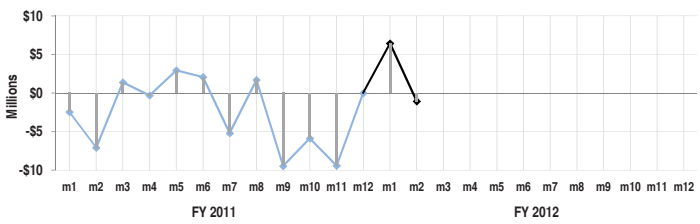
[1] Forecasts for these revenues have been adjusted to reflect legislative and court actions.
[2] Beginning in FY 2012, revenues from the lodging tax are being deposited in the Distributive School Account and are not included in the General Fund.



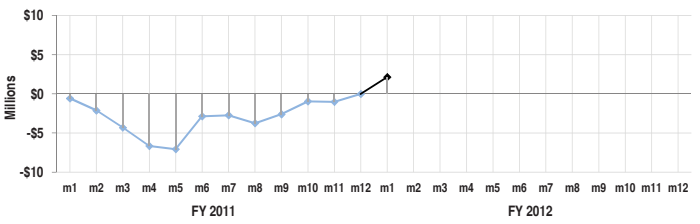
Cumulative Difference Between Actual and Forecast

Positive numbers indicate actual collections ahead of forecast for the indicated fiscal year. The monthly forecasts are based upon the May 2011 Economic Forum projections, assuming a historically derived distribution for monthly collections.

Gaming Percentage Fees Collections



Sales and Use Tax Collections



Statewide Taxable Sales & Use by Industry

	Total (millions)	Year/Year Change (millions)	Year/Year Change %
July 2010	$3,239.5	$164.1	5.3
August 2010	3,225.4	149.1	4.8
September 2010	3,244.0	67.4	2.1
October 2010	3,137.1	68.6	2.2
November 2010	3,097.6	80.8	2.7
December 2010	4,063.5	407.9	11.2
January 2011	3,008.8	186.2	6.6
February 2011	2,923.8	120.0	4.3
March 2011	3,648.5	319.3	9.6
April 2011	3,357.1	74.2	2.3
May 2011	3,360.8	226.9	7.2
June 2011	3,629.0	298.2	9.0
July 2011	3,391.6	152.1	4.7

	Food Services & Drinking Places (722)				Miscellaneous Retail & Non-Retail Stores (442, 443, 447, 451, 453, 454)				Information, Financial, Insurance, Real Estate, Renting & Leasing* (511–533)				Motor Vehicle & Parts Dealers (441)			
	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank
July 2010	$57.1	8.5	22.6	1	$35.3	10.5	11.5	2	$45.4	14.7	11.0	3	$20.6	6.8	10.0	4
August 2010	38.2	5.6	22.2	1	21.3	6.3	11.2	3	61.9	19.6	11.7	2	(28.4)	(8.4)	9.6	4
September 2010	22.2	3.3	21.4	1	22.2	6.2	11.7	2	(22.2)	(6.1)	10.5	3	40.2	15.1	9.5	4
October 2010	68.6	10.3	23.4	1	24.7	6.9	12.1	2	(37.6)	(10.9)	9.8	3	19.8	7.5	9.1	5
November 2010	27.1	4.4	20.9	1	29.2	7.9	12.9	2	(27.6)	(8.8)	9.2	5	56.6	24.4	9.3	4
December 2010	85.6	14.8	16.3	1	15.5	3.1	12.6	2	2.3	0.6	9.2	4	32.6	12.3	7.3	7
January 2011	63.9	9.6	24.3	1	22.0	6.6	11.7	2	26.0	8.9	10.6	3	32.5	12.5	9.7	4
February 2011	12.9	2.0	23.1	1	9.9	2.9	11.9	2	(20.3)	(6.8)	9.5	5	43.9	17.6	10.0	3
March 2011	90.1	12.1	23.0	1	48.5	12.3	12.1	2	28.1	8.1	10.3	3	46.1	15.0	9.7	4
April 2011	40.2	5.3	23.7	1	68.5	19.3	12.6	2	15.4	5.1	9.5	4	36.6	12.5	9.8	3
May 2011	42.5	5.5	24.2	1	27.2	7.7	11.3	2	20.9	7.0	9.5	4	37.0	12.1	10.2	3
June 2011	114.0	15.8	23.0	1	29.8	7.6	11.6	2	(10.6)	(2.7)	10.3	3	44.6	15.0	9.4	4
July 2011	81.3	11.1	24.0	1	19.4	5.2	11.6	2	(39.7)	(11.2)	9.3	4	17.6	5.4	10.1	3

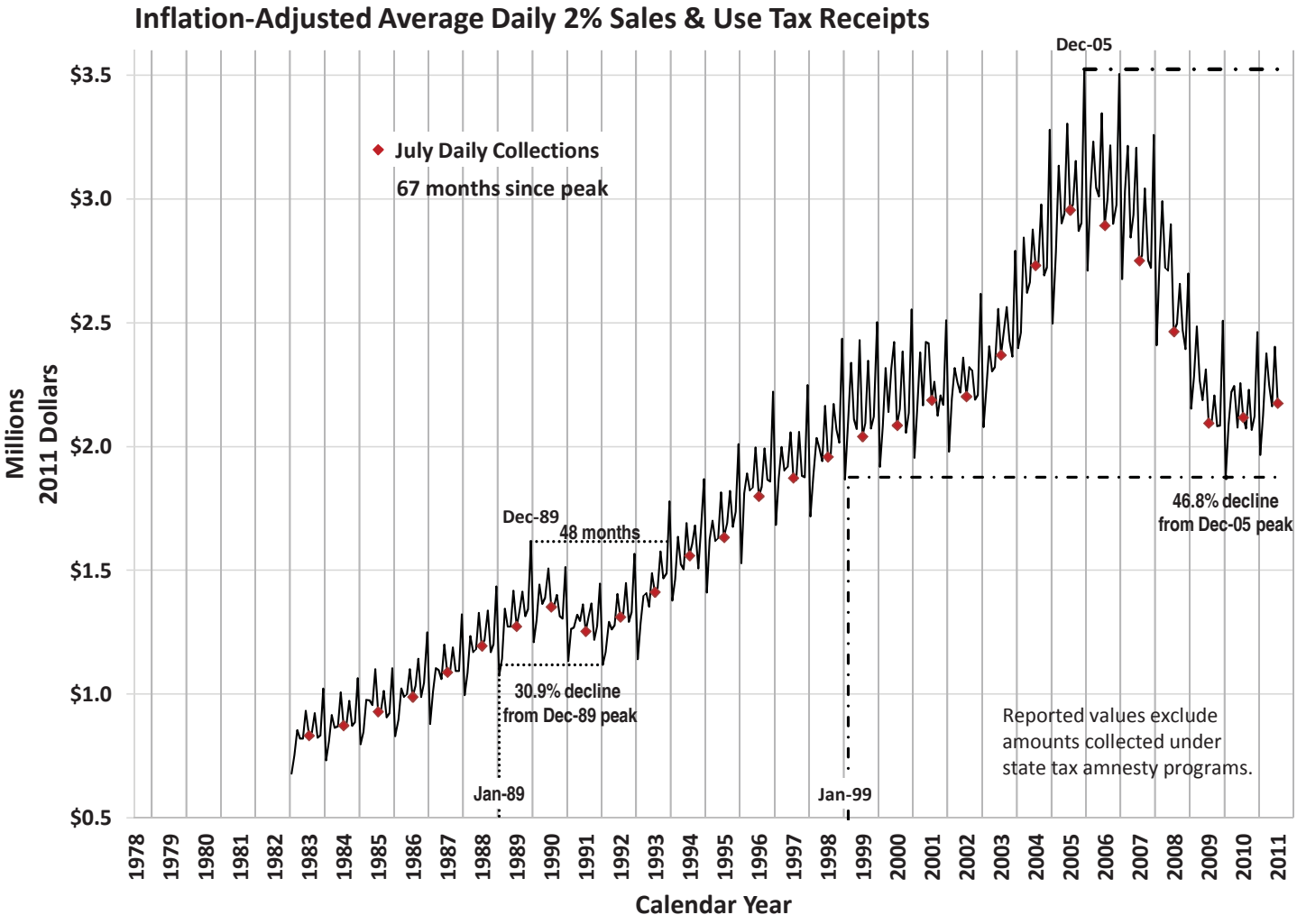
	General Merchandise Stores (452)				Clothing & Clothing Accessories Stores (448)				Wholesale Trade (423–425)				Manufacturing* (311–339)			
	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank
July 2010	$1.8	0.6	8.8	5	$30.3	14.7	7.3	7	($15.1)	(5.8)	7.5	6	$9.8	6.0	5.3	8
August 2010	6.6	2.3	9.2	5	22.8	10.3	7.6	7	2.9	1.2	7.6	6	37.9	27.5	5.4	8
September 2010	8.2	2.9	9.0	5	21.0	8.7	8.1	7	(8.6)	(3.2)	8.1	6	12.9	7.5	5.7	8
October 2010	0.9	0.3	9.3	4	22.4	10.0	7.8	7	9.8	4.1	7.9	6	(7.5)	(4.6)	4.9	8
November 2010	3.9	1.1	11.3	3	24.6	9.9	8.8	6	(0.0)	(0.0)	7.3	7	(0.5)	(0.3)	5.0	8
December 2010	(1.0)	(0.2)	12.2	3	22.3	6.5	9.0	6	19.5	7.6	6.8	8	(6.6)	(3.1)	5.0	9
January 2011	(11.0)	(4.1)	8.6	5	24.7	12.4	7.5	7	20.8	9.8	7.8	6	10.2	7.0	5.2	8
February 2011	(5.8)	(2.0)	9.6	4	24.9	11.5	8.2	6	9.3	4.3	7.7	7	41.0	36.9	5.2	8
March 2011	(5.7)	(1.6)	9.4	5	24.2	9.4	7.7	7	54.0	21.0	8.5	6	13.6	8.0	5.1	8
April 2011	4.9	1.7	8.6	5	54.9	24.0	8.5	6	13.9	5.8	7.6	7	(119.3)	(43.3)	4.7	8
May 2011	(15.7)	(5.1)	8.7	5	33.0	13.6	8.2	6	30.6	13.5	7.6	7	16.0	11.4	4.7	8
June 2011	1.9	0.6	8.7	5	39.7	15.6	8.1	7	36.1	14.0	8.1	6	49.8	31.4	5.7	8
July 2011	(1.3)	(0.4)	8.4	5	40.3	17.1	8.2	6	26.2	10.8	7.9	7	(3.4)	(2.0)	5.0	8

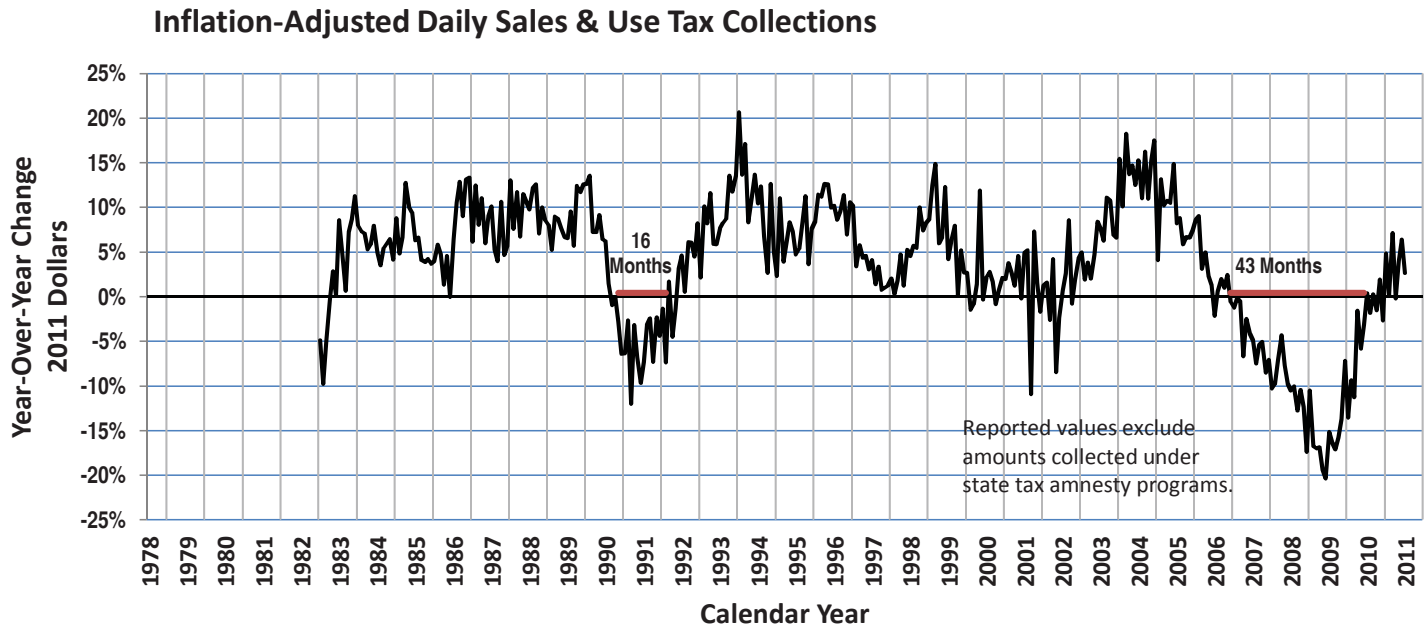
	Food & Beverage Stores (445)				Building Material & Garden Equipment & Supplies (444)				Health & Personal Care Stores (446)				Natural Resources & Utilities (111–221)			
	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank
July 2010	($10.7)	(8.0)	3.8	10	($0.1)	(0.1)	4.3	9	($13.6)	(14.8)	2.4	12	$33.4	122.2	1.9	13
August 2010	(2.0)	(1.6)	3.9	9	2.4	2.1	3.8	10	1.5	1.6	2.9	11	14.5	40.4	1.6	13
September 2010	1.3	1.1	3.9	9	(7.8)	(6.1)	3.7	10	(0.1)	(0.1)	3.1	11	1.2	2.4	1.5	13
October 2010	(2.9)	(2.3)	3.9	10	(4.3)	(3.4)	3.9	9	(0.5)	(0.5)	3.1	11	9.6	25.2	1.5	13
November 2010	1.2	1.0	4.1	9	(0.6)	(0.6)	3.5	10	8.0	9.0	3.1	11	(8.1)	(16.0)	1.4	13
December 2010	(6.1)	(3.6)	4.0	10	(1.4)	(1.3)	2.6	12	(3.2)	(2.4)	3.3	11	254.4	217.6	9.1	5
January 2011	(1.3)	(1.1)	3.8	9	0.1	0.1	3.4	10	4.7	5.6	3.0	11	2.7	6.3	1.5	13
February 2011	2.1	1.8	4.0	9	(5.3)	(5.3)	3.2	10	2.6	3.1	3.0	11	7.6	17.4	1.8	13
March 2011	(2.4)	(1.9)	3.4	10	(5.0)	(3.8)	3.4	9	4.1	4.3	2.7	11	22.5	53.2	1.8	13
April 2011	1.6	1.3	3.8	10	0.3	0.2	4.3	9	5.0	5.7	2.8	11	(29.3)	(38.1)	1.4	13
May 2011	(2.5)	(2.0)	3.7	10	(1.1)	(0.8)	4.0	9	4.6	5.1	2.8	11	14.3	36.6	1.6	13
June 2011	(0.4)	(0.3)	3.5	10	2.8	1.9	4.1	9	4.9	5.1	2.8	11	12.9	23.7	1.9	13
July 2011	0.7	0.6	3.6	10	(1.8)	(1.3)	4.1	9	5.2	6.6	2.5	12	16.5	27.2	2.3	13

	Construction* (236–238)				Transportation & Warehousing (481–493)				Arts, Entertainment, Recreation & Accommodation (711–721)				Other Services**, Public Administration & Miscellaneous (541–624, 811–999)			
	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank	Year/Year Change (millions)	Year/Year Change %	Share of Total %	Share of Total Rank
July 2010	($34.7)	(29.4)	2.6	11	$5.1	45.6	0.5	14	$1.1	8.5	0.4	15	($1.5)	(70.9)	0.0	16
August 2010	(28.4)	(25.1)	2.6	12	(3.3)	(22.5)	0.4	15	0.8	5.6	0.4	14	0.4	51.4	0.0	16
September 2010	(23.3)	(20.8)	2.7	12	(0.3)	(1.8)	0.4	14	0.4	3.3	0.4	15	0.1	5.9	0.1	16
October 2010	(37.3)	(34.1)	2.3	12	1.6	14.4	0.4	15	1.4	10.3	0.5	14	(0.0)	(1.4)	0.0	16
November 2010	(34.2)	(33.8)	2.2	12	0.8	6.7	0.4	15	0.5	4.4	0.4	14	(0.0)	(5.9)	0.0	16
December 2010	(9.0)	(10.9)	1.8	13	1.2	9.7	0.3	14	1.7	14.8	0.3	15	0.2	9.1	0.0	16
January 2011	(10.9)	(14.7)	2.1	12	0.8	7.3	0.4	15	1.3	9.6	0.5	14	(0.2)	(19.9)	0.0	16
February 2011	(7.3)	(12.3)	1.8	12	4.7	40.2	0.6	14	0.3	2.0	0.5	15	(0.6)	(51.7)	0.0	16
March 2011	3.8	5.4	2.1	12	(4.6)	(25.6)	0.4	15	1.8	12.1	0.5	14	0.2	14.1	0.0	16
April 2011	(26.7)	(31.6)	1.7	12	7.3	56.5	0.6	14	0.8	5.3	0.5	15	(0.1)	(10.1)	0.0	16
May 2011	20.8	34.8	2.4	12	5.6	38.3	0.6	14	(3.7)	(20.9)	0.4	15	(2.5)	(68.2)	0.0	16
June 2011	(15.5)	(17.0)	2.1	12	(2.9)	(16.5)	0.4	14	(8.7)	(60.9)	0.2	15	(0.1)	(19.0)	0.0	16
July 2011	2.9	3.5	2.5	11	(2.7)	(16.5)	0.4	14	(8.8)	(60.8)	0.2	15	(0.3)	(49.4)	0.0	16

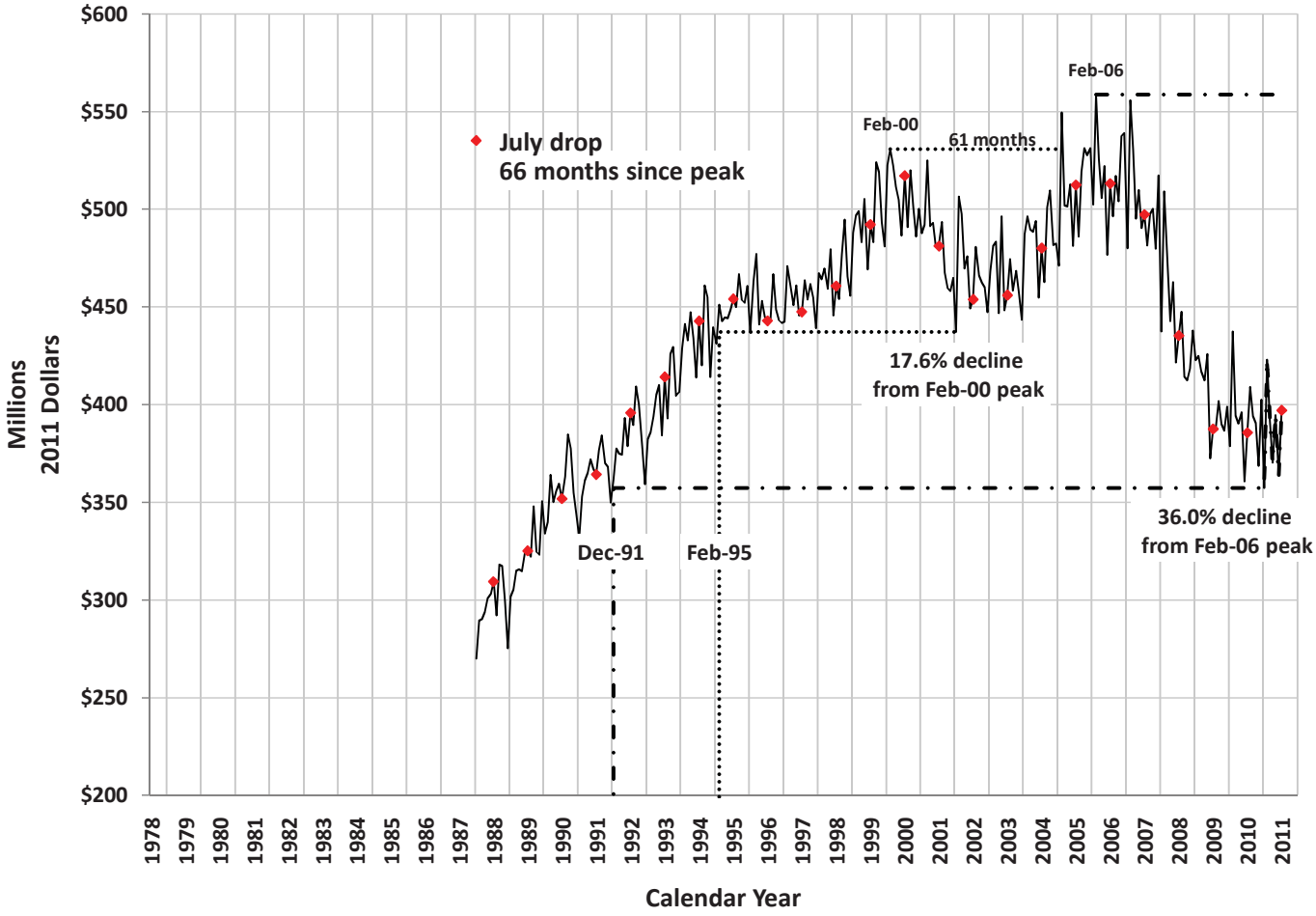
* Statistically significant outliers in most recent month's data

** Other Services includes Professional, Management, Administration, Education and Health Services.

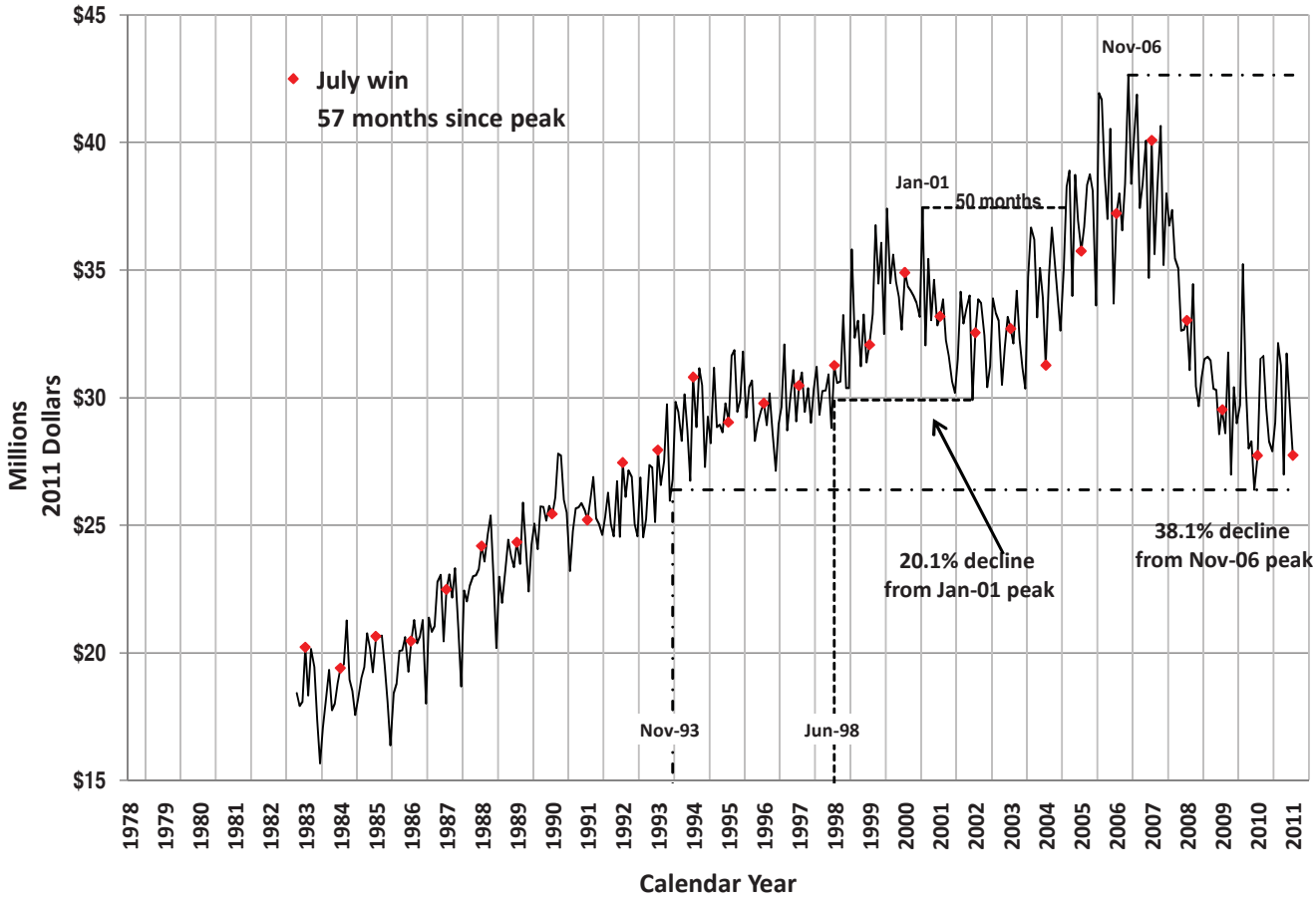

Inflation-Adjusted Average Daily 2% Sales & Use Tax Receipts
Millions
2011 Dollars
$3.5
$3.0
$2.5
$2.0
$1.5
$1.0
$0.5
July Daily Collections
67 months since peak
Dec-05
Dec-89
48 months
30.9% decline
from Dec-89 peak
Jan-89
Jan-99
46.8% decline
from Dec-05 peak
Reported values exclude
amounts collected under
state tax amnesty programs.
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year


Inflation-Adjusted Daily Sales & Use Tax Collections
Year-Over-Year Change
2011 Dollars
25%
20%
15%
10%
5%
0%
-5%
-10%
-15%
-20%
-25%
16
Months
43 Months
Reported values exclude
amounts collected under
state tax amnesty programs.
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year

Inflation-Adjusted Statewide Average Daily Gaming Drop



Inflation-Adjusted Statewide Average Daily Gaming Win

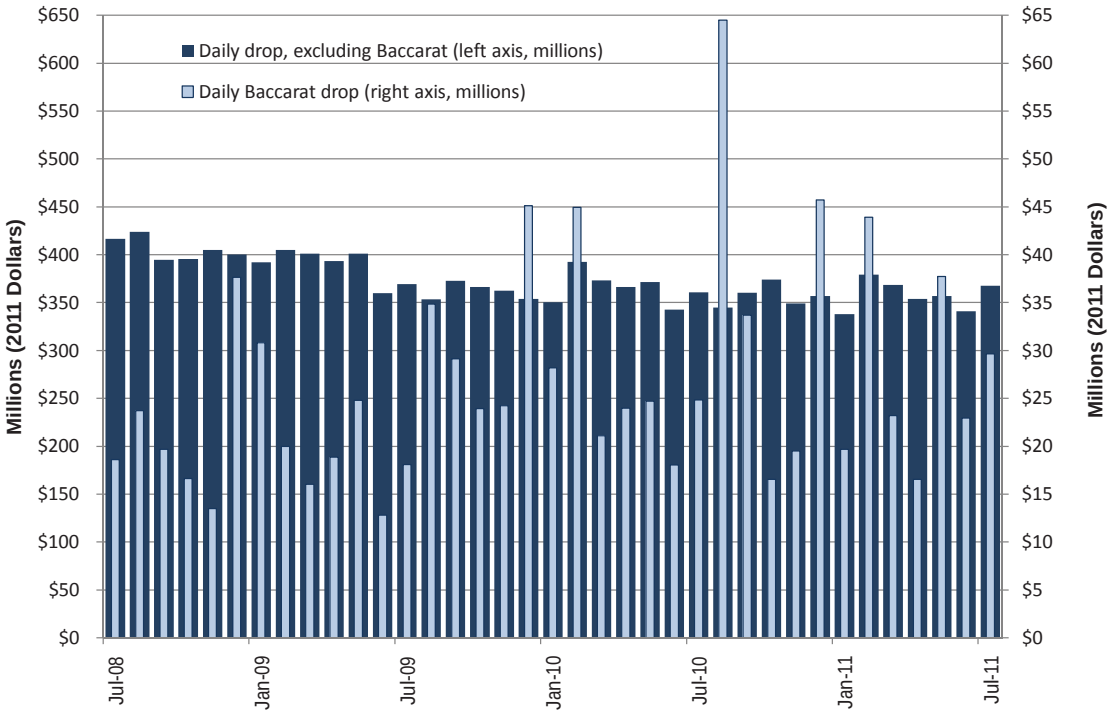


Recent Statewide Gaming Statistics

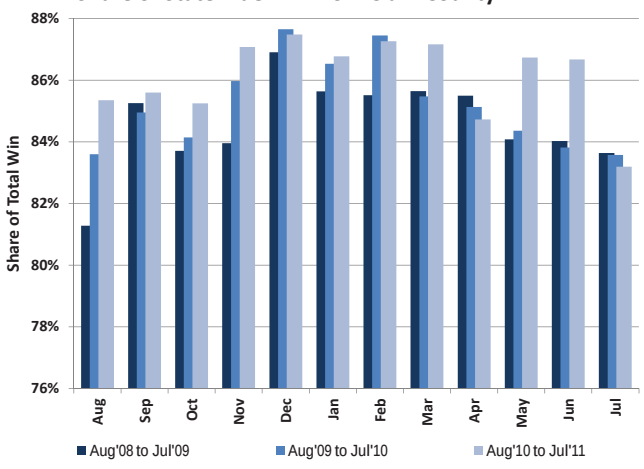
Inflation-Adjusted Statewide Average Daily Gaming Activity

Date	Slots		Games Excluding Baccarat		Baccarat		Tables	Total	Taxable	Pct.Fee due
	Coin-In	Win	Amt.Played	Win	Amt.Played	Win	Win	Win	Win	after EFA
	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.	Yr/Yr Pct. Chg.
Jul-09	(10.7)	(12.9)	(15.3)	(13.1)	(2.9)	29.1	(5.6)	(10.6)	(8.6)	3.4
Aug-09	(15.7)	(6.9)	(21.8)	(27.7)	46.9	50.7	(13.5)	(8.0)	(9.2)	(9.3)
Sep-09	(5.8)	(13.7)	(4.4)	(3.5)	48.1	30.8	(2.3)	(7.8)	(14.1)	(15.2)
Oct-09	(7.3)	(11.9)	(8.2)	(22.5)	43.9	61.7	(6.8)	(11.4)	(11.0)	(11.9)
Nov-09	(11.8)	(3.3)	(2.9)	(5.4)	79.7	132.6	(9.7)	2.5	4.4	27.1
Dec-09	(12.1)	(13.6)	(8.6)	(21.4)	19.8	97.3	(11.5)	(5.8)	(17.0)	(3.6)
Jan-10	(12.1)	(7.1)	(2.2)	(8.2)	(8.5)	9.5	(11.3)	(5.7)	3.4	14.3
Feb-10	(4.4)	(8.9)	5.3	1.1	124.8	250.9	(7.4)	11.5	(13.4)	(30.1)
Mar-10	(8.4)	(4.9)	2.2	(5.3)	31.4	55.0	(11.9)	(2.9)	(0.3)	5.8
Apr-10	(8.5)	(10.4)	3.5	(3.9)	27.1	9.2	(11.4)	(7.7)	(11.4)	(25.4)
May-10	(9.3)	(1.6)	4.1	(6.2)	(0.3)	(36.7)	(10.5)	(6.6)	0.7	17.1
Jun-10	(6.8)	(3.7)	9.1	(5.8)	40.7	(61.6)	(6.7)	(7.6)	(1.8)	(5.6)
Jul-10	(4.7)	(10.2)	12.1	0.5	37.4	7.8	(5.2)	(6.1)	(12.1)	(14.0)
Aug-10	(4.1)	4.9	7.9	6.8	85.0	45.0	(10.4)	10.2	10.3	20.4
Sep-10	(4.2)	(3.5)	2.0	(4.7)	15.6	28.2	(8.0)	(0.4)	1.7	5.3
Oct-10	(0.8)	1.4	19.2	24.7	(30.8)	38.1	(6.0)	9.7	2.8	19.8
Nov-10	(4.4)	1.6	0.3	(19.3)	(19.5)	(27.7)	(8.5)	(6.9)	(1.9)	(12.9)
Dec-10	(0.5)	(8.3)	8.2	7.2	1.3	(1.9)	(6.4)	(3.8)	(5.0)	(23.1)
Jan-11	(3.7)	3.9	(3.1)	1.6	(30.1)	(40.7)	(9.4)	(2.3)	7.3	17.8
Feb-11	(5.2)	(2.5)	6.3	(0.3)	(2.3)	(33.0)	(9.2)	(8.8)	(11.3)	(15.4)
Mar-11	(3.1)	(3.9)	8.7	9.2	10.1	50.9	(8.3)	2.4	(4.9)	(3.3)
Apr-11	(2.6)	(5.1)	(7.6)	1.1	(31.1)	(5.2)	(7.7)	(3.6)	5.9	2.7
May-11	(3.9)	2.3	(4.2)	7.2	52.7	122.0	(8.4)	12.2	(0.3)	9.2
Jun-11	(1.6)	(2.5)	5.5	11.6	27.3	458.6	(0.6)	12.0	3.1	18.3
Jul-11	1.5	(0.0)	3.3	(5.5)	19.3	16.3	2.0	0.0	(4.1)	(13.1)

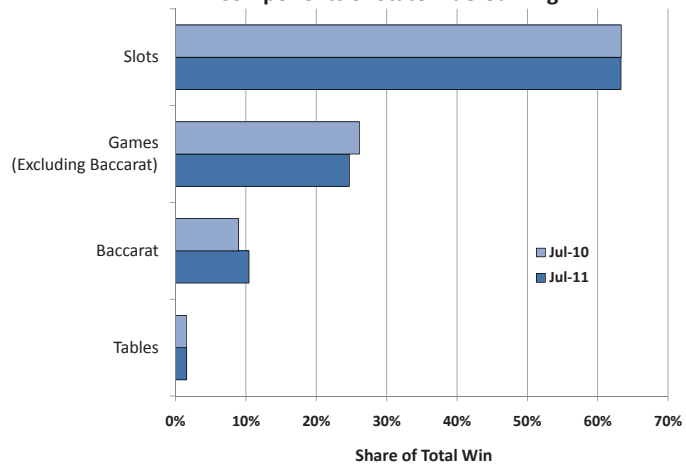
Inflation-Adjusted Statewide Average Daily Drop

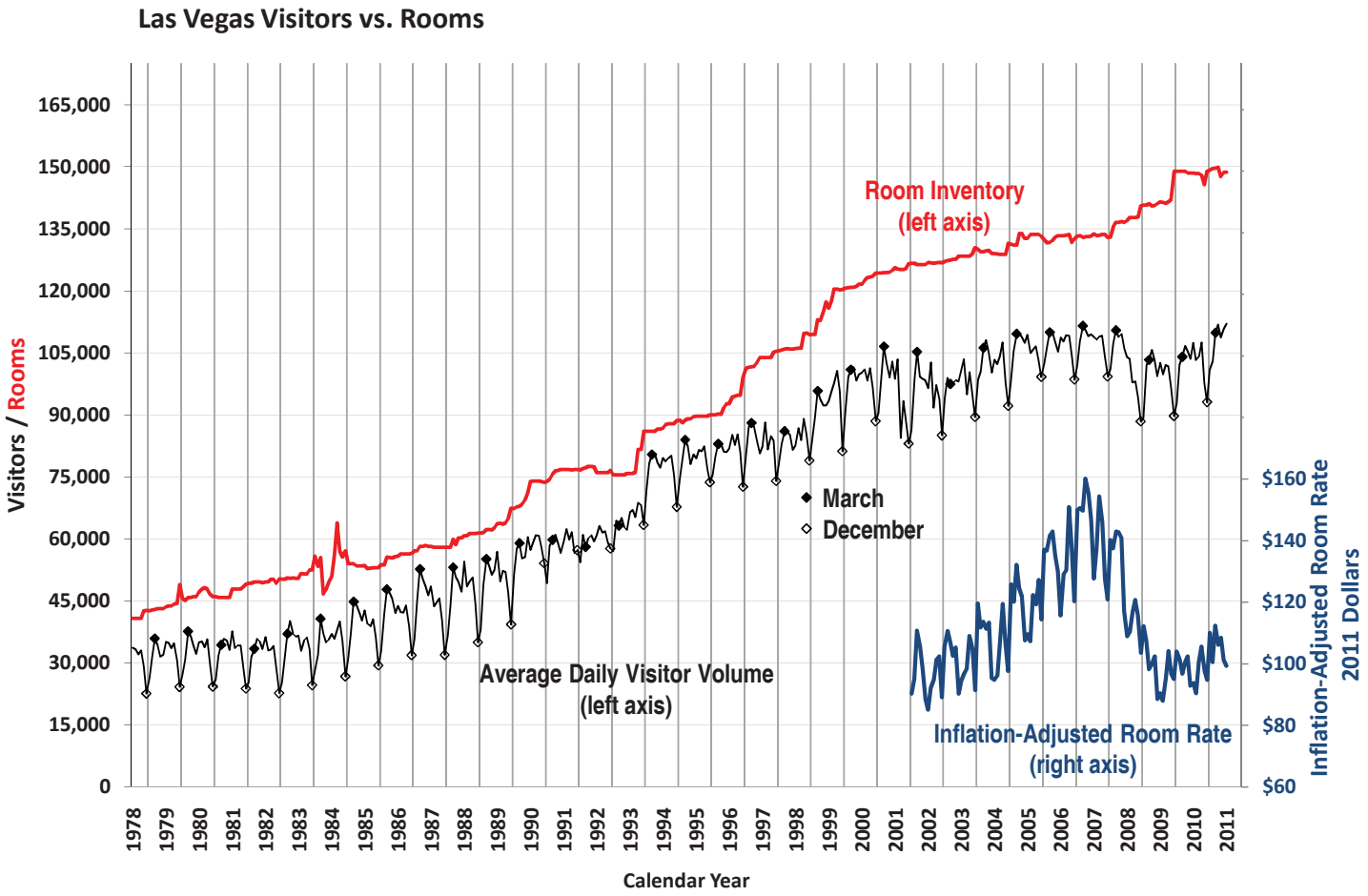


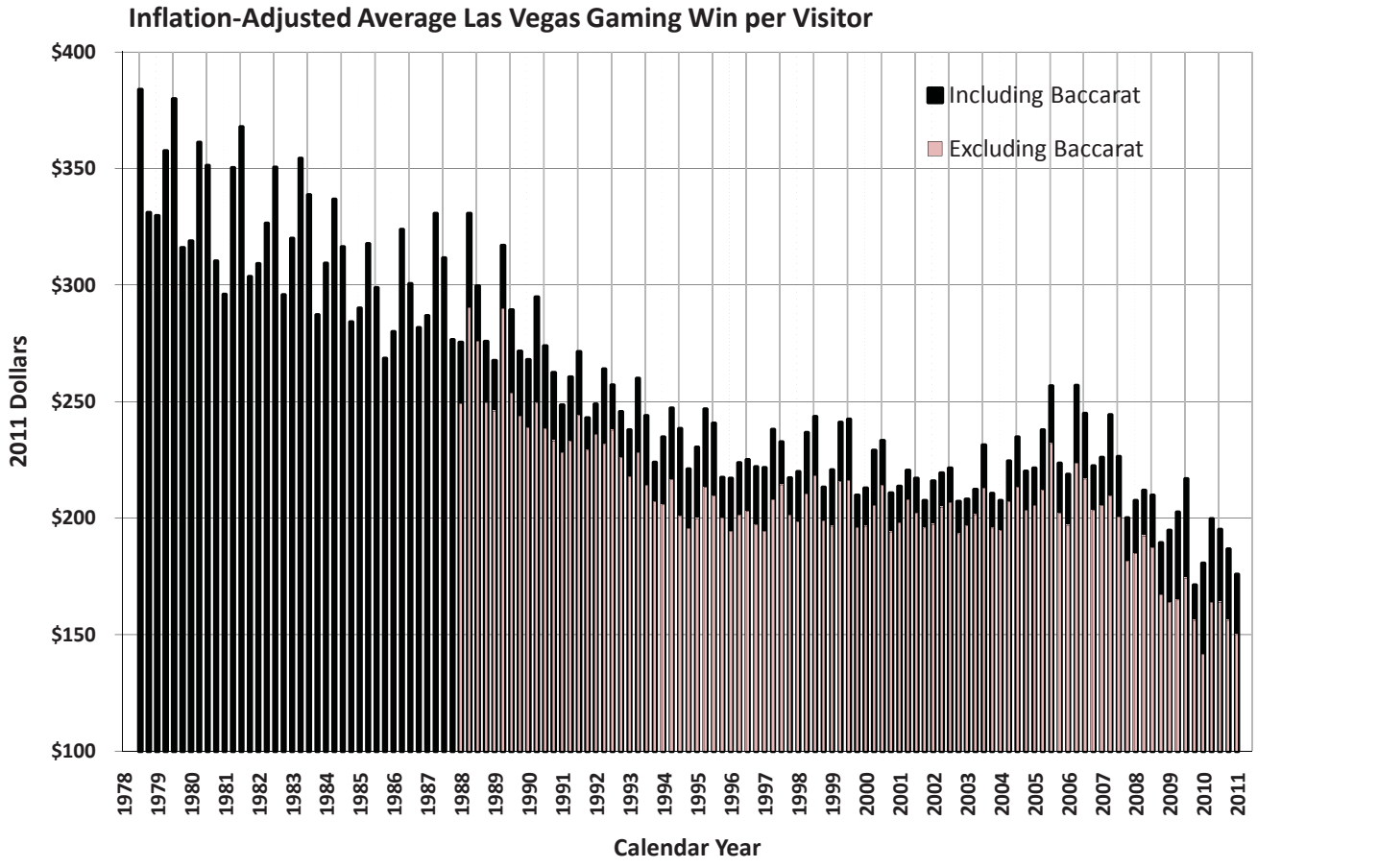
Share of Statewide Win from Clark County

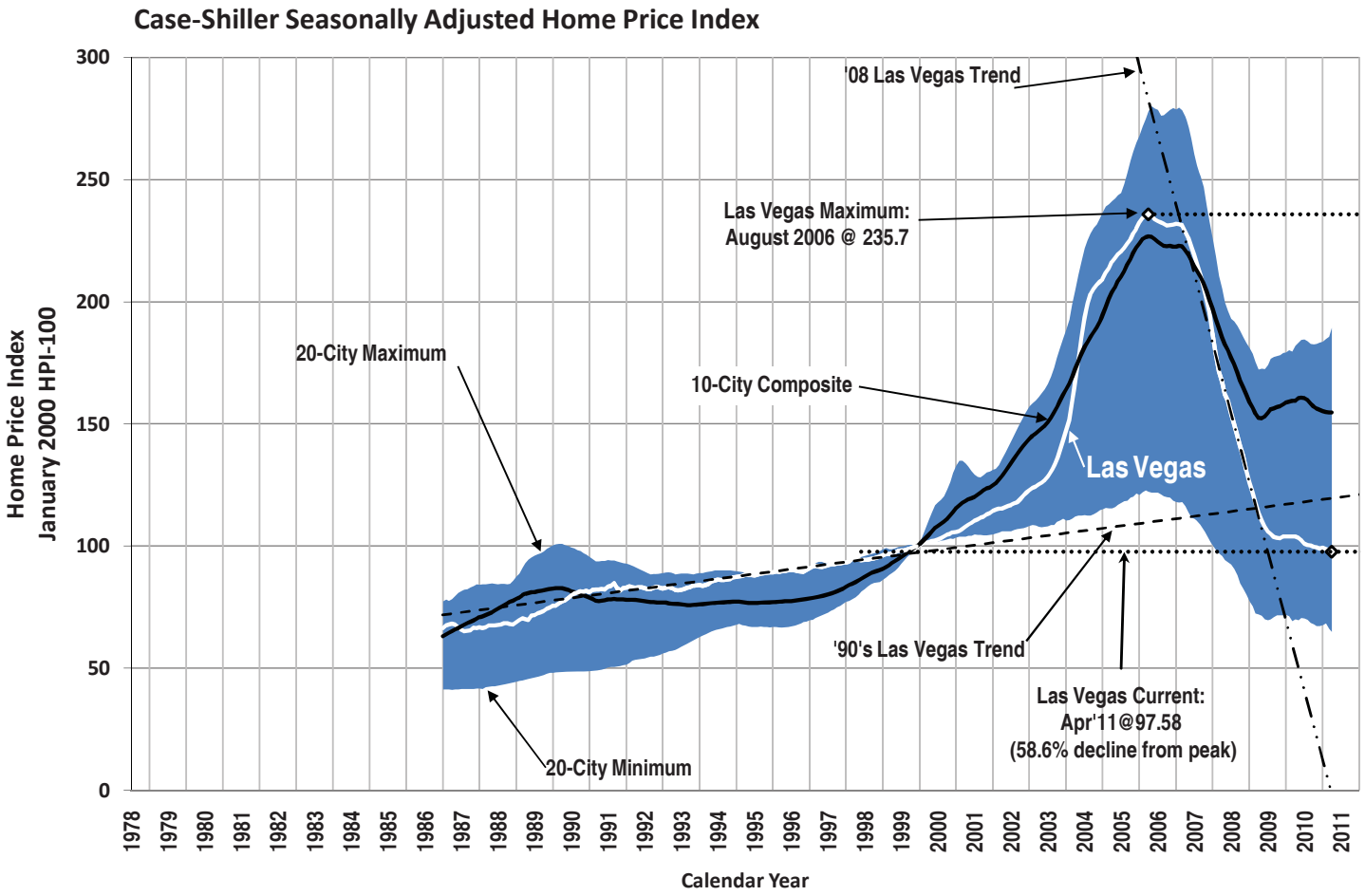


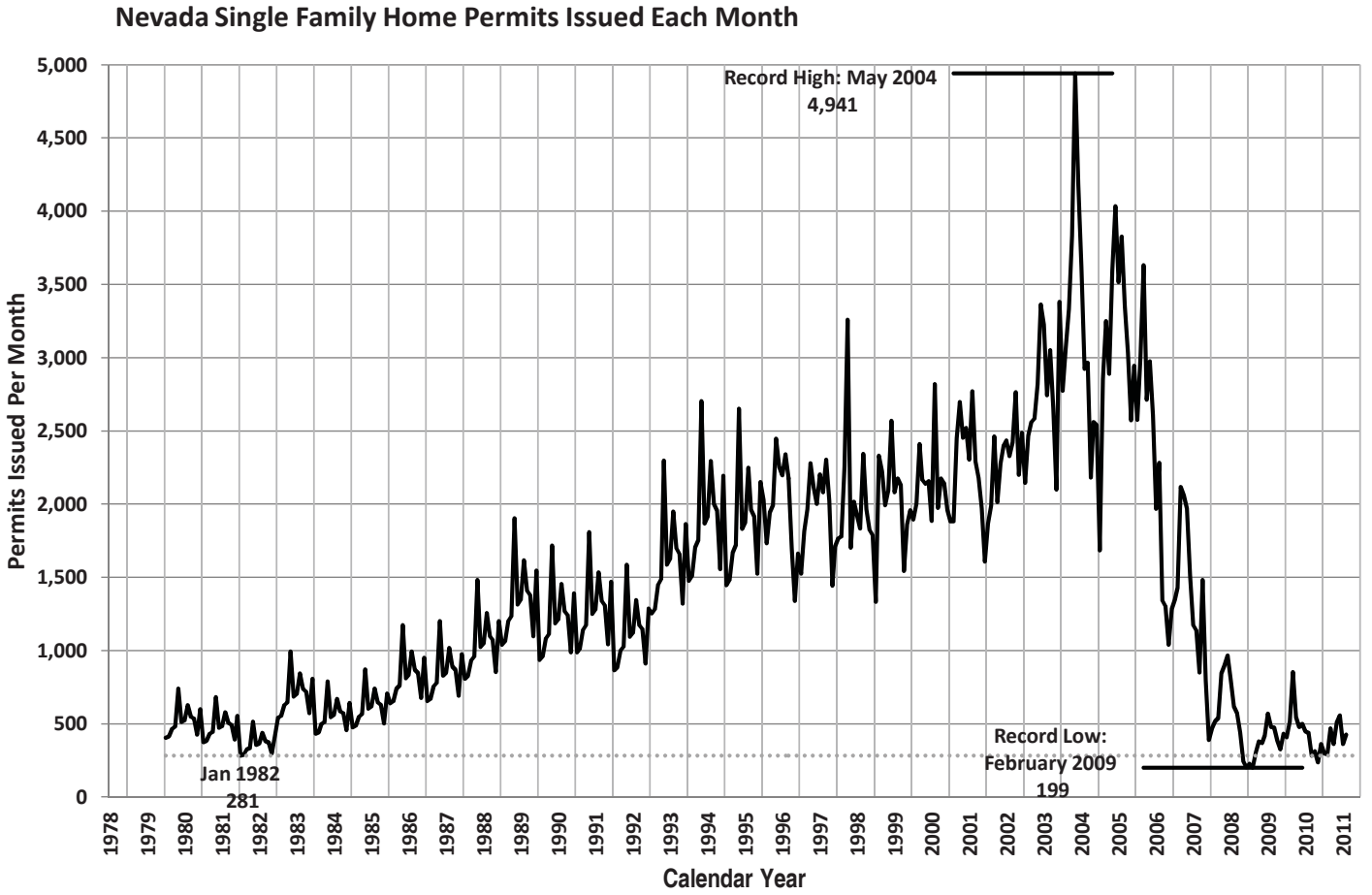
Components of Statewide Gaming Win



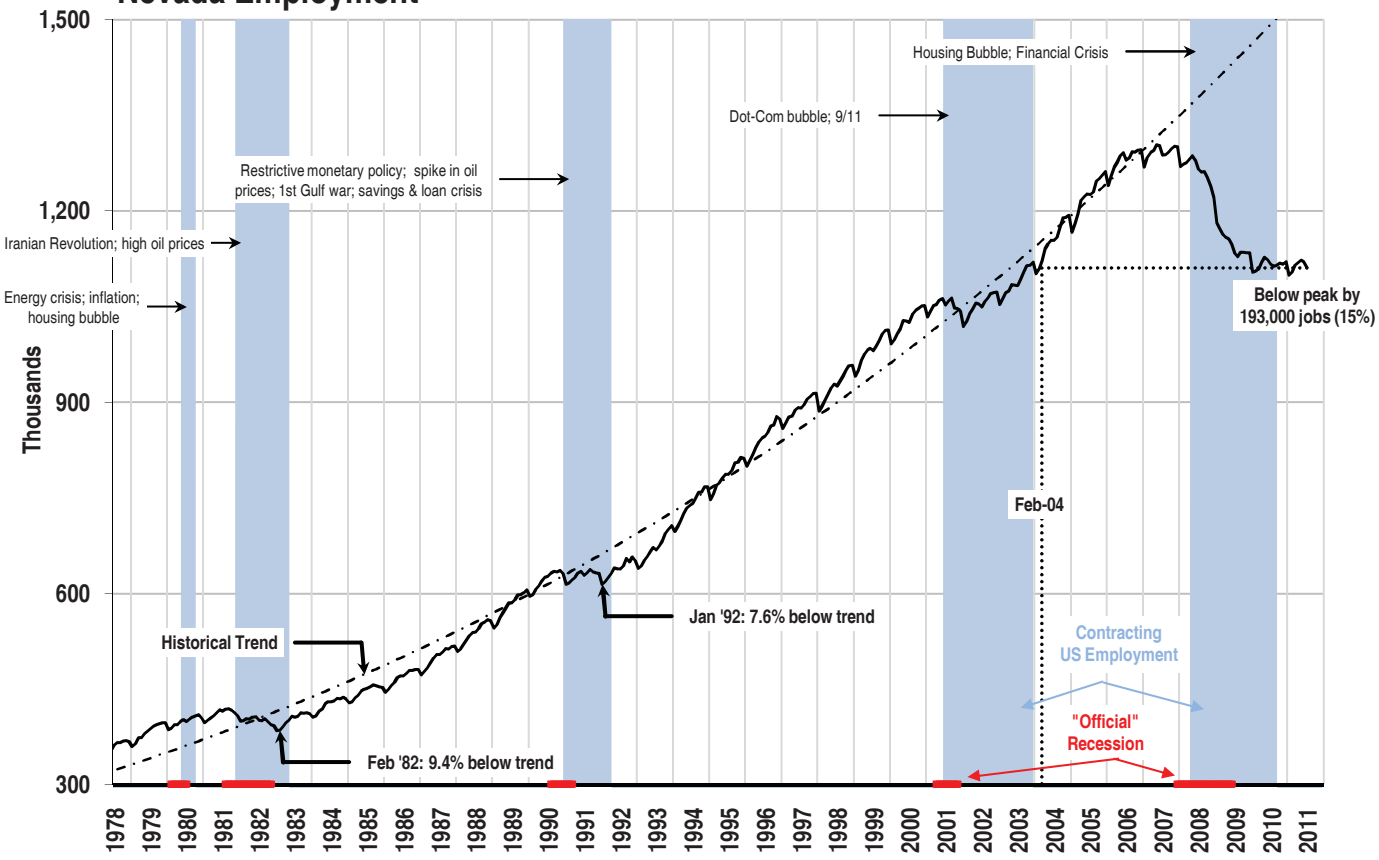

Las Vegas Visitors vs. Rooms
Visitors / Rooms
165,000
150,000
135,000
120,000
105,000
90,000
75,000
60,000
45,000
30,000
15,000
0
Room Inventory
(left axis)
March
December
Average Daily Visitor Volume
(left axis)
Inflation-Adjusted Room Rate
(right axis)
Inflation-Adjusted Room Rate
2011 Dollars
$160
$140
$120
$100
$80
$60
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year


Inflation-Adjusted Average Las Vegas Gaming Win per Visitor
2011 Dollars
$400
$350
$300
$250
$200
$150
$100
Including Baccarat
Excluding Baccarat
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year

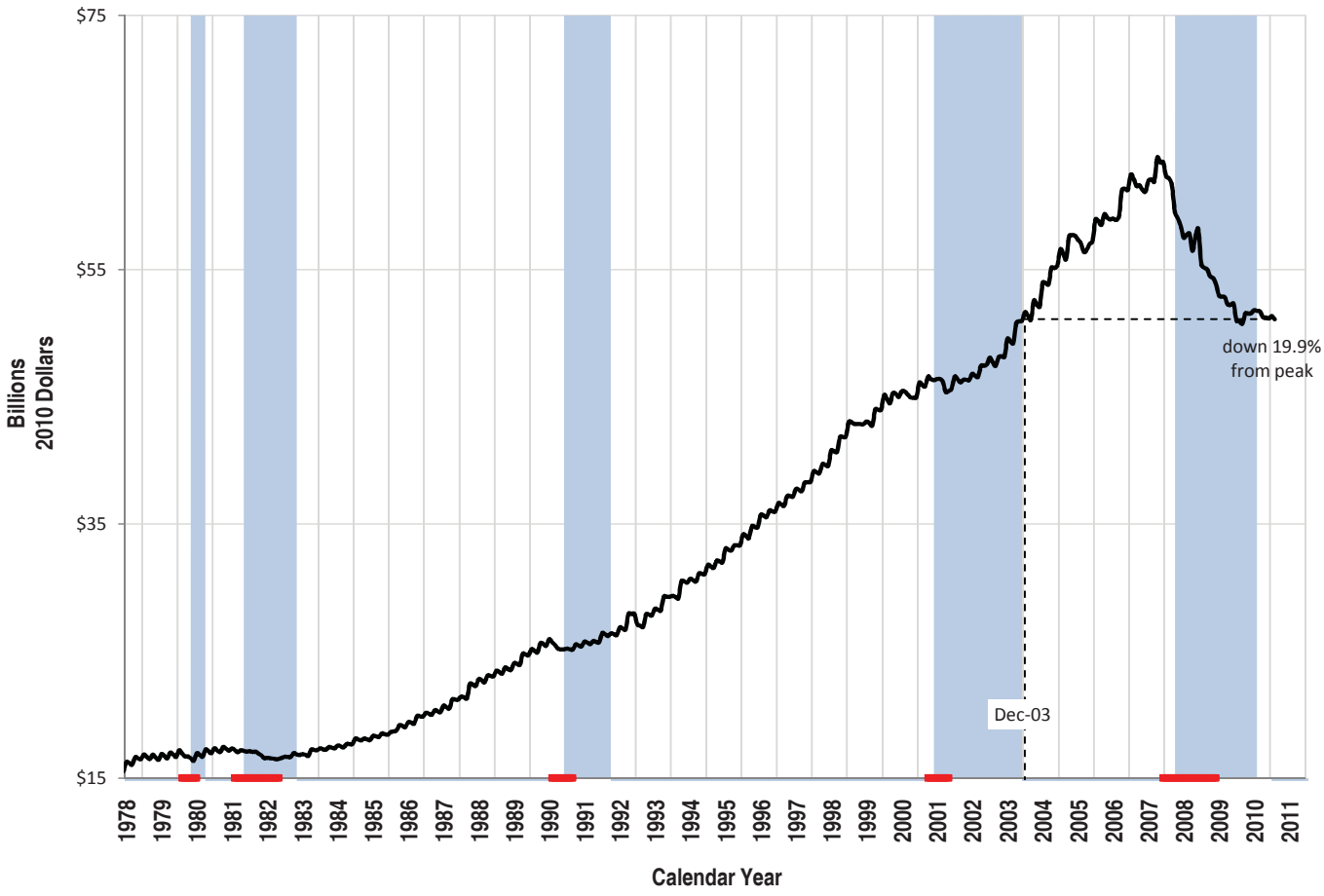

Case-Shiller Seasonally Adjusted Home Price Index
Home Price Index
January 2000 HPI-100
300
250
200
150
100
50
0
'08 Las Vegas Trend
Las Vegas Maximum:
August 2006 @ 235.7
20-City Maximum
10-City Composite
Las Vegas
'90's Las Vegas Trend
Las Vegas Current:
Apr'11@97.58
(58.6% decline from peak)
20-City Minimum
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year


Nevada Single Family Home Permits Issued Each Month
Permits Issued Per Month
5,000
4,500
4,000
3,500
3,000
2,500
2,000
1,500
1,000
500
0
Record High: May 2004
4,941
Record Low:
February 2009
199
Jan 1982
281
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year

Nevada Employment



Total Nevada Inflation-Adjusted Wage & Salary Disbursements



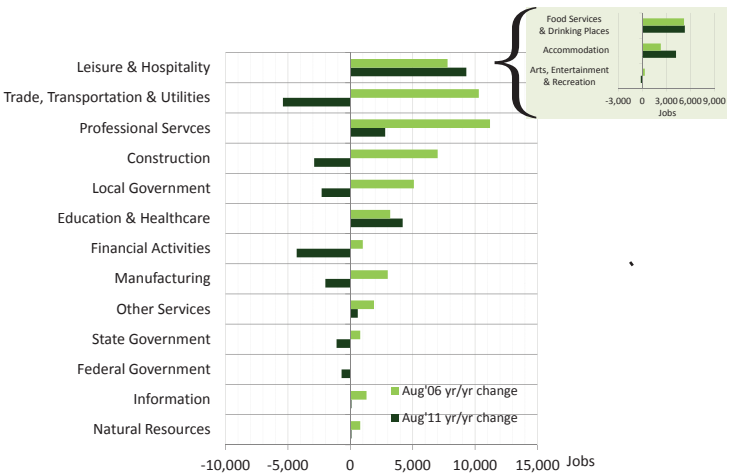
Statewide Employment by Sector

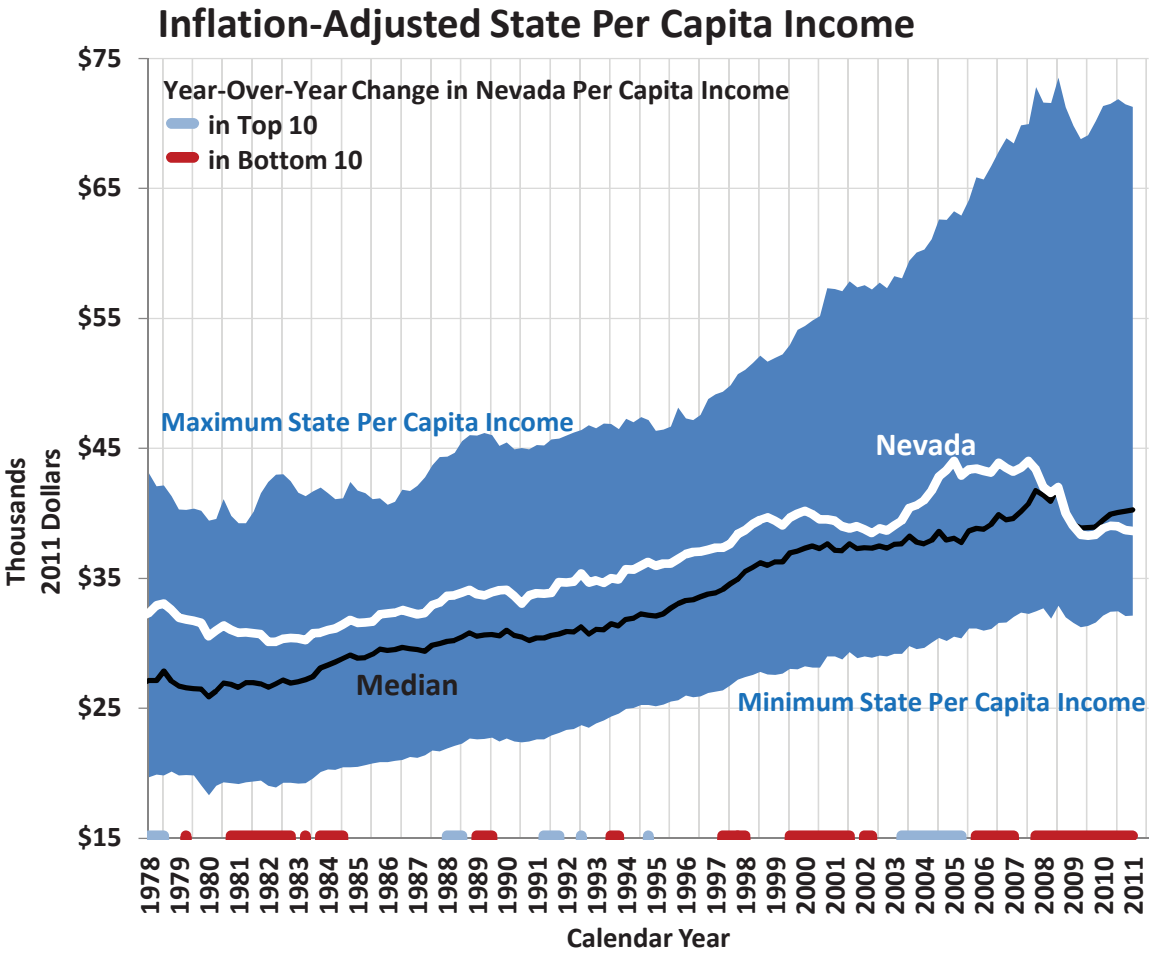
	Leisure & Hospitality				Trade, Transportation & Utilities				Professional Services				Education & Healthcare			
	Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total	
	(thou.)	%	%	Rank	(thou.)	%	%	Rank	(thou.)	%	%	Rank	(thou.)	%	%	Rank
August 2010	3.4	1.1	27.9	1	(1.4)	(0.7)	18.8	2	5.6	4.3	12.3	3	2.1	2.2	8.9	4
September 2010	3.0	1.0	27.8	1	(2.1)	(1.0)	18.8	2	1.1	0.8	12.1	3	2.2	2.3	8.9	4
October 2010	5.0	1.6	27.7	1	(3.2)	(1.5)	18.7	2	2.4	1.8	12.2	3	1.3	1.3	9.0	4
November 2010	4.6	1.5	27.5	1	(5.2)	(2.4)	18.9	2	1.1	0.8	12.3	3	2.0	2.0	9.1	4
December 2010	3.3	1.1	27.6	1	(4.7)	(2.2)	18.9	2	2.7	2.0	12.4	3	2.5	2.5	9.1	4
January 2011	4.3	1.4	27.9	1	(3.5)	(1.7)	18.7	2	2.3	1.7	12.5	3	3.5	3.6	9.3	4
February 2011	3.9	1.3	27.9	1	(3.0)	(1.5)	18.4	2	2.7	2.0	12.3	3	3.3	3.3	9.3	4
March 2011	7.3	2.4	28.1	1	(1.9)	(0.9)	18.4	2	5.5	4.1	12.5	3	5.2	5.2	9.4	4
April 2011	7.3	2.4	28.4	1	(2.2)	(1.1)	18.3	2	4.4	3.3	12.5	3	5.2	5.2	9.4	4
May 2011	7.8	2.5	28.5	1	(3.9)	(1.9)	18.2	2	3.7	2.7	12.4	3	5.1	5.1	9.4	4
June 2011	8.6	2.7	28.8	1	(5.9)	(2.8)	18.1	2	5.2	3.8	12.6	3	4.4	4.4	9.3	4
July 2011	8.7	2.8	28.9	1	(5.8)	(2.8)	18.3	2	4.1	3.0	12.5	3	4.7	4.7	9.4	4
August 2011	9.3	3.0	28.8	1	(5.4)	(2.6)	18.4	2	2.8	2.0	12.6	3	4.2	4.2	9.3	4

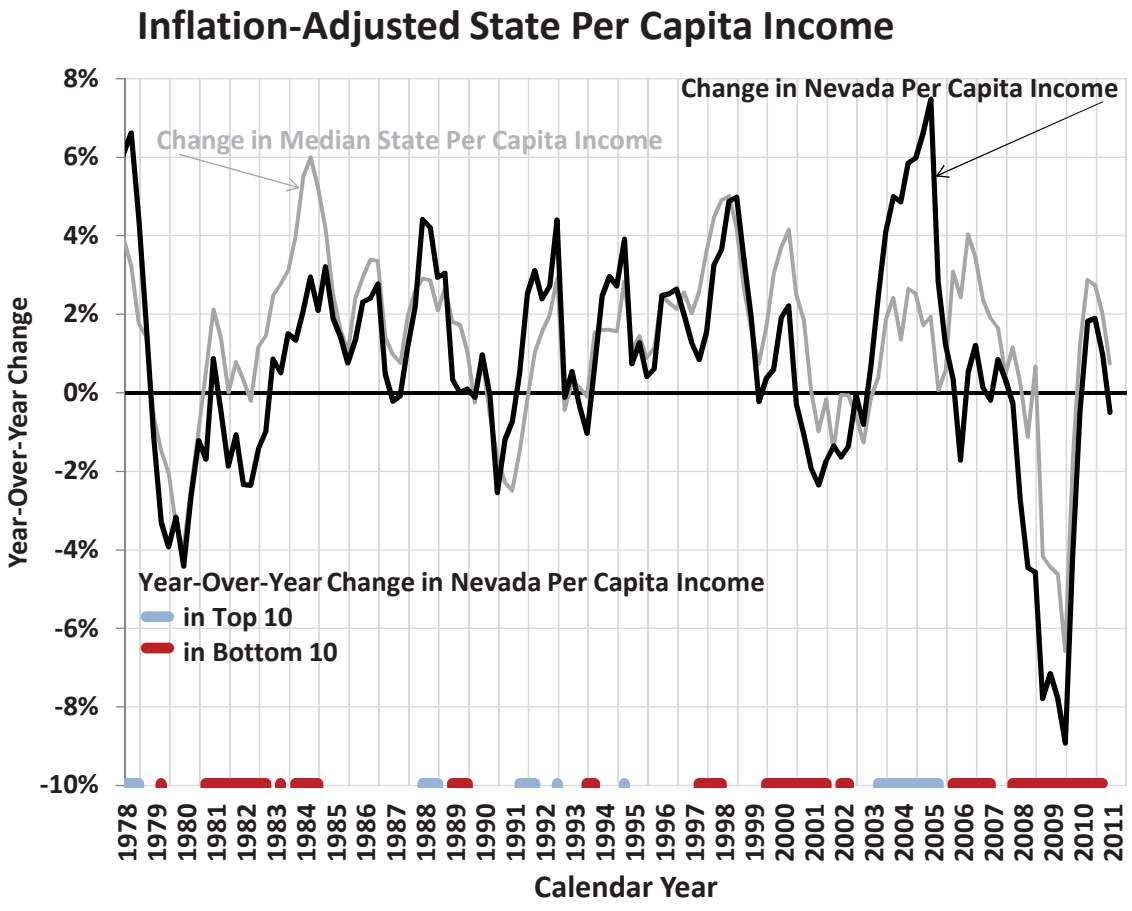
	Local Government				Construction				Financial Services				Manufacturing			
	Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total	
	(thou.)	%	%	Rank	(thou.)	%	%	Rank	(thou.)	%	%	Rank	(thou.)	%	%	Rank
August 2010	(3.8)	(3.9)	8.4	5	(18.0)	(22.9)	5.4	6	(2.8)	(5.1)	4.7	7	(1.3)	(3.3)	3.4	8
September 2010	(3.9)	(3.8)	8.9	5	(17.6)	(22.9)	5.3	6	(2.4)	(4.4)	4.6	7	(1.3)	(3.3)	3.4	8
October 2010	(3.7)	(3.6)	8.9	5	(15.8)	(21.0)	5.3	6	(2.7)	(5.0)	4.6	7	(1.5)	(3.8)	3.4	9
November 2010	(2.8)	(2.7)	9.0	5	(14.0)	(19.5)	5.2	6	(2.6)	(4.8)	4.6	7	(1.9)	(4.9)	3.3	9
December 2010	(2.5)	(2.4)	8.9	5	(11.1)	(16.6)	5.0	6	(2.4)	(4.5)	4.6	7	(2.3)	(5.9)	3.2	9
January 2011	(2.1)	(2.1)	9.1	5	(6.5)	(11.0)	4.8	6	(2.2)	(4.2)	4.6	7	(1.9)	(5.0)	3.3	8
February 2011	(2.2)	(2.1)	9.1	5	(3.7)	(6.4)	4.9	6	(1.7)	(3.2)	4.6	7	(1.9)	(5.0)	3.2	9
March 2011	(2.6)	(2.5)	9.0	5	(2.8)	(4.9)	4.9	6	(2.6)	(5.0)	4.5	7	(2.0)	(5.3)	3.2	9
April 2011	(1.4)	(1.4)	8.9	5	(7.1)	(11.9)	4.7	6	(3.5)	(6.6)	4.4	7	(2.2)	(5.8)	3.2	9
May 2011	(0.5)	(0.5)	8.9	5	(5.8)	(9.6)	4.9	6	(4.2)	(8.0)	4.3	7	(2.1)	(5.5)	3.2	9
June 2011	(3.2)	(3.2)	8.6	5	(5.1)	(8.4)	5.0	6	(4.0)	(7.7)	4.3	7	(2.1)	(5.5)	3.2	8
July 2011	(3.1)	(3.3)	8.2	5	(4.0)	(6.6)	5.1	6	(4.3)	(8.2)	4.3	7	(2.0)	(5.2)	3.2	8
August 2011	(2.3)	(2.5)	8.2	5	(2.9)	(4.8)	5.2	6	(4.3)	(8.3)	4.3	7	(2.0)	(5.3)	3.2	8

	Other Services				State Government				Federal Government				Information			
	Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total		Yr/Yr Change		Share of Total	
	(thou.)	%	%	Rank	(thou.)	%	%	Rank	(thou.)	%	%	Rank	(thou.)	%	%	Rank
August 2010	0.5	1.5	3.1	9	0.2	0.6	3.1	10	0.5	2.8	1.6	11	(0.8)	(6.1)	1.1	13
September 2010	0.4	1.2	3.1	10	0.1	0.3	3.3	9	(0.2)	(1.1)	1.6	11	(0.5)	(3.9)	1.1	13
October 2010	1.0	3.0	3.1	10	(0.1)	(0.3)	3.4	8	(0.5)	(2.8)	1.5	11	(0.4)	(3.1)	1.1	13
November 2010	0.9	2.7	3.1	10	(0.3)	(0.8)	3.4	8	(0.4)	(2.3)	1.5	11	(0.3)	(2.3)	1.1	12
December 2010	0.6	1.8	3.0	10	(0.1)	(0.3)	3.4	8	(0.3)	(1.7)	1.5	11	(0.2)	(1.6)	1.1	12
January 2011	0.8	2.5	3.0	10	(0.1)	(0.3)	3.1	9	(0.4)	(2.3)	1.5	11	0.3	2.4	1.1	12
February 2011	0.9	2.8	3.0	10	(0.4)	(1.1)	3.4	8	(0.2)	(1.2)	1.5	11	0.0	0.0	1.1	12
March 2011	0.8	2.4	3.0	10	(0.5)	(1.3)	3.4	8	(0.6)	(3.4)	1.5	11	0.0	0.0	1.1	12
April 2011	0.4	1.2	3.1	10	(0.8)	(2.1)	3.4	8	(1.1)	(5.9)	1.6	11	(0.1)	(0.8)	1.1	12
May 2011	0.4	1.2	3.1	10	(0.5)	(1.3)	3.4	8	(5.6)	(24.2)	1.6	11	0.0	0.0	1.1	12
June 2011	0.7	2.0	3.1	9	(0.4)	(1.2)	3.1	10	(2.7)	(13.2)	1.6	11	0.2	1.6	1.1	13
July 2011	0.4	1.2	3.2	9	(1.1)	(3.2)	3.0	10	(2.4)	(11.9)	1.6	11	(0.1)	(0.8)	1.1	13
August 2011	0.6	1.7	3.2	9	(1.1)	(3.2)	3.0	10	(0.7)	(3.8)	1.6	11	0.1	0.8	1.1	13

	Natural Resources				All Non-Farm Jobs		
	Yr/Yr Change		Share of Total		Total	Yr/Yr Change	
	(thou.)	%	%	Rank	(thou.)	(thou.)	%
August 2010	0.8	6.7	1.1	12	1,113.0	(15.0)	(1.3)
September 2010	0.7	6.0	1.1	12	1,115.0	(20.5)	(1.8)
October 2010	0.8	6.8	1.1	12	1,118.0	(17.4)	(1.5)
November 2010	0.9	7.8	1.1	13	1,116.6	(18.0)	(1.6)
December 2010	0.8	6.9	1.1	13	1,120.4	(13.7)	(1.2)
January 2011	0.7	6.1	1.1	13	1,099.2	(4.8)	(0.4)
February 2011	0.7	6.1	1.1	13	1,103.9	(1.6)	(0.1)
March 2011	0.5	4.3	1.1	13	1,114.9	6.3	0.6
April 2011	0.7	6.0	1.1	13	1,119.1	(0.4)	(0.0)
May 2011	0.5	4.2	1.1	13	1,122.4	(5.1)	(0.5)
June 2011	0.4	3.2	1.1	12	1,119.4	(3.9)	(0.3)
July 2011	0.1	0.8	1.2	12	1,110.8	(4.8)	(0.4)
August 2011	0.1	0.8	1.2	12	1,111.4	(1.6)	(0.1)




Inflation-Adjusted State Per Capita Income
Year-Over-Year Change in Nevada Per Capita Income
in Top 10
in Bottom 10
Maximum State Per Capita Income
Nevada
Median
Minimum State Per Capita Income
Thousands 2011 Dollars
$75
$65
$55
$45
$35
$25
$15
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year


Inflation-Adjusted State Per Capita Income
Change in Nevada Per Capita Income
Change in Median State Per Capita Income
Year-Over-Year Change in Nevada Per Capita Income
in Top 10
in Bottom 10
Year-Over-Year Change
8%
6%
4%
2%
0%
-2%
-4%
-6%
-8%
-10%
1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011
Calendar Year