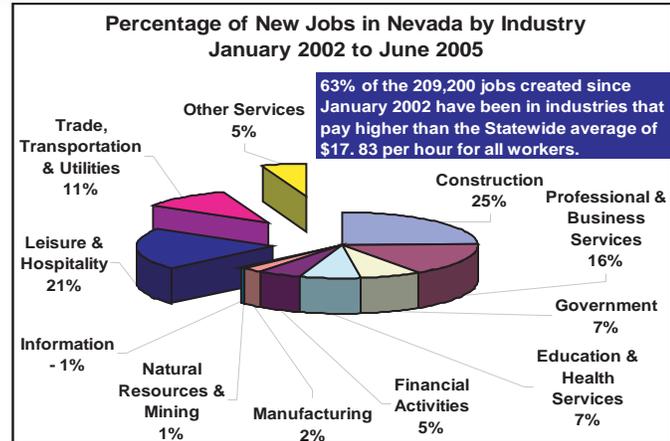


Nevada Economy In Brief

June 2005

Ho, hum. Another month of low unemployment, statewide job growth of more than six percent, and three thousand new construction jobs. Many terms have been used to describe Nevada's economy (strong, robust and dynamic come to mind), but "boring" usually has not been one of them.

The state has shown remarkable (but boring?) consistency over the past year. While U.S. employment growth has averaged about 1.6 percent annually since June 2004, job growth in Nevada has averaged 6.5 percent. June's 6.4 percent over-the-year job growth in Nevada is close to the 12-month average. The state's two major metropolitan areas have



Economic Indicators

<u>UNEMPLOYMENT RATES</u>	<u>Jun 2005</u>
NEVADA (SA)*	4.0%
LAS VEGAS-PARADISE MSA	4.1%
RENO-SPARKS MSA	3.8%
CARSON CITY MSA	4.3%
ELKO MICROPOLITAN AREA	3.9%
UNITED STATES (SA)*	5.0%
CALIFORNIA (SA)*	5.4%

* (SA) - Seasonally Adjusted

<u>JOB GROWTH (LAST 12 MONTHS)</u>	
NEVADA	6.4%
LAS VEGAS-PARADISE MSA	7.7%
RENO-SPARKS MSA	4.4%
CARSON CITY MSA	3.1%
UNITED STATES	1.6%
CALIFORNIA	1.9%

<u>CONSUMER PRICE INDEX (1yr %Chg)</u>	
UNITED STATES	2.5%

<u>GROSS GAMING WIN (% CHANGE)</u>	
<u>APR 2004 - APR 2005</u>	
NEVADA	12.5%
CLARK COUNTY	14.9%
WASHOE COUNTY	-2.1%

<u>TAXABLE SALES (% CHANGE)</u>	
<u>MAR 2004 - MAR 2005</u>	
NEVADA	10.6%
CLARK COUNTY	11.1%
WASHOE COUNTY	5.9%

Industry	2004 Average Hourly Wages	Total New Jobs (Jan02-Jun05)	% of New Jobs
Total All Industries	\$17.83	209,200	100.0%
Nevada Industries With Higher Than Average Wages.			
Construction	\$20.40	51,800	24.8%
Professional & Business Services	\$21.83	33,900	16.2%
Government	\$21.41	15,800	7.6%
Education & Health Services	\$20.00	15,300	7.3%
Financial Activities	\$22.20	11,000	5.3%
Manufacturing	\$20.40	5,200	2.5%
Natural Resources & Mining	\$27.10	1,500	0.7%
Information	\$22.93	-2,800	-1.3%
Nevada Industries With Lower Than Average Wages.			
Leisure & Hospitality	\$12.73	43,300	20.7%
Trade, Transportation & Utilities	\$16.03	23,000	11.0%
Other Services	\$13.05	11,200	5.4%

2004 Average Wages Based on Quarterly Census of Employment and Wages (QCEW) Data
Total New Jobs Based on Current Employment Statistics (CES) Data

performed in a similar manner. Job growth in the Las Vegas-Paradise MSA has been at least 7.0 percent for 13 consecutive months, while employment in the Reno-Sparks MSA has increased by at least 4.4 percent over the year for the past 15 months.

A recent study criticized Nevada for its low "job quality" due to a preponderance of traditionally low-paying service sector jobs. While there is no denying that the leisure and hospitality sector is the backbone of Nevada's economy and the retail industry is a major employer, recent growth trends have deviated from historical norms. Since January 2002—the post-September 11 low point for employment—63 percent of all new jobs in the state have been created in major industry groups that pay higher-than-average wages (see chart and table above). Big job producers include the

(Continued on Page2.....)

In This Issue

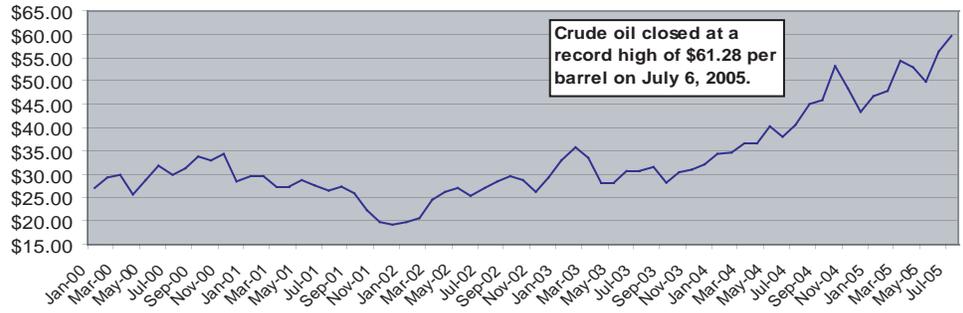
Nevada Economy In Brief.....	1&2
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(Note: Data for July 2005 will be released on August 19, 2005)

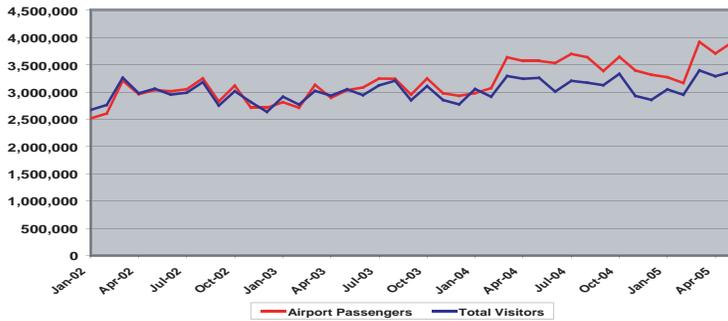
professional and business services, education and health services and financial industries in addition to construction.

There is no obvious sign that employment growth will slow substantially in coming months. The tourism industry faces a potential threat from high petroleum prices that could increase the cost of travel. Nevertheless, the Las Vegas tourism market is on track to set new records for airline passengers, gaming revenues and visitors this year. Concerns over a housing bubble continue to make news both in Nevada and nationally. However, new home sales remain ahead of last year's pace in southern Nevada and condominium projects abound.

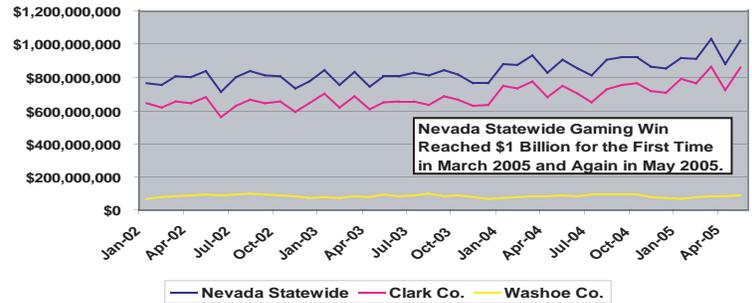
**OIL PRICE (\$ PER BARREL)
WEST TEXAS INTERMEDIATE CRUDE
January 2000 - July 2005**



**LAS VEGAS AIRPORT PASSENGERS and TOTAL VISITORS
JANUARY 2002 - MAY 2005**

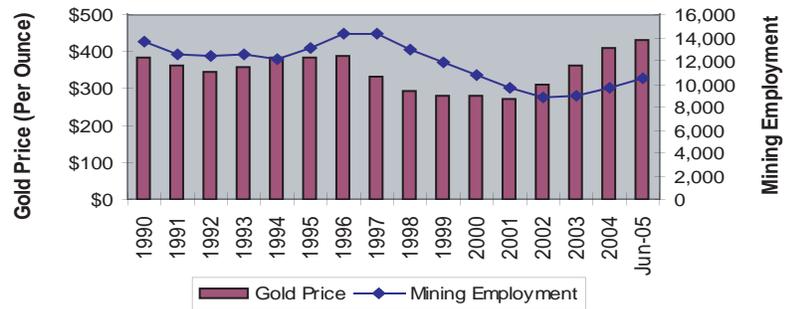


**Nevada Gross Gaming Revenues (Win)
January 2002 - May 2005**



The prognosis for the northern part of the state is positive as well. Numerous retail projects are planned or under development in the Reno area, and Station Casinos recently announced plans to enter the Reno gaming market. Smaller communities in northern Nevada also are experiencing rapid growth. Fallon and Fernley recently approved new housing projects, while Lyon County's population growth exceeds even Clark County's on a percentage basis. Gold and copper prices remain near multi-year highs, mineral exploration remains strong, and the immediate future looks bright for many of the state's mining communities as well.

**Nevada Mining Employment and Gold Prices
1990 To June 2005**



The Nevada JobConnect Workforce System provides a variety of workforce and employment related resources to both Employers and Jobseekers throughout the state. Visit any Nevada JobConnect office or logon to www.nevadajobconnect.com to find out how we can help you!



Ely JobConnect
480 Campton Street
Ely, NV 89301
Phone: (775) 289-1616
Fax: (775) 289-1615

Henderson JobConnect
119 Water Street
Henderson, NV 89015-7290
Phone: (702) 486-0300
Fax: (702) 486-0328

Southern Nevada Rural JobConnect
2101 E. Calvada Blvd.
Pahrump, NV 89048
Phone: (775) 537-2323
Fax: (775) 537-2322

Carson City JobConnect
1929 North Carson Street
Carson City, NV 89701
Phone: (775) 684-0400
Fax: (775) 684-0466

Fallon JobConnect
121 Industrial Way
Fallon, NV 89406
Phone: (775) 423-5115
Fax: (775) 423-6116

Las Vegas JobConnect
3405 South Maryland Pkwy
Las Vegas, NV 89109
Phone: (702) 486-0100
Fax: (702) 486-0118

Reno JobConnect
4001 South Virginia Street, Suite G
Reno, Nevada 89502
Phone: (775) 834-1970
Fax: (775) 834-1983

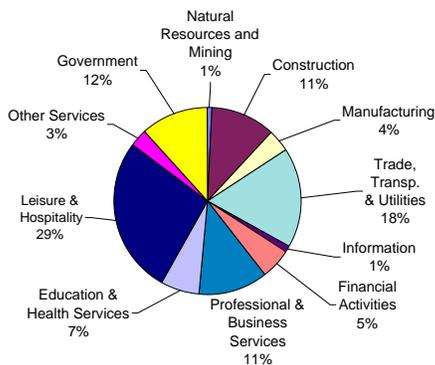
Elko JobConnect
172 Sixth Street
Elko, NV 89801
Phone: (775) 753-1900
Fax: (775) 753-7212

Winnemucca JobConnect
475 West Haskell Street, Suite 1
Winnemucca, NV 89445
Phone: (775) 623-6520
Fax: (775) 623-6523

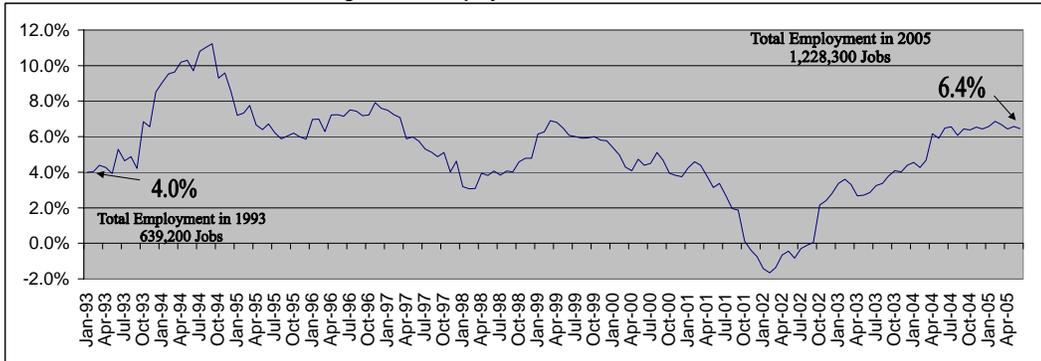
North Las Vegas JobConnect
2827 Las Vegas Boulevard N.
North Las Vegas, NV 89030-5703
Phone: (702) 486-0200
Fax: (702) 486-0230

Sparks JobConnect
1675 East Prater Way, Suite 103
Sparks, NV 89434
Phone: (775) 336-5400
Fax: (775) 336-5455

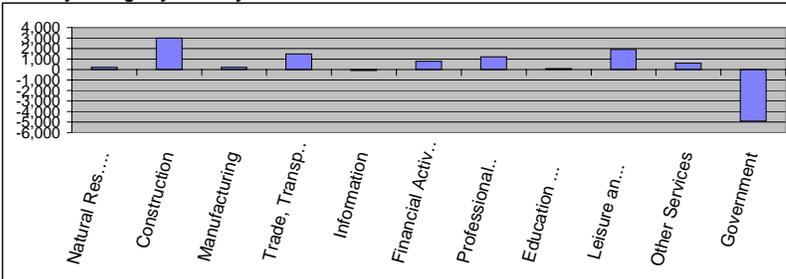
Nevada Industry Composition



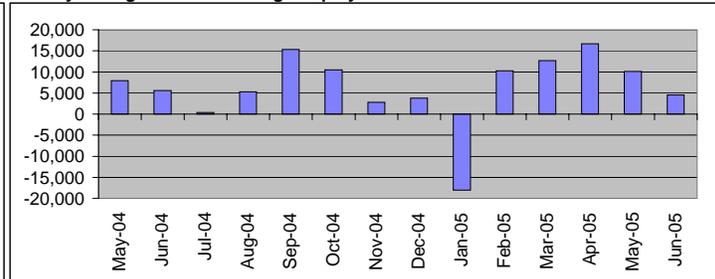
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,228,300	1,223,800	1,153,900	4,500	0.4%	74,400	6.4%
Natural Resources and Mining	10,500	10,300	9,500	200	1.9%	1,000	10.5%
Construction	136,800	133,800	118,700	3,000	2.2%	18,100	15.2%
Manufacturing	47,300	47,100	46,300	200	0.4%	1,000	2.2%
Trade, Transportation & Utilities	210,500	209,000	204,300	1,500	0.7%	6,200	3.0%
Wholesale	36,500	36,300	35,400	200	0.6%	1,100	3.1%
Retail	129,400	128,100	125,700	1,300	1.0%	3,700	2.9%
Trans, Warehousing and Utilities	44,600	44,600	43,200	0	0.0%	1,400	3.2%
Information	14,700	14,800	14,900	-100	-0.7%	-200	-1.3%
Financial Activities	65,400	64,600	61,600	800	1.2%	3,800	6.2%
Finance and Insurance	40,200	39,800	38,000	400	1.0%	2,200	5.8%
Professional & Business Services	144,600	143,400	132,200	1,200	0.8%	12,400	9.4%
Education & Health Services	84,400	84,300	79,400	100	0.1%	5,000	6.3%
Health Care and Social Assistance	78,600	78,400	74,400	200	0.3%	4,200	5.6%
Leisure & Hospitality	332,200	330,300	315,500	1,900	0.6%	16,700	5.3%
Casino Hotels and Gaming	216,900	216,000	208,100	900	0.4%	8,800	4.2%
Food Services and Drinking Places	87,200	86,500	80,100	700	0.8%	7,100	8.9%
Other Services	40,200	39,600	35,000	600	1.5%	5,200	14.9%
Government	141,700	146,600	136,500	-4,900	-3.3%	5,200	3.8%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	86	190,853	18.3%
8	500-999	131	91,743	8.8%
7	250-499	260	89,803	8.6%
6	100-249	1,014	153,338	14.7%
5	50-99	1,851	127,010	12.2%
4	20-49	5,401	162,786	15.6%
3	10-19	7,700	104,414	10.0%
2	5-9	10,638	71,036	6.8%
1	0-4	36,799	53,845	5.2%
Total		63,880	1,044,828	100.0%

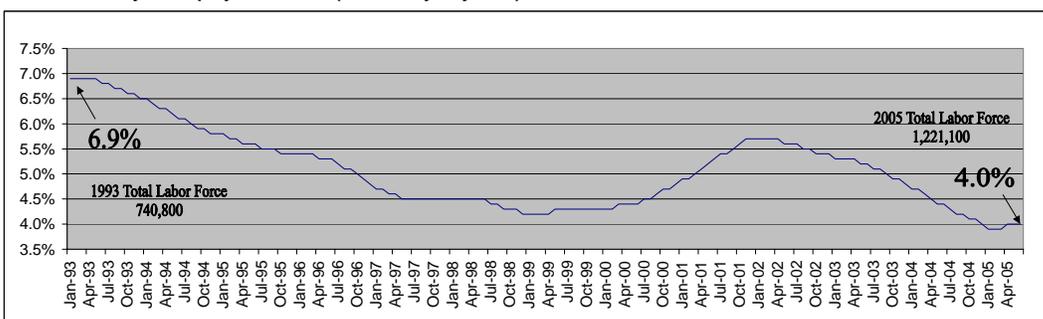
Nevada's Largest Private Employers - Dec 2004

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,221,100	1,209,100	1,178,500	12,000	1.0%	42,600	3.6%
Unemployment	50,000	44,900	53,100	5,100	11.4%	-3,100	-5.8%
Unemployment Rate	4.1%	3.7%	4.5%	*	*	*	*
Unemployment Rate (SA)	4.0%	4.0%	4.4%	*	*	*	*
Total Employment	1,171,100	1,164,200	1,125,400	6,900	0.6%	45,700	4.1%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

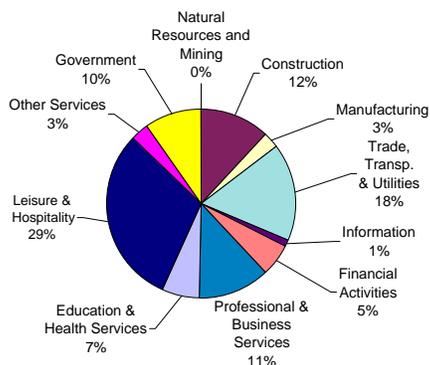


2005 Avg Wages By Industry-OES Survey Data

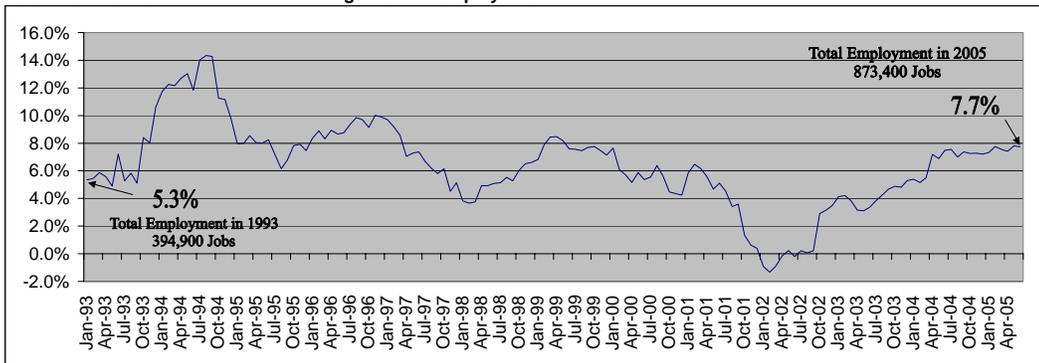
Industry	Avg. Hourly Wage
Total All Industries	\$16.63
Natural Resources and Mining	\$23.28
Construction	\$20.46
Manufacturing	\$18.14
Trade, Transportation & Utilities	\$15.13
Information	\$19.83
Financial Activities	\$18.96
Professional & Business Services	\$18.56
Education & Health Services	\$20.72
Leisure & Hospitality	\$11.36
Other Services	\$14.77
Government	\$22.79

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions. Note: The statewide unemployment rate is seasonally adjusted

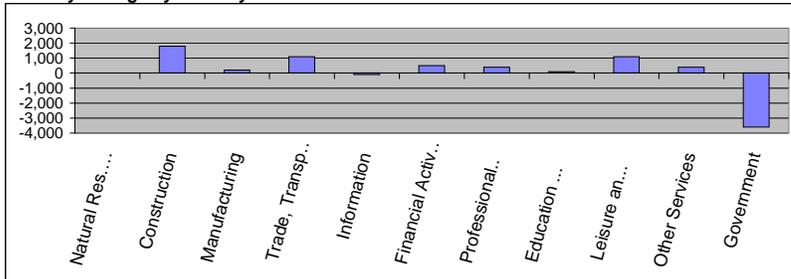
Las Vegas-Paradise MSA Industry Composition



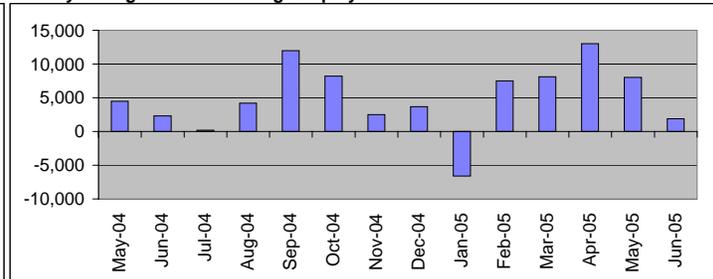
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	873,400	871,500	810,700	1,900	0.2%	62,700	7.7%
Natural Resources and Mining	500	500	400	0	0.0%	100	25.0%
Construction	103,400	101,600	88,200	1,800	1.8%	15,200	17.2%
Manufacturing	24,300	24,100	23,400	200	0.8%	900	3.8%
Trade, Transportation & Utilities	145,200	144,100	139,600	1,100	0.8%	5,600	4.0%
Wholesale	21,200	21,000	20,400	200	1.0%	800	3.9%
Retail	92,400	91,600	89,200	800	0.9%	3,200	3.6%
Trans, Warehousing and Utilities	31,600	31,500	30,000	100	0.3%	1,600	5.3%
Information	10,400	10,500	10,400	-100	-1.0%	0	0.0%
Financial Activities	49,300	48,800	46,100	500	1.0%	3,200	6.9%
Finance and Insurance	30,100	29,800	28,200	300	1.0%	1,900	6.7%
Professional & Business Services	105,000	104,600	95,100	400	0.4%	9,900	10.4%
Education & Health Services	57,400	57,300	53,600	100	0.2%	3,800	7.1%
Health Care and Social Assistance	53,100	52,900	49,900	200	0.4%	3,200	6.4%
Leisure & Hospitality	265,600	264,500	249,400	1,100	0.4%	16,200	6.5%
Casino Hotels and Gaming	176,500	176,000	166,900	500	0.3%	9,600	5.8%
Food Services and Drinking Places	68,200	67,900	62,200	300	0.4%	6,000	9.6%
Other Services	27,000	26,600	23,500	400	1.5%	3,500	14.9%
Government	85,300	88,900	81,000	-3,600	-4.0%	4,300	5.3%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	67	157,738	20.9%
8	500-999	101	72,096	9.6%
7	250-499	201	69,430	9.2%
6	100-249	711	108,362	14.4%
5	50-99	1,310	90,049	12.0%
4	20-49	3,676	110,941	14.7%
3	10-19	4,941	67,279	8.9%
2	5-9	6,763	45,304	6.0%
1	0-4	22,103	32,151	4.3%
Total		39,873	753,350	100.0%

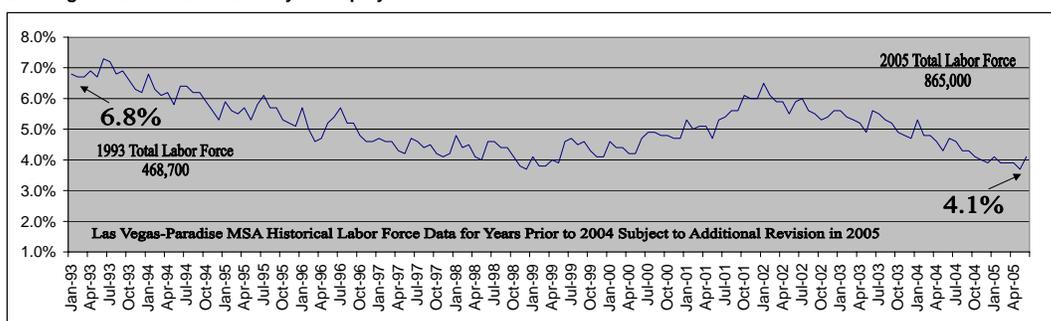
Largest Private Employers - Dec 2004

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE CAESARS PALACE	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	865,000	859,200	808,900	5,800	6.9%	56,100	6.9%
Unemployment	35,500	31,800	37,700	3,700	11.6%	-2,200	-5.8%
Unemployment Rate	4.1%	3.7%	4.7%	*	*	*	*
Total Employment	829,500	827,400	771,200	2,100	0.3%	58,300	7.6%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current

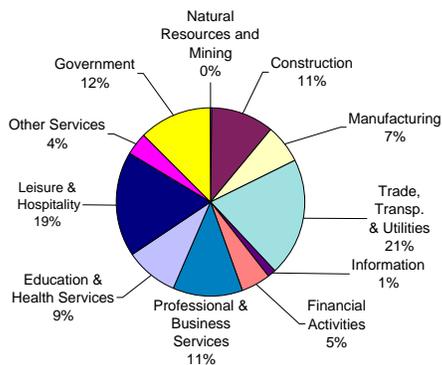


2005 Avg Wages By Industry-OES Survey Data

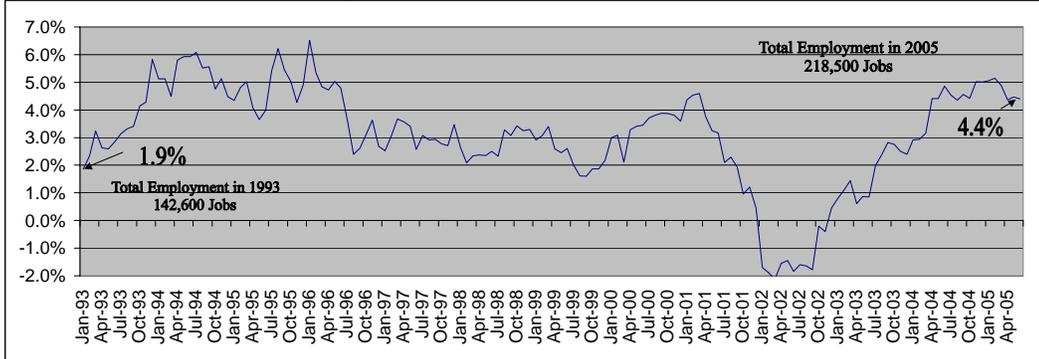
Industry	Avg. Hourly Wage
Total All Industries	\$16.56
Natural Resources and Mining	\$20.06
Construction	\$20.55
Manufacturing	\$18.41
Trade, Transportation & Utilities	\$14.93
Information	\$20.51
Financial Activities	\$18.98
Professional & Business Services	\$18.72
Education & Health Services	\$20.99
Leisure & Hospitality	\$11.75
Other Services	\$14.60
Government	\$24.18

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.
*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

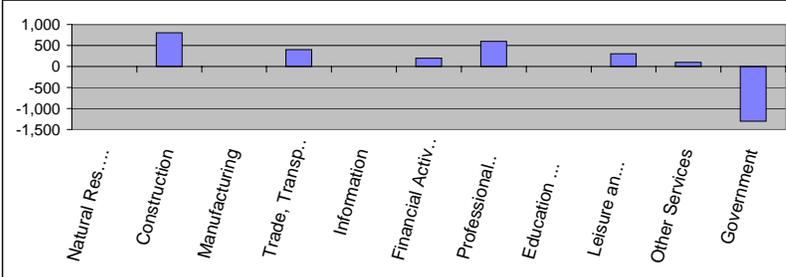
Reno-Sparks MSA Industry Composition



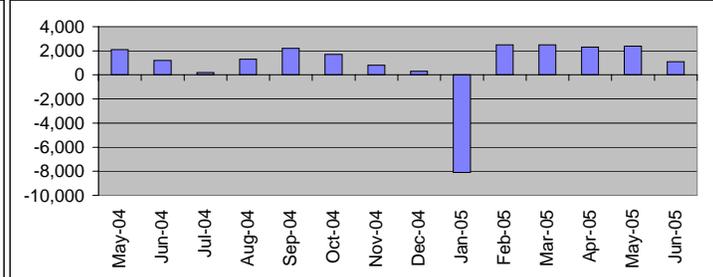
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	218,500	217,400	209,300	1,100	0.5%	9,200	4.4%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	23,800	23,000	20,500	800	3.5%	3,300	16.1%
Manufacturing	14,400	14,400	14,200	0	0.0%	200	1.4%
Trade, Transportation & Utilities	44,400	44,000	43,500	400	0.9%	900	2.1%
Wholesale	11,000	11,000	10,700	0	0.0%	300	2.8%
Retail	23,200	22,800	22,700	400	1.8%	500	2.2%
Trans, Warehousing and Utilities	10,200	10,200	10,100	0	0.0%	100	1.0%
Information	3,000	3,000	3,100	0	0.0%	-100	-3.2%
Financial Activities	11,000	10,800	10,800	200	1.9%	200	1.9%
Finance and Insurance	6,800	6,800	6,800	0	0.0%	0	0.0%
Professional & Business Services	26,200	25,600	23,400	600	2.3%	2,800	12.0%
Education & Health Services	20,000	20,000	19,300	0	0.0%	700	3.6%
Leisure & Hospitality	39,700	39,400	39,700	300	0.8%	0	0.0%
Casino Hotels and Gaming	24,000	23,800	24,800	200	0.8%	-800	-3.2%
Food Services and Drinking Places	11,900	11,700	11,200	200	1.7%	700	6.3%
Other Services	8,300	8,200	7,500	100	1.2%	800	10.7%
Government	27,300	28,600	26,900	-1,300	-4.5%	400	1.5%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	24,490	13.3%
8	500-999	18	11,680	6.3%
7	250-499	40	13,311	7.2%
6	100-249	196	28,828	15.7%
5	50-99	372	25,356	13.8%
4	20-49	1,095	32,982	17.9%
3	10-19	1,637	22,116	12.0%
2	5-9	2,087	13,917	7.6%
1	0-4	7,281	11,433	6.2%
Total		12,739	184,113	100.0%

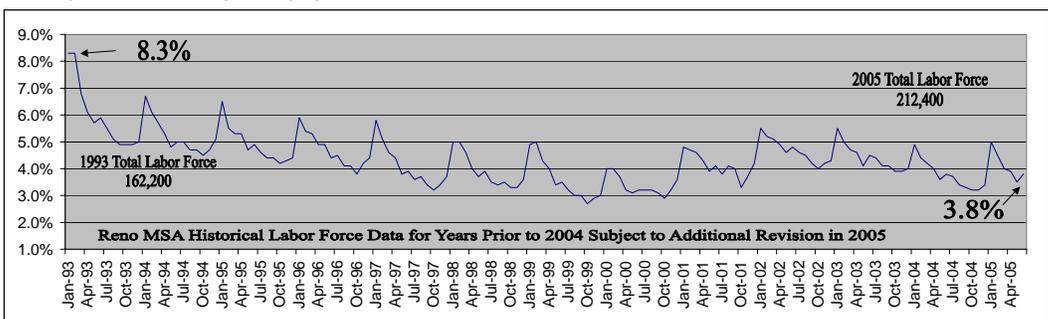
Largest Private Employers - Dec 2004

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
WASHOE MEDICAL CENTER, INC	2500-2999	Hospitals
INTEGRITY STAFFING SOLUTIONS	2000-2499	Temp. Help Svcs.
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
SPARKS NUGGET INC.	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
ST. MARYS	1500-1999	Hospitals
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
HARRAH'S RENO	1500-1999	Casino Hotels
UNITED PARCEL SERVICE	1000-1499	Couriers
CAL-NEVA, CLUB	900-999	Casino Hotels
HIRE DYNAMICS LLC	800-899	Temp. Help Svcs.

Labor Force and Unemployment

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	212,400	210,200	223,800	2,200	1.0%	-11,400	-5.1%
Unemployment	8,100	7,400	8,600	700	9.5%	-500	-5.8%
Unemployment Rate	3.8%	3.5%	3.8%	*	*	*	*
Total Employment	204,300	202,800	215,200	1,500	0.7%	-10,900	-5.1%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



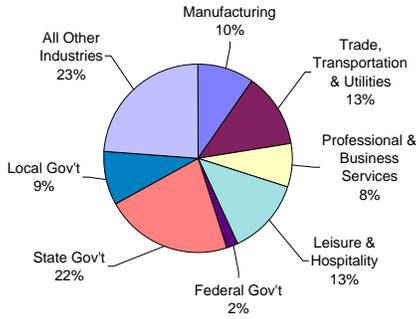
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.10
Natural Resources and Mining	\$20.14
Construction	\$20.86
Manufacturing	\$18.38
Trade, Transportation & Utilities	\$15.99
Information	\$18.74
Financial Activities	\$19.81
Professional & Business Services	\$17.81
Education & Health Services	\$20.93
Leisure & Hospitality	\$10.09
Other Services	\$16.00
Government	\$22.10

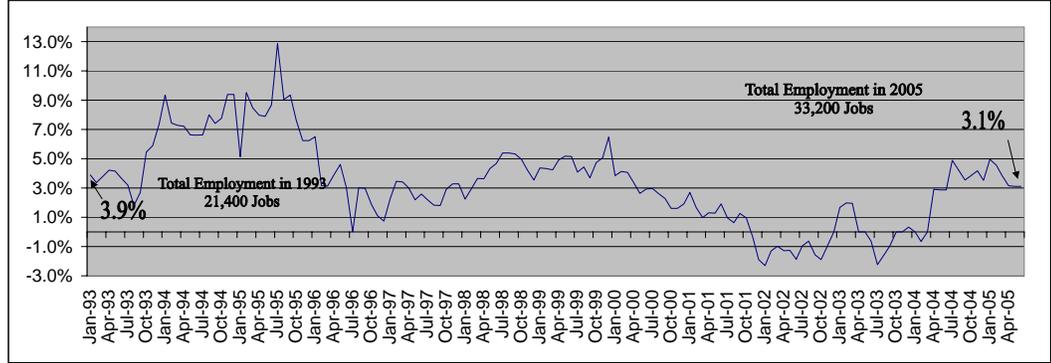
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

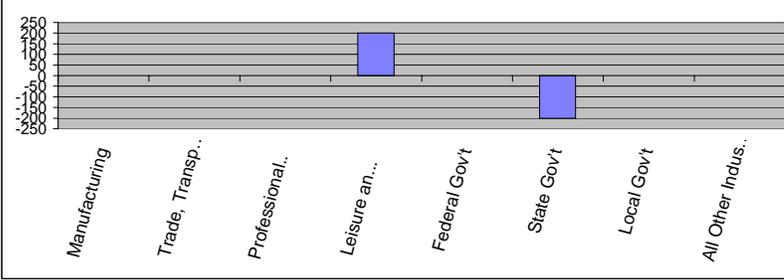
Carson City MSA Industry Composition



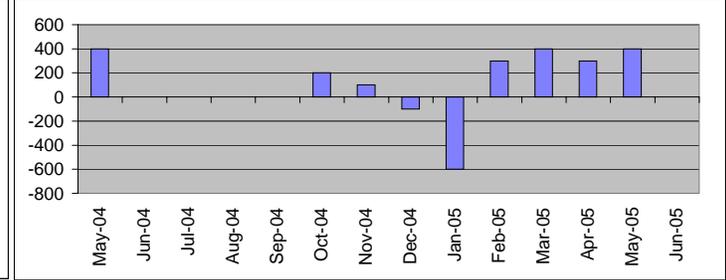
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,200	33,200	32,200	0	0.0%	1,000	3.1%
Goods Producing	5,500	5,500	5,300	0	0.0%	200	3.8%
Manufacturing	3,200	3,200	3,200	0	0.0%	0	0.0%
Services Producing	27,700	27,700	26,900	0	0.0%	800	3.0%
Private Services Producing	16,700	16,500	16,400	0	0.0%	-100	-2.3%
Trade, Transportation & Utilities	4,300	4,300	4,400	0	0.0%	-100	-2.9%
Retail	3,300	3,300	3,400	0	0.0%	-100	-2.9%
Professional & Business Services	2,500	2,500	2,500	0	0.0%	0	0.0%
Leisure & Hospitality	4,300	4,100	4,000	200	4.9%	300	7.5%
Government	11,000	11,200	10,500	-200	-1.8%	500	4.8%
Federal	600	600	600	0	0.0%	0	0.0%
State	7,300	7,500	7,000	-200	-2.7%	300	4.3%
Local	3,100	3,100	2,900	0	0.0%	200	6.9%

Size Class of Industries - Sep 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	1	564	2.6%
7	250-499	3	1,081	5.0%
6	100-249	26	3,948	18.4%
5	50-99	45	3,130	14.6%
4	20-49	163	4,917	22.9%
3	10-19	241	3,244	15.1%
2	5-9	395	2,619	12.2%
1	0-4	1,271	2,006	9.3%
Total		2,145	21,509	100.0%

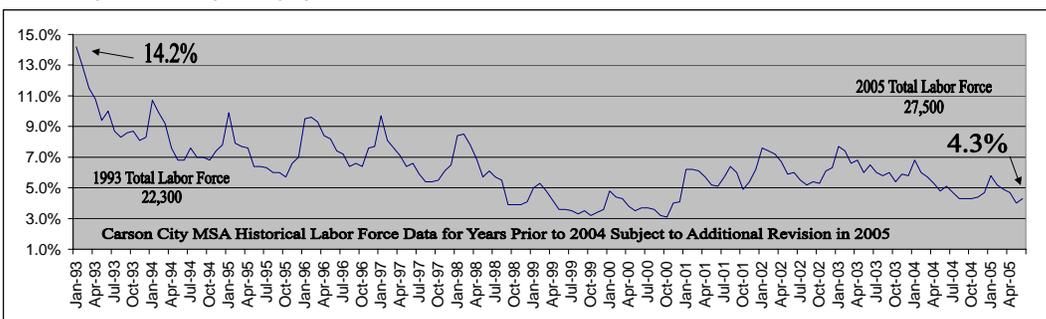
Largest Private Employers - Dec 2004

Employer	Employees	Industry
CARSON CITY NUGGET	500-599	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
HEALTHSOUTH	200-299	Spec. Therapists
COSTCO WHOLESALE CORP	200-299	Warehouse Clubs
PINON PLAZA RESORT	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Investment
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linin Supply
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help
SLOTWORLD INC	100-199	Casinos
PARAGON ASSOCIATES, INC	100-199	Single-Fam Const.
LOWE'S	100-199	Home Centers
CAVALLERO HEATING & AIR COND.	100-199	Plumbing/HVAC

Labor Force and Unemployment

	JUN 2005	MAY 2005	JUN 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	27,500	27,200	27,100	300	1.1%	400	1.5%
Unemployment	1,200	1,100	1,400	100	9.1%	-200	-14.3%
Unemployment Rate	4.3%	4.0%	5.1%	*	*	*	*
Total Employment	26,300	26,100	25,700	200	0.8%	600	2.3%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.44
Natural Resources and Mining	N/A
Construction	\$20.02
Manufacturing	\$17.58
Trade, Transportation & Utilities	\$14.90
Information	\$16.37
Financial Activities	\$16.90
Professional & Business Services	\$19.54
Education & Health Services	\$18.75
Leisure & Hospitality	\$9.06
Other Services	\$13.73
Government	\$22.87

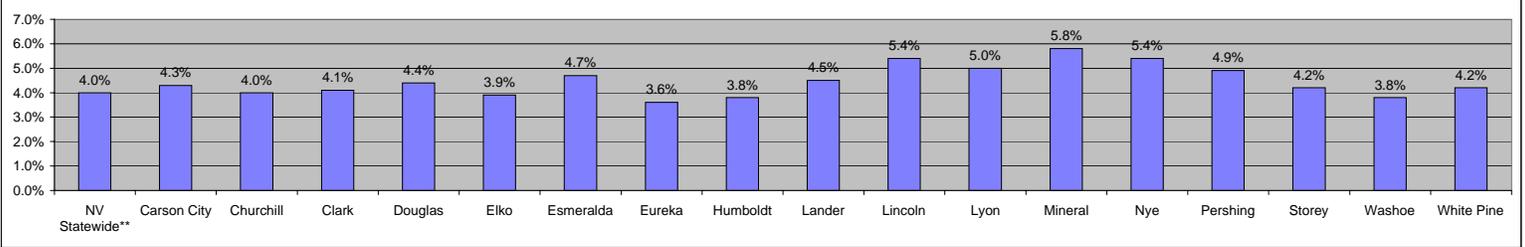
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

June 2005

Current Unemployment Rates By County



Total Labor Force - June 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,221,100	1,171,100	50,000	4.0%
Carson City	27,450	26,260	1,190	4.3%
Churchill	12,380	11,880	500	4.0%
Clark	864,910	829,460	35,450	4.1%
Douglas	22,470	21,480	990	4.4%
Elko	23,420	22,500	920	3.9%
Esmeralda	450	430	20	4.7%
Eureka	740	710	30	3.6%
Humboldt	7,640	7,350	290	3.8%
Lander	2,510	2,400	110	4.5%
Lincoln	1,540	1,460	80	5.4%
Lyon	20,060	19,060	1,000	5.0%
Mineral	2,030	1,910	120	5.8%
Nye	16,370	15,490	880	5.4%
Pershing	2,590	2,460	130	4.9%
Storey	2,080	1,990	90	4.2%
Washoe	210,260	202,270	7,990	3.8%
White Pine	4,170	4,000	170	4.2%

Total Labor Force - June 2004

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,178,500	1,125,400	53,100	4.5%
Carson City	27,060	25,690	1,370	5.1%
Churchill	12,020	11,470	550	4.5%
Clark	808,930	771,240	37,690	4.7%
Douglas	22,310	21,360	950	4.2%
Elko	27,220	26,240	980	3.6%
Esmeralda	450	420	30	6.0%
Eureka	850	820	30	3.9%
Humboldt	7,830	7,510	320	4.1%
Lander	2,520	2,400	120	4.6%
Lincoln	1,630	1,530	100	6.0%
Lyon	19,640	18,600	1,040	5.0%
Mineral	2,190	2,070	120	5.3%
Nye	15,570	14,660	910	5.8%
Pershing	2,620	2,490	130	5.0%
Storey	2,150	2,090	60	2.9%
Washoe	221,570	213,080	8,490	3.8%
White Pine	3,950	3,770	180	4.5%

Labor Force Change (June 2004 to June 2005)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	42,600	3.6%	45,700	4.1%	-3,100	-5.8%
Carson City	390	1.4%	570	2.2%	-180	-13.1%
Churchill	360	3.0%	410	3.6%	-50	-9.1%
Clark	55,980	6.9%	58,220	7.5%	-2,240	-5.9%
Douglas	160	0.7%	120	0.6%	40	4.2%
Elko	-3,800	-14.0%	-3,740	-14.3%	-60	-6.1%
Esmeralda	0	0.0%	10	2.4%	-10	-33.3%
Eureka	-110	-12.9%	-110	-13.4%	0	0.0%
Humboldt	-190	-2.4%	-160	-2.1%	-30	-9.4%
Lander	-10	-0.4%	0	0.0%	-10	-8.3%
Lincoln	-90	-5.5%	-70	-4.6%	-20	-20.0%
Lyon	420	2.1%	460	2.5%	-40	-3.8%
Mineral	-160	-7.3%	-160	-7.7%	0	0.0%
Nye	800	5.1%	830	5.7%	-30	-3.3%
Pershing	-30	-1.1%	-30	-1.2%	0	0.0%
Storey	-70	-3.3%	-100	-4.8%	30	50.0%
Washoe	-11,310	-5.1%	-10,810	-5.1%	-500	-5.9%
White Pine	220	5.6%	230	6.1%	-10	-5.6%
Elko Micropolitan Area***	-3,930	-14.0%	-3,860	-14.3%	-70	-6.9%

Employment by Area - 2004 Annual Average

	Avg Emp 2004	Avg Emp 2003	Total Change	% Change
Nevada	1,145,750	1,080,590	65,160	6.0%
Carson City	31,590	30,810	780	2.5%
Churchill	8,170	7,950	220	2.8%
Clark	808,070	755,700	52,370	6.9%
Douglas	21,680	20,880	800	3.8%
Elko	18,950	18,240	710	3.9%
Esmeralda	210	220	-10	-4.5%
Eureka	3,570	3,530	40	1.1%
Humboldt	7,140	6,740	400	5.9%
Lander	1,750	1,700	50	2.9%
Lincoln	1,240	1,230	10	0.8%
Lyon	11,150	11,510	-360	-3.1%
Mineral	1,740	1,700	40	2.4%
Nye	11,040	10,060	980	9.7%
Pershing	1,910	1,870	40	2.1%
Storey	1,060	930	130	14.0%
Washoe	204,300	195,810	8,490	4.3%
White Pine	3,370	3,040	330	10.9%

Employment By Industry - 2004 Annual Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	11,690	118,030	45,890	204,040	14,860	61,960	133,410	79,820	312,490	25,370	135,440
Carson City	*	2,060	3,160	4,310	*	1,740	2,400	2,310	3,910	910	10,430
Churchill	250	710	480	1,610	130	290	1,060	680	950	160	1,860
Clark	560	88,430	23,270	139,910	10,350	46,470	96,090	53,940	247,720	17,520	82,110
Douglas	180	1,940	1,720	2,760	220	790	1,390	880	9,140	380	2,230
Elko	1,540	1,190	150	3,040	200	550	910	980	6,300	390	3,690
Esmeralda	60	*	0	20	*	0	*	0	*	*	100
Eureka	3,230	*	*	50	10	*	*	10	40	10	190
Humboldt	1,810	290	330	1,400	80	130	260	220	1,150	150	1,330
Lander	550	20	*	360	20	20	30	30	160	10	540
Lincoln	20	10	*	210	20	50	200	20	80	*	600
Lyon	700	1,210	2,310	2,220	20	250	590	570	1,140	240	1,890
Mineral	*	30	10	120	*	40	*	30	240	10	590
Nye	1,150	880	220	1,570	100	280	2,460	480	1,950	180	1,740
Pershing	450	*	70	180	10	30	20	40	170	*	760
Storey	80	40	260	180	*	10	*	*	160	120	190
Washoe	510	19,860	13,820	43,280	3,120	10,730	23,710	19,230	38,840	5,050	25,760
White Pine	340	150	30	500	30	90	120	150	480	50	1,430

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	JUN 2005	JUN 2004	MAY 2005	JUN 2005	JUN 2004	MAY 2005	JUN 2005	JUN 2004	MAY 2005	JUN 2005	JUN 2004	MAY 2005
Nevada	107.3	93.1	105.3	\$812.96	\$831.83	\$805.88	37.9	38.6	37.5	\$21.45	\$21.55	\$21.49
Construction	107.3	93.1	105.3	\$812.96	\$831.83	\$805.88	37.9	38.6	37.5	\$21.45	\$21.55	\$21.49
Manufacturing	35.4	33.9	34.9	\$590.21	\$585.18	\$590.23	39.4	39.7	39.8	\$14.98	\$14.74	\$14.83
Durable Goods	24.9	23.5	24.5	\$595.88	\$582.20	\$601.85	39.1	39.1	39.7	\$15.24	\$14.89	\$15.16
Non-durable Goods	10.5	10.4	10.4	\$577.67	\$589.37	\$562.80	40.2	40.9	40.0	\$14.37	\$14.41	\$14.07
Wholesale Trade	30.0	28.0	29.6	\$596.66	\$591.97	\$600.20	35.9	36.7	36.2	\$16.62	\$16.13	\$16.58
Retail Trade	111.3	111.1	110.8	\$424.01	\$431.73	\$419.68	34.5	35.1	33.9	\$12.29	\$12.30	\$12.38
Las Vegas-Paradise MSA	83.4	70.5	81.8	\$852.44	\$869.82	\$851.24	38.8	39.9	38.5	\$21.97	\$21.80	\$22.11
Construction	83.4	70.5	81.8	\$852.44	\$869.82	\$851.24	38.8	39.9	38.5	\$21.97	\$21.80	\$22.11
Manufacturing	19.0	17.4	19.0	\$591.43	\$604.71	\$589.15	39.8	40.1	39.7	\$14.86	\$15.08	\$14.84
Wholesale Trade	17.3	16.5	17.0	\$623.46	\$643.46	\$626.48	37.9	38.6	38.2	\$16.45	\$16.67	\$16.40
Retail Trade	79.6	79.7	79.2	\$451.04	\$457.14	\$445.05	35.1	35.3	34.5	\$12.85	\$12.95	\$12.90

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05	Jun-05
Total All Industries	1150.9	1153.5	1160.3	1159.6	1166.4	1174.4	1176.3	1184.7	1188.2	1194.9	1203.5	1217.0	1222.9	1228.9
Natural Resources and Mining	9.5	9.7	9.8	9.9	10.0	10.0	10.0	10.1	10.2	10.2	10.3	10.3	10.3	10.3
Construction	117.9	118.9	119.9	120.2	122.4	124.4	124.4	125.6	126.9	129.0	130.1	132.4	133.8	135.7
Manufacturing	45.8	46.3	46.4	46.6	46.3	46.6	46.7	46.8	46.4	46.5	47.8	46.8	47.1	47.3
Trade, Transportation & Utilities	204.5	204.4	203.8	203.3	203.3	206.0	208.4	210.7	209.0	209.9	210.4	211.3	211.5	211.7
Retail	125.5	126.5	126.3	126.4	126.4	127.3	127.7	128.0	127.3	128.8	129.3	129.4	129.7	130.3
Information	15.0	14.9	14.8	14.6	14.5	14.4	14.6	14.6	14.5	14.3	14.3	14.7	14.8	14.7
Financial Activities	61.6	61.7	62.3	61.9	61.9	62.1	61.6	62.8	63.2	63.5	64.0	64.5	64.8	65.5
Professional & Business Services	131.2	131.8	134.1	133.5	134.0	136.3	135.7	137.7	139.2	138.3	140.2	143.1	143.8	146.0
Education & Health Services	79.3	79.4	79.8	79.9	81.1	81.5	82.0	82.2	81.9	82.8	83.5	84.0	84.3	84.4
Leisure & Hospitality	313.3	313.6	315.0	315.2	315.0	315.5	314.9	315.8	318.1	319.7	321.1	327.7	329.2	330.3
Casino Hotels and Gaming	206.4	206.6	206.4	206.5	207.1	207.3	207.6	208.3	209.4	210.3	209.9	215.1	214.9	215.4
Other Services	34.1	35.0	36.1	36.7	37.4	37.3	37.4	37.5	37.8	38.4	38.9	39.1	39.6	40.2
Government	138.7	137.8	138.3	137.8	140.5	140.3	140.6	140.9	141.0	142.3	142.9	143.1	143.7	142.8

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The statewide unemployment rate is seasonally adjusted.

*** Elko Micropolitan Statistical Area = Elko and Eureka Counties

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Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor / Bureau of Labor Statistics and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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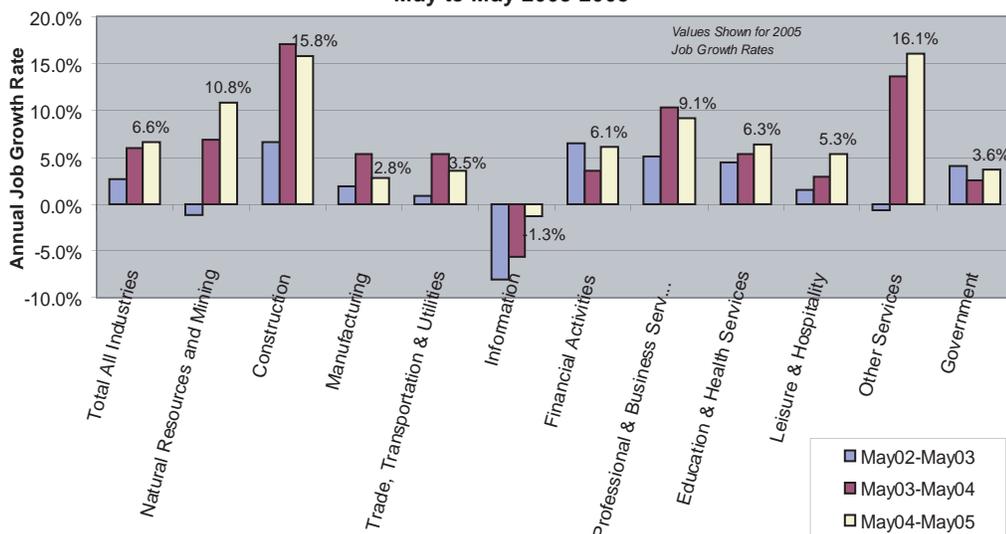
Nevada Economy In Brief

May 2005

Nevada's economy maintained its strong, steady course in May, adding 9,900 jobs over the month. Area unemployment rates throughout the state declined from their April levels and compare favorably with May 2004. The statewide unemployment rate, which is adjusted for known seasonal variations, was unchanged over the month at 4.0 percent.

The construction industry remains at the forefront of the state's job growth. The industry added 2,800 jobs in May

**Nevada Statewide Annual Job Growth Rates
May to May 2003-2005**



Economic Indicators

<u>UNEMPLOYMENT RATES</u>	<u>May 2005</u>
NEVADA (SA)*	4.0%
LAS VEGAS-PARADISE MSA	3.7%
RENO-SPARKS MSA	3.5%
CARSON CITY MSA	4.1%
ELKO MICROPOLITAN AREA	3.3%
UNITED STATES (SA)*	5.1%
CALIFORNIA (SA)*	5.3%

*(SA) - Seasonally Adjusted

<u>JOB GROWTH (LAST 12 MONTHS)</u>	
NEVADA	6.6%
LAS VEGAS-PARADISE MSA	7.6%
RENO-SPARKS MSA	4.4%
CARSON CITY MSA	3.1%
UNITED STATES	1.5%
CALIFORNIA	1.8%

<u>CONSUMER PRICE INDEX (1yr %Chg)</u>	
UNITED STATES	2.8%

<u>GROSS GAMING WIN (% CHANGE)</u>	
<u>APR 2004 - APR 2005</u>	
NEVADA	6.1%
CLARK COUNTY	6.6%
WASHOE COUNTY	0.7%

<u>TAXABLE SALES (% CHANGE)</u>	
<u>MAR 2004 - MAR 2005</u>	
NEVADA	14.0%
CLARK COUNTY	14.5%
WASHOE COUNTY	8.3%

and has grown by 15.8 percent over the past 12 months. Interest rates remain historically low despite eight rate increases by the Federal Reserve Board since last June. Low borrowing costs have fueled business expansions and the construction of new homes. Applications for mortgages have rebounded nationally after declining sharply a few months ago. Home prices continue to rise due to strong demand, leading to fear of a housing price bubble in some parts of the country. Reno and Las Vegas may not be immune to those concerns. A recent federal government report showed that the price of housing increased more than 30 percent over the year in both of Nevada's major urban areas. Nevertheless, home prices in Nevada remain lower than in many California markets. The influx of new residents should keep demand high enough to prevent a precipitous decline in new home construction.

(Continued on Page2.....)

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(Note: Data for June 2005 will be released on July 22, 2005)

...(Continued From Page 1)

Nevada's consistent economic performance contrasts with the inconsistent performance of the national economy. Oil prices have fluctuated from \$57 to \$47 to \$55 per barrel in the past few months, keeping inflation fears at the forefront. Several measures show slower growth in the U.S. manufacturing sector. The volatility of the national labor market is also a concern. The U.S. economy has produced an average of 165,000 jobs per month over the past year—a reasonable but not exceptionally robust level—but four strong months distorted the average. The other eight months averaged only about 116,000 new jobs.

**OIL PRICE (\$ PER BARREL)
WEST TEXAS INTERMEDIATE CRUDE
January 2000 - June 2005**

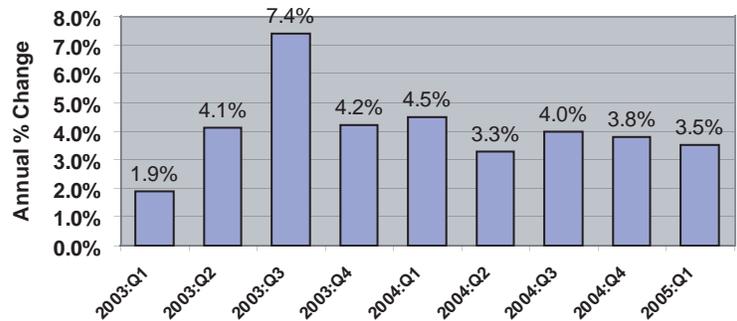


Discussions of Nevada's mining industry inevitably focus on gold—the state is the world's third largest gold producer—or silver, which gave Nevada its Silver State nickname. However, Nevada also produces a considerable amount of copper. The price of copper is at a multi-year high. As a result, the Robinson Mine near Ely was reopened last year after a five-year closure. Another mine under development, the Phoenix Project near Battle Mountain, should be a major copper producer as well. Phoenix is expected to produce 450,000 ounces of gold and 20,000,000 pounds of copper annually at full production. Mining should begin in 2006 and continue for about 20 years. The project will create hundreds of jobs in Lander County, giving a needed boost to an area where employment declined by nearly 40 percent between 1997 and 2003.

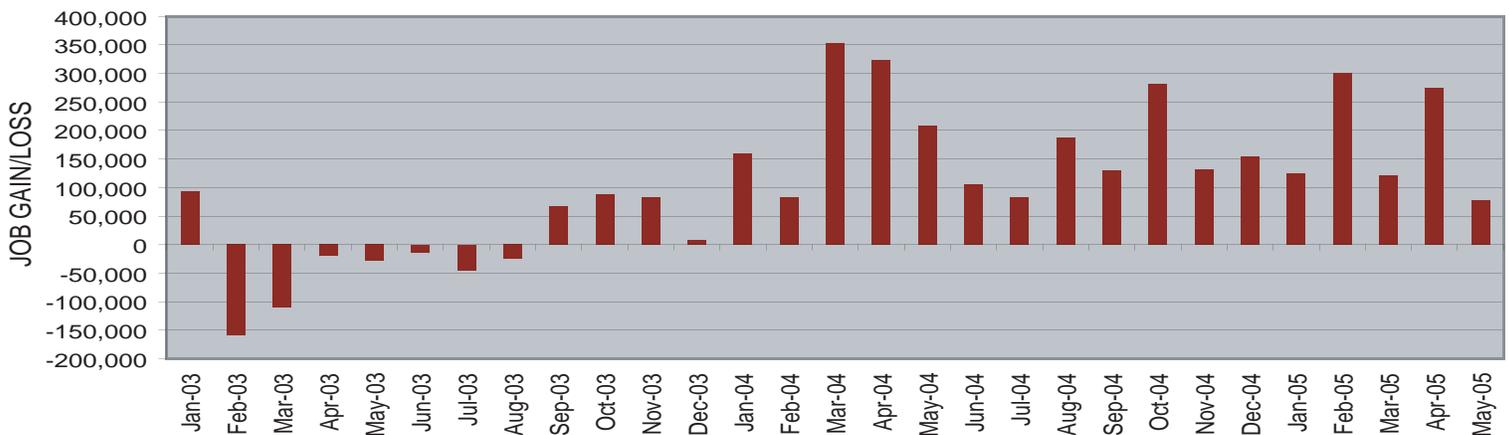
**U.S. Consumer Price Index (CPI)
Jan 2003 - May 2005
(Indicator of Inflation or Cost of Living)**



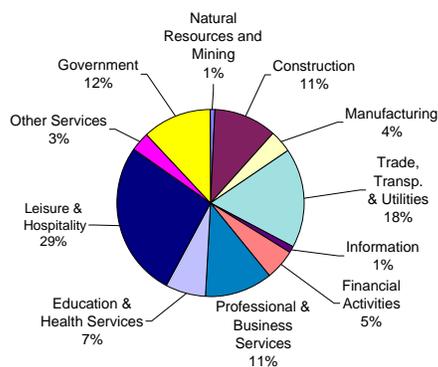
**U.S. Gross Domestic Product (GDP) Growth
2003 1st Qtr - 2005 1st Qtr**



**U.S. Monthly Job Gains & Losses
January 2003 - May 2005**



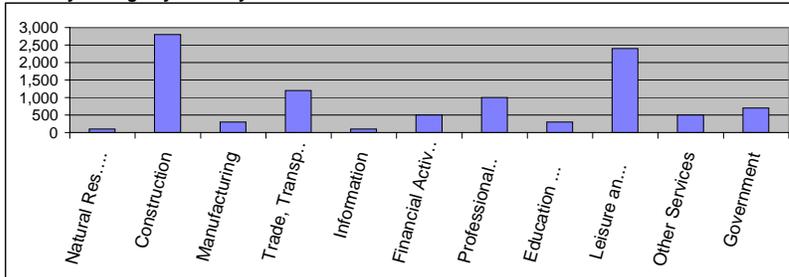
Nevada Industry Composition



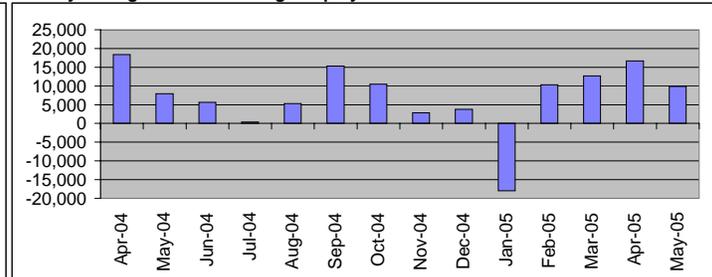
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,223,600	1,213,700	1,148,300	9,900	0.8%	75,300	6.6%
Natural Resources and Mining	10,300	10,200	9,300	100	1.0%	1,000	10.8%
Construction	133,800	131,000	115,500	2,800	2.1%	18,300	15.8%
Manufacturing	47,100	46,800	45,800	300	0.6%	1,300	2.8%
Trade, Transportation & Utilities	209,100	207,900	202,000	1,200	0.6%	7,100	3.5%
Wholesale	36,300	36,200	35,100	100	0.3%	1,200	3.4%
Retail	128,200	127,100	124,000	1,100	0.9%	4,200	3.4%
Trans, Warehousing and Utilities	44,600	44,600	42,900	0	0.0%	1,700	4.0%
Information	14,800	14,700	15,000	100	0.7%	-200	-1.3%
Financial Activities	64,600	64,100	60,900	500	0.8%	3,700	6.1%
Finance and Insurance	39,800	39,600	37,700	200	0.5%	2,100	5.6%
Professional & Business Services	143,400	142,400	131,400	1,000	0.7%	12,000	9.1%
Education & Health Services	84,300	84,000	79,300	300	0.4%	5,000	6.3%
Health Care and Social Assistance	78,400	78,000	74,200	400	0.5%	4,200	5.7%
Leisure & Hospitality	330,100	327,700	313,600	2,400	0.7%	16,500	5.3%
Casino Hotels and Gaming	215,900	215,100	207,300	800	0.4%	8,600	4.1%
Food Services and Drinking Places	86,500	85,600	79,400	900	1.1%	7,100	8.9%
Other Services	39,600	39,100	34,100	500	1.3%	5,500	16.1%
Government	146,500	145,800	141,400	700	0.5%	5,100	3.6%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	86	190,853	18.3%
8	500-999	131	91,743	8.8%
7	250-499	260	89,803	8.6%
6	100-249	1,014	153,338	14.7%
5	50-99	1,851	127,010	12.2%
4	20-49	5,401	162,786	15.6%
3	10-19	7,700	104,414	10.0%
2	5-9	10,638	71,036	6.8%
1	0-4	36,799	53,845	5.2%
Total		63,880	1,044,828	100.0%

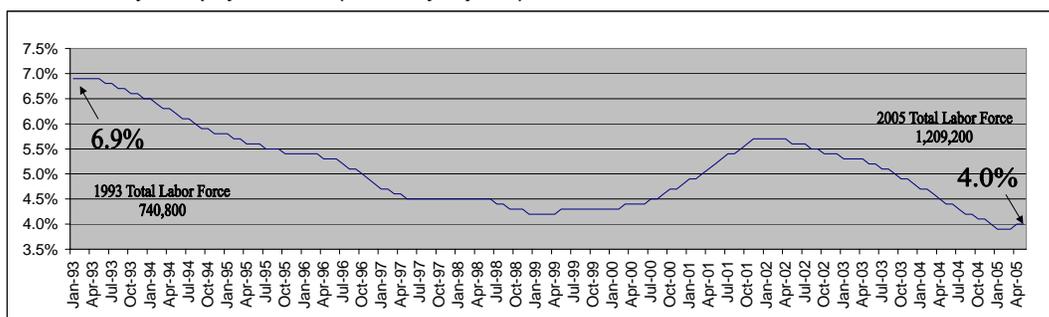
Nevada's Largest Private Employers - Dec 2004

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,209,200	1,213,900	1,170,000	-4,700	-0.4%	39,200	3.4%
Unemployment	44,900	48,100	48,700	-3,200	-6.7%	-3,800	-7.8%
Unemployment Rate	3.7%	4.0%	4.2%	*	*	*	*
Unemployment Rate (SA)	4.0%	4.0%	4.4%	*	*	*	*
Total Employment	1,164,300	1,165,800	1,121,300	-1,500	-0.1%	43,000	3.8%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

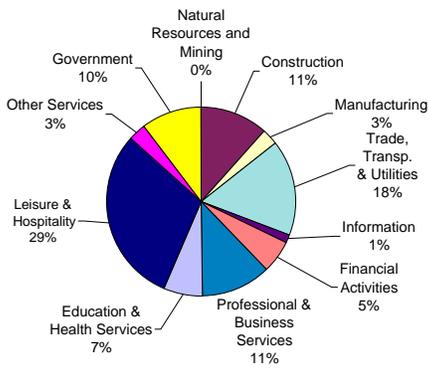


2005 Avg Wages By Industry-OES Survey Data

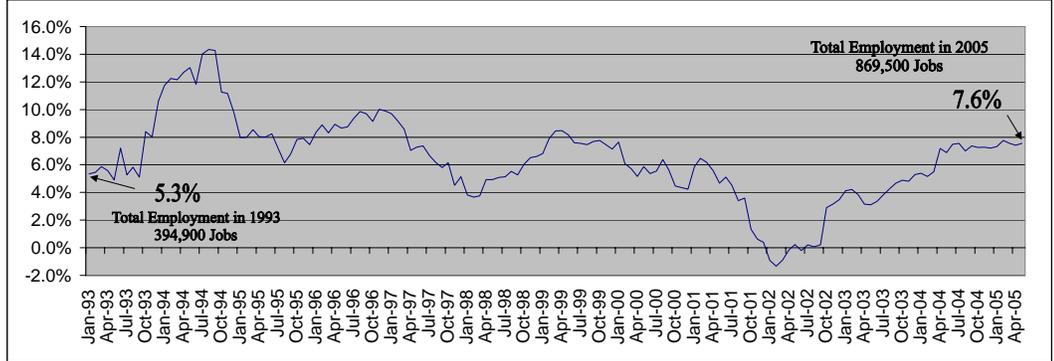
Industry	Avg. Hourly Wage
Total All Industries	\$16.63
Natural Resources and Mining	\$23.28
Construction	\$20.46
Manufacturing	\$18.14
Trade, Transportation & Utilities	\$15.13
Information	\$19.83
Financial Activities	\$18.96
Professional & Business Services	\$18.56
Education & Health Services	\$20.72
Leisure & Hospitality	\$11.36
Other Services	\$14.77
Government	\$22.79

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.
Note: The statewide unemployment rate is seasonally adjusted

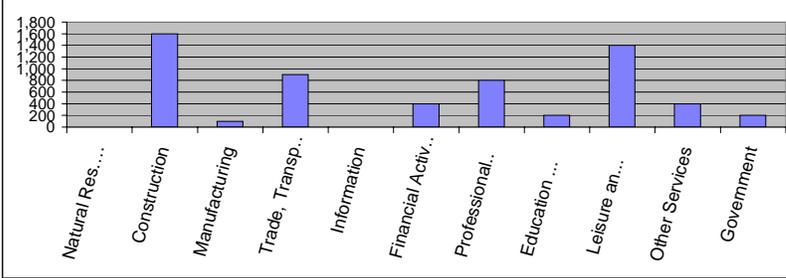
Las Vegas-Paradise MSA Industry Composition



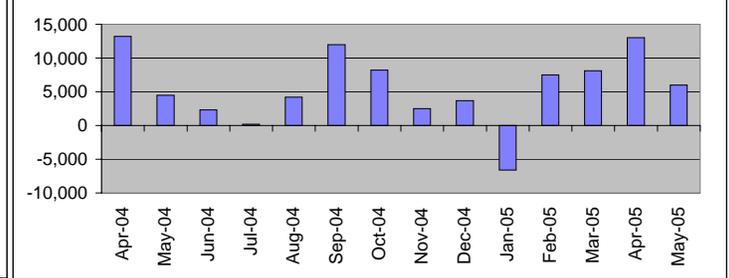
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	869,500	863,500	808,400	6,000	0.7%	61,100	7.6%
Natural Resources and Mining	500	500	400	0	0.0%	100	25.0%
Construction	99,900	98,300	86,000	1,600	1.6%	13,900	16.2%
Manufacturing	24,100	24,000	23,200	100	0.4%	900	3.9%
Trade, Transportation & Utilities	144,200	143,300	137,900	900	0.6%	6,300	4.6%
Wholesale	21,000	20,900	20,300	100	0.5%	700	3.4%
Retail	91,600	90,900	87,900	700	0.8%	3,700	4.2%
Trans, Warehousing and Utilities	31,600	31,500	29,700	100	0.3%	1,900	6.4%
Information	10,400	10,400	10,500	0	0.0%	-100	-1.0%
Financial Activities	48,800	48,400	45,600	400	0.8%	3,200	7.0%
Finance and Insurance	29,800	29,700	28,000	100	0.3%	1,800	6.4%
Professional & Business Services	104,700	103,900	95,100	800	0.8%	9,600	10.1%
Education & Health Services	57,200	57,000	53,500	200	0.4%	3,700	6.9%
Health Care and Social Assistance	52,900	52,600	49,800	300	0.6%	3,100	6.2%
Leisure & Hospitality	264,300	262,900	248,500	1,400	0.5%	15,800	6.4%
Casino Hotels and Gaming	175,800	175,300	166,400	500	0.3%	9,400	5.6%
Food Services and Drinking Places	67,900	67,200	62,000	700	1.0%	5,900	9.5%
Other Services	26,600	26,200	22,900	400	1.5%	3,700	16.2%
Government	88,800	88,600	84,800	200	0.2%	4,000	4.7%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	67	157,738	20.9%
8	500-999	101	72,096	9.6%
7	250-499	201	69,430	9.2%
6	100-249	711	108,362	14.4%
5	50-99	1,310	90,049	12.0%
4	20-49	3,676	110,941	14.7%
3	10-19	4,941	67,279	8.9%
2	5-9	6,763	45,304	6.0%
1	0-4	22,103	32,151	4.3%
Total		39,873	753,350	100.0%

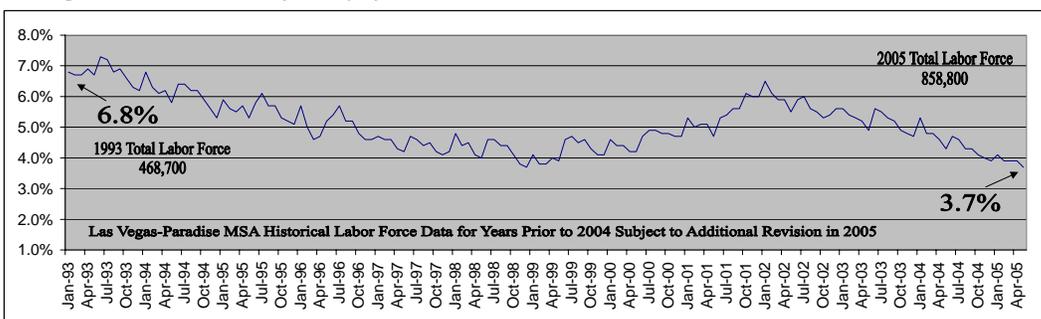
Largest Private Employers - Dec 2004

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	858,800	861,800	805,400	53,400	6.6%	53,400	6.6%
Unemployment	31,800	33,400	34,500	-1,600	-4.8%	-2,700	-7.8%
Unemployment Rate	3.7%	3.9%	4.3%	*	*	*	*
Total Employment	827,000	828,400	770,900	-1,400	-0.2%	56,100	7.3%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



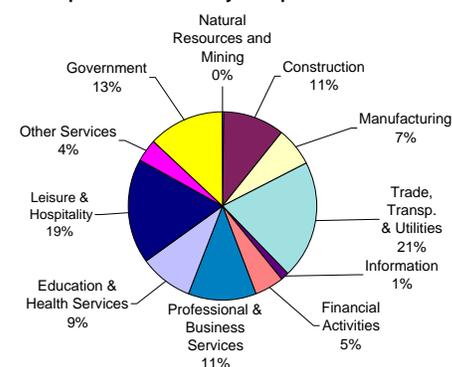
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$16.56
Natural Resources and Mining	\$20.06
Construction	\$20.55
Manufacturing	\$18.41
Trade, Transportation & Utilities	\$14.93
Information	\$20.51
Financial Activities	\$18.98
Professional & Business Services	\$18.72
Education & Health Services	\$20.99
Leisure & Hospitality	\$11.75
Other Services	\$14.60
Government	\$24.18

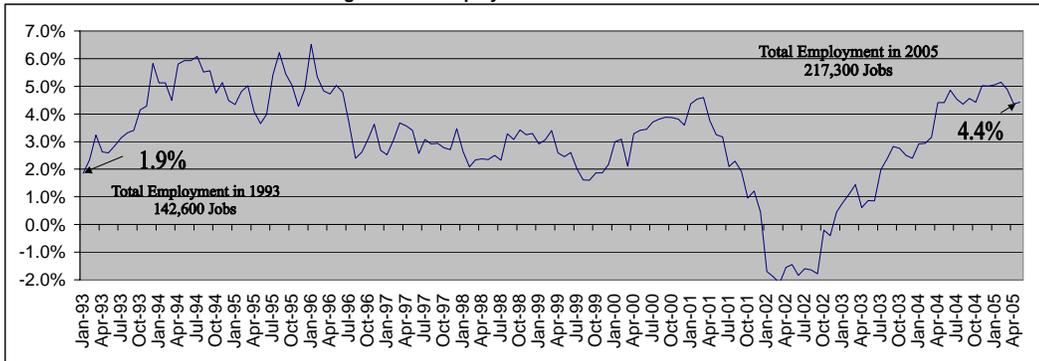
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

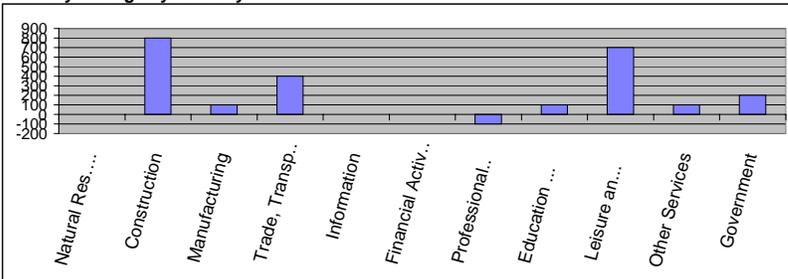
Reno-Sparks MSA Industry Composition



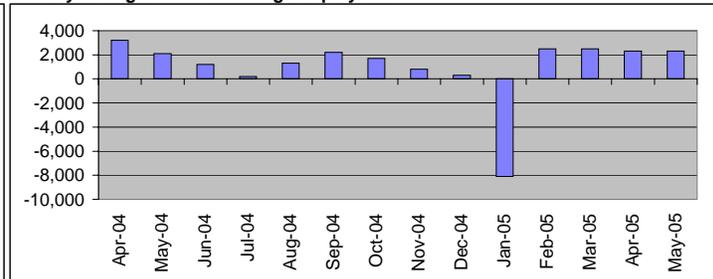
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	217,300	215,000	208,100	2,300	1.1%	9,200	4.4%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	23,000	22,200	19,800	800	3.6%	3,200	16.2%
Manufacturing	14,500	14,400	14,100	100	0.7%	400	2.8%
Trade, Transportation & Utilities	44,100	43,700	43,300	400	0.9%	800	1.8%
Wholesale	11,000	10,900	10,600	100	0.9%	400	3.8%
Retail	22,800	22,600	22,400	200	0.9%	400	1.8%
Trans, Warehousing and Utilities	10,300	10,200	10,300	100	1.0%	0	0.0%
Information	3,000	3,000	3,100	0	0.0%	-100	-3.2%
Financial Activities	10,800	10,800	10,700	0	0.0%	100	0.9%
Finance and Insurance	6,800	6,700	6,700	100	1.5%	100	1.5%
Professional & Business Services	25,400	25,500	22,900	-100	-0.4%	2,500	10.9%
Education & Health Services	20,000	19,900	19,200	100	0.5%	800	4.2%
Leisure & Hospitality	39,400	38,700	39,300	700	1.8%	100	0.3%
Casino Hotels and Gaming	23,800	23,600	24,600	200	0.8%	-800	-3.3%
Food Services and Drinking Places	11,700	11,600	11,100	100	0.9%	600	5.4%
Other Services	8,200	8,100	7,300	100	1.2%	900	12.3%
Government	28,500	28,300	28,000	200	0.7%	500	1.8%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	24,490	13.3%
8	500-999	18	11,680	6.3%
7	250-499	40	13,311	7.2%
6	100-249	196	28,828	15.7%
5	50-99	372	25,356	13.8%
4	20-49	1,095	32,982	17.9%
3	10-19	1,637	22,116	12.0%
2	5-9	2,087	13,917	7.6%
1	0-4	7,281	11,433	6.2%
Total		12,739	184,113	100.0%

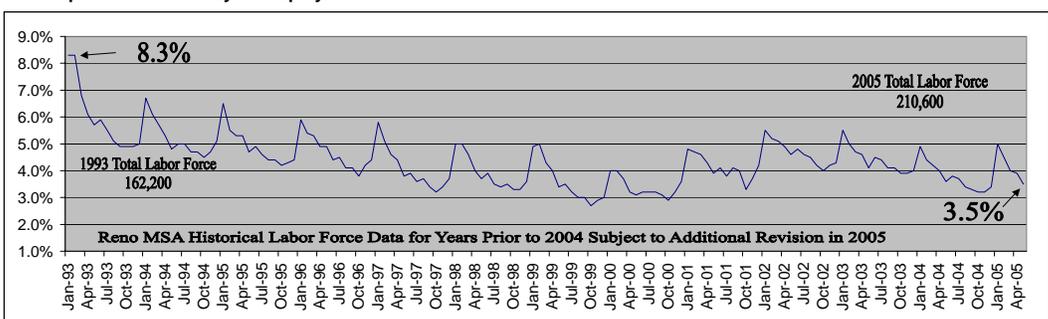
Largest Private Employers - Dec 2004

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
WASHOE MEDICAL CENTER, INC	2500-2999	Hospitals
INTEGRITY STAFFING SOLUTIONS	2000-2499	Temp. Help Svcs.
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
SPARKS NUGGET INC.	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
ST. MARYS	1500-1999	Hospitals
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
HARRAH'S RENO	1500-1999	Casino Hotels
UNITED PARCEL SERVICE	1000-1499	Couriers
CAL-NEVA, CLUB	900-999	Casino Hotels
HIRE DYNAMICS LLC	800-899	Temp. Help Svcs.

Labor Force and Unemployment

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	210,600	211,100	222,200	-500	-0.2%	-11,600	-5.2%
Unemployment	7,500	8,200	8,100	-700	-8.5%	-600	-7.4%
Unemployment Rate	3.5%	3.9%	3.6%	*	*	*	*
Total Employment	203,100	202,900	214,100	200	0.1%	-11,000	-5.1%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



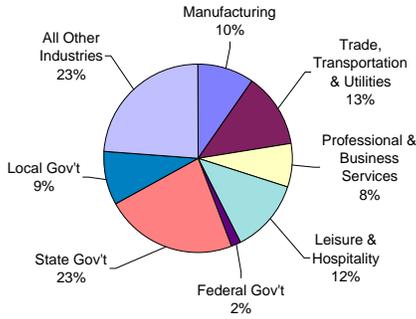
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.10
Natural Resources and Mining	\$20.14
Construction	\$20.86
Manufacturing	\$18.38
Trade, Transportation & Utilities	\$15.99
Information	\$18.74
Financial Activities	\$19.81
Professional & Business Services	\$17.81
Education & Health Services	\$20.93
Leisure & Hospitality	\$10.09
Other Services	\$16.00
Government	\$22.10

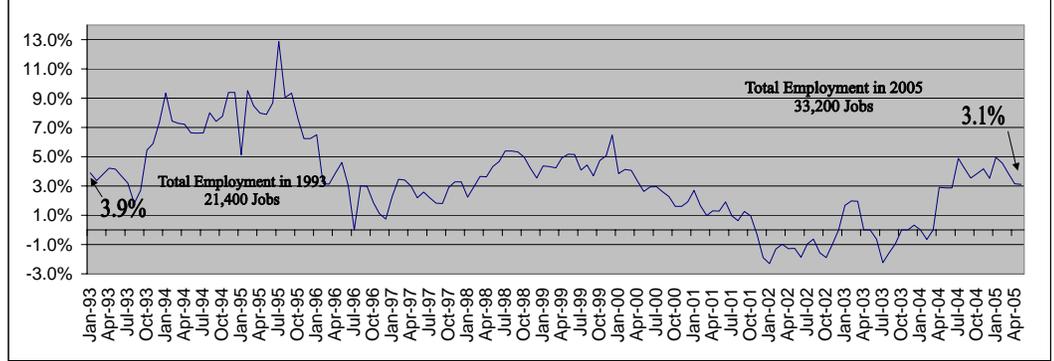
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

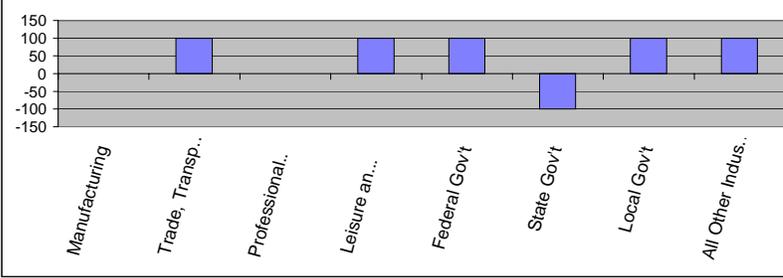
Carson City MSA Industry Composition



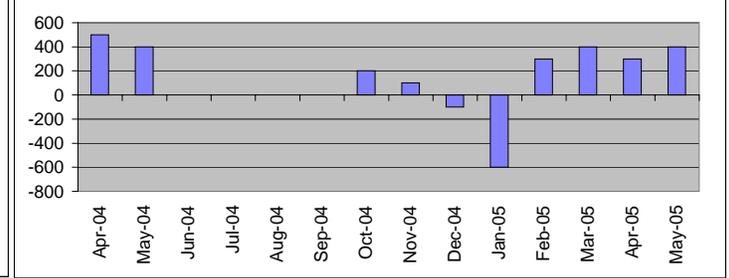
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,200	32,800	32,200	400	1.2%	1,000	3.1%
Goods Producing	5,500	5,400	5,300	100	1.9%	200	3.8%
Manufacturing	3,200	3,200	3,200	0	0.0%	0	0.0%
Services Producing	27,700	27,400	26,900	300	1.1%	800	3.0%
Private Services Producing	16,500	16,300	16,100	100	2.4%	0	0.0%
Trade, Transportation & Utilities	4,300	4,200	4,300	100	3.1%	-100	-2.9%
Retail	3,300	3,200	3,400	100	3.1%	-100	-2.9%
Professional & Business Services	2,500	2,500	2,400	0	0.0%	100	4.2%
Leisure & Hospitality	4,100	4,000	4,000	100	2.5%	100	2.5%
Government	11,200	11,100	10,800	100	0.9%	400	3.7%
Federal	600	500	600	100	20.0%	0	0.0%
State	7,500	7,600	7,200	-100	-1.3%	300	4.2%
Local	3,100	3,000	3,000	100	3.3%	100	3.3%

Size Class of Industries - Sep 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	1	564	2.6%
7	250-499	3	1,081	5.0%
6	100-249	26	3,948	18.4%
5	50-99	45	3,130	14.6%
4	20-49	163	4,917	22.9%
3	10-19	241	3,244	15.1%
2	5-9	395	2,619	12.2%
1	0-4	1,271	2,006	9.3%
Total		2,145	21,509	100.0%

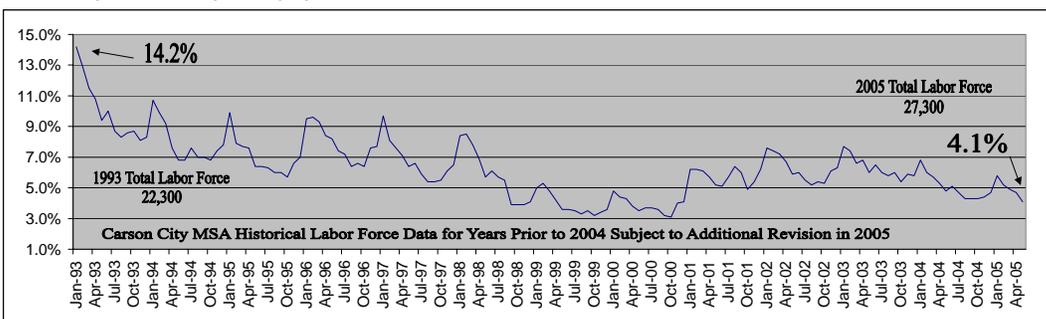
Largest Private Employers - Dec 2004

Employer	Employees	Industry
CARSON CITY NUGGET	500-599	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
HEALTHSOUTH	200-299	Spec. Therapists
COSTCO WHOLESALE CORP	200-299	Warehouse Clubs
PINON PLAZA RESORT	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Investment
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linens Supply
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help
SLOTWORLD INC	100-199	Casinos
PARAGON ASSOCIATES, INC	100-199	Single-Fam Const.
LOWE'S	100-199	Home Centers
CAVALLERO HEATING & AIR COND.	100-199	Plumbing/HVAC

Labor Force and Unemployment

	MAY 2005	APR 2005	MAY 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	27,300	27,500	27,000	-200	-0.7%	300	1.1%
Unemployment	1,100	1,300	1,300	-200	-15.4%	-200	-15.4%
Unemployment Rate	4.1%	4.7%	4.8%	*	*	*	*
Total Employment	26,200	26,200	25,700	0	0.0%	500	1.9%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.44
Natural Resources and Mining	N/A
Construction	\$20.02
Manufacturing	\$17.58
Trade, Transportation & Utilities	\$14.90
Information	\$16.37
Financial Activities	\$16.90
Professional & Business Services	\$19.54
Education & Health Services	\$18.75
Leisure & Hospitality	\$9.06
Other Services	\$13.73
Government	\$22.87

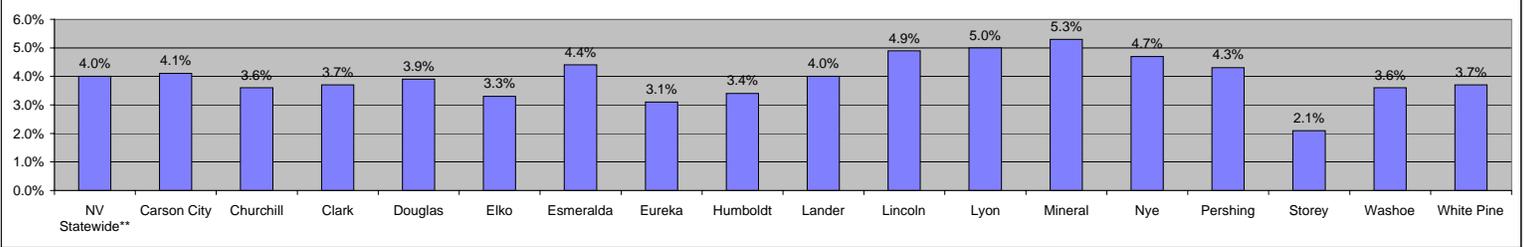
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

May 2005

Current Unemployment Rates By County



Total Labor Force - May 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,209,200	1,164,300	44,900	4.0%
Carson City	27,330	26,200	1,130	4.1%
Churchill	11,950	11,520	430	3.6%
Clark	858,780	827,020	31,760	3.7%
Douglas	21,820	20,980	840	3.9%
Elko	22,520	21,770	750	3.3%
Esmeralda	440	420	20	4.4%
Eureka	700	680	20	3.1%
Humboldt	7,280	7,030	250	3.4%
Lander	2,390	2,290	100	4.0%
Lincoln	1,470	1,400	70	4.9%
Lyon	19,510	18,540	970	5.0%
Mineral	2,020	1,910	110	5.3%
Nye	16,160	15,390	770	4.7%
Pershing	2,340	2,240	100	4.3%
Storey	2,010	1,970	40	2.1%
Washoe	208,550	201,140	7,410	3.6%
White Pine	3,980	3,830	150	3.7%

Total Labor Force - May 2004

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,170,000	1,121,300	48,700	4.2%
Carson City	26,980	25,670	1,310	4.8%
Churchill	11,660	11,180	480	4.1%
Clark	805,350	770,860	34,490	4.3%
Douglas	21,860	20,980	880	4.0%
Elko	26,400	25,540	860	3.3%
Esmeralda	420	400	20	5.3%
Eureka	830	800	30	3.7%
Humboldt	7,550	7,300	250	3.4%
Lander	2,420	2,310	110	4.4%
Lincoln	1,540	1,460	80	4.9%
Lyon	19,200	18,220	980	5.1%
Mineral	2,120	2,010	110	5.2%
Nye	15,350	14,500	850	5.5%
Pershing	2,480	2,370	110	4.5%
Storey	2,140	2,080	60	2.9%
Washoe	220,040	212,040	8,000	3.6%
White Pine	3,700	3,560	140	3.7%

Labor Force Change (May 2004 to May 2005)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	39,200	3.4%	43,000	3.8%	-3,800	-7.8%
Carson City	350	1.3%	530	2.1%	-180	-13.7%
Churchill	290	2.5%	340	3.0%	-50	-10.4%
Clark	53,430	6.6%	56,160	7.3%	-2,730	-7.9%
Douglas	-40	-0.2%	0	0.0%	-40	-4.5%
Elko	-3,880	-14.7%	-3,770	-14.8%	-110	-12.8%
Esmeralda	20	4.8%	20	5.0%	0	0.0%
Eureka	-130	-15.7%	-120	-15.0%	-10	-33.3%
Humboldt	-270	-3.6%	-270	-3.7%	0	0.0%
Lander	-30	-1.2%	-20	-0.9%	-10	-9.1%
Lincoln	-70	-4.5%	-60	-4.1%	-10	-12.5%
Lyon	310	1.6%	320	1.8%	-10	-1.0%
Mineral	-100	-4.7%	-100	-5.0%	0	0.0%
Nye	810	5.3%	890	6.1%	-80	-9.4%
Pershing	-140	-5.6%	-130	-5.5%	-10	-9.1%
Storey	-130	-6.1%	-110	-5.3%	-20	-33.3%
Washoe	-11,490	-5.2%	-10,900	-5.1%	-590	-7.4%
White Pine	280	7.6%	270	7.6%	10	7.1%
Elko Micropolitan Area***	-4,030	-14.8%	-3,900	-14.8%	-130	-14.4%

Employment by Area - 2004 Annual Average

	Avg Emp 2004	Avg Emp 2003	Total Change	% Change
Nevada	1,145,750	1,080,590	65,160	6.0%
Carson City	31,590	30,810	780	2.5%
Churchill	8,170	7,950	220	2.8%
Clark	808,070	755,070	52,370	6.9%
Douglas	21,680	20,880	800	3.8%
Elko	18,950	18,240	710	3.9%
Esmeralda	210	220	-10	-4.5%
Eureka	3,570	3,530	40	1.1%
Humboldt	7,140	6,740	400	5.9%
Lander	1,750	1,700	50	2.9%
Lincoln	1,240	1,230	10	0.8%
Lyon	11,150	11,510	-360	-3.1%
Mineral	1,740	1,700	40	2.4%
Nye	11,040	10,060	980	9.7%
Pershing	1,910	1,870	40	2.1%
Storey	1,060	930	130	14.0%
Washoe	204,300	195,810	8,490	4.3%
White Pine	3,370	3,040	330	10.9%

Employment By Industry - 2004 Annual Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	11,690	118,030	45,890	204,040	14,860	61,960	133,410	79,820	312,490	25,370	135,440
Carson City	*	2,060	3,160	4,310	*	1,740	2,400	2,310	3,910	910	10,430
Churchill	250	710	480	1,610	130	290	1,060	680	950	160	1,860
Clark	560	88,430	23,270	139,910	10,350	46,470	96,090	53,940	247,720	17,520	82,110
Douglas	180	1,940	1,720	2,760	220	790	1,390	880	9,140	380	2,230
Elko	1,540	1,190	150	3,040	200	550	910	980	6,300	390	3,690
Esmeralda	60	*	0	20	*	0	*	0	*	*	100
Eureka	3,230	*	*	50	10	*	*	10	40	10	190
Humboldt	1,810	290	330	1,400	80	130	260	220	1,150	150	1,330
Lander	550	20	*	360	20	30	30	160	10	540	
Lincoln	20	10	*	210	20	50	200	20	80	*	600
Lyon	700	1,210	2,310	2,220	20	250	590	570	1,140	240	1,890
Mineral	*	30	10	120	*	40	*	30	240	10	590
Nye	1,150	880	220	1,570	100	280	2,460	480	1,950	180	1,740
Pershing	450	*	70	180	10	30	20	40	170	*	760
Storey	80	40	260	180	*	10	20	*	160	120	190
Washoe	510	19,860	13,820	43,280	3,120	10,730	23,710	19,230	38,840	5,050	25,760
White Pine	340	150	30	500	30	90	120	150	480	50	1,430

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	MAY 2005	MAY 2004	APR 2005	MAY 2005	MAY 2004	APR 2005	MAY 2005	MAY 2004	APR 2005	MAY 2005	MAY 2004	APR 2005
Nevada	105.4	91.6	102.9	\$810.28	\$809.40	\$812.39	37.6	38.0	37.3	\$21.55	\$21.30	\$21.78
Construction	34.9	33.7	34.8	\$589.04	\$577.04	\$591.62	39.8	40.1	39.6	\$14.80	\$14.39	\$14.94
Manufacturing	24.5	23.4	24.4	\$601.78	\$576.56	\$603.90	39.8	39.9	39.6	\$15.12	\$14.45	\$15.25
Durable Goods	10.4	10.3	10.4	\$560.20	\$579.98	\$560.90	39.9	40.7	39.5	\$14.04	\$14.25	\$14.20
Non-durable Goods	29.4	27.1	29.5	\$600.12	\$594.32	\$599.31	36.0	36.8	36.3	\$16.67	\$16.15	\$16.51
Wholesale Trade	110.2	108.6	109.0	\$421.43	\$416.01	\$424.76	34.6	34.9	34.2	\$12.18	\$11.92	\$12.42
Retail Trade	81.4	70.1	79.3	\$865.14	\$843.58	\$870.36	39.2	39.2	38.7	\$22.07	\$21.52	\$22.49
Las Vegas-Paradise MSA	19.1	17.5	19.1	\$587.66	\$584.86	\$587.33	39.6	39.2	39.9	\$14.84	\$14.92	\$14.72
Construction	17.0	15.7	16.8	\$629.03	\$642.42	\$632.71	38.1	38.7	38.5	\$16.51	\$16.60	\$16.46
Manufacturing	79.1	77.9	78.7	\$445.07	\$443.23	\$445.99	35.1	34.9	34.6	\$12.68	\$12.70	\$12.89
Wholesale Trade												
Retail Trade												

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05
Total All Industries	1147.2	1150.9	1153.5	1160.3	1159.6	1166.4	1174.4	1176.3	1184.7	1188.2	1194.9	1203.5	1217.0	1222.7
Natural Resources and Mining	9.6	9.5	9.7	9.8	9.9	10.0	10.0	10.0	10.1	10.2	10.2	10.3	10.3	10.3
Construction	116.9	117.9	118.9	119.9	120.2	122.4	124.4	124.4	125.6	126.9	129.0	130.1	132.4	133.8
Manufacturing	45.4	45.8	46.3	46.4	46.6	46.3	46.6	46.7	46.8	46.4	46.5	47.8	46.8	47.1
Trade, Transportation & Utilities	204.5	204.5	204.4	203.8	203.3	203.3	206.0	208.4	210.7	209.0	209.9	210.4	211.3	211.6
Retail	125.2	125.5	126.5	126.3	126.4	126.4	127.3	127.7	128.0	127.3	128.8	129.3	129.4	129.8
Information	15.7	15.0	14.9	14.8	14.6	14.5	14.4	14.6	14.6	14.5	14.3	14.3	14.7	14.8
Financial Activities	61.5	61.6	61.7	62.3	61.9	61.9	62.1	61.6	62.8	63.2	63.5	64.0	64.5	64.8
Professional & Business Services	131.0	131.2	131.8	134.1	133.5	134.0	136.3	135.7	137.7	139.2	138.3	140.2	143.1	143.8
Education & Health Services	79.3	79.3	79.4	79.8	79.9	81.1	81.5	82.0	82.2	81.9	82.8	83.5	84.0	84.3
Leisure & Hospitality	312.2	313.3	313.6	315.0	315.2	315.0	315.5	314.9	315.8	318.1	319.7	321.1	327.7	329.0
Casino Hotels and Gaming	206.6	206.4	206.6	206.4	206.5	207.1	207.3	207.6	208.3	209.4	210.3	209.9	215.1	214.8
Other Services	33.5	34.1	35.0	36.1	36.7	37.4	37.3	37.4	37.5	37.8	38.4	38.9	39.1	39.6
Government	137.6	138.7	137.8	138.3	137.8	140.5	140.3	140.6	140.9	141.0	142.3	142.9	143.1	143.6

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The statewide unemployment rate is seasonally adjusted.

*** Elko Micropolitan Statistical Area = Elko and Eureka Counties

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Department of Employment, Training & Rehabilitation
Research & Analysis Bureau
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Carson City, NV 89713-0001

Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor / Bureau of Labor Statistics and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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Nevada Economy In Brief

April 2005

The gaming industry has been the dominant force in Nevada's economy for several decades. Periods of strong economic growth were accompanied, and often triggered, by waves of hotel-casino construction. Between October 1998 and August 2000 five major resorts opened in Las Vegas, adding approximately 15,000 hotel rooms and creating more than 20,000 gaming industry jobs. Casino Hotels and Gaming employment peaked at 222,900. However, the national recession and the September 11 attacks both took a toll in 2001.

Nevada's gaming employment and total industrial employment each reached its post-September 11 low in January 2002.

	Las Vegas & Reno Passengers	Nevada Gaming Revenues	Casino Hotels & Gaming Employment
Pre 9/11 High	3.95 Million March 2001	900 Million Jan. 2001	222,900 Aug. 2000
Post 9/11 Low	2.41 Million Sept. 2001	714 Million June 2002	201,900 Jan. 2002
Post 9/11 High	4.17 Million July 2004	1.0 Billion March 2005	215,100 April 2005

Monthly Gaming / Tourism Industry Highs and Lows Before and After the 2001 National Recession and September 11 Attacks.

Economic Indicators

UNEMPLOYMENT RATES Apr 2005

NEVADA (SA)*	4.0%
LAS VEGAS-PARADISE MSA	4.0%
RENO-SPARKS MSA	3.6%
CARSON CITY MSA	4.8%
ELKO MICROPOLITAN AREA	3.4%
UNITED STATES (SA)*	5.2%
CALIFORNIA (SA)*	5.4%

*(SA) - Seasonally Adjusted

JOB GROWTH (LAST 12 MONTHS)

NEVADA	6.4%
LAS VEGAS-PARADISE MSA	7.4%
RENO-SPARKS MSA	4.4%
CARSON CITY MSA	2.8%
UNITED STATES	1.7%
CALIFORNIA	1.7%

CONSUMER PRICE INDEX (1yr %Chg)

UNITED STATES	3.5%
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GROSS GAMING WIN (% CHANGE)

Mar 2004 - MAR 2005

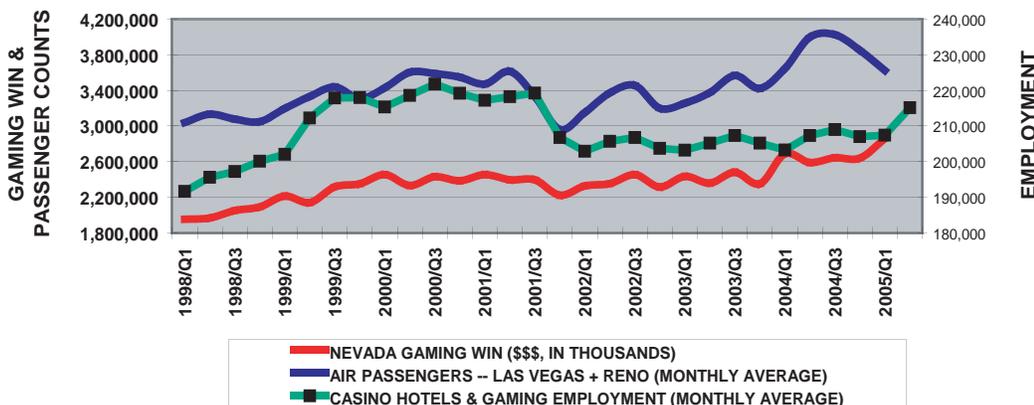
NEVADA	10.9%
CLARK COUNTY	11.4%
WASHOE COUNTY	0.7%

TAXABLE SALES (% CHANGE)

FEB 2004 - FEB 2005

NEVADA	10.9%
CLARK COUNTY	12.1%
WASHOE COUNTY	5.6%

NEVADA TOURISM INDICATORS
1998 - 2005 (BY QUARTER)



Then the current recovery began, but this time the gaming industry did not lead the way. For nearly five years, no new mega-resorts opened in Las Vegas, although some impressive midsize hotel-casinos were built and new hotel towers were added to existing Las Vegas gaming properties. Total employment in the state grew by 17.5 percent between January 2002 and March 2005, but gaming industry employment increased only 3.3 percent. With the April opening of Wynn Las Vegas—a mega-resort by any definition—gaming employment reached 215,100, the highest since September 2001 but still below the August 2000 peak.

(Continued on Page2.....)

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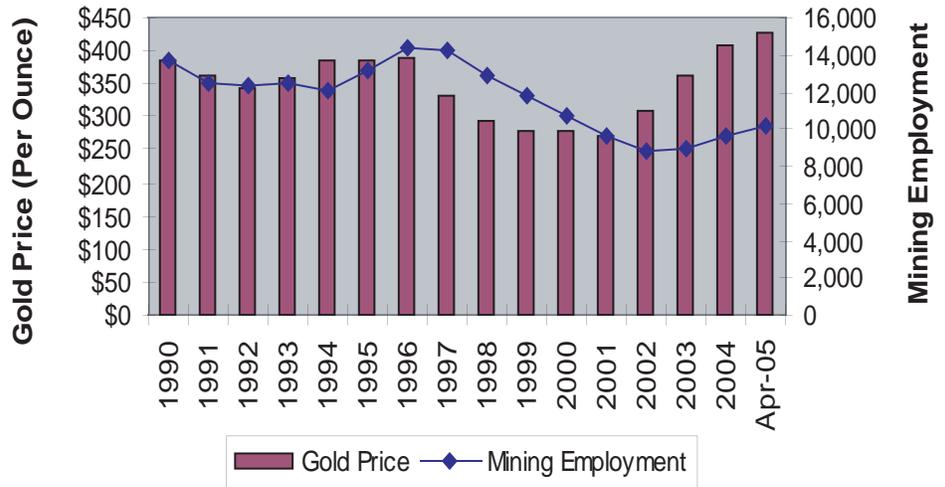
(Note: Data for May 2005 will be released on June 17, 2005)

...(Continued From Page 1)

Total employment in the state increased by 16,700 in April. The gaming industry was the largest contributor, adding 6,500 jobs. (Wynn Las Vegas created approximately 9,500 jobs, but many employees came from other hotel-casinos that could not immediately fill open positions.) The construction industry added another 3,300 jobs. The statewide unemployment rate rose one-tenth of a percentage point to a still low 4.0 percent due to a slight increase in the number of unemployed workers and seasonal adjustment factors.

The resurgence of Nevada's mining industry has created unusual problems in several rural communities. Elko, Ely and Winnemucca report a shortage of workers both for the mines and for other businesses, such as the expanding Elko Wal-Mart. The need to provide housing for new workers and demand created by people relocating from out of state or buying second homes have contributed to rising home prices in many areas. Lyon, Churchill and Douglas counties each reported at least a 30 percent increase in its median home price between March 2004 and March 2005, while Carson City saw an increase of more than 20 percent. Home prices in Elko County increased approximately 15 percent last year.

**Nevada Mining Employment and Gold Prices
1990 To April 2005**



The only truly sour note coming from the rural areas is the Defense Department's recommendation to close the Hawthorne Army Depot in Mineral County. The contractor that oversees the facility is the largest employer in the county, providing about one-fourth of the local employment. If the recommended closure of the facility is approved by the federal government, the local economy could suffer severe economic hardship.

Workforce Information At Your Fingertips!

WWW.NEVADAWORKFORCE.COM



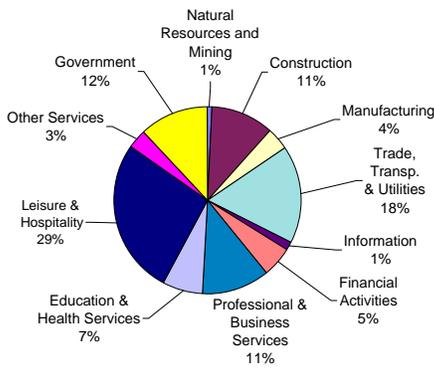
Whether you're an employer, job seeker, student, researcher or an economic analyst, Nevada Workforce Informer provides an interactive, fully integrated website to access the labor and economic information you need to make informed decisions.

- Area Profiles**
- Economic Indicators**
- Wages**
- Employment By Industry**
- Labor Force and Unemployment**
- Industry Projections**
- Occupational Projections**
- Nevada Employer Directory**
- Population**
- Industry Staffing Patterns**
- Affirmative Action Data**
- Other Reports and Publications**

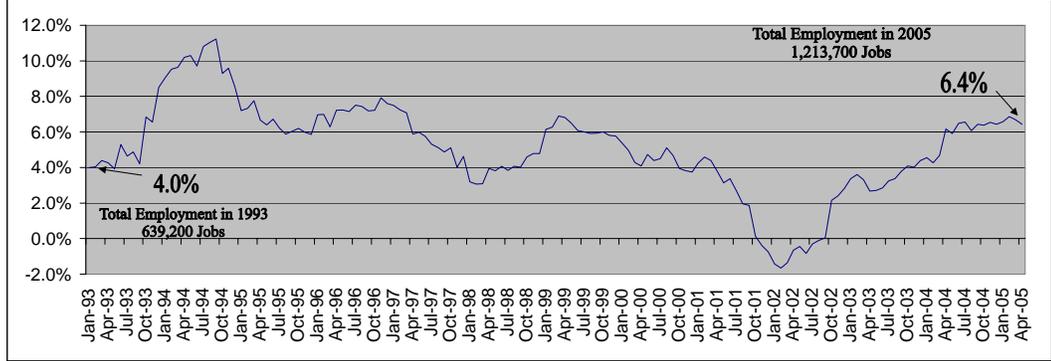
Explore Careers Using The Nevada Career Information System



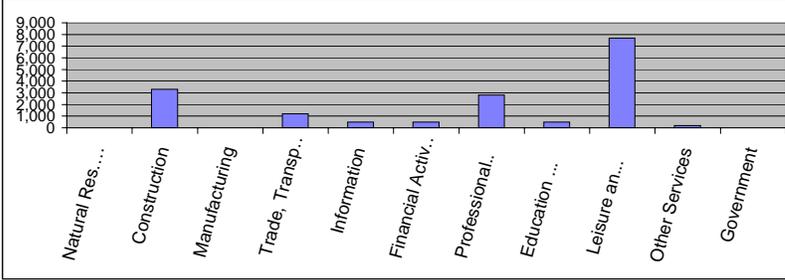
Nevada Industry Composition



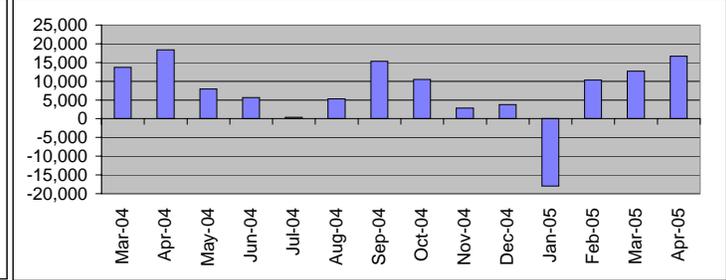
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,213,700	1,197,000	1,140,400	16,700	1.4%	73,300	6.4%
Natural Resources and Mining	10,200	10,200	9,200	0	0.0%	1,000	10.9%
Construction	131,000	127,700	113,500	3,300	2.6%	17,500	15.4%
Manufacturing	46,800	46,800	45,400	0	0.0%	1,400	3.1%
Trade, Transportation & Utilities	207,700	206,500	200,800	1,200	0.6%	6,900	3.4%
Wholesale	36,200	36,100	34,900	100	0.3%	1,300	3.7%
Retail	127,100	126,200	123,000	900	0.7%	4,100	3.3%
Trans, Warehousing and Utilities	44,400	44,200	42,900	200	0.5%	1,500	3.5%
Information	14,800	14,300	15,700	500	3.5%	-900	-5.7%
Financial Activities	64,100	63,600	60,700	500	0.8%	3,400	5.6%
Finance and Insurance	39,600	39,200	37,700	400	1.0%	1,900	5.0%
Professional & Business Services	142,400	139,600	130,600	2,800	2.0%	11,800	9.0%
Education & Health Services	84,000	83,500	79,400	500	0.6%	4,600	5.8%
Health Care and Social Assistance	78,000	77,700	74,200	300	0.4%	3,800	5.1%
Leisure & Hospitality	327,500	319,800	311,300	7,700	2.4%	16,200	5.2%
Casino Hotels and Gaming	215,100	208,600	206,600	6,500	3.1%	8,500	4.1%
Food Services and Drinking Places	85,500	84,500	78,600	1,000	1.2%	6,900	8.8%
Other Services	39,100	38,900	33,500	200	0.5%	5,600	16.7%
Government	146,100	146,100	140,300	0	0.0%	5,800	4.1%

Size Class of Industries - Sep 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	84	189,882	18.4%
8	500-999	134	94,107	9.1%
7	250-499	251	85,696	8.3%
6	100-249	995	150,421	14.6%
5	50-99	1,756	120,883	11.7%
4	20-49	5,424	163,663	15.9%
3	10-19	7,579	102,850	10.0%
2	5-9	10,615	71,028	6.9%
1	0-4	36,000	51,934	5.0%
Total		62,838	1,030,464	100.0%

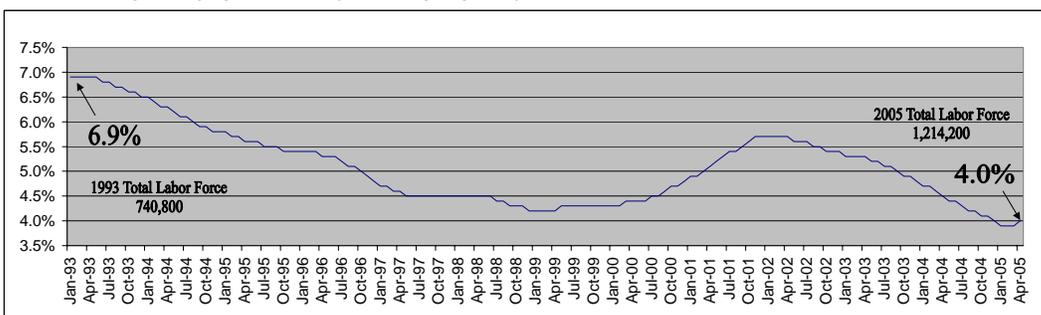
Nevada's Largest Private Employers - Sep 2004

Employer	Employees	Industry
BELLAGIO, LLC	8000-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,214,200	1,205,100	1,170,600	9,100	0.8%	43,600	3.7%
Unemployment	48,300	48,200	52,900	100	0.2%	-4,600	-8.7%
Unemployment Rate	4.0%	4.0%	4.5%	*	*	*	*
Unemployment Rate (SA)	4.0%	3.9%	4.5%	*	*	*	*
Total Employment	1,165,900	1,156,900	1,117,700	9,000	0.8%	48,200	4.3%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

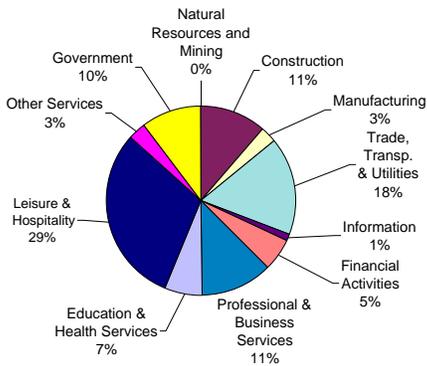


Average Wages By Industry - 2004 OES Wages

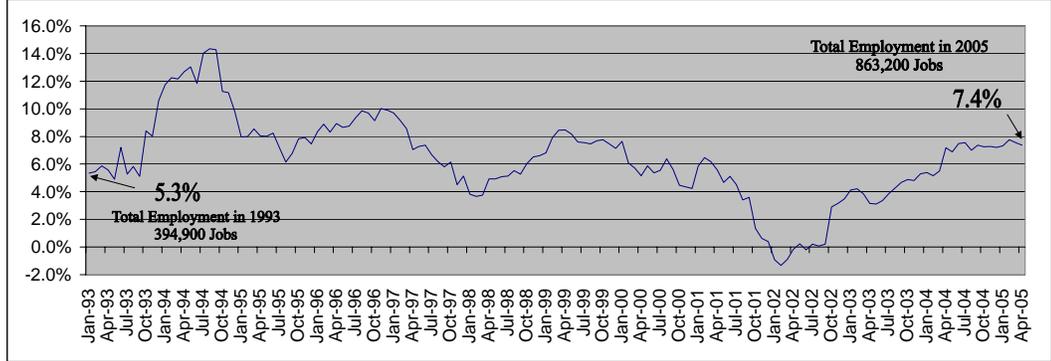
Industry	Avg. Hourly Wages
Natural Resources and Mining	\$22.95
Construction	\$20.07
Manufacturing	\$17.56
Trade, Transportation & Utilities	\$15.09
Information	\$19.08
Financial Activities	\$18.16
Professional & Business Services	\$18.39
Education & Health Services	\$20.75
Leisure & Hospitality	\$11.25
Other Services	\$13.79
Government	\$21.50

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions. Note: The statewide unemployment rate is seasonally adjusted

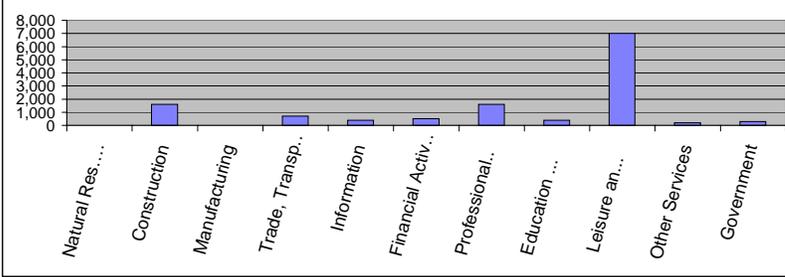
Las Vegas-Paradise MSA Industry Composition



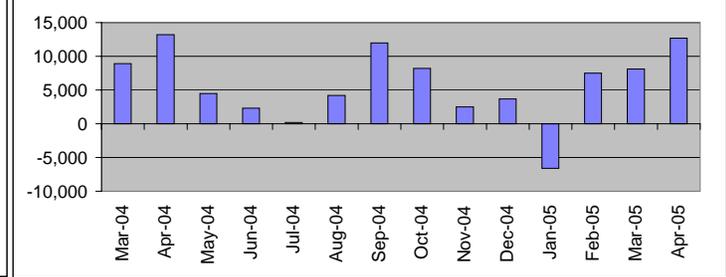
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	863,200	850,500	803,900	12,700	1.5%	59,300	7.4%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	98,400	96,800	85,100	1,600	1.7%	13,300	15.6%
Manufacturing	23,900	23,900	22,900	0	0.0%	1,000	4.4%
Trade, Transportation & Utilities	143,100	142,400	137,200	700	0.5%	5,900	4.3%
Wholesale	20,900	20,800	20,200	100	0.5%	700	3.5%
Retail	90,800	90,200	87,300	600	0.7%	3,500	4.0%
Trans, Warehousing and Utilities	31,400	31,400	29,700	0	0.0%	1,700	5.7%
Information	10,400	10,000	11,200	400	4.0%	-800	-7.1%
Financial Activities	48,400	47,900	45,400	500	1.0%	3,000	6.6%
Finance and Insurance	29,700	29,300	28,000	400	1.4%	1,700	6.1%
Professional & Business Services	103,900	102,300	94,500	1,600	1.6%	9,400	9.9%
Education & Health Services	57,000	56,600	53,600	400	0.7%	3,400	6.3%
Health Care and Social Assistance	52,600	52,400	49,900	200	0.4%	2,700	5.4%
Leisure & Hospitality	262,700	255,700	247,100	7,000	2.7%	15,600	6.3%
Casino Hotels and Gaming	175,300	169,000	166,000	6,300	3.7%	9,300	5.6%
Food Services and Drinking Places	67,100	66,400	61,300	700	1.1%	5,800	9.5%
Other Services	26,200	26,000	22,400	200	0.8%	3,800	17.0%
Government	88,800	88,500	84,100	300	0.3%	4,700	5.6%

Size Class of Industries - Sep 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	66	157,693	21.3%
8	500-999	103	73,508	9.9%
7	250-499	197	66,810	9.0%
6	100-249	687	104,046	14.1%
5	50-99	1,235	84,739	11.5%
4	20-49	3,659	110,911	15.0%
3	10-19	4,825	65,637	8.9%
2	5-9	6,715	45,093	6.1%
1	0-4	21,433	30,690	4.2%
Total		38,920	739,127	100.0%

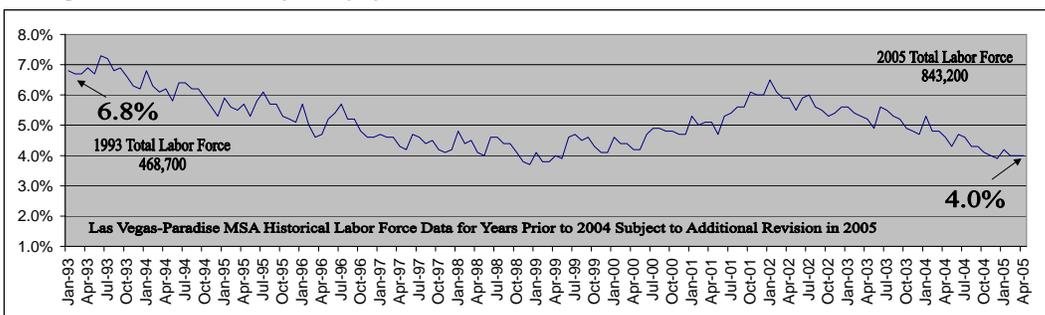
Largest Private Employers - Sep 2004

Employer	Employees	Industry
BELLAGIO, LLC	8000-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	843,200	835,700	806,700	36,500	4.5%	36,500	4.5%
Unemployment	33,500	33,000	37,300	500	1.5%	-3,800	-10.2%
Unemployment Rate	4.0%	4.0%	4.6%	*	*	*	*
Total Employment	809,700	802,700	769,400	7,000	0.9%	40,300	5.2%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



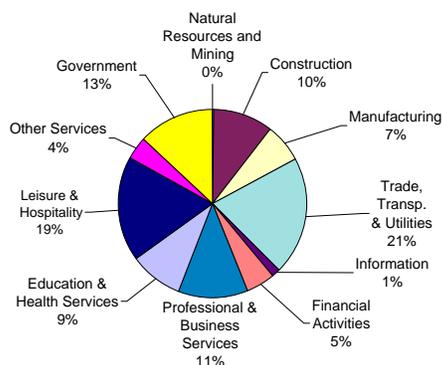
Average Wages By Industry - 2004 OES Wages

Industry	Avg. Hourly Wage
Natural Resources and Mining	N/A
Construction	\$19.95
Manufacturing	\$17.48
Trade, Transportation & Utilities	\$14.93
Information	\$19.27
Financial Activities	\$18.15
Professional & Business Services	\$18.76
Education & Health Services	\$21.13
Leisure & Hospitality	\$11.66
Other Services	\$13.70
Government	\$21.81

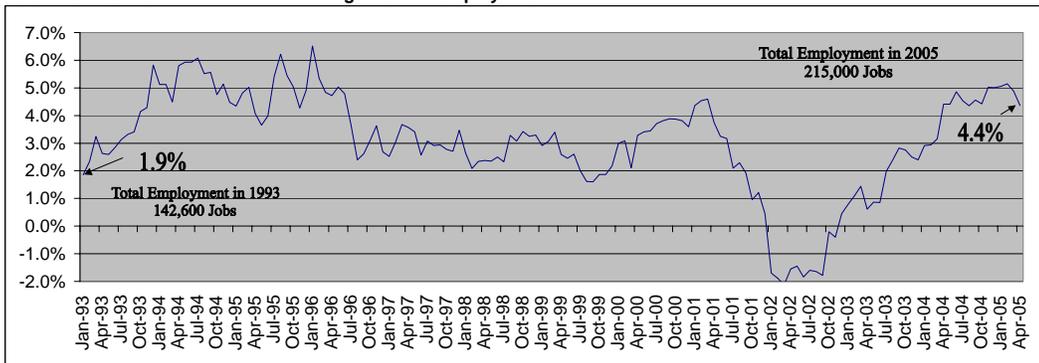
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

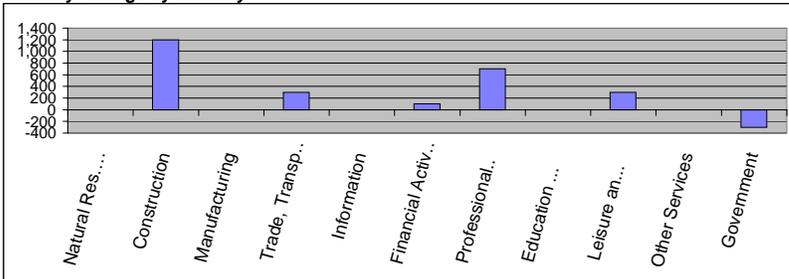
Reno-Sparks MSA Industry Composition



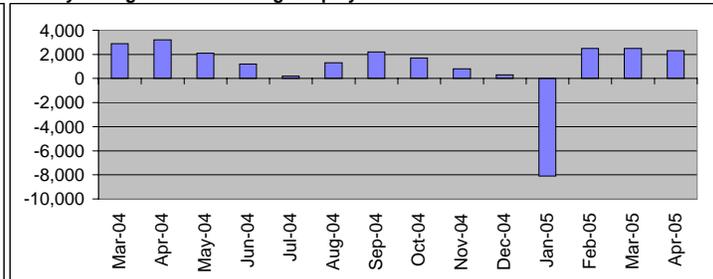
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	215,000	212,700	206,000	2,300	1.1%	9,000	4.4%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	22,200	21,000	19,000	1,200	5.7%	3,200	16.8%
Manufacturing	14,400	14,400	14,000	0	0.0%	400	2.9%
Trade, Transportation & Utilities	43,700	43,400	43,000	300	0.7%	700	1.6%
Wholesale	10,900	10,900	10,500	0	0.0%	400	3.8%
Retail	22,600	22,400	22,200	200	0.9%	400	1.8%
Trans, Warehousing and Utilities	10,200	10,100	10,300	100	1.0%	-100	-1.0%
Information	3,000	3,000	3,200	0	0.0%	-200	-6.3%
Financial Activities	10,800	10,700	10,600	100	0.9%	200	1.9%
Finance and Insurance	6,700	6,800	6,600	-100	-1.5%	100	1.5%
Professional & Business Services	25,500	24,800	22,800	700	2.8%	2,700	11.8%
Education & Health Services	19,900	19,900	19,200	0	0.0%	700	3.6%
Leisure & Hospitality	38,700	38,400	38,700	300	0.8%	0	0.0%
Casino Hotels and Gaming	23,600	23,500	24,400	100	0.4%	-800	-3.3%
Food Services and Drinking Places	11,500	11,500	11,000	0	0.0%	500	4.5%
Other Services	8,100	8,100	7,300	0	0.0%	800	11.0%
Government	28,300	28,600	27,800	-300	-1.0%	500	1.8%

Size Class of Industries - Sep 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	12	23,129	12.6%
8	500-999	18	12,110	6.6%
7	250-499	36	12,398	6.8%
6	100-249	202	30,395	16.5%
5	50-99	356	24,620	13.4%
4	20-49	1,107	33,210	18.1%
3	10-19	1,667	22,602	12.3%
2	5-9	2,110	14,063	7.7%
1	0-4	7,183	11,141	6.1%
Total		12,691	183,668	100.0%

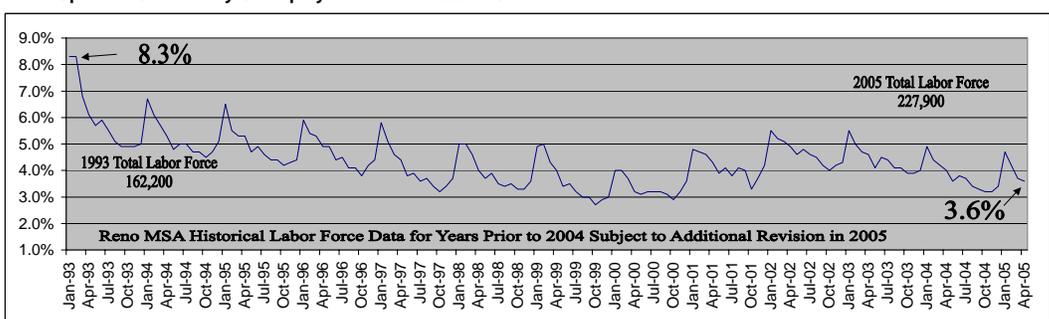
Largest Private Employers - Sep 2004

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
WASHOE MEDICAL CENTER, INC	2000-2499	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
SPARKS NUGGET INC.	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
ST. MARYS	1500-1999	Hospitals
HARRAH'S RENO	1500-1999	Casino Hotels
CAL-NEVA, CLUB	1000-1499	Casino Hotels
UNITED PARCEL SERVICE	900-999	Couriers
Q & D CONSTRUCTION, INC.	900-999	Construction
BOOMTOWN RENO	900-999	Casino Hotels

Labor Force and Unemployment

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	227,900	226,700	221,300	1,200	0.5%	6,600	3.0%
Unemployment	8,300	8,500	8,800	-200	-2.4%	-500	-5.7%
Unemployment Rate	3.6%	3.7%	4.0%	*	*	*	*
Total Employment	219,600	218,200	212,500	1,400	0.6%	7,100	3.3%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



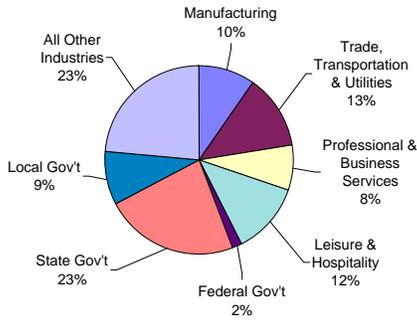
Average Wages By Industry - 2004 OES Wages

Industry	Avg. Hourly Wage
Natural Resources and Mining	\$21.47
Construction	\$21.04
Manufacturing	\$17.88
Trade, Transportation & Utilities	\$15.60
Information	\$18.30
Financial Activities	\$18.81
Professional & Business Services	\$17.82
Education & Health Services	\$20.73
Leisure & Hospitality	\$9.87
Other Services	\$14.36
Government	\$21.85

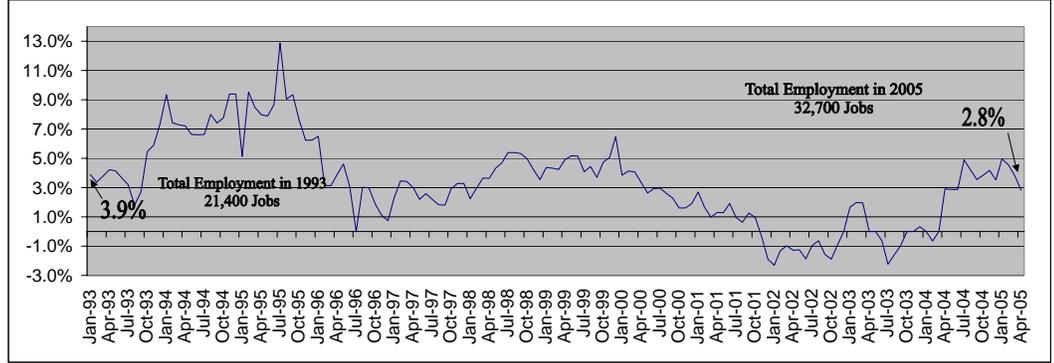
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

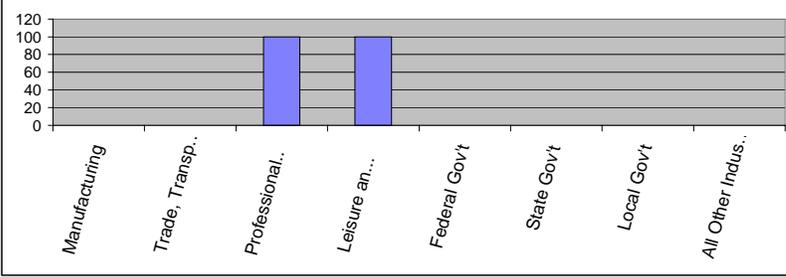
Carson City MSA Industry Composition



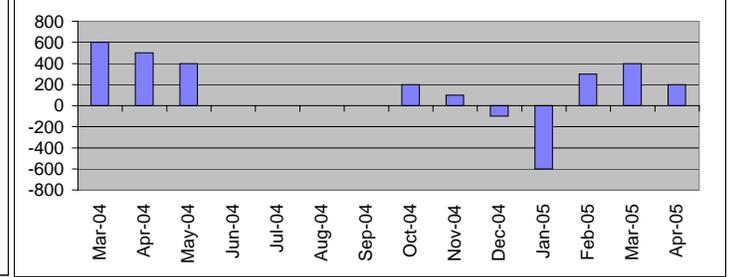
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	32,700	32,500	31,800	200	0.6%	900	2.8%
Goods Producing	5,400	5,300	5,200	100	1.9%	200	3.8%
Manufacturing	3,200	3,200	3,200	0	0.0%	0	0.0%
Services Producing	27,300	27,200	26,600	100	0.4%	700	2.6%
Private Services Producing	16,200	16,100	16,000	0	0.0%	0	0.0%
Trade, Transportation & Utilities	4,200	4,200	4,200	0	0.0%	-100	-3.0%
Retail	3,200	3,200	3,300	0	0.0%	-100	-3.0%
Professional & Business Services	2,500	2,400	2,400	100	4.2%	100	4.2%
Leisure & Hospitality	4,000	3,900	3,900	100	2.6%	100	2.6%
Government	11,100	11,100	10,600	0	0.0%	500	4.7%
Federal	500	500	500	0	0.0%	0	0.0%
State	7,600	7,600	7,200	0	0.0%	400	5.6%
Local	3,000	3,000	2,900	0	0.0%	100	3.4%

Size Class of Industries - Sep 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	1	564	2.6%
7	250-499	3	1,081	5.0%
6	100-249	26	3,948	18.4%
5	50-99	45	3,130	14.6%
4	20-49	163	4,917	22.9%
3	10-19	241	3,244	15.1%
2	5-9	395	2,619	12.2%
1	0-4	1,271	2,006	9.3%
Total			21,509	100.0%

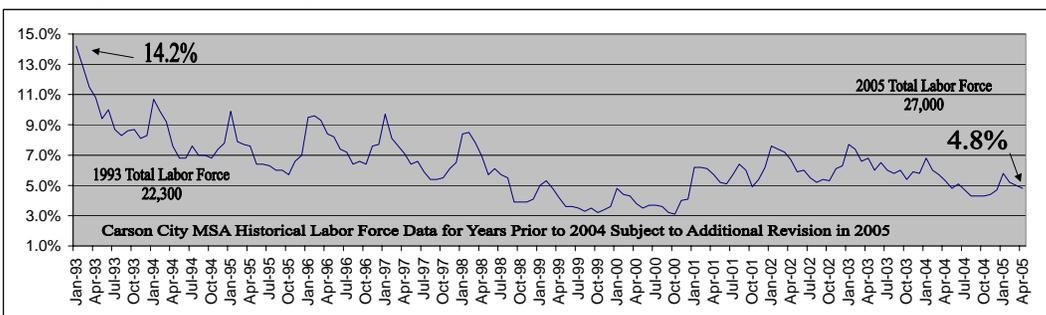
Largest Private Employers

Employer	Employees	Industry
CARSON CITY NUGGET	500-599	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
HEALTHSOUTH	200-299	Spec. Therapists
PINON PLAZA RESORT	200-299	Casino Hotels
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
COSTCO WHOLESALE CORP	200-299	Warehouse Clubs
WYMAN GORDON	200-299	Steel Investment
MISSION INDUSTRIES	100-199	Linin Supply
PARAGON ASSOCIATES, INC	100-199	Single-Fam Const.
SLOTWORLD INC	100-199	Casinos
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help
LOWE'S	100-199	Home Centers
CAVALLERO HEATING & AIR COND.	100-199	Plumbing/HVAC

Labor Force and Unemployment

	APR 2005	MAR 2005	APR 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	27,000	27,000	26,900	0	0.0%	100	0.4%
Unemployment	1,300	1,300	1,400	0	0.0%	-100	-7.1%
Unemployment Rate	4.8%	5.0%	5.3%	*	*	*	*
Total Employment	25,700	25,700	25,500	0	0.0%	200	0.8%

Carson City MSA Monthly Unemployment Rates 1993 to Current



Average Wages By Industry - 2004 OES Wages

Industry	Avg. Hourly Wage
Natural Resources and Mining	\$17.25
Construction	\$19.50
Manufacturing	\$17.91
Trade, Transportation & Utilities	\$14.84
Information	\$16.35
Financial Activities	\$16.12
Professional & Business Services	\$15.75
Education & Health Services	\$18.63
Leisure & Hospitality	\$10.48
Other Services	\$13.56
Government	\$22.12

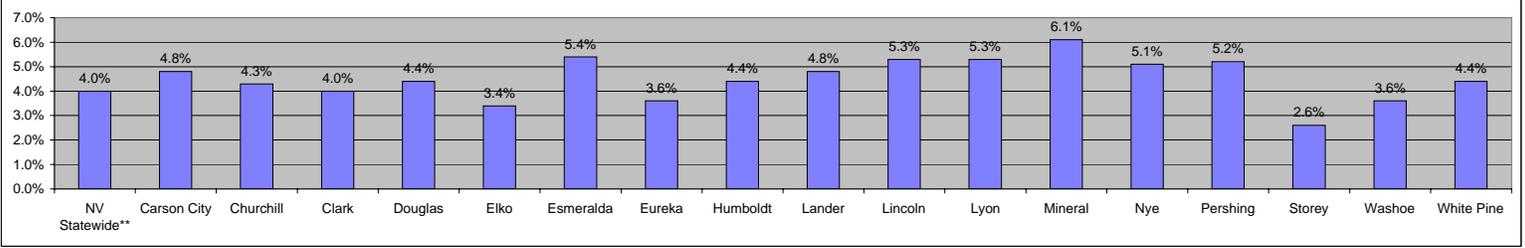
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

April 2005

Current Unemployment Rates By County



Total Labor Force - April 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,214,200	1,165,900	48,300	4.0%
Carson City	27,010	25,700	1,310	4.8%
Churchill	11,850	11,340	510	4.3%
Clark	843,170	809,670	33,500	4.0%
Douglas	21,720	20,770	950	4.4%
Elko	26,450	25,550	900	3.4%
Esmeralda	440	420	20	5.4%
Eureka	830	800	30	3.6%
Humboldt	7,270	6,950	320	4.4%
Lander	2,400	2,280	120	4.8%
Lincoln	1,470	1,390	80	5.3%
Lyon	19,340	18,310	1,030	5.3%
Mineral	2,010	1,890	120	6.1%
Nye	16,030	15,220	810	5.1%
Pershing	2,360	2,240	120	5.2%
Storey	2,190	2,130	60	2.6%
Washoe	225,650	217,440	8,210	3.6%
White Pine	3,930	3,760	170	4.4%
Elko Metropolitan Area***	27,280	26,350	930	3.4%

Total Labor Force - April 2004

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,170,600	1,117,700	52,900	4.5%
Carson City	26,900	25,480	1,420	5.3%
Churchill	11,680	11,130	550	4.7%
Clark	806,710	769,370	37,340	4.6%
Douglas	21,990	21,030	960	4.4%
Elko	26,490	25,530	960	3.6%
Esmeralda	450	430	20	5.3%
Eureka	830	800	30	3.6%
Humboldt	7,600	7,280	320	4.1%
Lander	2,430	2,310	120	4.8%
Lincoln	1,550	1,460	90	5.6%
Lyon	19,250	18,180	1,070	5.6%
Mineral	2,110	2,000	110	5.1%
Nye	15,380	14,450	930	6.1%
Pershing	2,490	2,360	130	5.3%
Storey	2,150	2,070	80	3.7%
Washoe	219,070	210,390	8,680	4.0%
White Pine	3,630	3,480	150	4.0%
Elko Metropolitan Area***	27,320	26,330	990	3.6%

Labor Force Change (Apr2004 to Apr2005)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	43,600	3.7%	48,200	4.3%	-4,600	-8.7%
Carson City	110	0.4%	220	0.9%	-110	-7.7%
Churchill	170	1.5%	210	1.9%	-40	-7.3%
Clark	36,460	4.5%	40,300	5.2%	-3,840	-10.3%
Douglas	-270	-1.2%	-260	-1.2%	-10	-1.0%
Elko	-40	-0.2%	20	0.1%	-60	-6.3%
Esmeralda	-10	-2.2%	-10	-2.3%	0	0.0%
Eureka	0	0.0%	0	0.0%	0	0.0%
Humboldt	-330	-4.3%	-330	-4.5%	0	0.0%
Lander	-30	-1.2%	-30	-1.3%	0	0.0%
Lincoln	-80	-5.2%	-70	-4.8%	-10	-11.1%
Lyon	90	0.5%	130	0.7%	-40	-3.7%
Mineral	-100	-4.7%	-110	-5.5%	10	9.1%
Nye	650	4.2%	770	5.3%	-120	-12.9%
Pershing	-130	-5.2%	-120	-5.1%	-10	-7.7%
Storey	40	1.9%	60	2.9%	-20	-25.0%
Washoe	6,580	3.0%	7,050	3.4%	-470	-5.4%
White Pine	300	8.3%	280	8.0%	20	13.3%
Elko Metropolitan Area***	-40	-0.1%	20	0.1%	-60	-6.1%

Employment by Area - 3rd Quarter 2004 (Jul-Sep) Average

	3rd Qtr 2004	3rd Qtr 2003	Total Change	% Change
Nevada	1,156,760	1,086,450	70,310	6.5%
Carson City	31,920	30,660	1,260	4.1%
Churchill	8,250	7,970	280	3.5%
Clark	814,290	758,170	56,120	7.4%
Douglas	22,250	21,410	840	3.9%
Elko	19,480	18,710	770	4.1%
Esmeralda	200	220	-20	-9.1%
Eureka	3,660	3,620	40	1.1%
Humboldt	7,260	6,820	440	6.5%
Lander	1,790	1,720	70	4.1%
Lincoln	1,250	1,250	0	0.0%
Lyon	11,350	11,770	-420	-3.6%
Mineral	1,760	1,700	60	3.5%
Nye	11,160	10,030	1,130	11.3%
Pershing	1,940	1,900	40	2.1%
Storey	1,070	940	130	13.8%
Washoe	206,960	197,800	9,160	4.6%
White Pine	3,520	3,100	420	13.5%

Employment By Industry - 3rd Quarter 2004 (Jul-Sep) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	12,330	123,610	46,430	204,650	14,700	62,490	134,700	80,270	317,500	25,870	131,310
Carson City	*	2,190	3,180	4,330	*	1,740	2,460	2,330	4,060	900	10,320
Churchill	270	760	490	1,630	130	300	1,060	690	980	160	1,810
Clark	570	92,180	23,550	140,130	10,220	46,800	96,840	54,250	250,410	17,940	79,620
Douglas	190	2,070	1,710	2,760	220	810	1,450	890	9,510	400	2,190
Elko	1,650	1,340	150	3,110	210	560	950	960	6,410	410	3,710
Esmeralda	*	*	0	20	*	0	*	0	*	*	100
Eureka	3,320	*	*	50	*	10	*	*	40	10	180
Humboldt	1,940	300	320	1,410	80	130	290	220	1,190	150	1,230
Lander	580	30	*	380	*	20	20	30	160	10	520
Lincoln	20	20	*	220	20	*	*	20	80	*	590
Lyon	760	1,280	2,380	2,220	30	250	610	580	1,190	230	1,780
Mineral	*	30	10	120	*	40	*	30	250	10	570
Nye	1,160	930	240	1,630	90	290	2,550	480	2,010	180	1,590
Pershing	460	*	80	180	10	30	20	40	180	*	750
Storey	80	40	270	190	*	10	20	*	180	120	160
Washoe	570	21,100	13,970	43,390	3,080	10,830	24,180	19,300	40,230	5,110	24,770
White Pine	420	190	30	520	30	90	130	150	510	50	1,410

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	APR 2005	APR 2004	MAR 2005	APR 2005	APR 2004	MAR 2005	APR 2005	APR 2004	MAR 2005	APR 2005	APR 2004	MAR 2005
Nevada												
Construction	102.6	90.6	99.4	\$806.55	\$807.72	\$791.51	37.1	38.1	36.9	\$21.74	\$21.20	\$21.45
Manufacturing	34.7	33.7	34.8	\$601.38	\$567.47	\$597.30	39.8	39.6	39.9	\$15.11	\$14.33	\$14.97
Durable Goods	24.4	23.4	24.6	\$619.25	\$568.26	\$610.53	39.9	39.6	39.8	\$15.52	\$14.35	\$15.34
Non-durable Goods	10.3	10.3	10.2	\$561.36	\$565.88	\$564.61	39.7	39.6	40.1	\$14.14	\$14.29	\$14.08
Wholesale Trade	29.2	26.9	30.0	\$609.39	\$584.10	\$590.34	36.6	36.1	35.8	\$16.65	\$16.18	\$16.49
Retail Trade	109.0	107.1	108.0	\$429.18	\$404.68	\$428.98	34.5	33.5	34.1	\$12.44	\$12.08	\$12.58
Las Vegas-Paradise MSA												
Construction	79.1	69.9	77.7	\$870.04	\$848.86	\$856.01	38.6	39.5	38.3	\$22.54	\$21.49	\$22.35
Manufacturing	18.8	17.1	19.0	\$589.07	\$589.25	\$571.25	40.1	39.6	39.1	\$14.69	\$14.88	\$14.61
Wholesale Trade	16.5	15.6	17.5	\$634.58	\$633.60	\$611.12	38.6	38.4	37.4	\$16.44	\$16.50	\$16.34
Retail Trade	78.6	76.7	77.8	\$445.05	\$445.65	\$447.18	34.5	34.6	34.8	\$12.90	\$12.88	\$12.85

Seasonally Adjusted Employment (Statewide Only)

Employment in Thousands	Mar-04	Apr-04	May-04	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05
Total All Industries	1140.8	1147.2	1150.9	1153.5	1160.3	1159.6	1166.4	1174.4	1176.3	1184.7	1188.2	1194.9	1203.5	1217.0
Natural Resources and Mining	9.6	9.6	9.5	9.7	9.8	9.9	10.0	10.0	10.0	10.1	10.2	10.2	10.3	10.3
Construction	116.0	116.9	117.9	118.9	119.9	120.2	122.4	124.4	124.4	125.6	126.9	129.0	130.1	132.4
Manufacturing	44.9	45.4	45.8	46.3	46.4	46.6	46.3	46.6	46.7	46.8	46.4	46.5	47.8	46.8
Trade, Transportation & Utilities	204.5	204.5	204.5	204.4	203.8	203.3	203.3	206.0	208.4	210.7	209.0	209.9	210.4	211.1
Retail	124.3	125.2	125.5	126.5	126.3	126.4	126.4	127.3	127.3	128.0	127.3	128.8	129.3	129.4
Information	14.5	15.7	15.0	14.9	14.8	14.6	14.5	14.4	14.6	14.6	14.5	14.3	14.3	14.8
Financial Activities	61.3	61.5	61.6	61.7	62.3	61.9	61.9	62.1	61.6	62.8	63.2	63.5	64.0	64.5
Professional & Business Services	130.5	131.0	131.2	131.8	134.1	133.5	134.0	136.3	135.7	137.7	139.2	138.3	140.2	143.1
Education & Health Services	78.9	79.3	79.3	79.4	79.8	79.9	81.1	81.5	82.0	82.2	81.9	82.8	83.5	84.0
Leisure & Hospitality	310.2	312.2	313.3	313.6	315.0	315.2	315.0	315.5	314.9	315.8	318.1	319.7	321.1	327.5
Casino Hotels and Gaming	204.8	206.6	206.4	206.6	206.4	206.5	207.1	207.3	207.6	208.3	209.4	210.3	209.9	215.1
Other Services	33.2	33.5	34.1	35.0	36.1	36.7	37.4	37.3	37.4	37.5	37.8	38.4	38.9	39.1
Government	137.2	137.6	138.7	137.8	138.3	137.8	140.5	140.3	140.6	140.9	141.0	142.3	142.9	143.4

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The statewide unemployment rate is seasonally adjusted.

*** Elko Metropolitan Statistical Area = Elko and Eureka Counties

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Nevada Economy In Brief

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