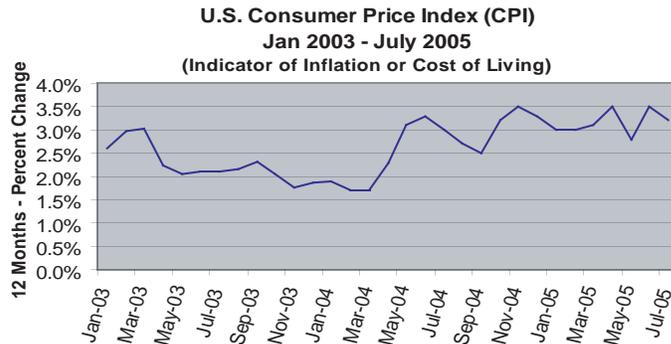


Nevada Economy In Brief

July 2005

Nevada experienced a slight increase in its unemployment rate in July due to seasonal factors, but there was little evidence of an imminent slowdown in the state's economic growth. The construction industry continues to create new jobs, and the Las Vegas tourism market is on pace to set records in numerous categories. However, Nevada's success is set against a backdrop of high oil prices and rising interest rates, two factors that could create problems in the future.



....Nevada's success is set against a backdrop of high oil prices and rising interest rates...

Economic Indicators

<u>UNEMPLOYMENT RATES</u>	<u>Jul 2005</u>
NEVADA (SA)*	4.2%
LAS VEGAS-PARADISE MSA	4.3%
RENO-SPARKS MSA	3.9%
CARSON CITY MSA	4.5%
ELKO MICROPOLITAN AREA	4.1%
UNITED STATES (SA)*	5.0%
CALIFORNIA (SA)*	5.1%

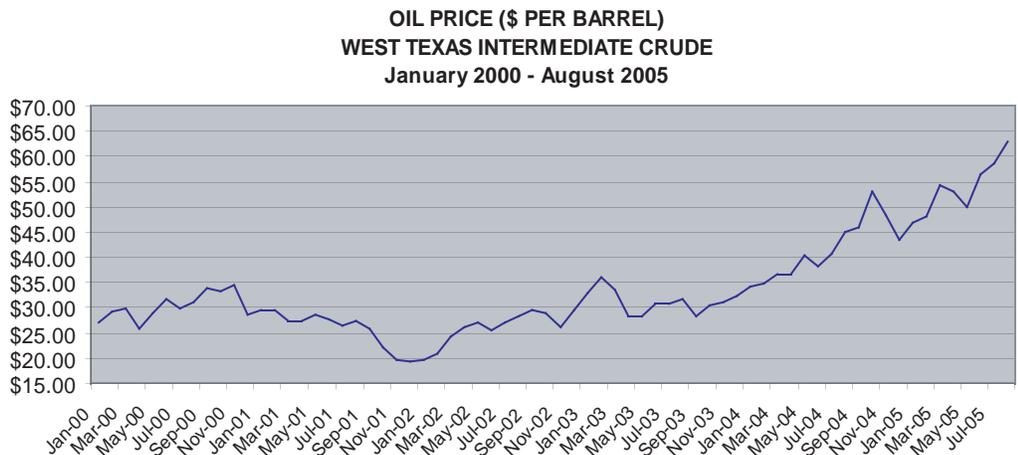
* (SA) - Seasonally Adjusted

<u>JOB GROWTH (LAST 12 MONTHS)</u>	
NEVADA	6.4%
LAS VEGAS-PARADISE MSA	7.6%
RENO-SPARKS MSA	4.5%
CARSON CITY MSA	2.5%
UNITED STATES	1.7%
CALIFORNIA	1.3%

<u>CONSUMER PRICE INDEX (1yr %Chg)</u>	
UNITED STATES	3.2%

<u>GROSS GAMING WIN (% CHANGE)</u>	
<u>JUN 2004 - JUN 2005</u>	
NEVADA	11.7%
CLARK COUNTY	13.1%
WASHOE COUNTY	2.0%

<u>TAXABLE SALES (% CHANGE)</u>	
<u>MAY 2004 - MAY 2005</u>	
NEVADA	13.2%
CLARK COUNTY	14.1%
WASHOE COUNTY	9.9%



The statewide unemployment rate rose two-tenths of a percentage point to 4.2 percent in July, breaking out of a very tight range. The unemployment rate had been either 3.9 percent or 4.0 percent since last December. Much of the increase can be attributed to summer vacation for the state's schools and colleges. Government employment, which includes public education, declined by 6,700 over the month. The private sector, meanwhile, added 5,800 jobs in July, with 1,800 of those jobs provided by the construction industry. Construction employment continues to rise at a double-digit percentage rate in both the Reno and Las Vegas areas.

(Continued on Page2.....)

In This Issue

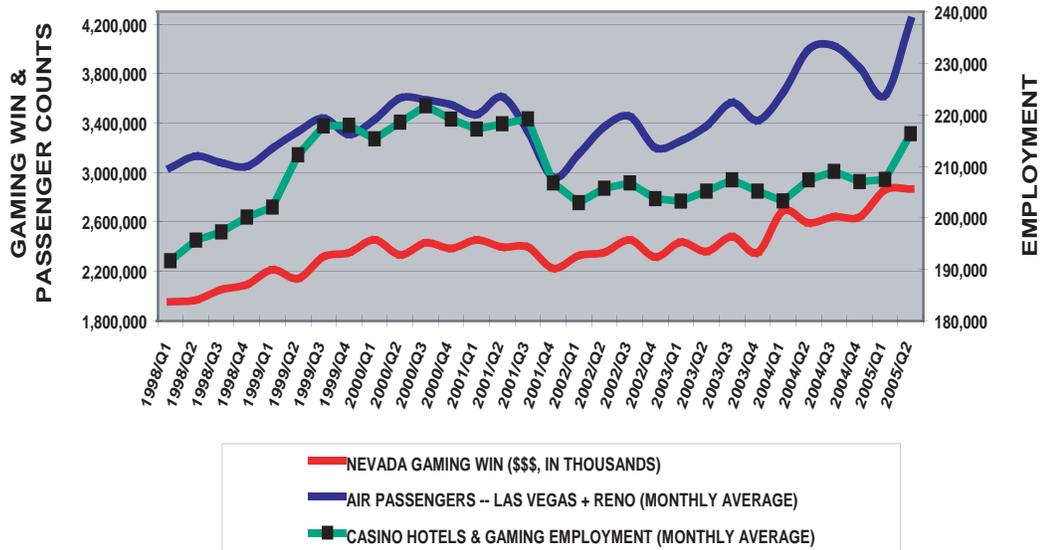
Nevada Economy In Brief.....	1&2
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(Note: Data for August 2005 will be released on September 16, 2005)

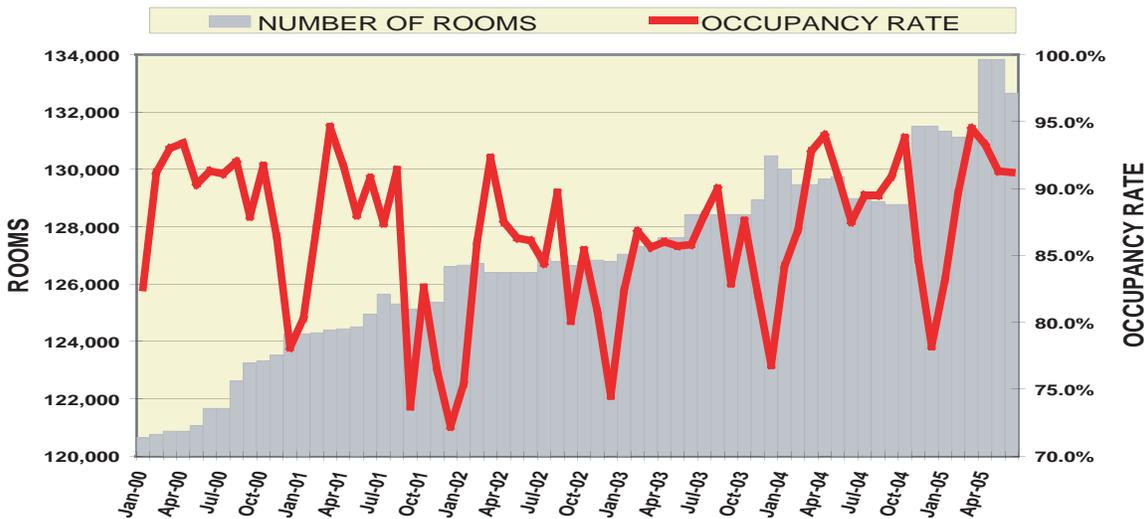
...(Continued From Page 1)

Nevada's casinos reported record gross gaming revenues of \$11 billion for the fiscal year that ended in June. Gaming win is just one of the records that is likely to be broken during 2005. The number of visitors to Las Vegas is running 2.7 percent ahead of last year's record pace through June, and the passenger count at McCarran International Airport in Las Vegas is 7.0 percent ahead of the record set in 2004. Las Vegas hotel and motel operators have achieved a 90.5 percent occupancy rate at prices that have averaged 13.4 percent more than a year ago, despite the addition of nearly 3,700 rooms in the last 12 months.

NEVADA TOURISM INDICATORS 1998 - 2005 (BY QUARTER)



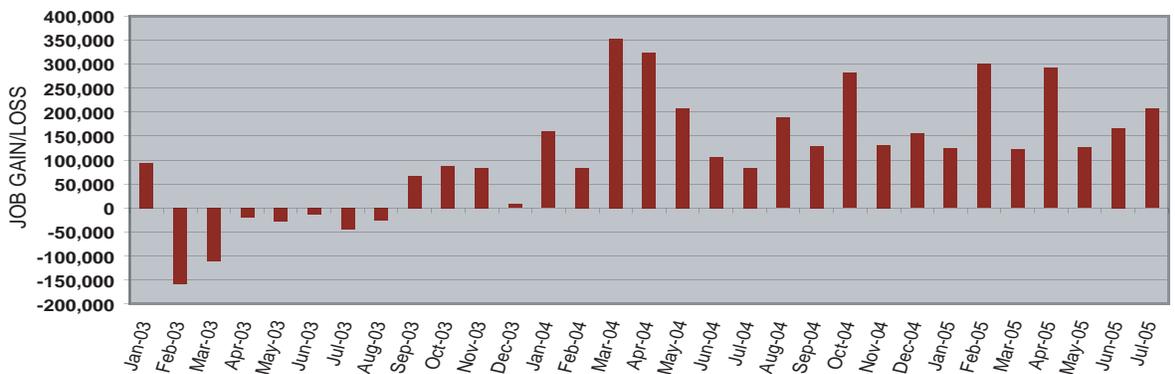
LAS VEGAS HOTEL/MOTEL ROOMS AND OCCUPANCY RATE



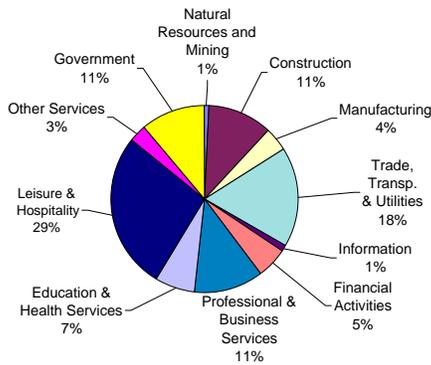
The price of crude oil, already much higher than last year, rose from \$57 to \$67 per barrel from late July to mid-August. Rising fuel costs have led airlines to boost fares, and higher gasoline costs could put a damper on travel and other discretionary spending. High petroleum prices have not yet caused severe economic hardship for Nevada and the U.S. economy as a whole, but could if they remain elevated for an extended period.

The Federal Reserve Board recently raised interest rates for the tenth time in 14 months. The federal funds rate, which was 1.0 percent in mid-2004, is now at 3.5 percent. The Fed signaled that it will probably increase rates a few more times during the current cycle. Some analysts fear that the Fed, in its attempt to control inflation, may overshoot its mark and push the economy into recession. Even if this worst-case scenario does not occur, rising interest rates wreak havoc on the housing industry, a sector that has accounted for substantial job growth and the creation of wealth from rising home prices. A significant slowdown in construction activity is one of the primary threats to Nevada's current economic expansion.

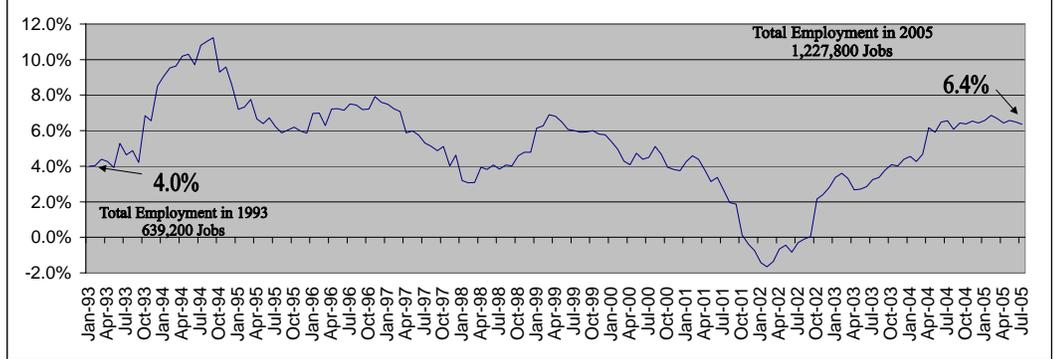
U.S. Monthly Job Gains & Losses January 2003 - May 2005



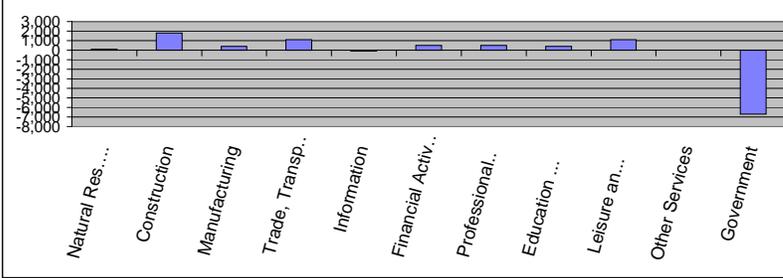
Nevada Industry Composition



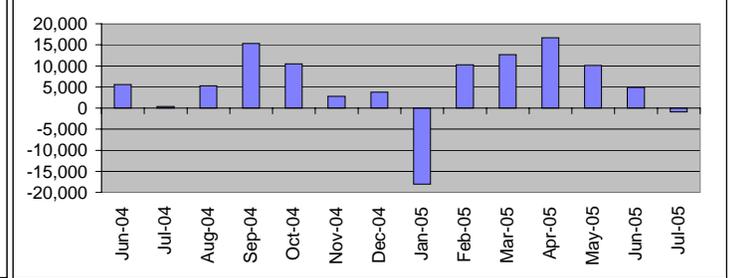
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,227,800	1,228,700	1,154,300	-900	-0.1%	73,500	6.4%
Natural Resources and Mining	10,600	10,500	9,900	100	1.0%	700	7.1%
Construction	137,700	135,900	121,700	1,800	1.3%	16,000	13.1%
Manufacturing	47,900	47,500	46,500	400	0.8%	1,400	3.0%
Trade, Transportation & Utilities	212,200	211,100	204,400	1,100	0.5%	7,800	3.8%
Wholesale	37,000	36,700	35,700	300	0.8%	1,300	3.6%
Retail	130,500	129,800	125,200	700	0.5%	5,300	4.2%
Trans, Warehousing and Utilities	44,700	44,600	43,500	100	0.2%	1,200	2.8%
Information	14,400	14,500	14,800	-100	-0.7%	-400	-2.7%
Financial Activities	65,900	65,400	62,000	500	0.8%	3,900	6.3%
Finance and Insurance	40,600	40,200	38,300	400	1.0%	2,300	6.0%
Professional & Business Services	145,200	144,700	132,300	500	0.3%	12,900	9.8%
Education & Health Services	84,800	84,400	79,800	400	0.5%	5,000	6.3%
Health Care and Social Assistance	79,000	78,600	74,800	400	0.5%	4,200	5.6%
Leisure & Hospitality	333,800	332,700	317,000	1,100	0.3%	16,800	5.3%
Casino Hotels and Gaming	218,300	217,800	209,000	500	0.2%	9,300	4.4%
Food Services and Drinking Places	87,500	87,000	80,700	500	0.6%	6,800	8.4%
Other Services	40,000	40,000	36,100	0	0.0%	3,900	10.8%
Government	135,300	142,000	129,800	-6,700	-4.7%	5,500	4.2%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	86	190,853	18.3%
8	500-999	131	91,743	8.8%
7	250-499	260	89,803	8.6%
6	100-249	1,014	153,338	14.7%
5	50-99	1,851	127,010	12.2%
4	20-49	5,401	162,786	15.6%
3	10-19	7,700	104,414	10.0%
2	5-9	10,638	71,036	6.8%
1	0-4	36,799	53,845	5.2%
Total		63,880	1,044,828	100.0%

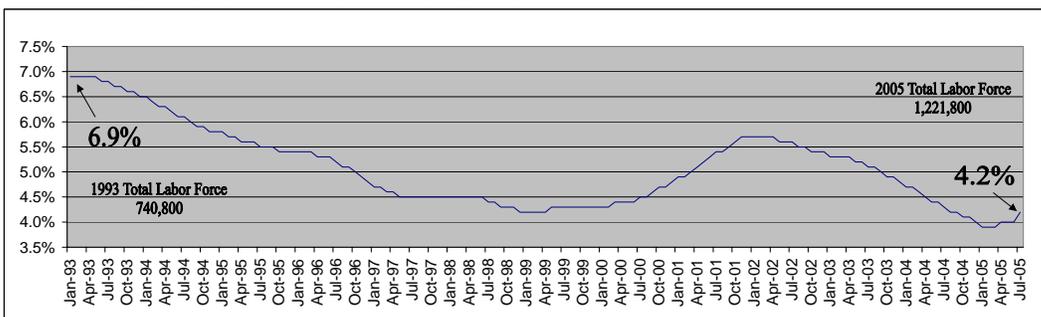
Nevada's Largest Private Employers - Dec 2004

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,221,800	1,220,800	1,184,000	1,000	0.1%	37,800	3.2%
Unemployment	52,200	49,700	52,300	2,500	5.0%	-100	-0.2%
Unemployment Rate	4.3%	4.1%	4.4%	*	*	*	*
Unemployment Rate (SA)	4.2%	4.0%	4.3%	*	*	*	*
Total Employment	1,169,600	1,171,100	1,131,700	-1,500	-0.1%	37,900	3.3%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

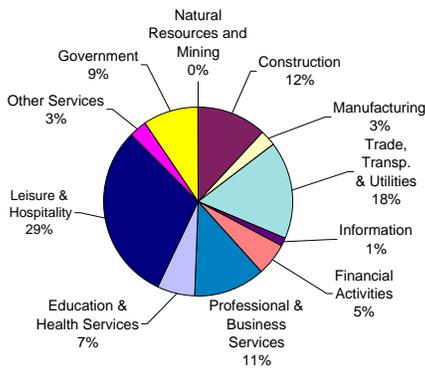


2005 Avg Wages By Industry-OES Survey Data

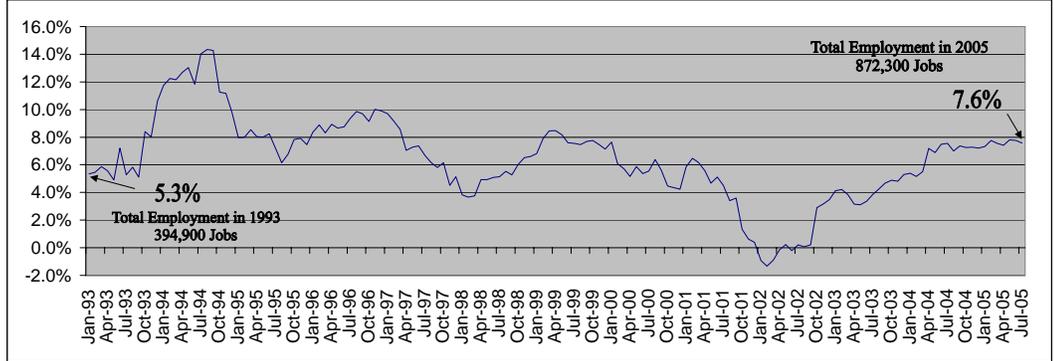
Industry	Avg. Hourly Wage
Total All Industries	\$16.63
Natural Resources and Mining	\$23.28
Construction	\$20.46
Manufacturing	\$18.14
Trade, Transportation & Utilities	\$15.13
Information	\$19.83
Financial Activities	\$18.96
Professional & Business Services	\$18.56
Education & Health Services	\$20.72
Leisure & Hospitality	\$11.36
Other Services	\$14.77
Government	\$22.79

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions. Note: The statewide unemployment rate is seasonally adjusted

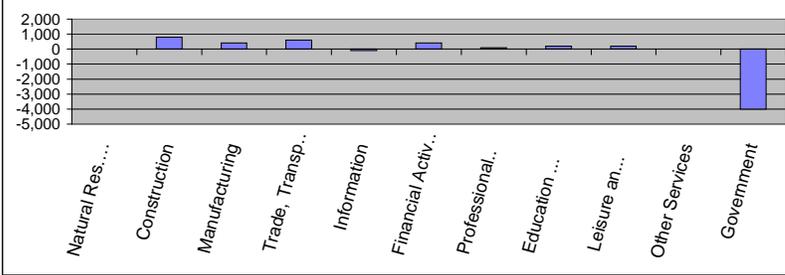
Las Vegas-Paradise MSA Industry Composition



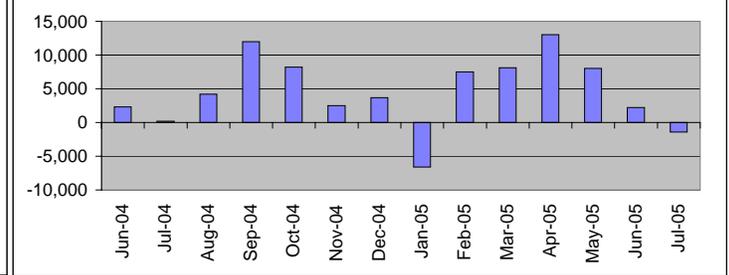
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	872,300	873,700	810,900	-1,400	-0.2%	61,400	7.6%
Natural Resources and Mining	500	500	400	0	0.0%	100	25.0%
Construction	103,600	102,800	90,600	800	0.8%	13,000	14.3%
Manufacturing	24,700	24,300	23,400	400	1.6%	1,300	5.6%
Trade, Transportation & Utilities	146,200	145,600	139,500	600	0.4%	6,700	4.8%
Wholesale	21,400	21,300	20,500	100	0.5%	900	4.4%
Retail	93,300	92,700	88,700	600	0.6%	4,600	5.2%
Trans, Warehousing and Utilities	31,500	31,600	30,300	-100	-0.3%	1,200	4.0%
Information	10,000	10,100	10,400	-100	-1.0%	-400	-3.8%
Financial Activities	49,800	49,400	46,500	400	0.8%	3,300	7.1%
Finance and Insurance	30,400	30,100	28,500	300	1.0%	1,900	6.7%
Professional & Business Services	105,200	105,100	94,800	100	0.1%	10,400	11.0%
Education & Health Services	57,600	57,400	53,800	200	0.3%	3,800	7.1%
Health Care and Social Assistance	53,300	53,100	50,100	200	0.4%	3,200	6.4%
Leisure & Hospitality	266,500	266,300	249,800	200	0.1%	16,700	6.7%
Casino Hotels and Gaming	177,400	177,400	167,000	0	0.0%	10,400	6.2%
Food Services and Drinking Places	68,300	68,000	62,600	300	0.4%	5,700	9.1%
Other Services	26,900	26,900	24,200	0	0.0%	2,700	11.2%
Government	81,300	85,300	77,500	-4,000	-4.7%	3,800	4.9%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	67	157,738	20.9%
8	500-999	101	72,096	9.6%
7	250-499	201	69,430	9.2%
6	100-249	711	108,362	14.4%
5	50-99	1,310	90,049	12.0%
4	20-49	3,676	110,941	14.7%
3	10-19	4,941	67,279	8.9%
2	5-9	6,763	45,304	6.0%
1	0-4	22,103	32,151	4.3%
Total		39,873	753,350	100.0%

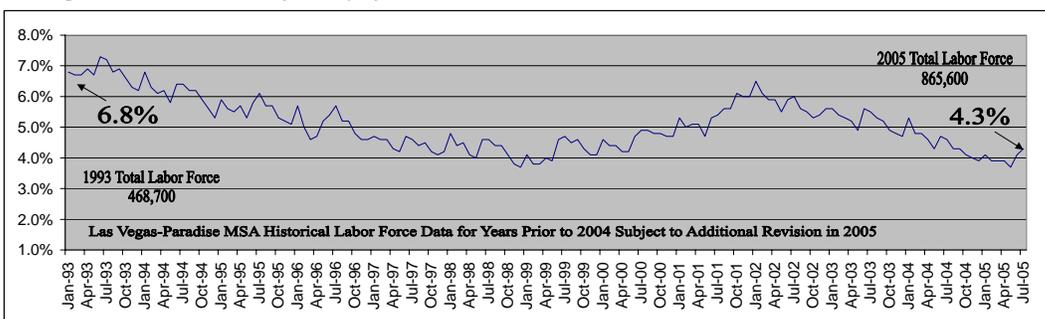
Largest Private Employers - Dec 2004

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	6500-6999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	865,600	864,700	813,300	900	6.4%	52,300	6.4%
Unemployment	37,300	35,300	37,300	2,000	5.7%	0	0.0%
Unemployment Rate	4.3%	4.1%	4.6%	*	*	*	*
Total Employment	828,300	829,400	776,000	-1,100	-0.1%	52,300	6.7%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



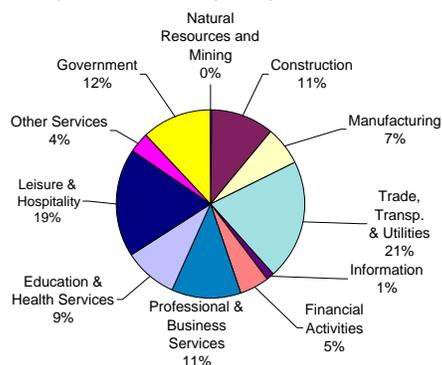
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$16.56
Natural Resources and Mining	\$20.06
Construction	\$20.55
Manufacturing	\$18.41
Trade, Transportation & Utilities	\$14.93
Information	\$20.51
Financial Activities	\$18.98
Professional & Business Services	\$18.72
Education & Health Services	\$20.99
Leisure & Hospitality	\$11.75
Other Services	\$14.60
Government	\$24.18

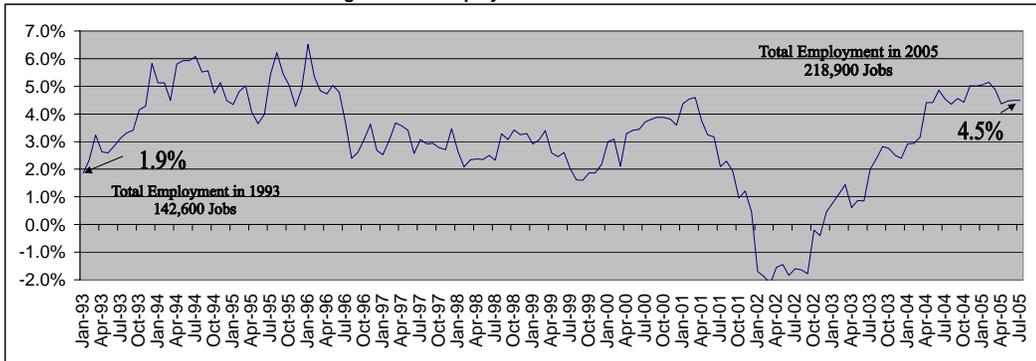
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

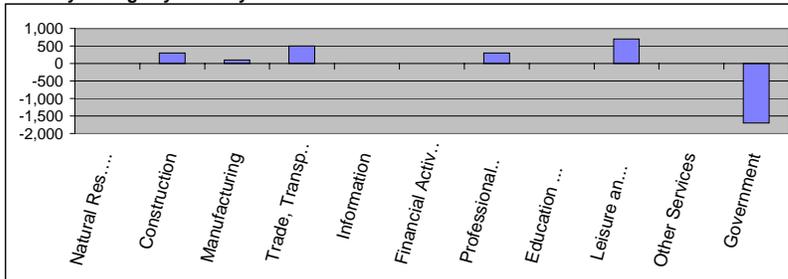
Reno-Sparks MSA Industry Composition



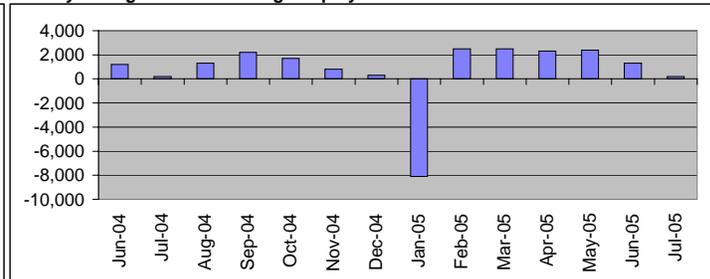
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	218,900	218,700	209,500	200	0.1%	9,400	4.5%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	23,900	23,600	20,900	300	1.3%	3,000	14.4%
Manufacturing	14,500	14,400	14,300	100	0.7%	200	1.4%
Trade, Transportation & Utilities	45,000	44,500	43,700	500	1.1%	1,300	3.0%
Wholesale	11,100	11,000	10,800	100	0.9%	300	2.8%
Retail	23,500	23,300	22,600	200	0.9%	900	4.0%
Trans, Warehousing and Utilities	10,400	10,200	10,300	200	2.0%	100	1.0%
Information	3,000	3,000	3,100	0	0.0%	-100	-3.2%
Financial Activities	11,000	11,000	10,800	0	0.0%	200	1.9%
Finance and Insurance	6,900	6,900	6,800	0	0.0%	100	1.5%
Professional & Business Services	26,500	26,200	23,800	300	1.1%	2,700	11.3%
Education & Health Services	20,000	20,000	19,300	0	0.0%	700	3.6%
Leisure & Hospitality	40,400	39,700	40,400	700	1.8%	0	0.0%
Casino Hotels and Gaming	24,500	24,000	25,400	500	2.1%	-900	-3.5%
Food Services and Drinking Places	12,000	11,900	11,300	100	0.8%	700	6.2%
Other Services	8,300	8,300	7,700	0	0.0%	600	7.8%
Government	25,900	27,600	25,100	-1,700	-6.2%	800	3.2%

Size Class of Industries - Dec 2004 (Non-Government Worksites)

Size Class	Employees Per Worksites	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	24,490	13.3%
8	500-999	18	11,680	6.3%
7	250-499	40	13,311	7.2%
6	100-249	196	28,828	15.7%
5	50-99	372	25,356	13.8%
4	20-49	1,095	32,982	17.9%
3	10-19	1,637	22,116	12.0%
2	5-9	2,087	13,917	7.6%
1	0-4	7,281	11,433	6.2%
Total		12,739	184,113	100.0%

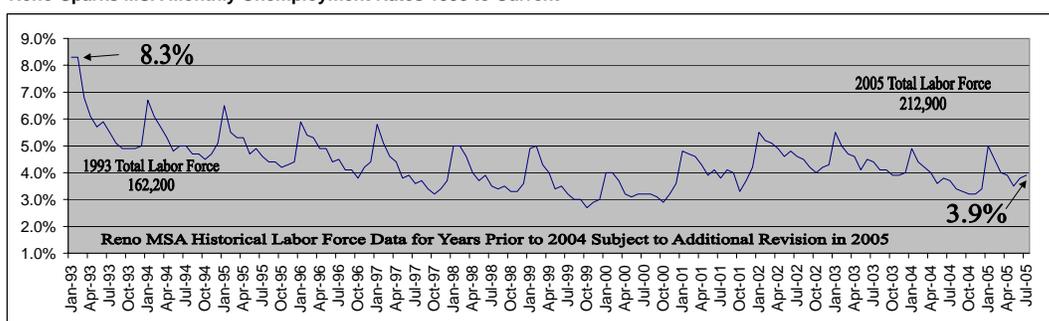
Largest Private Employers - Dec 2004

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
WASHOE MEDICAL CENTER, INC	2500-2999	Hospitals
INTEGRITY STAFFING SOLUTIONS	2000-2499	Temp. Help Svcs.
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
SPARKS NUGGET INC.	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
ST. MARYS	1500-1999	Hospitals
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
HARRAH'S RENO	1500-1999	Casino Hotels
UNITED PARCEL SERVICE	1000-1499	Couriers
CAL-NEVA, CLUB	900-999	Casino Hotels
HIRE DYNAMICS LLC	800-899	Temp. Help Svcs.

Labor Force and Unemployment

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	212,900	212,400	224,900	500	0.2%	-12,000	-5.3%
Unemployment	8,200	8,000	8,400	200	2.5%	-200	-2.4%
Unemployment Rate	3.9%	3.8%	3.7%	*	*	*	*
Total Employment	204,700	204,400	216,500	300	0.1%	-11,800	-5.5%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



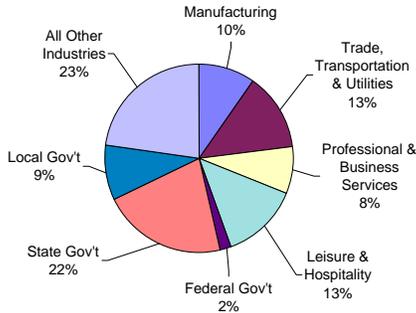
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.10
Natural Resources and Mining	\$20.14
Construction	\$20.86
Manufacturing	\$18.38
Trade, Transportation & Utilities	\$15.99
Information	\$18.74
Financial Activities	\$19.81
Professional & Business Services	\$17.81
Education & Health Services	\$20.93
Leisure & Hospitality	\$10.09
Other Services	\$16.00
Government	\$22.10

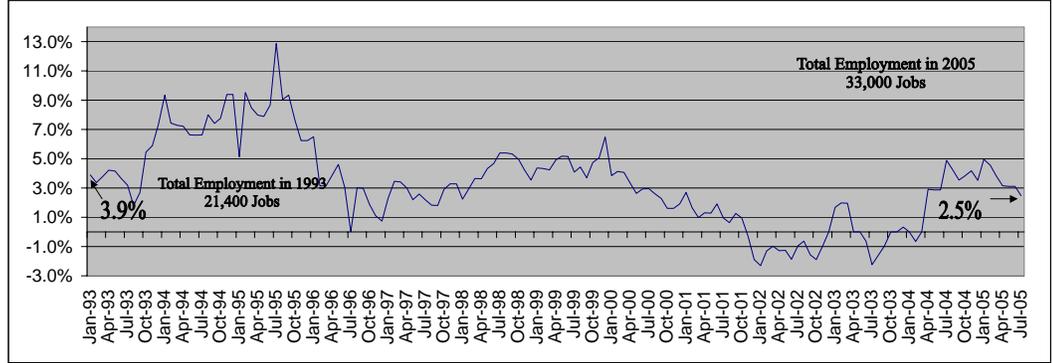
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

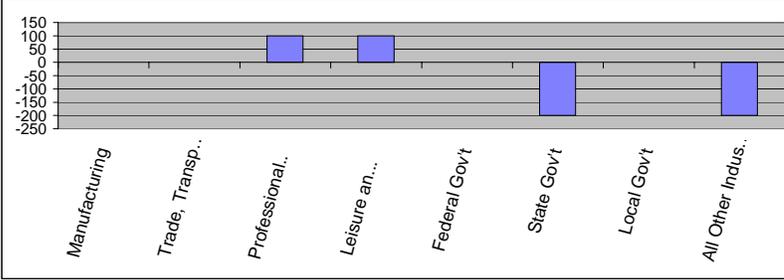
Carson City MSA Industry Composition



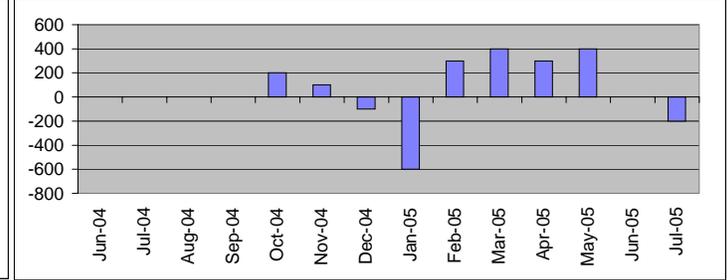
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,000	33,200	32,200	-200	-0.6%	800	2.5%
Goods Producing	5,500	5,500	5,400	0	0.0%	100	1.9%
Manufacturing	3,200	3,200	3,200	0	0.0%	0	0.0%
Services Producing	27,500	27,700	26,800	-200	-0.7%	700	2.6%
Private Services Producing	16,700	16,700	16,400	0	0.0%	100	2.3%
Trade, Transportation & Utilities	4,400	4,400	4,300	0	0.0%	-100	-2.9%
Retail	3,300	3,300	3,400	0	0.0%	-100	-2.9%
Professional & Business Services	2,700	2,600	2,500	100	3.8%	200	8.0%
Leisure & Hospitality	4,400	4,300	4,100	100	2.3%	300	7.3%
Government	10,800	11,000	10,400	-200	-1.8%	400	3.8%
Federal	600	600	600	0	0.0%	0	0.0%
State	7,100	7,300	6,900	-200	-2.7%	200	2.9%
Local	3,100	3,100	2,900	0	0.0%	200	6.9%

Size Class of Industries - Sep 2004 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	1	564	2.6%
7	250-499	3	1,081	5.0%
6	100-249	26	3,948	18.4%
5	50-99	45	3,130	14.6%
4	20-49	163	4,917	22.9%
3	10-19	241	3,244	15.1%
2	5-9	395	2,619	12.2%
1	0-4	1,271	2,006	9.3%
Total		2,145	21,509	100.0%

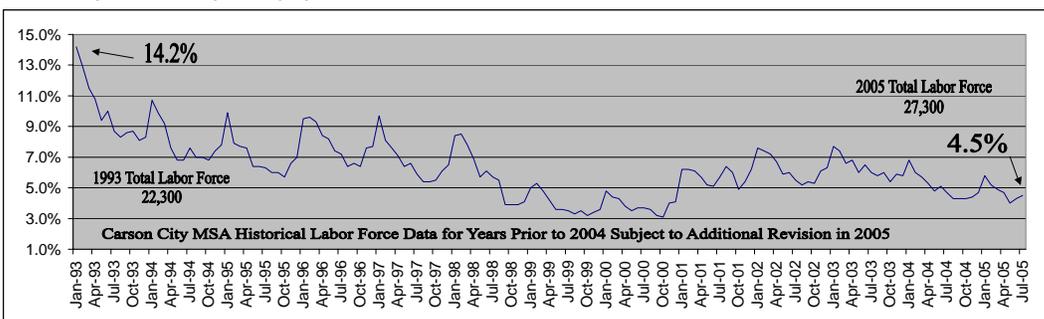
Largest Private Employers - Dec 2004

Employer	Employees	Industry
CARSON CITY NUGGET	500-599	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
HEALTHSOUTH	200-299	Spec. Therapists
COSTCO WHOLESALE CORP	200-299	Warehouse Clubs
PINON PLAZA RESORT	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Investment
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linin Supply
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help
SLOTWORLD INC	100-199	Casinos
PARAGON ASSOCIATES, INC	100-199	Single-Fam Const.
LOWE'S	100-199	Home Centers
CAVALLERO HEATING & AIR COND.	100-199	Plumbing/HVAC

Labor Force and Unemployment

	JUL 2005	JUN 2005	JUL 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	27,300	27,500	27,200	-200	-0.7%	100	0.4%
Unemployment	1,200	1,200	1,300	0	0.0%	-100	-7.7%
Unemployment Rate	4.5%	4.3%	4.7%	*	*	*	*
Total Employment	26,100	26,300	25,900	-200	-0.8%	200	0.8%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.44
Natural Resources and Mining	N/A
Construction	\$20.02
Manufacturing	\$17.58
Trade, Transportation & Utilities	\$14.90
Information	\$16.37
Financial Activities	\$16.90
Professional & Business Services	\$19.54
Education & Health Services	\$18.75
Leisure & Hospitality	\$9.06
Other Services	\$13.73
Government	\$22.87

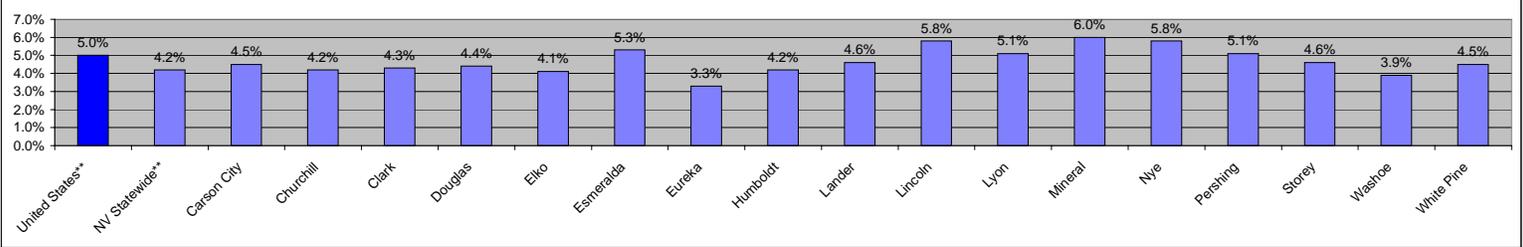
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

July 2005

Current Unemployment Rates By County



Total Labor Force - July 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,221,800	1,169,600	52,200	4.2%
Carson City	27,340	26,100	1,240	4.5%
Churchill	12,290	11,780	510	4.2%
Clark	865,580	828,260	37,320	4.3%
Douglas	22,650	21,660	990	4.4%
Elko	23,430	22,470	960	4.1%
Esmeralda	430	410	20	5.3%
Eureka	730	710	20	3.3%
Humboldt	7,540	7,230	310	4.2%
Lander	2,460	2,350	110	4.6%
Lincoln	1,520	1,430	90	5.8%
Lyon	19,940	18,920	1,020	5.1%
Mineral	2,010	1,890	120	6.0%
Nye	16,260	15,310	950	5.8%
Pershing	2,600	2,470	130	5.1%
Storey	2,090	1,990	100	4.6%
Washoe	210,830	202,690	8,140	3.9%
White Pine	4,170	3,980	190	4.5%

Total Labor Force - July 2004

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,184,000	1,131,700	52,300	4.4%
Carson City	27,170	25,890	1,280	4.7%
Churchill	11,920	11,380	540	4.5%
Clark	813,290	776,040	37,250	4.6%
Douglas	22,650	21,710	940	4.1%
Elko	27,340	26,350	990	3.6%
Esmeralda	430	400	30	6.9%
Eureka	870	830	40	4.2%
Humboldt	7,650	7,310	340	4.4%
Lander	2,480	2,360	120	4.9%
Lincoln	1,580	1,480	100	6.4%
Lyon	19,580	18,600	980	5.0%
Mineral	2,150	2,030	120	5.5%
Nye	15,470	14,580	890	5.8%
Pershing	2,540	2,420	120	4.9%
Storey	2,160	2,100	60	2.8%
Washoe	222,720	214,420	8,300	3.7%
White Pine	3,950	3,790	160	4.1%

Labor Force Change (July 2004 to July 2005)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	37,800	3.2%	37,900	3.3%	-100	-0.2%
Carson City	170	0.6%	210	0.8%	-40	-3.1%
Churchill	370	3.1%	400	3.5%	-30	-5.6%
Clark	52,290	6.4%	52,220	6.7%	70	0.2%
Douglas	0	0.0%	-50	-0.2%	50	5.3%
Elko	-3,910	-14.3%	-3,880	-14.7%	-30	-3.0%
Esmeralda	0	0.0%	10	2.5%	-10	-33.3%
Eureka	-140	-16.1%	-120	-14.5%	-20	-50.0%
Humboldt	-110	-1.4%	-80	-1.1%	-30	-8.8%
Lander	-20	-0.8%	-10	-0.4%	-10	-8.3%
Lincoln	-60	-3.8%	-50	-3.4%	-10	-10.0%
Lyon	360	1.8%	320	1.7%	40	4.1%
Mineral	-140	-6.5%	-140	-6.9%	0	0.0%
Nye	790	5.1%	730	5.0%	60	6.7%
Pershing	60	2.4%	50	2.1%	10	8.3%
Storey	-70	-3.2%	-110	-5.2%	40	66.7%
Washoe	-11,890	-5.3%	-11,730	-5.5%	-160	-1.9%
White Pine	220	5.6%	190	5.0%	30	18.8%

Elko Micropolitan Area***

Elko Micropolitan Area***	24,150	23,170	980	4.1%	28,210	27,180	1,030	3.6%	-4,060	-14.4%	-4,010	-14.8%	-50	-4.9%
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Employment by Area - 2004 Annual Average

	Avg Emp 2004	Avg Emp 2003	Total Change	% Change
Nevada	1,145,750	1,080,590	65,160	6.0%
Carson City	31,590	30,810	780	2.5%
Churchill	8,170	7,950	220	2.8%
Clark	808,070	755,700	52,370	6.9%
Douglas	21,680	20,880	800	3.8%
Elko	18,950	18,240	710	3.9%
Esmeralda	210	220	-10	-4.5%
Eureka	3,570	3,530	40	1.1%
Humboldt	7,140	6,740	400	5.9%
Lander	1,750	1,700	50	2.9%
Lincoln	1,240	1,230	10	0.8%
Lyon	11,150	11,510	-360	-3.1%
Mineral	1,740	1,700	40	2.4%
Nye	11,040	10,060	980	9.7%
Pershing	1,910	1,870	40	2.1%
Storey	1,060	930	130	14.0%
Washoe	204,300	195,810	8,490	4.3%
White Pine	3,370	3,040	330	10.9%

Employment By Industry - 2004 Annual Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	11,690	118,030	45,890	204,040	14,860	61,960	133,410	79,820	312,490	25,370	135,440
Carson City	*	2,060	3,160	4,310	*	1,740	2,400	2,310	3,910	910	10,430
Churchill	250	710	480	1,610	130	290	1,060	680	950	160	1,860
Clark	560	88,430	23,270	139,910	10,350	46,470	96,090	53,940	247,720	17,520	82,110
Douglas	180	1,940	1,720	2,760	220	790	1,390	880	9,140	380	2,230
Elko	1,540	1,190	150	3,040	200	550	910	980	6,300	390	3,690
Esmeralda	60	*	0	20	*	0	*	0	*	*	100
Eureka	3,230	*	*	50	10	*	*	10	40	10	190
Humboldt	1,810	290	330	1,400	80	130	260	220	1,150	150	1,330
Lander	550	20	*	360	20	20	30	30	160	10	540
Lincoln	20	10	*	210	20	50	200	20	80	*	600
Lyon	700	1,210	2,310	2,220	20	250	590	570	1,140	240	1,890
Mineral	*	30	10	120	*	40	*	30	240	10	590
Nye	1,150	880	220	1,570	100	280	2,460	480	1,950	180	1,740
Pershing	450	*	70	180	10	30	20	40	170	*	760
Storey	80	40	260	180	*	10	20	*	160	120	190
Washoe	510	19,860	13,820	43,280	3,120	10,730	23,710	19,230	38,840	5,050	25,760
White Pine	340	150	30	500	30	90	120	150	480	50	1,430

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	JUL 2005	JUL 2004	JUN 2005	JUL 2005	JUL 2004	JUN 2005	JUL 2005	JUL 2004	JUN 2005	JUL 2005	JUL 2004	JUN 2005
Nevada												
Construction	107.8	96.4	106.8	\$833.99	\$858.13	\$812.82	38.7	39.6	38.0	\$21.55	\$21.67	\$21.39
Manufacturing	35.8	34.3	35.6	\$599.07	\$589.19	\$589.42	39.7	40.3	39.4	\$15.09	\$14.62	\$14.96
Durable Goods	25.2	23.8	25.0	\$599.72	\$584.54	\$594.32	39.3	39.9	39.1	\$15.26	\$14.65	\$15.20
Non-durable Goods	10.6	10.5	10.6	\$599.35	\$599.46	\$579.28	40.8	41.2	40.2	\$14.69	\$14.55	\$14.41
Wholesale Trade	30.4	28.5	30.1	\$604.92	\$617.52	\$593.30	35.9	37.2	35.4	\$16.85	\$16.60	\$16.76
Retail Trade	112.0	109.2	112.2	\$438.26	\$429.10	\$429.32	34.4	35.0	34.1	\$12.74	\$12.26	\$12.59
Las Vegas-Paradise MSA												
Construction	82.1	73.0	82.6	\$875.39	\$874.00	\$864.83	39.7	40.0	39.4	\$22.05	\$21.85	\$21.95
Manufacturing	19.3	17.4	19.1	\$597.52	\$613.06	\$592.91	40.4	40.6	39.9	\$14.79	\$15.10	\$14.86
Wholesale Trade	17.5	16.6	17.4	\$643.54	\$649.34	\$626.20	37.9	38.4	37.7	\$16.98	\$16.91	\$16.61
Retail Trade	80.4	78.1	80.2	\$456.53	\$456.68	\$456.90	35.5	35.6	35.2	\$12.86	\$12.80	\$12.98

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Jun-04	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05	Jun-05	Jul-05
Total All Industries	1153.5	1160.3	1159.6	1166.4	1174.4	1176.3	1184.7	1188.2	1194.9	1203.5	1217.0	1222.9	1229.3	1233.8
Natural Resources and Mining	9.7	9.8	9.9	10.0	10.0	10.0	10.1	10.2	10.2	10.3	10.3	10.3	10.3	10.4
Construction	118.9	119.9	120.2	122.4	124.4	124.4	125.6	126.9	129.0	130.1	132.4	133.8	134.8	135.9
Manufacturing	46.3	46.4	46.6	46.3	46.6	46.7	46.8	46.4	46.5	47.8	46.8	47.1	47.5	47.9
Trade, Transportation & Utilities	204.4	203.8	203.3	203.3	206.0	208.4	210.7	209.0	209.9	210.4	211.3	211.5	212.3	211.6
Retail	126.5	126.3	126.4	126.4	127.3	127.7	128.0	127.3	128.8	129.3	129.4	129.7	130.7	131.7
Information	14.9	14.8	14.6	14.5	14.4	14.6	14.6	14.5	14.3	14.3	14.7	14.8	14.5	14.4
Financial Activities	61.7	62.3	61.9	61.9	62.1	61.6	62.8	63.2	63.5	64.0	64.5	64.8	65.5	66.1
Professional & Business Services	131.8	134.1	133.5	134.0	136.3	135.7	137.7	139.2	138.3	140.2	143.1	143.8	146.1	147.1
Education & Health Services	79.4	79.8	79.9	81.1	81.5	82.0	82.2	81.9	82.8	83.5	84.0	84.3	84.4	84.8
Leisure & Hospitality	313.6	315.0	315.2	315.0	315.5	314.9	315.8	318.1	319.7	321.1	327.7	329.2	330.8	331.7
Casino Hotels and Gaming	206.6	206.4	206.5	207.1	207.3	207.6	208.3	209.4	210.3	209.9	215.1	214.9	216.3	215.7
Other Services	35.0	36.1	36.7	37.4	37.3	37.4	37.5	37.8	38.4	38.9	39.1	39.6	40.0	40.0
Government	137.8	138.3	137.8	140.5	140.3	140.6	140.9	141.0	142.3	142.9	143.1	143.7	143.1	143.9

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Micropolitan Statistical Area = Elko and Eureka Counties

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Research & Analysis Bureau
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Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor / Bureau of Labor Statistics and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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Nevada Economy In Brief

August 2005



The Nevada economy continued its strong performance in August. A modest decline in unemployment in the state's urban centers reflected a statewide gain of 4,000 jobs over the month. The surging construction sector added 1,400 jobs in August. July data showed that the Las Vegas tourism market maintained its record annual pace in several categories. The Reno area recorded one of its best tourism

months of the new millennium in July, as Washoe County's gaming win, hotel/motel occupancy rate and airline passenger count reached multi-year highs. Gold has traded above \$430 per ounce since late July, good news for Nevada's mining regions.

The U.S. economy, meanwhile, added 169,000 jobs in August following a gain of 242,000 jobs in July. For the year to date, employment growth has averaged more than 190,000 per month. The U.S. unemployment rate fell to 4.9 percent in August, its lowest level in four years.

All the positive economic developments mentioned above occurred before Hurricane Katrina devastated New Orleans and other cities on the Gulf Coast. The storm's human toll was the major story, but the nation gained an appreciation for New Orleans' national economic significance. The Gulf Coast is a major oil producer, oil importer and petroleum refiner. Drilling rigs, receiving terminals, pipelines and refineries were heavily damaged by the storm. The price of crude oil spiked above \$70 per barrel before retreating to the mid-\$60's, and gasoline rose to at least \$3.00 per gallon in Nevada and many other parts of the nation. Barge traffic on the Mississippi River, an important means of moving manufactured goods and agricultural products out of the Midwest, was halted for several days.

The current estimate of Hurricane Katrina's national economic effect is that U.S. Gross Domestic Product (GDP) will decline by one-half to one full percentage point in the second half of 2005. An estimated 400,000 people could be out of work in the Gulf region, although many large employers have committed to pay their dislocated workers. As the rebuilding process acceler-

ates, GDP should rebound sharply and could be about one-half percentage point higher than the original estimate in the first half of 2006.

How will Hurricane Katrina affect Nevada? High jet fuel, gasoline, natural gas and heating oil prices could increase travel costs and/or reduce disposable income available for tourism. The rebuilding effort along the Gulf Coast will increase demand for—and could reduce the local supply of—building materials and construction labor, affecting construction costs and schedules. The closure of Gulf Coast resorts and other businesses could bring an influx of casino workers and other displaced workers to Nevada in search of jobs in the state's robust economy. Nevada's overall economic performance should remain strong in coming months, but the effects of Hurricane Katrina could disrupt the remarkable consistency the state's economy has demonstrated.

Economic Indicators

<u>UNEMPLOYMENT RATES</u>	<u>Aug 2005</u>
NEVADA (SA)*	4.1%
LAS VEGAS-PARADISE MSA	4.0%
RENO-SPARKS MSA	3.7%
CARSON CITY MSA	4.3%
ELKO MICROPOLITAN AREA	3.8%
UNITED STATES (SA)*	4.9%
CALIFORNIA (SA)*	5.2%

*(SA) - Seasonally Adjusted

<u>JOB GROWTH (LAST 12 MONTHS)</u>	
NEVADA	6.2%
LAS VEGAS-PARADISE MSA	7.6%
RENO-SPARKS MSA	4.1%
CARSON CITY MSA	2.2%
UNITED STATES	1.7%
CALIFORNIA	1.5%

<u>CONSUMER PRICE INDEX (1yr %Chg)</u>	
UNITED STATES	3.6%

<u>GROSS GAMING WIN (% CHANGE)</u>	
<u>JUL 2004 - JUL 2005</u>	
NEVADA	17.9%
CLARK COUNTY	18.3%
WASHOE COUNTY	9.6%

<u>TAXABLE SALES (% CHANGE)</u>	
<u>JUN 2004 - JUN 2005</u>	
NEVADA	13.7%
CLARK COUNTY	12.5%
WASHOE COUNTY	13.8%

In This Issue

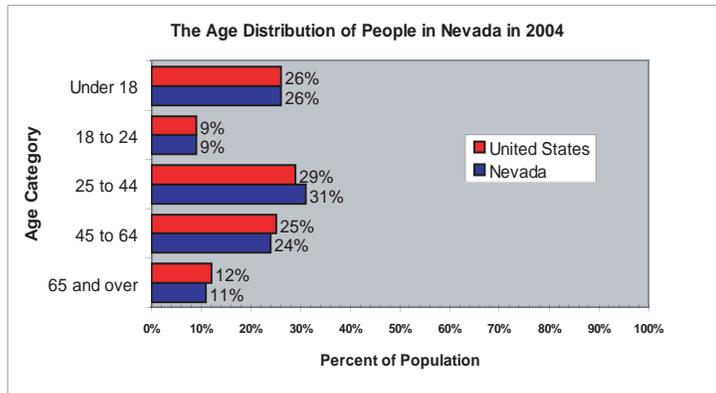
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(Note: Data for September 2005 will be released on October 21, 2005)

Nevada Demographics

Highlights from the 2004 American Community Survey

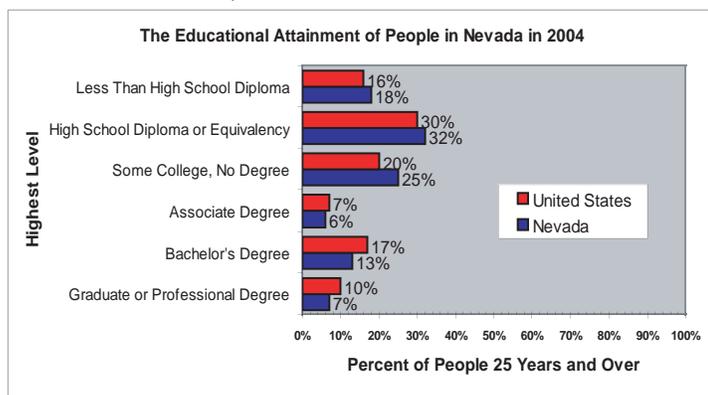
POPULATION: In 2004, Nevada had a household population of 2.3 million - 1.1 million (49 percent) females and 1.2 million (51 percent) males. The median age was 35.1 years. Twenty-six percent of the population were under 18 years and 11 percent were 65 years and older.



For people reporting one race alone, 80 percent were White, 7 percent were Black or African American, 1 percent were American Indian or Alaska Native, 1 percent were Native Hawaiian or Pacific Islander, and 5 percent were some other race. Three percent reported Two or more races. Twenty-three percent of people in Nevada were Hispanic. Sixty-one percent of people in Nevada were White non-Hispanic. People of Hispanic origin may be of any race.

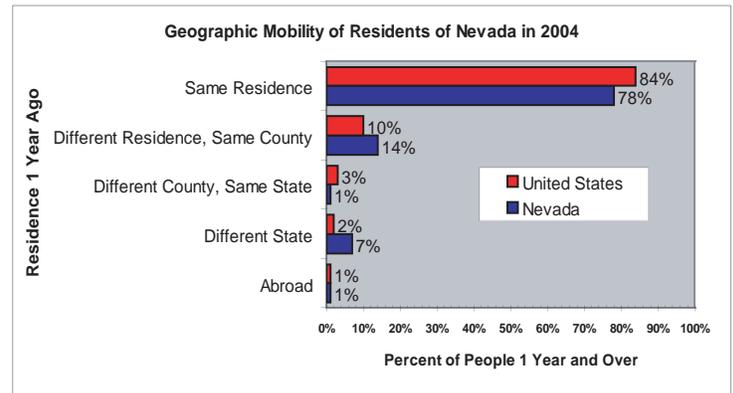
EDUCATION: In 2004, 83 percent of people 25 years and over had at least graduated from high school and 19 percent had a bachelor's degree or higher. Among people 16 to 19 years old, 11 percent were dropouts; they were not enrolled in school and had not graduated from high school.

The total school enrollment in Nevada was 566,000 in 2004. Preprimary school enrollment was 61,000 and elementary or high school enrollment was 390,000 children. College enrollment was 114,000.



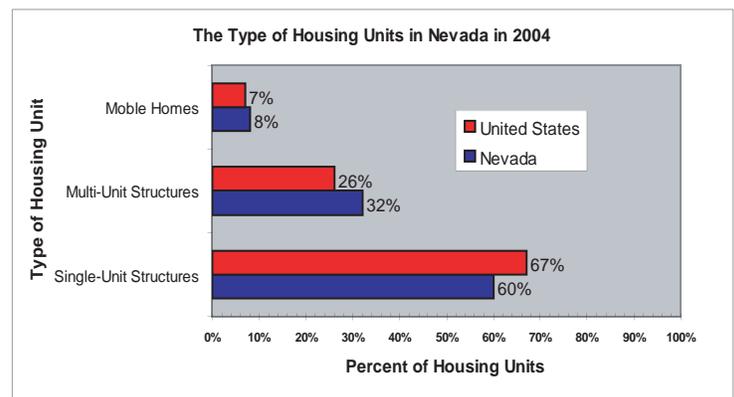
Source: The American Community Survey is a new nationwide survey designed to provide communities a fresh look at how they are changing. It will replace the long form in future censuses and is a critical element in the Census Bureau's reengineered 2010 census plan. Additional information is available at the Census Bureau Web Site: <http://www.census.gov/acs/www/index.html>

GEOGRAPHIC MOBILITY: In 2004, 78 percent of the people at least one year old living in Nevada were living in the same residence one year earlier; 14 percent had moved during the past year from another residence in the same county, 1 percent from another county in the same state, 7 percent from another state, and 1 percent from abroad.



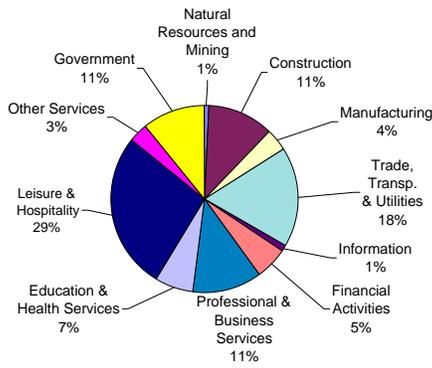
TRAVEL TO WORK: Seventy-eight percent of Nevada workers drove to work alone in 2004, 11 percent carpooled, 4 percent took public transportation, and 4 percent used other means. The remaining 3 percent worked at home. Among those who commuted to work, it took them on average 22.6 minutes to get to work.

HOUSING CHARACTERISTICS: In 2004, Nevada had a total of 976,000 housing units, 11 percent of which were vacant. Of the total housing units, 60 percent were in single-unit structures, 32 percent were in multi-unit structures, and 8 percent were mobile homes. Forty-eight percent of the housing units were built since 1990.

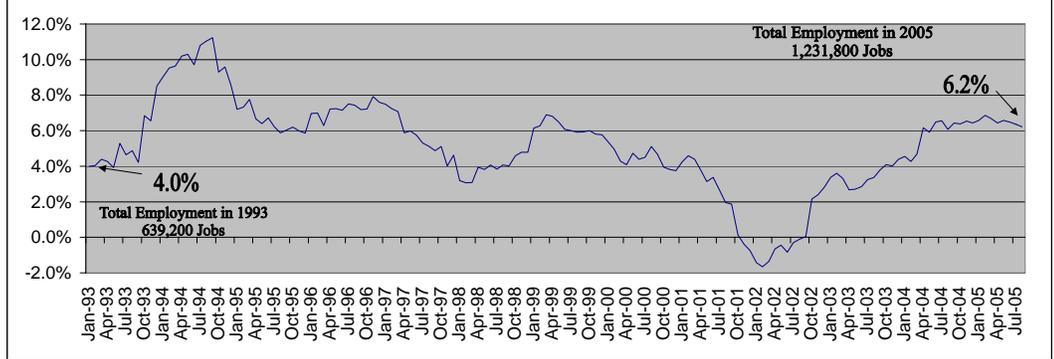


OCCUPIED HOUSING UNIT CHARACTERISTICS: In 2004, Nevada had 872,000 occupied housing units - 534,000 (61 percent) owner occupied and 338,000 (39 percent) renter occupied. Five percent of the households did not have telephone service and 8 percent of the households did not have access to a car, truck, or van for private use. Multi-vehicle households were not rare. Thirty-seven percent had two vehicles and another 17 percent had three or more.

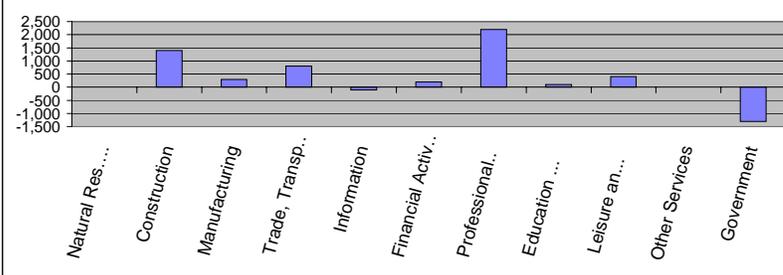
Nevada Industry Composition



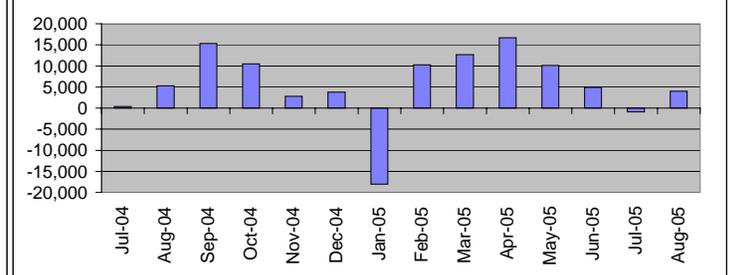
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,231,800	1,227,800	1,159,600	4,000	0.3%	72,200	6.2%
Natural Resources and Mining	10,600	10,600	10,000	0	0.0%	600	6.0%
Construction	139,400	138,000	123,200	1,400	1.0%	16,200	13.1%
Manufacturing	48,200	47,900	46,700	300	0.6%	1,500	3.2%
Trade, Transportation & Utilities	213,100	212,300	204,900	800	0.4%	8,200	4.0%
Wholesale	37,100	37,000	35,600	100	0.3%	1,500	4.2%
Retail	131,000	130,500	125,800	500	0.4%	5,200	4.1%
Trans, Warehousing and Utilities	45,000	44,800	43,500	200	0.4%	1,500	3.4%
Information	14,300	14,400	14,600	-100	-0.7%	-300	-2.1%
Financial Activities	66,100	65,900	62,200	200	0.3%	3,900	6.3%
Finance and Insurance	40,600	40,600	38,400	0	0.0%	2,200	5.7%
Professional & Business Services	147,000	144,800	134,400	2,200	1.5%	12,600	9.4%
Education & Health Services	84,900	84,800	79,900	100	0.1%	5,000	6.3%
Health Care and Social Assistance	79,100	79,000	75,000	100	0.1%	4,100	5.5%
Leisure & Hospitality	334,100	333,700	317,600	400	0.1%	16,500	5.2%
Casino Hotels and Gaming	218,300	218,300	209,100	0	0.0%	9,200	4.4%
Food Services and Drinking Places	87,900	87,500	81,400	400	0.5%	6,500	8.0%
Other Services	40,000	40,000	36,700	0	0.0%	3,300	9.0%
Government	134,100	135,400	129,400	-1,300	-1.0%	4,700	3.6%

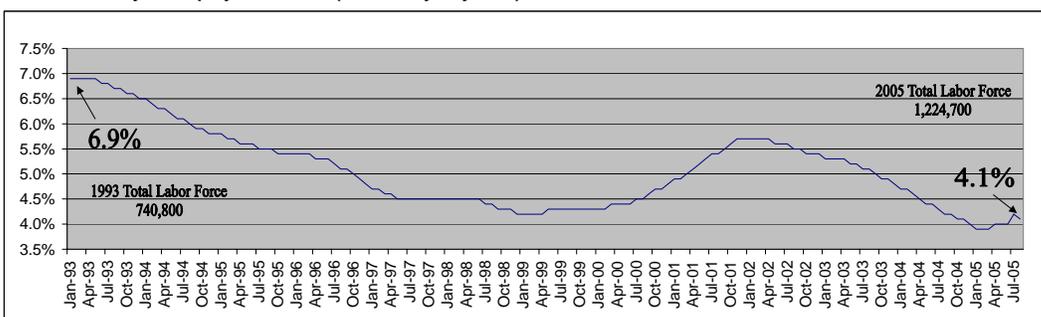
Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	89	195,615	18.7%
8	500-999	132	90,716	8.7%
7	250-499	240	82,139	7.9%
6	100-249	1,007	151,675	14.5%
5	50-99	1,841	126,557	12.1%
4	20-49	5,477	165,157	15.8%
3	10-19	7,846	106,305	10.2%
2	5-9	10,892	72,727	7.0%
1	0-4	37,047	52,976	5.1%
Total		64,571	1,043,867	100.0%

Labor Force and Unemployment

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,224,700	1,221,600	1,179,800	3,100	0.3%	44,900	3.8%
Unemployment	48,700	52,000	48,100	-3,300	-6.3%	600	1.2%
Unemployment Rate	4.0%	4.3%	4.1%	*	*	*	*
Unemployment Rate (SA)	4.1%	4.2%	4.2%	*	*	*	*
Total Employment	1,176,000	1,169,600	1,131,700	6,400	0.5%	44,300	3.9%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

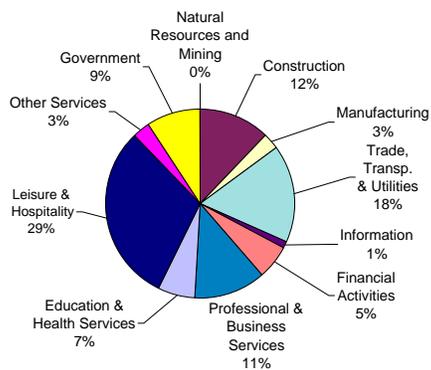


2005 Avg Wages By Industry-OES Survey Data

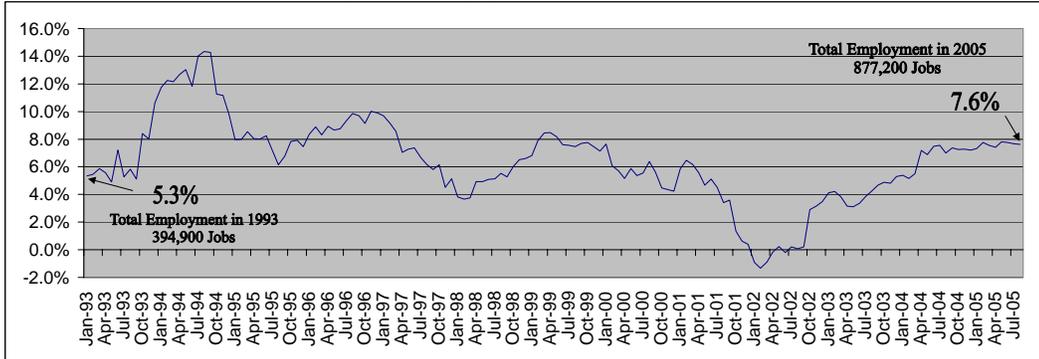
Industry	Avg. Hourly Wage
Total All Industries	\$16.63
Natural Resources and Mining	\$23.28
Construction	\$20.46
Manufacturing	\$18.14
Trade, Transportation & Utilities	\$15.13
Information	\$19.83
Financial Activities	\$18.96
Professional & Business Services	\$18.56
Education & Health Services	\$20.72
Leisure & Hospitality	\$11.36
Other Services	\$14.77
Government	\$22.79

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.
 Note: The statewide unemployment rate is seasonally adjusted

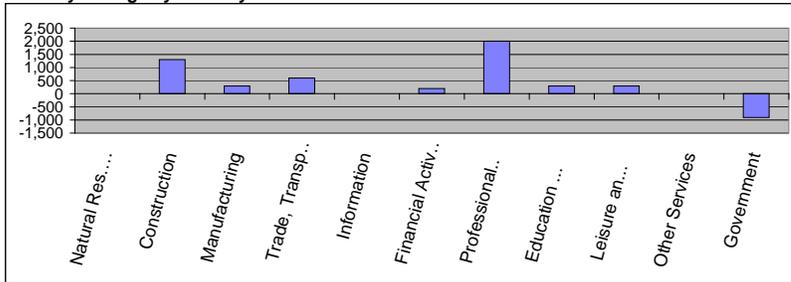
Las Vegas-Paradise MSA Industry Composition



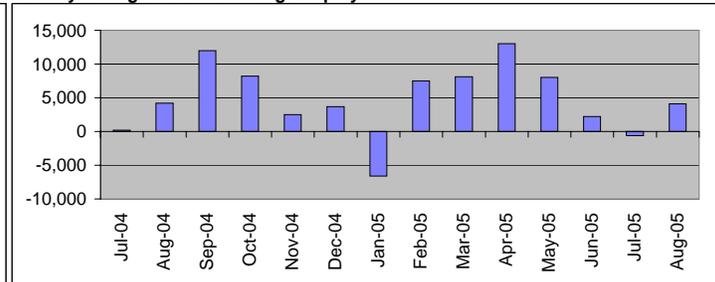
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	877,200	873,100	815,100	4,100	0.5%	62,100	7.6%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	105,800	104,500	91,900	1,300	1.2%	13,900	15.1%
Manufacturing	25,000	24,700	23,500	300	1.2%	1,500	6.4%
Trade, Transportation & Utilities	147,000	146,400	140,100	600	0.4%	6,900	4.9%
Wholesale	21,600	21,500	20,600	100	0.5%	1,000	4.9%
Retail	93,800	93,300	89,200	500	0.5%	4,600	5.2%
Trans, Warehousing and Utilities	31,600	31,600	30,300	0	0.0%	1,300	4.3%
Information	10,000	10,000	10,100	0	0.0%	-100	-1.0%
Financial Activities	50,000	49,800	46,700	200	0.4%	3,300	7.1%
Finance and Insurance	30,400	30,400	28,600	0	0.0%	1,800	6.3%
Professional & Business Services	106,900	104,900	96,700	2,000	1.9%	10,200	10.5%
Education & Health Services	57,900	57,600	54,000	300	0.5%	3,900	7.2%
Health Care and Social Assistance	53,500	53,300	50,300	200	0.4%	3,200	6.4%
Leisure & Hospitality	266,900	266,600	250,400	300	0.1%	16,500	6.6%
Casino Hotels and Gaming	177,700	177,500	167,000	200	0.1%	10,700	6.4%
Food Services and Drinking Places	68,500	68,300	63,100	200	0.3%	5,400	8.6%
Other Services	26,900	26,900	24,600	0	0.0%	2,300	9.3%
Government	80,400	81,300	76,700	-900	-1.1%	3,700	4.8%

Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	72	165,728	21.9%
8	500-999	101	70,684	9.3%
7	250-499	187	63,831	8.4%
6	100-249	725	108,695	14.4%
5	50-99	1,265	86,933	11.5%
4	20-49	3,736	113,579	15.0%
3	10-19	5,086	69,130	9.1%
2	5-9	6,897	46,120	6.1%
1	0-4	22,421	31,948	4.2%
Total		40,490	756,648	100.0%

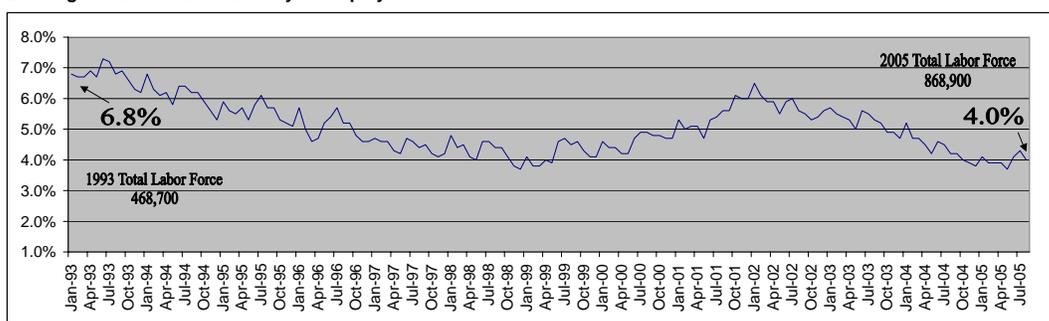
Largest Private Employers - Mar 2005

Employer	Employees	Industry
BELLAGIO, LLC	9500-9900	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels

Labor Force and Unemployment

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	868,900	865,700	828,100	3,200	4.9%	40,800	4.9%
Unemployment	34,800	37,200	34,700	-2,400	-6.5%	100	0.3%
Unemployment Rate	4.0%	4.3%	4.2%	*	*	*	*
Total Employment	834,100	828,500	793,400	5,600	0.7%	40,700	5.1%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



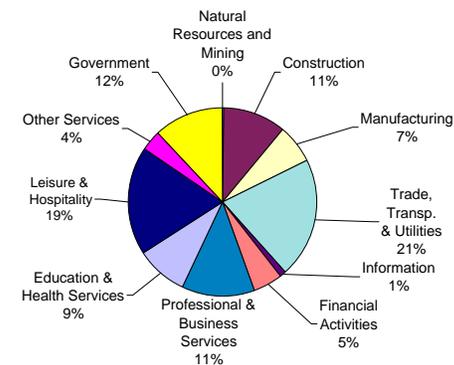
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$16.56
Natural Resources and Mining	\$20.06
Construction	\$20.55
Manufacturing	\$18.41
Trade, Transportation & Utilities	\$14.93
Information	\$20.51
Financial Activities	\$18.98
Professional & Business Services	\$18.72
Education & Health Services	\$20.99
Leisure & Hospitality	\$11.75
Other Services	\$14.60
Government	\$24.18

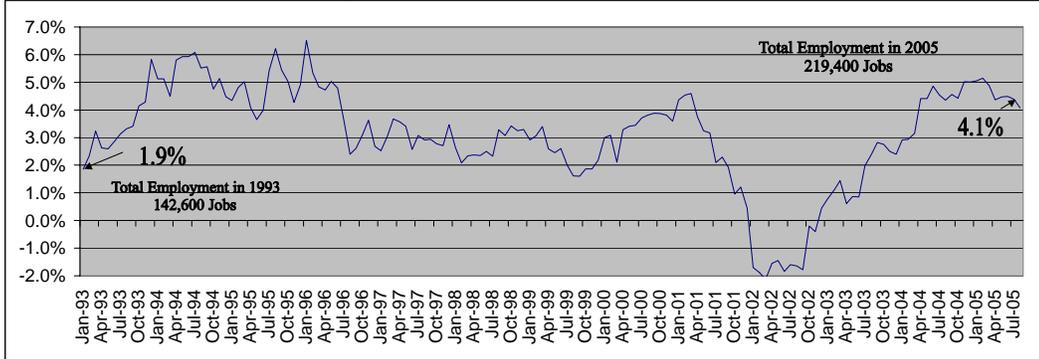
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

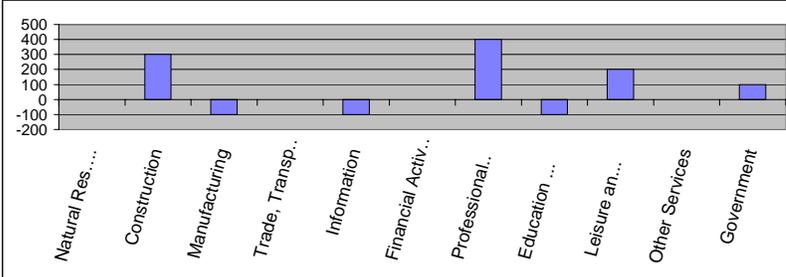
Reno-Sparks MSA Industry Composition



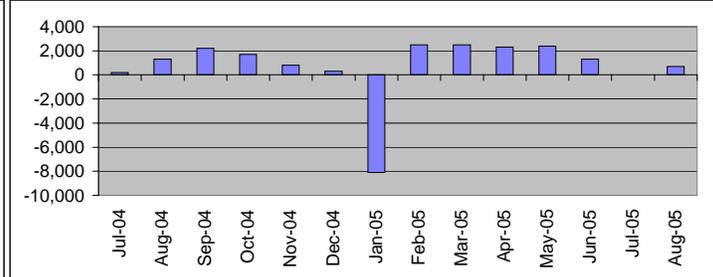
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	219,400	218,700	210,800	700	0.3%	8,600	4.1%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	24,100	23,800	21,100	300	1.3%	3,000	14.2%
Manufacturing	14,400	14,500	14,300	-100	-0.7%	100	0.7%
Trade, Transportation & Utilities	45,000	45,000	43,700	0	0.0%	1,300	3.0%
Wholesale	10,900	11,000	10,700	-100	-0.9%	200	1.9%
Retail	23,600	23,600	22,700	0	0.0%	900	4.0%
Trans, Warehousing and Utilities	10,500	10,400	10,300	100	1.0%	200	1.9%
Information	2,900	3,000	3,100	-100	-3.3%	-200	-6.5%
Financial Activities	11,000	11,000	10,800	0	0.0%	200	1.9%
Finance and Insurance	6,900	6,900	6,800	0	0.0%	100	1.5%
Professional & Business Services	26,900	26,500	24,200	400	1.5%	2,700	11.2%
Education & Health Services	19,900	20,000	19,300	-100	-0.5%	600	3.1%
Leisure & Hospitality	40,500	40,300	40,600	200	0.5%	-100	-0.2%
Casino Hotels and Gaming	24,300	24,400	25,300	-100	-0.4%	-1,000	-4.0%
Food Services and Drinking Places	12,100	12,000	11,500	100	0.8%	600	5.2%
Other Services	8,300	8,300	7,700	0	0.0%	600	7.8%
Government	26,000	25,900	25,600	100	0.4%	400	1.6%

Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	11	21148	11.7%
8	500-999	18	11761	6.5%
7	250-499	34	11485	6.4%
6	100-249	185	27950	15.5%
5	50-99	394	27125	15.0%
4	20-49	1,091	32559	18.1%
3	10-19	1,640	22240	12.3%
2	5-9	2,230	14848	8.2%
1	0-4	7,372	11136	6.2%
Total		12,975	180,252	100.0%

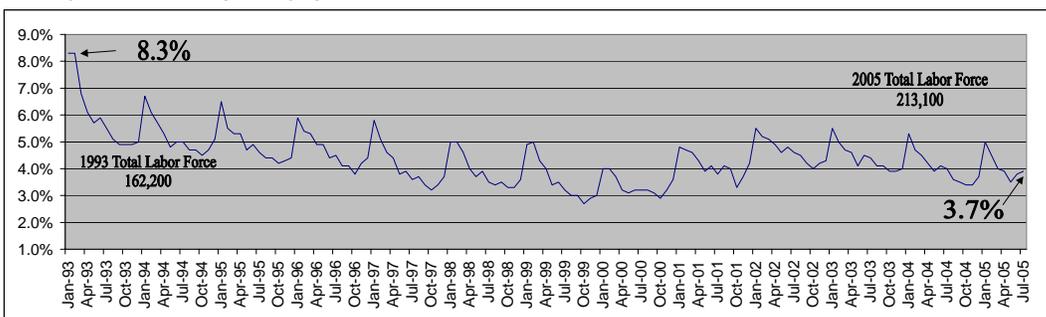
Largest Private Employers - Mar 2005

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
WASHOE MEDICAL CENTER, INC	2500-2999	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
ST. MARYS	1500-1999	Hospitals
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
SPARKS NUGGET INC.	1500-1999	Casino Hotels
HARRAH'S RENO	1500-1999	Casino Hotels
UNITED PARCEL SERVICE	900-999	Couriers
CAL-NEVA, CLUB	900-999	Casino Hotels
BOOMTOWN	800-899	Casino Hotels
SIERRA PACIFIC POWER	800-899	Electric Power

Labor Force and Unemployment

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	213,100	212,600	209,600	500	0.2%	3,500	1.7%
Unemployment	7,800	8,200	7,600	-400	-4.9%	200	2.6%
Unemployment Rate	3.7%	3.9%	3.6%	*	*	*	*
Total Employment	205,300	204,400	202,000	900	0.4%	3,300	1.6%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



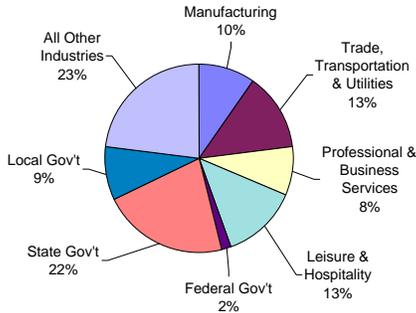
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.10
Natural Resources and Mining	\$20.14
Construction	\$20.86
Manufacturing	\$18.38
Trade, Transportation & Utilities	\$15.99
Information	\$18.74
Financial Activities	\$19.81
Professional & Business Services	\$17.81
Education & Health Services	\$20.93
Leisure & Hospitality	\$10.09
Other Services	\$16.00
Government	\$22.10

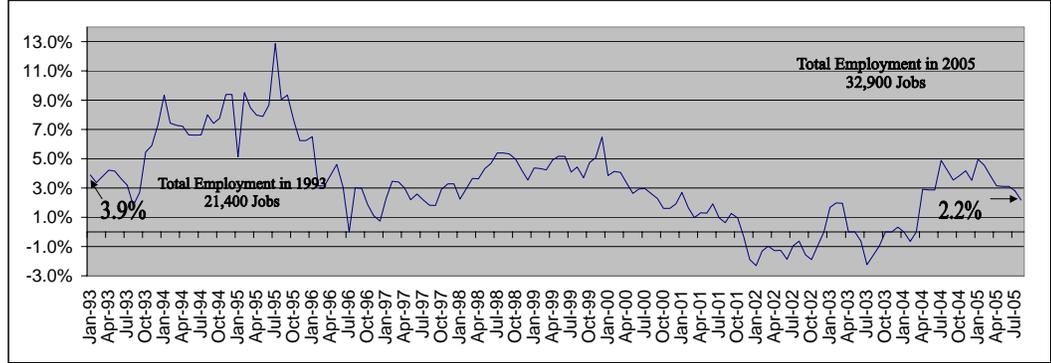
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

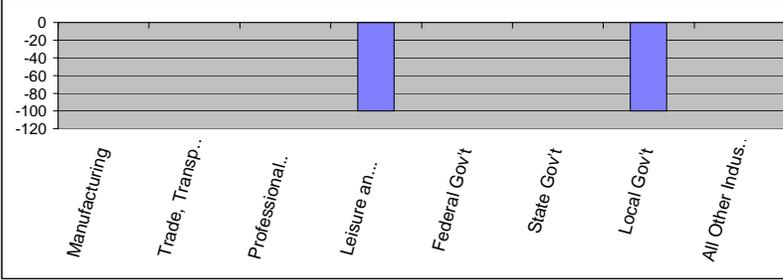
Carson City MSA Industry Composition



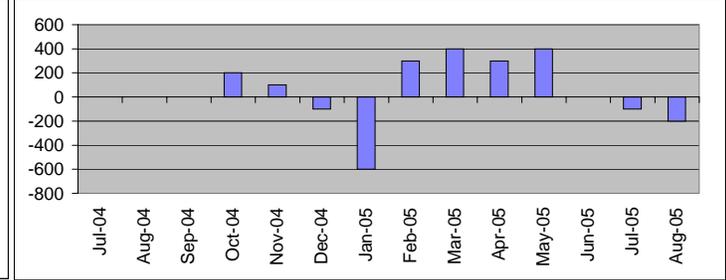
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	32,900	33,100	32,200	-200	-0.6%	700	2.2%
Goods Producing	5,600	5,600	5,400	0	0.0%	200	3.7%
Manufacturing	3,200	3,200	3,200	0	0.0%	0	0.0%
Services Producing	27,300	27,500	26,800	-200	-0.7%	500	1.9%
Private Services Producing	16,600	16,700	16,400	0	0.0%	0	0.0%
Trade, Transportation & Utilities	4,400	4,400	4,400	0	0.0%	-100	-2.9%
Retail	3,300	3,300	3,400	0	0.0%	-100	-2.9%
Professional & Business Services	2,700	2,700	2,400	0	0.0%	300	12.5%
Leisure & Hospitality	4,300	4,400	4,000	-100	-2.3%	300	7.5%
Government	10,700	10,800	10,400	-100	-0.9%	300	2.9%
Federal	600	600	600	0	0.0%	0	0.0%
State	7,100	7,100	6,900	0	0.0%	200	2.9%
Local	3,000	3,100	2,900	-100	-3.2%	100	3.4%

Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,580	7.5%
6	100-249	22	3,450	16.3%
5	50-99	46	3,313	15.6%
4	20-49	163	4,830	22.8%
3	10-19	251	3,351	15.8%
2	5-9	392	2,621	12.4%
1	0-4	1,274	2,050	9.7%
Total		2,152	21,195	100.0%

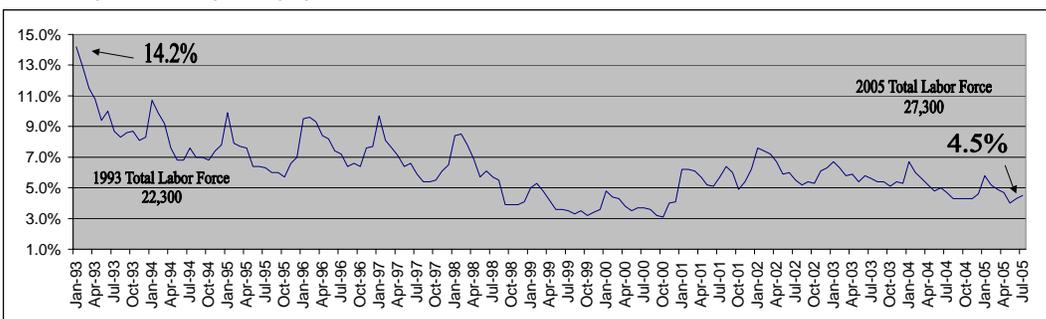
Largest Private Employers - Mar 2005

Employer	Employees	Industry
CARSON CITY NUGGET	500-599	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
HEALTHSOUTH	200-299	Spec. Therapists
PINON PLAZA RESORT	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Investment
COSTCO WHOLESALE CORP	200-299	Warehouse Clubs
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linin Supply
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help
LOWE'S	100-199	Home Centers
SLOTWORLD INC	100-199	Casinos
MANPOWER TEMPORARY SERVICES	100-199	Temporary Help
SOS STAFFING SERVICES	100-199	Temporary Help

Labor Force and Unemployment

	AUG 2005	JUL 2005	AUG 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	27,300	27,300	27,400	0	0.0%	-100	-0.4%
Unemployment	1,200	1,200	1,200	0	0.0%	0	0.0%
Unemployment Rate	4.3%	4.5%	4.3%	*	*	*	*
Total Employment	26,100	26,100	26,200	0	0.0%	-100	-0.4%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.44
Natural Resources and Mining	N/A
Construction	\$20.02
Manufacturing	\$17.58
Trade, Transportation & Utilities	\$14.90
Information	\$16.37
Financial Activities	\$16.90
Professional & Business Services	\$19.54
Education & Health Services	\$18.75
Leisure & Hospitality	\$9.06
Other Services	\$13.73
Government	\$22.87

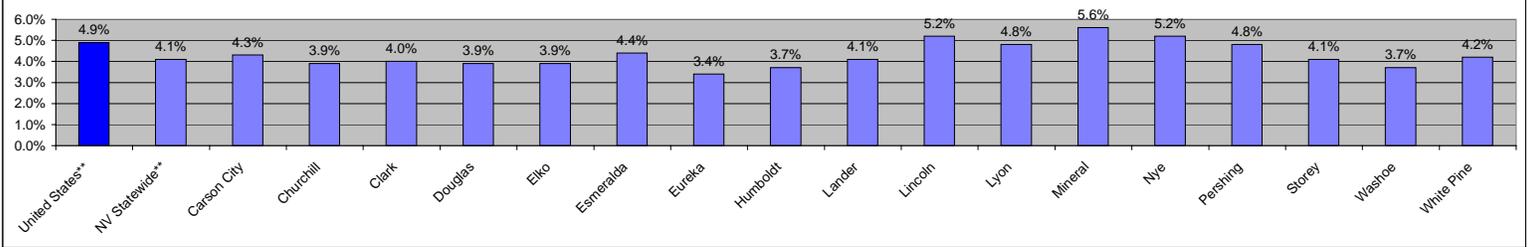
Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

August 2005

Current Unemployment Rates By County



Total Labor Force - August 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,224,700	1,176,000	48,700	4.1%
Carson City	27,260	26,100	1,160	4.3%
Churchill	12,180	11,700	480	3.9%
Clark	868,930	834,110	34,820	4.0%
Douglas	22,570	21,690	880	3.9%
Elko	23,390	22,490	900	3.9%
Esmeralda	440	420	20	4.4%
Eureka	740	710	30	3.4%
Humboldt	7,530	7,250	280	3.7%
Lander	2,450	2,350	100	4.1%
Lincoln	1,520	1,440	80	5.2%
Lyon	19,840	18,880	960	4.8%
Mineral	1,990	1,880	110	5.6%
Nye	16,150	15,310	840	5.2%
Pershing	2,570	2,450	120	4.8%
Storey	2,090	2,000	90	4.1%
Washoe	210,980	203,270	7,710	3.7%
White Pine	4,150	3,980	170	4.2%

Total Labor Force - August 2004

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,179,800	1,131,700	48,100	4.1%
Carson City	27,370	26,200	1,170	4.3%
Churchill	12,070	11,610	460	3.8%
Clark	828,020	793,360	34,660	4.2%
Douglas	22,740	21,890	850	3.7%
Elko	23,370	22,520	850	3.6%
Esmeralda	440	410	30	6.0%
Eureka	730	710	20	3.3%
Humboldt	7,690	7,410	280	3.6%
Lander	2,500	2,400	100	4.2%
Lincoln	1,580	1,500	80	5.2%
Lyon	19,510	18,620	890	4.6%
Mineral	2,150	2,040	110	5.1%
Nye	15,580	14,750	830	5.3%
Pershing	2,520	2,420	100	4.1%
Storey	2,020	1,960	60	2.7%
Washoe	207,530	200,030	7,500	3.6%
White Pine	4,080	3,930	150	3.7%

Labor Force Change (August 2004 to August 2005)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	44,900	3.8%	44,300	3.9%	600	1.2%
Carson City	-110	-0.4%	-100	-0.4%	-10	-0.9%
Churchill	110	0.9%	90	0.8%	20	4.3%
Clark	40,910	4.9%	40,750	5.1%	160	0.5%
Douglas	-170	-0.7%	-200	-0.9%	30	3.5%
Elko	20	0.1%	-30	-0.1%	50	5.9%
Esmeralda	0	0.0%	10	2.4%	-10	-33.3%
Eureka	10	1.4%	0	0.0%	10	50.0%
Humboldt	-160	-2.1%	-160	-2.2%	0	0.0%
Lander	-50	-2.0%	-50	-2.1%	0	0.0%
Lincoln	-60	-3.8%	-60	-4.0%	0	0.0%
Lyon	330	1.7%	260	1.4%	70	7.9%
Mineral	-160	-7.4%	-160	-7.8%	0	0.0%
Nye	570	3.7%	560	3.8%	10	1.2%
Pershing	50	2.0%	30	1.2%	20	20.0%
Storey	70	3.5%	40	2.0%	30	50.0%
Washoe	3,450	1.7%	3,240	1.6%	210	2.8%
White Pine	70	1.7%	50	1.3%	20	13.3%
Elko Micropolitan Area***	30	0.1%	-30	-0.1%	60	6.9%

Employment by Area - 1st Quarter 2005 (Jan-Mar) Average

	1st Qtr 2005	1st Qtr 2004	Total Change	% Change
Nevada	1,173,480	1,102,810	70,670	6.4%
Carson City	31,240	30,580	660	2.2%
Churchill	8,420	7,810	610	7.8%
Clark	836,450	778,980	57,470	7.4%
Douglas	21,310	21,090	220	1.0%
Elko	18,890	17,920	970	5.4%
Esmeralda	230	220	10	4.5%
Eureka	3,660	3,550	110	3.1%
Humboldt	7,030	6,740	290	4.3%
Lander	1,830	1,670	160	9.6%
Lincoln	1,240	1,210	30	2.5%
Lyon	11,540	10,600	940	8.9%
Mineral	1,660	1,750	-90	-5.1%
Nye	11,670	10,520	1,150	10.9%
Pershing	1,810	1,850	-40	-2.2%
Storey	1,140	1,020	120	11.8%
Washoe	203,260	195,930	7,330	3.7%
White Pine	3,600	3,030	570	18.8%

Employment By Industry - 1st Quarter 2005 (Jan-Mar) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	11,820	124,380	46,920	207,060	14,570	63,250	140,490	82,480	314,190	25,400	140,500
Carson City	*	2,040	3,140	4,250	*	1,710	2,410	2,360	3,730	890	10,380
Churchill	250	750	520	1,640	130	300	1,090	760	970	140	1,870
Clark	530	95,640	24,170	143,080	10,220	47,780	102,290	56,160	251,210	17,860	86,060
Douglas	180	1,780	1,700	2,700	210	820	1,350	960	8,960	360	2,230
Elko	1,660	1,230	150	3,090	180	570	930	1,000	6,100	380	3,610
Esmeralda	70	*	0	20	*	0	*	0	*	*	100
Eureka	3,340	*	*	40	0	*	*	*	30	10	180
Humboldt	1,860	280	320	1,340	80	110	270	220	1,060	130	1,360
Lander	610	20	*	390	*	30	30	30	180	10	520
Lincoln	20	10	*	200	20	50	*	20	90	10	590
Lyon	580	1,270	2,480	2,320	30	260	590	600	1,160	230	1,990
Mineral	50	20	10	120	*	40	*	40	240	10	600
Nye	1,090	1,000	220	1,590	100	320	2,660	520	2,130	180	1,820
Pershing	420	*	80	180	10	20	20	40	160	*	740
Storey	80	50	250	270	*	10	20	*	140	110	190
Washoe	400	18,890	13,820	43,100	3,060	10,650	24,490	19,340	37,480	4,880	26,790
White Pine	590	140	20	490	30	90	100	150	460	40	1,490

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	AUG 2005	AUG 2004	JUL 2005	AUG 2005	AUG 2004	JUL 2005	AUG 2005	AUG 2004	JUL 2005	AUG 2005	AUG 2004	JUL 2005
Nevada												
Construction	107.8	97.8	107.0	\$834.39	\$857.55	\$827.37	39.1	39.5	38.5	\$21.34	\$21.71	\$21.49
Manufacturing	36.0	35.8	35.4	\$601.78	\$588.70	\$595.98	39.8	40.6	39.6	\$15.12	\$14.50	\$15.05
Durable Goods	25.3	25.2	24.8	\$605.93	\$592.67	\$599.37	39.5	40.4	39.2	\$15.34	\$14.67	\$15.29
Non-durable Goods	10.7	10.6	10.6	\$592.11	\$580.92	\$586.61	40.5	41.2	40.4	\$14.62	\$14.10	\$14.52
Wholesale Trade	30.4	29.0	30.4	\$601.56	\$632.24	\$599.24	36.0	37.3	35.5	\$16.71	\$16.95	\$16.88
Retail Trade	113.1	109.3	112.5	\$444.85	\$443.92	\$437.08	35.0	35.8	34.2	\$12.71	\$12.40	\$12.78
Las Vegas-Paradise MSA												
Construction	83.9	74.6	82.9	\$881.25	\$895.10	\$868.53	39.5	39.8	39.3	\$22.31	\$22.49	\$22.10
Manufacturing	19.5	18.0	19.3	\$597.11	\$610.37	\$594.68	40.4	40.8	40.1	\$14.78	\$14.96	\$14.83
Wholesale Trade	17.6	16.8	17.4	\$623.28	\$664.05	\$630.00	37.3	39.2	37.5	\$16.71	\$16.94	\$16.80
Retail Trade	80.8	78.8	80.3	\$455.25	\$454.66	\$449.51	35.1	35.8	34.9	\$12.97	\$12.70	\$12.88

Seasonally Adjusted Employment (Statewide Only)

Employment in Thousands	Jul-04	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05	Jun-05	Jul-05	Aug-05
Total All Industries	1160.3	1159.6	1166.4	1174.4	1176.3	1184.7	1188.2	1194.9	1203.5	1217.0	1222.9	1229.3	1233.8	1231.7
Natural Resources and Mining	9.8	9.9	10.0	10.0	10.0	10.1	10.2	10.2	10.3	10.3	10.3	10.3	10.4	10.5
Construction	119.9	120.2	122.4	124.4	124.4	125.6	126.9	129.0	130.1	132.4	133.8	134.8	136.2	136.4
Manufacturing	46.4	46.6	46.3	46.6	46.7	46.8	46.4	46.5	47.8	46.8	47.1	47.5	47.9	48.2
Trade, Transportation & Utilities	203.8	203.3	203.3	206.0	208.4	210.7	209.0	209.9	210.4	211.3	211.5	212.3	211.7	211.4
Retail	126.3	126.4	126.4	127.3	127.7	128.0	127.3	128.8	129.3	129.4	129.7	130.7	131.7	131.7
Information	14.8	14.6	14.5	14.4	14.6	14.6	14.5	14.3	14.3	14.7	14.8	14.5	14.4	14.3
Financial Activities	62.3	61.9	61.9	62.1	61.6	62.8	63.2	63.5	64.0	64.5	64.8	65.5	66.1	65.8
Professional & Business Services	134.1	133.5	134.0	136.3	135.7	137.7	139.2	138.3	140.2	143.1	143.8	146.1	146.7	146.0
Education & Health Services	79.8	79.9	81.1	81.5	82.0	82.2	81.9	82.8	83.5	84.0	84.3	84.4	84.8	84.9
Leisure & Hospitality	315.0	315.2	315.0	315.5	314.9	315.8	318.1	319.7	321.1	327.7	329.2	330.8	331.6	331.6
Casino Hotels and Gaming	206.4	206.5	207.1	207.3	207.6	208.3	209.4	210.3	209.9	215.1	214.9	216.3	215.7	215.7
Other Services	36.1	36.7	37.4	37.3	37.4	37.5	37.8	38.4	38.9	39.1	39.6	40.0	40.0	40.0
Government	138.3	137.8	140.5	140.3	140.6	140.9	141.0	142.3	142.9	143.1	143.7	143.1	144.0	142.6

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Micropolitan Statistical Area = Elko and Eureka Counties

State of Nevada
Department of Employment, Training & Rehabilitation
Research & Analysis Bureau
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Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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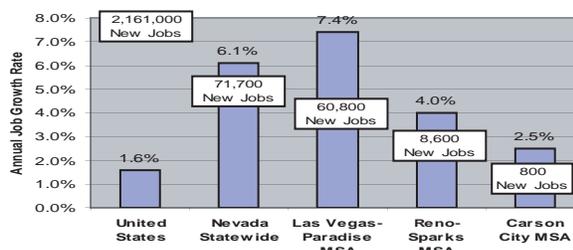


Nevada Economy In Brief

September 2005

Nevada's September labor market data showed a continuation of recent trends. Over-the-year job growth remained above 6 percent for the 16th consecutive month, although the pace of employment growth has slowed almost imperceptibly throughout 2005. Unemployment rates in the state's metropolitan areas rose slightly in September but remain near the low end of their historic ranges. The state's tourism industry recorded another month of solid results in August, while the rural counties continue to benefit from high gold and copper prices.

U.S. and Nevada Job Growth
Sep2004-Sep2005



...job growth remained above 6 percent for the 16th consecutive month...

Economic Indicators

UNEMPLOYMENT RATES **Sep 2005**

NEVADA (SA)*	4.2%
LAS VEGAS-PARADISE MSA	4.2%
RENO-SPARKS MSA	3.8%
CARSON CITY MSA	4.4%
ELKO MICROPOLITAN AREA	3.8%
UNITED STATES (SA)*	5.1%
CALIFORNIA (SA)*	5.1%

*(SA) - Seasonally Adjusted

JOB GROWTH (LAST 12 MONTHS)

NEVADA	6.1%
LAS VEGAS-PARADISE MSA	7.4%
RENO-SPARKS MSA	4.0%
CARSON CITY MSA	2.5%
UNITED STATES	1.6%
CALIFORNIA	1.6%

CONSUMER PRICE INDEX (1yr %Chg)

UNITED STATES	4.7%
---------------	------

GROSS GAMING WIN (% CHANGE)

AUG 2004 - AUG 2005

NEVADA	9.3%
CLARK COUNTY	11.3%
WASHOE COUNTY	2.5%

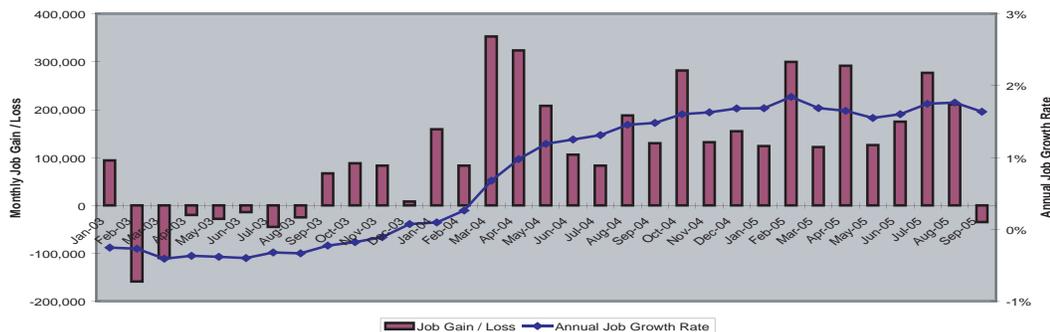
TAXABLE SALES (% CHANGE)

JUL 2004 - JUL 2005

NEVADA	12.6%
CLARK COUNTY	11.5%
WASHOE COUNTY	12.7%

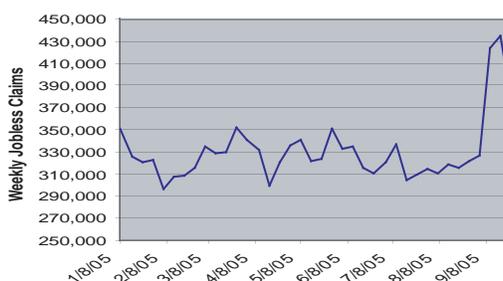
The picture at the national level was not quite so rosy in September, and the economic data have implications that could affect Nevada in the coming months. The U.S. economy lost 35,000 jobs over the month, the first monthly job loss since mid-2003.

U.S. Monthly Job Gains & Losses with Annual Growth Rate
January 2003 - September 2005



Since more than 400,000 storm-related unemployment claims were filed in the weeks following Hurricane Katrina and Hurricane Rita, additional job losses are likely. The employment problems were confined mostly to the Gulf Coast, so their effect on Nevada should be minimal.

U.S. Weekly Jobless Claims
Jan 2005 - Sep 2005



(Continued on Page2.....)

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(Note: Data for October 2005 will be released on November 21, 2005)

...(Continued From Page 1)

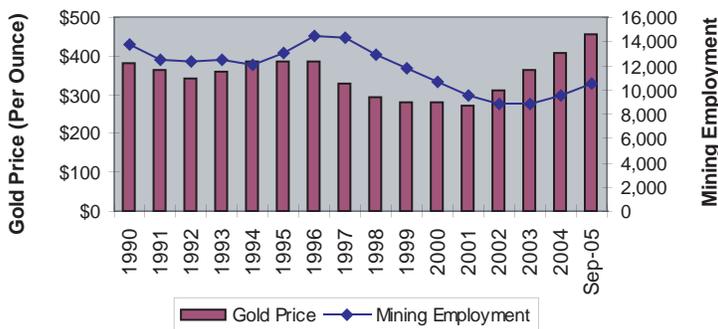
Other economic signs are somewhat more ominous for the Silver State. The national Consumer Price Index (CPI) rose 1.2 percent in September, and wholesale prices rose 1.9 percent. The monthly increase in the CPI was the largest in 25 years. Energy prices at the consumer level increased 12.1 percent overall during the month, and the cost of gasoline rose 17.9 percent (as you may have noticed).

While no one is predicting a repeat of the double-digit inflation that stifled U.S. economic growth during the late 1970's and early 1980's, energy costs are often passed through the production process in the form of higher prices for other goods. Soaring home-heating bills that are expected this winter will add to the pressure on consumers' discretionary spending, and discretionary spending is the lifeblood of Nevada's economy. There are also increasing concerns that the inflation-obsessed Federal Reserve Board could overdo its interest rate hikes and bring on a significant national economic slowdown. Should the worst-case scenario of continued high energy prices and excessive interest rates occur, Nevada's economy, despite its overall health, could see a noticeably slower rate of growth for several months. The decline, if any, should be temporary.

U.S. Consumer Price Index (CPI)
Jan 2003 - Sep 2005
(Indicator of Inflation or Cost of Living)

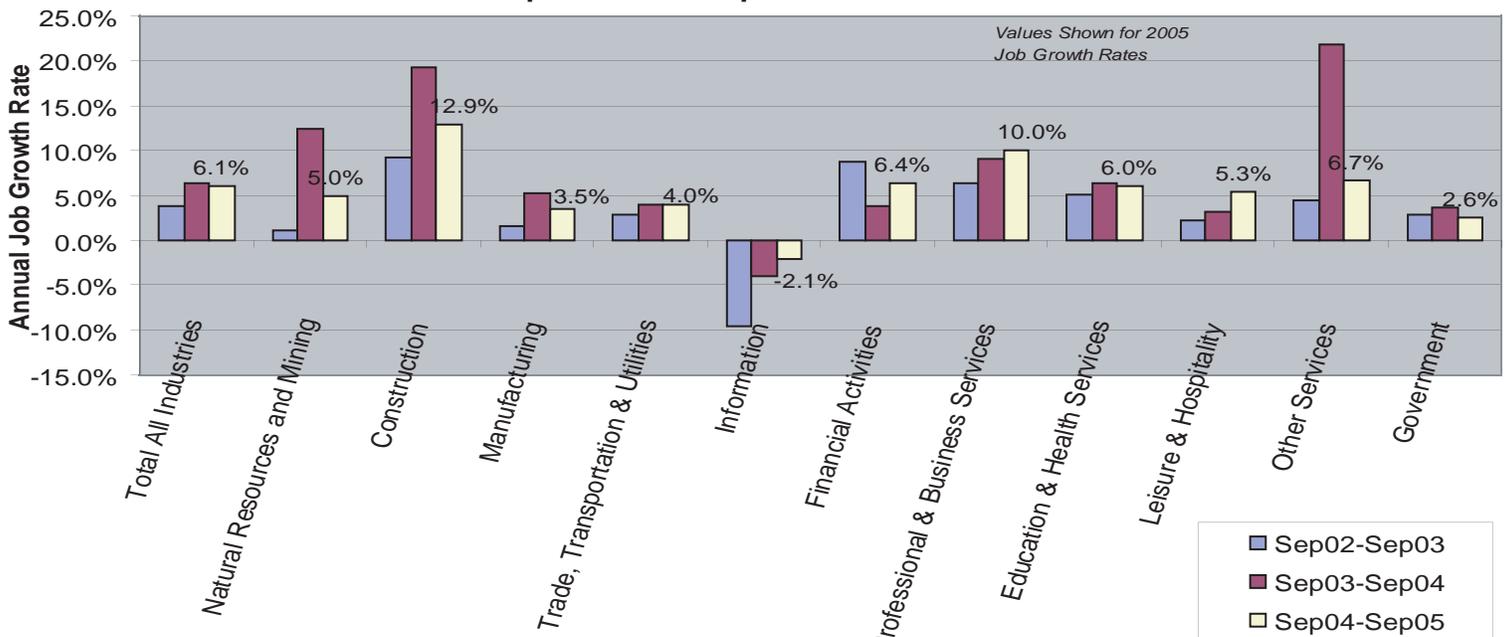


Nevada Mining Employment and Gold Prices
1990 - September 2005

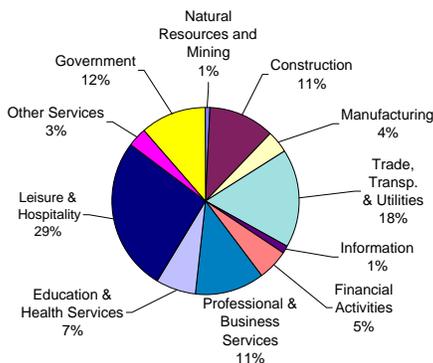


Although these outside threats cannot be dismissed, Nevada's economic vitality is evident. With gold near \$470 per ounce, the state's mining areas can anticipate years of economic stability. Investment in the Las Vegas market has shown few signs of slowing. MGM Mirage's massive Project CityCenter, the cluster of projects surrounding the Hard Rock hotel-casino, the soon-to-be-opened South Coast and Red Rock Station gaming properties, and the Palazzo resort adjacent to the Venetian are just a few of the projects that will help perpetuate southern Nevada's growth. Reno, meanwhile, awaits the opening of the Summit Sierra shopping complex, a project that signals its emergence as a growing, and affluent, urban center.

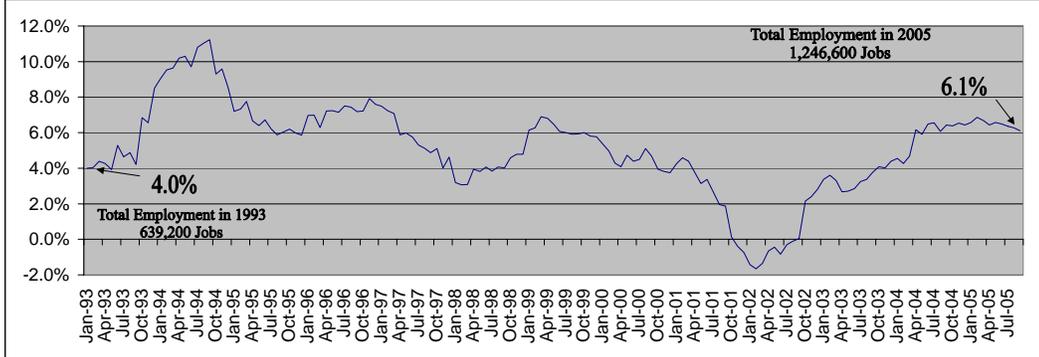
Nevada Statewide Annual Job Growth Rates
September to September 2003-2005



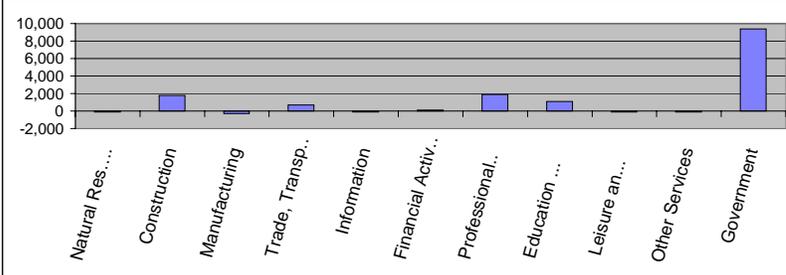
Nevada Industry Composition



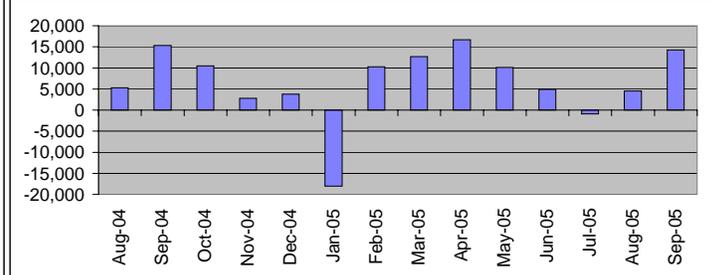
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,246,600	1,232,300	1,174,900	14,300	1.2%	71,700	6.1%
Natural Resources and Mining	10,500	10,600	10,000	-100	-0.9%	500	5.0%
Construction	141,400	139,600	125,200	1,800	1.3%	16,200	12.9%
Manufacturing	47,900	48,200	46,300	-300	-0.6%	1,600	3.5%
Trade, Transportation & Utilities	213,800	213,100	205,500	700	0.3%	8,300	4.0%
Wholesale	37,200	37,100	35,800	100	0.3%	1,400	3.9%
Retail	131,700	131,000	126,200	700	0.5%	5,500	4.4%
Trans, Warehousing and Utilities	44,900	45,000	43,500	-100	-0.2%	1,400	3.2%
Information	14,200	14,300	14,500	-100	-0.7%	-300	-2.1%
Financial Activities	66,300	66,200	62,300	100	0.2%	4,000	6.4%
Finance and Insurance	40,800	40,700	38,500	100	0.2%	2,300	6.0%
Professional & Business Services	149,000	147,100	135,500	1,900	1.3%	13,500	10.0%
Education & Health Services	86,000	84,900	81,100	1,100	1.3%	4,900	6.0%
Health Care and Social Assistance	79,800	79,100	75,800	700	0.9%	4,000	5.3%
Leisure & Hospitality	334,200	334,300	317,300	-100	0.0%	16,900	5.3%
Casino Hotels and Gaming	218,400	218,600	208,900	-200	-0.1%	9,500	4.5%
Food Services and Drinking Places	87,900	87,900	81,400	0	0.0%	6,500	8.0%
Other Services	39,900	40,000	37,400	-100	-0.3%	2,500	6.7%
Government	143,400	134,000	139,800	9,400	7.0%	3,600	2.6%

Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	89	195,615	18.7%
8	500-999	132	90,716	8.7%
7	250-499	240	82,139	7.9%
6	100-249	1,007	151,675	14.5%
5	50-99	1,841	126,557	12.1%
4	20-49	5,477	165,157	15.8%
3	10-19	7,846	106,305	10.2%
2	5-9	10,892	72,727	7.0%
1	0-4	37,047	52,976	5.1%
Total		64,571	1,043,867	100.0%

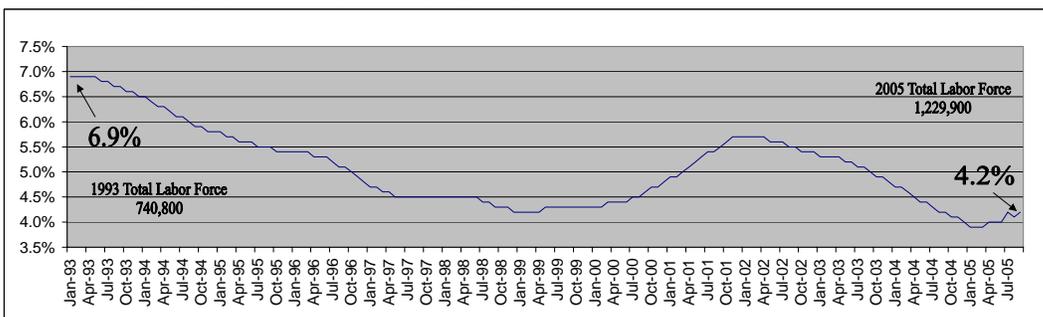
Nevada's Largest Private Employers - Mar 2005

Employer	Employees	Industry
BELLAGIO, LLC	9500-9900	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels
CIRCUS ARCADE CASINOS, INC.-LV	3000-3499	Casino Hotels

Labor Force and Unemployment

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,229,900	1,225,100	1,182,600	4,800	0.4%	47,300	4.0%
Unemployment	50,500	49,000	48,000	1,500	3.1%	2,500	5.2%
Unemployment Rate	4.1%	4.0%	4.1%	*	*	*	*
Unemployment Rate (SA)	4.2%	4.1%	4.2%	*	*	*	*
Total Employment	1,179,400	1,176,100	1,134,600	3,300	0.3%	44,800	3.9%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

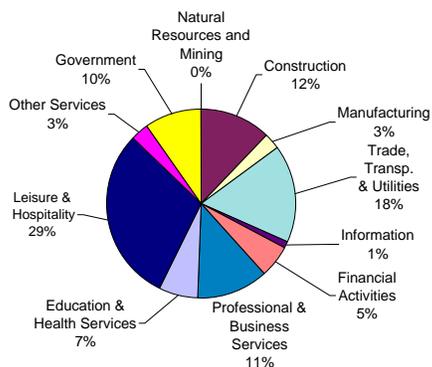


2005 Avg Wages By Industry-OES Survey Data

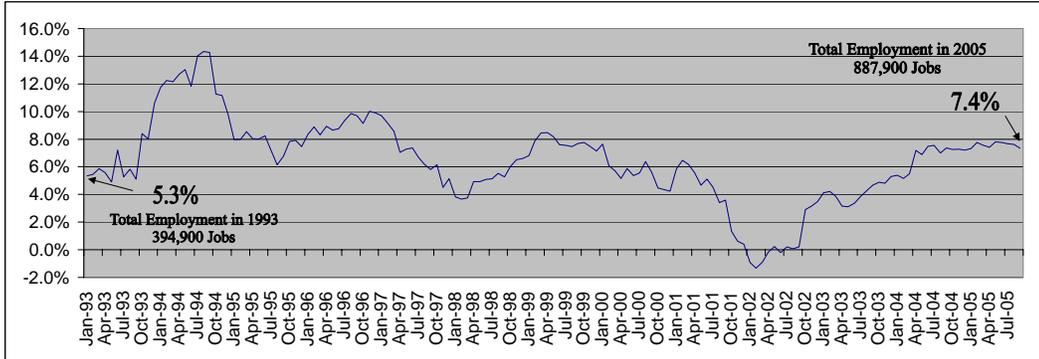
Industry	Avg. Hourly Wage
Total All Industries	\$16.63
Natural Resources and Mining	\$23.28
Construction	\$20.46
Manufacturing	\$18.14
Trade, Transportation & Utilities	\$15.13
Information	\$19.83
Financial Activities	\$18.96
Professional & Business Services	\$18.56
Education & Health Services	\$20.72
Leisure & Hospitality	\$11.36
Other Services	\$14.77
Government	\$22.79

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.
Note: The statewide unemployment rate is seasonally adjusted

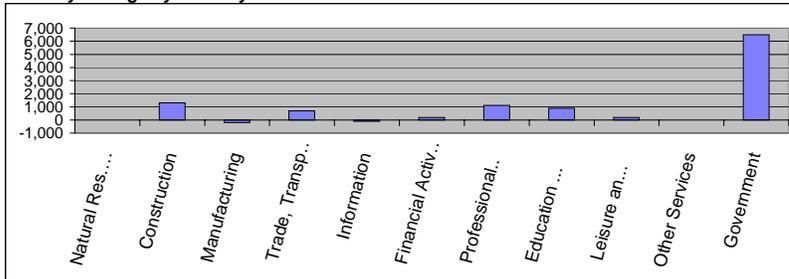
Las Vegas-Paradise MSA Industry Composition



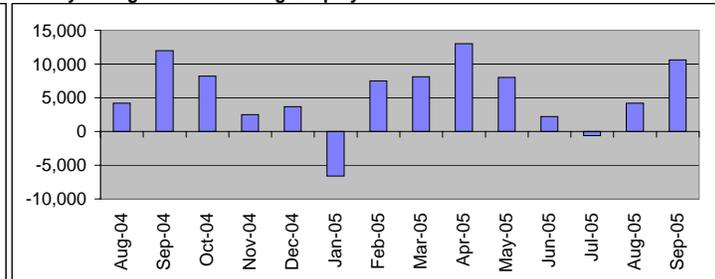
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	887,900	877,300	827,100	10,600	1.2%	60,800	7.4%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	107,100	105,800	93,500	1,300	1.2%	13,600	14.5%
Manufacturing	24,800	25,000	23,500	-200	-0.8%	1,300	5.5%
Trade, Transportation & Utilities	147,700	147,000	140,700	700	0.5%	7,000	5.0%
Wholesale	21,700	21,500	20,700	200	0.9%	1,000	4.8%
Retail	94,300	93,800	89,600	500	0.5%	4,700	5.2%
Trans, Warehousing and Utilities	31,700	31,700	30,400	0	0.0%	1,300	4.3%
Information	9,900	10,000	10,000	-100	-1.0%	-100	-1.0%
Financial Activities	50,300	50,100	46,800	200	0.4%	3,500	7.5%
Finance and Insurance	30,600	30,500	28,700	100	0.3%	1,900	6.6%
Professional & Business Services	108,000	106,900	97,200	1,100	1.0%	10,800	11.1%
Education & Health Services	58,700	57,800	54,800	900	1.6%	3,900	7.1%
Health Care and Social Assistance	54,100	53,500	50,900	600	1.1%	3,200	6.3%
Leisure & Hospitality	267,300	267,100	250,500	200	0.1%	16,800	6.7%
Casino Hotels and Gaming	178,100	177,900	167,400	200	0.1%	10,700	6.4%
Food Services and Drinking Places	68,500	68,500	63,100	0	0.0%	5,400	8.6%
Other Services	26,900	26,900	25,100	0	0.0%	1,800	7.2%
Government	86,800	80,300	84,600	6,500	8.1%	2,200	2.6%

Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	72	165,728	21.9%
8	500-999	101	70,684	9.3%
7	250-499	187	63,831	8.4%
6	100-249	725	108,695	14.4%
5	50-99	1,265	86,933	11.5%
4	20-49	3,736	113,579	15.0%
3	10-19	5,086	69,130	9.1%
2	5-9	6,897	46,120	6.1%
1	0-4	22,421	31,948	4.2%
Total		40,490	756,648	100.0%

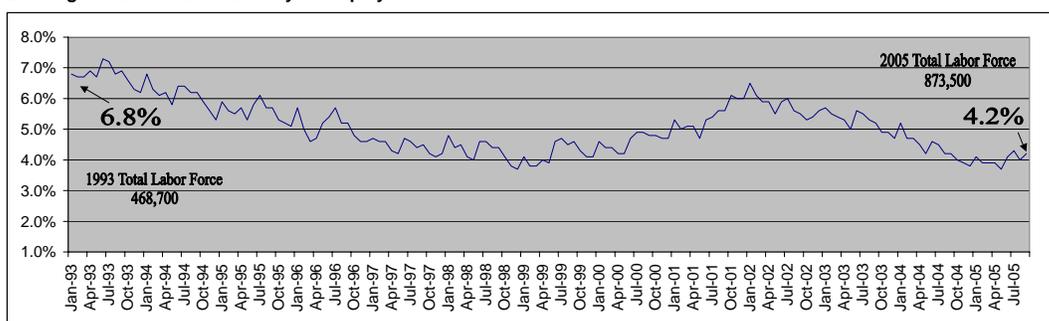
Largest Private Employers - Mar 2005

Employer	Employees	Industry
BELLAGIO, LLC	9500-9900	Casino Hotels
MGM GRAND HOTEL/CASINO	7500-7999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	4500-4999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
FLAMINGO HILTON CORPORATION	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS, INC	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.-LV	3000-3499	Casino Hotels

Labor Force and Unemployment

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	873,500	869,100	832,200	4,400	5.0%	41,300	5.0%
Unemployment	36,300	35,000	34,800	1,300	3.7%	1,500	4.3%
Unemployment Rate	4.2%	4.0%	4.2%	*	*	*	*
Total Employment	837,200	834,100	797,400	3,100	0.4%	39,800	5.0%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current

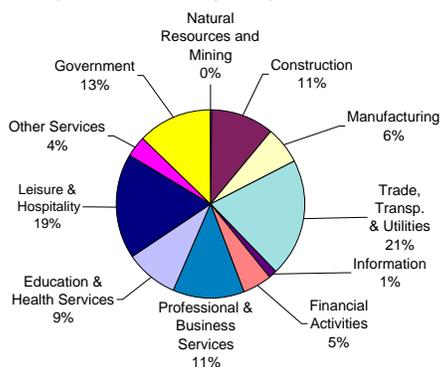


2005 Avg Wages By Industry-OES Survey Data

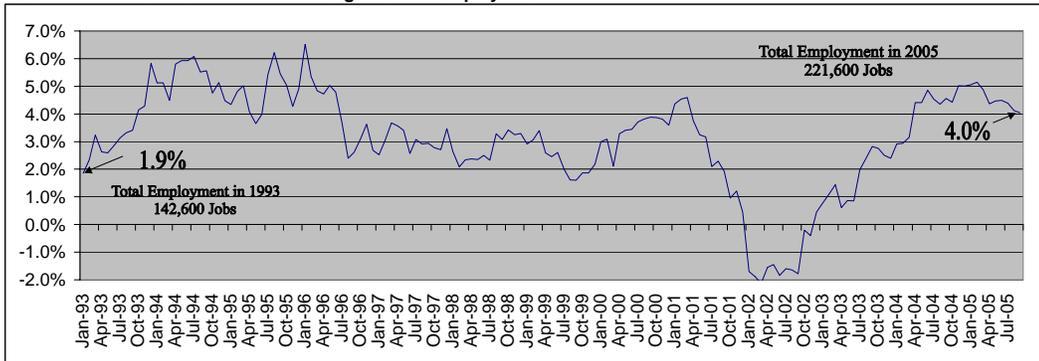
Industry	Avg. Hourly Wage
Total All Industries	\$16.56
Natural Resources and Mining	\$20.06
Construction	\$20.55
Manufacturing	\$18.41
Trade, Transportation & Utilities	\$14.93
Information	\$20.51
Financial Activities	\$18.98
Professional & Business Services	\$18.72
Education & Health Services	\$20.99
Leisure & Hospitality	\$11.75
Other Services	\$14.60
Government	\$24.18

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.
 *MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

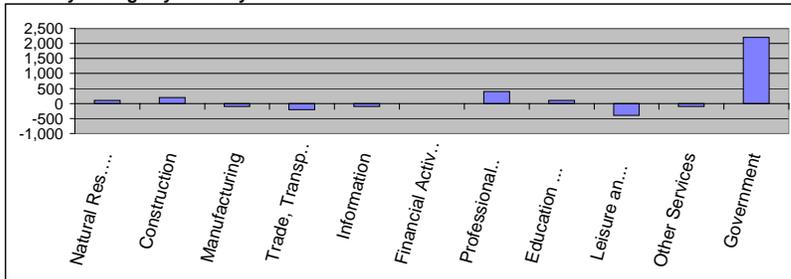
Reno-Sparks MSA Industry Composition



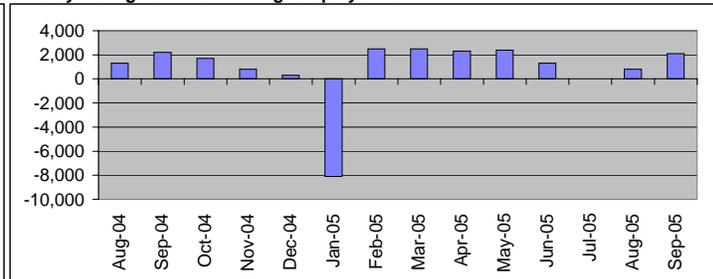
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	221,600	219,500	213,000	2,100	1.0%	8,600	4.0%
Natural Resources and Mining	500	400	400	100	25.0%	100	25.0%
Construction	24,200	24,000	21,400	200	0.8%	2,800	13.1%
Manufacturing	14,300	14,400	14,100	-100	-0.7%	200	1.4%
Trade, Transportation & Utilities	44,900	45,100	43,800	-200	-0.4%	1,100	2.5%
Wholesale	10,900	10,900	10,800	0	0.0%	100	0.9%
Retail	23,700	23,700	22,800	0	0.0%	900	3.9%
Trans, Warehousing and Utilities	10,300	10,500	10,200	-200	-1.9%	100	1.0%
Information	2,800	2,900	3,000	-100	-3.4%	-200	-6.7%
Financial Activities	11,000	11,000	10,800	0	0.0%	200	1.9%
Finance and Insurance	6,900	6,900	6,700	0	0.0%	200	3.0%
Professional & Business Services	27,400	27,000	24,600	400	1.5%	2,800	11.4%
Education & Health Services	20,000	19,900	19,500	100	0.5%	500	2.6%
Leisure & Hospitality	40,100	40,500	40,300	-400	-1.0%	-200	-0.5%
Casino Hotels and Gaming	24,100	24,300	25,000	-200	-0.8%	-900	-3.6%
Food Services and Drinking Places	12,200	12,100	11,500	100	0.8%	700	6.1%
Other Services	8,200	8,300	7,800	-100	-1.2%	400	5.1%
Government	28,200	26,000	27,300	2,200	8.5%	900	3.3%

Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	11	21148	11.7%
8	500-999	18	11761	6.5%
7	250-499	34	11485	6.4%
6	100-249	185	27950	15.5%
5	50-99	394	27125	15.0%
4	20-49	1,091	32559	18.1%
3	10-19	1,640	22240	12.3%
2	5-9	2,230	14848	8.2%
1	0-4	7,372	11136	6.2%
Total		12,975	180,252	100.0%

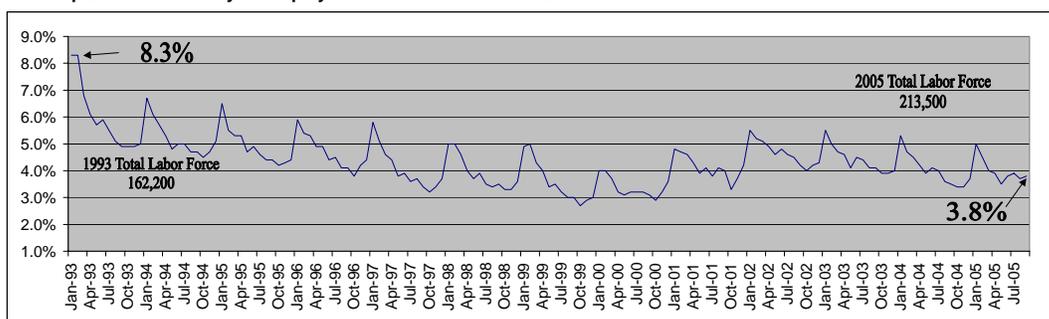
Largest Private Employers - Mar 2005

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
WASHOE MEDICAL CENTER, INC	2500-2999	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
ST. MARYS	1500-1999	Hospitals
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
SPARKS NUGGET INC.	1500-1999	Casino Hotels
HARRAH'S RENO	1500-1999	Casino Hotels
UNITED PARCEL SERVICE	900-999	Couriers
CAL-NEVA, CLUB	900-999	Casino Hotels
BOOMTOWN	800-899	Casino Hotels
SIERRA PACIFIC POWER	800-899	Electric Power

Labor Force and Unemployment

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	213,500	213,100	209,400	400	0.2%	4,100	2.0%
Unemployment	8,000	7,800	7,400	200	2.6%	600	8.1%
Unemployment Rate	3.8%	3.7%	3.5%	*	*	*	*
Total Employment	205,500	205,300	202,000	200	0.1%	3,500	1.7%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current

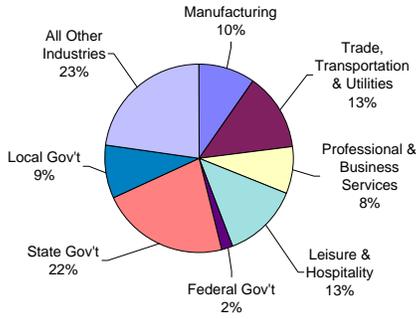


2005 Avg Wages By Industry-OES Survey Data

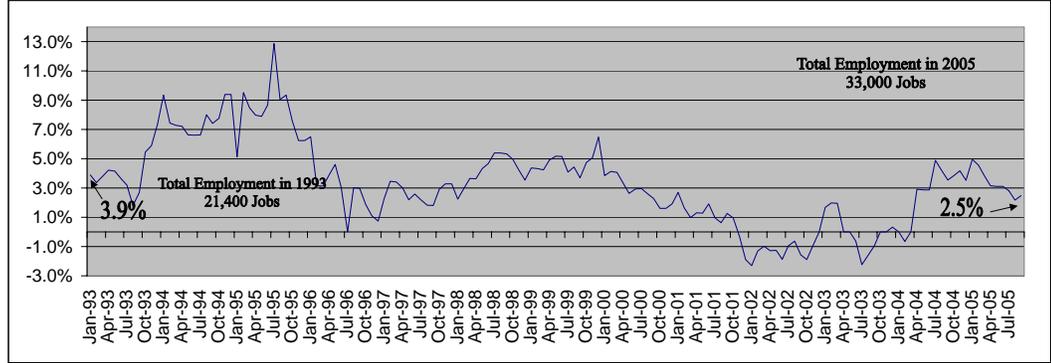
Industry	Avg. Hourly Wage
Total All Industries	\$17.10
Natural Resources and Mining	\$20.14
Construction	\$20.86
Manufacturing	\$18.38
Trade, Transportation & Utilities	\$15.99
Information	\$18.74
Financial Activities	\$19.81
Professional & Business Services	\$17.81
Education & Health Services	\$20.93
Leisure & Hospitality	\$10.09
Other Services	\$16.00
Government	\$22.10

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.
*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

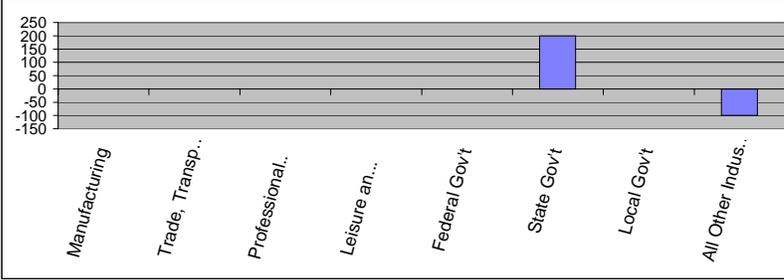
Carson City MSA Industry Composition



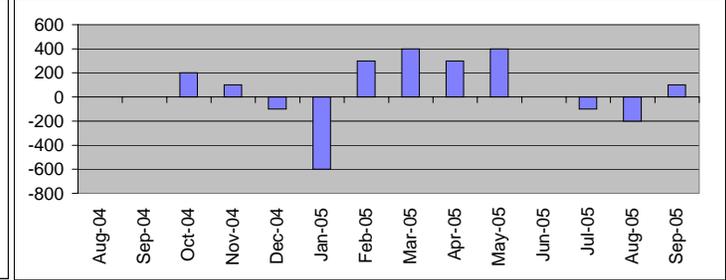
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,000	32,900	32,200	100	0.3%	800	2.5%
Goods Producing	5,600	5,600	5,400	0	0.0%	200	3.7%
Manufacturing	3,200	3,200	3,100	0	0.0%	100	3.2%
Services Producing	27,400	27,300	26,800	100	0.4%	600	2.2%
Private Services Producing	16,500	16,600	16,200	0	0.0%	100	2.3%
Trade, Transportation & Utilities	4,400	4,400	4,300	0	0.0%	0	0.0%
Retail	3,300	3,300	3,300	0	0.0%	0	0.0%
Professional & Business Services	2,700	2,700	2,300	0	0.0%	400	17.4%
Leisure & Hospitality	4,300	4,300	4,000	0	0.0%	300	7.5%
Government	10,900	10,700	10,600	200	1.9%	300	2.8%
Federal	600	600	600	0	0.0%	0	0.0%
State	7,300	7,100	7,200	200	2.8%	100	1.4%
Local	3,000	3,000	2,800	0	0.0%	200	7.1%

Size Class of Industries - Mar 2005 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,580	7.5%
6	100-249	22	3,450	16.3%
5	50-99	46	3,313	15.6%
4	20-49	163	4,830	22.8%
3	10-19	251	3,351	15.8%
2	5-9	392	2,621	12.4%
1	0-4	1,274	2,050	9.7%
Total		2,152	21,195	100.0%

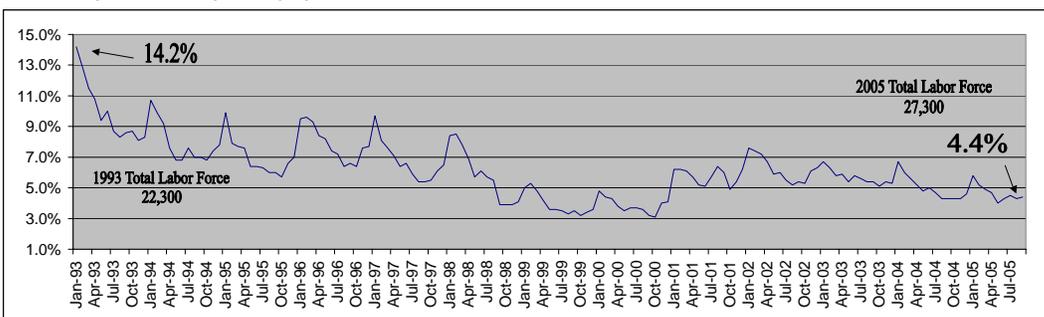
Largest Private Employers - Mar 2005

Employer	Employees	Industry
CARSON CITY NUGGET	500-599	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
HEALTHSOUTH	200-299	Spec. Therapists
PINON PLAZA RESORT	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Investment
COSTCO WHOLESALE CORP	200-299	Warehouse Clubs
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linin Supply
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help
LOWE'S	100-199	Home Centers
SLOTWORLD INC	100-199	Casinos
MANPOWER TEMPORARY SERVICES	100-199	Temporary Help
SOS STAFFING SERVICES	100-199	Temporary Help

Labor Force and Unemployment

	SEP 2005	AUG 2005	SEP 2004	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	27,300	27,300	27,200	0	0.0%	100	0.4%
Unemployment	1,200	1,200	1,200	0	0.0%	0	0.0%
Unemployment Rate	4.4%	4.3%	4.3%	*	*	*	*
Total Employment	26,100	26,100	26,000	0	0.0%	100	0.4%

Carson City MSA Monthly Unemployment Rates 1993 to Current



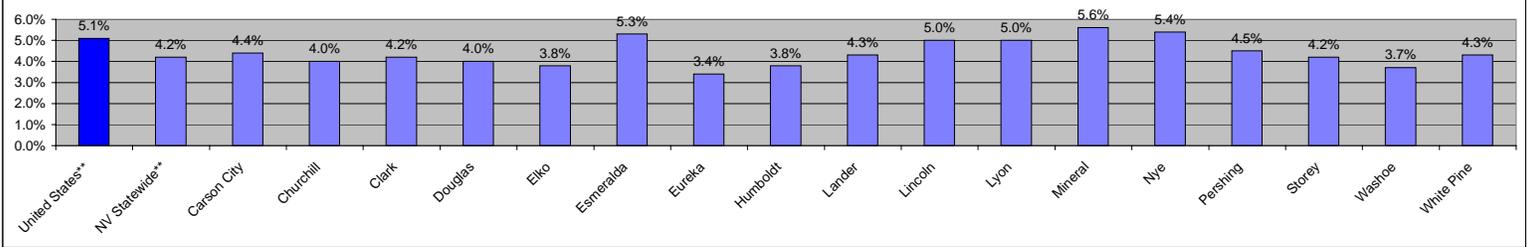
2005 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.44
Natural Resources and Mining	N/A
Construction	\$20.02
Manufacturing	\$17.58
Trade, Transportation & Utilities	\$14.90
Information	\$16.37
Financial Activities	\$16.90
Professional & Business Services	\$19.54
Education & Health Services	\$18.75
Leisure & Hospitality	\$9.06
Other Services	\$13.73
Government	\$22.87

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Current Unemployment Rates By County



Total Labor Force - August 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,229,900	1,179,400	50,500	4.2%
Carson City	27,280	26,090	1,190	4.4%
Churchill	12,180	11,690	490	4.0%
Clark	873,490	837,230	36,260	4.2%
Douglas	22,490	21,580	910	4.0%
Elko	23,240	22,350	890	3.8%
Esmeralda	450	430	20	5.3%
Eureka	730	700	30	3.4%
Humboldt	7,580	7,290	290	3.8%
Lander	2,420	2,320	100	4.3%
Lincoln	1,530	1,450	80	5.0%
Lyon	19,990	19,000	990	5.0%
Mineral	1,990	1,880	110	5.6%
Nye	16,340	15,450	890	5.4%
Pershing	2,550	2,440	110	4.5%
Storey	2,090	2,000	90	4.2%
Washoe	211,420	203,490	7,930	3.7%
White Pine	4,160	3,980	180	4.3%
Elko Micropolitan Area***	23,960	23,050	910	3.8%

Total Labor Force - August 2004

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,182,600	1,134,600	48,000	4.1%
Carson City	27,120	25,960	1,160	4.3%
Churchill	12,080	11,610	470	3.9%
Clark	832,180	797,420	34,760	4.2%
Douglas	22,300	21,490	810	3.6%
Elko	22,850	22,040	810	3.5%
Esmeralda	440	420	20	4.6%
Eureka	710	690	20	2.8%
Humboldt	7,660	7,390	270	3.5%
Lander	2,440	2,340	100	4.1%
Lincoln	1,570	1,480	90	5.4%
Lyon	19,400	18,520	880	4.5%
Mineral	2,120	2,010	110	5.0%
Nye	15,790	14,940	850	5.4%
Pershing	2,470	2,360	110	4.5%
Storey	2,010	1,960	50	2.5%
Washoe	207,330	199,990	7,340	3.5%
White Pine	4,120	3,970	150	3.7%
Elko Micropolitan Area***	23,560	22,730	830	3.5%

Labor Force Change (August 2004 to August 2005)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	47,300	4.0%	44,800	3.9%	2,500	5.2%
Carson City	160	0.6%	130	0.5%	30	2.6%
Churchill	100	0.8%	80	0.7%	20	4.3%
Clark	41,310	5.0%	39,810	5.0%	1,500	4.3%
Douglas	190	0.9%	90	0.4%	100	12.3%
Elko	390	1.7%	310	1.4%	80	9.9%
Esmeralda	10	2.3%	10	2.4%	0	0.0%
Eureka	20	2.8%	10	1.4%	10	50.0%
Humboldt	-80	-1.0%	-100	-1.4%	20	7.4%
Lander	-20	-0.8%	-20	-0.9%	0	0.0%
Lincoln	-40	-2.5%	-30	-2.0%	-10	-11.1%
Lyon	590	3.0%	480	2.6%	110	12.5%
Mineral	-130	-6.1%	-130	-6.5%	0	0.0%
Nye	550	3.5%	510	3.4%	40	4.7%
Pershing	80	3.2%	80	3.4%	0	0.0%
Storey	80	4.0%	40	2.0%	40	80.0%
Washoe	4,090	2.0%	3,500	1.8%	590	8.0%
White Pine	40	1.0%	10	0.3%	30	20.0%
Elko Micropolitan Area***	400	1.7%	320	1.4%	80	9.6%

Employment by Area - 1st Quarter 2005 (Jan-Mar) Average

	1st Qtr 2005		1st Qtr 2004		Total Change	% Change
	1st Qtr 2005	1st Qtr 2004	1st Qtr 2005	1st Qtr 2004		
Nevada	1,173,480	1,102,810	70,670	6.4%		
Carson City	31,240	30,580	660	2.2%		
Churchill	8,420	7,810	610	7.8%		
Clark	836,450	778,980	57,470	7.4%		
Douglas	21,310	21,090	220	1.0%		
Elko	18,890	17,920	970	5.4%		
Esmeralda	230	220	10	4.5%		
Eureka	3,660	3,550	110	3.1%		
Humboldt	7,030	6,740	290	4.3%		
Lander	1,830	1,670	160	9.6%		
Lincoln	1,240	1,210	30	2.5%		
Lyon	11,540	10,600	940	8.9%		
Mineral	1,660	1,750	-90	-5.1%		
Nye	11,670	10,520	1,150	10.9%		
Pershing	1,810	1,850	-40	-2.2%		
Storey	1,140	1,020	120	11.8%		
Washoe	203,260	195,930	7,330	3.7%		
White Pine	3,600	3,030	570	18.8%		

Employment By Industry - 1st Quarter 2005 (Jan-Mar) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	11,820	124,380	46,920	207,060	14,570	63,250	140,490	82,480	314,190	25,400	140,500
Carson City	*	2,040	3,140	4,250	*	1,710	2,410	2,360	3,730	890	10,380
Churchill	250	750	520	1,640	130	300	1,090	760	970	140	1,870
Clark	530	95,640	24,170	143,080	10,220	47,780	102,290	56,160	251,210	17,860	86,060
Douglas	180	1,780	1,700	2,700	210	820	1,350	960	8,960	360	2,230
Elko	1,660	1,230	150	3,090	180	570	930	1,000	6,100	380	3,610
Esmeralda	70	*	0	20	*	0	*	0	*	*	100
Eureka	3,340	*	*	40	0	*	*	*	30	10	180
Humboldt	1,860	280	320	1,340	80	110	270	220	1,060	130	1,360
Lander	610	20	*	390	*	30	30	180	10	520	
Lincoln	20	10	*	200	20	50	*	20	90	10	590
Lyon	580	1,270	2,480	2,320	30	260	590	600	1,160	230	1,990
Mineral	50	20	10	120	*	40	*	40	240	10	600
Nye	1,090	1,000	220	1,590	100	320	2,660	520	2,130	180	1,820
Pershing	420	*	80	180	10	20	20	40	160	*	740
Storey	80	50	250	270	*	10	20	*	140	110	190
Washoe	400	18,890	13,820	43,100	3,060	10,650	24,490	19,340	37,480	4,880	26,790
White Pine	590	140	20	490	30	90	100	150	460	40	1,490

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	SEP 2005	SEP 2004	AUG 2005	SEP 2005	SEP 2004	AUG 2005	SEP 2005	SEP 2004	AUG 2005	SEP 2005	SEP 2004	AUG 2005
Nevada	109.9	100.1	108.0	\$834.79	\$842.96	\$830.70	38.9	38.9	39.0	\$21.46	\$21.67	\$21.30
Construction	109.9	100.1	108.0	\$834.79	\$842.96	\$830.70	38.9	38.9	39.0	\$21.46	\$21.67	\$21.30
Manufacturing	35.6	35.9	35.5	\$599.50	\$595.90	\$599.07	40.1	40.4	39.7	\$14.95	\$14.75	\$15.09
Durable Goods	24.9	25.4	24.9	\$604.96	\$596.69	\$604.00	39.8	40.1	39.4	\$15.20	\$14.88	\$15.33
Non-durable Goods	10.7	10.5	10.6	\$585.67	\$592.45	\$589.28	40.7	41.0	40.5	\$14.39	\$14.45	\$14.55
Wholesale Trade	30.1	28.9	30.0	\$612.25	\$631.24	\$602.51	36.4	36.7	36.1	\$16.82	\$17.20	\$16.69
Retail Trade	113.3	109.2	112.6	\$441.41	\$450.69	\$440.00	35.2	36.2	34.7	\$12.54	\$12.45	\$12.68
Las Vegas-Paradise MSA	84.6	76.6	83.7	\$891.00	\$859.69	\$877.44	39.6	38.9	39.4	\$22.50	\$22.10	\$22.27
Construction	84.6	76.6	83.7	\$891.00	\$859.69	\$877.44	39.6	38.9	39.4	\$22.50	\$22.10	\$22.27
Manufacturing	19.5	18.2	19.5	\$598.46	\$608.59	\$595.90	40.3	40.6	40.4	\$14.85	\$14.99	\$14.75
Wholesale Trade	17.6	16.8	17.5	\$629.21	\$653.64	\$626.08	37.7	38.7	37.4	\$16.69	\$16.89	\$16.74
Retail Trade	81.4	78.6	80.9	\$452.84	\$450.72	\$454.55	34.7	35.8	35.1	\$13.05	\$12.59	\$12.95

Seasonally Adjusted Employment (Statewide Only)

Employment in Thousands	Aug-04	Sep-04	Oct-04	Nov-04	Dec-04	Jan-05	Feb-05	Mar-05	Apr-05	May-05	Jun-05	Jul-05	Aug-05	Sep-05
Total All Industries	1159.6	1166.4	1174.4	1176.3	1184.7	1188.2	1194.9	1203.5	1217.0	1222.9	1229.3	1233.8	1232.2	1237.9
Natural Resources and Mining	9.9	10.0	10.0	10.0	10.1	10.2	10.2	10.3	10.3	10.3	10.3	10.4	10.5	10.5
Construction	120.2	122.4	124.4	124.4	125.6	126.9	129.0	130.1	132.4	133.8	134.8	136.2	136.6	138.6
Manufacturing	46.6	46.3	46.6	46.7	46.8	46.4	46.5	47.8	46.8	47.1	47.5	47.9	48.2	47.9
Trade, Transportation & Utilities	203.3	203.3	206.0	208.4	210.7	209.0	209.9	210.4	211.3	211.5	212.3	211.7	211.4	211.5
Retail	126.4	126.4	127.3	127.7	128.0	127.3	128.8	129.3	129.4	129.7	130.7	131.7	131.7	132.0
Information	14.6	14.5	14.4	14.6	14.6	14.5	14.3	14.3	14.7	14.8	14.5	14.4	14.3	14.2
Financial Activities	61.9	61.9	62.1	61.6	62.8	63.2	63.5	64.0	64.5	64.8	65.5	66.1	65.9	65.9
Professional & Business Services	133.5	134.0	136.3	135.7	137.7	139.2	138.3	140.2	143.1	143.8	146.1	146.7	146.1	147.4
Education & Health Services	79.9	81.1	81.5	82.0	82.2	81.9	82.8	83.5	84.0	84.3	84.4	84.8	84.9	86.0
Leisure & Hospitality	315.2	315.0	315.5	314.9	315.8	318.1	319.7	321.1	327.7	329.2	330.8	331.6	331.8	331.9
Casino Hotels and Gaming	206.5	207.1	207.3	207.6	208.3	209.4	210.3	209.9	215.1	214.9	216.3	215.7	216.0	216.5
Other Services	36.7	37.4	37.3	37.4	37.5	37.8	38.4	38.9	39.1	39.6	40.0	40.0	40.0	39.9
Government	137.8	140.5	140.3	140.6	140.9	141.0	142.3	142.9	143.1	143.7	143.1	144.0	142.5	144.1

Employment and Labor Force data for current month is preliminary. Data for previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Micropolitan Statistical Area = Elko and Eureka Counties

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Nevada Economy In Brief

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