

Nevada Economy In Brief



June 2007

Over the past two decades, Nevada's economy has led the nation in annual job growth a dozen times and usually has been described in glowing terms. But currently, the state's employment growth and unemployment rate could best be described as...*average!* Employment in Nevada has increased by 1.7 percent over the past 12 months, the lowest growth rate since September 2002 and barely above the 1.5% increase reported for the U.S. as

	Average Annual Employment (in 000's)	Employment Change (in 000's)	Annual Percent Change	Rank Among States
1988	537.6	37.4	7.5%	1
1989	581.0	43.4	8.1%	1
1990	620.9	39.9	6.9%	1
1991	628.6	7.7	1.2%	15
1992	638.6	10.0	1.6%	24
1993	671.5	32.9	5.2%	2
1994	738.0	66.5	9.9%	1
1995	786.0	48.0	6.5%	1
1996	842.9	56.9	7.2%	1
1997	890.7	47.8	5.7%	1
1998	925.8	35.1	3.9%	2
1999	983.0	57.2	6.2%	1
2000	1026.9	43.9	4.5%	1
2001	1051.4	24.5	2.4%	2
2002	1052.0	0.6	0.1%	10
2003	1088.3	36.3	3.5%	1
2004	1152.7	64.4	5.9%	1
2005	1223.0	70.3	6.1%	1
2006	1281.5	58.5	4.8%	3
2007	1304.4	22.9	2.8%	6*

2007 is through June; figures are year-to-date averages

*Nevada's 1.7% June-to-June employment growth ranked 12th

Economic Indicators

NEVADA (SA)*	4.6%
LAS VEGAS-PARADISE MSA	4.7%
RENO-SPARKS MSA	4.4%
CARSON CITY MSA	5.0%
ELKO MICROPOLITAN AREA	3.6%
UNITED STATES (SA)*	4.5%
CALIFORNIA (SA)*	5.2%

*(SA) - Seasonally Adjusted

NEVADA	1.7%
LAS VEGAS-PARADISE MSA	2.1%
RENO-SPARKS MSA	1.4%
CARSON CITY MSA	-0.3%
UNITED STATES	1.5%
CALIFORNIA	1.4%

UNITED STATES	2.7%
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NEVADA	1.5%
CLARK COUNTY	0.6%
WASHOE COUNTY	0.2%

NEVADA	-0.7%
CLARK COUNTY	-1.4%
WASHOE COUNTY	-0.1%

a whole. Meanwhile, Nevada's seasonally adjusted unemployment rate was unchanged in June at 4.6 percent and remained one-tenth of a percentage point higher than the national rate.

The year-long slowdown in job growth was aggravated by the start of summer labor market volatility in June. Government employment fell by 5,000 over the month, with nearly the entire decline occurring in state government after the college and university system ended its academic year in May. These temporary job losses more than offset the 4,400 private sector jobs that were added over the month. The employment

(Continued on Page 2...)

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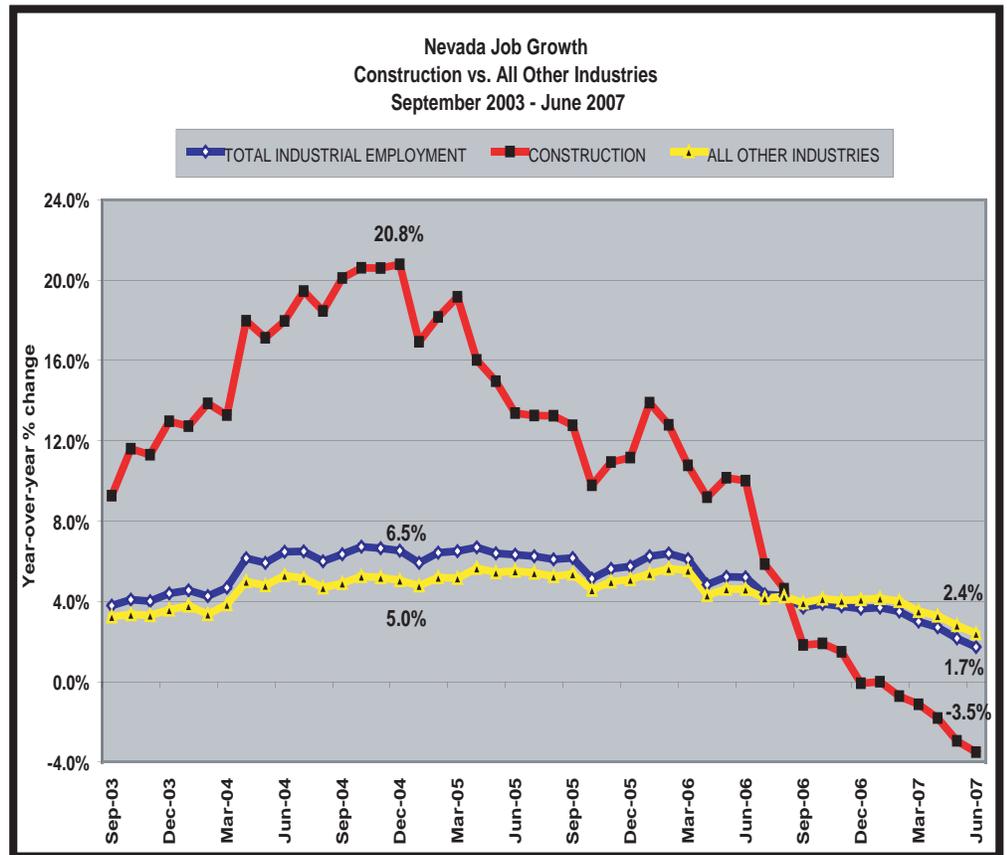
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(Note: Data for July 2007 will be released on August 17, 2007)

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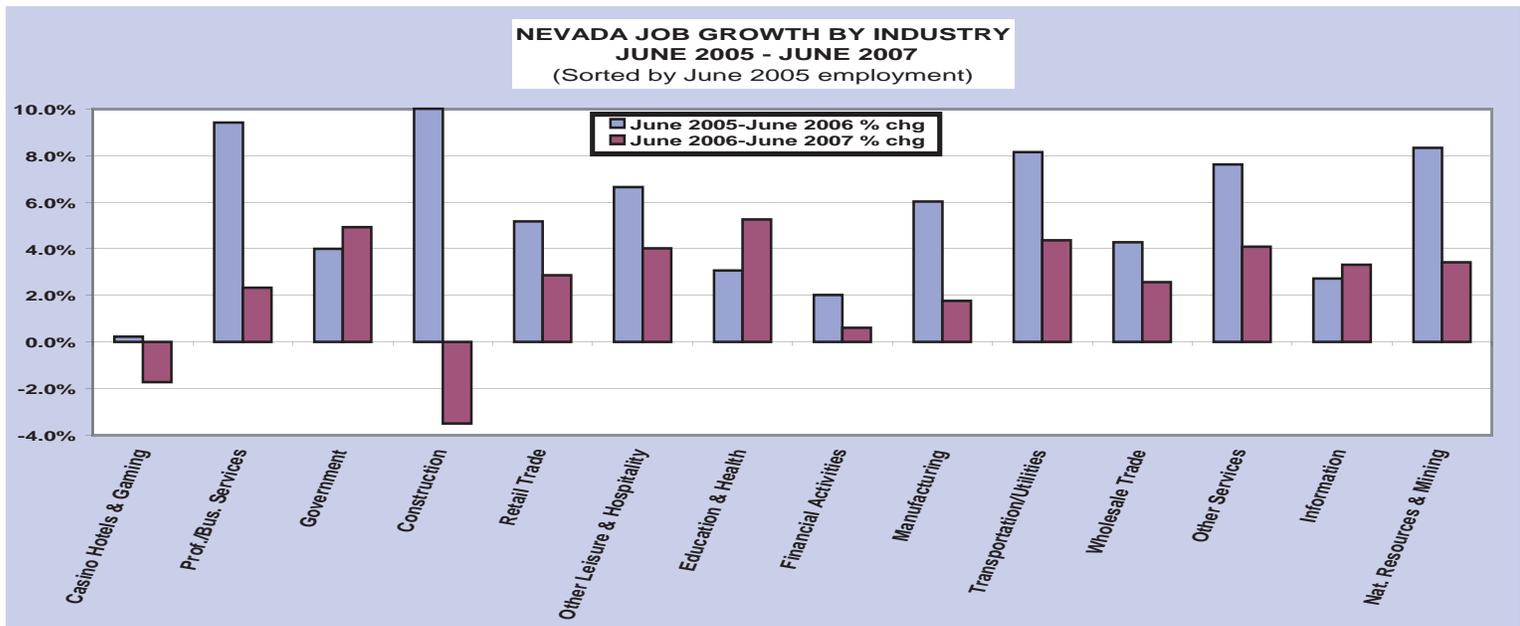
picture is unlikely to improve either in July, when local school district employment will decline for the summer, or in August, when the effects of the New Frontier hotel-casino closure on July 15 will first appear in the employment data.

The sharp slowdown in the housing market, and the resulting loss of 5,200 construction jobs statewide in the past year, has dominated the state's economic headlines, and rightly so. From September 2003 through June 2006, gains in construction sector employment added from one-half to one-and-a-half percentage point to the state's overall rate of job growth. In the past 12 months, construction sector employment has declined by 3.5 percent. If construction jobs were excluded, employment growth in the state would be 2.4 percent over the past 12 months rather than the reported 1.7 percent.

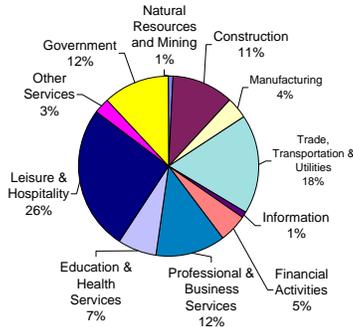


The state's mining regions present a more positive picture. Gold continues to trade above \$650 per ounce, and copper has rebounded by more than \$1 per pound (to approximately \$3.50) since early February. Labor markets remain tight in several mining counties, and qualified workers are hard to find. Elko, Humboldt, Lander and White Pine counties each posted an unemployment rate below 4 percent in June. While monthly industrial employment figures are not available for the rural counties, it should be noted that Eureka County posted 18.5 percent job growth from the fourth quarter of 2005 to the fourth quarter of 2006.

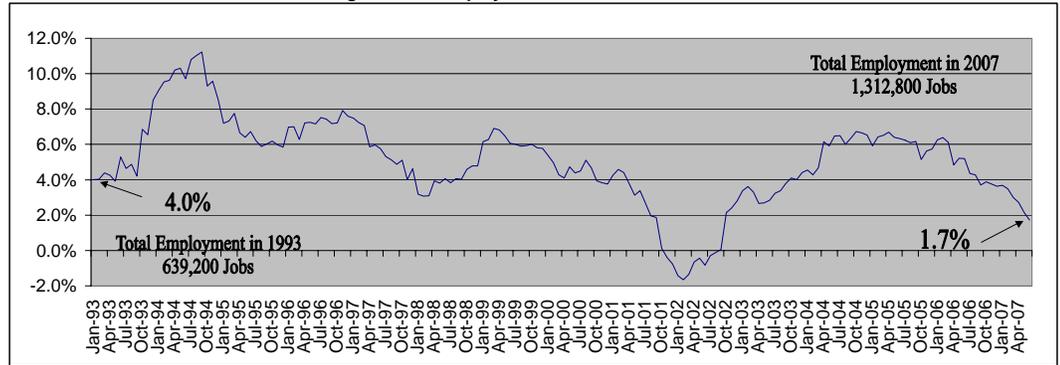
The current themes—a weak housing market, a strong mining industry, modest overall growth—are likely to continue for the remainder of 2007 and into 2008. The gaming industry should get a boost from the Palazzo opening in late 2007 and the Encore at Wynn Las Vegas a year later. But 2009 should be a blockbuster year with the opening of Project CityCenter and other gaming properties, and Echelon Place will follow in 2010.



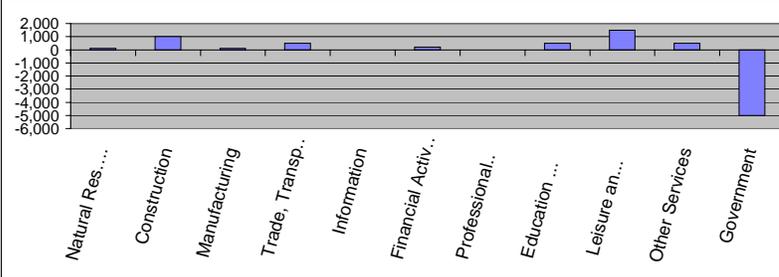
Nevada Industry Composition



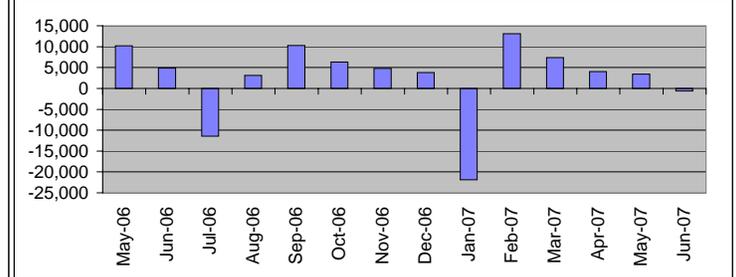
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,312,800	1,313,400	1,290,500	-600	0.0%	22,300	1.7%
Natural Resources and Mining	12,100	12,000	11,700	100	0.8%	400	3.4%
Construction	143,100	142,100	148,300	1,000	0.7%	-5,200	-3.5%
Manufacturing	51,900	51,800	51,000	100	0.2%	900	1.8%
Trade, Transportation & Utilities	232,700	232,200	225,600	500	0.2%	7,100	3.1%
Wholesale	40,000	39,900	39,000	100	0.3%	1,000	2.6%
Retail	140,100	140,000	136,200	100	0.1%	3,900	2.9%
Trans, Warehousing and Utilities	52,600	52,300	50,400	300	0.6%	2,200	4.4%
Information	15,600	15,600	15,100	0	0.0%	500	3.3%
Financial Activities	66,200	66,000	65,800	200	0.3%	400	0.6%
Finance and Insurance	39,000	39,000	39,100	0	0.0%	-100	-0.3%
Professional & Business Services	162,800	162,800	159,100	0	0.0%	3,700	2.3%
Education & Health Services	92,000	91,500	87,400	500	0.5%	4,600	5.3%
Health Care and Social Assistance	85,100	84,500	81,000	600	0.7%	4,100	5.1%
Leisure & Hospitality	342,700	341,200	341,600	1,500	0.4%	1,100	0.3%
Casino Hotels and Gaming	215,900	214,800	219,700	1,100	0.5%	-3,800	-1.7%
Food Services and Drinking Places	96,800	96,400	92,600	400	0.4%	4,200	4.5%
Other Services	38,200	37,700	36,700	500	1.3%	1,500	4.1%
Government	155,500	160,500	148,200	-5,000	-3.1%	7,300	4.9%

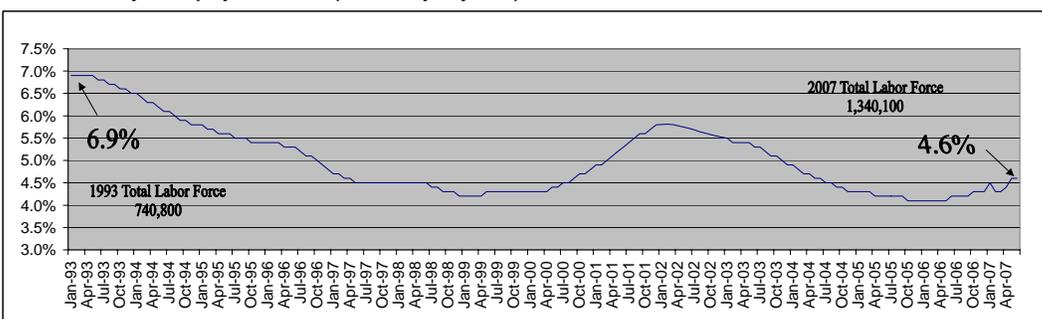
Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	98	219,995	19.4%
8	500-999	113	77,051	6.8%
7	250-499	266	95,031	8.4%
6	100-249	1,118	167,889	14.8%
5	50-99	2,040	140,769	12.4%
4	20-49	5,987	180,243	15.9%
3	10-19	8,504	115,496	10.2%
2	5-9	11,686	77,793	6.9%
1	0-4	43,044	59,591	5.3%
Total		72,856	1,133,858	100.0%

Labor Force and Unemployment

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,340,100	1,339,400	1,295,100	700	0.1%	45,000	3.5%
Unemployment	63,200	57,300	55,500	5,900	10.3%	7,700	13.9%
Unemployment Rate	4.7%	4.3%	4.3%	*	*	*	*
Unemployment Rate (SA)	4.6%	4.6%	4.2%	*	*	*	*
Total Employment	1,276,900	1,282,100	1,239,600	-5,200	-0.4%	37,300	3.0%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current



Nevada's Largest Private Employers - Dec 2006

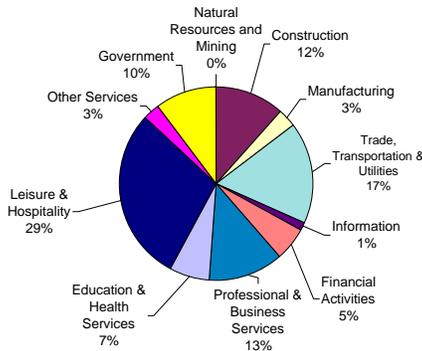
Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
PARIS CASINO/HOTEL	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3000-3499	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.73
Natural Resources and Mining	\$24.35
Construction	\$21.28
Manufacturing	\$18.96
Trade, Transportation & Utilities	\$16.22
Information	\$23.14
Financial Activities	\$20.84
Professional & Business Services	\$20.02
Education & Health Services	\$20.89
Leisure & Hospitality	\$12.14
Other Services	\$15.83
Government	\$24.80

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.
Note: The statewide unemployment rate is seasonally adjusted

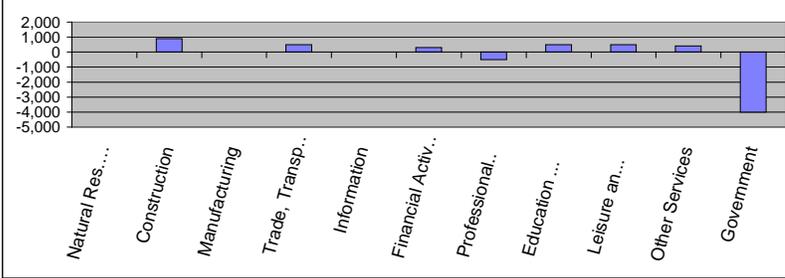
Las Vegas-Paradise MSA Industry Composition



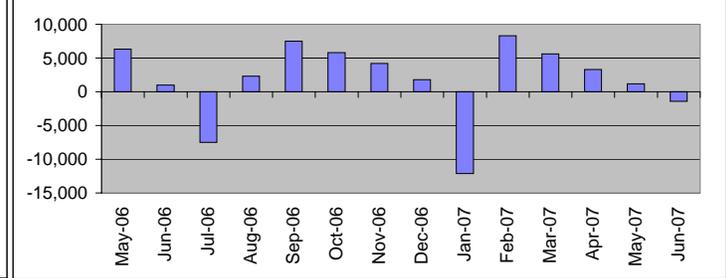
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	942,000	943,400	923,000	-1,400	-0.1%	19,000	2.1%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	110,400	109,500	111,600	900	0.8%	-1,200	-1.1%
Manufacturing	27,800	27,800	27,400	0	0.0%	400	1.5%
Trade, Transportation & Utilities	160,800	160,300	155,400	500	0.3%	5,400	3.5%
Wholesale	24,500	24,400	23,600	100	0.4%	900	3.8%
Retail	100,100	99,900	97,100	200	0.2%	3,000	3.1%
Trans, Warehousing and Utilities	36,200	36,000	34,700	200	0.6%	1,500	4.3%
Information	11,600	11,600	11,000	0	0.0%	600	5.5%
Financial Activities	51,500	51,200	50,400	300	0.6%	1,100	2.2%
Finance and Insurance	29,900	29,800	29,600	100	0.3%	300	1.0%
Professional & Business Services	118,600	119,100	116,000	-500	-0.4%	2,600	2.2%
Education & Health Services	63,600	63,100	60,100	500	0.8%	3,500	5.8%
Health Care and Social Assistance	58,600	58,200	55,500	400	0.7%	3,100	5.6%
Leisure & Hospitality	275,300	274,800	275,100	500	0.2%	200	0.1%
Casino Hotels and Gaming	177,000	176,600	180,800	400	0.2%	-3,800	-2.1%
Food Services and Drinking Places	75,500	75,400	72,400	100	0.1%	3,100	4.3%
Other Services	26,100	25,700	25,600	400	1.6%	500	2.0%
Government	95,900	99,900	90,000	-4,000	-4.0%	5,900	6.6%

Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	78	183,902	22.3%
8	500-999	87	60,169	7.3%
7	250-499	204	72,431	8.8%
6	100-249	821	122,899	14.9%
5	50-99	1,442	99,590	12.1%
4	20-49	4,133	125,327	15.2%
3	10-19	5,542	75,375	9.1%
2	5-9	7,421	49,595	6.0%
1	0-4	27,488	37,156	4.5%
Total		47,216	826,444	100.0%

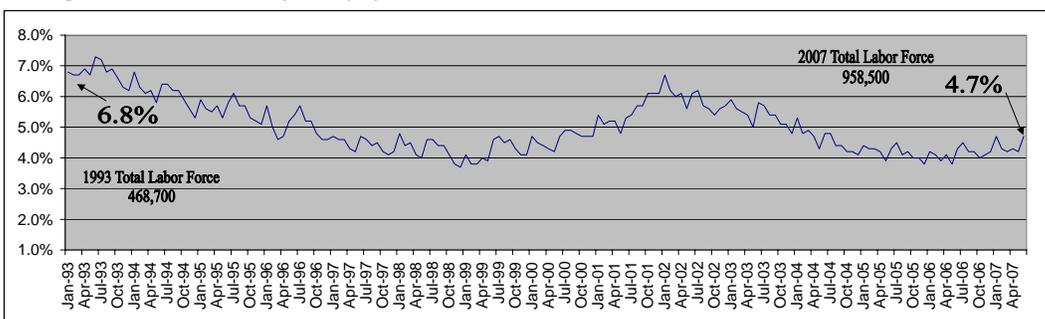
Largest Private Employers - Dec 2006

Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
PARIS CASINO/HOTEL	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3000-3499	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

Labor Force and Unemployment

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	958,500	959,200	922,500	-700	3.9%	36,000	3.9%
Unemployment	45,500	40,600	39,700	4,900	12.1%	5,800	14.6%
Unemployment Rate	4.7%	4.2%	4.3%	*	*	*	*
Total Employment	913,000	918,600	882,800	-5,600	-0.6%	30,200	3.4%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



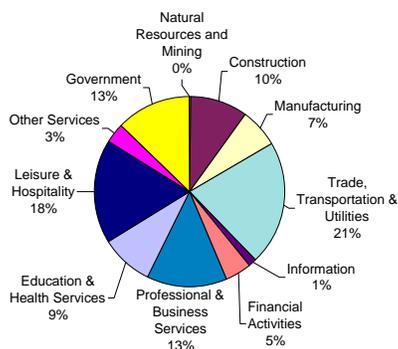
2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.49
Natural Resources and Mining	\$19.16
Construction	\$21.53
Manufacturing	\$18.58
Trade, Transportation & Utilities	\$15.98
Information	\$23.79
Financial Activities	\$21.03
Professional & Business Services	\$19.76
Education & Health Services	\$20.43
Leisure & Hospitality	\$12.53
Other Services	\$15.51
Government	\$25.59

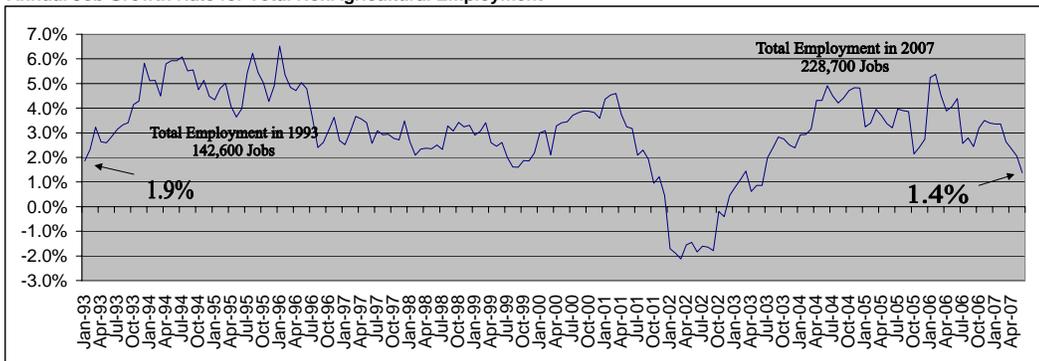
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

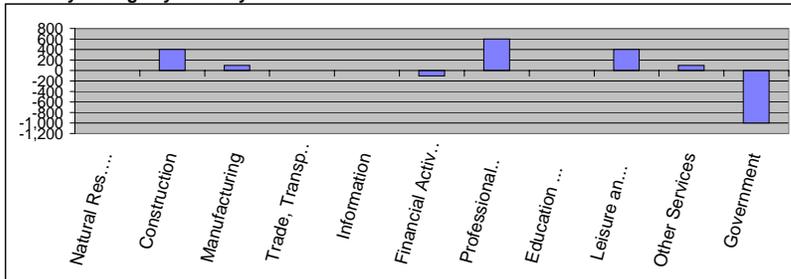
Reno-Sparks MSA Industry Composition



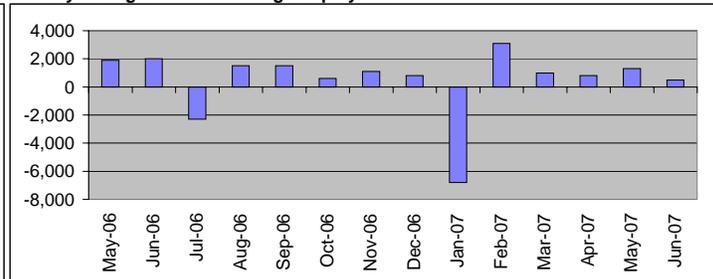
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	228,700	228,200	225,600	500	0.2%	3,100	1.4%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	22,400	22,000	25,300	400	1.8%	-2,900	-11.5%
Manufacturing	15,000	14,900	14,600	100	0.7%	400	2.7%
Trade, Transportation & Utilities	48,900	48,900	47,300	0	0.0%	1,600	3.4%
Wholesale	11,200	11,200	11,000	0	0.0%	200	1.8%
Retail	25,200	25,300	24,100	-100	-0.4%	1,100	4.6%
Trans, Warehousing and Utilities	12,500	12,400	12,200	100	0.8%	300	2.5%
Information	2,800	2,800	2,800	0	0.0%	0	0.0%
Financial Activities	10,500	10,600	10,800	-100	-0.9%	-300	-2.8%
Finance and Insurance	6,400	6,500	6,600	-100	-1.5%	-200	-3.0%
Professional & Business Services	30,700	30,100	28,700	600	2.0%	2,000	7.0%
Education & Health Services	20,500	20,500	19,900	0	0.0%	600	3.0%
Leisure & Hospitality	40,800	40,400	40,000	400	1.0%	800	2.0%
Casino Hotels	19,100	18,900	19,600	200	1.1%	-500	-2.6%
Food Services and Drinking Places	14,100	14,000	13,100	100	0.7%	1,000	7.6%
Other Services	7,700	7,600	7,500	100	1.3%	200	2.7%
Government	29,000	30,000	28,300	-1,000	-3.3%	700	2.5%

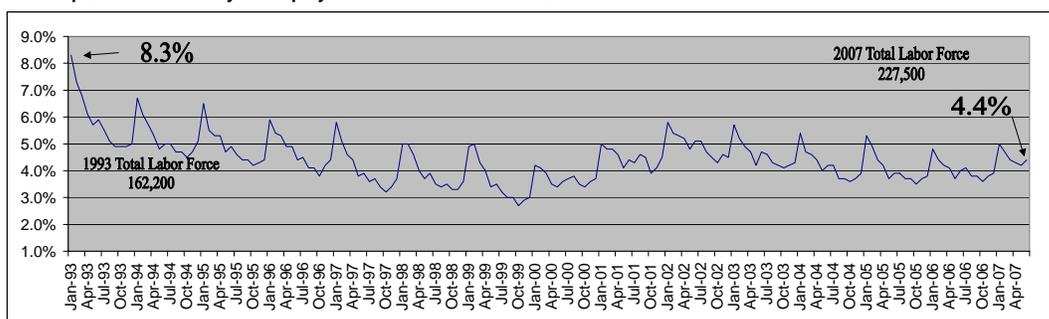
Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	14	27,185	13.9%
8	500-999	14	8,816	4.5%
7	250-499	39	13,814	7.1%
6	100-249	202	30,428	15.5%
5	50-99	407	28,051	14.3%
4	20-49	1,196	35,661	18.2%
3	10-19	1,754	23,975	12.2%
2	5-9	2,392	15,816	8.1%
1	0-4	8,277	12,160	6.2%
Total		14,295	195,906	100.0%

Labor Force and Unemployment

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	227,500	227,400	221,100	100	0.0%	6,400	2.9%
Unemployment	10,000	9,500	8,800	500	5.3%	1,200	13.6%
Unemployment Rate	4.4%	4.2%	4.0%	*	*	*	*
Total Employment	217,500	217,900	212,300	-400	-0.2%	5,200	2.4%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



Largest Private Employers - Dec 2006

Employer	Employees	Industry
INTEGRITY STAFFING SOLUTIONS	3000-3499	Temporary Help
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
RENEWON REGIONAL MEDICAL CENTER	2500-2999	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
HIRE DYNAMICS, LLC	1500-1999	Temporary Help
ST. MARY'S	1500-1999	Hospitals
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
GRAND SIERRA RESORT AND CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS INC.-RENO	1500-1999	Casino Hotels
UNITED PARCEL SERVICE	1000-1499	Couriers
HARRAHS RENO	1000-1499	Casino Hotels
CLUB CAL-NEVA	900-999	Casinos

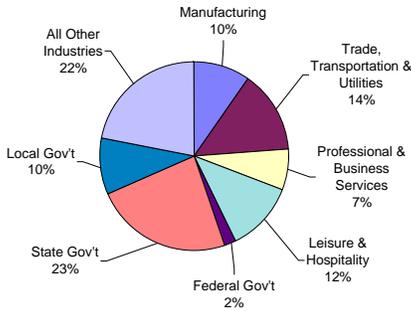
2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$18.68
Natural Resources and Mining	\$25.10
Construction	\$21.19
Manufacturing	\$20.12
Trade, Transportation & Utilities	\$17.24
Information	\$22.86
Financial Activities	\$21.60
Professional & Business Services	\$20.41
Education & Health Services	\$22.63
Leisure & Hospitality	\$10.79
Other Services	\$17.66
Government	\$24.43

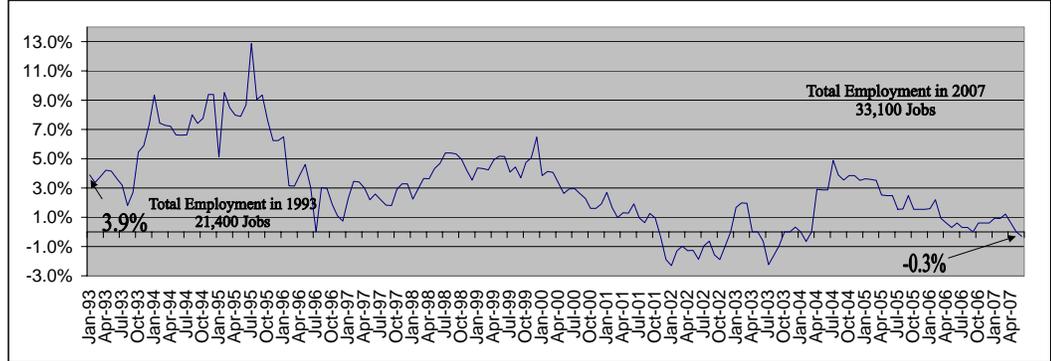
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*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

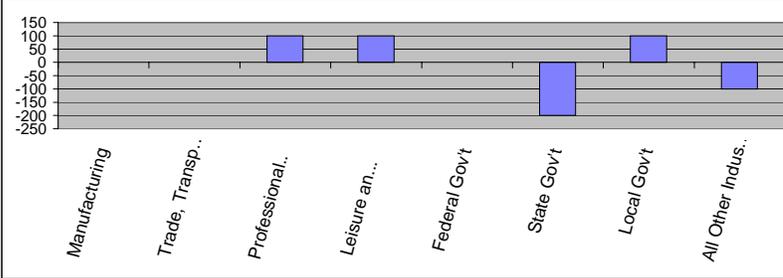
Carson City MSA Industry Composition



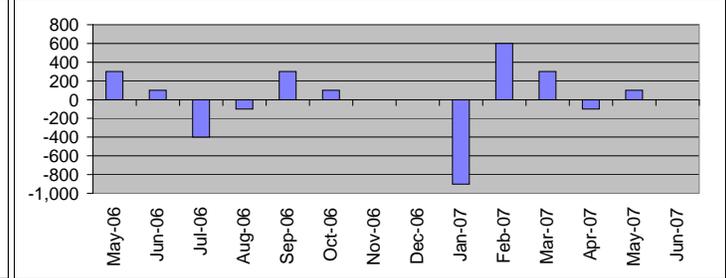
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Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,100	33,100	33,200	0	0.0%	-100	-0.3%
Goods Producing	5,300	5,300	5,400	0	0.0%	-100	-1.9%
Manufacturing	3,200	3,200	3,200	0	0.0%	0	0.0%
Services Producing	27,800	27,800	27,800	0	0.0%	0	0.0%
Private Services Producing	16,200	16,100	16,500	100	0.6%	-300	-1.8%
Trade, Transportation & Utilities	4,700	4,700	4,700	0	0.0%	0	0.0%
Retail	3,400	3,500	3,600	-100	-2.9%	-200	-5.6%
Professional & Business Services	2,300	2,200	2,500	100	4.5%	-200	-8.0%
Leisure & Hospitality	4,000	3,900	4,100	100	2.6%	-100	-2.4%
Government	11,600	11,700	11,300	-100	-0.9%	300	2.7%
Federal	600	600	600	0	0.0%	0	0.0%
State	7,800	8,000	7,400	-200	-2.5%	400	5.4%
Local	3,200	3,100	3,300	100	3.2%	-100	-3.0%

Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,750	8.2%
6	100-249	20	3,200	14.9%
5	50-99	50	3,470	16.2%
4	20-49	161	4,811	22.4%
3	10-19	261	3,473	16.2%
2	5-9	392	2,585	12.0%
1	0-4	1,360	2,178	10.1%
Total		2,248	21,467	100.0%

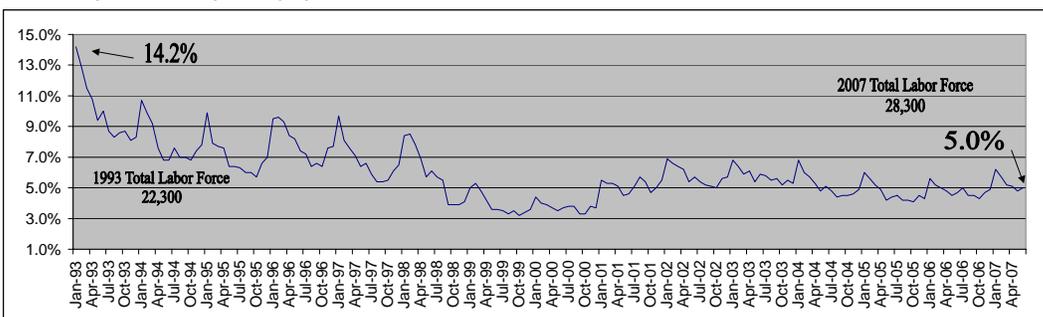
Largest Private Employers - Dec 2006

Employer	Employees	Industry
CASINO FANDANGO	400-499	Casinos
CARSON CITY NUGGET	400-499	Casinos
CHROMALLOY NEVADA	400-499	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
GOLD DUST WEST CARSON CITY	200-299	Casino Hotels
PCC STRUCTURALS - CARSON	200-299	Steel Foundries
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linin Supply
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
NEVADA APPEAL	100-199	Newspapers
LOWES HOME IMPROVEMENT	100-199	Home Centers
SLOTWORLD INC	100-199	Casinos
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help

Labor Force and Unemployment

	JUN 2007	MAY 2007	JUN 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	28,300	28,400	27,900	-100	-0.4%	400	1.4%
Unemployment	1,400	1,400	1,300	0	0.0%	100	7.7%
Unemployment Rate	5.0%	4.8%	4.7%	*	*	*	*
Total Employment	26,900	27,000	26,600	-100	-0.4%	300	1.1%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$19.28
Natural Resources and Mining	N/A
Construction	\$20.21
Manufacturing	\$18.00
Trade, Transportation & Utilities	\$16.86
Information	\$19.43
Financial Activities	\$18.15
Professional & Business Services	\$20.48
Education & Health Services	\$20.12
Leisure & Hospitality	\$9.75
Other Services	\$14.74
Government	\$25.67

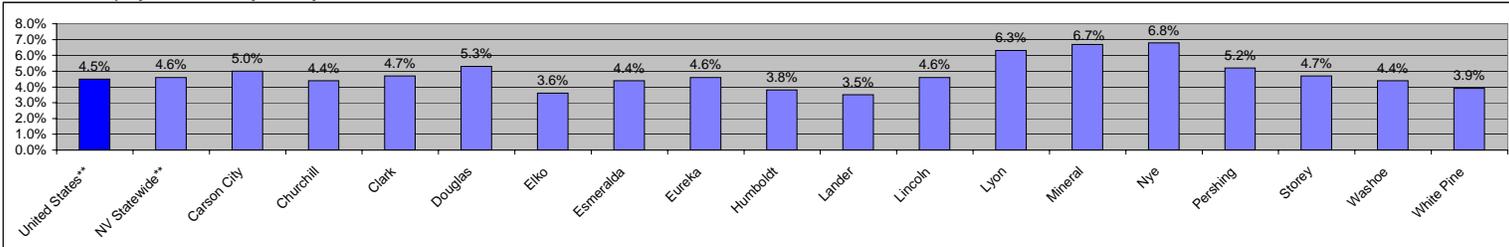
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

June 2007

Current Unemployment Rates By County



Total Labor Force - June 2007

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,340,100	1,276,900	63,200	4.6%
Carson City	28,350	26,940	1,410	5.0%
Churchill	13,260	12,680	580	4.4%
Clark	958,400	912,950	45,450	4.7%
Douglas	23,030	21,800	1,230	5.3%
Elko	25,980	25,050	930	3.6%
Esmeralda	450	430	20	4.4%
Eureka	760	720	40	4.6%
Humboldt	8,390	8,070	320	3.8%
Lander	3,100	2,990	110	3.5%
Lincoln	1,670	1,590	80	4.6%
Lyon	22,170	20,760	1,410	6.3%
Mineral	2,020	1,880	140	6.7%
Nye	18,040	16,820	1,220	6.8%
Pershing	2,430	2,300	130	5.2%
Storey	2,450	2,330	120	4.7%
Washoe	225,030	215,150	9,880	4.4%
White Pine	4,670	4,490	180	3.9%
Elko Metropolitan Area***	26,730	25,770	960	3.6%

Total Labor Force - June 2006

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,295,100	1,239,600	55,500	4.2%
Carson City	27,870	26,560	1,310	4.7%
Churchill	13,210	12,660	550	4.1%
Clark	922,430	882,760	39,670	4.3%
Douglas	22,810	21,750	1,060	4.7%
Elko	25,410	24,480	930	3.6%
Esmeralda	470	450	20	4.3%
Eureka	730	700	30	3.6%
Humboldt	8,400	8,070	330	3.9%
Lander	2,790	2,680	110	3.9%
Lincoln	1,680	1,600	80	5.0%
Lyon	21,700	20,470	1,230	5.7%
Mineral	2,060	1,910	150	7.1%
Nye	17,320	16,320	1,000	5.8%
Pershing	2,520	2,400	120	4.9%
Storey	2,380	2,280	100	4.1%
Washoe	218,690	210,020	8,670	4.0%
White Pine	4,640	4,470	170	3.7%
Elko Metropolitan Area***	26,130	25,180	950	3.6%

Labor Force Change (June 2006 to June 2007)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	45,000	3.5%	37,300	3.0%	7,700	13.9%
Carson City	480	1.7%	380	1.4%	100	7.6%
Churchill	50	0.4%	20	0.2%	30	5.5%
Clark	35,970	3.9%	30,190	3.4%	5,780	14.6%
Douglas	220	1.0%	50	0.2%	170	16.0%
Elko	570	2.2%	570	2.3%	0	0.0%
Esmeralda	-20	-4.3%	-20	-4.4%	0	0.0%
Eureka	30	4.1%	20	2.9%	10	33.3%
Humboldt	-10	-0.1%	0	0.0%	-10	-3.0%
Lander	310	11.1%	310	11.6%	0	0.0%
Lincoln	-10	-0.6%	-10	-0.6%	0	0.0%
Lyon	470	2.2%	290	1.4%	180	14.6%
Mineral	-40	-1.9%	-30	-1.6%	-10	-6.7%
Nye	720	4.2%	500	3.1%	220	22.0%
Pershing	-90	-3.6%	-100	-4.2%	10	8.3%
Storey	70	2.9%	50	2.2%	20	20.0%
Washoe	6,340	2.9%	5,130	2.4%	1,210	14.0%
White Pine	30	0.6%	20	0.4%	10	5.9%
Elko Metropolitan Area***	600	2.3%	590	2.3%	10	1.1%

Employment by Area - 4th Quarter 2006 (Oct-Dec) Average

	4th Qtr 2006	4th Qtr 2005	Total Change	% Change
Nevada	1,284,582	1,247,483	37,099	3.0%
Carson City	31,907	32,359	-452	-1.4%
Churchill	8,589	8,599	-10	-0.1%
Clark	921,795	891,022	30,773	3.5%
Douglas	21,645	21,622	23	0.1%
Elko	20,686	20,200	486	2.4%
Esmeralda	230	233	-3	-1.3%
Eureka	4,596	3,878	718	18.5%
Humboldt	7,931	7,736	195	2.5%
Lander	2,057	2,205	-148	-6.7%
Lincoln	1,355	1,277	78	6.1%
Lyon	12,925	12,618	307	2.4%
Mineral	1,690	1,736	-46	-2.6%
Nye	12,869	12,404	465	3.7%
Pershing	1,821	1,818	3	0.2%
Storey	2,467	1,315	1,152	87.6%
Washoe	220,737	216,439	4,298	2.0%
White Pine	3,963	3,807	156	4.1%

Employment By Industry - 4th Quarter 2006 (Oct-Dec) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	13,893	138,663	50,475	232,766	15,054	66,327	159,300	89,315	337,015	28,600	151,833
Carson City	*	2,132	3,138	4,697	308	1,558	2,353	2,294	3,988	891	10,520
Churchill	287	691	487	1,884	122	335	879	813	1,077	153	1,858
Clark	498	105,773	27,032	161,174	10,979	51,190	115,200	61,535	272,060	20,386	95,131
Douglas	175	2,029	1,802	2,863	230	774	1,702	1,149	8,246	361	2,298
Elko	2,440	1,242	210	3,683	191	547	889	1,118	6,078	542	3,740
Esmeralda	73	18	*	14	*	0	11	0	*	*	102
Eureka	3,774	*	*	53	*	6	*	9	39	9	197
Humboldt	2,167	359	314	1,455	85	119	409	277	1,149	145	1,441
Lander	700	12	*	449	*	24	45	38	219	5	525
Lincoln	36	42	*	216	21	46	*	28	97	7	626
Lyon	624	1,286	2,434	2,765	25	270	666	695	1,623	285	2,242
Mineral	24	17	*	145	*	36	*	88	253	7	611
Nye	1,176	1,181	289	1,813	89	334	2,805	829	2,198	221	1,922
Pershing	513	29	42	183	10	27	17	35	164	46	756
Storey	86	120	397	1,269	*	12	74	6	163	125	211
Washoe	491	22,491	14,218	47,415	2,705	10,572	30,094	20,120	39,057	5,224	28,168
White Pine	749	162	31	524	33	100	138	141	539	70	1,475

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	JUN 2007	JUN 2006	MAY 2007	JUN 2007	JUN 2006	MAY 2007	JUN 2007	JUN 2006	MAY 2007	JUN 2007	JUN 2006	MAY 2007
Nevada	110,600	116,900	110,700	\$826.60	\$835.91	\$822.91	37.9	38.1	37.8	\$21.81	\$21.94	\$21.77
Construction	36,200	38,100	36,400	\$613.40	\$618.05	\$611.03	39.6	39.9	39.6	\$15.49	\$15.49	\$15.43
Manufacturing	24,600	26,400	24,300	\$626.08	\$629.62	\$622.92	39.5	39.9	39.5	\$15.85	\$15.78	\$15.77
Durable Goods	11,600	11,700	12,100	\$587.73	\$594.00	\$587.05	39.9	40.0	39.8	\$14.73	\$14.85	\$14.75
Non-durable Goods	29,700	32,000	32,100	\$603.48	\$607.68	\$598.69	35.9	36.0	35.7	\$16.81	\$16.88	\$16.77
Wholesale Trade	121,500	117,200	121,500	\$442.13	\$439.89	\$438.79	34.3	34.1	34.2	\$12.89	\$12.90	\$12.83
Retail Trade	86,500	87,100	86,300	\$881.28	\$891.62	\$875.54	38.3	38.8	38.1	\$23.01	\$22.98	\$22.98
Las Vegas-Paradise MSA	19,900	21,400	19,600	\$596.90	\$598.00	\$593.52	39.9	40.0	39.7	\$14.96	\$14.95	\$14.95
Construction	19,800	19,100	19,800	\$657.78	\$650.27	\$655.67	38.0	38.5	37.9	\$17.31	\$16.89	\$17.30
Wholesale Trade	86,100	84,600	86,100	\$452.40	\$454.99	\$448.42	34.8	34.6	34.6	\$13.00	\$13.15	\$12.96
Retail Trade												

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Dec-06	Jan-07	Feb-07	Mar-07	Apr-07	May-07	Jun-07
Total All Industries	1279.8	1284.7	1282.0	1283.4	1285.7	1288.0	1293.7	1300.1	1302.2	1310.2	1310.5	1309.6	1309.8	1311.1
Natural Resources and Mining	11.5	11.6	11.5	11.6	11.6	11.9	11.9	11.9	11.8	12.1	12.2	12.1	12.1	12.0
Construction	145.6	145.4	143.2	142.5	141.4	141.5	142.1	142.3	141.5	142.9	142.7	142.3	142.0	142.0
Manufacturing	50.4	50.7	50.7	50.6	51.0	51.1	51.2	51.3	51.8	51.8	51.8	52.2	52.0	51.8
Trade, Transportation & Utilities	226.1	226.3	226.1	227.0	227.3	227.1	227.8	228.8	232.1	233.2	234.0	234.0	234.2	234.0
Retail	137.4	137.2	136.9	137.2	137.2	137.1	137.4	137.8	140.2	141.2	141.6	141.6	141.9	141.3
Information	15.1	15.1	15.6	15.7	15.2	15.7	15.4	15.6	15.4	15.5	15.4	15.6	15.6	15.6
Financial Activities	65.5	65.7	65.8	65.9	66.0	66.3	66.5	66.8	66.4	66.7	66.5	66.2	66.1	65.9
Professional & Business Services	157.5	158.7	158.1	158.2	158.5	157.5	159.7	162.4	162.2	164.4	164.4	163.2	162.9	163.5
Education & Health Services	86.6	87.2	87.3	87.8	88.4	88.7	88.9	89.5	90.0	90.5	90.5	90.9	91.2	92.1
Leisure & Hospitality	336.4	338.3	337.3	336.8	338.3	338.6	339.6	340.4	341.0	341.6	341.3	339.2	339.6	339.6
Casino Hotels and Gaming	216.7	217.4	217.1	217.0	216.9	216.6	216.7	216.3	217.1	216.7	216.6	214.3	214.0	214.0
Other Services	36.0	36.0	36.0	36.4	36.7	37.3	37.6	38.0	36.7	36.8	37.0	37.2	37.4	37.6
Government	149.1	149.7	150.4	150.9	151.3	152.3	153.0	153.1	153.8	155.2	154.7	156.7	156.7	157.0

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Metropolitan Statistical Area = Elko and Eureka Counties

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Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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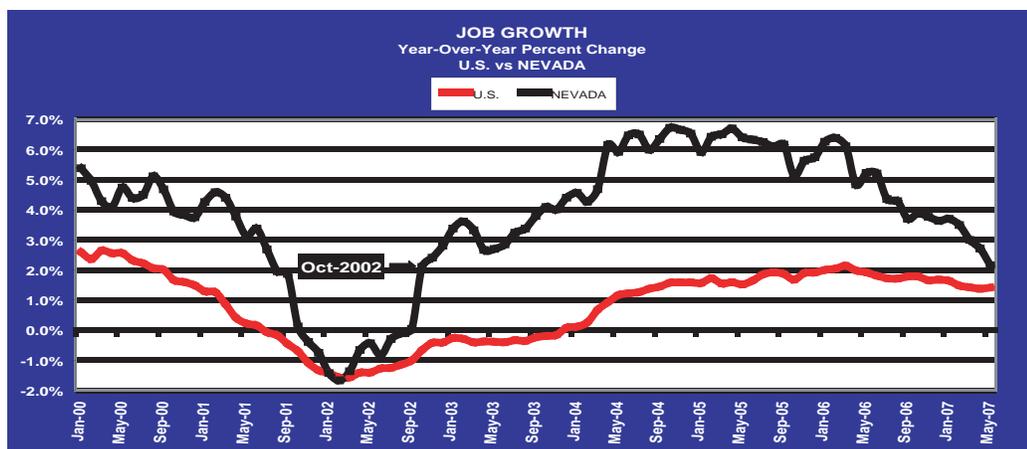
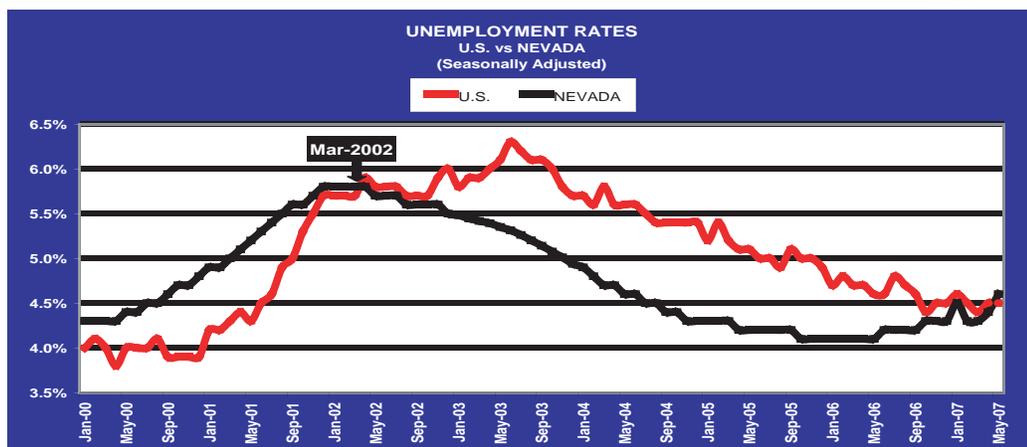


Nevada Economy In Brief



May 2007

Nevada is accustomed to achieving economic milestones, but the ones posted in May are not of the usual variety. The statewide seasonally adjusted unemployment rate rose to 4.6 percent during the month, the first time that Nevada's rate has exceeded the national average—4.5 percent in May—since March of 2002. Meanwhile, employment in the state was only 2.2 percent higher than in May 2006, the lowest 12-month employment growth



Economic Indicators

UNEMPLOYMENT RATES MAY 2007

NEVADA (SA)*	4.6%
LAS VEGAS-PARADISE MSA	4.2%
RENO-SPARKS MSA	4.2%
CARSON CITY MSA	4.8%
ELKO MICROPOLITAN AREA	3.1%
UNITED STATES (SA)*	4.5%
CALIFORNIA (SA)*	5.2%

*(SA) - Seasonally Adjusted

JOB GROWTH (LAST 12 MONTHS)

NEVADA	2.2%
LAS VEGAS-PARADISE MSA	2.3%
RENO-SPARKS MSA	2.1%
CARSON CITY MSA	0.0%
UNITED STATES	1.4%
CALIFORNIA	1.5%

CONSUMER PRICE INDEX (1yr %Chg)

UNITED STATES	2.7%
---------------	------

GROSS GAMING WIN (% CHANGE)

APR 2006 - APR 2007

NEVADA	6.4%
CLARK COUNTY	8.3%
WASHOE COUNTY	-0.7%

TAXABLE SALES (% CHANGE)

MAR 2006 - MAR 2007

NEVADA	4.1%
CLARK COUNTY	3.0%
WASHOE COUNTY	3.4%

posted since October 2002, when the growth rate was 2.1 percent.

Several factors have contributed to the recent slowdown. The rise and fall of the housing sector has dominated Nevada's economic fortunes for the past three years, and the current slump shows no signs of abating until 2008 at the earliest. Inventories of homes for sale remain high, permitting activity is about half the level of a year ago in both Clark and Washoe counties, and construction industry employment is nearly 3 percent lower statewide than a year ago. The gaming industry is providing little help at present. With no significant property

(Continued on Page 2...)

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(Note: Data for June 2007 will be released on July 20, 2007)

openings since the Red Rock resort in April 2006 and the closure of the Stardust last November, gaming employment is down 1.4 percent statewide from a year ago. With the New Frontier hotel-casino on the Las Vegas Strip scheduled to close in July, the gaming industry could lose another 1,000 jobs.

In addition to the construction and gaming industry issues, other business closures through the spring and summer have or will put further pressure on the state's employment situation. In Las Vegas, Merillat Industries closed a cabinet-making plant and HCA closed a billing center during the spring. The Coeur Rochester Mine in Pershing County will halt mining operations this summer. While these actions are the result of independent corporate decisions, the net effect is the loss of several hundred Nevada jobs.

In short, Nevada is near the low point of its business cycle, but better times are ahead. Following the opening of the Mirage resort nearly two decades ago, Las Vegas saw a wave of casino openings approximately every three years and sustained a high rate of growth for most of the decade of the 1990's. In the past seven years only one mega-resort (Wynn Las Vegas) and a few mid-sized hotel-casinos have opened. That is about to change. The Palazzo will begin the next wave of mega-resorts when it opens later this year. According to the Las Vegas Convention and Visitors Authority nearly

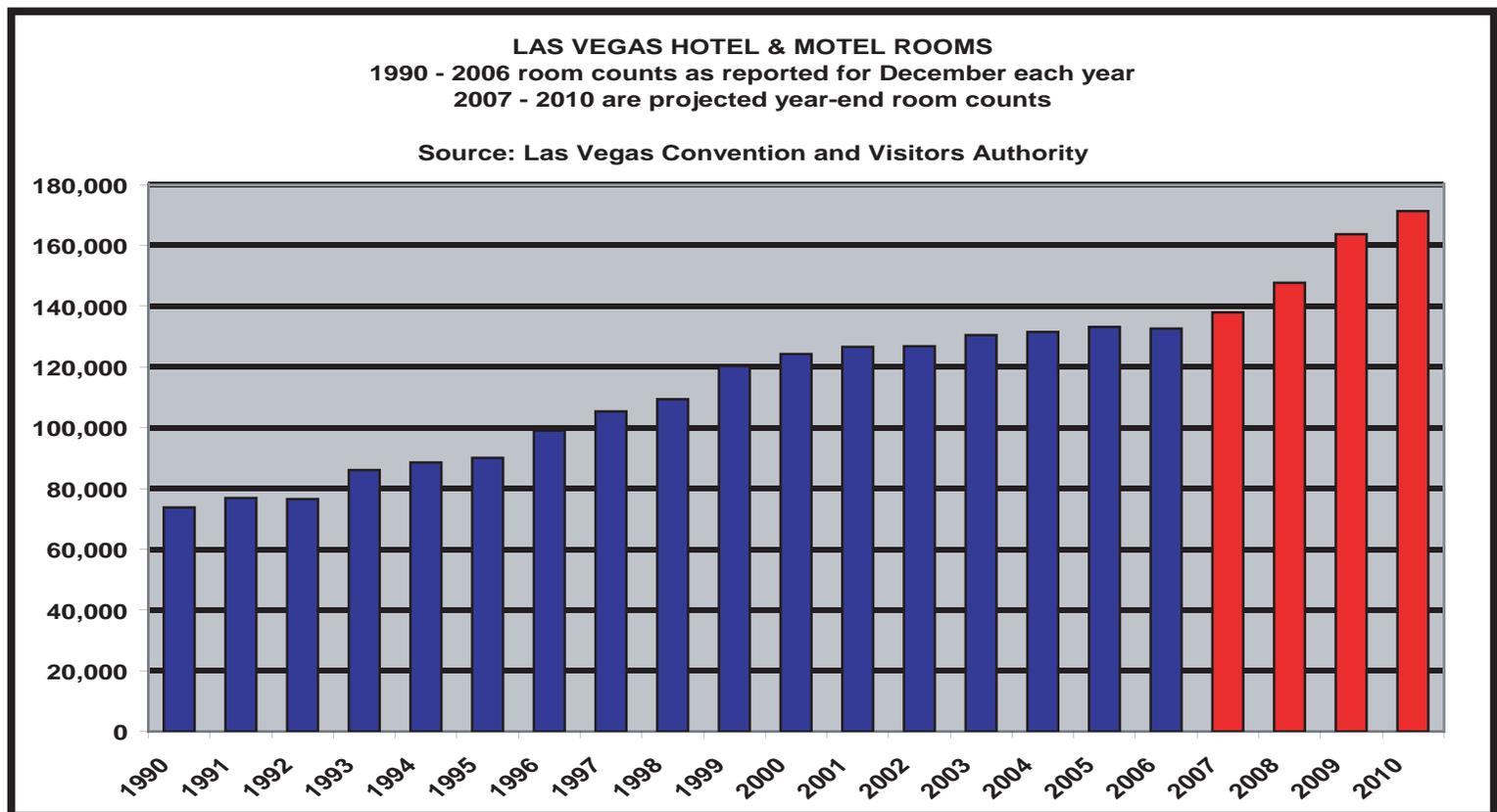
NOTE -- In this issue the following items have been updated with data from the 4th quarter of 2006:

Pages 3-6 Size Class of Industries
 Largest Private Employers

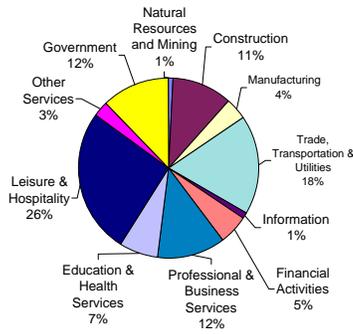
Page 7 Employment by Area
 County Employment by Industry

10,000 new rooms will become available in 2008, approximately 16,000 will open in 2009 and more than 5,000 are scheduled to open in 2010. The 40,000 new rooms that will open in the next five years will mark Las Vegas' largest expansion ever.

The new gaming properties will add tens of thousands of workers, and growth in the tourism sector generates jobs in related industries (slot machine manufacturing, linen services, uniform supply, etc.). These workers will require places to live, to eat, to shop, and to educate their children. The business cycle goes on.



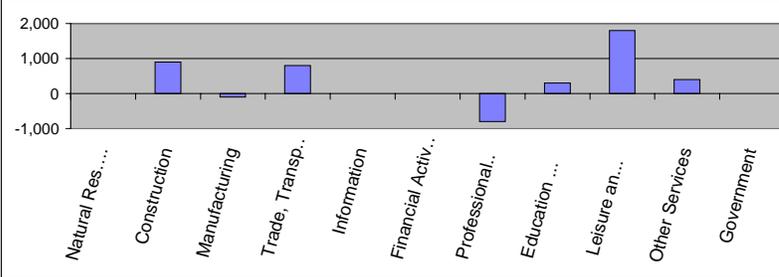
Nevada Industry Composition



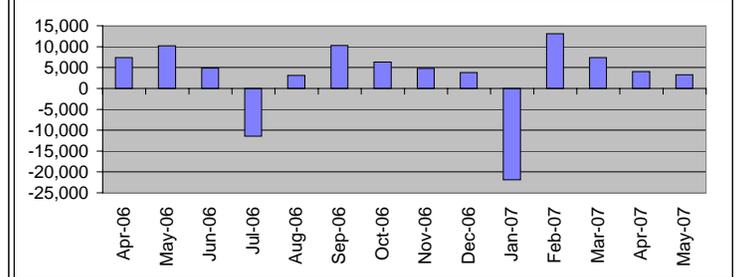
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,313,300	1,310,000	1,285,600	3,300	0.3%	27,700	2.2%
Natural Resources and Mining	12,000	12,000	11,400	0	0.0%	600	5.3%
Construction	142,200	141,300	146,400	900	0.6%	-4,200	-2.9%
Manufacturing	51,800	51,900	50,500	-100	-0.2%	1,300	2.6%
Trade, Transportation & Utilities	232,300	231,500	224,300	800	0.3%	8,000	3.6%
Wholesale	39,900	39,900	38,800	0	0.0%	1,100	2.8%
Retail	140,100	139,400	135,800	700	0.5%	4,300	3.2%
Trans, Warehousing and Utilities	52,300	52,200	49,700	100	0.2%	2,600	5.2%
Information	15,600	15,600	15,100	0	0.0%	500	3.3%
Financial Activities	66,000	66,000	65,300	0	0.0%	700	1.1%
Finance and Insurance	39,000	39,100	38,900	-100	-0.3%	100	0.3%
Professional & Business Services	162,800	163,600	158,000	-800	-0.5%	4,800	3.0%
Education & Health Services	91,500	91,200	86,900	300	0.3%	4,600	5.3%
Health Care and Social Assistance	84,500	84,200	80,400	300	0.4%	4,100	5.1%
Leisure & Hospitality	341,200	339,400	338,700	1,800	0.5%	2,500	0.7%
Casino Hotels and Gaming	214,800	214,100	217,800	700	0.3%	-3,000	-1.4%
Food Services and Drinking Places	96,400	95,500	91,700	900	0.9%	4,700	5.1%
Other Services	37,700	37,300	36,200	400	1.1%	1,500	4.1%
Government	160,200	160,200	152,800	0	0.0%	7,400	4.8%

Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	98	219,995	19.4%
8	500-999	113	77,051	6.8%
7	250-499	266	95,031	8.4%
6	100-249	1,118	167,889	14.8%
5	50-99	2,040	140,769	12.4%
4	20-49	5,987	180,243	15.9%
3	10-19	8,504	115,496	10.2%
2	5-9	11,686	77,793	6.9%
1	0-4	43,044	59,591	5.3%
Total		72,856	1,133,858	100.0%

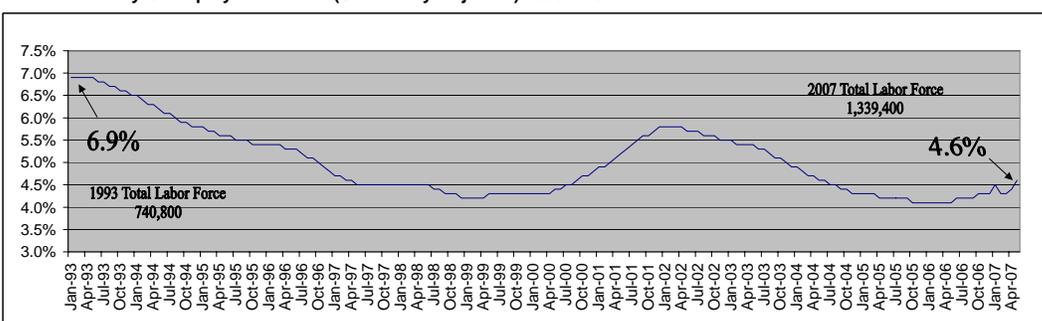
Nevada's Largest Private Employers - Dec 2006

Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
PARIS CASINO/HOTEL	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3000-3499	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

Labor Force and Unemployment

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,339,400	1,333,000	1,286,100	6,400	0.5%	53,300	4.1%
Unemployment	57,300	58,100	49,500	-800	-1.4%	7,800	15.8%
Unemployment Rate	4.3%	4.4%	3.8%	*	*	*	*
Unemployment Rate (SA)	4.6%	4.4%	4.1%	*	*	*	*
Total Employment	1,282,100	1,274,900	1,236,600	7,200	0.6%	45,500	3.7%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

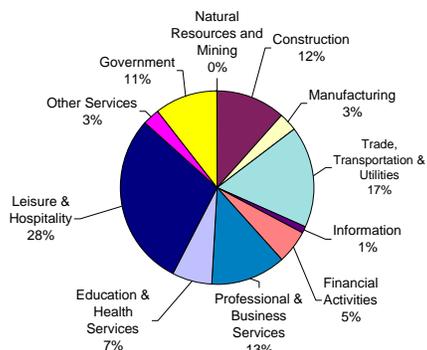


2007 Avg Wages By Industry-OES Survey Data

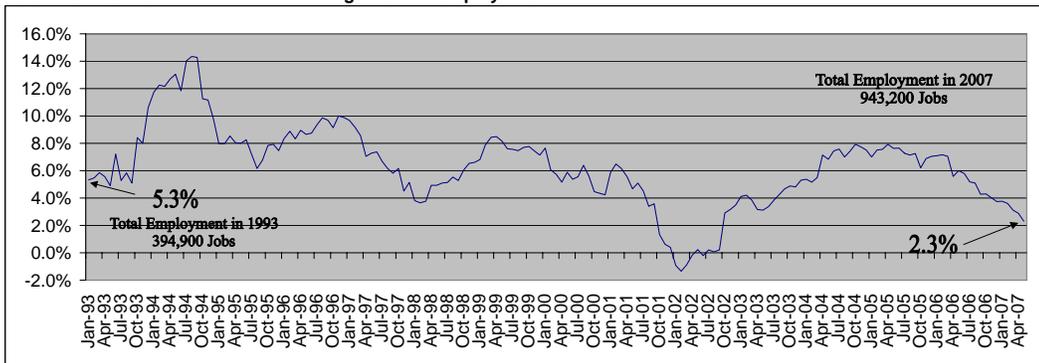
Industry	Avg. Hourly Wage
Total All Industries	\$17.73
Natural Resources and Mining	\$24.35
Construction	\$21.28
Manufacturing	\$18.96
Trade, Transportation & Utilities	\$16.22
Information	\$23.14
Financial Activities	\$20.84
Professional & Business Services	\$20.02
Education & Health Services	\$20.89
Leisure & Hospitality	\$12.14
Other Services	\$15.83
Government	\$24.80

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.
Note: The statewide unemployment rate is seasonally adjusted

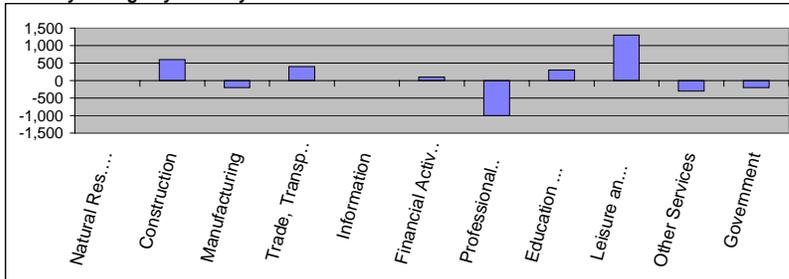
Las Vegas-Paradise MSA Industry Composition



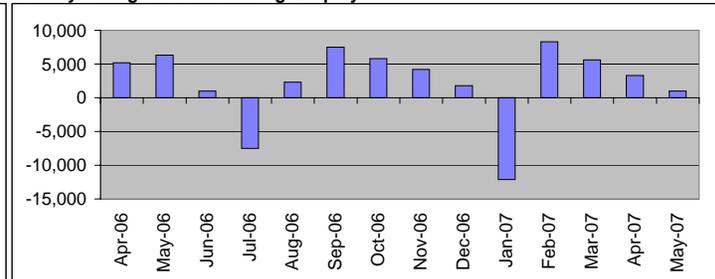
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	943,200	942,200	922,000	1,000	0.1%	21,200	2.3%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	109,600	109,000	110,700	600	0.6%	-1,100	-1.0%
Manufacturing	27,800	28,000	27,100	-200	-0.7%	700	2.6%
Trade, Transportation & Utilities	160,200	159,800	154,900	400	0.3%	5,300	3.4%
Wholesale	24,400	24,400	23,600	0	0.0%	800	3.4%
Retail	99,800	99,400	96,700	400	0.4%	3,100	3.2%
Trans, Warehousing and Utilities	36,000	36,000	34,600	0	0.0%	1,400	4.0%
Information	11,600	11,600	10,900	0	0.0%	700	6.4%
Financial Activities	51,200	51,100	50,000	100	0.2%	1,200	2.4%
Finance and Insurance	29,800	29,900	29,400	-100	-0.3%	400	1.4%
Professional & Business Services	119,100	120,100	115,900	-1,000	-0.8%	3,200	2.8%
Education & Health Services	63,100	62,800	59,600	300	0.5%	3,500	5.9%
Health Care and Social Assistance	58,200	57,900	54,900	300	0.5%	3,300	6.0%
Leisure & Hospitality	274,700	273,400	273,700	1,300	0.5%	1,000	0.4%
Casino Hotels and Gaming	176,600	175,900	179,700	700	0.4%	-3,100	-1.7%
Food Services and Drinking Places	75,400	74,800	71,900	600	0.8%	3,500	4.9%
Other Services	25,900	26,200	25,100	-300	-1.1%	800	3.2%
Government	99,600	99,800	93,700	-200	-0.2%	5,900	6.3%

Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	78	183,902	22.3%
8	500-999	87	60,169	7.3%
7	250-499	204	72,431	8.8%
6	100-249	821	122,899	14.9%
5	50-99	1,442	99,590	12.1%
4	20-49	4,133	125,327	15.2%
3	10-19	5,542	75,375	9.1%
2	5-9	7,421	49,595	6.0%
1	0-4	27,488	37,156	4.5%
Total		47,216	826,444	100.0%

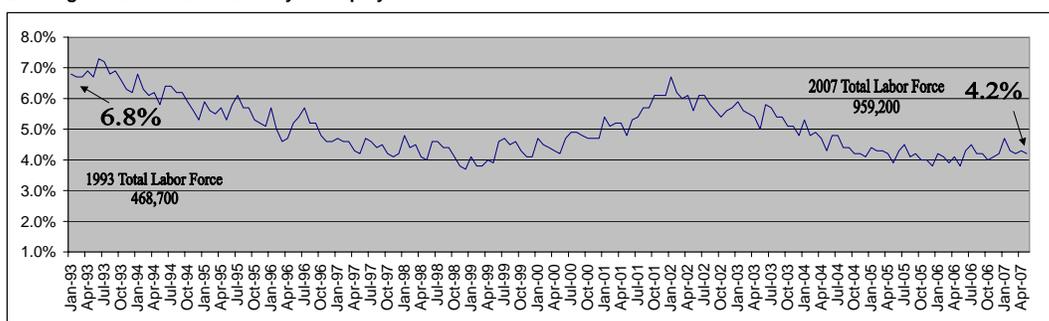
Largest Private Employers - Dec 2006

Employer	Employees	Industry
BELLAGIO, LLC	8500-8999	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
PARIS CASINO/HOTEL	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3000-3499	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

Labor Force and Unemployment

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	959,200	955,400	919,800	3,800	4.3%	39,400	4.3%
Unemployment	40,600	40,600	34,900	0	0.0%	5,700	16.3%
Unemployment Rate	4.2%	4.3%	3.8%	*	*	*	*
Total Employment	918,600	914,800	884,900	3,800	0.4%	33,700	3.8%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



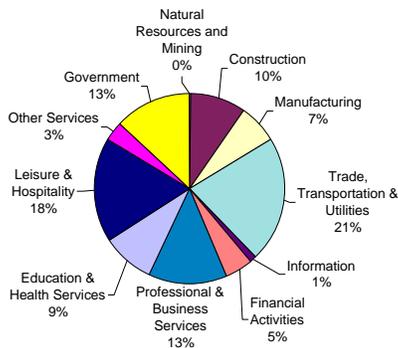
2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.49
Natural Resources and Mining	\$19.16
Construction	\$21.53
Manufacturing	\$18.58
Trade, Transportation & Utilities	\$15.98
Information	\$23.79
Financial Activities	\$21.03
Professional & Business Services	\$19.76
Education & Health Services	\$20.43
Leisure & Hospitality	\$12.53
Other Services	\$15.51
Government	\$25.59

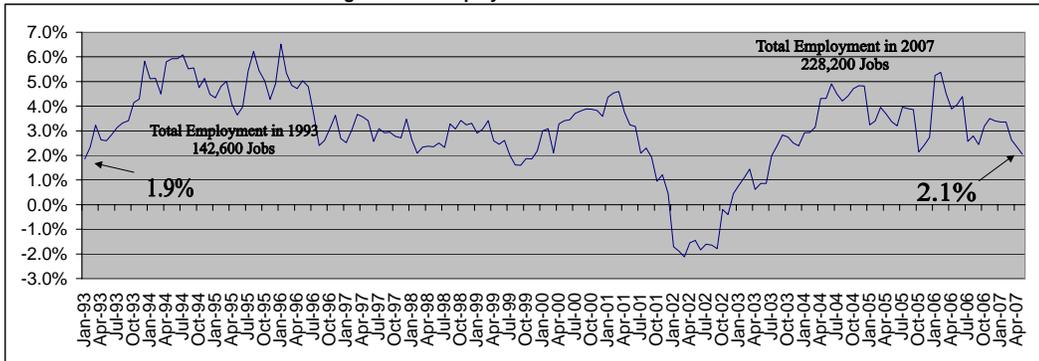
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

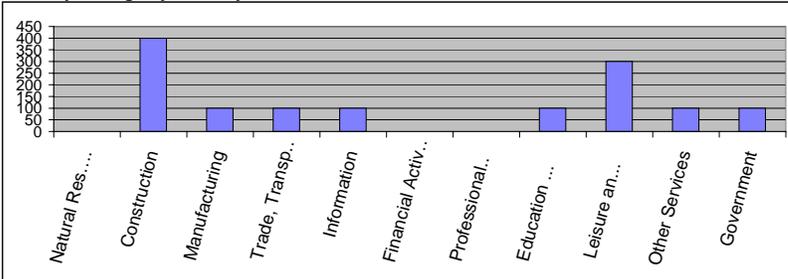
Reno-Sparks MSA Industry Composition



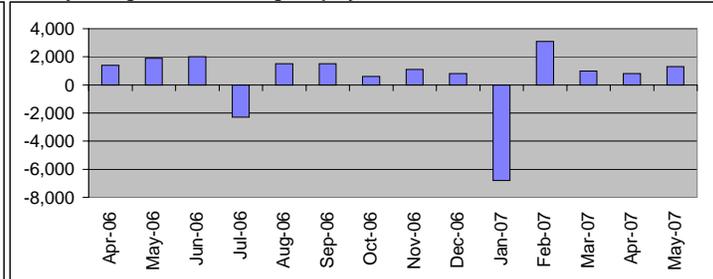
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	228,200	226,900	223,600	1,300	0.6%	4,600	2.1%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	22,100	21,700	24,700	400	1.8%	-2,600	-10.5%
Manufacturing	14,900	14,800	14,400	100	0.7%	500	3.5%
Trade, Transportation & Utilities	48,800	48,700	46,800	100	0.2%	2,000	4.3%
Wholesale	11,100	11,100	10,900	0	0.0%	200	1.8%
Retail	25,300	25,200	24,200	100	0.4%	1,100	4.5%
Trans, Warehousing and Utilities	12,400	12,400	11,700	0	0.0%	700	6.0%
Information	2,800	2,700	2,800	100	3.7%	0	0.0%
Financial Activities	10,600	10,600	10,700	0	0.0%	-100	-0.9%
Finance and Insurance	6,500	6,500	6,600	0	0.0%	-100	-1.5%
Professional & Business Services	30,100	30,100	28,200	0	0.0%	1,900	6.7%
Education & Health Services	20,500	20,400	19,900	100	0.5%	600	3.0%
Leisure & Hospitality	40,400	40,100	39,200	300	0.7%	1,200	3.1%
Casino Hotels	18,900	18,800	19,100	100	0.5%	-200	-1.0%
Food Services and Drinking Places	14,000	13,900	12,800	100	0.7%	1,200	9.4%
Other Services	7,600	7,500	7,300	100	1.3%	300	4.1%
Government	30,000	29,900	29,200	100	0.3%	800	2.7%

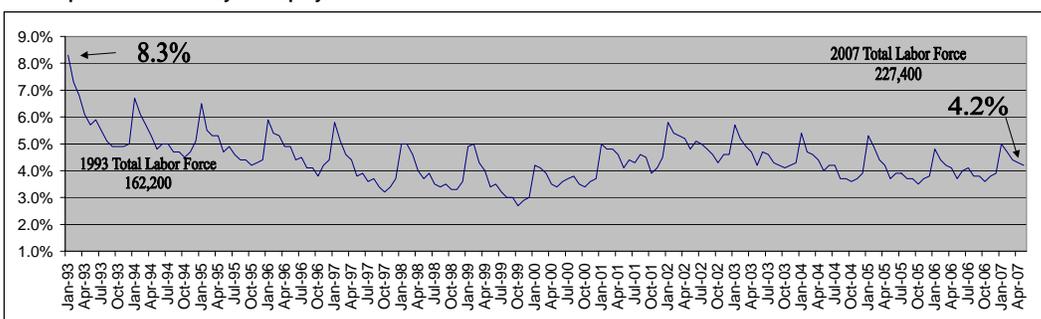
Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksites	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	14	27,185	13.9%
8	500-999	14	8,816	4.5%
7	250-499	39	13,814	7.1%
6	100-249	202	30,428	15.5%
5	50-99	407	28,051	14.3%
4	20-49	1,196	35,661	18.2%
3	10-19	1,754	23,975	12.2%
2	5-9	2,392	15,816	8.1%
1	0-4	8,277	12,160	6.2%
Total		14,295	195,906	100.0%

Labor Force and Unemployment

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	227,400	225,900	218,800	1,500	0.7%	8,600	3.9%
Unemployment	9,500	9,800	8,200	-300	-3.1%	1,300	15.9%
Unemployment Rate	4.2%	4.3%	3.7%	*	*	*	*
Total Employment	217,900	216,100	210,600	1,800	0.8%	7,300	3.5%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



Largest Private Employers - Dec 2006

Employer	Employees	Industry
INTEGRITY STAFFING SOLUTIONS	3000-3499	Temporary Help
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
RENEWON REGIONAL MEDICAL CENTER	2500-2999	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	1500-1999	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
HIRE DYNAMICS, LLC	1500-1999	Temporary Help
ST. MARY'S	1500-1999	Hospitals
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
GRAND SIERRA RESORT AND CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS INC.-RENO	1500-1999	Casino Hotels
UNITED PARCEL SERVICE	1000-1499	Couriers
HARRAHS RENO	1000-1499	Casino Hotels
CLUB CAL-NEVA	900-999	Casinos

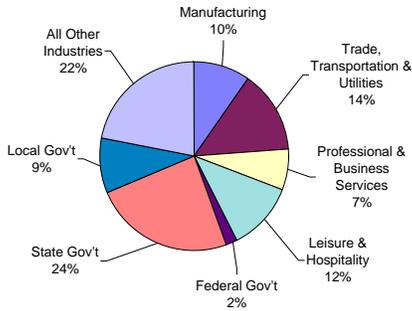
2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$18.68
Natural Resources and Mining	\$25.10
Construction	\$21.19
Manufacturing	\$20.12
Trade, Transportation & Utilities	\$17.24
Information	\$22.86
Financial Activities	\$21.60
Professional & Business Services	\$20.41
Education & Health Services	\$22.63
Leisure & Hospitality	\$10.79
Other Services	\$17.66
Government	\$24.43

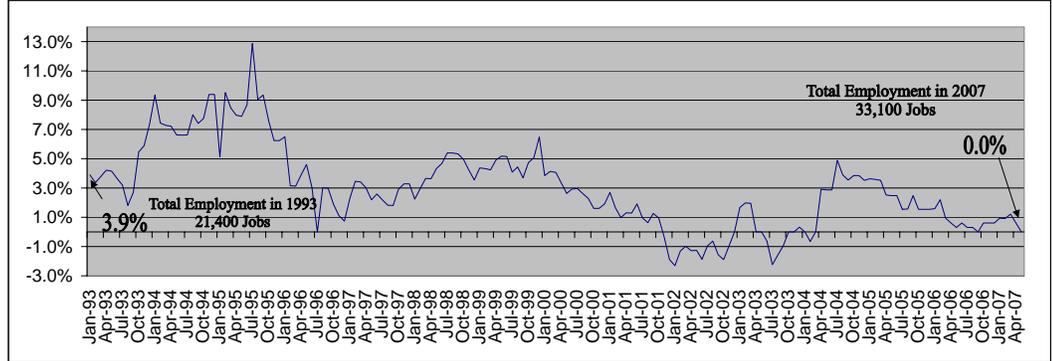
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

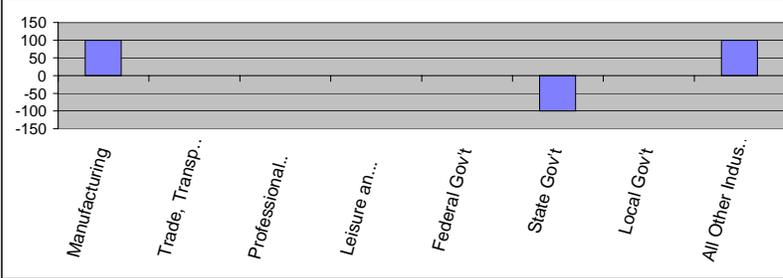
Carson City MSA Industry Composition



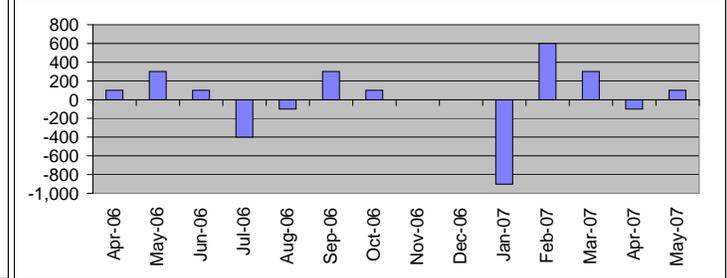
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,100	33,000	33,100	100	0.3%	0	0.0%
Goods Producing	5,300	5,200	5,400	100	1.9%	-100	-1.9%
Manufacturing	3,200	3,100	3,200	100	3.2%	0	0.0%
Services Producing	27,800	27,800	27,700	0	0.0%	100	0.4%
Private Services Producing	16,100	16,000	16,400	100	0.6%	-300	-1.8%
Trade, Transportation & Utilities	4,700	4,700	4,700	0	0.0%	0	0.0%
Retail	3,400	3,400	3,600	0	0.0%	-200	-5.6%
Professional & Business Services	2,300	2,300	2,500	0	0.0%	-200	-8.0%
Leisure & Hospitality	3,900	3,900	4,100	0	0.0%	-200	-4.9%
Government	11,700	11,800	11,300	-100	-0.8%	400	3.5%
Federal	600	600	600	0	0.0%	0	0.0%
State	8,000	8,100	7,600	-100	-1.2%	400	5.3%
Local	3,100	3,100	3,100	0	0.0%	0	0.0%

Size Class of Industries - Dec 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,750	8.2%
6	100-249	20	3,200	14.9%
5	50-99	50	3,470	16.2%
4	20-49	161	4,811	22.4%
3	10-19	261	3,473	16.2%
2	5-9	392	2,585	12.0%
1	0-4	1,360	2,178	10.1%
Total		2,248	21,467	100.0%

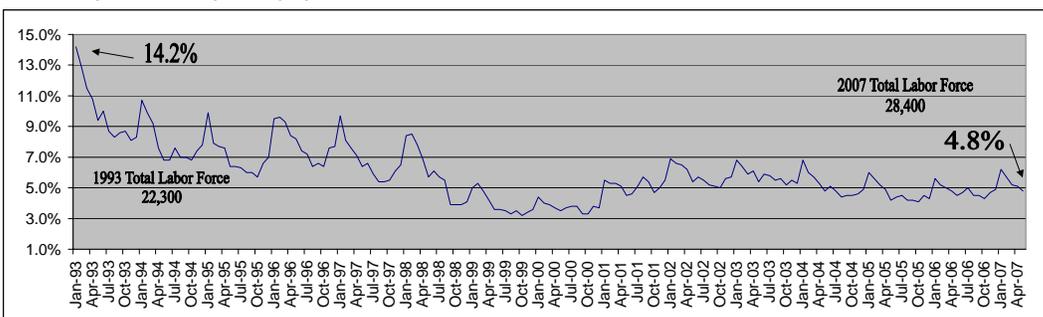
Largest Private Employers - Dec 2006

Employer	Employees	Industry
CASINO FANDANGO	400-499	Casinos
CARSON CITY NUGGET	400-499	Casinos
CHROMALLOY NEVADA	400-499	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
GOLD DUST WEST CARSON CITY	200-299	Casino Hotels
PCC STRUCTURALS - CARSON	200-299	Steel Foundries
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
MISSION INDUSTRIES	100-199	Linin Supply
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
NEVADA APPEAL	100-199	Newspapers
LOWES HOME IMPROVEMENT	100-199	Home Centers
SLOTWORLD INC	100-199	Casinos
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help

Labor Force and Unemployment

	MAY 2007	APR 2007	MAY 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	28,400	28,200	27,700	200	0.7%	700	2.5%
Unemployment	1,400	1,400	1,300	0	0.0%	100	7.7%
Unemployment Rate	4.8%	5.1%	4.5%	*	*	*	*
Total Employment	27,000	26,800	26,400	200	0.7%	600	2.3%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$19.28
Natural Resources and Mining	N/A
Construction	\$20.21
Manufacturing	\$18.00
Trade, Transportation & Utilities	\$16.86
Information	\$19.43
Financial Activities	\$18.15
Professional & Business Services	\$20.48
Education & Health Services	\$20.12
Leisure & Hospitality	\$9.75
Other Services	\$14.74
Government	\$25.67

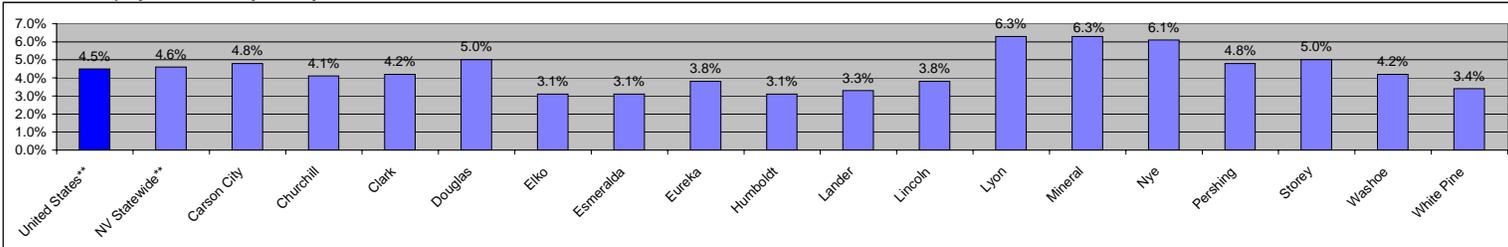
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

May 2007

Current Unemployment Rates By County



Total Labor Force - May 2007

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,339,400	1,282,100	57,300	4.6%
Carson City	28,340	26,980	1,360	4.8%
Churchill	13,150	12,610	540	4.1%
Clark	959,220	918,580	40,640	4.2%
Douglas	22,620	21,480	1,140	5.0%
Elko	25,630	24,830	800	3.1%
Esmeralda	450	440	10	3.1%
Eureka	740	710	30	3.8%
Humboldt	8,260	8,010	250	3.1%
Lander	3,050	2,950	100	3.3%
Lincoln	1,630	1,570	60	3.8%
Lyon	22,060	20,670	1,390	6.3%
Mineral	2,020	1,890	130	6.3%
Nye	17,920	16,830	1,090	6.1%
Pershing	2,400	2,280	120	4.8%
Storey	2,450	2,330	120	5.0%
Washoe	224,890	215,520	9,370	4.2%
White Pine	4,570	4,410	160	3.4%
Elko Metropolitan Area***	26,370	25,540	830	3.1%

Total Labor Force - May 2006

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,286,100	1,236,600	49,500	4.1%
Carson City	27,690	26,440	1,250	4.5%
Churchill	12,800	12,320	480	3.7%
Clark	919,890	884,940	34,950	3.8%
Douglas	22,050	21,070	980	4.4%
Elko	24,400	23,640	760	3.1%
Esmeralda	480	460	20	3.4%
Eureka	710	680	30	3.6%
Humboldt	8,120	7,840	280	3.4%
Lander	2,690	2,580	110	4.0%
Lincoln	1,580	1,510	70	4.2%
Lyon	21,090	19,910	1,180	5.6%
Mineral	2,040	1,900	140	6.9%
Nye	17,040	16,180	860	5.1%
Pershing	2,400	2,290	110	4.7%
Storey	2,360	2,260	100	4.1%
Washoe	216,420	208,360	8,060	3.7%
White Pine	4,430	4,290	140	3.2%
Elko Metropolitan Area***	25,110	24,320	790	3.1%

Labor Force Change (May 2006 to May 2007)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	53,300	4.1%	45,500	3.7%	7,800	15.8%
Carson City	650	2.3%	540	2.0%	110	8.8%
Churchill	350	2.7%	290	2.4%	60	12.5%
Clark	39,330	4.3%	33,640	3.8%	5,690	16.3%
Douglas	570	2.6%	410	1.9%	160	16.3%
Elko	1,230	5.0%	1,190	5.0%	40	5.3%
Esmeralda	-30	-6.3%	-20	-4.3%	-10	-50.0%
Eureka	30	4.2%	30	4.4%	0	0.0%
Humboldt	140	1.7%	170	2.2%	-30	-10.7%
Lander	360	13.4%	370	14.3%	-10	-9.1%
Lincoln	50	3.2%	60	4.0%	-10	-14.3%
Lyon	970	4.6%	760	3.8%	210	17.8%
Mineral	-20	-1.0%	-10	-0.5%	-10	-7.1%
Nye	880	5.2%	650	4.0%	230	26.7%
Pershing	0	0.0%	-10	-0.4%	10	9.1%
Storey	90	3.8%	70	3.1%	20	20.0%
Washoe	8,470	3.9%	7,160	3.4%	1,310	16.3%
White Pine	140	3.2%	120	2.8%	20	14.3%
Elko Metropolitan Area***	1,260	5.0%	1,220	5.0%	40	5.1%

Employment by Area - 4th Quarter 2006 (Oct-Dec) Average

	4th Qtr 2006	4th Qtr 2005	Total Change	% Change
Nevada	1,284,582	1,247,483	37,099	3.0%
Carson City	31,907	32,359	-452	-1.4%
Churchill	8,589	8,599	-10	-0.1%
Clark	921,795	891,022	30,773	3.5%
Douglas	21,645	21,622	23	0.1%
Elko	20,686	20,200	486	2.4%
Esmeralda	230	233	-3	-1.3%
Eureka	4,596	3,878	718	18.5%
Humboldt	7,931	7,736	195	2.5%
Lander	2,057	2,205	-148	-6.7%
Lincoln	1,355	1,277	78	6.1%
Lyon	12,925	12,618	307	2.4%
Mineral	1,690	1,736	-46	-2.6%
Nye	12,869	12,404	465	3.7%
Pershing	1,821	1,818	3	0.2%
Storey	2,467	1,315	1,152	87.6%
Washoe	220,737	216,439	4,298	2.0%
White Pine	3,963	3,807	156	4.1%

Employment By Industry - 4th Quarter 2006 (Oct-Dec) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	13,893	138,663	50,475	232,766	15,054	66,327	159,300	89,315	337,015	28,600	151,833
Carson City	*	2,132	3,138	4,697	308	1,558	2,353	2,294	3,988	891	10,520
Churchill	287	691	487	1,884	122	335	879	813	1,077	153	1,858
Clark	498	105,773	27,032	161,174	10,979	51,190	115,200	61,535	272,060	20,386	95,131
Douglas	175	2,029	1,802	2,863	230	774	1,702	1,149	8,246	361	2,298
Elko	2,440	1,242	210	3,683	191	547	889	1,118	6,078	542	3,740
Esmeralda	73	18	*	14	*	0	11	0	*	*	102
Eureka	3,774	*	*	53	*	6	*	9	39	9	197
Humboldt	2,167	359	314	1,455	85	119	409	277	1,149	145	1,441
Lander	700	12	*	449	*	24	45	38	219	5	525
Lincoln	36	42	*	216	21	46	*	28	97	7	626
Lyon	624	1,286	2,434	2,765	25	270	666	695	1,623	285	2,242
Mineral	24	17	*	145	*	36	*	88	253	7	611
Nye	1,176	1,181	289	1,813	89	334	2,805	829	2,198	221	1,922
Pershing	513	29	42	183	10	27	17	35	164	46	756
Storey	86	120	397	1,269	*	12	74	6	163	125	211
Washoe	491	22,491	14,218	47,415	2,705	10,572	30,094	20,120	39,057	5,224	28,168
White Pine	749	162	31	524	33	100	138	141	539	70	1,475

Hours and Earnings

	Production Workers (In 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	MAY 2007	MAY 2006	APR 2007	MAY 2007	MAY 2006	APR 2007	MAY 2007	MAY 2006	APR 2007	MAY 2007	MAY 2006	APR 2007
Nevada	111,000	115,600	110,700	\$823.28	\$825.32	\$821.18	37.8	37.6	37.6	\$21.78	\$21.95	\$21.84
Construction	36,500	37,700	36,000	\$611.03	\$615.66	\$612.25	39.6	39.9	39.5	\$15.43	\$15.43	\$15.50
Manufacturing	24,400	26,100	24,300	\$622.92	\$627.25	\$623.69	39.5	39.8	39.3	\$15.77	\$15.76	\$15.87
Durable Goods	12,100	11,600	11,700	\$586.65	\$589.07	\$586.25	39.8	40.1	39.8	\$14.74	\$14.69	\$14.73
Non-durable Goods	32,000	32,100	31,800	\$598.69	\$605.76	\$600.72	35.7	36.1	35.8	\$16.77	\$16.78	\$16.78
Wholesale Trade	119,800	116,700	120,700	\$438.79	\$433.07	\$438.44	34.2	34.1	34.2	\$12.83	\$12.70	\$12.82
Retail Trade	Las Vegas-Paradise MSA											
Construction	86,600	88,500	86,100	\$877.45	\$885.40	\$873.24	38.2	38.0	38.0	\$22.97	\$23.30	\$22.98
Manufacturing	19,600	21,300	19,600	\$593.52	\$592.50	\$593.21	39.7	39.5	39.6	\$14.95	\$15.00	\$14.98
Wholesale Trade	19,800	19,200	19,600	\$655.67	\$638.33	\$653.18	37.9	38.5	37.8	\$17.30	\$16.58	\$17.28
Retail Trade	84,600	84,100	85,800	\$447.47	\$454.99	\$447.98	34.5	34.6	34.7	\$12.97	\$13.15	\$12.91

Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Dec-06	Jan-07	Feb-07	Mar-07	Apr-07	May-07
Total All Industries	1275.6	1279.8	1284.7	1282.0	1283.4	1285.7	1288.0	1293.7	1300.1	1302.2	1310.2	1310.5	1309.6	1309.7
Natural Resources and Mining	11.4	11.5	11.6	11.5	11.6	11.6	11.9	11.9	11.9	11.8	12.1	12.2	12.1	12.1
Construction	145.2	145.6	145.4	143.2	142.5	141.4	141.5	142.1	142.3	141.5	142.9	142.7	142.3	142.1
Manufacturing	50.1	50.4	50.7	50.7	50.6	51.0	51.1	51.2	51.3	51.8	51.8	51.8	52.2	52.0
Trade, Transportation & Utilities	225.3	226.1	226.3	226.1	227.0	227.3	227.1	227.8	228.8	232.1	233.2	234.0	234.0	234.3
Retail	137.2	137.4	137.2	136.9	137.2	137.2	137.1	137.4	137.8	140.2	141.2	141.6	141.6	142.0
Information	15.0	15.1	15.1	15.6	15.7	15.2	15.7	15.4	15.6	15.4	15.5	15.4	15.6	15.6
Financial Activities	65.2	65.5	65.7	65.8	65.9	66.0	66.3	66.5	66.8	66.4	66.7	66.5	66.2	66.1
Professional & Business Services	156.6	157.5	158.7	158.1	158.2	158.5	157.5	159.7	162.4	162.2	164.4	164.4	163.2	162.9
Education & Health Services	86.2	86.6	87.2	87.3	87.8	88.4	88.7	88.9	89.5	89.5	90.0	90.5	90.9	91.2
Leisure & Hospitality	335.8	336.4	338.3	337.3	336.8	338.3	338.6	339.6	340.4	341.0	341.6	341.3	339.2	339.6
Casino Hotels and Gaming	216.6	216.7	217.4	217.1	217.0	216.9	216.6	216.7	216.3	217.1	216.7	216.6	214.3	214.0
Other Services	35.6	36.0	36.0	36.0	36.4	36.7	37.3	37.6	38.0	36.7	36.8	37.0	37.2	37.4
Government	149.2	149.1	149.7	150.4	150.9	151.3	152.3	153.0	153.1	153.8	155.2	154.7	156.7	156.4

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Metropolitan Statistical Area = Elko and Eureka Counties

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Research & Analysis Bureau
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Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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Nevada Economy In Brief



April 2007

April labor market data, both in Nevada and nationally, was less than inspiring. The state and U.S. economies reported lower than normal job growth and a slight rise in unemployment over the month. The continued housing slump, as well as an Easter shopping season that fell in March this year, contributed to the tepid April performance. Nevada saw its over-the-year job growth rate fall to 2.7 percent in April, the weakest employment growth reported since May 2003. The U.S. economy, meanwhile, added 88,000 jobs during the month, the smallest increase since November 2004. The unemployment rate rose one-tenth of a percentage point to 4.4 percent in Nevada and 4.5 percent nationwide.

So is the glass half empty or half full when it comes to Nevada's labor markets? During the past two decades, Nevadans have become accustomed to rapid job growth and moderate levels of unemployment. In the past year employment growth has slowed and unemployment has increased slightly, an occurrence that was inevitable given the impressive performance of the housing-driven economy of the previous two years. Since the housing slowdown is likely to continue at least through 2007, a return to historical growth patterns will not be immediate. Despite the recent slowdown, the Nevada economy continues to generate jobs at nearly twice the rate of the nation as a whole, the statewide unemployment rate remains lower than the national rate and an historic commercial construction cycle is under way in southern Nevada.

Economic Indicators

UNEMPLOYMENT RATES APR 2007

NEVADA (SA)*	4.4%
LAS VEGAS-PARADISE MSA	4.3%
RENO-SPARKS MSA	4.3%
CARSON CITY MSA	5.1%
ELKO MICROPOLITAN AREA	3.7%
UNITED STATES (SA)*	4.5%
CALIFORNIA (SA)*	5.1%

*(SA) - Seasonally Adjusted

JOB GROWTH (LAST 12 MONTHS)

NEVADA	2.7%
LAS VEGAS-PARADISE MSA	2.9%
RENO-SPARKS MSA	2.3%
CARSON CITY MSA	0.6%
UNITED STATES	1.4%
CALIFORNIA	1.8%

CONSUMER PRICE INDEX (1yr %Chg)

UNITED STATES	2.6%
---------------	------

GROSS GAMING WIN (% CHANGE)

MAR 2006 - MAR 2007

NEVADA	-0.8%
CLARK COUNTY	-2.1%
WASHOE COUNTY	9.1%

TAXABLE SALES (% CHANGE)

FEB 2006 - FEB 2007

NEVADA	3.7%
CLARK COUNTY	2.8%
WASHOE COUNTY	4.9%



It should be noted that annual revisions have been made to Nevada's labor force and unemployment data for 2005 and 2006. The statewide unemployment rate for each of those years increased from an annual average of 4.1 percent to 4.2 percent. Each of the state's three metropolitan areas saw similar modest adjustments. The Elko Micropolitan Area (Elko and Eureka counties), benefiting from the boom in mining, saw its unemployment rates revised downward from 3.9 percent each year to 3.6 percent and 3.5 percent for 2005 and 2006, respectively. With gold trading near \$670 per ounce, the state's mining regions should continue to thrive.

(Continued on Page 2...)

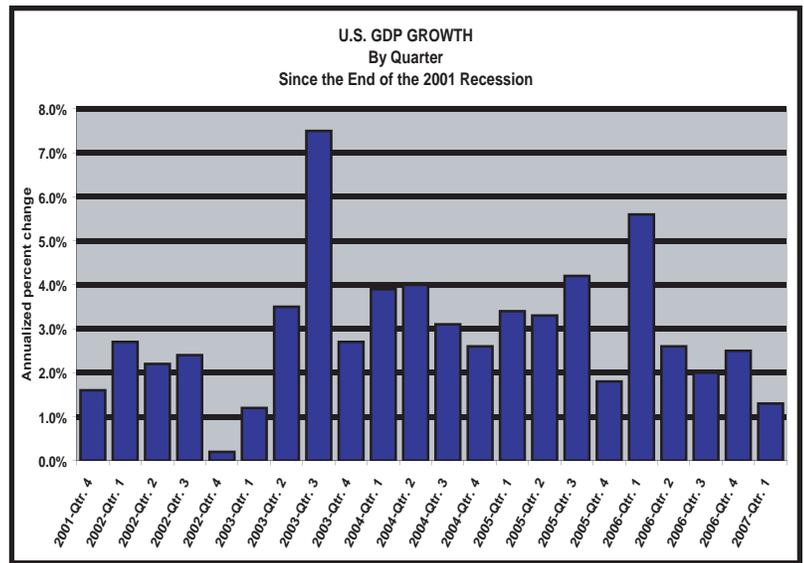
In This Issue

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(Note: Data for May 2007 will be released on June 18, 2007)

...(Continued From Page 1)

At the national level, signals emanating from the economy are decidedly mixed. The manufacturing sector showed signs of a rebound in April, but retail sales were the weakest in recent memory. While the rate of inflation is considerably lower than a year ago, gasoline prices are at the highest levels ever recorded. The initial estimate of first quarter Gross Domestic Product showed only a 1.3 percent annual rate of growth, the lowest in four years, but a recession is still considered unlikely. The Federal Reserve has kept interest rates steady for nearly a year, trying to maintain a balance between a slowing economy and ever-present inflation threats. Nevada's economy has often been described as "recession-proof," but it is not immune to outside economic forces. The summer of 2007 is likely to see a continuation of the recent moderating trend.



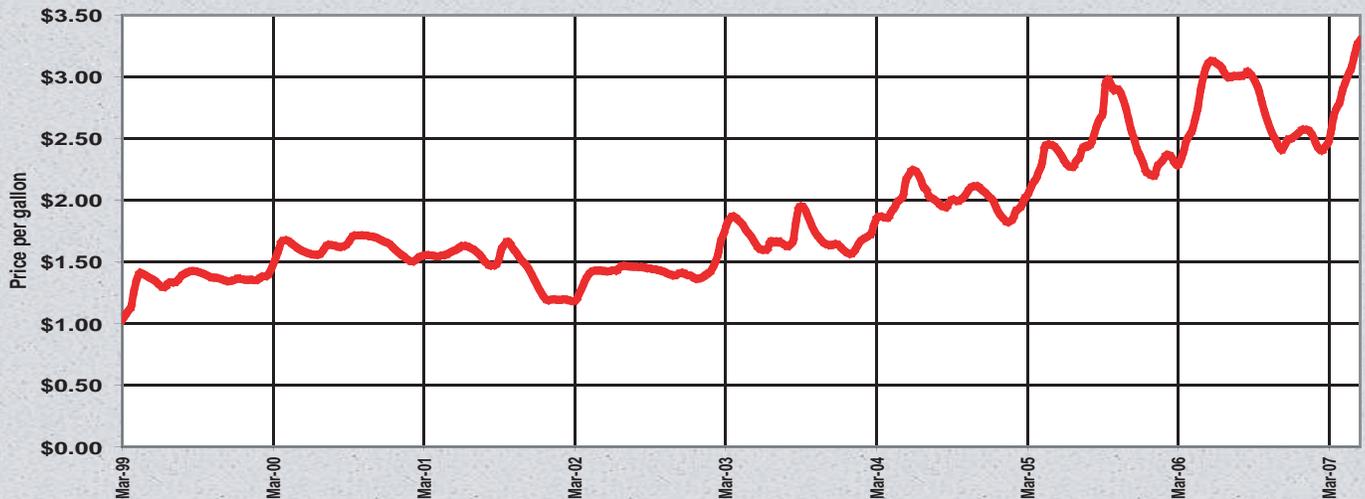
2007 WAGE SURVEY DATA IS NOW AVAILABLE

Occupational Employment Statistics (OES) wage survey data for 2007 has just been released and has been posted on the Nevada Workforce Informer web site (www.nevadaworkforce.com). Occupational wages for Nevada, its counties and metropolitan areas, and two other multi-county areas are provided. The Average Wages by Industry tables on pages 3-6 in this publication have been updated.

OTHER CHANGES IN THIS ISSUE

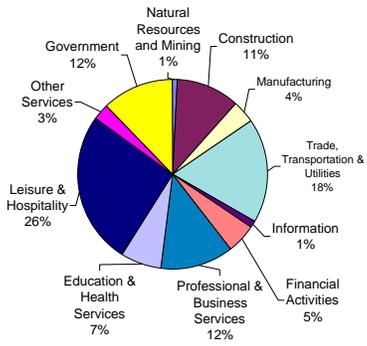
Labor force and unemployment data for 2005 and 2006 have been revised as part of the annual benchmarking process. The graph on page 1 shows some of the effects of the revisions. Labor force tables and charts on pages 3-7 have been modified to reflect the changes.

**THE PRICE OF GASOLINE
West Coast Region (including Nevada)
Average Monday Price
March 1, 1999 through May 14, 2007**

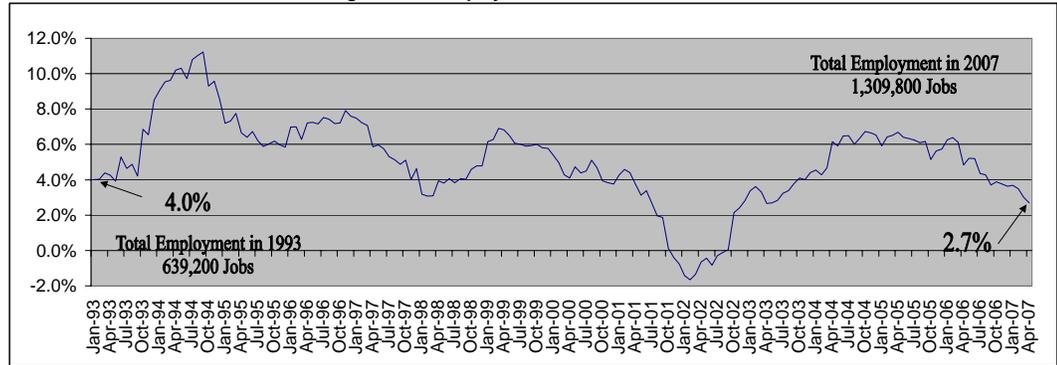


Source: Energy Information Administration, U.S. Department of Energy

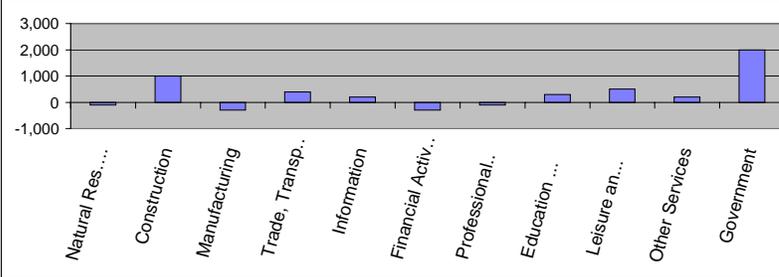
Nevada Industry Composition



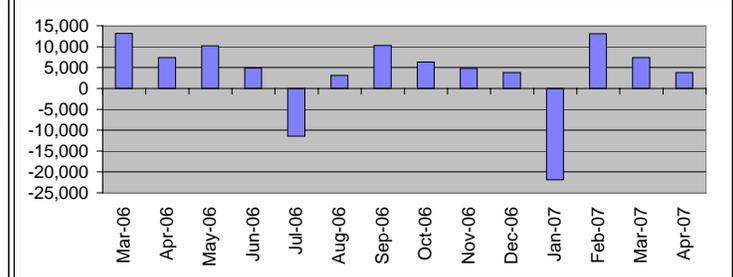
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Nevada Employment By Industry

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	1,309,800	1,306,000	1,275,400	3,800	0.3%	34,400	2.7%
Natural Resources and Mining	12,000	12,100	11,300	-100	-0.8%	700	6.2%
Construction	141,300	140,300	143,900	1,000	0.7%	-2,600	-1.8%
Manufacturing	51,400	51,700	50,000	-300	-0.6%	1,400	2.8%
Trade, Transportation & Utilities	231,600	231,200	222,900	400	0.2%	8,700	3.9%
Wholesale	39,900	39,700	38,500	200	0.5%	1,400	3.6%
Retail	139,500	139,300	135,200	200	0.1%	4,300	3.2%
Trans, Warehousing and Utilities	52,200	52,200	49,200	0	0.0%	3,000	6.1%
Information	15,600	15,400	15,000	200	1.3%	600	4.0%
Financial Activities	66,000	66,300	64,900	-300	-0.5%	1,100	1.7%
Finance and Insurance	39,100	39,500	38,800	-400	-1.0%	300	0.8%
Professional & Business Services	163,600	163,700	157,300	-100	-0.1%	6,300	4.0%
Education & Health Services	91,100	90,800	86,400	300	0.3%	4,700	5.4%
Health Care and Social Assistance	84,100	83,800	80,000	300	0.4%	4,100	5.1%
Leisure & Hospitality	339,400	338,900	335,900	500	0.1%	3,500	1.0%
Casino Hotels and Gaming	213,900	214,000	216,500	-100	0.0%	-2,600	-1.2%
Food Services and Drinking Places	95,600	95,300	90,800	300	0.3%	4,800	5.3%
Other Services	37,300	37,100	35,500	200	0.5%	1,800	5.1%
Government	160,500	158,500	152,300	2,000	1.3%	8,200	5.4%

Size Class of Industries - Sep 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	105	227,457	20.0%
8	500-999	120	80,533	7.1%
7	250-499	265	92,130	8.1%
6	100-249	1,105	167,382	14.7%
5	50-99	2,036	140,986	12.4%
4	20-49	5,882	177,646	15.6%
3	10-19	8,583	116,443	10.2%
2	5-9	11,723	78,145	6.9%
1	0-4	28,909	57,076	5.0%
Total		58,728	1,137,798	100.0%

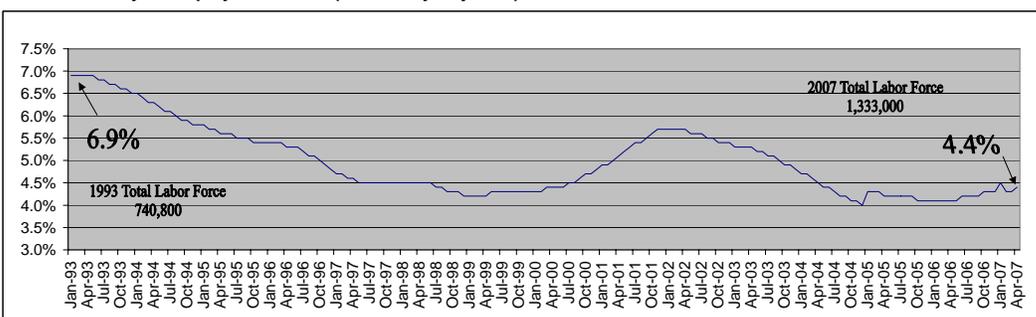
Nevada's Largest Private Employers - Sep 2006

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
VENETIAN RESORTS LLC	5500-5999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels
CIRCUS CASINO INC.	3000-3499	Casino Hotels

Labor Force and Unemployment

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,333,000	1,332,200	1,286,600	800	0.1%	46,400	3.6%
Unemployment	58,100	57,700	53,500	400	0.7%	4,600	8.6%
Unemployment Rate	4.4%	4.3%	4.2%	*	*	*	*
Unemployment Rate (SA)	4.4%	4.3%	4.1%	*	*	*	*
Total Employment	1,274,900	1,274,500	1,233,100	400	0.0%	41,800	3.4%

Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

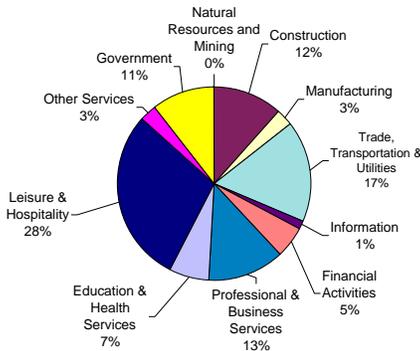


2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.73
Natural Resources and Mining	\$24.35
Construction	\$21.28
Manufacturing	\$18.96
Trade, Transportation & Utilities	\$16.22
Information	\$23.14
Financial Activities	\$20.84
Professional & Business Services	\$20.02
Education & Health Services	\$20.89
Leisure & Hospitality	\$12.14
Other Services	\$15.83
Government	\$24.80

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.
Note: The statewide unemployment rate is seasonally adjusted

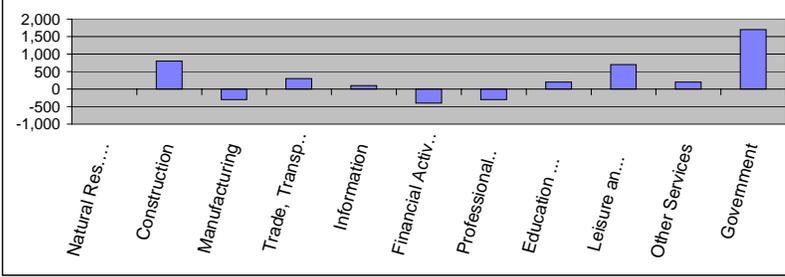
Las Vegas-Paradise MSA Industry Composition



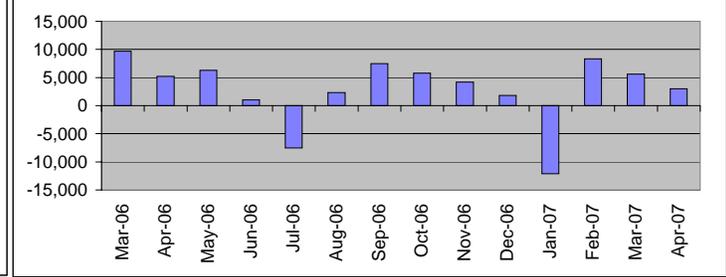
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Las Vegas-Paradise MSA Employment By Industry

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	941,900	938,900	915,700	3,000	0.3%	26,200	2.9%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	109,000	108,200	109,800	800	0.7%	-800	-0.7%
Manufacturing	27,600	27,900	26,800	-300	-1.1%	800	3.0%
Trade, Transportation & Utilities	159,800	159,500	153,800	300	0.2%	6,000	3.9%
Wholesale	24,400	24,300	23,400	100	0.4%	1,000	4.3%
Retail	99,400	99,300	96,100	100	0.1%	3,300	3.4%
Trans, Warehousing and Utilities	36,000	35,900	34,300	100	0.3%	1,700	5.0%
Information	11,600	11,500	10,900	100	0.9%	700	6.4%
Financial Activities	51,100	51,500	49,700	-400	-0.8%	1,400	2.8%
Finance and Insurance	29,900	30,300	29,300	-400	-1.3%	600	2.0%
Professional & Business Services	120,100	120,400	115,100	-300	-0.2%	5,000	4.3%
Education & Health Services	62,800	62,600	59,400	200	0.3%	3,400	5.7%
Health Care and Social Assistance	57,900	57,700	54,800	200	0.3%	3,100	5.7%
Leisure & Hospitality	273,600	272,900	271,600	700	0.3%	2,000	0.7%
Casino Hotels and Gaming	175,900	175,900	178,500	0	0.0%	-2,600	-1.5%
Food Services and Drinking Places	74,800	74,500	71,400	300	0.4%	3,400	4.8%
Other Services	26,100	25,900	24,700	200	0.8%	1,400	5.7%
Government	99,800	98,100	93,500	1,700	1.7%	6,300	6.7%

Size Class of Industries - Sep 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	85	193,592	23.4%
8	500-999	93	62,840	7.6%
7	250-499	198	68,665	8.3%
6	100-249	799	121,536	14.7%
5	50-99	1,436	99,552	12.0%
4	20-49	4,001	121,529	14.7%
3	10-19	5,532	75,147	9.1%
2	5-9	7,517	50,304	6.1%
1	0-4	17,985	35,200	4.2%
Total		37,646	828,365	100.0%

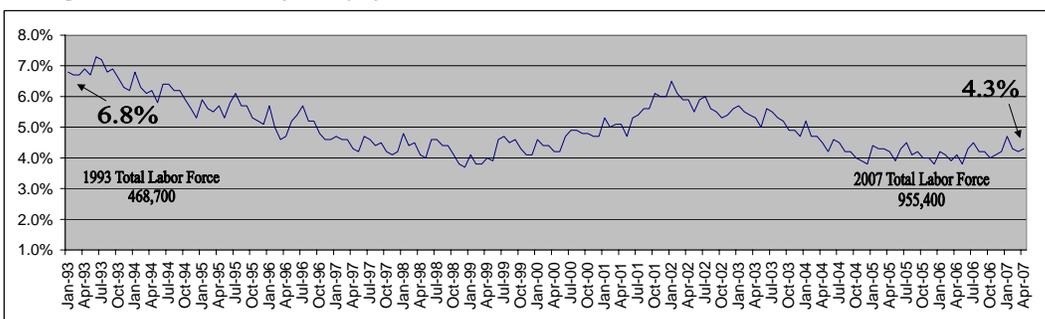
Largest Private Employers - Sep 2006

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7500-7999	Casino Hotels
VENETIAN RESORTS LLC	5500-5999	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	4000-4499	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
BALLY'S & PARIS CASINO HOTELS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels
CIRCUS CIRCUS CASINOS INC.	3000-3499	Casino Hotels

Labor Force and Unemployment

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	955,400	955,000	919,700	400	3.9%	35,700	3.9%
Unemployment	40,600	40,000	37,300	600	1.5%	3,300	8.8%
Unemployment Rate	4.3%	4.2%	4.1%	*	*	*	*
Total Employment	914,800	915,000	882,400	-200	0.0%	32,400	3.7%

Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



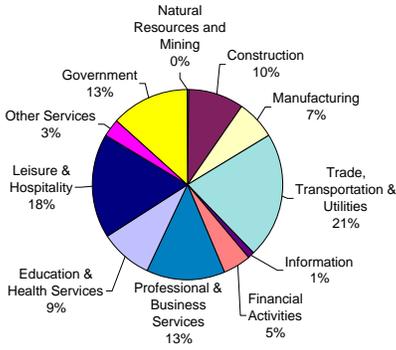
2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$17.49
Natural Resources and Mining	\$19.16
Construction	\$21.53
Manufacturing	\$18.58
Trade, Transportation & Utilities	\$15.98
Information	\$23.79
Financial Activities	\$21.03
Professional & Business Services	\$19.76
Education & Health Services	\$20.43
Leisure & Hospitality	\$12.53
Other Services	\$15.51
Government	\$25.59

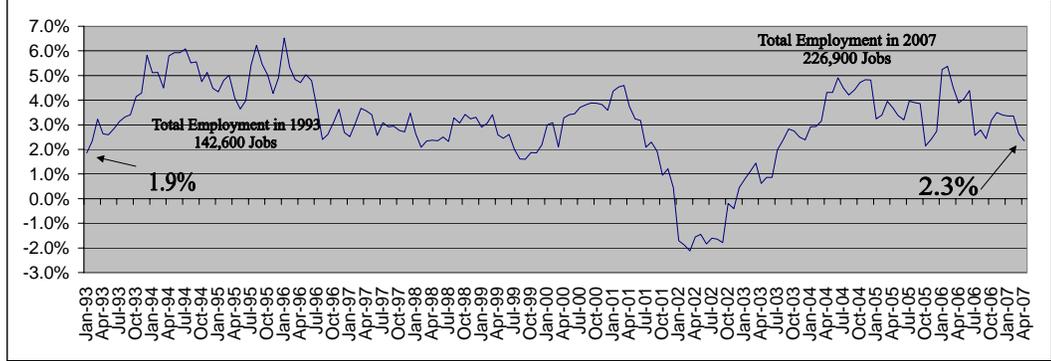
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

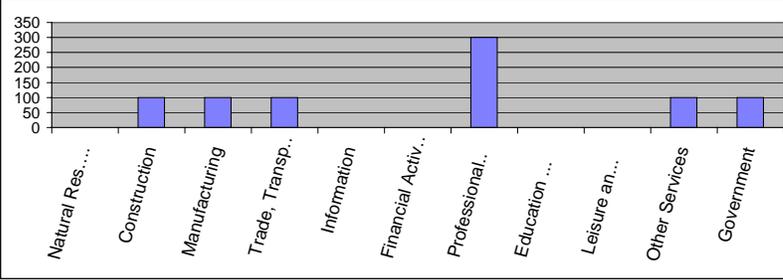
Reno-Sparks MSA Industry Composition



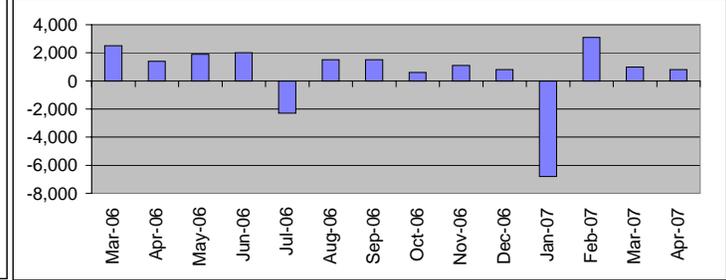
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Reno-Sparks MSA Employment By Industry

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	226,900	226,100	221,700	800	0.4%	5,200	2.3%
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	21,700	21,600	23,600	100	0.5%	-1,900	-8.1%
Manufacturing	14,800	14,700	14,400	100	0.7%	400	2.8%
Trade, Transportation & Utilities	48,600	48,500	46,600	100	0.2%	2,000	4.3%
Wholesale	11,100	11,100	10,800	0	0.0%	300	2.8%
Retail	25,200	25,100	24,200	100	0.4%	1,000	4.1%
Trans, Warehousing and Utilities	12,300	12,300	11,600	0	0.0%	700	6.0%
Information	2,700	2,700	2,800	0	0.0%	-100	-3.6%
Financial Activities	10,600	10,600	10,700	0	0.0%	-100	-0.9%
Finance and Insurance	6,500	6,600	6,700	-100	-1.5%	-200	-3.0%
Professional & Business Services	30,100	29,800	28,200	300	1.0%	1,900	6.7%
Education & Health Services	20,400	20,400	19,800	0	0.0%	600	3.0%
Leisure & Hospitality	40,100	40,100	38,700	0	0.0%	1,400	3.6%
Casino Hotels	18,800	18,900	18,900	-100	-0.5%	-100	-0.5%
Food Services and Drinking Places	13,900	13,900	12,600	0	0.0%	1,300	10.3%
Other Services	7,500	7,400	7,200	100	1.4%	300	4.2%
Government	30,000	29,900	29,300	100	0.3%	700	2.4%

Size Class of Industries - Sep 2006 (Non-Government Worksites)

Size Class	Employees Per Worksites	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	15	25,954	13.4%
8	500-999	14	8,731	4.5%
7	250-499	42	14,214	7.3%
6	100-249	200	29,971	15.5%
5	50-99	408	28,117	14.5%
4	20-49	1,167	35,168	18.1%
3	10-19	1,811	24,678	12.7%
2	5-9	2,324	15,327	7.9%
1	0-4	5,827	11,642	6.0%
Total		11,808	193,802	100.0%

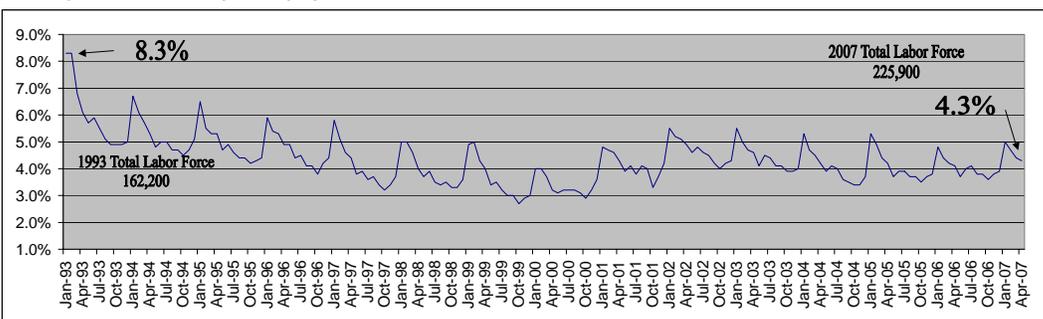
Largest Private Employers - Sep 2006

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
RENOVN REGIONAL MEDICAL CENTER	2500-2999	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	2000-2499	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
GRAND SIERRA RESORT AND CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS, INC.	1500-1999	Casino Hotels
ST. MARY'S	1500-1999	Hospitals
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
HIRE DYNAMICS, LLC	1500-1999	Temporary Help
HARRAHS RENO	1500-1999	Casino Hotels
Q&D CONSTRUCTION	1000-1499	Commercial Bldg
INTEGRITY STAFFING SOLUTIONS	1000-1499	Temporary Help
UNITED PARCEL SERVICE	1000-1499	Couriers

Labor Force and Unemployment

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	225,900	226,100	218,600	-200	-0.1%	7,300	3.3%
Unemployment	9,800	10,000	8,900	-200	-2.0%	900	10.1%
Unemployment Rate	4.3%	4.4%	4.1%	*	*	*	*
Total Employment	216,100	216,100	209,700	0	0.0%	6,400	3.1%

Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



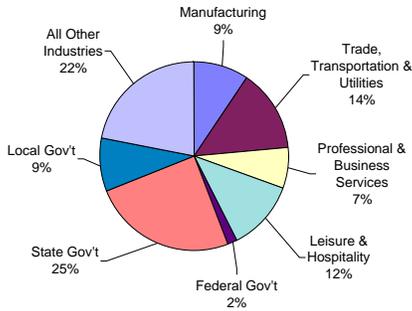
2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$18.68
Natural Resources and Mining	\$25.10
Construction	\$21.19
Manufacturing	\$20.12
Trade, Transportation & Utilities	\$17.24
Information	\$22.86
Financial Activities	\$21.60
Professional & Business Services	\$20.41
Education & Health Services	\$22.63
Leisure & Hospitality	\$10.79
Other Services	\$17.66
Government	\$24.43

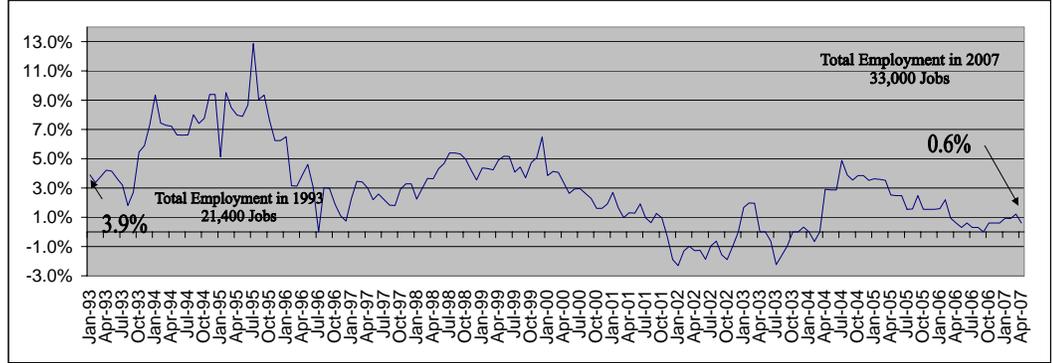
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

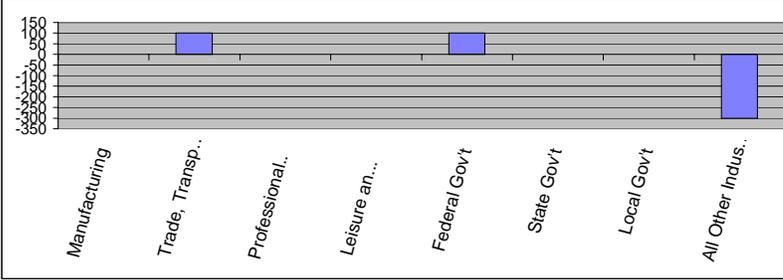
Carson City MSA Industry Composition



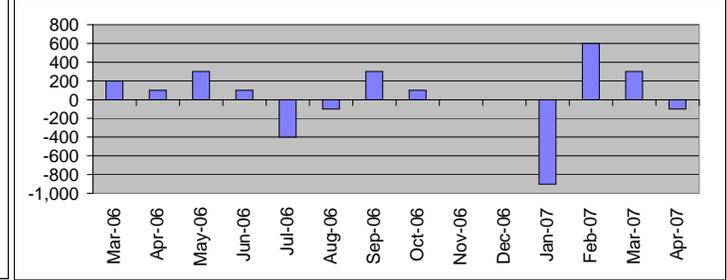
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total All Industries	33,000	33,100	32,800	-100	-0.3%	200	0.6%
Goods Producing	5,200	5,300	5,400	-100	-1.9%	-200	-3.7%
Manufacturing	3,100	3,100	3,200	0	0.0%	-100	-3.1%
Services Producing	27,800	27,800	27,400	0	0.0%	400	1.5%
Private Services Producing	16,000	16,100	16,300	-100	-0.6%	-300	-1.8%
Trade, Transportation & Utilities	4,700	4,600	4,700	100	2.2%	0	0.0%
Retail	3,400	3,500	3,600	-100	-2.9%	-200	-5.6%
Professional & Business Services	2,300	2,300	2,500	0	0.0%	-200	-8.0%
Leisure & Hospitality	3,900	3,900	4,000	0	0.0%	-100	-2.5%
Government	11,800	11,700	11,100	100	0.9%	700	6.3%
Federal	600	500	500	100	20.0%	100	20.0%
State	8,100	8,100	7,500	0	0.0%	600	8.0%
Local	3,100	3,100	3,100	0	0.0%	0	0.0%

Size Class of Industries - Sep 2006 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	5	1,910	8.9%
6	100-249	20	3,082	14.4%
5	50-99	51	3,462	16.1%
4	20-49	163	4,910	22.9%
3	10-19	254	3,390	15.8%
2	5-9	393	2,612	12.2%
1	0-4	992	2,078	9.7%
Total		1,878	21,444	100.0%

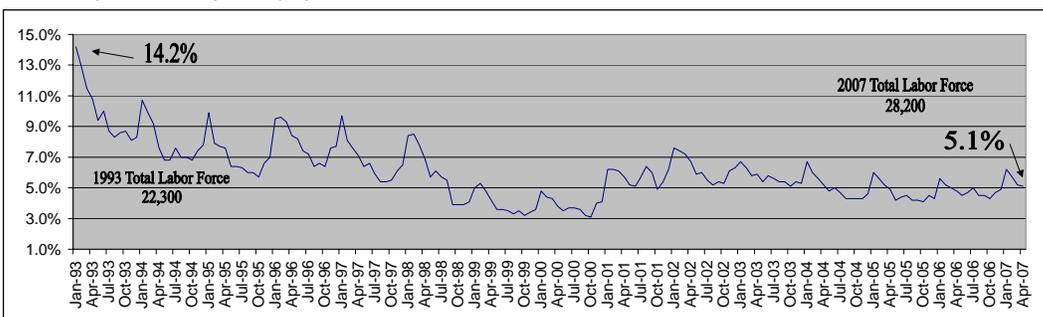
Largest Private Employers - Sep 2006

Employer	Employees	Industry
CARSON CITY NUGGET	400-499	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	400-499	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
GOLD DUST WEST CARSON CITY	200-299	Casino Hotels
PCC STRUCTURALS - CARSON	200-299	Steel Foundries
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
MISSION INDUSTRIES	200-299	Linen Supply
CARSON STATION HOTEL CASINO	200-299	Casinos
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
LOWES HOME IMPROVEMENT	100-199	Home Centers
SLOTWORLD INC	100-199	Casinos
NEVADA APPEAL	100-199	Newspapers
WESTERN TEMPORARY SERVICES USA	100-199	Temporary Help

Labor Force and Unemployment

	APR 2007	MAR 2007	APR 2006	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	28,200	28,400	27,700	-200	-0.7%	500	1.8%
Unemployment	1,400	1,500	1,300	-100	-6.7%	100	7.7%
Unemployment Rate	5.1%	5.2%	4.8%	*	*	*	*
Total Employment	26,800	26,900	26,400	-100	-0.4%	400	1.5%

Carson City MSA Monthly Unemployment Rates 1993 to Current



2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
Total All Industries	\$19.28
Natural Resources and Mining	N/A
Construction	\$20.21
Manufacturing	\$18.00
Trade, Transportation & Utilities	\$16.86
Information	\$19.43
Financial Activities	\$18.15
Professional & Business Services	\$20.48
Education & Health Services	\$20.12
Leisure & Hospitality	\$9.75
Other Services	\$14.74
Government	\$25.67

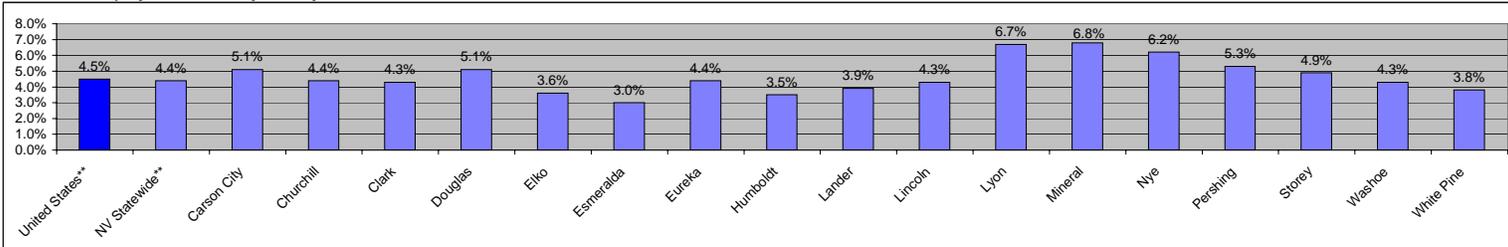
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

Nevada County Employment and Unemployment Summary

April 2007

Current Unemployment Rates By County



Total Labor Force - April 2007

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,333,000	1,274,900	58,100	4.4%
Carson City	28,270	26,830	1,440	5.1%
Churchill	13,020	12,440	580	4.4%
Clark	955,450	914,810	40,640	4.3%
Douglas	22,440	21,300	1,140	5.1%
Elko	25,330	24,410	920	3.6%
Esmeralda	460	450	10	3.0%
Eureka	730	700	30	4.4%
Humboldt	8,110	7,830	280	3.5%
Lander	3,020	2,900	120	3.9%
Lincoln	1,610	1,540	70	4.3%
Lyon	21,880	20,420	1,460	6.7%
Mineral	2,020	1,880	140	6.8%
Nye	17,820	16,710	1,110	6.2%
Pershing	2,370	2,240	130	5.3%
Storey	2,440	2,320	120	4.9%
Washoe	223,510	213,810	9,700	4.3%
White Pine	4,470	4,300	170	3.8%
Elko Micropolitan Area***	26,050	25,100	950	3.7%

Total Labor Force - April 2006

	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate
Nevada**	1,286,600	1,233,100	53,500	4.1%
Carson City	27,740	26,400	1,340	4.8%
Churchill	12,990	12,430	560	4.3%
Clark	919,680	882,350	37,330	4.1%
Douglas	22,280	21,190	1,090	4.9%
Elko	24,280	23,330	950	3.9%
Esmeralda	480	460	20	4.1%
Eureka	700	670	30	4.7%
Humboldt	8,200	7,870	330	4.0%
Lander	2,740	2,610	130	4.6%
Lincoln	1,580	1,500	80	5.0%
Lyon	21,230	19,940	1,290	6.1%
Mineral	2,070	1,920	150	7.2%
Nye	17,160	16,210	950	5.5%
Pershing	2,460	2,330	130	5.2%
Storey	2,350	2,250	100	4.4%
Washoe	216,240	207,420	8,820	4.1%
White Pine	4,390	4,220	170	3.9%
Elko Micropolitan Area***	24,980	24,000	980	3.9%

Labor Force Change (April 2006 to April 2007)

	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent
Nevada**	46,400	3.6%	41,800	3.4%	4,600	8.6%
Carson City	530	1.9%	430	1.6%	100	7.5%
Churchill	30	0.2%	10	0.1%	20	3.6%
Clark	35,770	3.9%	32,460	3.7%	3,310	8.9%
Douglas	160	0.7%	110	0.5%	50	4.6%
Elko	1,050	4.3%	1,080	4.6%	-30	-3.2%
Esmeralda	-20	-4.2%	-10	-2.2%	-10	-50.0%
Eureka	30	4.3%	30	4.5%	0	0.0%
Humboldt	-90	-1.1%	-40	-0.5%	-50	-15.2%
Lander	280	10.2%	290	11.1%	-10	-7.7%
Lincoln	30	1.9%	40	2.7%	-10	-12.5%
Lyon	650	3.1%	480	2.4%	170	13.2%
Mineral	-50	-2.4%	-40	-2.1%	-10	-6.7%
Nye	660	3.8%	500	3.1%	160	16.8%
Pershing	-90	-3.7%	-90	-3.9%	0	0.0%
Storey	90	3.8%	70	3.1%	20	20.0%
Washoe	7,270	3.4%	6,390	3.1%	880	10.0%
White Pine	80	1.8%	80	1.9%	0	0.0%
Elko Micropolitan Area***	1,070	4.3%	1,100	4.6%	-30	-3.1%

Employment by Area - 3rd Quarter 2006 (Jul-Sep) Average

	3rd Qtr 2006	3rd Qtr 2005	Total Change	% Change
Nevada	1,278,258	1,227,956	50,302	4.1%
Carson City	31,648	32,115	-467	-1.5%
Churchill	8,776	8,679	97	1.1%
Clark	914,772	872,158	42,614	4.9%
Douglas	22,314	22,227	87	0.4%
Elko	21,051	20,509	542	2.6%
Esmeralda	234	230	4	1.7%
Eureka	4,386	3,907	479	12.3%
Humboldt	7,824	7,736	88	1.1%
Lander	2,048	2,107	-59	-2.8%
Lincoln	1,351	1,265	86	6.8%
Lyon	13,057	12,478	579	4.6%
Mineral	1,693	1,723	-30	-1.7%
Nye	12,742	12,138	604	5.0%
Pershing	1,887	1,891	-4	-0.2%
Storey	2,403	1,387	1,016	73.3%
Washoe	220,285	215,351	4,934	2.3%
White Pine	4,012	3,909	103	2.6%

Employment By Industry - 3rd Quarter 2006 (Jul-Sep) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	14,353	146,149	51,094	225,847	15,485	66,175	158,283	87,248	341,614	29,134	141,737
Carson City	*	2,180	3,165	4,601	297	1,558	2,482	2,289	3,983	910	10,158
Churchill	293	780	493	1,918	128	337	952	827	1,093	150	1,804
Clark	542	110,474	27,412	155,854	11,351	50,854	114,785	59,818	274,472	20,691	87,828
Douglas	180	2,164	1,810	2,782	234	812	1,739	1,112	8,852	380	2,232
Elko	2,536	1,528	217	3,649	193	526	950	1,093	6,146	537	3,667
Esmeralda	75	19	*	18	*	0	12	0	*	*	96
Eureka	3,754	*	*	55	*	*	8	*	43	9	196
Humboldt	2,159	390	322	1,512	92	114	372	273	1,181	143	1,259
Lander	714	18	*	445	*	21	46	35	212	5	506
Lincoln	32	39	*	214	21	50	*	27	86	6	637
Lyon	793	1,494	2,448	2,613	23	267	741	648	1,634	307	2,072
Mineral	23	23	8	140	*	36	*	103	251	7	594
Nye	1,204	1,215	354	1,806	90	324	2,823	799	2,143	219	1,743
Pershing	562	29	42	193	10	27	17	39	183	48	737
Storey	84	154	406	1,141	*	19	77	8	172	142	198
Washoe	546	24,355	14,301	46,108	2,750	10,695	29,040	19,884	40,536	5,376	26,535
White Pine	765	172	33	552	33	95	129	142	544	80	1,467

Hours and Earnings

	Production Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	APR 2007	APR 2006	MAR 2007	APR 2007	APR 2006	MAR 2007	APR 2007	APR 2006	MAR 2007	APR 2007	APR 2006	MAR 2007
Nevada	111,300	113,300	109,200	\$820.43	\$811.38	\$828.49	37.6	37.1	37.9	\$21.82	\$21.87	\$21.86
Construction	111,300	113,300	109,200	\$820.43	\$811.38	\$828.49	37.6	37.1	37.9	\$21.82	\$21.87	\$21.86
Manufacturing	35,000	37,500	37,000	\$609.94	\$618.89	\$611.46	39.3	39.8	39.5	\$15.52	\$15.55	\$15.48
Durable Goods	23,700	25,900	25,100	\$618.95	\$629.24	\$617.39	39.1	39.6	39.1	\$15.83	\$15.89	\$15.79
Non-durable Goods	11,300	11,600	11,900	\$592.22	\$593.88	\$596.97	39.8	40.1	40.2	\$14.88	\$14.81	\$14.85
Wholesale Trade	32,000	31,600	30,800	\$602.40	\$601.20	\$607.32	35.9	36.0	36.0	\$16.78	\$16.70	\$16.87
Retail Trade	120,900	115,800	121,500	\$438.10	\$435.27	\$438.87	34.2	34.3	34.1	\$12.81	\$12.69	\$12.87
Las Vegas-Paradise MSA	86,600	88,000	85,600	\$875.92	\$885.65	\$888.58	38.1	37.8	38.5	\$22.99	\$23.43	\$23.08
Construction	86,600	88,000	85,600	\$875.92	\$885.65	\$888.58	38.1	37.8	38.5	\$22.99	\$23.43	\$23.08
Manufacturing	18,600	21,000	20,500	\$593.60	\$589.82	\$593.21	39.6	39.4	39.6	\$14.99	\$14.97	\$14.98
Wholesale Trade	19,600	19,000	18,300	\$653.56	\$635.64	\$656.64	37.8	38.5	38.0	\$17.29	\$16.51	\$17.28
Retail Trade	86,200	83,500	86,400	\$446.69	\$452.30	\$447.03	34.6	34.5	34.6	\$12.91	\$13.11	\$12.92

Seasonally Adjusted Employment (Statewide Only)

Employment in Thousands	Mar-06	Apr-06	May-06	Jun-06	Jul-06	Aug-06	Sep-06	Oct-06	Nov-06	Dec-06	Jan-07	Feb-07	Mar-07	Apr-07
Total All Industries	1273.1	1275.6	1279.8	1284.7	1282.0	1283.4	1285.7	1288.0	1293.7	1300.1	1302.2	1310.2	1310.5	1309.4
Natural Resources and Mining	11.3	11.4	11.5	11.6	11.5	11.6	11.6	11.9	11.9	11.9	11.8	12.1	12.2	12.1
Construction	145.3	145.2	145.6	145.4	143.2	142.5	141.4	141.5	142.1	142.3	141.5	142.9	142.7	142.3
Manufacturing	49.8	50.1	50.4	50.7	50.7	50.6	51.0	51.1	51.2	51.3	51.8	51.8	51.8	51.7
Trade, Transportation & Utilities	225.8	225.3	226.1	226.3	226.1	227.0	227.3	227.1	227.8	228.8	232.1	233.2	234.0	234.1
Retail	137.8	137.2	137.4	137.2	136.9	137.2	137.2	137.1	137.4	137.8	140.2	141.2	141.6	141.7
Information	14.7	15.0	15.1	15.1	15.6	15.7	15.2	15.7	15.4	15.6	15.4	15.5	15.4	15.6
Financial Activities	65.1	65.2	65.5	65.7	65.8	65.9	66.0	66.3	66.5	66.8	66.4	66.7	66.5	66.2
Professional & Business Services	156.6	156.6	157.5	158.7	158.1	158.2	158.5	157.5	159.7	162.4	162.2	164.4	164.4	163.2
Education & Health Services	86.4	86.2	86.6	87.2	87.3	87.8	88.4	88.7	88.9	89.5	89.5	90.0	90.5	90.8
Leisure & Hospitality	335.2	335.8	336.4	338.3	337.3	336.8	338.3	338.6	339.6	340.4	341.0	341.6	341.3	339.2
Casino Hotels and Gaming	217.1	216.6	216.7	217.4	217.1	217.0	216.9	216.6	216.7	216.3	217.1	216.7	216.6	214.1
Other Services	35.2	35.6	36.0	36.0	36.0	36.4	36.7	37.3	37.6	38.0	36.7	36.8	37.0	37.2
Government	147.7	149.2	149.1	149.7	150.4	150.9	151.3	152.3	153.0	153.1	153.8	155.2	154.7	157.0

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

* Indicates Data Suppressed Due To Confidentiality. **The United States and Nevada statewide unemployment rates are seasonally adjusted.

*** Elko Micropolitan Statistical Area = Elko and Eureka Counties

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Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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