

Nevada Economy In Brief



December 2006

Despite the challenges posed by high oil prices, a slowdown in both the national and local housing markets and a reduction in the number of hotel rooms in Las Vegas, 2006 was another good year for the Nevada economy. Job growth in the state averaged 5.3 percent for the year, nearly four times the national average of 1.4 percent. The statewide unemployment rate averaged 4.1 percent in 2006, one-half percentage point lower than for the U.S. as a whole. While real estate and home-building activity declined significantly, figures for the Las Vegas area show that new home permits and home sales merely returned to the levels of 2002 and 2003, respectively, following two record-shattering years in 2004 and 2005.

The Reno-Sparks MSA, meanwhile, posted its strongest job growth since 1995. The area's retail industry contributed to the expansion as major shopping centers opened in south Reno and the Spanish Springs area of Sparks. Retail employment grew by 7.6 percent from December 2005 to December 2006. Several other industries contributed to the Reno MSA's performance. The food services industry and the transportation, warehousing and utilities sector each recorded growth of approximately 10 percent over the year, while professional and business services employment increased by more than 6 percent.

Economic Indicators

UNEMPLOYMENT RATES DEC 2006

NEVADA (SA)*	4.4%
LAS VEGAS-PARADISE MSA	4.2%
RENO-SPARKS MSA	3.9%
CARSON CITY MSA	4.9%
ELKO MICROPOLITAN AREA	3.8%
UNITED STATES (SA)*	4.5%
CALIFORNIA (SA)*	4.8%

*(SA) - Seasonally Adjusted

JOB GROWTH (LAST 12 MONTHS)

NEVADA	4.8%
LAS VEGAS-PARADISE MSA	5.1%
RENO-SPARKS MSA	4.4%
CARSON CITY MSA	1.8%
UNITED STATES	1.4%
CALIFORNIA	1.1%

CONSUMER PRICE INDEX (1yr %Chg)

UNITED STATES	2.5%
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GROSS GAMING WIN (% CHANGE)

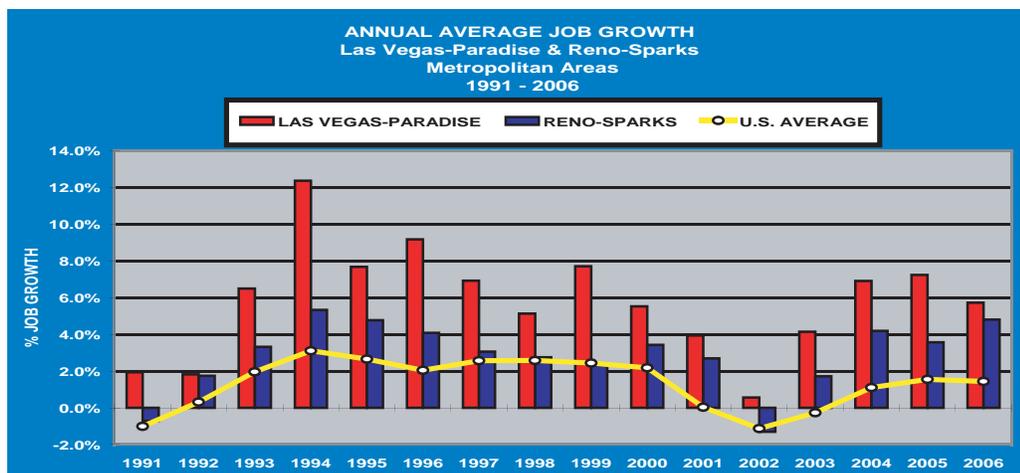
NOV 2005 - NOV 2006

NEVADA	14.1%
CLARK COUNTY	16.9%
WASHOE COUNTY	-3.6%

TAXABLE SALES (% CHANGE)

OCT 2005 - OCT 2006

NEVADA	-0.6%
CLARK COUNTY	0.0%
WASHOE COUNTY	-0.7%



While the economic data for 2006 was generally strong, a moderating trend was clearly evident. Job growth averaged 6.2 percent statewide in the first quarter of the year, but only 4.6 percent in the fourth quarter. Conversely, the statewide unemployment rate rose from a record low 3.6 percent in January to 4.4 percent at year-end. The slowdown in housing was a contributing factor, as the rate of construction job growth fell from 16 percent at the start of the year to less than half that pace by December and the number of unemployment claims from the construction industry increased sharply. Gaming revenues and taxable sales fell from the

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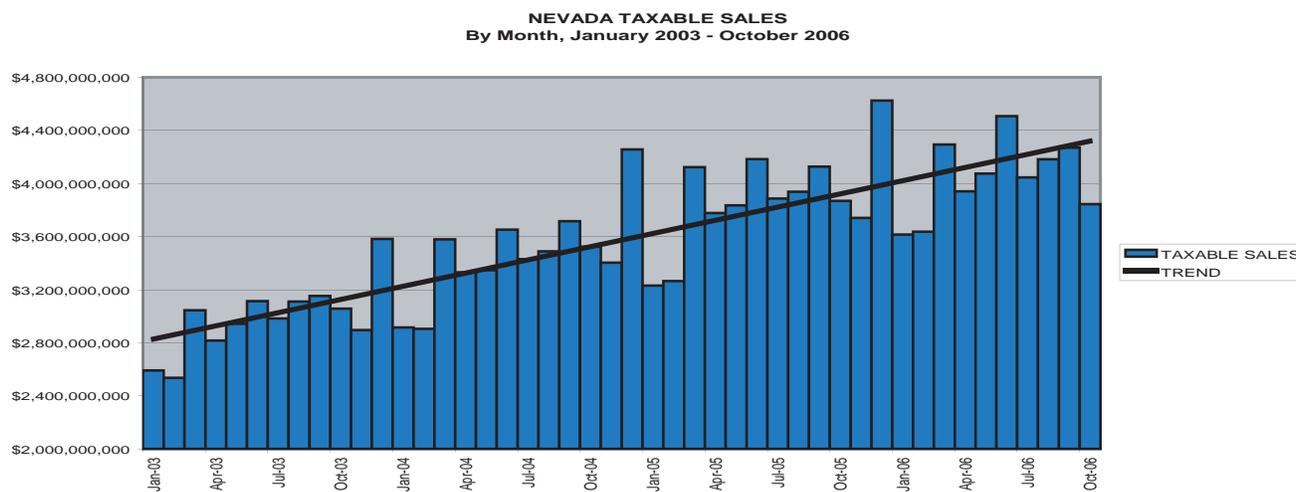
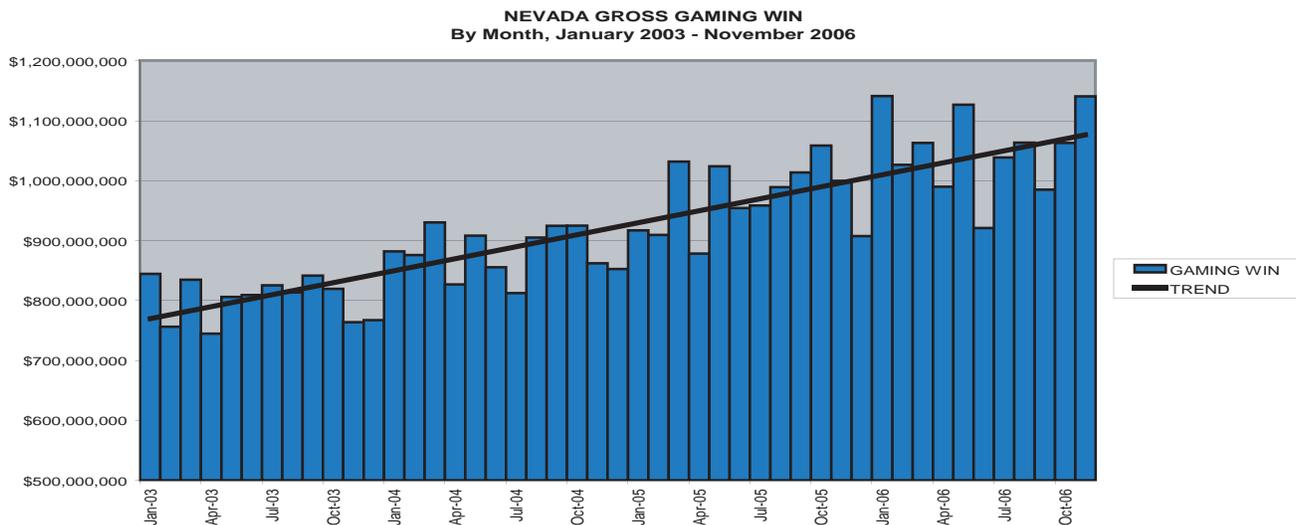
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(Note: Data for January 2007 will be released on March 6, 2007)

double-digit percentage gains posted routinely in 2004 and 2005 to more modest increases in recent months. (The 14.1 percent increase in gross gaming win in November was a notable exception.) The closure of the Lady Luck and Stardust hotel-casinos offset the openings of the Red Rock and South Point properties, leaving Las Vegas with fewer available rooms in November 2006 than in November 2005. Nevertheless, the city continued to host more visitors than in the previous year.

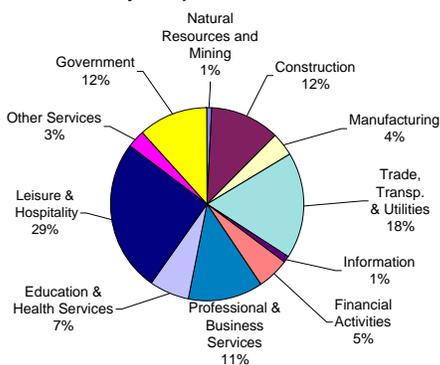
Most forecasts for 2007 expect the moderating

trend evident in 2006 to continue, both in Nevada and nationally. The decline in oil prices (from the mid- to high-\$70's per barrel in the summer to the low-\$50's in mid-January) should reduce inflation fears, however, while slower economic growth could reduce the pressure on interest rates. Nevada—especially Las Vegas—is poised for a commercial construction boom, helping to fill the gap until the housing market recovers. The Nevada economy produced approximately 60,000 new jobs in 2006 and expectations are for a similar number in 2007.



NOTE -- Each year modifications are made to previously published Industrial Employment and Labor Force data in accordance with Bureau of Labor Statistics procedures. Revised data for 2005 and 2006 will be published in conjunction with the January 2007 data release. Tables and charts in the January 2007 issue of *Nevada Economy in Brief* will incorporate the revised data.

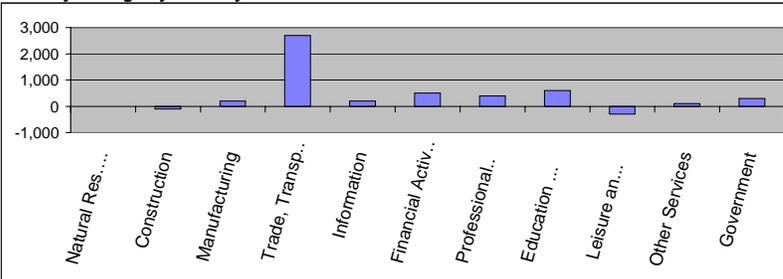
Nevada Industry Composition



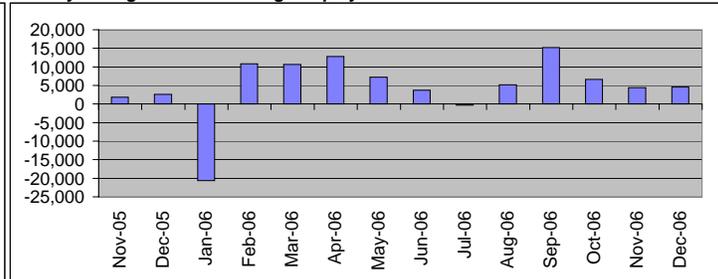
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,324,300	1,319,700	1,264,000	4,600	0.3%	60,300	4.8%
Natural Resources and Mining	11,700	11,700	11,100	0	0.0%	600	5.4%
Construction	153,600	153,700	142,700	-100	-0.1%	10,900	7.6%
Manufacturing	50,200	50,000	48,600	200	0.4%	1,600	3.3%
Trade, Transportation & Utilities	237,400	234,700	227,400	2,700	1.2%	10,000	4.4%
Wholesale	39,800	39,600	38,200	200	0.5%	1,600	4.2%
Retail	146,700	144,800	141,400	1,900	1.3%	5,300	3.7%
Trans, Warehousing and Utilities	50,900	50,300	47,800	600	1.2%	3,100	6.5%
Information	15,300	15,100	14,400	200	1.3%	900	6.3%
Financial Activities	69,500	69,000	67,600	500	0.7%	1,900	2.8%
Finance and Insurance	42,900	42,400	41,500	500	1.2%	1,400	3.4%
Professional & Business Services	164,700	164,300	148,900	400	0.2%	15,800	10.6%
Education & Health Services	89,900	89,300	86,400	600	0.7%	3,500	4.1%
Health Care and Social Assistance	82,800	82,400	80,300	400	0.5%	2,500	3.1%
Leisure & Hospitality	337,900	338,200	331,600	-300	-0.1%	6,300	1.9%
Casino Hotels and Gaming	215,600	216,800	215,900	-1,200	-0.6%	-300	-0.1%
Food Services and Drinking Places	93,900	93,300	88,400	600	0.6%	5,500	6.2%
Other Services	38,100	38,000	35,700	100	0.3%	2,400	6.7%
Government	156,000	155,700	149,600	300	0.2%	6,400	4.3%

Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	100	221,976	19.5%
8	500-999	124	86,085	7.6%
7	250-499	273	94,674	8.3%
6	100-249	1,117	168,564	14.8%
5	50-99	2,068	141,729	12.5%
4	20-49	5,846	175,896	15.5%
3	10-19	8,497	115,234	10.1%
2	5-9	11,716	78,018	6.9%
1	0-4	39,670	55,952	4.9%
Total		69,411	1,138,128	100.0%

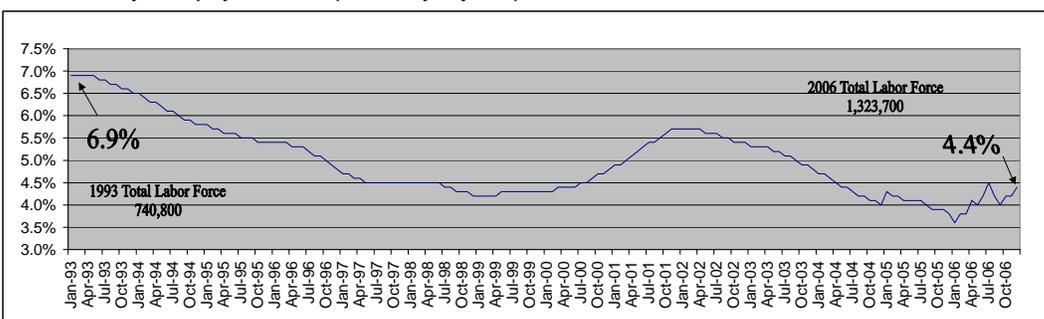
Nevada's Largest Private Employers - Jun 2006

Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
VENETIAN RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4500-4999	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels
RED ROCK STATION RESORT & CASINO	3000-3499	Casino Hotels

Labor Force and Unemployment

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,323,700	1,325,000	1,230,700	-1,300	-0.1%	93,000	7.6%
Unemployment	56,000	53,800	43,500	2,200	4.1%	12,500	28.7%
Unemployment Rate	4.2%	4.1%	3.5%	*	*	*	*
Unemployment Rate (SA)	4.4%	4.2%	3.8%	*	*	*	*
Total Employment	1,267,700	1,271,200	1,187,200	-3,500	-0.3%	80,500	6.8%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

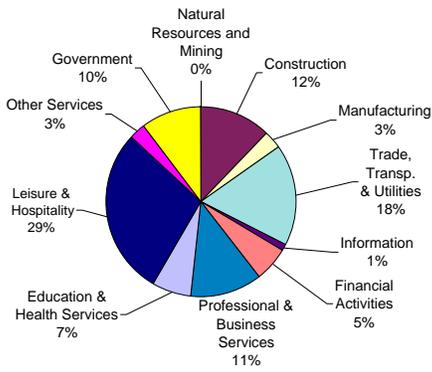


2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.07
Natural Resources and Mining	\$23.31
Construction	\$20.49
Manufacturing	\$18.26
Trade, Transportation & Utilities	\$15.74
Information	\$22.57
Financial Activities	\$19.72
Professional & Business Services	\$19.22
Education & Health Services	\$20.34
Leisure & Hospitality	\$11.77
Other Services	\$15.04
Government	\$23.83

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.
 Note: The statewide unemployment rate is seasonally adjusted

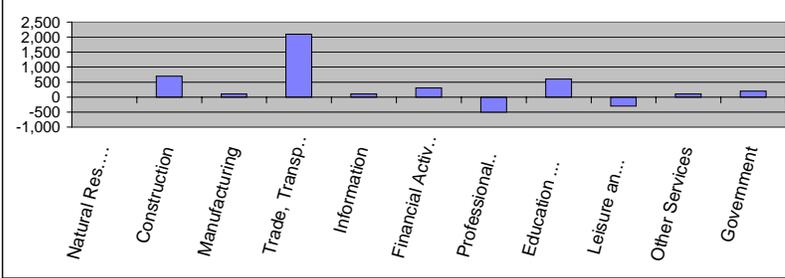
Las Vegas-Paradise MSA Industry Composition



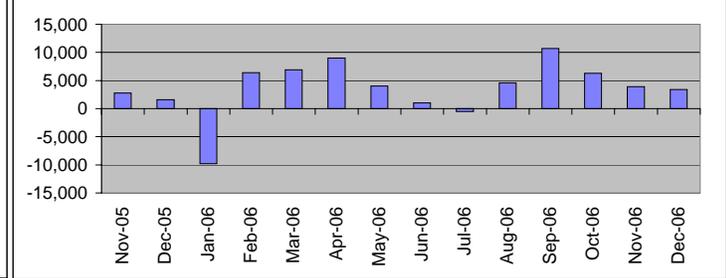
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	947,600	944,200	901,700	3,400	0.4%	45,900	5.1%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	116,600	115,900	107,400	700	0.6%	9,200	8.6%
Manufacturing	27,000	26,900	25,500	100	0.4%	1,500	5.9%
Trade, Transportation & Utilities	164,200	162,100	157,500	2,100	1.3%	6,700	4.3%
Wholesale	24,200	24,000	22,800	200	0.8%	1,400	6.1%
Retail	104,600	103,000	101,300	1,600	1.6%	3,300	3.3%
Trans, Warehousing and Utilities	35,400	35,100	33,400	300	0.9%	2,000	6.0%
Information	11,200	11,100	10,400	100	0.9%	800	7.7%
Financial Activities	53,300	53,000	51,700	300	0.6%	1,600	3.1%
Finance and Insurance	32,400	32,000	31,300	400	1.3%	1,100	3.5%
Professional & Business Services	117,400	117,900	104,900	-500	-0.4%	12,500	11.9%
Education & Health Services	61,800	61,200	59,100	600	1.0%	2,700	4.6%
Health Care and Social Assistance	57,000	56,700	54,700	300	0.5%	2,300	4.2%
Leisure & Hospitality	272,600	272,900	268,200	-300	-0.1%	4,400	1.6%
Casino Hotels and Gaming	177,400	178,600	178,200	-1,200	-0.7%	-800	-0.4%
Food Services and Drinking Places	73,100	72,400	69,100	700	1.0%	4,000	5.8%
Other Services	26,500	26,400	24,900	100	0.4%	1,600	6.4%
Government	96,600	96,400	91,700	200	0.2%	4,900	5.3%

Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	81	189,409	22.9%
8	500-999	98	68,502	8.3%
7	250-499	207	71,252	8.6%
6	100-249	796	120,572	14.6%
5	50-99	1,474	101,093	12.2%
4	20-49	3,940	119,339	14.4%
3	10-19	5,445	73,991	8.9%
2	5-9	7,467	49,976	6.0%
1	0-4	25,104	34,493	4.2%
Total		44,612	828,627	100.0%

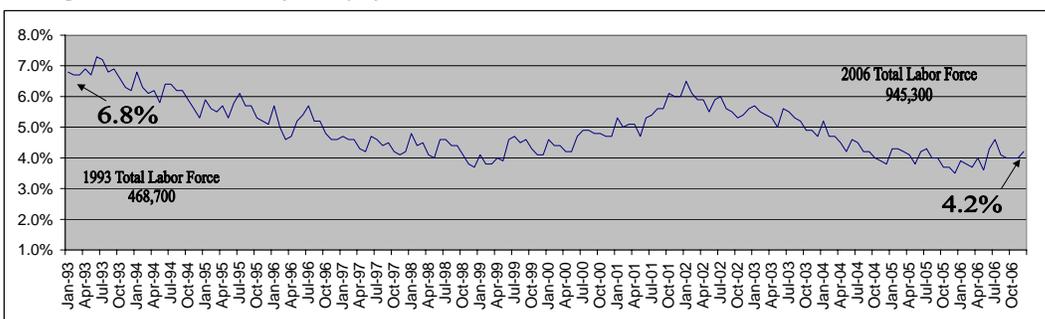
Largest Private Employers - Jun 2006

Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
VENETIAN RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4500-4999	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels
RED ROCK STATION RESORT & CASINO	3000-3499	Casino Hotels

Labor Force and Unemployment

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	945,300	944,700	875,800	600	7.9%	69,500	7.9%
Unemployment	39,700	38,200	30,300	1,500	3.9%	9,400	31.0%
Unemployment Rate	4.2%	4.0%	3.5%	*	*	*	*
Total Employment	905,600	906,500	845,500	-900	-0.1%	60,100	7.1%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



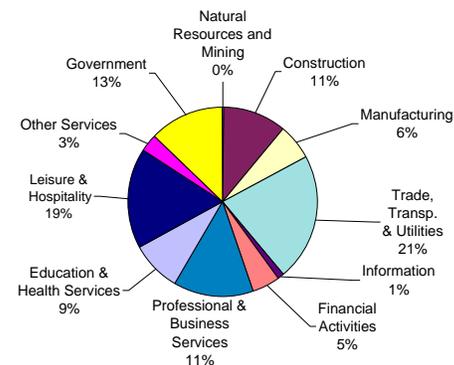
2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$16.92
Natural Resources and Mining	\$19.75
Construction	\$20.71
Manufacturing	\$17.89
Trade, Transportation & Utilities	\$15.46
Information	\$23.76
Financial Activities	\$19.75
Professional & Business Services	\$19.40
Education & Health Services	\$19.79
Leisure & Hospitality	\$12.11
Other Services	\$14.70
Government	\$24.63

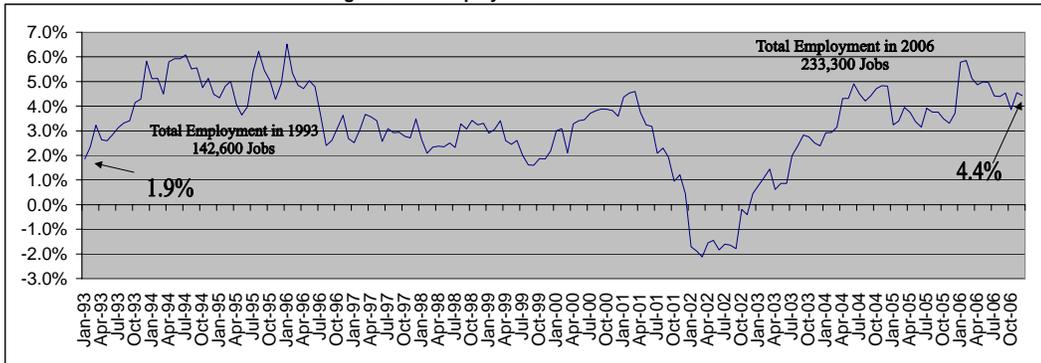
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

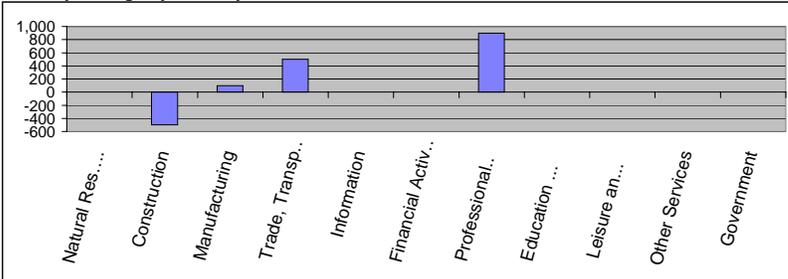
Reno-Sparks MSA Industry Composition



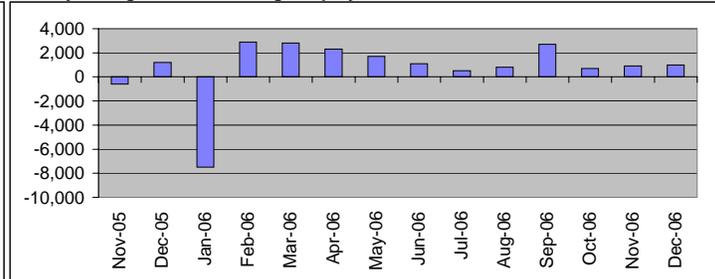
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	233,300	232,300	223,400	1,000	0.4%	9,900	4.4%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	25,400	25,900	23,800	-500	-1.9%	1,600	6.7%
Manufacturing	14,500	14,400	14,200	100	0.7%	300	2.1%
Trade, Transportation & Utilities	50,500	50,000	47,300	500	1.0%	3,200	6.8%
Wholesale	11,200	11,200	11,000	0	0.0%	200	1.8%
Retail	27,000	26,700	25,100	300	1.1%	1,900	7.6%
Trans, Warehousing and Utilities	12,300	12,100	11,200	200	1.7%	1,100	9.8%
Information	2,700	2,700	2,900	0	0.0%	-200	-6.9%
Financial Activities	11,100	11,100	11,000	0	0.0%	100	0.9%
Finance and Insurance	7,200	7,100	7,000	100	1.4%	200	2.9%
Professional & Business Services	31,500	30,600	29,700	900	2.9%	1,800	6.1%
Education & Health Services	20,300	20,300	19,800	0	0.0%	500	2.5%
Leisure & Hospitality	39,700	39,700	38,300	0	0.0%	1,400	3.7%
Casino Hotels and Gaming	22,300	22,600	22,200	-300	-1.3%	100	0.5%
Food Services and Drinking Places	13,700	13,600	12,400	100	0.7%	1,300	10.5%
Other Services	7,600	7,600	7,100	0	0.0%	500	7.0%
Government	29,600	29,600	28,900	0	0.0%	700	2.4%

Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	23,628	12.1%
8	500-999	15	10,251	5.2%
7	250-499	44	14,939	7.6%
6	100-249	212	31,420	16.1%
5	50-99	406	27,631	14.1%
4	20-49	1,200	35,675	18.3%
3	10-19	1,822	24,715	12.7%
2	5-9	2,380	15,640	8.0%
1	0-4	7,637	11,474	5.9%
Total		13,729	195,373	100.0%

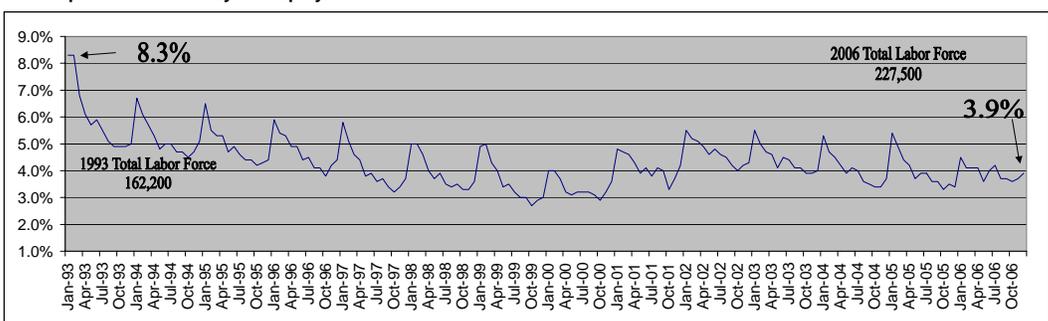
Largest Private Employers - Jun 2006

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
RENOVN REGIONAL MEDICAL CENTER	2000-2499	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	2000-2499	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
ST. MARY'S	1500-1999	Hospitals
HARRAH'S RENO	1000-1499	Casino Hotels
HIRE DYNAMICS, LLC	1000-1499	Temporary Help
UNITED PARCEL SERVICE	1000-1499	Couriers
Q&D CONSTRUCTION	900-999	Commercial Bldg
CLUB CAL-NEVA	900-999	Casino Hotels

Labor Force and Unemployment

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	227,500	227,300	212,600	200	0.1%	14,900	7.0%
Unemployment	8,900	8,500	7,200	400	4.7%	1,700	23.6%
Unemployment Rate	3.9%	3.7%	3.4%	*	*	*	*
Total Employment	218,600	218,800	205,400	-200	-0.1%	13,200	6.4%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



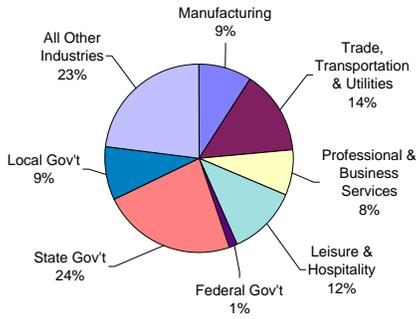
2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.65
Natural Resources and Mining	\$18.83
Construction	\$20.19
Manufacturing	\$18.92
Trade, Transportation & Utilities	\$16.46
Information	\$19.69
Financial Activities	\$20.77
Professional & Business Services	\$17.64
Education & Health Services	\$21.98
Leisure & Hospitality	\$10.21
Other Services	\$16.54
Government	\$23.32

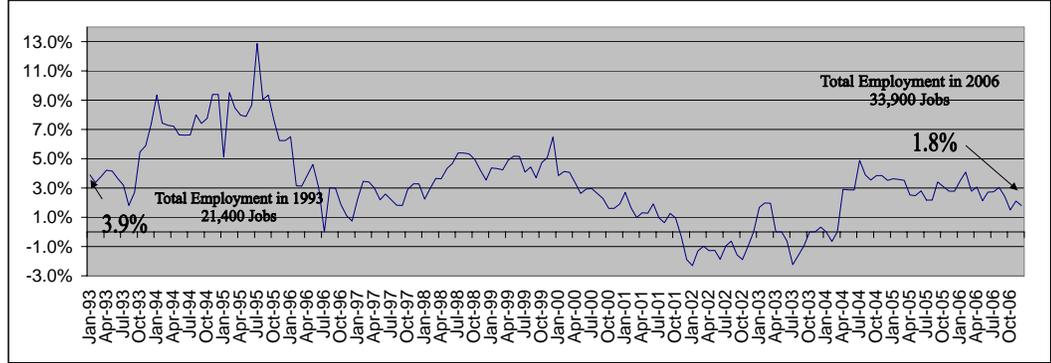
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*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

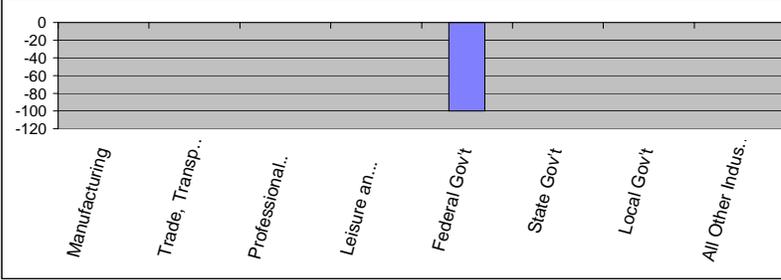
Carson City MSA Industry Composition



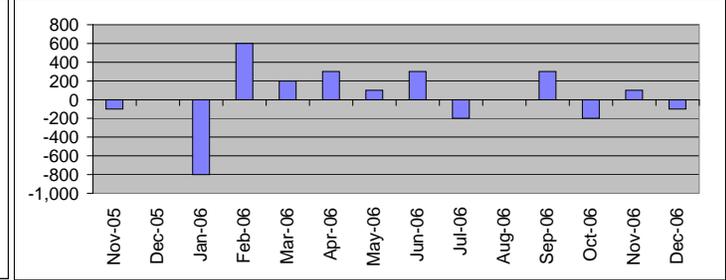
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,900	34,000	33,300	-100	-0.3%	600	1.8%
Goods Producing	5,600	5,600	5,600	0	0.0%	0	0.0%
Manufacturing	3,100	3,100	3,100	0	0.0%	0	0.0%
Services Producing	28,300	28,400	27,700	-100	-0.4%	600	2.2%
Private Services Producing	16,900	16,900	16,800	0	0.0%	100	2.1%
Trade, Transportation & Utilities	4,900	4,900	4,800	0	0.0%	0	0.0%
Retail	3,800	3,800	3,800	0	0.0%	0	0.0%
Professional & Business Services	2,600	2,600	2,600	0	0.0%	0	0.0%
Leisure & Hospitality	4,100	4,100	3,900	0	0.0%	200	5.1%
Government	11,400	11,500	10,900	-100	-0.9%	500	4.6%
Federal	500	600	500	-100	-16.7%	0	0.0%
State	7,800	7,800	7,300	0	0.0%	500	6.8%
Local	3,100	3,100	3,100	0	0.0%	0	0.0%

Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,678	7.7%
6	100-249	25	3,780	17.3%
5	50-99	48	3,232	14.8%
4	20-49	165	4,977	22.8%
3	10-19	263	3,504	16.0%
2	5-9	387	2,586	11.8%
1	0-4	1,282	2,112	9.7%
Total		2,174	21,869	100.0%

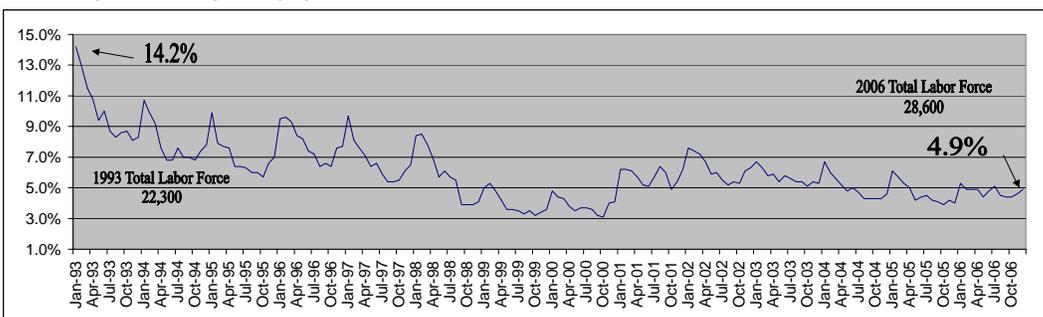
Largest Private Employers - Jun 2006

Employer	Employees	Industry
CARSON CITY NUGGET	400-499	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
PINON PLAZA RESORT	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Foundries
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linens Supply
SLOTWORLD INC	100-199	Casinos
LOWES HOME IMPROVEMENT	100-199	Home Centers
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
NEVADA APPEAL	100-199	Newspapers
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help

Labor Force and Unemployment

	DEC 2006	NOV 2006	DEC 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	28,600	28,700	27,100	-100	-0.3%	1,500	5.5%
Unemployment	1,400	1,300	1,100	100	7.7%	300	27.3%
Unemployment Rate	4.9%	4.6%	4.0%	*	*	*	*
Total Employment	27,200	27,400	26,000	-200	-0.7%	1,200	4.6%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$18.25
Natural Resources and Mining	N/A
Construction	\$19.19
Manufacturing	\$17.62
Trade, Transportation & Utilities	\$16.24
Information	\$17.76
Financial Activities	\$15.77
Professional & Business Services	\$19.01
Education & Health Services	\$19.69
Leisure & Hospitality	\$9.37
Other Services	\$13.80
Government	\$23.64

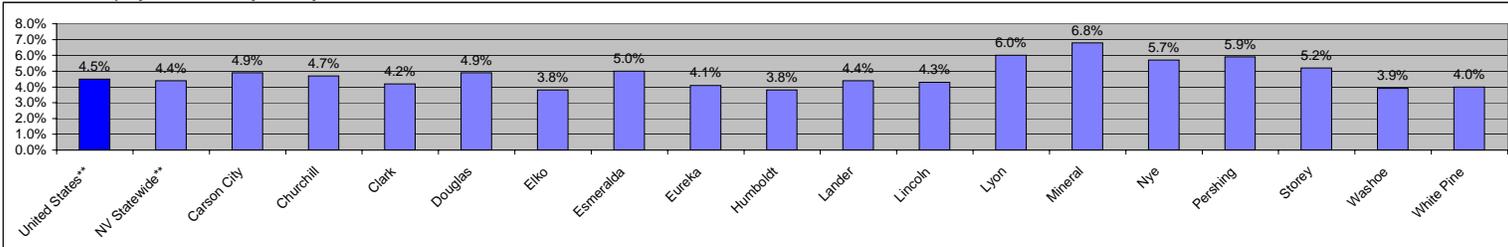
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

December 2006

Current Unemployment Rates By County



Total Labor Force - December 2006

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,323,700	1,267,700	56,000	4.4%
Carson City	28,600	27,190	1,410	4.9%
Churchill	13,140	12,520	620	4.7%
Clark	945,220	905,560	39,660	4.2%
Douglas	22,660	21,550	1,110	4.9%
Elko	24,360	23,430	930	3.8%
Esmeralda	460	440	20	5.0%
Eureka	710	680	30	4.1%
Humboldt	7,970	7,660	310	3.8%
Lander	2,850	2,720	130	4.4%
Lincoln	1,530	1,460	70	4.3%
Lyon	21,940	20,620	1,320	6.0%
Mineral	2,150	2,000	150	6.8%
Nye	17,850	16,830	1,020	5.7%
Pershing	2,380	2,240	140	5.9%
Storey	2,320	2,200	120	5.2%
Washoe	225,220	216,420	8,800	3.9%
White Pine	4,320	4,150	170	4.0%
Elko Micropolitan Area***	25,070	24,110	960	3.8%

Total Labor Force - December 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,230,700	1,187,200	43,500	3.8%
Carson City	27,070	25,980	1,090	4.0%
Churchill	12,200	11,720	480	3.9%
Clark	875,770	845,450	30,320	3.5%
Douglas	21,490	20,600	890	4.1%
Elko	23,390	22,550	840	3.6%
Esmeralda	440	420	20	4.4%
Eureka	680	650	30	4.4%
Humboldt	7,680	7,410	270	3.5%
Lander	2,740	2,630	110	4.1%
Lincoln	1,470	1,410	60	4.3%
Lyon	20,220	19,210	1,010	5.0%
Mineral	2,050	1,930	120	5.8%
Nye	16,310	15,580	730	4.5%
Pershing	2,320	2,200	120	5.3%
Storey	2,170	2,070	100	4.8%
Washoe	210,520	203,370	7,150	3.4%
White Pine	4,220	4,060	160	3.9%
Elko Micropolitan Area***	24,080	23,210	870	3.6%

Labor Force Change (December 2005 to December 2006)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	93,000	7.6%	80,500	6.8%	12,500	28.7%
Carson City	1,530	5.7%	1,210	4.7%	320	29.4%
Churchill	940	7.7%	800	6.8%	140	29.2%
Clark	69,450	7.9%	60,110	7.1%	9,340	30.8%
Douglas	1,170	5.4%	950	4.6%	220	24.7%
Elko	970	4.1%	880	3.9%	90	10.7%
Esmeralda	20	4.5%	20	4.8%	0	0.0%
Eureka	30	4.4%	30	4.6%	0	0.0%
Humboldt	290	3.8%	250	3.4%	40	14.8%
Lander	110	4.0%	90	3.4%	20	18.2%
Lincoln	60	4.1%	50	3.5%	10	16.7%
Lyon	1,720	8.5%	1,410	7.3%	310	30.7%
Mineral	100	4.9%	70	3.6%	30	25.0%
Nye	1,540	9.4%	1,250	8.0%	290	39.7%
Pershing	60	2.6%	40	1.8%	20	16.7%
Storey	150	6.9%	130	6.3%	20	20.0%
Washoe	14,700	7.0%	13,050	6.4%	1,650	23.1%
White Pine	100	2.4%	90	2.2%	10	6.3%
Elko Micropolitan Area***	990	4.1%	900	3.9%	90	10.3%

Employment by Area - 2nd Quarter 2006 (Apr-Jun) Average

	2nd Qtr 2006	2nd Qtr 2005	Total Change	% Change
Nevada	1,275,616	1,214,122	61,494	5.1%
Carson City	32,101	32,177	-76	-0.2%
Churchill	8,914	8,733	181	2.1%
Clark	914,477	864,035	50,442	5.8%
Douglas	22,022	21,919	103	0.5%
Elko	20,535	20,058	477	2.4%
Esmeralda	239	231	8	3.5%
Eureka	4,226	3,784	442	11.7%
Humboldt	7,938	7,511	427	5.7%
Lander	2,019	1,976	43	2.2%
Lincoln	1,311	1,290	21	1.6%
Lyon	13,037	12,213	824	6.7%
Mineral	1,663	1,708	-45	-2.6%
Nye	12,758	12,074	684	5.7%
Pershing	1,852	1,890	-38	-2.0%
Storey	2,013	1,292	721	55.8%
Washoe	218,613	211,034	7,579	3.6%
White Pine	3,921	3,856	65	1.7%

Employment By Industry - 2nd Quarter 2006 (Apr-Jun) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	13,832	146,174	50,465	223,502	15,108	65,406	158,652	86,744	338,648	28,642	146,957
Carson City	*	2,223	3,162	4,710	291	1,600	2,489	2,244	4,062	884	10,401
Churchill	277	863	501	1,923	134	328	954	817	1,083	153	1,879
Clark	504	110,626	27,119	154,277	10,930	50,005	115,631	59,631	273,369	20,259	91,210
Douglas	184	2,160	1,785	2,751	230	805	1,691	1,130	8,534	373	2,348
Elko	2,338	1,317	212	3,567	193	520	972	1,089	6,055	531	3,724
Esmeralda	72	19	*	17	*	0	*	0	*	*	101
Eureka	3,698	*	*	53	*	5	11	*	38	8	190
Humboldt	2,099	398	324	1,445	92	114	460	273	1,134	205	1,392
Lander	685	20	*	430	*	23	41	35	213	5	528
Lincoln	38	23	*	208	22	50	*	29	84	6	618
Lyon	782	1,531	2,397	2,612	23	266	797	609	1,576	250	2,178
Mineral	24	23	*	132	*	35	*	91	258	8	582
Nye	1,180	1,220	338	1,808	90	331	2,836	647	2,179	227	1,882
Pershing	539	24	38	192	10	29	17	37	173	49	744
Storey	79	174	398	797	*	18	62	7	156	124	197
Washoe	507	24,373	14,073	45,841	2,778	10,726	28,283	19,795	39,143	5,373	27,490
White Pine	738	158	31	536	30	100	123	138	514	69	1,485

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	DEC 2006	DEC 2005	NOV 2006	DEC 2006	DEC 2005	NOV 2006	DEC 2006	DEC 2005	NOV 2006	DEC 2006	DEC 2005	NOV 2006
Construction	121,500	112,500	121,100	\$827.03	\$824.88	\$819.02	38.2	37.7	37.9	\$21.65	\$21.88	\$21.61
Manufacturing	36,000	36,100	37,000	\$621.24	\$600.40	\$620.51	39.9	39.5	39.7	\$15.57	\$15.20	\$15.63
Durable Goods	24,100	25,300	25,500	\$632.81	\$602.56	\$630.83	39.9	38.9	39.7	\$15.86	\$15.49	\$15.89
Non-durable Goods	11,900	10,800	11,500	\$599.20	\$593.64	\$598.99	40.0	40.8	39.8	\$14.98	\$14.55	\$15.05
Wholesale Trade	32,900	31,400	32,800	\$607.94	\$599.65	\$607.20	36.8	35.8	36.8	\$16.52	\$16.75	\$16.50
Retail Trade	127,700	121,700	125,900	\$439.98	\$445.84	\$440.51	34.4	36.1	35.1	\$12.79	\$12.35	\$12.55
Las Vegas-Paradise MSA												
Construction	92,700	86,200	91,600	\$878.19	\$872.87	\$873.52	38.5	38.1	38.6	\$22.81	\$22.91	\$22.63
Manufacturing	19,500	20,100	20,100	\$598.46	\$592.32	\$594.68	40.3	39.7	40.1	\$14.85	\$14.92	\$14.83
Wholesale Trade	19,500	18,600	19,200	\$646.66	\$641.00	\$647.19	38.4	38.2	38.5	\$16.84	\$16.78	\$16.81
Retail Trade	92,000	88,600	92,000	\$455.68	\$459.00	\$454.18	35.6	36.0	35.4	\$12.80	\$12.75	\$12.83

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Nov-05	Dec-05	Jan-06	Feb-06	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Dec-06
Total All Industries	1250.7	1256.6	1258.1	1264.5	1269.4	1279.2	1282.6	1288.6	1294.5	1295.7	1302.9	1303.0	1308.7	1316.7
Natural Resources and Mining	11.2	11.2	11.2	11.2	11.1	11.1	11.2	11.2	11.3	11.6	11.7	11.7	11.8	11.8
Construction	142.1	143.9	144.1	145.8	146.2	147.3	147.4	148	149.9	150.4	152.4	151.6	152.8	154.9
Manufacturing	48.4	48.4	48.6	48.7	48.8	49.1	49.2	49.5	49.6	49.7	49.9	49.9	49.7	50.0
Trade, Transportation & Utilities	219.4	219.7	220.1	221.8	223.9	225.4	226.8	227.6	228.4	228.8	229.6	227.9	228.6	229.3
Retail	134.0	134.2	135.7	136.7	137.6	137.8	138.1	138.5	139.4	139.6	139.9	139.4	139.5	139.3
Information	14.4	14.4	14.5	14.4	14.3	14.5	14.8	14.6	14.7	14.6	14.6	15.1	15.1	15.3
Financial Activities	66.9	67.3	67.5	67.6	67.4	67.6	67.9	68.1	68.0	68.4	68.8	68.6	68.8	69.2
Professional & Business Services	147.9	149.3	150.7	151.0	153.3	156.2	157.1	159.0	160.3	159.5	159.8	160.4	162.2	165.1
Education & Health Services	85.7	86.3	86.4	87.0	87.3	87.5	87.6	88.0	88.4	88.5	88.6	89.0	89.1	89.8
Leisure & Hospitality	333.2	333.8	333.7	334.5	334.4	336.1	336.0	337.3	338.4	338.7	339.3	339.2	340.0	340.1
Casino Hotels and Gaming	217.9	218.4	218.7	219.5	217.0	217.1	216.7	217.0	217.7	218.5	218.1	218.2	218.4	218.2
Other Services	35.9	36.2	35.4	35.9	36.1	36.5	36.5	37.0	37.3	37.5	37.9	38.3	38.4	38.7
Government	145.6	146.1	145.9	146.6	146.6	147.9	148.1	148.3	148.2	148.0	150.3	151.3	152.2	152.5

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Micropolitan Statistical Area = Elko and Eureka Counties

State of Nevada
Department of Employment, Training & Rehabilitation
Research & Analysis Bureau
500 E. Third Street
Carson City, NV 89713-0001

Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

Phone (775) 684-0450
Fax (775) 684-0342
E-mail detrlmi@nvdetr.org

Websites
www.nevadaworkforce.com
www.nevadajobconnect.com
www.nvdetr.org



Nevada Economy In Brief

November 2006



The Nevada economy rebounded from weaker than normal job growth reported in October. The state's economy generated 4,400 new jobs in November, the largest November increase in six years. Employment changes generally followed seasonal patterns. The retail sector added 3,600 workers as it geared up for the holidays, matching the five-year average. The construction sector, after reporting an atypical job decline in October, shed a modest 900 jobs in November as winter weather settled into the northern part of the state. The statewide unemployment rate was unchanged in November at 4.2 percent.

The prospects for the holiday shopping season have been the source of much debate this year. On a national level, fears that weakness in the housing market could lead consumers to rein in their holiday spending were not realized in November, as sales were more than five percent higher than a year ago. Whether that trend would carry through December was still uncertain. Sales data for Nevada will not be available for several more weeks, but results from March through September may provide a preview. Taxable sales in Nevada increased approximately five percent over the year during that seven-month period, a decline from the string of double-digit percentage gains recorded from mid-2003 to early 2006.

Economic Indicators

UNEMPLOYMENT RATES **NOV 2006**

NEVADA (SA)*	4.2%
LAS VEGAS-PARADISE MSA	4.0%
RENO-SPARKS MSA	3.7%
CARSON CITY MSA	4.6%
ELKO MICROPOLITAN AREA	3.7%
UNITED STATES (SA)*	4.5%
CALIFORNIA (SA)*	4.6%

*(SA) - Seasonally Adjusted

JOB GROWTH (LAST 12 MONTHS)

NEVADA	4.6%
LAS VEGAS-PARADISE MSA	4.9%
RENO-SPARKS MSA	4.5%
CARSON CITY MSA	2.4%
UNITED STATES	1.3%
CALIFORNIA	1.1%

CONSUMER PRICE INDEX (1yr %Chg)

UNITED STATES	2.0%
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GROSS GAMING WIN (% CHANGE)

OCT 2005 - OCT 2006

NEVADA	0.4%
CLARK COUNTY	0.7%
WASHOE COUNTY	-3.0%

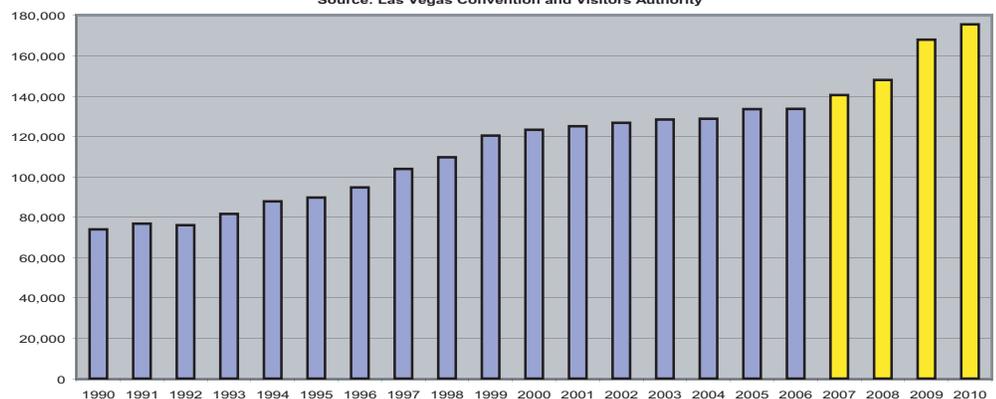
TAXABLE SALES (% CHANGE)

SEP 2005 - SEP 2006

NEVADA	3.5%
CLARK COUNTY	3.5%
WASHOE COUNTY	2.3%

LAS VEGAS HOTEL & MOTEL ROOMS
1990 - 2006 room counts as reported for October each year
2007 - 2010 are projected year-end room counts

Source: Las Vegas Convention and Visitors Authority



Meanwhile, Southern Nevada's tourism industry is quietly posting another year of impressive results. Although no significant additions have been made to Las Vegas' hotel room inventory since Wynn Las Vegas opened in April 2005, annual records are likely to be set for gaming revenues, visitor counts and airline passengers. With approximately 40,000 new rooms (a 30 percent increase) planned over the next few years, the future of the Las Vegas tourism industry remains bright.

Reno, on the other hand, has not had a great year for tourism. Visitor counts and

(Continued on Page2)

In This Issue

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(Note: Data for December 2006 will be released on January 22, 2007)

airline passenger counts were lower than in 2005 through October, but 2007 should see improvement. The U.S. Bowling Congress (formerly ABC) men's tournament will return to Reno in the spring bringing tens of thousands of bowlers from all over the country. The revitalization of Reno's downtown area, spearheaded by several new condominium projects, bodes well for the city's future. Meanwhile, the ongoing development of the massive Tahoe-Reno Industrial Center in adjacent Storey County means the Reno-Sparks MSA will continue to serve as a major

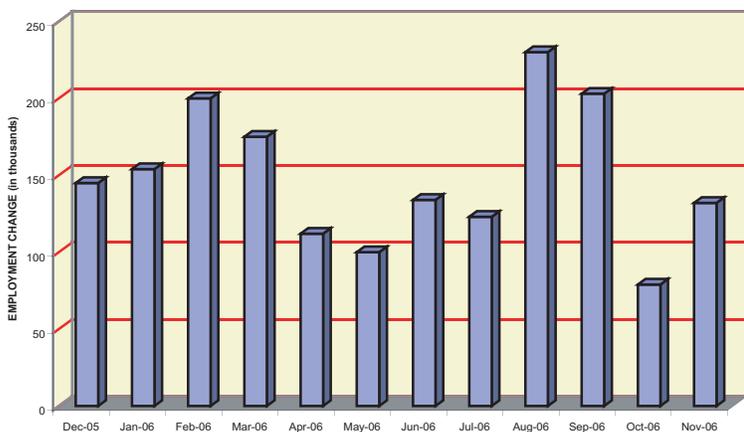
warehousing and distribution center for the entire West Coast.

A recent mining industry conference provided a positive outlook for rural Nevada's major industry as well. Boom and bust cycles in the mining industry typically last at least a decade. The current boom may only be about half way through, meaning several more good years are ahead for the state's mining industry. So although growth in the Silver State has slowed in recent months, the Nevada economy remains in good shape.

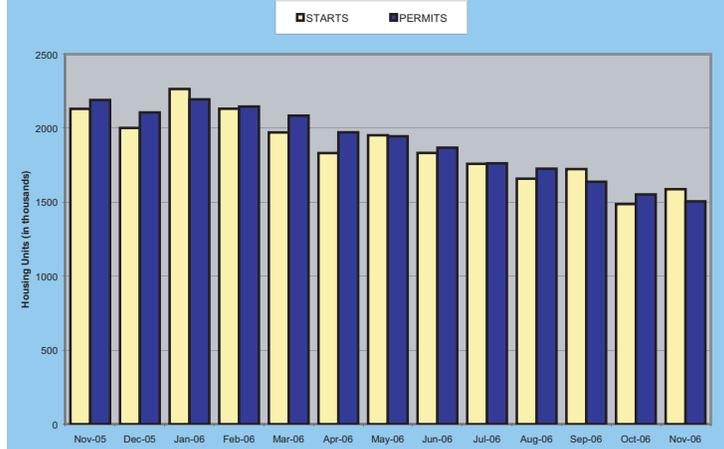
NOTE -- In this issue the following items have been updated with data from the 2nd quarter of 2006:

- Pages 3-6 - Size Class of Industries
- Largest Private Employers
- Page 7 - Employment by Area
- County Employment by Industry

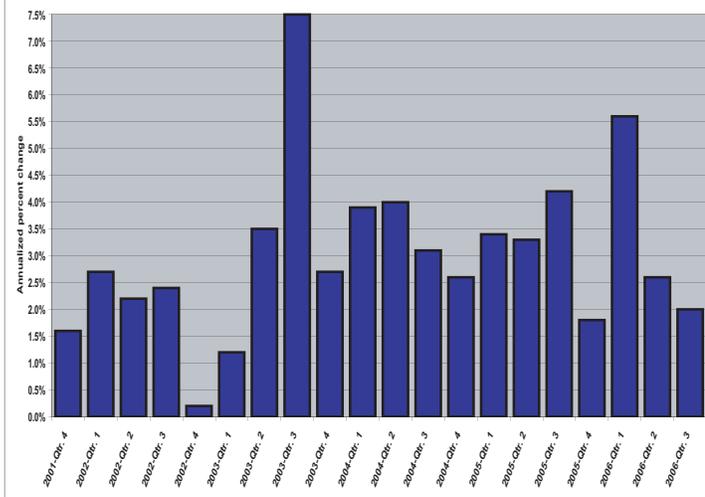
**U.S. EMPLOYMENT GROWTH
BY MONTH, DECEMBER 2005 - NOVEMBER 2006**



U.S. HOUSING TRENDS



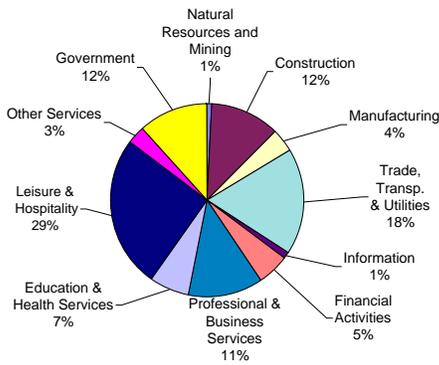
**U.S. GDP GROWTH
By Quarter
Since the End of the 2001 Recession**



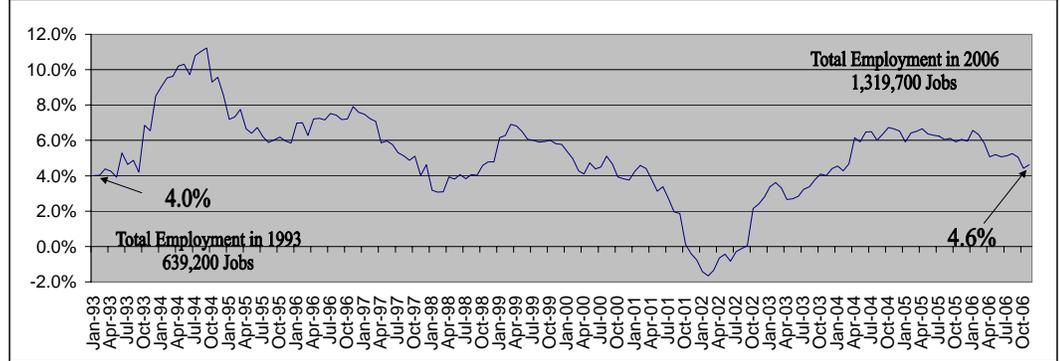
**THE U.S. ECONOMY
as measured by
The Institute for Supply Management
(Index reading below 50 indicates contraction)**



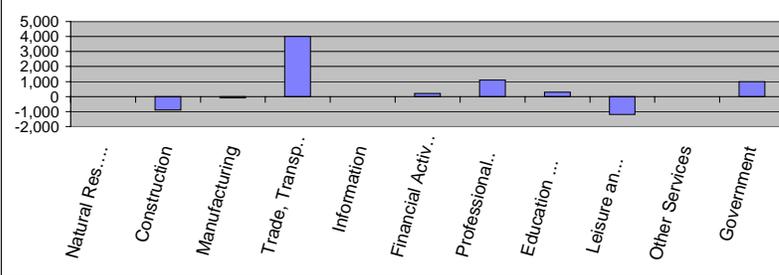
Nevada Industry Composition



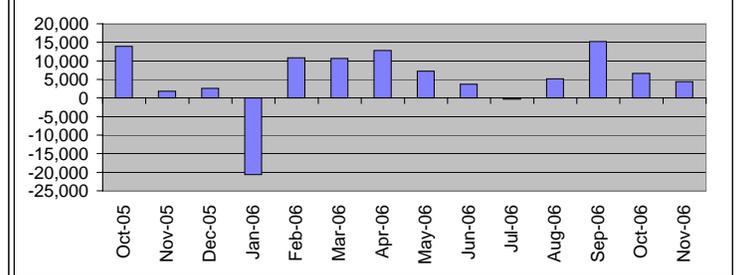
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,319,700	1,315,300	1,261,400	4,400	0.3%	58,300	4.6%
Natural Resources and Mining	11,700	11,700	11,100	0	0.0%	600	5.4%
Construction	153,700	154,600	143,100	-900	-0.6%	10,600	7.4%
Manufacturing	50,000	50,100	48,700	-100	-0.2%	1,300	2.7%
Trade, Transportation & Utilities	234,700	230,700	225,200	4,000	1.7%	9,500	4.2%
Wholesale	39,600	39,600	38,100	0	0.0%	1,500	3.9%
Retail	144,800	141,200	139,100	3,600	2.5%	5,700	4.1%
Trans, Warehousing and Utilities	50,300	49,900	48,000	400	0.8%	2,300	4.8%
Information	15,100	15,100	14,400	0	0.0%	700	4.9%
Financial Activities	69,000	68,800	67,100	200	0.3%	1,900	2.8%
Finance and Insurance	42,400	42,300	41,200	100	0.2%	1,200	2.9%
Professional & Business Services	164,400	163,300	149,800	1,100	0.7%	14,600	9.7%
Education & Health Services	89,300	89,000	85,900	300	0.3%	3,400	4.0%
Health Care and Social Assistance	82,400	82,100	79,800	300	0.4%	2,600	3.3%
Leisure & Hospitality	338,200	339,400	331,500	-1,200	-0.4%	6,700	2.0%
Casino Hotels and Gaming	216,800	218,300	216,300	-1,500	-0.7%	500	0.2%
Food Services and Drinking Places	93,300	92,700	88,000	600	0.6%	5,300	6.0%
Other Services	38,000	38,000	35,500	0	0.0%	2,500	7.0%
Government	155,600	154,600	149,100	1,000	0.6%	6,500	4.4%

Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	100	221,976	19.5%
8	500-999	124	86,085	7.6%
7	250-499	273	94,674	8.3%
6	100-249	1,117	168,564	14.8%
5	50-99	2,068	141,729	12.5%
4	20-49	5,846	175,896	15.5%
3	10-19	8,497	115,234	10.1%
2	5-9	11,716	78,018	6.9%
1	0-4	39,670	55,952	4.9%
Total		69,411	1,138,128	100.0%

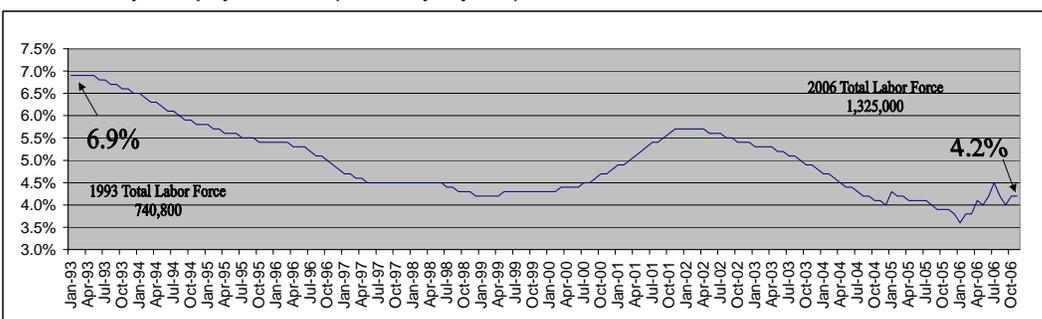
Nevada's Largest Private Employers - Jun 2006

Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
VENETIAN RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4500-4999	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels
RED ROCK STATION RESORT & CASINO	3000-3499	Casino Hotels

Labor Force and Unemployment

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,325,000	1,306,400	1,229,600	18,600	1.4%	95,400	7.8%
Unemployment	53,800	51,700	45,700	2,100	4.1%	8,100	17.7%
Unemployment Rate	4.1%	4.0%	3.7%	*	*	*	*
Unemployment Rate (SA)	4.2%	4.2%	3.9%	*	*	*	*
Total Employment	1,271,200	1,254,700	1,183,900	16,500	1.3%	87,300	7.4%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

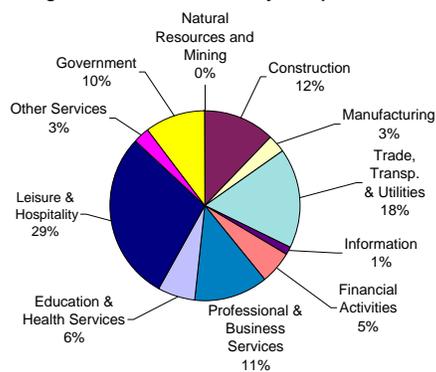


2006 Avg Wages By Industry-OES Survey Data

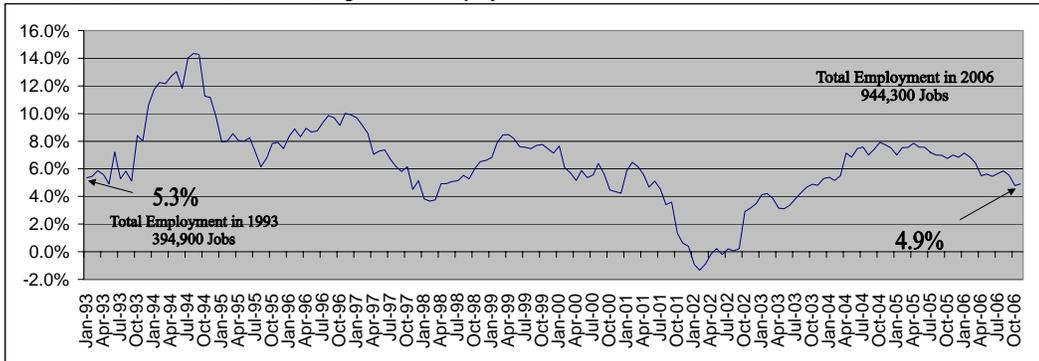
Industry	Avg. Hourly Wage
Total All Industries	\$17.07
Natural Resources and Mining	\$23.31
Construction	\$20.49
Manufacturing	\$18.26
Trade, Transportation & Utilities	\$15.74
Information	\$22.57
Financial Activities	\$19.72
Professional & Business Services	\$19.22
Education & Health Services	\$20.34
Leisure & Hospitality	\$11.77
Other Services	\$15.04
Government	\$23.83

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.
Note: The statewide unemployment rate is seasonally adjusted

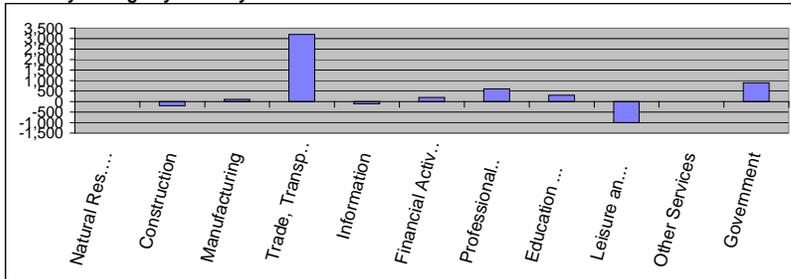
Las Vegas-Paradise MSA Industry Composition



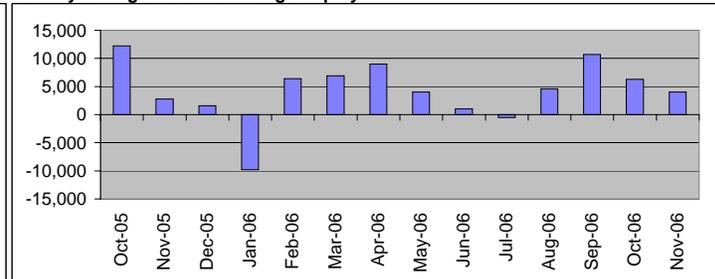
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	944,300	940,300	900,100	4,000	0.4%	44,200	4.9%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	115,900	116,100	106,700	-200	-0.2%	9,200	8.6%
Manufacturing	26,900	26,800	25,600	100	0.4%	1,300	5.1%
Trade, Transportation & Utilities	162,100	158,900	155,700	3,200	2.0%	6,400	4.1%
Wholesale	24,000	24,000	22,800	0	0.0%	1,200	5.3%
Retail	103,000	100,200	99,300	2,800	2.8%	3,700	3.7%
Trans, Warehousing and Utilities	35,100	34,700	33,600	400	1.2%	1,500	4.5%
Information	11,100	11,200	10,500	-100	-0.9%	600	5.7%
Financial Activities	53,000	52,800	51,200	200	0.4%	1,800	3.5%
Finance and Insurance	32,000	31,900	31,000	100	0.3%	1,000	3.2%
Professional & Business Services	117,900	117,300	106,600	600	0.5%	11,300	10.6%
Education & Health Services	61,200	60,900	58,900	300	0.5%	2,300	3.9%
Health Care and Social Assistance	56,700	56,500	54,400	200	0.4%	2,300	4.2%
Leisure & Hospitality	272,900	273,900	268,200	-1,000	-0.4%	4,700	1.8%
Casino Hotels and Gaming	178,600	179,800	178,500	-1,200	-0.7%	100	0.1%
Food Services and Drinking Places	72,400	72,200	68,800	200	0.3%	3,600	5.2%
Other Services	26,500	26,500	24,800	0	0.0%	1,700	6.9%
Government	96,400	95,500	91,500	900	0.9%	4,900	5.4%

Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	81	189,409	22.9%
8	500-999	98	68,502	8.3%
7	250-499	207	71,252	8.6%
6	100-249	796	120,572	14.6%
5	50-99	1,474	101,093	12.2%
4	20-49	3,940	119,339	14.4%
3	10-19	5,445	73,991	8.9%
2	5-9	7,467	49,976	6.0%
1	0-4	25,104	34,493	4.2%
Total		44,612	828,627	100.0%

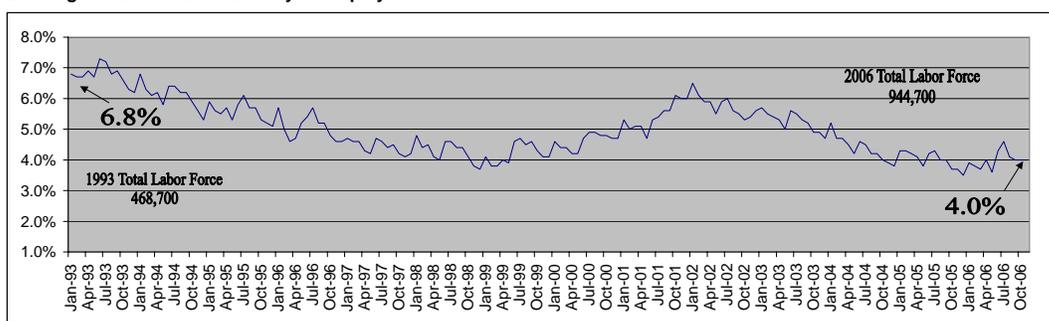
Largest Private Employers - Jun 2006

Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
VENETIAN RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4500-4999	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels
RED ROCK STATION RESORT & CASINO	3000-3499	Casino Hotels

Labor Force and Unemployment

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	944,700	931,500	875,000	13,200	8.0%	69,700	8.0%
Unemployment	38,200	37,000	32,400	1,200	3.2%	5,800	17.9%
Unemployment Rate	4.0%	4.0%	3.7%	*	*	*	*
Total Employment	906,500	894,500	842,600	12,000	1.3%	63,900	7.6%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



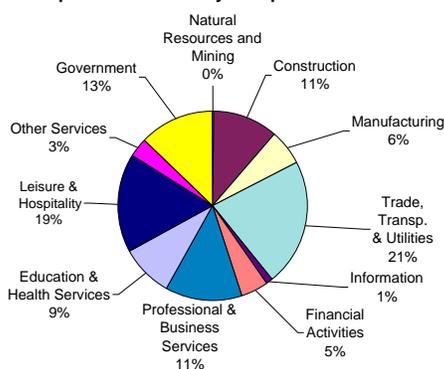
2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$16.92
Natural Resources and Mining	\$19.75
Construction	\$20.71
Manufacturing	\$17.89
Trade, Transportation & Utilities	\$15.46
Information	\$23.76
Financial Activities	\$19.75
Professional & Business Services	\$19.40
Education & Health Services	\$19.79
Leisure & Hospitality	\$12.11
Other Services	\$14.70
Government	\$24.63

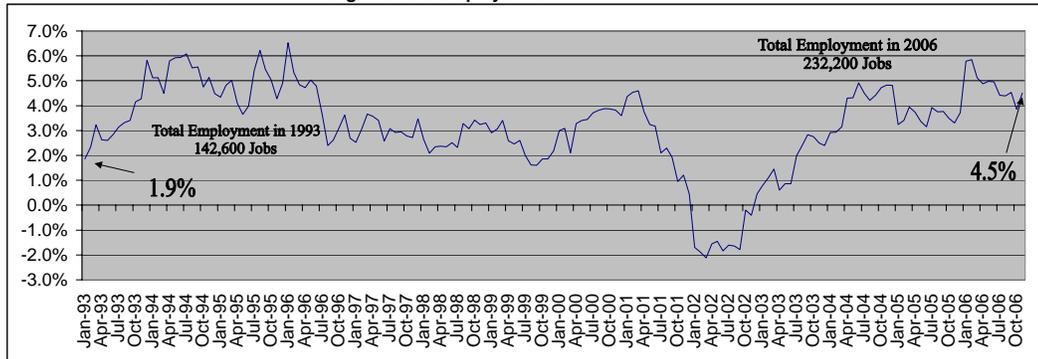
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

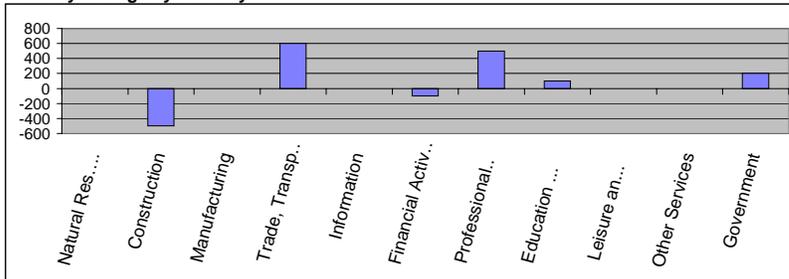
Reno-Sparks MSA Industry Composition



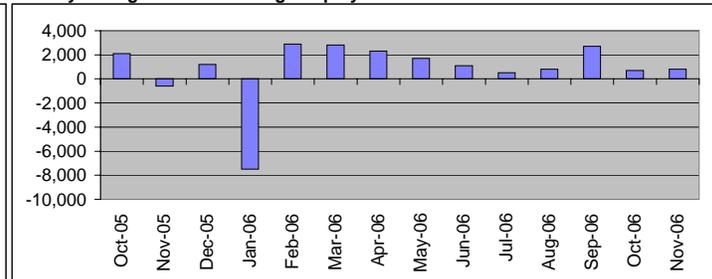
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	232,200	231,400	222,200	800	0.3%	10,000	4.5%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	25,900	26,400	24,300	-500	-1.9%	1,600	6.6%
Manufacturing	14,400	14,400	14,200	0	0.0%	200	1.4%
Trade, Transportation & Utilities	50,000	49,400	47,000	600	1.2%	3,000	6.4%
Wholesale	11,200	11,200	11,000	0	0.0%	200	1.8%
Retail	26,700	26,100	24,800	600	2.3%	1,900	7.7%
Trans, Warehousing and Utilities	12,100	12,100	11,200	0	0.0%	900	8.0%
Information	2,700	2,700	2,900	0	0.0%	-200	-6.9%
Financial Activities	11,000	11,100	11,000	-100	-0.9%	0	0.0%
Finance and Insurance	7,100	7,200	7,000	-100	-1.4%	100	1.4%
Professional & Business Services	30,600	30,100	28,900	500	1.7%	1,700	5.9%
Education & Health Services	20,300	20,200	19,800	100	0.5%	500	2.5%
Leisure & Hospitality	39,700	39,700	38,000	0	0.0%	1,700	4.5%
Casino Hotels and Gaming	22,600	22,700	22,400	-100	-0.4%	200	0.9%
Food Services and Drinking Places	13,600	13,200	12,300	400	3.0%	1,300	10.6%
Other Services	7,600	7,600	7,100	0	0.0%	500	7.0%
Government	29,600	29,400	28,600	200	0.7%	1,000	3.5%

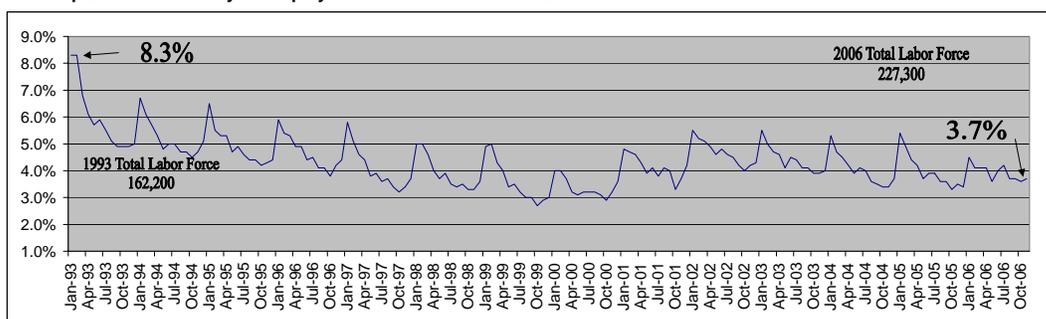
Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	23,628	12.1%
8	500-999	15	10,251	5.2%
7	250-499	44	14,939	7.6%
6	100-249	212	31,420	16.1%
5	50-99	406	27,631	14.1%
4	20-49	1,200	35,675	18.3%
3	10-19	1,822	24,715	12.7%
2	5-9	2,380	15,640	8.0%
1	0-4	7,637	11,474	5.9%
Total		13,729	195,373	100.0%

Labor Force and Unemployment

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	227,300	224,100	211,600	3,200	1.4%	15,700	7.4%
Unemployment	8,500	8,100	7,400	400	4.9%	1,100	14.9%
Unemployment Rate	3.7%	3.6%	3.5%	*	*	*	*
Total Employment	218,800	216,000	204,200	2,800	1.3%	14,600	7.1%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



Largest Private Employers - Jun 2006

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
RENOVN REGIONAL MEDICAL CENTER	2000-2499	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	2000-2499	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
ST. MARY'S	1500-1999	Hospitals
HARRAH'S RENO	1000-1499	Casino Hotels
HIRE DYNAMICS, LLC	1000-1499	Temporary Help
UNITED PARCEL SERVICE	1000-1499	Couriers
Q&D CONSTRUCTION	900-999	Commercial Bldg
CLUB CAL-NEVA	900-999	Casino Hotels

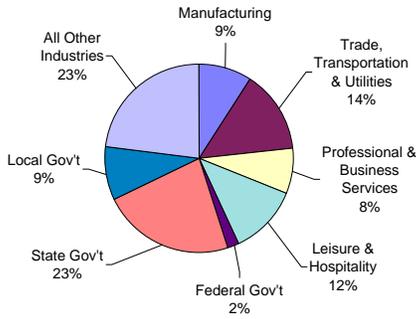
2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.65
Natural Resources and Mining	\$18.83
Construction	\$20.19
Manufacturing	\$18.92
Trade, Transportation & Utilities	\$16.46
Information	\$19.69
Financial Activities	\$20.77
Professional & Business Services	\$17.64
Education & Health Services	\$21.98
Leisure & Hospitality	\$10.21
Other Services	\$16.54
Government	\$23.32

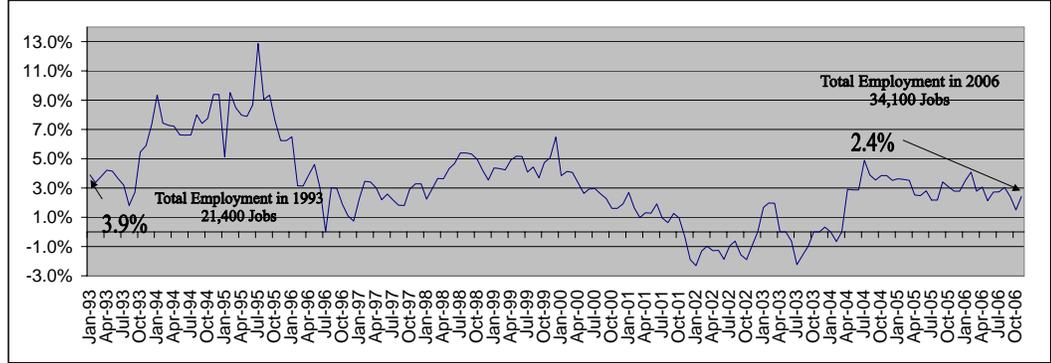
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

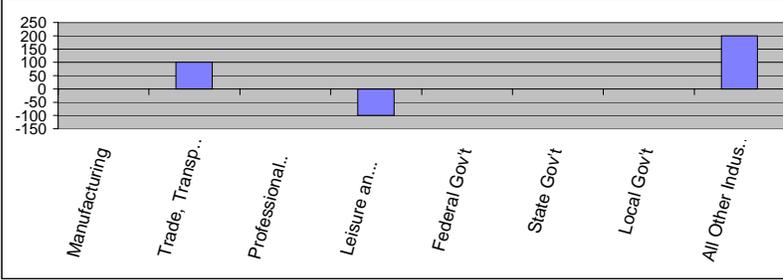
Carson City MSA Industry Composition



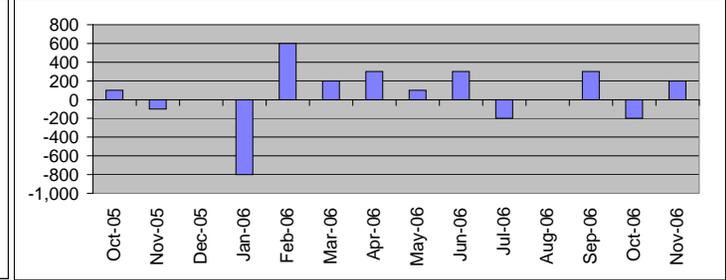
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	34,100	33,900	33,300	200	0.6%	800	2.4%
Goods Producing	5,700	5,600	5,500	100	1.8%	200	3.6%
Manufacturing	3,100	3,100	3,100	0	0.0%	0	0.0%
Services Producing	28,400	28,300	27,800	100	0.4%	600	2.2%
Private Services Producing	16,900	16,800	16,800	100	2.1%	100	2.1%
Trade, Transportation & Utilities	4,900	4,800	4,800	0	0.0%	0	0.0%
Retail	3,800	3,800	3,800	0	0.0%	0	0.0%
Professional & Business Services	2,600	2,600	2,600	0	0.0%	0	0.0%
Leisure & Hospitality	4,100	4,200	3,900	-100	-2.4%	200	5.1%
Government	11,500	11,500	11,000	0	0.0%	500	4.5%
Federal	600	600	600	0	0.0%	0	0.0%
State	7,800	7,800	7,300	0	0.0%	500	6.8%
Local	3,100	3,100	3,100	0	0.0%	0	0.0%

Size Class of Industries - Jun 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,678	7.7%
6	100-249	25	3,780	17.3%
5	50-99	48	3,232	14.8%
4	20-49	165	4,977	22.8%
3	10-19	263	3,504	16.0%
2	5-9	387	2,586	11.8%
1	0-4	1,282	2,112	9.7%
Total		2,174	21,869	100.0%

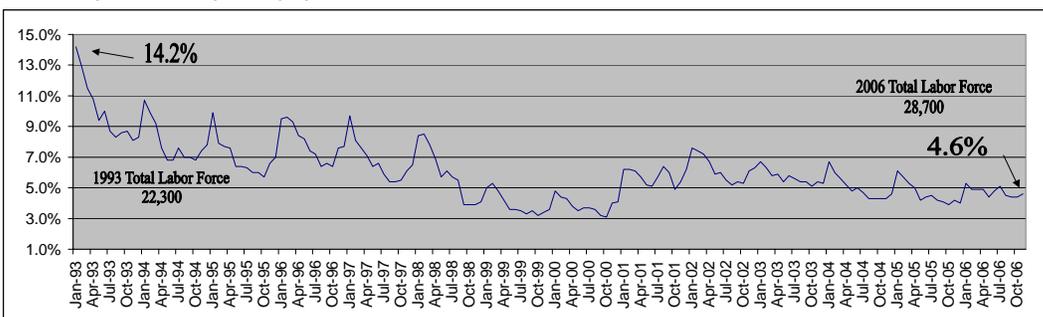
Largest Private Employers - Jun 2006

Employer	Employees	Industry
CARSON CITY NUGGET	400-499	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	300-399	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
PINON PLAZA RESORT	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Foundries
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linens Supply
SLOTWORLD INC	100-199	Casinos
LOWES HOME IMPROVEMENT	100-199	Home Centers
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
NEVADA APPEAL	100-199	Newspapers
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help

Labor Force and Unemployment

	NOV 2006	OCT 2006	NOV 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	28,700	28,200	27,000	500	1.8%	1,700	6.3%
Unemployment	1,300	1,200	1,100	100	8.3%	200	18.2%
Unemployment Rate	4.6%	4.4%	4.2%	*	*	*	*
Total Employment	27,400	27,000	25,900	400	1.5%	1,500	5.8%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$18.25
Natural Resources and Mining	N/A
Construction	\$19.19
Manufacturing	\$17.62
Trade, Transportation & Utilities	\$16.24
Information	\$17.76
Financial Activities	\$15.77
Professional & Business Services	\$19.01
Education & Health Services	\$19.69
Leisure & Hospitality	\$9.37
Other Services	\$13.80
Government	\$23.64

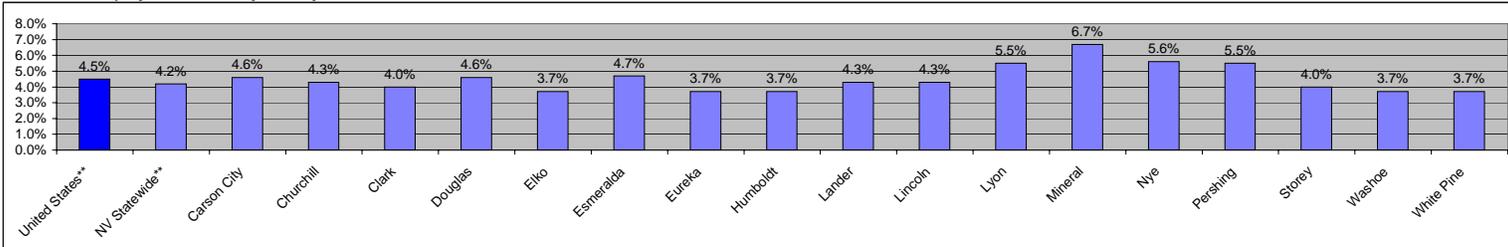
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

November 2006

Current Unemployment Rates By County



Total Labor Force - November 2006

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,325,000	1,271,200	53,800	4.2%
Carson City	28,770	27,430	1,340	4.6%
Churchill	13,340	12,770	570	4.3%
Clark	944,760	906,530	38,230	4.0%
Douglas	22,820	21,770	1,050	4.6%
Elko	24,960	24,040	920	3.7%
Esmeralda	490	470	20	4.7%
Eureka	730	700	30	3.7%
Humboldt	8,160	7,860	300	3.7%
Lander	2,900	2,770	130	4.3%
Lincoln	1,570	1,500	70	4.3%
Lyon	22,250	21,030	1,220	5.5%
Mineral	2,160	2,010	150	6.7%
Nye	17,960	16,950	1,010	5.6%
Pershing	2,470	2,330	140	5.5%
Storey	2,290	2,200	90	4.0%
Washoe	225,000	216,620	8,380	3.7%
White Pine	4,410	4,250	160	3.7%
Elko Metropolitan Area***	25,690	24,740	950	3.7%

Total Labor Force - November 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,229,600	1,183,900	45,700	3.9%
Carson City	27,040	25,890	1,150	4.2%
Churchill	12,370	11,900	470	3.8%
Clark	874,990	842,580	32,410	3.7%
Douglas	21,430	20,550	880	4.1%
Elko	23,720	22,910	810	3.4%
Esmeralda	460	440	20	4.8%
Eureka	690	670	20	3.3%
Humboldt	7,740	7,480	260	3.3%
Lander	2,780	2,670	110	3.9%
Lincoln	1,500	1,430	70	4.3%
Lyon	20,280	19,330	950	4.7%
Mineral	2,030	1,920	110	5.3%
Nye	16,290	15,500	790	4.8%
Pershing	2,370	2,250	120	5.2%
Storey	2,150	2,060	90	4.2%
Washoe	209,460	202,160	7,300	3.5%
White Pine	4,300	4,130	170	4.0%
Elko Metropolitan Area***	24,410	23,580	830	3.4%

Labor Force Change (November 2005 to November 2006)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	95,400	7.8%	87,300	7.4%	8,100	17.7%
Carson City	1,730	6.4%	1,540	5.9%	190	16.5%
Churchill	970	7.8%	870	7.3%	100	21.3%
Clark	69,770	8.0%	63,950	7.6%	5,820	18.0%
Douglas	1,390	6.5%	1,220	5.9%	170	19.3%
Elko	1,240	5.2%	1,130	4.9%	110	13.6%
Esmeralda	30	6.5%	30	6.8%	0	0.0%
Eureka	40	5.8%	30	4.5%	10	50.0%
Humboldt	420	5.4%	380	5.1%	40	15.4%
Lander	120	4.3%	100	3.7%	20	18.2%
Lincoln	70	4.7%	70	4.9%	0	0.0%
Lyon	1,970	9.7%	1,700	8.8%	270	28.4%
Mineral	130	6.4%	90	4.7%	40	36.4%
Nye	1,670	10.3%	1,450	9.4%	220	27.8%
Pershing	100	4.2%	80	3.6%	20	16.7%
Storey	140	6.5%	140	6.8%	0	0.0%
Washoe	15,540	7.4%	14,460	7.2%	1,080	14.8%
White Pine	110	2.6%	120	2.9%	-10	-5.9%
Elko Metropolitan Area***	1,280	5.2%	1,160	4.9%	120	14.5%

Employment by Area - 2nd Quarter 2006 (Apr-Jun) Average

	2nd Qtr 2006	2nd Qtr 2005	Total Change	% Change
Nevada	1,275,616	1,214,122	61,494	5.1%
Carson City	32,101	32,177	-76	-0.2%
Churchill	8,914	8,733	181	2.1%
Clark	914,477	864,035	50,442	5.8%
Douglas	22,022	21,919	103	0.5%
Elko	20,535	20,058	477	2.4%
Esmeralda	239	231	8	3.5%
Eureka	4,226	3,784	442	11.7%
Humboldt	7,938	7,511	427	5.7%
Lander	2,019	1,976	43	2.2%
Lincoln	1,311	1,290	21	1.6%
Lyon	13,037	12,213	824	6.7%
Mineral	1,663	1,708	-45	-2.6%
Nye	12,758	12,074	684	5.7%
Pershing	1,852	1,890	-38	-2.0%
Storey	2,013	1,292	721	55.8%
Washoe	218,613	211,034	7,579	3.6%
White Pine	3,921	3,856	65	1.7%

Employment By Industry - 2nd Quarter 2006 (Apr-Jun) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	13,832	146,174	50,465	223,502	15,108	65,406	158,652	86,744	338,648	28,642	146,957
Carson City	*	2,223	3,162	4,710	291	1,600	2,489	2,244	4,062	884	10,401
Churchill	277	863	501	1,923	134	328	954	817	1,083	153	1,879
Clark	504	110,626	27,119	154,277	10,930	50,005	115,631	59,631	273,369	20,259	91,210
Douglas	184	2,160	1,785	2,751	230	805	1,691	1,130	8,534	373	2,348
Elko	2,338	1,317	212	3,567	193	520	972	1,089	6,055	531	3,724
Esmeralda	72	19	*	17	*	0	*	0	*	*	101
Eureka	3,698	*	*	53	*	5	11	*	38	8	190
Humboldt	2,099	398	324	1,445	92	114	460	273	1,134	205	1,392
Lander	685	20	*	430	*	23	41	35	213	5	528
Lincoln	38	23	*	208	22	50	*	29	84	6	618
Lyon	782	1,531	2,397	2,612	23	266	797	609	1,576	250	2,178
Mineral	24	23	*	132	*	35	*	91	258	8	582
Nye	1,180	1,220	338	1,808	90	331	2,836	647	2,179	227	1,882
Pershing	539	24	38	192	10	29	17	37	173	49	744
Storey	79	174	398	797	*	18	62	7	156	124	197
Washoe	507	24,373	14,073	45,841	2,778	10,726	28,283	19,795	39,143	5,373	27,490
White Pine	738	158	31	536	30	100	123	138	514	69	1,485

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	NOV 2006	NOV 2005	OCT 2006	NOV 2006	NOV 2005	OCT 2006	NOV 2006	NOV 2005	OCT 2006	NOV 2006	NOV 2005	OCT 2006
Construction	120,700	112,800	121,200	\$819.02	\$823.21	\$811.04	37.9	38.2	37.0	\$21.61	\$21.55	\$21.92
Manufacturing	37,200	36,000	36,500	\$622.44	\$598.99	\$620.80	39.9	39.8	40.0	\$15.60	\$15.05	\$15.52
Durable Goods	25,700	25,200	25,000	\$629.64	\$605.18	\$632.00	39.7	39.4	40.0	\$15.86	\$15.36	\$15.80
Non-durable Goods	11,500	10,800	11,500	\$604.61	\$583.02	\$597.49	40.2	40.6	40.1	\$15.04	\$14.36	\$14.90
Wholesale Trade	32,800	31,200	32,900	\$607.94	\$599.40	\$607.02	36.8	36.0	36.7	\$16.52	\$16.65	\$16.54
Retail Trade	125,500	118,700	122,200	\$438.00	\$443.93	\$439.98	34.9	35.6	34.4	\$12.55	\$12.47	\$12.79
Las Vegas-Paradise MSA												
Construction	91,300	85,800	91,500	\$873.60	\$875.45	\$872.48	38.4	38.6	38.0	\$22.75	\$22.68	\$22.96
Manufacturing	20,600	19,900	19,800	\$601.50	\$587.96	\$588.16	40.1	39.7	39.5	\$15.00	\$14.81	\$14.89
Wholesale Trade	19,400	18,500	19,400	\$647.32	\$639.16	\$647.01	38.6	38.0	39.0	\$16.77	\$16.82	\$16.59
Retail Trade	89,900	86,900	89,900	\$456.18	\$452.32	\$451.88	35.5	35.2	34.6	\$12.85	\$12.85	\$13.06

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Oct-05	Nov-05	Dec-05	Jan-06	Feb-06	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06
Total All Industries	1247.6	1250.7	1256.6	1258.1	1264.5	1269.4	1279.2	1282.6	1288.6	1294.5	1295.7	1302.9	1303.0	1308.7
Natural Resources and Mining	11.0	11.2	11.2	11.2	11.2	11.1	11.1	11.2	11.2	11.3	11.6	11.7	11.7	11.8
Construction	141.8	142.1	143.9	144.1	145.8	146.2	147.3	147.4	148	149.9	150.4	152.4	151.6	152.8
Manufacturing	48.3	48.4	48.4	48.6	48.7	48.8	49.1	49.2	49.5	49.6	49.7	49.9	49.9	49.7
Trade, Transportation & Utilities	219.1	219.4	219.7	220.1	221.8	223.9	225.4	226.8	227.6	228.4	228.8	229.6	227.9	228.6
Retail	133.9	134.0	134.2	135.7	136.7	137.6	137.8	138.1	138.5	139.4	139.6	139.9	139.4	139.5
Information	14.4	14.4	14.4	14.5	14.4	14.3	14.5	14.8	14.6	14.7	14.6	14.6	15.1	15.1
Financial Activities	66.7	66.9	67.3	67.5	67.6	67.4	67.6	67.9	68.1	68.0	68.4	68.8	68.6	68.8
Professional & Business Services	147.1	147.9	149.3	150.7	151.0	153.3	156.2	157.1	159.0	160.3	159.5	159.8	160.4	162.3
Education & Health Services	85.5	85.7	86.3	86.4	87.0	87.3	87.5	87.6	88.0	88.4	88.5	88.6	89.0	89.1
Leisure & Hospitality	332.9	333.2	333.8	333.7	334.5	334.4	336.1	336.0	337.3	338.4	338.7	339.3	339.2	340.0
Casino Hotels and Gaming	217.8	217.9	218.4	218.7	219.5	217.0	217.1	216.7	217.5	217.7	218.5	218.1	218.2	218.4
Other Services	35.7	35.9	36.2	35.4	35.9	36.1	36.5	36.0	37.0	37.3	37.5	37.9	38.3	38.4
Government	145.1	145.6	146.1	145.9	146.6	146.6	147.9	148.1	148.3	148.2	148.0	150.3	151.3	152.1

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Metropolitan Statistical Area = Elko and Eureka Counties

State of Nevada
Department of Employment, Training & Rehabilitation
Research & Analysis Bureau
500 E. Third Street
Carson City, NV 89713-0001

Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

Phone (775) 684-0450
Fax (775) 684-0342
E-mail detrlmi@nvdetr.org

Websites
www.nevadaworkforce.com
www.nevadajobconnect.com
www.nvdetr.org



Nevada Economy In Brief

October 2006



Except for signs of a decelerating construction sector, Nevada's economy remained on a steady course in October. The statewide unemployment rate rose slightly to 4.2 percent from 4.0 percent in September, but the rates in the state's metropolitan areas were essentially unchanged. Only two major industries suffered net job losses over the month, and the decline in the leisure and hospitality sector reflected normal seasonal trends as the summer tourism season came to an end. Only the construction sector, the primary driver of Nevada's employment growth during the current business cycle, varied significantly from the statewide trend.

Despite the obvious signs of a housing slowdown in Nevada's urban areas—lower sales, stabilizing prices and fewer permits—employment in the state's construction sector has held up remarkably well. The construction industry added an average of 2,000 jobs per month from February through September, continuing the strong growth trend seen from 2003 through 2005. However, the October data may signal the end of that trend. Construction employment fell by 700 statewide in October. While the decline is modest, and not unprecedented, it compares unfavorably to an average of nearly 2,400 construction jobs added in the previous three Octobers.

Economic Indicators

<u>UNEMPLOYMENT RATES</u>	<u>OCT 2006</u>
NEVADA (SA)*	4.2%
LAS VEGAS-PARADISE MSA	4.0%
RENO-SPARKS MSA	3.6%
CARSON CITY MSA	4.4%
ELKO MICROPOLITAN AREA	3.5%
UNITED STATES (SA)*	4.4%
CALIFORNIA (SA)*	4.5%

*(SA) - Seasonally Adjusted

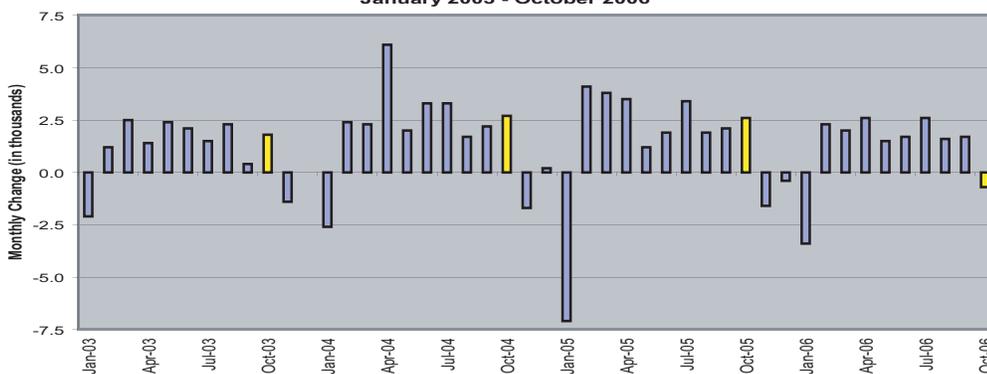
<u>JOB GROWTH (LAST 12 MONTHS)</u>	
NEVADA	4.4%
LAS VEGAS-PARADISE MSA	4.8%
RENO-SPARKS MSA	3.9%
CARSON CITY MSA	1.2%
UNITED STATES	1.5%
CALIFORNIA	1.1%

<u>CONSUMER PRICE INDEX (1yr %Chg)</u>	
UNITED STATES	1.3%

<u>GROSS GAMING WIN (% CHANGE)</u>	
<u>SEP 2005 - SEP 2006</u>	
NEVADA	-2.7%
CLARK COUNTY	-3.3%
WASHOE COUNTY	-0.5%

<u>TAXABLE SALES (% CHANGE)</u>	
<u>AUG 2005 - AUG 2006</u>	
NEVADA	6.2%
CLARK COUNTY	6.5%
WASHOE COUNTY	-0.1%

NEVADA'S CONSTRUCTION INDUSTRY EMPLOYMENT CHANGE by MONTH January 2003 - October 2006



Other data sources provide additional evidence of weakening construction employment. Unemployment claims from the construction sector were up 32 percent over the year in October. Meanwhile, the average workweek for the 120,000 production workers in the industry has been more than one hour per week (approximately 3 percent) lower than a year ago for the past four months. With winter approaching, this trend is likely to continue, but analysts are split over when the housing sector will rebound. However, robust commercial construction should help moderate the housing market woes.

(Continued on Page2)

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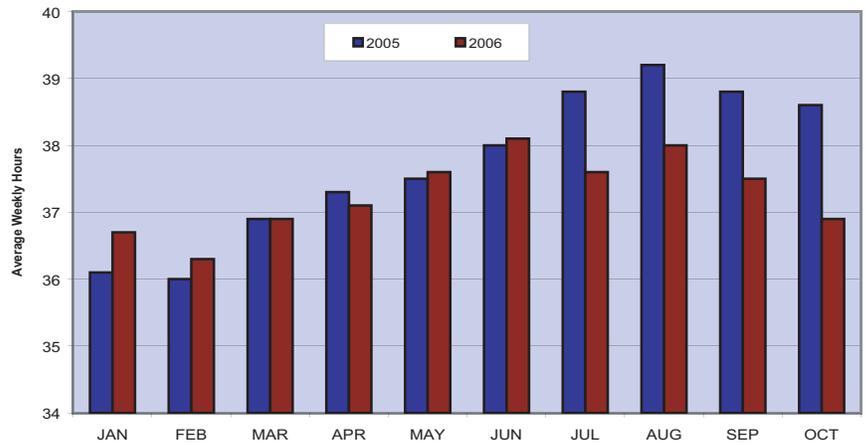
(Note: Data for November 2006 will be released on December 22, 2006)

(Continued from Page 1)

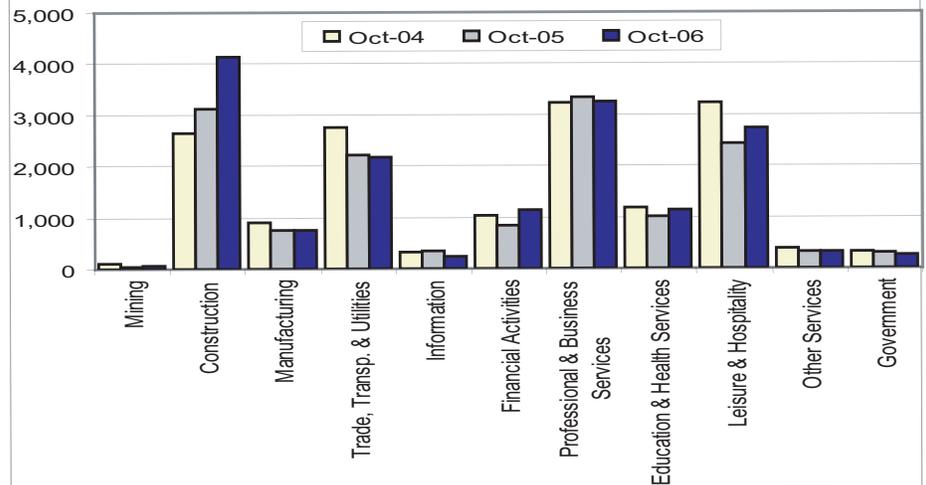
The weakness in housing reflects a nationwide trend, but in other areas Nevada continues to steer its own course. The manufacturing industry lost 23,000 jobs nationwide in the past 12 months but added 1,500 jobs in Nevada. The state's metal mining industry has increased employment by more than 8 percent in the past year, and additional workers are needed for Nevada's mines. The casino hotels and gaming sector has grown modestly since the Wynn Las Vegas opening in April 2005 but is poised for a significant expansion over the next three to four years. The Palazzo at the Venetian, the Encore at Wynn Las Vegas, Project CityCenter and Echelon Place are just a few of the projects that will give a boost to Nevada's largest industry.

Both the U.S. and Nevada economies are facing modest growth in the coming months, but the long-term prospects for Nevada are bright. Nevada's job growth has been running three to four times the national average, and the state should remain among the nation's leaders in job creation.

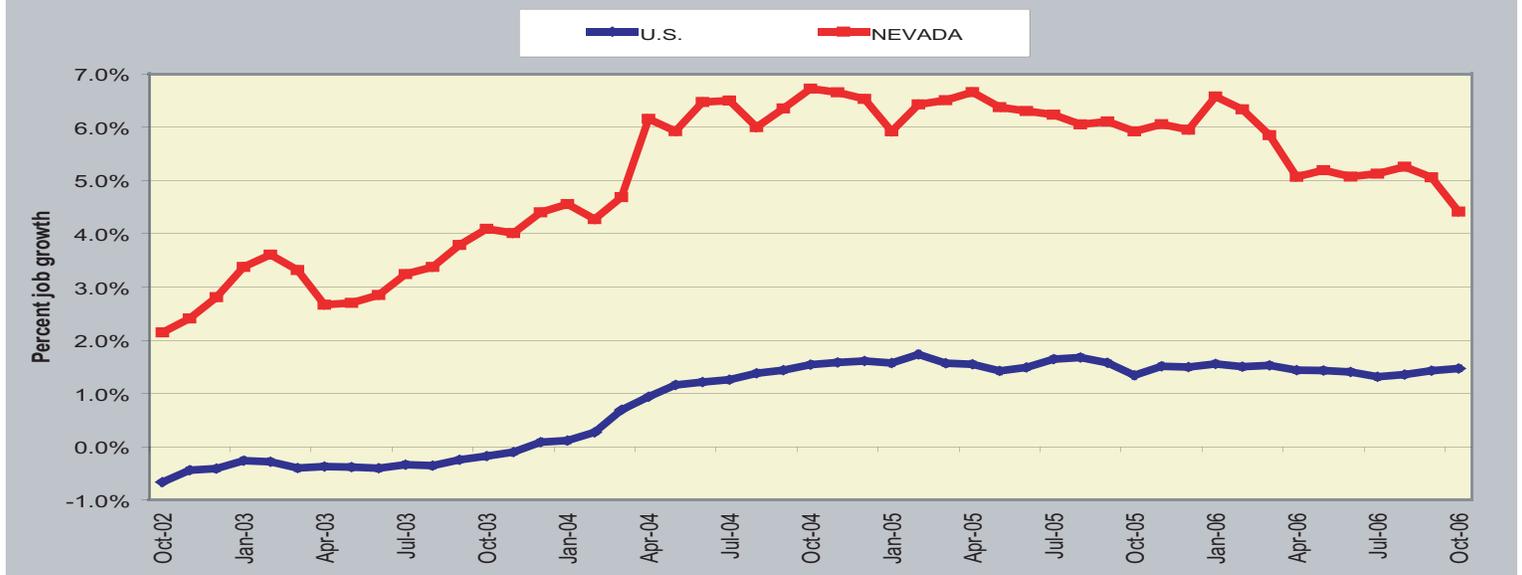
AVERAGE WEEKLY HOURS WORKED
Nevada's Construction Industry
2005-2006



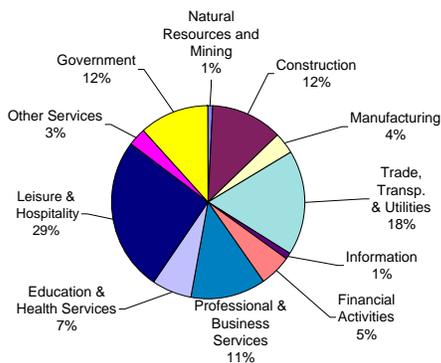
Unemployment Claims by Industry



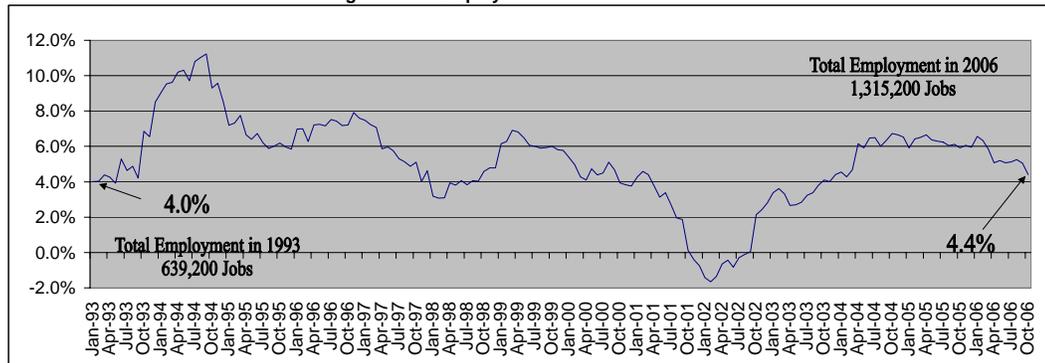
JOB GROWTH
NEVADA vs. U.S.
October 2002 - October 2006
(Year-over-year percent change)



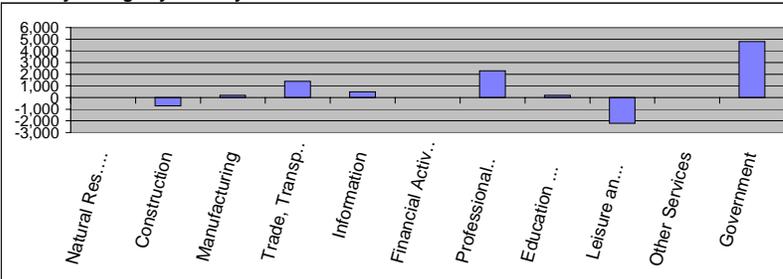
Nevada Industry Composition



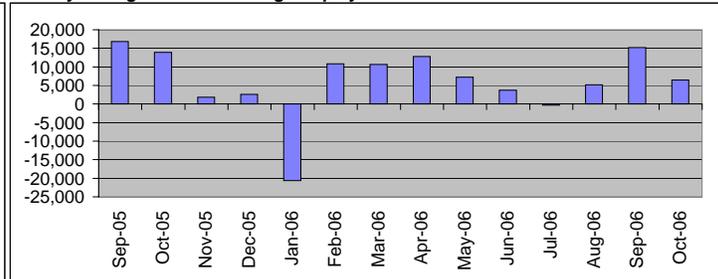
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,315,200	1,308,700	1,259,600	6,500	0.5%	55,600	4.4%
Natural Resources and Mining	11,700	11,700	11,000	0	0.0%	700	6.4%
Construction	154,600	155,300	144,700	-700	-0.5%	9,900	6.8%
Manufacturing	50,000	49,800	48,500	200	0.4%	1,500	3.1%
Trade, Transportation & Utilities	230,700	229,300	221,800	1,400	0.6%	8,900	4.0%
Wholesale	39,600	39,500	38,200	100	0.3%	1,400	3.7%
Retail	141,200	139,900	135,700	1,300	0.9%	5,500	4.1%
Trans, Warehousing and Utilities	49,900	49,900	47,900	0	0.0%	2,000	4.2%
Information	15,100	14,600	14,400	500	3.4%	700	4.9%
Financial Activities	68,900	68,900	66,900	0	0.0%	2,000	3.0%
Finance and Insurance	42,300	42,300	41,000	0	0.0%	1,300	3.2%
Professional & Business Services	163,400	161,100	149,700	2,300	1.4%	13,700	9.2%
Education & Health Services	88,900	88,700	85,500	200	0.2%	3,400	4.0%
Health Care and Social Assistance	82,000	82,000	79,400	0	0.0%	2,600	3.3%
Leisure & Hospitality	339,600	341,800	333,100	-2,200	-0.6%	6,500	2.0%
Casino Hotels and Gaming	218,500	220,300	218,000	-1,800	-0.8%	500	0.2%
Food Services and Drinking Places	92,700	92,500	87,800	200	0.2%	4,900	5.6%
Other Services	38,000	38,000	35,500	0	0.0%	2,500	7.0%
Government	154,300	149,500	148,500	4,800	3.2%	5,800	3.9%

Size Class of Industries - Mar 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	98	215,751	19.4%
8	500-999	130	89,230	8.0%
7	250-499	254	88,860	8.0%
6	100-249	1,092	164,963	14.8%
5	50-99	1,940	133,917	12.0%
4	20-49	5,747	173,278	15.6%
3	10-19	8,368	113,446	10.2%
2	5-9	11,511	76,919	6.9%
1	0-4	39,447	55,870	5.0%
Total		68,587	1,112,234	100.0%

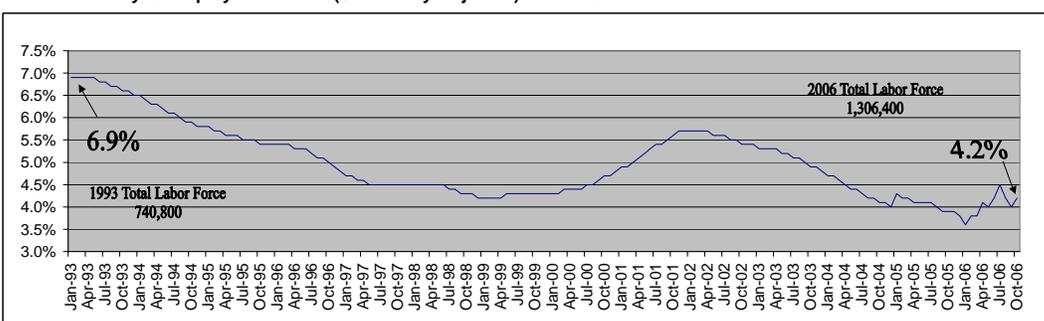
Nevada's Largest Private Employers - Mar 2006

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8000-8499	Casino Hotels
MANDALAY BAY RESORT AND CASINO	8000-8499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	5000-5499	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
VENETIAN CASINO RESORTS, LLC	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,306,400	1,303,100	1,226,900	3,300	0.3%	79,500	6.5%
Unemployment	51,700	52,000	44,400	-300	-0.6%	7,300	16.4%
Unemployment Rate	4.0%	4.0%	3.6%	*	*	*	*
Unemployment Rate (SA)	4.2%	4.0%	3.9%	*	*	*	*
Total Employment	1,254,700	1,251,100	1,182,500	3,600	0.3%	72,200	6.1%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current



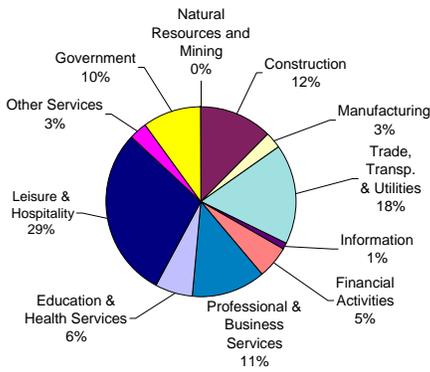
2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.07
Natural Resources and Mining	\$23.31
Construction	\$20.49
Manufacturing	\$18.26
Trade, Transportation & Utilities	\$15.74
Information	\$22.57
Financial Activities	\$19.72
Professional & Business Services	\$19.22
Education & Health Services	\$20.34
Leisure & Hospitality	\$11.77
Other Services	\$15.04
Government	\$23.83

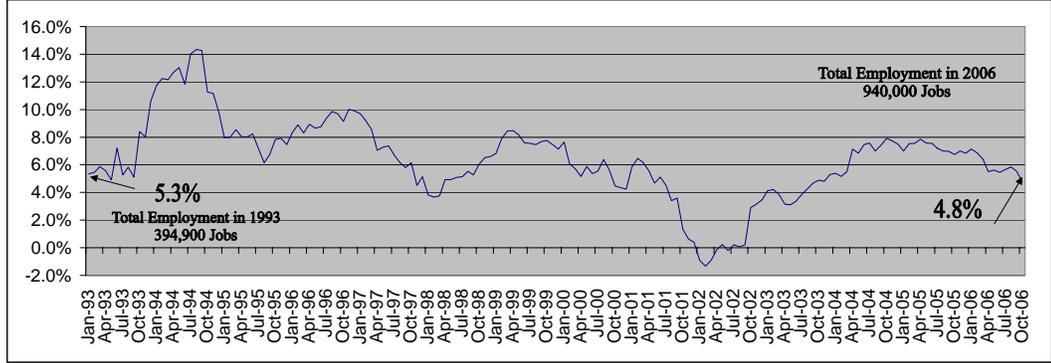
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

Note: The statewide unemployment rate is seasonally adjusted

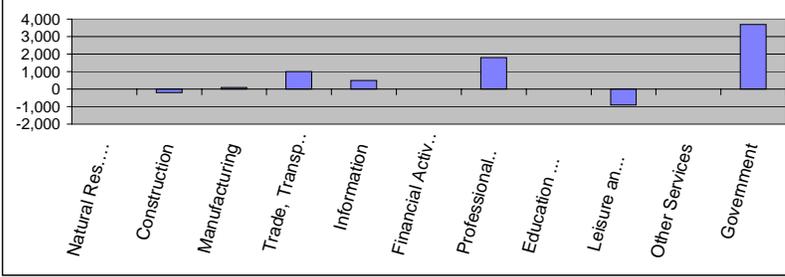
Las Vegas-Paradise MSA Industry Composition



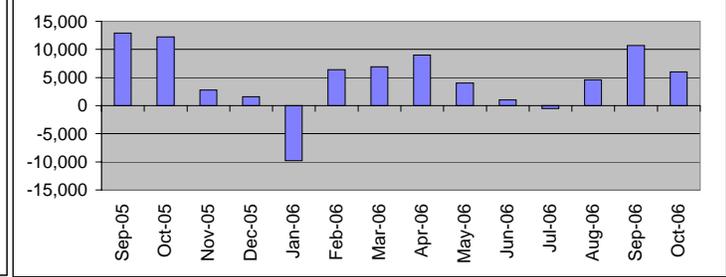
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	940,000	934,000	897,300	6,000	0.6%	42,700	4.8%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	116,100	116,300	107,600	-200	-0.2%	8,500	7.9%
Manufacturing	26,800	26,700	25,500	100	0.4%	1,300	5.1%
Trade, Transportation & Utilities	158,900	157,900	153,000	1,000	0.6%	5,900	3.9%
Wholesale	24,000	24,000	22,800	0	0.0%	1,200	5.3%
Retail	100,200	99,100	96,600	1,100	1.1%	3,600	3.7%
Trans, Warehousing and Utilities	34,700	34,800	33,600	-100	-0.3%	1,100	3.3%
Information	11,200	10,700	10,500	500	4.7%	700	6.7%
Financial Activities	52,800	52,800	51,100	0	0.0%	1,700	3.3%
Finance and Insurance	31,900	31,900	30,900	0	0.0%	1,000	3.2%
Professional & Business Services	117,300	115,500	106,800	1,800	1.6%	10,500	9.8%
Education & Health Services	60,900	60,900	58,600	0	0.0%	2,300	3.9%
Health Care and Social Assistance	56,400	56,400	54,200	0	0.0%	2,200	4.1%
Leisure & Hospitality	274,000	274,900	268,300	-900	-0.3%	5,700	2.1%
Casino Hotels and Gaming	179,900	180,900	179,000	-1,000	-0.6%	900	0.5%
Food Services and Drinking Places	72,200	72,000	68,500	200	0.3%	3,700	5.4%
Other Services	26,500	26,500	24,800	0	0.0%	1,700	6.9%
Government	95,100	91,400	90,700	3,700	4.0%	4,400	4.9%

Size Class of Industries - Mar 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	80	184,761	22.7%
8	500-999	104	72,023	8.9%
7	250-499	183	63,790	7.8%
6	100-249	790	120,803	14.9%
5	50-99	1,381	95,405	11.7%
4	20-49	3,932	119,486	14.7%
3	10-19	5,398	73,216	9.0%
2	5-9	7,354	49,352	6.1%
1	0-4	24,652	34,298	4.2%
Total		43,874	813,134	100.0%

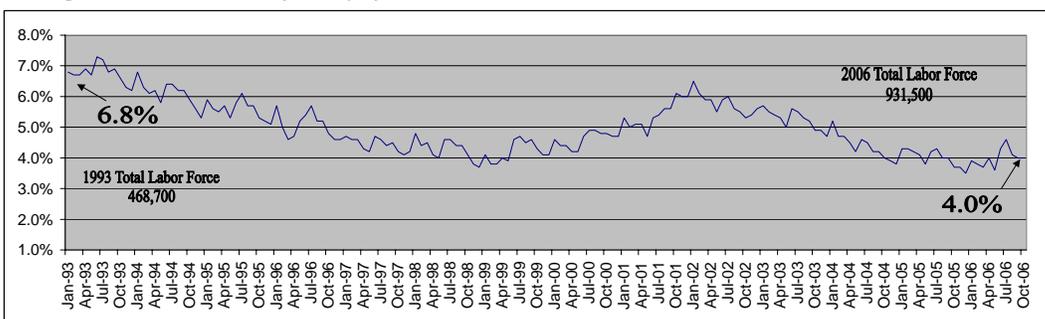
Largest Private Employers - Mar 2006

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8000-8499	Casino Hotels
MANDALAY BAY RESORT AND CASINO	8000-8499	Casino Hotels
MIRAGE CASINO-HOTEL, THE	5500-5999	Casino Hotels
CAESARS PALACE	5000-5499	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3000-3499	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
VENETIAN CASINO RESORTS, LLC	3000-3499	Casino Hotels
LAS VEGAS HILTON	3000-3499	Casino Hotels

Labor Force and Unemployment

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	931,500	926,400	871,700	5,100	6.9%	59,800	6.9%
Unemployment	37,000	37,200	32,000	-200	-0.5%	5,000	15.6%
Unemployment Rate	4.0%	4.0%	3.7%	*	*	*	*
Total Employment	894,500	889,200	839,700	5,300	0.6%	54,800	6.5%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



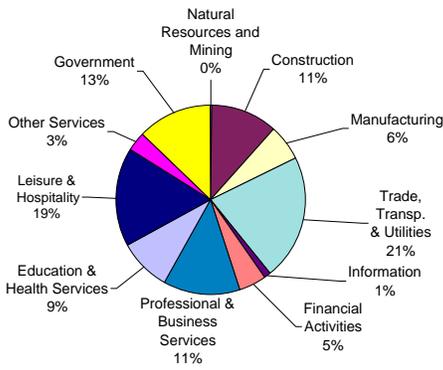
2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$16.92
Natural Resources and Mining	\$19.75
Construction	\$20.71
Manufacturing	\$17.89
Trade, Transportation & Utilities	\$15.46
Information	\$23.76
Financial Activities	\$19.75
Professional & Business Services	\$19.40
Education & Health Services	\$19.79
Leisure & Hospitality	\$12.11
Other Services	\$14.70
Government	\$24.63

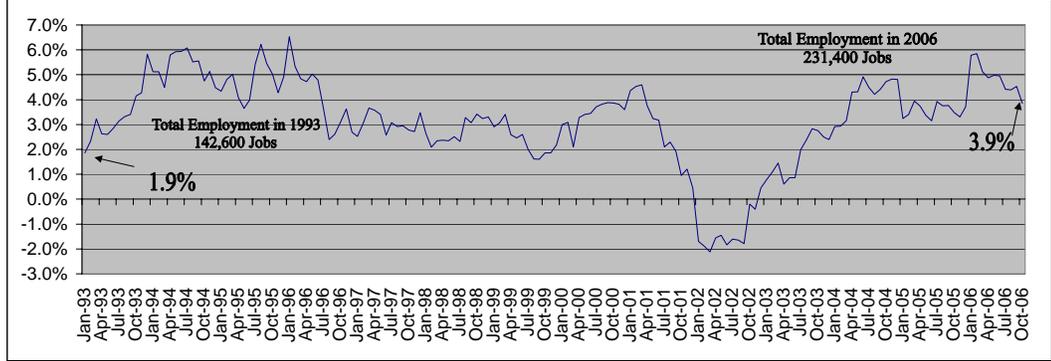
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

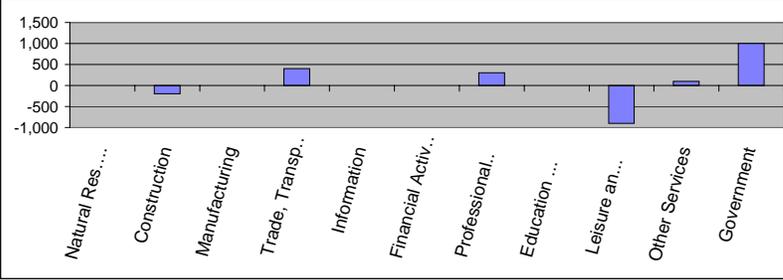
Reno-Sparks MSA Industry Composition



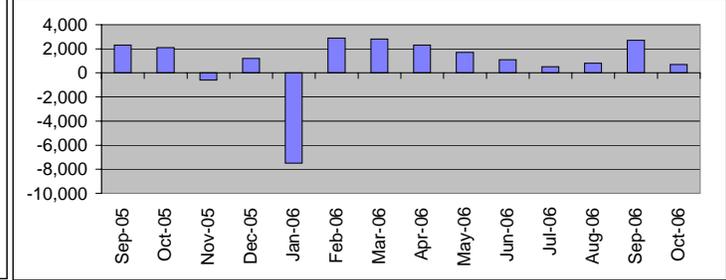
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	231,400	230,700	222,800	700	0.3%	8,600	3.9%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	26,400	26,600	24,800	-200	-0.8%	1,600	6.5%
Manufacturing	14,400	14,400	14,200	0	0.0%	200	1.4%
Trade, Transportation & Utilities	49,400	49,000	46,700	400	0.8%	2,700	5.8%
Wholesale	11,200	11,200	11,000	0	0.0%	200	1.8%
Retail	26,100	25,900	24,400	200	0.8%	1,700	7.0%
Trans, Warehousing and Utilities	12,100	11,900	11,300	200	1.7%	800	7.1%
Information	2,700	2,700	2,800	0	0.0%	-100	-3.6%
Financial Activities	11,100	11,100	10,900	0	0.0%	200	1.8%
Finance and Insurance	7,200	7,100	6,900	100	1.4%	300	4.3%
Professional & Business Services	30,100	29,800	28,400	300	1.0%	1,700	6.0%
Education & Health Services	20,200	20,200	19,700	0	0.0%	500	2.5%
Leisure & Hospitality	39,500	40,400	39,000	-900	-2.2%	500	1.3%
Casino Hotels and Gaming	22,700	23,100	23,200	-400	-1.7%	-500	-2.2%
Food Services and Drinking Places	13,100	13,100	12,400	0	0.0%	700	5.6%
Other Services	7,600	7,500	7,100	100	1.3%	500	7.0%
Government	29,600	28,600	28,800	1,000	3.5%	800	2.8%

Size Class of Industries - Mar 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	23,300	12.3%
8	500-999	13	8,565	4.5%
7	250-499	46	15,833	8.4%
6	100-249	202	29,281	15.5%
5	50-99	385	26,409	14.0%
4	20-49	1,151	34,388	18.2%
3	10-19	1,781	24,303	12.9%
2	5-9	2,288	15,158	8.0%
1	0-4	7,754	11,685	6.2%
Total		13,633	188,922	100.0%

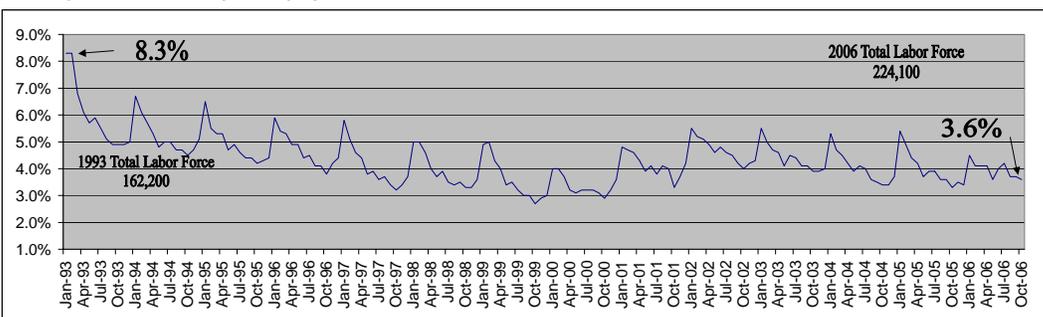
Largest Private Employers - Mar 2006

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
WASHOE MEDICAL CENTER, INC	2500-2999	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
RENO HILTON	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
ST. MARYS	1500-1999	Hospitals
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS, INC-RENO	1500-1999	Casino Hotels
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
HARRAH'S RENO	1000-1499	Casino Hotels
HIRE DYNAMICS, LLC	1000-1499	Temporary Help
UNITED PARCEL SERVICE	1000-1499	Couriers
CLUB CAL-NEVA	900-999	Casino Hotels
INTEGRITY STAFFING SOLUTIONS	900-999	Temporary Help

Labor Force and Unemployment

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	224,100	224,200	211,700	-100	0.0%	12,400	5.9%
Unemployment	8,100	8,300	6,900	-200	-2.4%	1,200	17.4%
Unemployment Rate	3.6%	3.7%	3.3%	*	*	*	*
Total Employment	216,000	215,900	204,800	100	0.0%	11,200	5.5%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



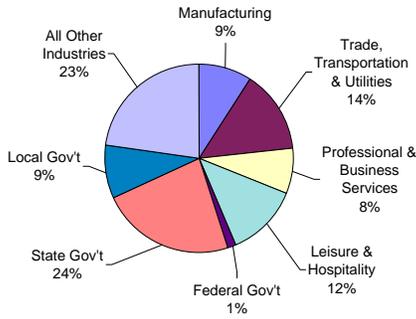
2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.65
Natural Resources and Mining	\$18.83
Construction	\$20.19
Manufacturing	\$18.92
Trade, Transportation & Utilities	\$16.46
Information	\$19.69
Financial Activities	\$20.77
Professional & Business Services	\$17.64
Education & Health Services	\$21.98
Leisure & Hospitality	\$10.21
Other Services	\$16.54
Government	\$23.32

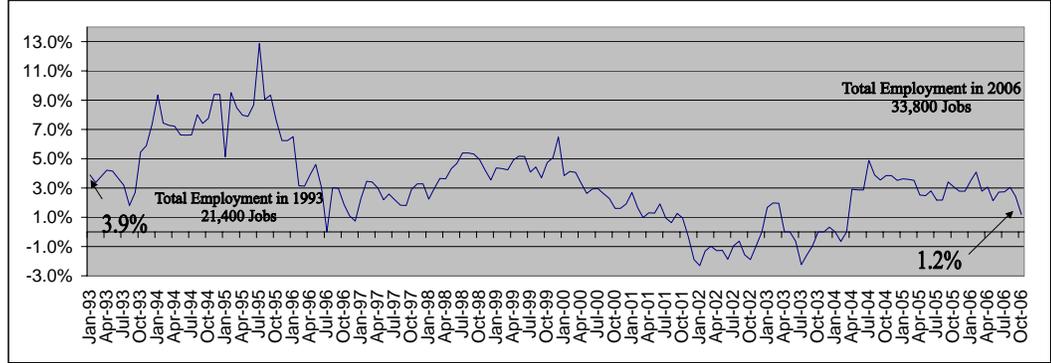
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

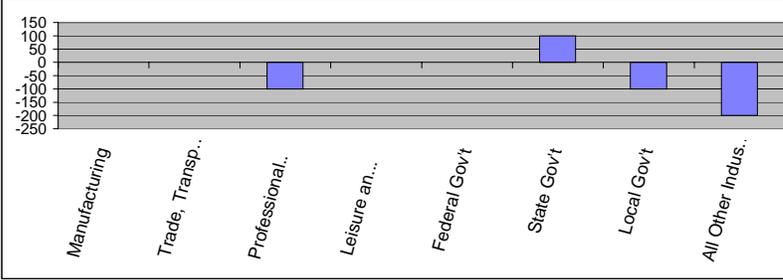
Carson City MSA Industry Composition



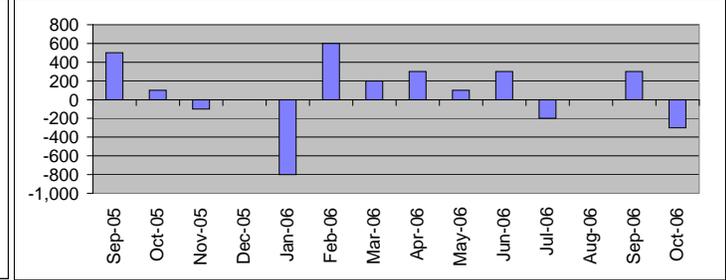
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,800	34,100	33,400	-300	-0.9%	400	1.2%
Goods Producing	5,600	5,700	5,600	-100	-1.8%	0	0.0%
Manufacturing	3,100	3,100	3,100	0	0.0%	0	0.0%
Services Producing	28,200	28,400	27,800	-200	-0.7%	400	1.4%
Private Services Producing	16,800	17,000	16,800	0	0.0%	100	2.1%
Trade, Transportation & Utilities	4,800	4,800	4,700	0	0.0%	100	2.7%
Retail	3,800	3,800	3,700	0	0.0%	100	2.7%
Professional & Business Services	2,600	2,700	2,600	-100	-3.7%	0	0.0%
Leisure & Hospitality	4,200	4,200	4,000	0	0.0%	200	5.0%
Government	11,400	11,400	11,000	0	0.0%	400	3.6%
Federal	500	500	600	0	0.0%	-100	-16.7%
State	7,800	7,700	7,300	100	1.3%	500	6.8%
Local	3,100	3,200	3,100	-100	-3.1%	0	0.0%

Size Class of Industries - Mar 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	5	2,031	9.5%
6	100-249	20	3,068	14.3%
5	50-99	51	3,549	16.5%
4	20-49	161	4,797	22.4%
3	10-19	252	3,346	15.6%
2	5-9	387	2,594	12.1%
1	0-4	1,285	2,074	9.7%
Total		2,161	21,459	100.0%

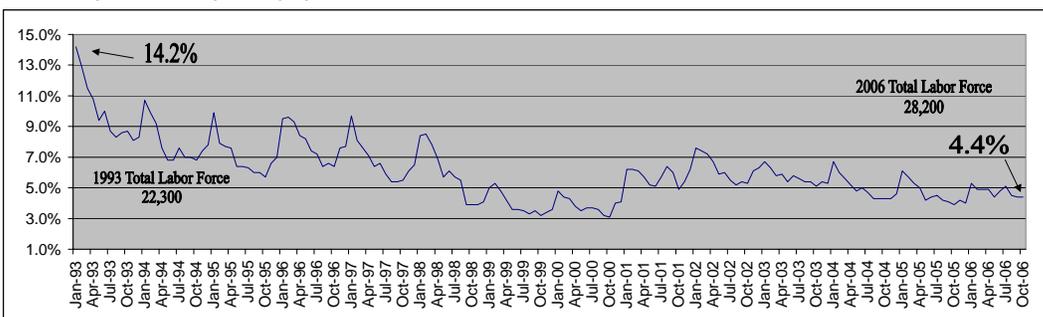
Largest Private Employers - Mar 2006

Employer	Employees	Industry
CARSON CITY NUGGET	400-499	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	400-499	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
PINON PLAZA RESORT	200-299	Casino Hotels
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON	200-299	Steel Foundries
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
MISSION INDUSTRIES	200-299	Linen Supply
LOWE'S	100-199	Home Centers
SLOTWORLD INC	100-199	Casinos
GREATBATCH-SIERRA, INC.	100-199	Electronics Mfg.
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
NEVADA APPEAL	100-199	Newspapers

Labor Force and Unemployment

	OCT 2006	SEP 2006	OCT 2005	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	28,200	28,500	27,100	-300	-1.1%	1,100	4.1%
Unemployment	1,200	1,200	1,100	0	0.0%	100	9.1%
Unemployment Rate	4.4%	4.4%	3.9%	*	*	*	*
Total Employment	27,000	27,300	26,000	-300	-1.1%	1,000	3.8%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2006 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$18.25
Natural Resources and Mining	N/A
Construction	\$19.19
Manufacturing	\$17.62
Trade, Transportation & Utilities	\$16.24
Information	\$17.76
Financial Activities	\$15.77
Professional & Business Services	\$19.01
Education & Health Services	\$19.69
Leisure & Hospitality	\$9.37
Other Services	\$13.80
Government	\$23.64

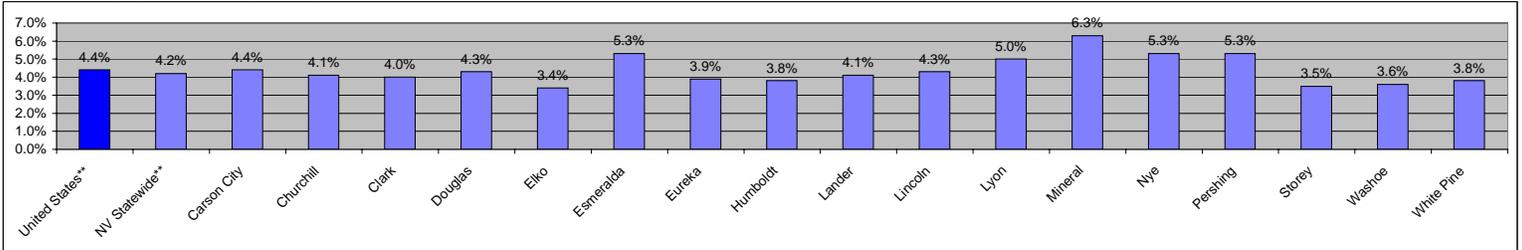
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

October 2006

Current Unemployment Rates By County



Total Labor Force - October 2006

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,306,400	1,254,700	51,700	4.2%
Carson City	28,250	27,010	1,240	4.4%
Churchill	13,150	12,610	540	4.1%
Clark	931,460	894,480	36,980	4.0%
Douglas	22,650	21,660	990	4.3%
Elko	24,740	23,890	850	3.4%
Esmeralda	480	450	30	5.3%
Eureka	720	690	30	3.9%
Humboldt	8,100	7,790	310	3.8%
Lander	2,870	2,750	120	4.1%
Lincoln	1,540	1,470	70	4.3%
Lyon	21,770	20,680	1,090	5.0%
Mineral	2,120	1,990	130	6.3%
Nye	17,670	16,730	940	5.3%
Pershing	2,410	2,280	130	5.3%
Storey	2,260	2,180	80	3.5%
Washoe	221,890	213,870	8,020	3.6%
White Pine	4,390	4,220	170	3.8%
Elko Metropolitan Area***	25,460	24,580	880	3.5%

Total Labor Force - October 2005

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,226,900	1,182,500	44,400	3.9%
Carson City	27,090	26,030	1,060	3.9%
Churchill	12,370	11,930	440	3.5%
Clark	871,660	839,670	31,990	3.7%
Douglas	21,570	20,780	790	3.6%
Elko	23,930	23,180	750	3.1%
Esmeralda	450	430	20	4.8%
Eureka	690	670	20	2.6%
Humboldt	7,860	7,610	250	3.2%
Lander	2,770	2,680	90	3.3%
Lincoln	1,500	1,440	60	4.1%
Lyon	20,310	19,440	870	4.3%
Mineral	2,030	1,930	100	4.8%
Nye	16,290	15,510	780	4.8%
Pershing	2,400	2,280	120	4.8%
Storey	2,140	2,060	80	3.6%
Washoe	209,580	202,740	6,840	3.3%
White Pine	4,310	4,150	160	3.8%
Elko Metropolitan Area***	24,620	23,850	770	3.1%

Labor Force Change (October 2005 to October 2006)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	79,500	6.5%	72,200	6.1%	7,300	16.4%
Carson City	1,160	4.3%	980	3.8%	180	17.0%
Churchill	780	6.3%	680	5.7%	100	22.7%
Clark	59,800	6.9%	54,810	6.5%	4,990	15.6%
Douglas	1,080	5.0%	880	4.2%	200	25.3%
Elko	810	3.4%	710	3.1%	100	13.3%
Esmeralda	30	6.7%	20	4.7%	10	50.0%
Eureka	30	4.3%	20	3.0%	10	50.0%
Humboldt	240	3.1%	180	2.4%	60	24.0%
Lander	100	3.6%	70	2.6%	30	33.3%
Lincoln	40	2.7%	30	2.1%	10	16.7%
Lyon	1,460	7.2%	1,240	6.4%	220	25.3%
Mineral	90	4.4%	60	3.1%	30	30.0%
Nye	1,380	8.5%	1,220	7.9%	160	20.5%
Pershing	10	0.4%	0	0.0%	10	8.3%
Storey	120	5.6%	120	5.8%	0	0.0%
Washoe	12,310	5.9%	11,130	5.5%	1,180	17.3%
White Pine	80	1.9%	70	1.7%	10	6.3%
Elko Metropolitan Area***	840	3.4%	730	3.1%	110	14.3%

Employment by Area - 1st Quarter 2006 (Jan-Mar) Average

	1st Qtr 2006		1st Qtr 2005		Total Change		% Change	
	Count	Rate	Count	Rate	Count	Rate	Count	Rate
Nevada	1,246,340	6.2%	1,173,396	6.2%	72,944	6.2%	6.2%	6.2%
Carson City	31,564	1.0%	31,264	1.0%	300	1.0%	1.0%	1.0%
Churchill	8,678	3.0%	8,422	3.0%	256	3.0%	3.0%	3.0%
Clark	895,494	7.0%	836,732	7.0%	58,762	7.0%	7.0%	7.0%
Douglas	21,540	0.9%	21,342	0.9%	198	0.9%	0.9%	0.9%
Elko	19,641	3.9%	18,903	3.9%	738	3.9%	3.9%	3.9%
Esmeralda	239	6.2%	225	6.2%	14	6.2%	6.2%	6.2%
Eureka	3,950	8.1%	3,655	8.1%	295	8.1%	8.1%	8.1%
Humboldt	7,427	5.5%	7,039	5.5%	388	5.5%	5.5%	5.5%
Lander	2,127	15.8%	1,837	15.8%	290	15.8%	15.8%	15.8%
Lincoln	1,253	1.2%	1,238	1.2%	15	1.2%	1.2%	1.2%
Lyon	12,550	8.6%	11,551	8.6%	999	8.6%	8.6%	8.6%
Mineral	1,652	-0.7%	1,663	-0.7%	-11	-0.7%	-0.7%	-0.7%
Nye	12,597	7.9%	11,679	7.9%	918	7.9%	7.9%	7.9%
Pershing	1,804	-0.2%	1,807	-0.2%	-3	-0.2%	-0.2%	-0.2%
Storey	1,688	46.7%	1,151	46.7%	537	46.7%	46.7%	46.7%
Washoe	212,549	4.5%	203,412	4.5%	9,137	4.5%	4.5%	4.5%
White Pine	3,706	3.1%	3,595	3.1%	111	3.1%	3.1%	3.1%

Employment By Industry - 1st Quarter 2006 (Jan-Mar) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	13,121	139,650	48,901	220,309	14,869	64,130	155,616	85,821	329,840	27,367	145,200
Carson City	*	2,088	3,118	4,690	283	1,589	2,456	2,208	3,981	868	10,238
Churchill	259	827	502	1,879	124	301	945	803	1,015	152	1,897
Clark	501	106,843	26,099	152,371	10,666	48,987	114,045	59,066	266,205	19,407	90,412
Douglas	162	2,013	1,753	2,834	229	774	1,618	1,088	8,449	362	2,225
Elko	2,151	1,154	192	3,494	186	493	868	1,079	5,899	480	3,629
Esmeralda	69	20	*	15	*	*	*	*	*	*	110
Eureka	3,599	21	*	46	*	4	*	*	35	9	191
Humboldt	1,903	413	321	1,383	80	117	322	266	1,106	154	1,362
Lander	664	183	*	407	*	21	42	32	221	5	512
Lincoln	34	21	*	194	22	47	*	23	79	*	592
Lyon	784	1,333	2,336	2,609	23	256	743	609	1,522	242	2,112
Mineral	26	31	8	132	*	35	*	72	248	*	588
Nye	1,178	1,225	324	1,751	92	327	2,851	641	2,112	222	1,865
Pershing	508	24	42	203	10	31	22	40	145	41	738
Storey	81	138	381	565	*	13	49	7	144	120	189
Washoe	447	22,247	13,729	45,089	2,815	10,622	27,398	19,558	38,172	5,130	27,108
White Pine	683	136	27	518	29	95	101	142	462	54	1,455

Hours and Earnings

	Production Workers (In 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	OCT 2006	OCT 2005	SEP 2006	OCT 2006	OCT 2005	SEP 2006	OCT 2006	OCT 2005	SEP 2006	OCT 2006	OCT 2005	SEP 2006
Nevada	121,300	113,700	122,200	\$814.01	\$825.27	\$825.75	36.9	38.6	37.5	\$22.06	\$21.38	\$22.02
Construction	121,300	113,700	122,200	\$814.01	\$825.27	\$825.75	36.9	38.6	37.5	\$22.06	\$21.38	\$22.02
Manufacturing	37,500	36,000	37,300	\$617.94	\$594.79	\$616.46	40.1	39.6	39.9	\$15.41	\$15.02	\$15.45
Durable Goods	25,900	25,300	25,900	\$632.00	\$599.76	\$626.43	40.0	39.2	39.9	\$15.80	\$15.30	\$15.70
Non-durable Goods	11,600	10,700	11,400	\$586.37	\$585.27	\$595.20	40.3	40.7	40.0	\$14.55	\$14.38	\$14.88
Wholesale Trade	32,600	31,200	32,600	\$606.10	\$600.92	\$607.94	36.6	36.2	36.8	\$16.56	\$16.60	\$16.52
Retail Trade	122,000	116,200	120,100	\$437.58	\$436.95	\$439.88	34.0	34.9	34.5	\$12.87	\$12.52	\$12.75
Las Vegas-Paradise MSA	91,800	86,500	91,600	\$882.10	\$875.16	\$887.77	37.6	39.0	38.2	\$23.46	\$22.44	\$23.24
Construction	91,800	86,500	91,600	\$882.10	\$875.16	\$887.77	37.6	39.0	38.2	\$23.46	\$22.44	\$23.24
Manufacturing	20,600	19,800	20,500	\$594.11	\$591.83	\$592.68	39.9	39.8	40.1	\$14.89	\$14.87	\$14.78
Wholesale Trade	19,600	18,600	19,000	\$641.55	\$630.55	\$640.98	39.0	37.6	38.8	\$16.45	\$16.77	\$16.52
Retail Trade	87,400	83,900	87,400	\$451.67	\$448.76	\$451.70	34.4	34.6	34.8	\$13.13	\$12.97	\$12.98

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Sep-05	Oct-05	Nov-05	Dec-05	Jan-06	Feb-06	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06
Total All Industries	1239.3	1247.6	1250.7	1256.6	1258.1	1264.5	1269.4	1279.2	1282.6	1288.6	1294.5	1295.7	1302.9	1302.9
Natural Resources and Mining	10.8	11.0	11.2	11.2	11.2	11.2	11.1	11.1	11.2	11.2	11.3	11.6	11.7	11.7
Construction	139.3	141.8	142.1	143.9	144.1	145.8	146.2	147.3	147.4	148	149.9	150.4	152.4	151.6
Manufacturing	48.1	48.3	48.4	48.4	48.6	48.7	48.8	49.1	49.2	49.5	49.6	49.7	49.9	49.8
Trade, Transportation & Utilities	218.3	219.1	219.4	219.7	220.1	221.8	223.9	225.4	226.8	227.6	228.4	228.8	229.6	227.9
Retail	133.6	133.9	134.0	134.2	135.7	136.7	137.6	137.8	138.1	138.5	139.4	139.6	139.9	139.4
Information	14.1	14.4	14.4	14.4	14.5	14.4	14.3	14.5	14.8	14.6	14.7	14.6	14.6	15.1
Financial Activities	66.0	66.7	66.9	67.3	67.5	67.6	67.4	67.6	67.9	68.1	68.0	68.4	68.8	68.7
Professional & Business Services	146.0	147.1	147.9	149.3	150.7	151.0	153.3	156.2	157.1	159.0	160.3	159.5	159.8	160.5
Education & Health Services	85.0	85.5	85.7	86.3	86.4	87.0	87.3	87.5	87.6	88.0	88.4	88.5	88.6	88.9
Leisure & Hospitality	332.5	332.9	333.2	333.8	333.7	334.5	334.4	336.1	336.0	337.3	338.4	338.7	339.3	339.4
Casino Hotels and Gaming	217.4	217.8	217.9	218.4	218.7	219.5	217.0	217.1	216.7	217.5	217.7	218.5	218.1	218.4
Other Services	35.1	35.7	35.9	36.2	35.4	35.9	36.1	36.5	36.5	37.0	37.3	37.5	37.9	38.3
Government	144.1	145.1	145.6	146.1	145.9	146.6	146.6	147.9	148.1	148.3	148.2	148.0	150.3	151.0

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

State of Nevada
Department of Employment, Training & Rehabilitation
Research & Analysis Bureau
500 E. Third Street
Carson City, NV 89713-0001

Nevada Economy In Brief

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Phone (775) 684-0450
Fax (775) 684-0342
E-mail detrlmi@nvdetr.org

Websites
www.nevadaworkforce.com
www.nevadajobconnect.com
www.nvdetr.org

