

# Nevada Economy In Brief

## March 2008

Nevada posted its highest rate of unemployment and lowest rate of job growth in nearly six years in March. Employment in the state, while rising modestly over the month, is 0.3 percent below the level of March 2007, the largest year-over-year percentage decline since July 2002. The statewide seasonally adjusted unemployment rate rose three-tenths of a percentage point over the month to 5.8 percent, a mark last reached in April 2002. The only good news came from the state's mining regions. Elko, Esmeralda, Humboldt, Lander and White Pine counties posted unemployment rates below 5.0 percent in March.

The onset of spring typically leads to solid job creation in two of Nevada's key industries, construction and tourism. From 2002 through 2007 the construction industry added, on average, more than 2,500 jobs from February to March. This year the industry lost 300 jobs over the month, as new home construction remained at a virtual standstill. During the previous six years employment in the leisure & hospitality sector increased by an average 3,400 jobs in March—typically a strong convention month in Las Vegas. In March 2008 leisure & hospitality employment grew by only 1,500. The Nevada economy as a whole created 2,000 new jobs in March this year, well below the average of nearly 12,000 jobs added during the month over the past six years.

### Economic Indicators

#### UNEMPLOYMENT RATES MAR 2008

NEVADA (SA)*	5.8%
LAS VEGAS-PARADISE MSA	5.6%
RENO-SPARKS MSA	6.2%
CARSON CITY MSA	6.9%
ELKO MICROPOLITAN AREA	4.2%
UNITED STATES (SA)*	5.1%
CALIFORNIA (SA)*	6.2%

\*(SA) - Seasonally Adjusted

#### JOB GROWTH (LAST 12 MONTHS)

NEVADA	-0.3%
LAS VEGAS-PARADISE MSA	-0.3%
RENO-SPARKS MSA	-0.5%
CARSON CITY MSA	-1.8%
UNITED STATES	0.4%
CALIFORNIA	-0.1%

#### CONSUMER PRICE INDEX (1yr %Chg)

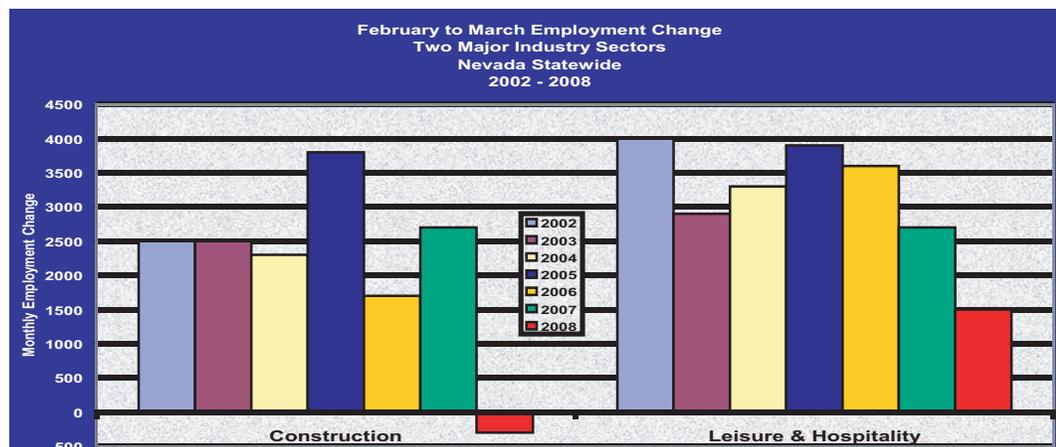
UNITED STATES	4.0%
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#### GROSS GAMING WIN (% CHANGE)

FEB 2007 - FEB 2008	
NEVADA	-3.9%
CLARK COUNTY	-4.0%
WASHOE COUNTY	-3.9%

#### TAXABLE SALES (% CHANGE)

JAN 2007 - JAN 2008	
NEVADA	-4.9%
CLARK COUNTY	-4.2%
WASHOE COUNTY	-7.2%



The national economic picture was equally discouraging. The U.S. unemployment rate rose by three-tenths of a percentage point over the month to 5.1 percent, the highest rate reported since September 2005. The U.S. economy lost 80,000 jobs in March and 232,000 in the first quarter of 2008, the biggest three-month job loss in five years. The specter of looming job losses combined with record gasoline prices, rising food costs, declining home values and large numbers of mortgage foreclosures have driven consumer confidence to new lows. The Institute for Supply Management reported that the U.S. manufacturing sector has contracted for the past two months

(Continued on Page 2.....)

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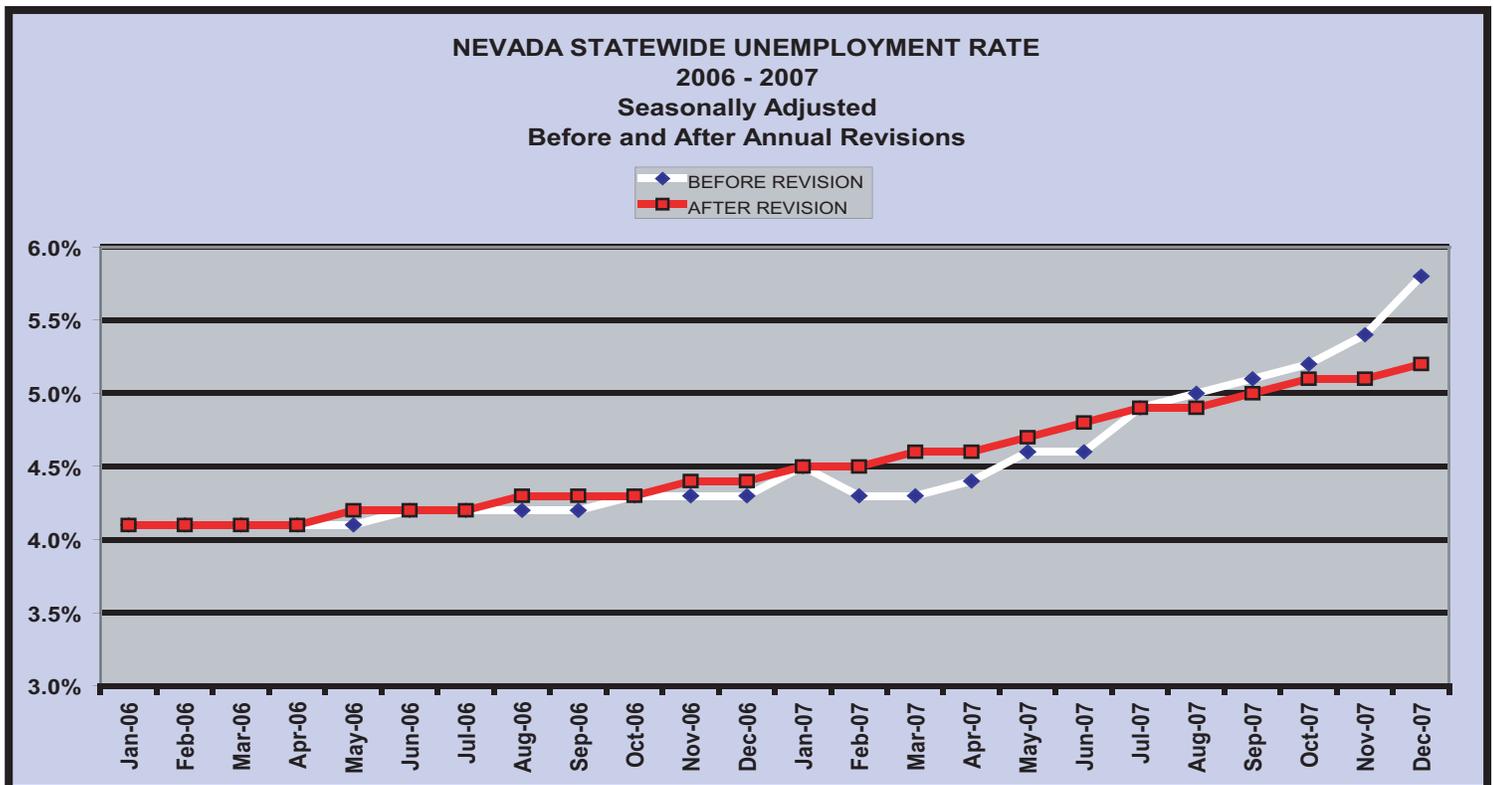
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Note: Data for April 2008 will be released on May 16, 2008.

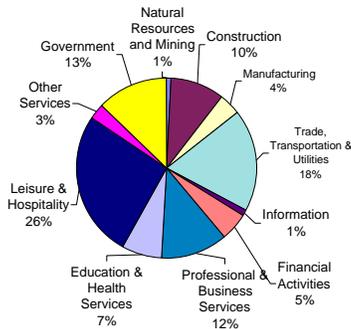
while the service sector, the largest component of the national economy, contracted in each of the first three months of 2008. The initial report of first quarter U.S. Gross Domestic Product (GDP), due out in late April, will be an interesting one.

It should be noted that revised labor force data for 2006 and 2007 has been released. The size of Nevada's labor force was revised downward by more than 10,000 each year, reflecting slower population growth. However, changes to unemployment rates for the state and its major areas were minimal. Nevada's average annual unemployment rates—4.2 percent in 2006 and 4.8 percent in 2007—were unchanged, although the first half of 2007 was worse than originally reported and the second half was better. The Las Vegas MSA saw its average annual rate revised from 4.1 percent to 4.2 percent in 2006, but the 2007 average was unchanged at 4.8 percent. The Reno MSA's rates remained unchanged at 4.0 percent in 2006 and 4.6 percent in 2007. The Carson City MSA and the Elko micropolitan area (Elko and Eureka counties) saw their 2007 average annual unemployment rates lowered by two-tenths of a percentage point to 5.2 percent and 3.5 percent, respectively.

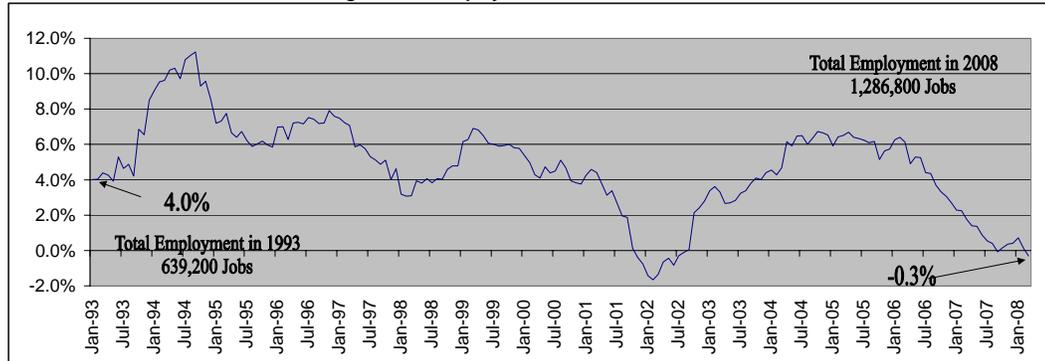
	2006		Change	2007		Change
	Before Revision	After Revision		Before Revision	After Revision	
CARSON CITY	4.8%	4.8%	--	5.4%	5.2%	-0.2%
CHURCHILL	4.3%	4.4%	0.1%	4.7%	4.6%	-0.1%
CLARK	4.1%	4.2%	0.1%	4.8%	4.8%	--
DOUGLAS	4.8%	4.8%	--	5.4%	5.2%	-0.2%
ELKO	3.5%	3.6%	0.1%	3.7%	3.5%	-0.2%
ESMERALDA	4.3%	4.3%	--	3.7%	3.4%	-0.3%
EUREKA	4.0%	3.9%	-0.1%	4.8%	4.6%	-0.2%
HUMBOLDT	3.8%	3.8%	--	3.8%	3.9%	0.1%
LANDER	3.9%	4.0%	0.1%	3.9%	3.5%	-0.4%
LINCOLN	4.6%	4.7%	0.1%	4.7%	4.7%	--
LYON	6.1%	6.2%	0.1%	6.9%	6.8%	-0.1%
MINERAL	7.1%	7.0%	-0.1%	7.7%	6.6%	-1.1%
NYE	5.7%	5.8%	0.1%	6.9%	6.9%	--
PERSHING	5.2%	5.1%	-0.1%	5.7%	5.3%	-0.4%
STOREY	4.4%	4.4%	--	5.3%	5.3%	--
WASHOE	4.0%	4.0%	--	4.6%	4.6%	--
WHITE PINE	3.8%	3.8%	--	4.2%	3.9%	-0.3%
NEVADA	4.2%	4.2%	--	4.8%	4.8%	--
Labor Force	1,295,100	1,284,500	-10,600	1,347,700	1,335,900	-11,800
Employed	1,240,900	1,230,300	-10,600	1,282,500	1,271,500	-11,000
Unemployed	54,200	54,200	--	65,200	64,400	-800



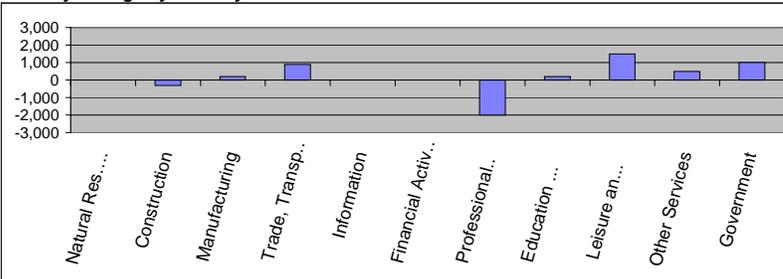
## Nevada Industry Composition



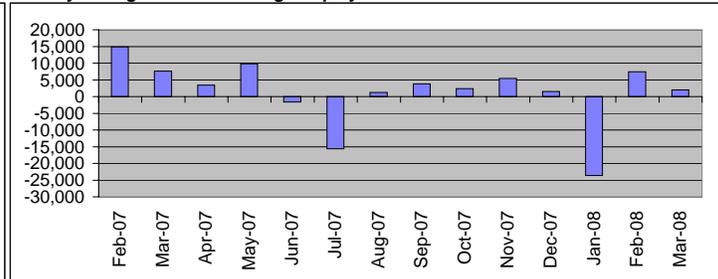
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Nevada Employment By Industry

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>1,286,800</b>	<b>1,284,800</b>	<b>1,290,700</b>	<b>2,000</b>	<b>0.2%</b>	<b>-3,900</b>	<b>-0.3%</b>
Natural Resources and Mining	12,200	12,200	11,900	0	0.0%	300	2.5%
Construction	122,800	123,100	134,700	-300	-0.2%	-11,900	-8.8%
Manufacturing	50,900	50,700	50,300	200	0.4%	600	1.2%
Trade, Transportation & Utilities	235,800	234,900	228,800	900	0.4%	7,000	3.1%
Wholesale	39,900	39,800	39,300	100	0.3%	600	1.5%
Retail	141,700	141,200	137,000	500	0.4%	4,700	3.4%
Trans, Warehousing and Utilities	54,200	53,900	52,500	300	0.6%	1,700	3.2%
Information	15,500	15,500	15,600	0	0.0%	-100	-0.6%
Financial Activities	62,900	62,900	65,500	0	0.0%	-2,600	-4.0%
Finance and Insurance	36,100	35,900	38,400	200	0.6%	-2,300	-6.0%
Professional & Business Services	153,300	155,300	159,400	-2,000	-1.3%	-6,100	-3.8%
Education & Health Services	95,000	94,800	91,600	200	0.2%	3,400	3.7%
Health Care and Social Assistance	87,600	87,400	84,300	200	0.2%	3,300	3.9%
Leisure & Hospitality	338,600	337,100	338,400	1,500	0.4%	200	0.1%
Casino Hotels and Gaming	210,500	210,400	213,600	100	0.0%	-3,100	-1.5%
Food Services and Drinking Places	96,600	95,800	94,100	800	0.8%	2,500	2.7%
Other Services	36,700	36,200	36,000	500	1.4%	700	1.9%
Government	163,100	162,100	158,500	1,000	0.6%	4,600	2.9%

## Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	85	201,993	17.9%
8	500-999	137	93,398	8.3%
7	250-499	251	88,995	7.9%
6	100-249	1,101	164,149	14.5%
5	50-99	2,066	142,625	12.6%
4	20-49	6,027	181,635	16.1%
3	10-19	8,719	118,640	10.5%
2	5-9	12,171	81,186	7.2%
1	0-4	43,371	58,846	5.2%
<b>Total</b>		<b>73,928</b>	<b>1,131,467</b>	<b>100.0%</b>

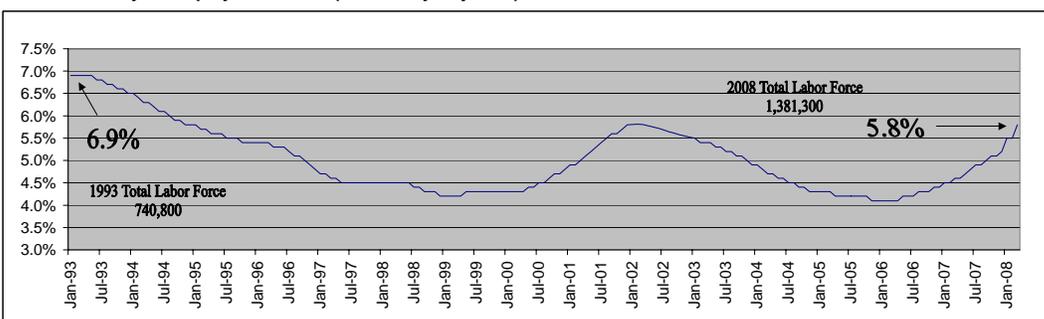
## Nevada's Largest Private Employers - Sept. 2007

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
PARIS HOTEL/CASINO	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

## Labor Force and Unemployment

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,381,300	1,375,600	1,321,600	5,700	0.4%	59,700	4.5%
Unemployment	80,500	78,600	58,300	1,900	2.4%	22,200	38.1%
Unemployment Rate	5.8%	5.7%	4.4%	*	*	*	*
<b>Unemployment Rate (SA)</b>	<b>5.8%</b>	<b>5.5%</b>	<b>4.6%</b>	*	*	*	*
Total Employment	1,300,800	1,297,000	1,263,300	3,800	0.3%	37,500	3.0%

## Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

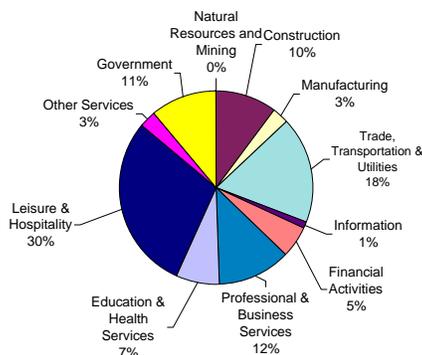


## 2007 Avg Wages By Industry-OES Survey Data

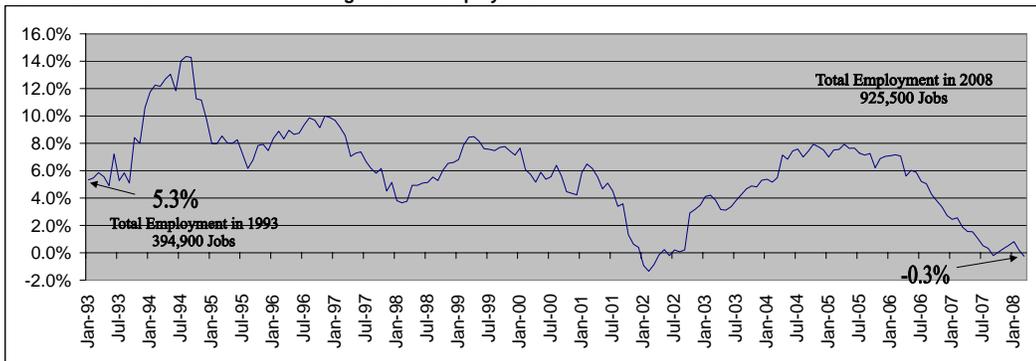
Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$17.73</b>
Natural Resources and Mining	\$24.35
Construction	\$21.28
Manufacturing	\$18.96
Trade, Transportation & Utilities	\$16.22
Information	\$23.14
Financial Activities	\$20.84
Professional & Business Services	\$20.02
Education & Health Services	\$20.89
Leisure & Hospitality	\$12.14
Other Services	\$15.83
Government	\$24.80

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.  
Note: The statewide unemployment rate is seasonally adjusted

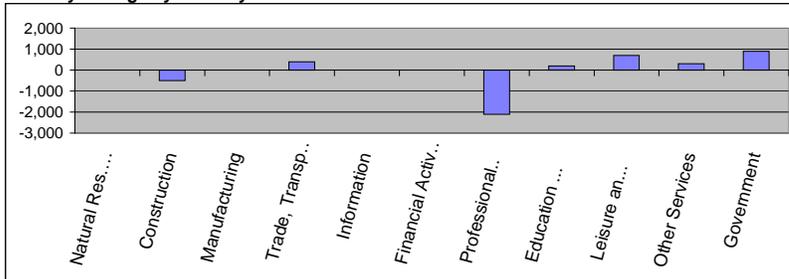
## Las Vegas-Paradise MSA Industry Composition



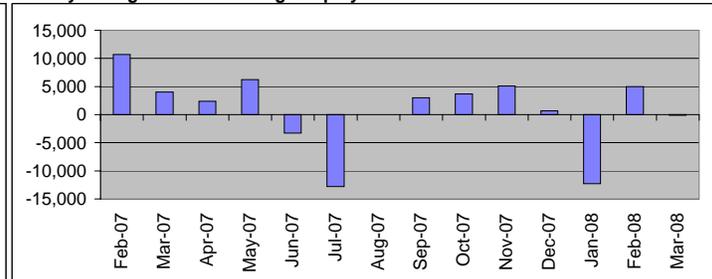
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Las Vegas-Paradise MSA Employment By Industry

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>925,500</b>	<b>925,600</b>	<b>927,900</b>	<b>-100</b>	<b>0.0%</b>	<b>-2,400</b>	<b>-0.3%</b>
<b>Natural Resources and Mining</b>	<b>500</b>	<b>500</b>	<b>500</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Construction</b>	<b>94,500</b>	<b>95,000</b>	<b>104,500</b>	<b>-500</b>	<b>-0.5%</b>	<b>-10,000</b>	<b>-9.6%</b>
<b>Manufacturing</b>	<b>26,800</b>	<b>26,800</b>	<b>26,900</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-0.4%</b>
<b>Trade, Transportation &amp; Utilities</b>	<b>163,500</b>	<b>163,100</b>	<b>158,400</b>	<b>400</b>	<b>0.2%</b>	<b>5,100</b>	<b>3.2%</b>
Wholesale	24,600	24,400	24,000	200	0.8%	600	2.5%
Retail	101,500	101,400	98,100	100	0.1%	3,400	3.5%
Trans, Warehousing and Utilities	37,400	37,300	36,300	100	0.3%	1,100	3.0%
<b>Information</b>	<b>11,200</b>	<b>11,200</b>	<b>11,500</b>	<b>0</b>	<b>0.0%</b>	<b>-300</b>	<b>-2.6%</b>
<b>Financial Activities</b>	<b>49,000</b>	<b>49,000</b>	<b>50,700</b>	<b>0</b>	<b>0.0%</b>	<b>-1,700</b>	<b>-3.4%</b>
Finance and Insurance	27,400	27,300	29,200	100	0.4%	-1,800	-6.2%
<b>Professional &amp; Business Services</b>	<b>113,000</b>	<b>115,100</b>	<b>117,300</b>	<b>-2,100</b>	<b>-1.8%</b>	<b>-4,300</b>	<b>-3.7%</b>
<b>Education &amp; Health Services</b>	<b>65,800</b>	<b>65,600</b>	<b>62,700</b>	<b>200</b>	<b>0.3%</b>	<b>3,100</b>	<b>4.9%</b>
Health Care and Social Assistance	60,300	60,100	57,500	200	0.3%	2,800	4.9%
<b>Leisure &amp; Hospitality</b>	<b>272,800</b>	<b>272,100</b>	<b>272,100</b>	<b>700</b>	<b>0.3%</b>	<b>700</b>	<b>0.3%</b>
Casino Hotels and Gaming	173,100	173,200	175,300	-100	-0.1%	-2,200	-1.3%
Food Services and Drinking Places	75,400	74,900	73,400	500	0.7%	2,000	2.7%
<b>Other Services</b>	<b>25,800</b>	<b>25,500</b>	<b>25,000</b>	<b>300</b>	<b>1.2%</b>	<b>800</b>	<b>3.2%</b>
<b>Government</b>	<b>102,600</b>	<b>101,700</b>	<b>98,300</b>	<b>900</b>	<b>0.9%</b>	<b>4,300</b>	<b>4.4%</b>

## Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	67	170,346	20.7%
8	500-999	111	75,927	9.2%
7	250-499	185	64,981	7.9%
6	100-249	787	117,353	14.3%
5	50-99	1,478	101,879	12.4%
4	20-49	4,111	124,834	15.2%
3	10-19	5,704	77,720	9.5%
2	5-9	7,854	52,559	6.4%
1	0-4	28,207	36,523	4.4%
<b>Total</b>		<b>48,504</b>	<b>822,122</b>	<b>100.0%</b>

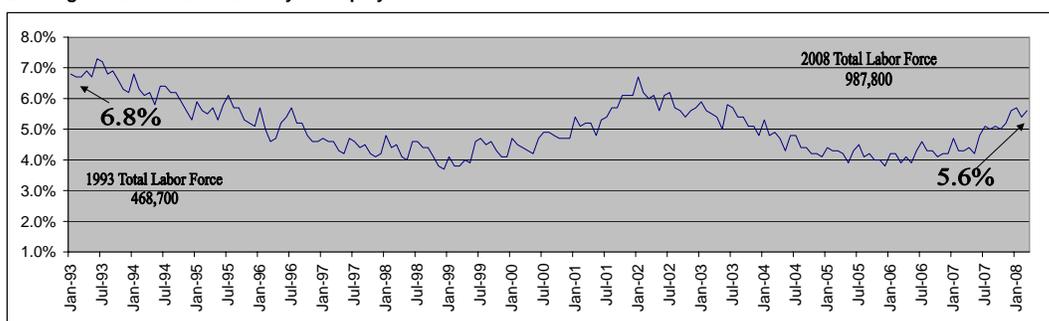
## Largest Private Employers - September 2007

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BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

## Labor Force and Unemployment

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	987,800	984,000	945,900	3,800	4.4%	41,900	4.4%
Unemployment	55,400	53,500	40,500	1,900	3.6%	14,900	36.8%
<b>Unemployment Rate</b>	<b>5.6%</b>	<b>5.4%</b>	<b>4.3%</b>	*	*	*	*
Total Employment	932,400	930,500	905,400	1,900	0.2%	27,000	3.0%

## Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



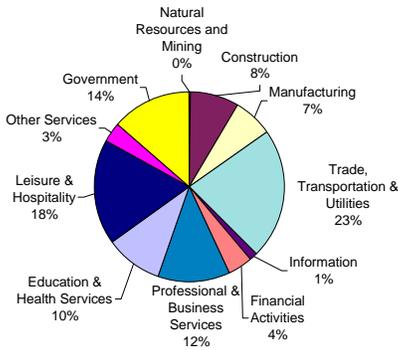
## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$17.49</b>
Natural Resources and Mining	\$19.16
Construction	\$21.53
Manufacturing	\$18.58
Trade, Transportation & Utilities	\$15.98
Information	\$23.79
Financial Activities	\$21.03
Professional & Business Services	\$19.76
Education & Health Services	\$20.43
Leisure & Hospitality	\$12.53
Other Services	\$15.51
Government	\$25.59

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

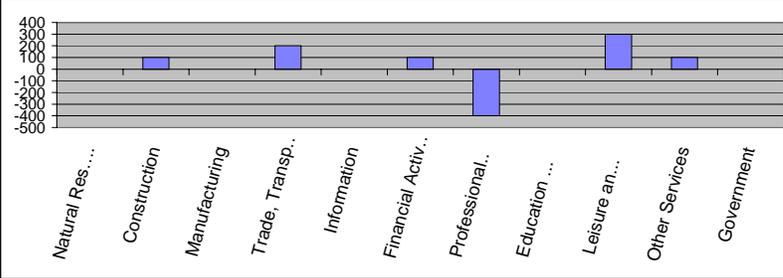
## Reno-Sparks MSA Industry Composition



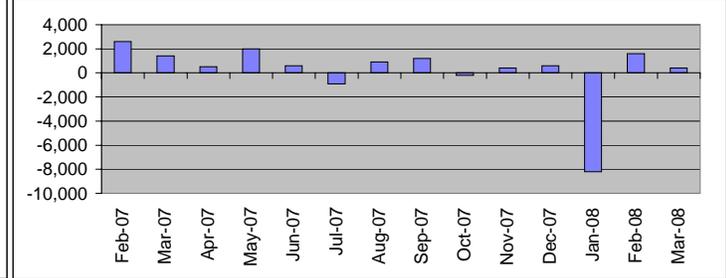
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Reno-Sparks MSA Employment By Industry

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>221,100</b>	<b>220,700</b>	<b>222,200</b>	<b>400</b>	<b>0.2%</b>	<b>-1,100</b>	<b>-0.5%</b>
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	18,500	18,400	20,500	100	0.5%	-2,000	-9.8%
Manufacturing	14,700	14,700	14,500	0	0.0%	200	1.4%
Trade, Transportation & Utilities	49,300	49,100	47,600	200	0.4%	1,700	3.6%
Wholesale	10,800	10,800	10,800	0	0.0%	0	0.0%
Retail	24,800	24,700	24,000	100	0.4%	800	3.3%
Trans, Warehousing and Utilities	13,700	13,600	12,800	100	0.7%	900	7.0%
Information	2,800	2,800	2,700	0	0.0%	100	3.7%
Financial Activities	9,800	9,700	10,300	100	1.0%	-500	-4.9%
Finance and Insurance	5,800	5,800	6,400	0	0.0%	-600	-9.4%
Professional & Business Services	27,000	27,400	28,200	-400	-1.5%	-1,200	-4.3%
Education & Health Services	21,100	21,100	20,600	0	0.0%	500	2.4%
Leisure & Hospitality	39,800	39,500	40,200	300	0.8%	-400	-1.0%
Casino Hotels	18,800	18,700	18,900	100	0.5%	-100	-0.5%
Food Services and Drinking Places	14,000	13,800	13,800	200	1.4%	200	1.4%
Other Services	7,400	7,300	7,300	100	1.4%	100	1.4%
Government	30,300	30,300	29,900	0	0.0%	400	1.3%

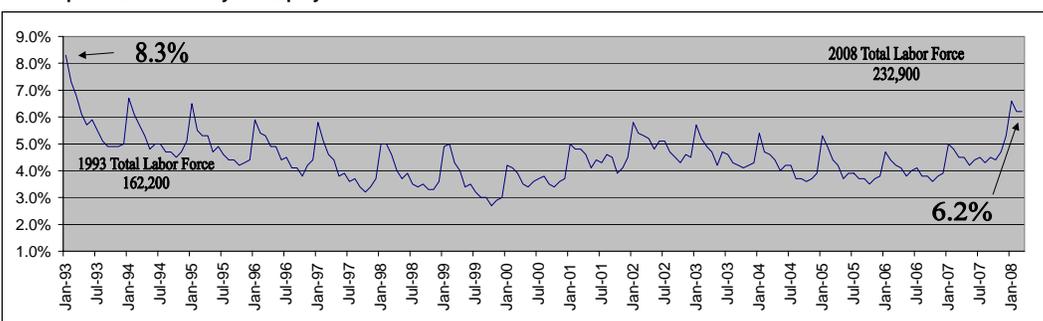
## Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	23,654	12.1%
8	500-999	12	7,759	4.0%
7	250-499	45	15,970	8.2%
6	100-249	216	31,432	16.1%
5	50-99	379	26,196	13.4%
4	20-49	1,239	37,060	19.0%
3	10-19	1,826	24,821	12.7%
2	5-9	2,428	16,096	8.2%
1	0-4	8,237	12,201	6.3%
<b>Total</b>		<b>14,395</b>	<b>195,189</b>	<b>100.0%</b>

## Labor Force and Unemployment

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	232,900	232,300	222,900	600	0.3%	10,000	4.5%
Unemployment	14,500	14,500	10,100	0	0.0%	4,400	43.6%
<b>Unemployment Rate</b>	<b>6.2%</b>	<b>6.2%</b>	<b>4.5%</b>	*	*	*	*
Total Employment	218,400	217,800	212,800	600	0.3%	5,600	2.6%

## Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



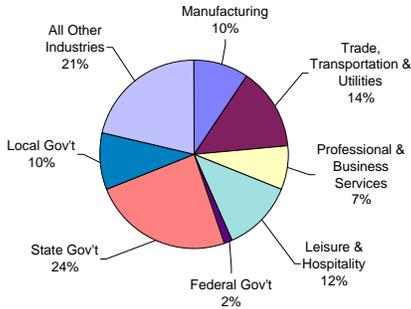
## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$18.68</b>
Natural Resources and Mining	\$25.10
Construction	\$21.19
Manufacturing	\$20.12
Trade, Transportation & Utilities	\$17.24
Information	\$22.86
Financial Activities	\$21.60
Professional & Business Services	\$20.41
Education & Health Services	\$22.63
Leisure & Hospitality	\$10.79
Other Services	\$17.66
Government	\$24.43

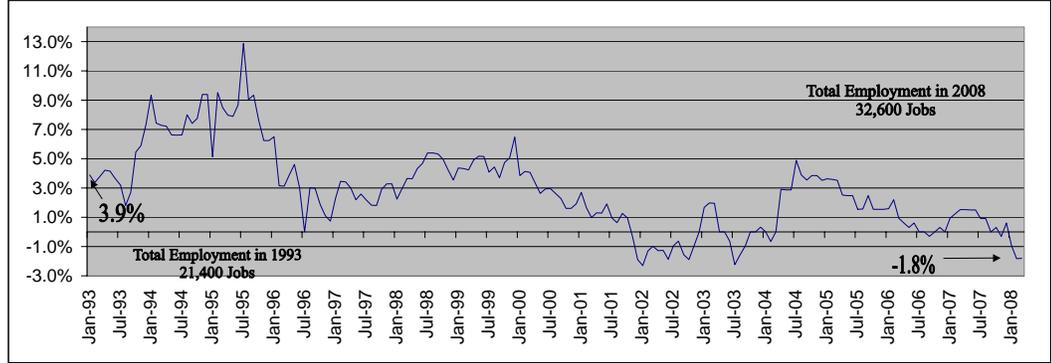
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

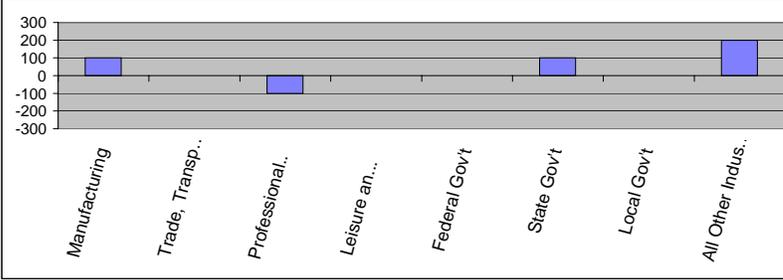
Carson City MSA Industry Composition



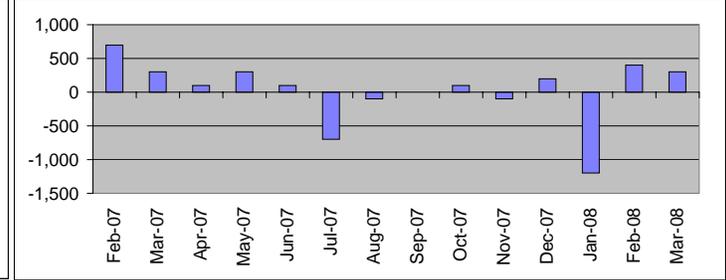
Annual Job Growth Rate for Total NonAgricultural Employment



Monthly Change by Industry



Monthly Change In Total Non-Ag. Employment



Carson City MSA Employment By Industry

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>32,600</b>	<b>32,300</b>	<b>33,200</b>	<b>300</b>	<b>0.9%</b>	<b>-600</b>	<b>-1.8%</b>
<b>Goods Producing</b>	<b>5,200</b>	<b>5,100</b>	<b>5,200</b>	<b>100</b>	<b>2.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Manufacturing</b>	<b>3,100</b>	<b>3,000</b>	<b>3,200</b>	<b>100</b>	<b>3.3%</b>	<b>-100</b>	<b>-3.1%</b>
<b>Services Producing</b>	<b>27,400</b>	<b>27,200</b>	<b>28,000</b>	<b>200</b>	<b>0.7%</b>	<b>-600</b>	<b>-2.1%</b>
<b>Private Services Producing</b>	<b>15,900</b>	<b>15,800</b>	<b>16,300</b>	<b>100</b>	<b>0.6%</b>	<b>-400</b>	<b>-2.5%</b>
<b>Trade, Transportation &amp; Utilities</b>	<b>4,600</b>	<b>4,600</b>	<b>4,600</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
Retail	3,500	3,500	3,500	0	0.0%	0	0.0%
<b>Professional &amp; Business Services</b>	<b>2,400</b>	<b>2,500</b>	<b>2,400</b>	<b>-100</b>	<b>-4.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Leisure &amp; Hospitality</b>	<b>4,000</b>	<b>4,000</b>	<b>4,000</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Government</b>	<b>11,500</b>	<b>11,400</b>	<b>11,700</b>	<b>100</b>	<b>0.9%</b>	<b>-200</b>	<b>-1.7%</b>
Federal	500	500	500	0	0.0%	0	0.0%
State	7,900	7,800	8,100	100	1.3%	-200	-2.5%
Local	3,100	3,100	3,100	0	0.0%	0	0.0%

Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,762	8.2%
6	100-249	20	3,379	15.7%
5	50-99	52	3,523	16.4%
4	20-49	163	4,792	22.3%
3	10-19	253	3,369	15.7%
2	5-9	386	2,541	11.8%
1	0-4	1,348	2,104	9.8%
<b>Total</b>		<b>2,226</b>	<b>21,470</b>	<b>100.0%</b>

NOTE: As of January 2008, Carson City MSA industrial employment and labor force estimates are no longer sponsored by the Bureau of Labor Statistics.

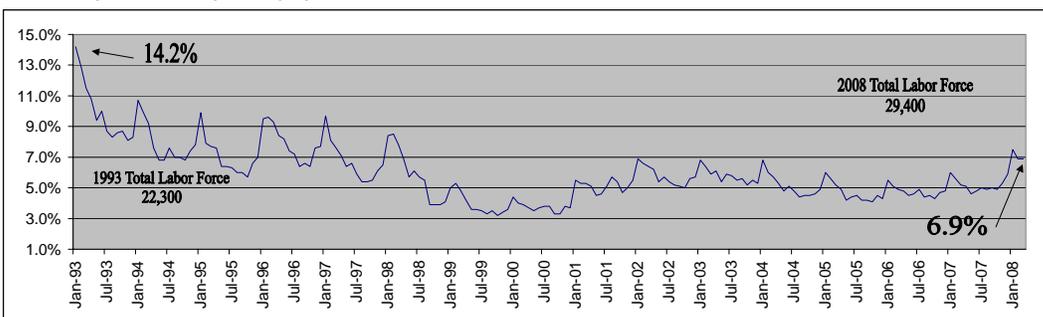
Largest Private Employers - September 2007

Employer	Employees	Industry
CARSON CITY NUGGET	400-499	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	400-499	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
GOLD DUST WEST CARSON CITY	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON CITY	200-299	Steel Foundries
ROSENDIN ELECTRIC INC.	200-299	Elect. Contractor
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
MISSION INDUSTRIES	200-299	Linen Supply
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
F&P CONSTRUCTION	100-199	Comm. Site Prep.
NEVADA APPEAL	100-199	Newspapers
SLOTWORLD INC.	100-199	Casinos

Labor Force and Unemployment

	MAR 2008	FEB 2008	MAR 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	29,400	29,100	28,500	300	1.0%	900	3.2%
Unemployment	2,000	2,000	1,500	0	0.0%	500	33.3%
<b>Unemployment Rate</b>	<b>6.9%</b>	<b>6.9%</b>	<b>5.2%</b>	*	*	*	*
Total Employment	27,400	27,100	27,000	300	1.1%	400	1.5%

Carson City MSA Monthly Unemployment Rates 1993 to Current



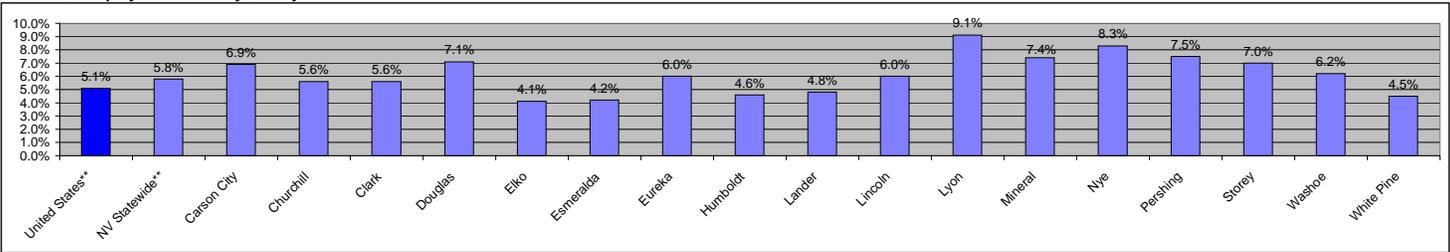
2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$19.28</b>
Natural Resources and Mining	N/A
Construction	\$20.21
Manufacturing	\$18.00
Trade, Transportation & Utilities	\$16.86
Information	\$19.43
Financial Activities	\$18.15
Professional & Business Services	\$20.48
Education & Health Services	\$20.12
Leisure & Hospitality	\$9.75
Other Services	\$14.74
Government	\$25.67

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

## Current Unemployment Rates By County



	Total Labor Force - March 2008				Total Labor Force - March 2007				Labor Force Change (March 2007 to March 2008)					
	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
									Number	Percent	Number	Percent	Number	Percent
Nevada**	1,381,300	1,300,800	80,500	5.8%	1,321,600	1,263,300	58,300	4.6%	59,700	4.5%	37,500	3.0%	22,200	38.1%
Carson City	29,450	27,430	2,020	6.9%	28,470	26,990	1,480	5.2%	980	3.4%	440	1.6%	540	36.5%
Churchill	13,650	12,880	770	5.6%	13,170	12,590	580	4.4%	480	3.6%	290	2.3%	190	32.8%
Clark	987,820	932,420	55,400	5.6%	945,880	905,420	40,460	4.3%	41,940	4.4%	27,000	3.0%	14,940	36.9%
Douglas	23,480	21,820	1,660	7.1%	22,550	21,390	1,160	5.1%	930	4.1%	430	2.0%	500	43.1%
Elko	27,410	26,270	1,140	4.1%	26,020	25,090	930	3.6%	1,390	5.3%	1,180	4.7%	210	22.6%
Esmeralda	470	450	20	4.2%	470	450	20	3.2%	0	0.0%	0	0.0%	0	0.0%
Eureka	800	750	50	6.0%	750	720	30	4.0%	50	6.7%	30	4.2%	20	66.7%
Humboldt	7,940	7,580	360	4.6%	7,780	7,500	280	3.6%	160	2.1%	80	1.1%	80	28.6%
Lander	3,520	3,350	170	4.8%	3,220	3,100	120	3.8%	300	9.3%	250	8.1%	50	41.7%
Lincoln	1,720	1,620	100	6.0%	1,680	1,610	70	4.2%	40	2.4%	10	0.6%	30	42.9%
Lyon	23,710	21,560	2,150	9.1%	21,800	20,250	1,550	7.1%	1,910	8.8%	1,310	6.5%	600	38.7%
Mineral	2,370	2,190	180	7.4%	2,230	2,100	130	5.9%	140	6.3%	90	4.3%	50	38.5%
Nye	18,810	17,250	1,560	8.3%	17,630	16,520	1,110	6.3%	1,180	6.7%	730	4.4%	450	40.5%
Pershing	2,440	2,260	180	7.5%	2,480	2,350	130	5.2%	-40	-1.6%	-90	-3.8%	50	38.5%
Storey	2,510	2,330	180	7.0%	2,400	2,270	130	5.2%	110	4.6%	60	2.6%	50	38.5%
Washoe	230,400	216,050	14,350	6.2%	220,520	210,560	9,960	4.5%	9,880	4.5%	5,490	2.6%	4,390	44.1%
White Pine	4,840	4,620	220	4.5%	4,550	4,380	170	3.8%	290	6.4%	240	5.5%	50	29.4%
Elko Micropolitan Area***	28,220	27,030	1,190	4.2%	26,770	25,810	960	3.6%	1,450	5.4%	1,220	4.7%	230	24.0%

## Employment by Area - 3rd Quarter 2007 (Jul-Sep) Average

(QCEW/Covered Employment & Payrolls Data)

	3rd Qtr 2007	3rd Qtr 2006	Total Change	% Change
Nevada	1,281,651	1,278,258	3,393	0.3%
Carson City	31,788	31,648	140	0.4%
Churchill	8,764	8,776	-12	-0.1%
Clark	916,550	914,772	1,778	0.2%
Douglas	21,864	22,314	-450	-2.0%
Elko	21,470	21,051	419	2.0%
Esmeralda	224	234	-10	-4.3%
Eureka	5,324	4,386	938	21.4%
Humboldt	7,603	7,824	-221	-2.8%
Lander	2,758	2,048	710	34.7%
Lincoln	1,406	1,351	55	4.1%
Lyon	13,438	13,057	381	2.9%
Mineral	1,765	1,693	72	4.3%
Nye	12,720	12,742	-22	-0.2%
Pershing	1,853	1,887	-34	-1.8%
Storey	3,116	2,403	713	29.7%
Washoe	219,782	220,285	-503	-0.2%
White Pine	4,191	4,012	179	4.5%

## Employment By Industry - 3rd Quarter 2007 (Jul-Sep) Average

	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	14,908	136,252	50,761	231,558	15,734	64,658	157,267	92,148	340,162	29,665	147,322
Carson City	*	2,211	3,086	4,632	356	1,489	2,463	2,296	4,061	932	10,214
Churchill	306	704	470	1,921	119	323	914	909	1,089	166	1,840
Clark	606	103,495	26,841	160,101	11,446	49,944	113,787	63,593	272,429	21,090	92,429
Douglas	163	1,973	1,956	2,788	199	838	1,756	1,144	8,433	363	2,233
Elko	2,419	1,446	225	3,763	203	522	875	1,206	6,417	608	3,777
Esmeralda	83	18	*	12	*	0	12	0	*	*	88
Eureka	4,023	*	*	123	*	7	19	10	49	8	202
Humboldt	1,774	355	356	1,434	87	116	455	304	1,199	149	1,374
Lander	1,256	60	*	549	*	21	39	41	238	7	505
Lincoln	36	33	*	235	25	47	*	43	105	7	638
Lyon	766	1,308	2,654	2,805	26	306	770	693	1,677	283	2,140
Mineral	32	56	*	142	*	36	*	105	266	9	552
Nye	1,249	1,029	189	1,763	78	329	2,923	866	2,230	227	1,827
Pershing	535	*	46	184	9	26	15	38	181	36	750
Storey	88	511	366	1,422	*	11	168	7	184	141	217
Washoe	545	21,422	14,478	46,999	2,821	10,131	29,099	20,634	40,988	5,403	27,096
White Pine	903	185	29	571	40	117	167	136	533	82	1,429

## All-Employee Hours and Earnings (see note below table)

	All Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	MAR 2008	MAR 2007	FEB 2008	MAR 2008	MAR 2007	FEB 2008	MAR 2008	MAR 2007	FEB 2008	MAR 2008	MAR 2007	FEB 2008
<b>NEVADA STATEWIDE</b>												
<b>Total Private Sector</b>	1,123,700	1,132,100	1,122,800	\$733.96	N/A	\$732.35	37.2	N/A	37.1	\$19.73	N/A	\$19.74
Private Goods Producing	185,900	196,900	186,000	\$969.20	\$956.80	\$967.58	40.0	40.0	39.9	\$24.23	\$23.92	\$24.25
Construction	122,800	134,700	123,100	\$966.38	\$950.42	\$957.16	37.5	37.7	37.2	\$25.77	\$25.21	\$25.73
Private Service Producing	937,800	935,200	936,800	\$686.25	\$692.24	\$684.74	36.6	36.9	36.5	\$18.75	\$18.76	\$18.76
Trade/Transportation/Utilities	235,800	228,700	234,900	\$665.66	\$678.41	\$665.15	37.8	37.9	37.9	\$17.61	\$17.90	\$17.55
Financial Activities	62,900	65,500	62,900	\$907.92	\$934.90	\$911.45	38.1	38.3	38.2	\$23.83	\$24.41	\$23.86
Professional/Business Svcs.	153,300	159,400	155,300	\$976.47	\$978.01	\$969.75	37.6	37.4	37.5	\$25.97	\$26.15	\$25.86
Leisure & Hospitality	338,500	338,400	337,100	\$510.48	\$518.56	\$514.50	34.1	35.3	34.3	\$14.97	\$14.69	\$15.00
<b>LAS VEGAS MSA Total Private</b>	823,000	829,700	823,800	\$734.45	\$737.15	\$730.99	37.0	37.4	36.9	\$19.85	\$19.71	\$19.81
<b>RENO MSA Total Private</b>	190,800	192,500	190,400	\$686.35	\$694.90	\$685.61	37.1	37.3	37.1	\$18.50	\$18.63	\$18.48

NOTE: The All-Employee data above replaces the former production worker hours and earnings series. The statewide data is considered EXPERIMENTAL. Data for the MSA's is not supported by the Bureau of Labor Statistics.

## Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Mar-07	Apr-07	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	Jan-08	Feb-08	Mar-08
<b>Total All Industries</b>	1295.2	1293.7	1299.9	1300.6	1292.0	1291.2	1285.5	1283.4	1289.5	1293.3	1291.3	1288.4	1286.2
Natural Resources and Mining	12.0	12.0	12.2	12.3	12.2	12.3	12.2	12.3	12.2	12.3	12.3	12.3	12.3
Construction	137.1	135.6	137.4	136.4	134.6	134.5	131.9	130.0	129.5	129.2	128.2	126.9	125.1
Manufacturing	50.5	50.8	50.8	50.9	50.6	50.8	50.6	50.3	50.4	50.4	50.7	50.9	51.0
Trade, Transportation & Utilities	231.6	231.9	233.0	233.3	232.1	233.1	232.8	232.3	233.7	233.9	234.3	232.9	234.4
Retail	139.3	139.8	140.6	140.2	139.7	139.9	139.3	139.4	140.4	140.3	140.8	139.2	140.2
Information	15.6	15.8	16.1	16.1	15.5	16.0	15.7	15.7	15.7	15.4	15.4	15.5	15.5
Financial Activities	65.7	65.2	65.5	65.2	64.7	64.4	64.3	64.2	63.9	64.1	63.8	63.3	63.1
Professional & Business Services	160.1	159.4	160.0	159.8	157.6	157.3	155.0	154.0	155.8	155.9	155.1	154.9	153.9
Education & Health Services	91.2	90.8	91.7	92.4	92.3	92.7	92.9	93.4	93.9	94.3	94.6	95.0	94.6
Leisure & Hospitality	340.8	339.2	340.3	340.4	337.9	335.5	335.9	336.3	339.2	342.0	341.3	340.5	339.6
Casino Hotels and Gaming	216.2	213.0	213.0	213.2	211.7	209.4	209.4	210.1	212.0	214.2	214.7	213.6	213.0
Other Services	35.9	36.3	36.5	36.8	36.7	37.0	37.3	37.2	37.3	37.3	36.7	36.8	37.1
Government	154.8	156.7	156.6	157.1	157.8	157.6	157.1	157.6	157.9	158.5	159.0	159.4	159.5

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\* Indicates Data Suppressed Due To Confidentiality. \*\*The United States and Nevada statewide unemployment rates are seasonally adjusted.

\*\*\* Elko Micropolitan Statistical Area = Elko and Eureka Counties

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Research & Analysis Bureau  
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# Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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# Nevada

# Economy In Brief

## February 2008

Following the usual seasonal pattern, the unemployment rate in Nevada's three metropolitan areas declined in February. The unemployment rate fell by three-tenths of a percentage point in both Clark County and the Reno-Sparks MSA, and by six-tenths of a percentage point in Carson City. However, the February rates of 5.4 percent, 6.3 percent and 6.9 percent, respectively, remain more than a full percentage point higher than in February

### HOW TO SIGN UP FOR ELECTRONIC NOTIFICATION/DISTRIBUTION

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If you have any questions or concerns, please feel free to contact us at [detrlmi@nvdeetr.org](mailto:detrlmi@nvdeetr.org).

## Economic Indicators

<u>UNEMPLOYMENT RATES</u>	<u>FEB 2008</u>
NEVADA (SA)*	5.5%
LAS VEGAS-PARADISE MSA	5.4%
RENO-SPARKS MSA	6.3%
CARSON CITY MSA	6.9%
ELKO MICROPOLITAN AREA	4.4%
UNITED STATES (SA)*	4.8%
CALIFORNIA (SA)*	5.7%

\*(SA) - Seasonally Adjusted

<u>JOB GROWTH (LAST 12 MONTHS)</u>	
NEVADA	0.1%
LAS VEGAS-PARADISE MSA	0.2%
RENO-SPARKS MSA	0.0%
CARSON CITY MSA	-1.8%
UNITED STATES	0.6%
CALIFORNIA	0.1%

<u>CONSUMER PRICE INDEX (1yr %Chg)</u>	
UNITED STATES	4.0%

<u>GROSS GAMING WIN (% CHANGE)</u>	
<u>JAN 2007 - JAN 2008</u>	
NEVADA	-4.7%
CLARK COUNTY	-4.0%
WASHOE COUNTY	-9.5%

<u>TAXABLE SALES (% CHANGE)</u>	
<u>DEC 2006 - DEC 2007</u>	
NEVADA	-1.0%
CLARK COUNTY	1.3%
WASHOE COUNTY	-3.2%

2007. The statewide seasonally adjusted unemployment rate was unchanged over the month at 5.5 percent.

Although the Nevada economy added 7,000 jobs over the month, most of the February job gain was due to schools and colleges coming off winter break. The rate of employment growth in the state continued its downward trend. The statewide job growth rate fell to 0.1 percent over the year. Since February 2007 employment in the state has increased by only 1,300. The construction industry has shed nearly 9,000 jobs, employment in the financial sector has declined by more than 2,000 and at least 6,000 temporary help jobs have been eliminated. While the leisure and hospitality sector as a whole has added workers in the past year, the casino hotels and gaming component, the lifeblood of Nevada's economy, has seen employment decline by more than 3,000 in the past 12 months.

A few industrial sectors have helped to offset the job losses. In contrast to the national trend, Nevada's manufacturing industry has added 900 jobs since last February. Nevada's mining industry has

(Continued on Page 2.....)

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Note: Data for March 2008 will be released on April 18, 2008.

...(Continued From Page 1)

provided hundreds of new jobs, and gold prices well in excess of \$900 per ounce should keep the industry growing. The retail trade sector has added 4,800 jobs since February 2007, and new shopping opportunities abound. The health care sector has added approximately 3,000 jobs during the same period, but the employment fallout, if any, of the recent Hepatitis C scare in Las Vegas occurred too late to be reflected in the February data.

The economic environment in which the Nevada economy operates will remain challenging in the near term. Analysts disagree as to whether the U.S. economy is already in recession, or about to enter one. The housing market shows little evidence of improvement, and

**NOTE -- In this issue the following items have been updated with data from the 3rd quarter of 2007:**

Pages 3-6

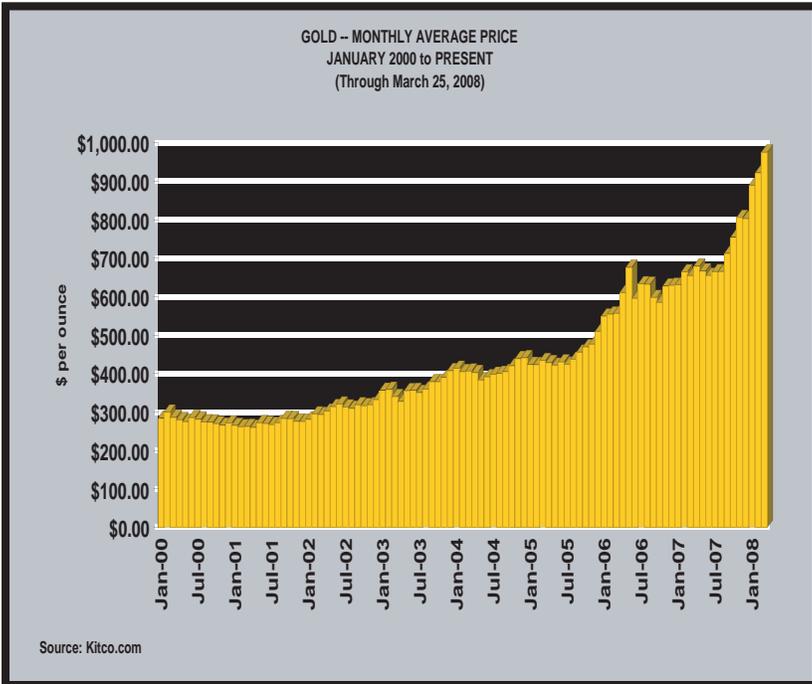
Size Class of Industries

Largest Private Employers

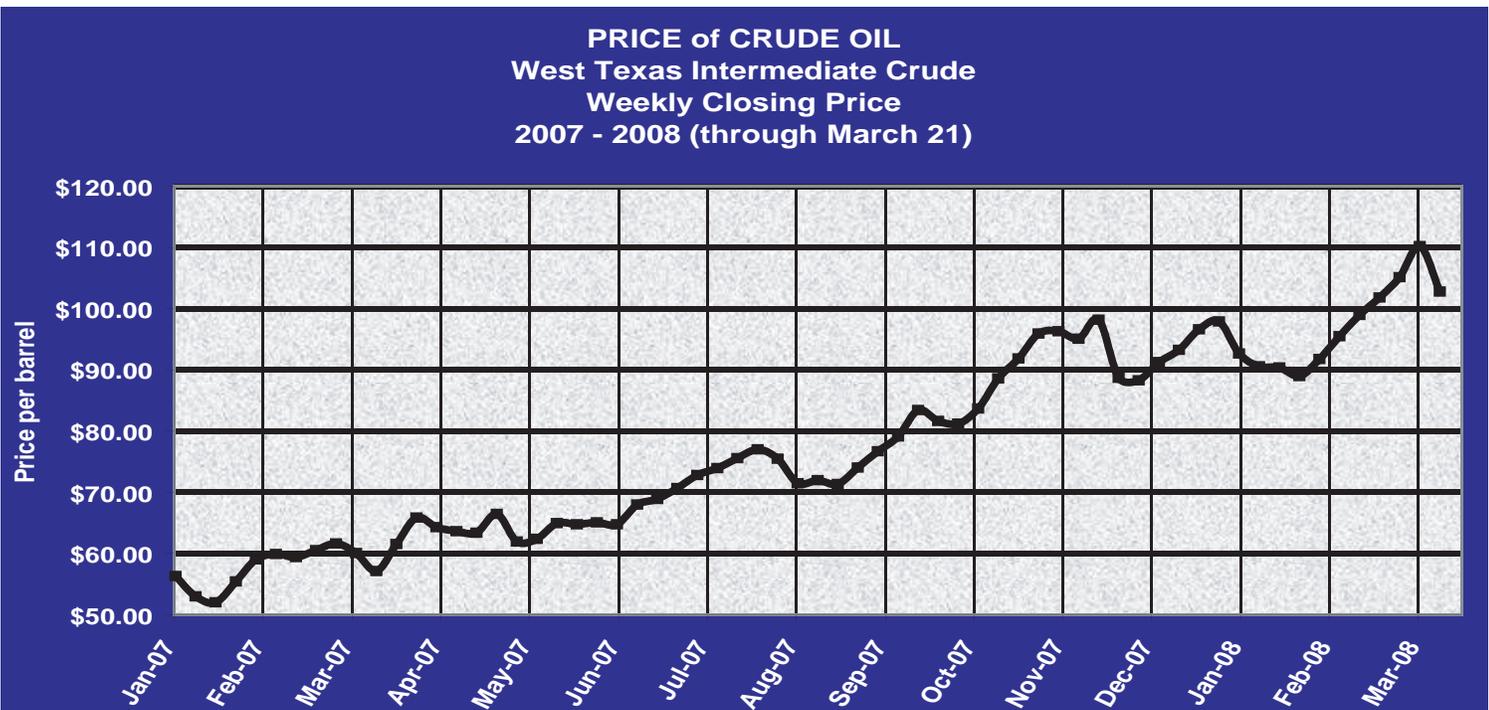
Page 7

Employment by Area

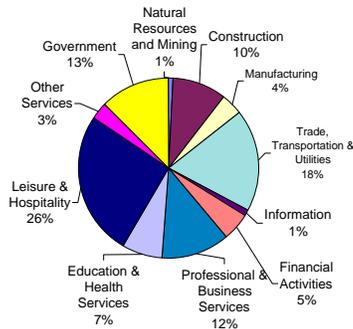
County Employment by Industry



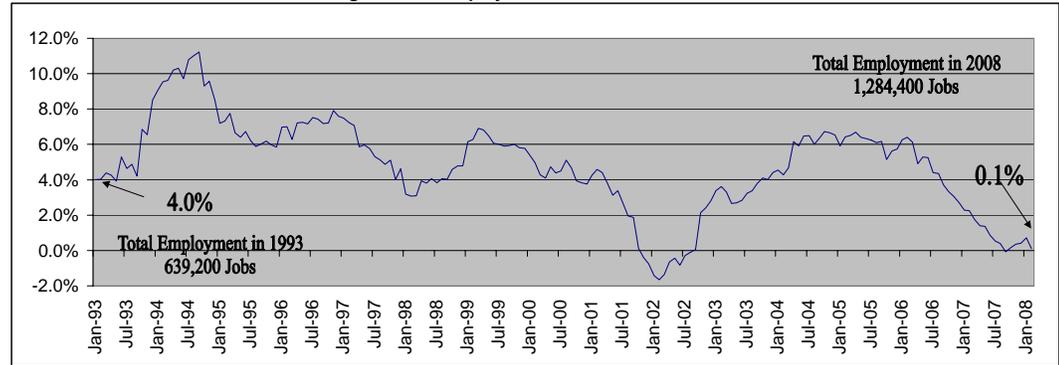
the U.S. financial sector is a mess, as evidenced by the collapse of Bear Stearns, one of the nation's largest investment banks. Consumers continue to face high commodity prices. Oil has only recently retreated from a record high above \$110 per barrel. Tourism to Las Vegas has weakened somewhat in recent months. The passenger count at McCarran International Airport has been lower than the year-ago level for three consecutive months, and automobile traffic from Southern California was relatively weak throughout 2007. With most of the new Las Vegas resort construction due for completion in 2009 and later, the Nevada economy may do well to hold steady in 2008.



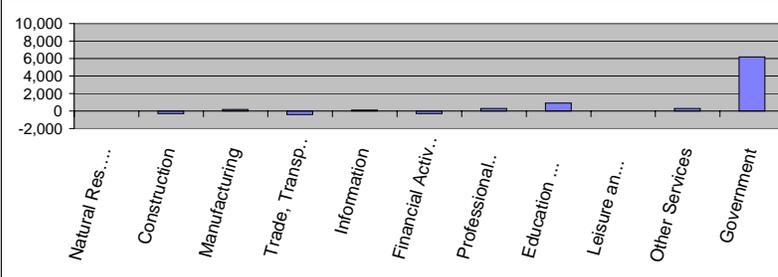
## Nevada Industry Composition



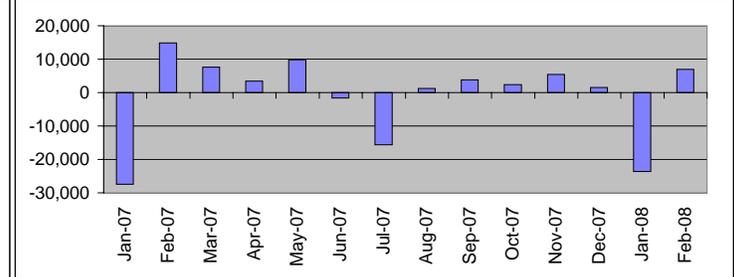
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Nevada Employment By Industry

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>1,284,400</b>	<b>1,277,400</b>	<b>1,283,100</b>	<b>7,000</b>	<b>0.5%</b>	<b>1,300</b>	<b>0.1%</b>
Natural Resources and Mining	12,200	12,200	11,700	0	0.0%	500	4.3%
Construction	123,100	123,400	132,000	-300	-0.2%	-8,900	-6.7%
Manufacturing	50,700	50,500	49,800	200	0.4%	900	1.8%
Trade, Transportation & Utilities	234,800	235,200	227,500	-400	-0.2%	7,300	3.2%
Wholesale	39,800	39,600	39,100	200	0.5%	700	1.8%
Retail	141,100	141,800	136,300	-700	-0.5%	4,800	3.5%
Trans, Warehousing and Utilities	53,900	53,800	52,100	100	0.2%	1,800	3.5%
Information	15,500	15,400	15,800	100	0.6%	-300	-1.9%
Financial Activities	63,000	63,300	65,100	-300	-0.5%	-2,100	-3.2%
Finance and Insurance	36,000	36,000	38,200	0	0.0%	-2,200	-5.8%
Professional & Business Services	155,400	155,100	161,100	300	0.2%	-5,700	-3.5%
Education & Health Services	94,800	93,900	91,200	900	1.0%	3,600	3.9%
Health Care and Social Assistance	87,400	86,600	83,900	800	0.9%	3,500	4.2%
Leisure & Hospitality	336,700	336,700	335,700	0	0.0%	1,000	0.3%
Casino Hotels and Gaming	210,000	211,000	213,200	-1,000	-0.5%	-3,200	-1.5%
Food Services and Drinking Places	95,800	95,000	92,700	800	0.8%	3,100	3.3%
Other Services	36,200	35,900	35,300	300	0.8%	900	2.5%
Government	162,000	155,800	157,900	6,200	4.0%	4,100	2.6%

## Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	85	201,993	17.9%
8	500-999	137	93,398	8.3%
7	250-499	251	88,995	7.9%
6	100-249	1,101	164,149	14.5%
5	50-99	2,066	142,625	12.6%
4	20-49	6,027	181,635	16.1%
3	10-19	8,719	118,640	10.5%
2	5-9	12,171	81,186	7.2%
1	0-4	43,371	58,846	5.2%
<b>Total</b>		<b>73,928</b>	<b>1,131,467</b>	<b>100.0%</b>

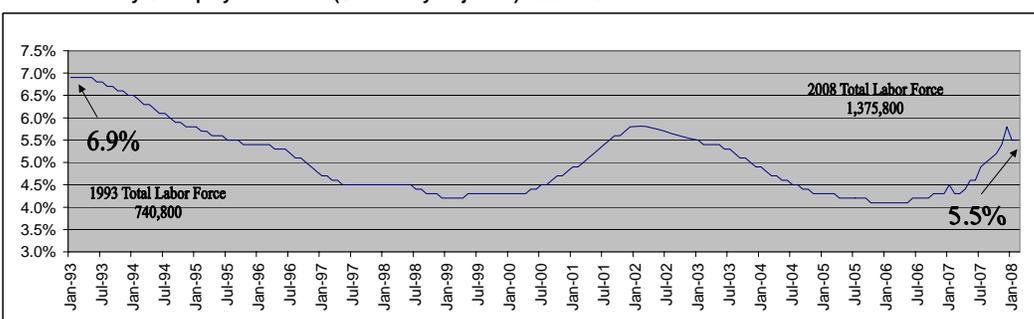
## Nevada's Largest Private Employers - Sept. 2007

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
PARIS HOTEL/CASINO	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

## Labor Force and Unemployment

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,375,800	1,371,200	1,334,800	4,600	0.3%	41,000	3.1%
Unemployment	78,800	82,200	60,500	-3,400	-4.1%	18,300	30.2%
Unemployment Rate	5.7%	6.0%	4.5%	*	*	*	*
<b>Unemployment Rate (SA)</b>	<b>5.5%</b>	<b>5.5%</b>	<b>4.3%</b>	*	*	*	*
Total Employment	1,297,000	1,289,000	1,274,300	8,000	0.6%	22,700	1.8%

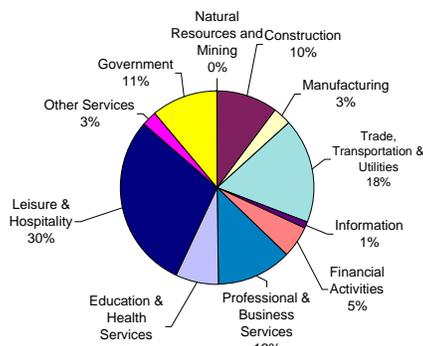
## Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current



## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$17.73</b>
Natural Resources and Mining	\$24.35
Construction	\$21.28
Manufacturing	\$18.96
Trade, Transportation & Utilities	\$16.22
Information	\$23.14
Financial Activities	\$20.84
Professional & Business Services	\$20.02
Education & Health Services	\$20.89
Leisure & Hospitality	\$12.14
Other Services	\$15.83
Government	\$24.80

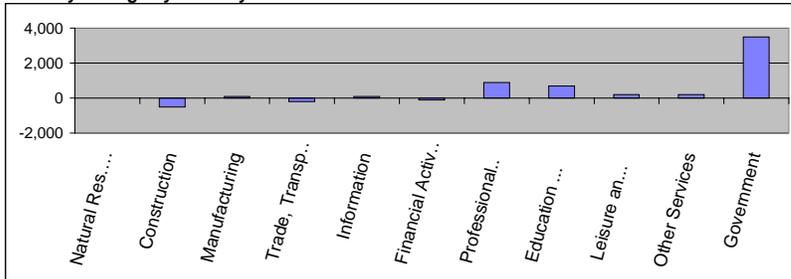
## Las Vegas-Paradise MSA Industry Composition



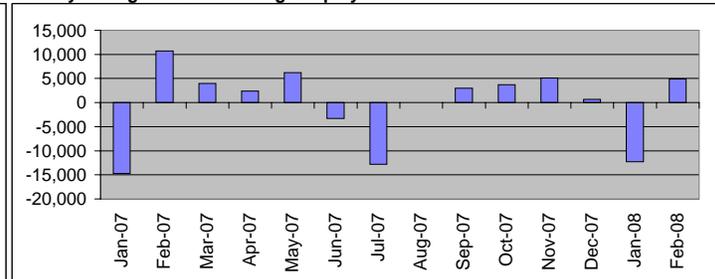
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Las Vegas-Paradise MSA Employment By Industry

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>925,500</b>	<b>920,600</b>	<b>923,900</b>	<b>4,900</b>	<b>0.5%</b>	<b>1,600</b>	<b>0.2%</b>
<b>Natural Resources and Mining</b>	<b>500</b>	<b>500</b>	<b>500</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Construction</b>	<b>95,000</b>	<b>95,500</b>	<b>102,400</b>	<b>-500</b>	<b>-0.5%</b>	<b>-7,400</b>	<b>-7.2%</b>
<b>Manufacturing</b>	<b>26,800</b>	<b>26,700</b>	<b>26,700</b>	<b>100</b>	<b>0.4%</b>	<b>100</b>	<b>0.4%</b>
<b>Trade, Transportation &amp; Utilities</b>	<b>163,100</b>	<b>163,300</b>	<b>157,700</b>	<b>-200</b>	<b>-0.1%</b>	<b>5,400</b>	<b>3.4%</b>
Wholesale	24,400	24,400	23,900	0	0.0%	500	2.1%
Retail	101,400	101,800	97,800	-400	-0.4%	3,600	3.7%
Trans, Warehousing and Utilities	37,300	37,100	36,000	200	0.5%	1,300	3.6%
<b>Information</b>	<b>11,200</b>	<b>11,100</b>	<b>11,700</b>	<b>100</b>	<b>0.9%</b>	<b>-500</b>	<b>-4.3%</b>
<b>Financial Activities</b>	<b>49,100</b>	<b>49,200</b>	<b>50,400</b>	<b>-100</b>	<b>-0.2%</b>	<b>-1,300</b>	<b>-2.6%</b>
Finance and Insurance	27,400	27,400	29,000	0	0.0%	-1,600	-5.5%
<b>Professional &amp; Business Services</b>	<b>115,300</b>	<b>114,400</b>	<b>119,400</b>	<b>900</b>	<b>0.8%</b>	<b>-4,100</b>	<b>-3.4%</b>
<b>Education &amp; Health Services</b>	<b>65,700</b>	<b>65,000</b>	<b>62,400</b>	<b>700</b>	<b>1.1%</b>	<b>3,300</b>	<b>5.3%</b>
Health Care and Social Assistance	60,100	59,500	57,200	600	1.0%	2,900	5.1%
<b>Leisure &amp; Hospitality</b>	<b>271,700</b>	<b>271,500</b>	<b>270,400</b>	<b>200</b>	<b>0.1%</b>	<b>1,300</b>	<b>0.5%</b>
Casino Hotels and Gaming	172,800	173,200	175,000	-400	-0.2%	-2,200	-1.3%
Food Services and Drinking Places	74,900	74,300	72,400	600	0.8%	2,500	3.5%
<b>Other Services</b>	<b>25,500</b>	<b>25,300</b>	<b>24,500</b>	<b>200</b>	<b>0.8%</b>	<b>1,000</b>	<b>4.1%</b>
<b>Government</b>	<b>101,600</b>	<b>98,100</b>	<b>97,800</b>	<b>3,500</b>	<b>3.6%</b>	<b>3,800</b>	<b>3.9%</b>

## Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	67	170,346	20.7%
8	500-999	111	75,927	9.2%
7	250-499	185	64,981	7.9%
6	100-249	787	117,353	14.3%
5	50-99	1,478	101,879	12.4%
4	20-49	4,111	124,834	15.2%
3	10-19	5,704	77,720	9.5%
2	5-9	7,854	52,559	6.4%
1	0-4	28,207	36,523	4.4%
<b>Total</b>		<b>48,504</b>	<b>822,122</b>	<b>100.0%</b>

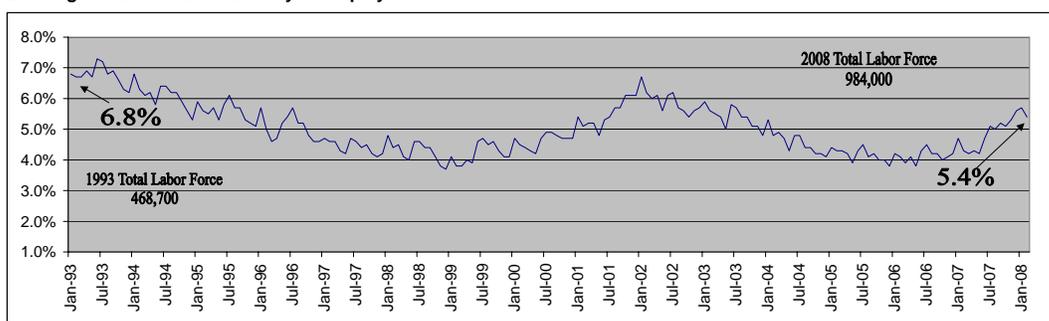
## Largest Private Employers - September 2007

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	4000-4499	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
PARIS HOTEL/CASINO	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3500-3999	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3500-3999	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels

## Labor Force and Unemployment

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	984,000	979,500	955,700	4,500	3.0%	28,300	3.0%
Unemployment	53,500	55,600	41,300	-2,100	-3.8%	12,200	29.5%
<b>Unemployment Rate</b>	<b>5.4%</b>	<b>5.7%</b>	<b>4.3%</b>	*	*	*	*
Total Employment	930,500	923,900	914,400	6,600	0.7%	16,100	1.8%

## Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



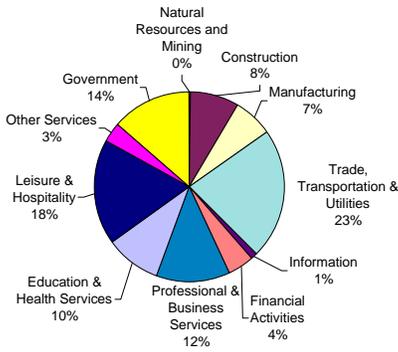
## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$17.49</b>
Natural Resources and Mining	\$19.16
Construction	\$21.53
Manufacturing	\$18.58
Trade, Transportation & Utilities	\$15.98
Information	\$23.79
Financial Activities	\$21.03
Professional & Business Services	\$19.76
Education & Health Services	\$20.43
Leisure & Hospitality	\$12.53
Other Services	\$15.51
Government	\$25.59

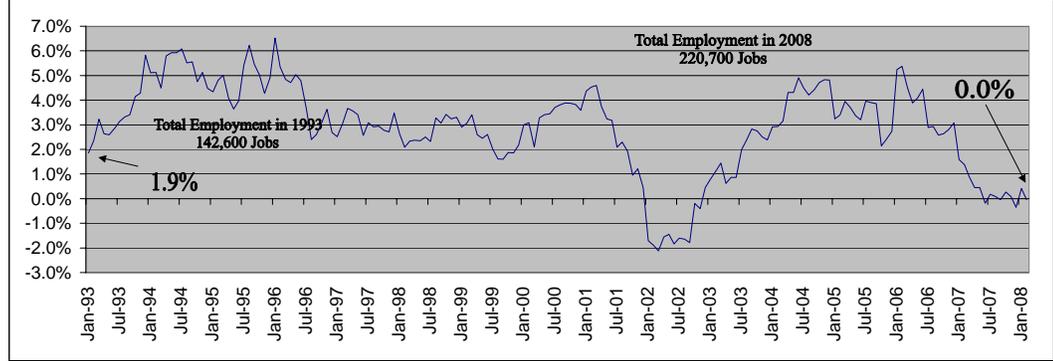
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

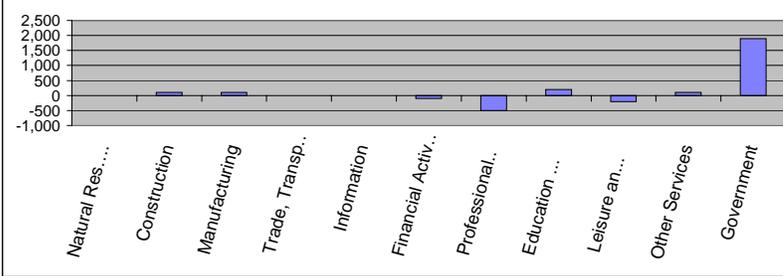
## Reno-Sparks MSA Industry Composition



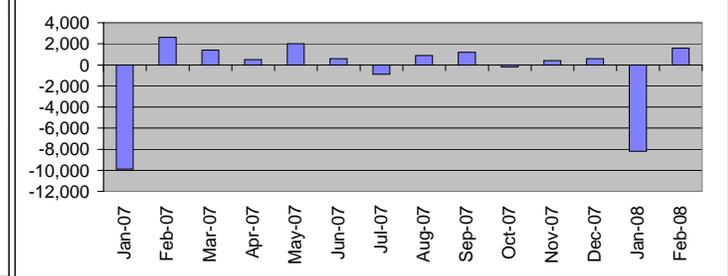
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Reno-Sparks MSA Employment By Industry

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>220,700</b>	<b>219,100</b>	<b>220,800</b>	<b>1,600</b>	<b>0.7%</b>	<b>-100</b>	<b>0.0%</b>
Natural Resources and Mining	400	400	400	0	0.0%	0	0.0%
Construction	18,400	18,300	20,200	100	0.5%	-1,800	-8.9%
Manufacturing	14,700	14,600	14,400	100	0.7%	300	2.1%
Trade, Transportation & Utilities	49,200	49,200	47,300	0	0.0%	1,900	4.0%
Wholesale	10,800	10,800	10,800	0	0.0%	0	0.0%
Retail	24,700	24,800	23,800	-100	-0.4%	900	3.8%
Trans, Warehousing and Utilities	13,700	13,600	12,700	100	0.7%	1,000	7.9%
Information	2,800	2,800	2,800	0	0.0%	0	0.0%
Financial Activities	9,700	9,800	10,200	-100	-1.0%	-500	-4.9%
Finance and Insurance	5,800	5,800	6,300	0	0.0%	-500	-7.9%
Professional & Business Services	27,300	27,800	28,200	-500	-1.8%	-900	-3.2%
Education & Health Services	21,100	20,900	20,600	200	1.0%	500	2.4%
Leisure & Hospitality	39,500	39,700	39,600	-200	-0.5%	-100	-0.3%
Casino Hotels	18,700	19,000	18,900	-300	-1.6%	-200	-1.1%
Food Services and Drinking Places	13,800	13,600	13,500	200	1.5%	300	2.2%
Other Services	7,300	7,200	7,200	100	1.4%	100	1.4%
Government	30,300	28,400	29,900	1,900	6.7%	400	1.3%

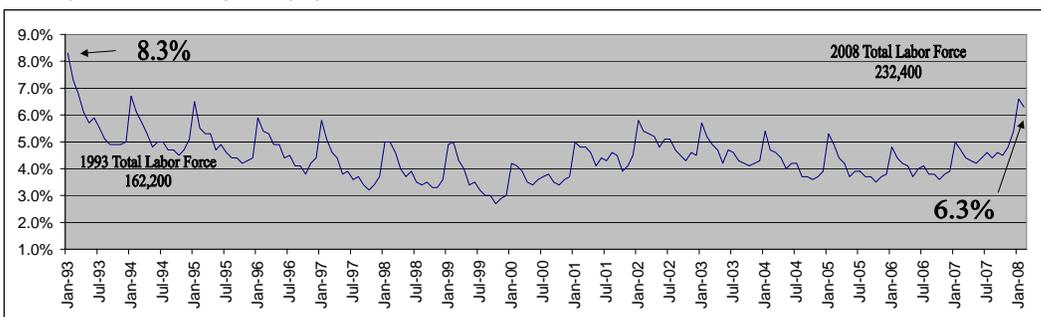
## Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	23,654	12.1%
8	500-999	12	7,759	4.0%
7	250-499	45	15,970	8.2%
6	100-249	216	31,432	16.1%
5	50-99	379	26,196	13.4%
4	20-49	1,239	37,060	19.0%
3	10-19	1,826	24,821	12.7%
2	5-9	2,428	16,096	8.2%
1	0-4	8,237	12,201	6.3%
<b>Total</b>		<b>14,395</b>	<b>195,189</b>	<b>100.0%</b>

## Labor Force and Unemployment

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	232,400	231,300	227,100	1,100	0.5%	5,300	2.3%
Unemployment	14,600	15,300	10,800	-700	-4.6%	3,800	35.2%
<b>Unemployment Rate</b>	<b>6.3%</b>	<b>6.6%</b>	<b>4.7%</b>	*	*	*	*
Total Employment	217,800	216,000	216,300	1,800	0.8%	1,500	0.7%

## Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



## Largest Private Employers - September 2007

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
RENOWN REGIONAL MEDICAL CENTER	2000-2499	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	2000-2499	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
GRAND SIERRA RESORT AND CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS INC.-RENO	1500-1999	Casino Hotels
ST. MARY'S	1500-1599	Hospitals
HARRAH'S RENO	1000-1499	Casino Hotels
HIRE DYNAMICS LLC	1000-1499	Temporary Help
UNITED PARCEL SERVICE	1000-1499	Couriers
CLUB CAL-NEVA	800-899	Casinos
Q&D CONSTRUCTION	800-899	Comm. Building

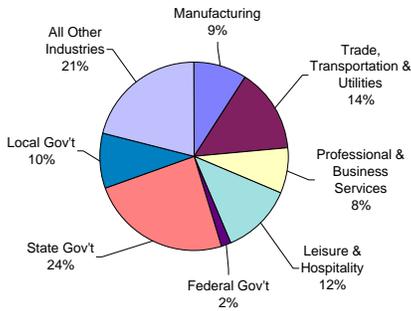
## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$18.68</b>
Natural Resources and Mining	\$25.10
Construction	\$21.19
Manufacturing	\$20.12
Trade, Transportation & Utilities	\$17.24
Information	\$22.86
Financial Activities	\$21.60
Professional & Business Services	\$20.41
Education & Health Services	\$22.63
Leisure & Hospitality	\$10.79
Other Services	\$17.66
Government	\$24.43

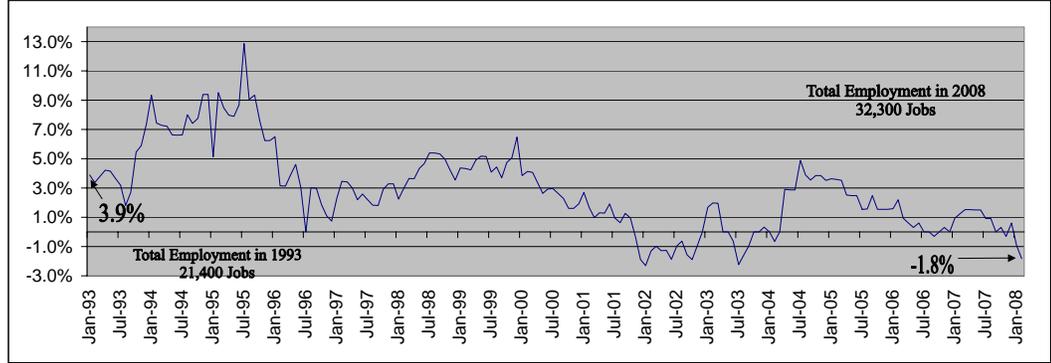
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

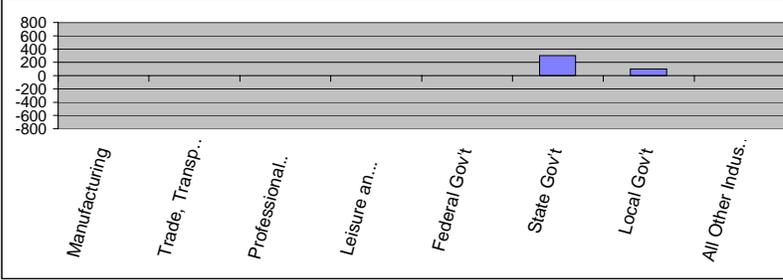
## Carson City MSA Industry Composition



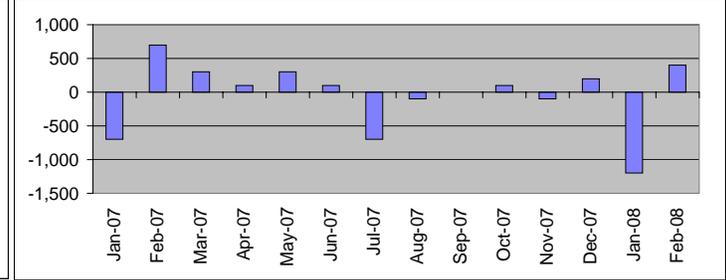
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Carson City MSA Employment By Industry

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>32,300</b>	<b>31,900</b>	<b>32,900</b>	<b>400</b>	<b>1.3%</b>	<b>-600</b>	<b>-1.8%</b>
<b>Goods Producing</b>	<b>5,100</b>	<b>5,100</b>	<b>5,100</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Manufacturing</b>	<b>3,000</b>	<b>3,000</b>	<b>3,200</b>	<b>0</b>	<b>0.0%</b>	<b>-200</b>	<b>-6.3%</b>
<b>Services Producing</b>	<b>27,200</b>	<b>26,800</b>	<b>27,800</b>	<b>400</b>	<b>1.5%</b>	<b>-600</b>	<b>-2.2%</b>
<b>Private Services Producing</b>	<b>15,800</b>	<b>15,800</b>	<b>16,200</b>	<b>0</b>	<b>0.0%</b>	<b>-400</b>	<b>-2.5%</b>
<b>Trade, Transportation &amp; Utilities</b>	<b>4,600</b>	<b>4,600</b>	<b>4,600</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
Retail	3,500	3,500	3,400	0	0.0%	100	2.9%
<b>Professional &amp; Business Services</b>	<b>2,500</b>	<b>2,500</b>	<b>2,400</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>4.2%</b>
<b>Leisure &amp; Hospitality</b>	<b>4,000</b>	<b>4,000</b>	<b>3,900</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>2.6%</b>
<b>Government</b>	<b>11,400</b>	<b>11,000</b>	<b>11,600</b>	<b>400</b>	<b>3.6%</b>	<b>-200</b>	<b>-1.7%</b>
Federal	500	500	500	0	0.0%	0	0.0%
State	7,800	7,500	8,000	300	4.0%	-200	-2.5%
Local	3,100	3,000	3,100	100	3.3%	0	0.0%

## Size Class of Industries - September 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,762	8.2%
6	100-249	20	3,379	15.7%
5	50-99	52	3,523	16.4%
4	20-49	163	4,792	22.3%
3	10-19	253	3,369	15.7%
2	5-9	386	2,541	11.8%
1	0-4	1,348	2,104	9.8%
<b>Total</b>		<b>2,226</b>	<b>21,470</b>	<b>100.0%</b>

## Largest Private Employers - September 2007

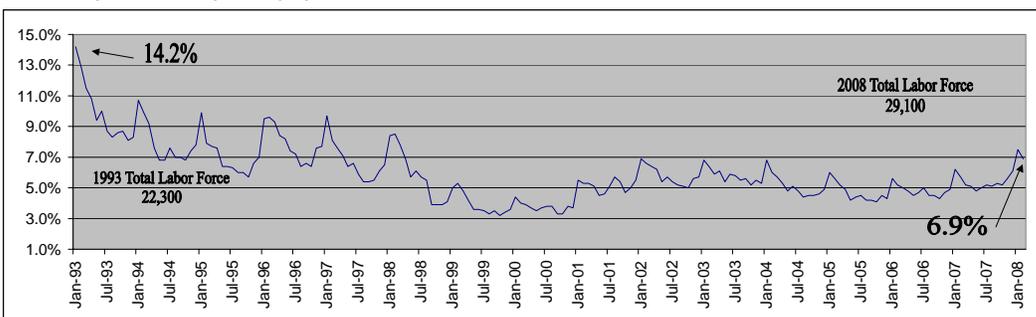
Employer	Employees	Industry
CARSON CITY NUGGET	400-499	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	400-499	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
GOLD DUST WEST CARSON CITY	200-299	Casino Hotels
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
PCC STRUCTURALS - CARSON CITY	200-299	Steel Foundries
ROSENDIN ELECTRIC INC.	200-299	Elect. Contractor
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
MISSION INDUSTRIES	200-299	Linen Supply
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
F&P CONSTRUCTION	100-199	Comm. Site Prep.
NEVADA APPEAL	100-199	Newspapers
SLOTWORLD INC.	100-199	Casinos

NOTE: As of January 2008, Carson City MSA industrial employment and labor force estimates are no longer sponsored by the Bureau of Labor Statistics.

## Labor Force and Unemployment

	FEB 2008	JAN 2008	FEB 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	29,100	29,000	28,500	100	0.3%	600	2.1%
Unemployment	2,000	2,200	1,600	-200	-9.1%	400	25.0%
<b>Unemployment Rate</b>	<b>6.9%</b>	<b>7.5%</b>	<b>5.7%</b>	*	*	*	*
Total Employment	27,100	26,800	26,900	300	1.1%	200	0.7%

## Carson City MSA Monthly Unemployment Rates 1993 to Current



## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$19.28</b>
Natural Resources and Mining	N/A
Construction	\$20.21
Manufacturing	\$18.00
Trade, Transportation & Utilities	\$16.86
Information	\$19.43
Financial Activities	\$18.15
Professional & Business Services	\$20.48
Education & Health Services	\$20.12
Leisure & Hospitality	\$9.75
Other Services	\$14.74
Government	\$25.67

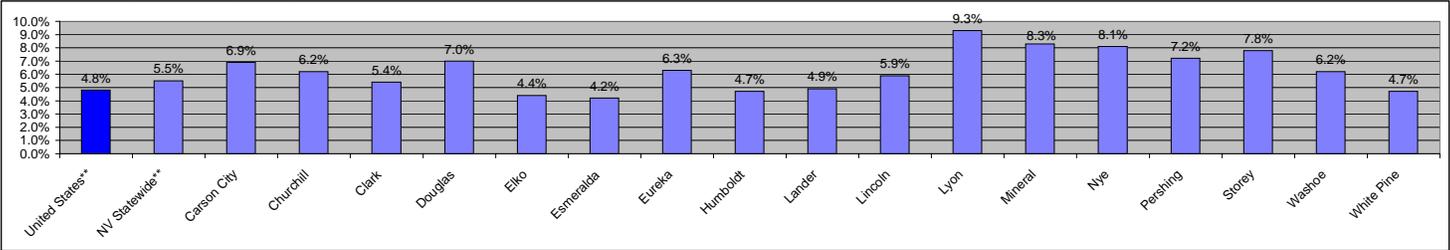
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

# Nevada County Employment and Unemployment Summary

# February 2008

## Current Unemployment Rates By County



## Total Labor Force - February 2008

## Total Labor Force - February 2007

## Labor Force Change (February 2007 to February 2008)

	Total Labor Force - February 2008				Total Labor Force - February 2007				Labor Force Change (February 2007 to February 2008)					
	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent	Number	Percent
Nevada**	1,375,800	1,297,000	78,800	5.5%	1,334,800	1,274,300	60,500	4.3%	41,000	3.1%	22,700	1.8%	18,300	30.2%
Carson City	29,120	27,110	2,010	6.9%	28,530	26,900	1,630	5.7%	590	2.1%	210	0.8%	380	23.3%
Churchill	13,570	12,730	840	6.2%	13,020	12,360	660	5.1%	550	4.2%	370	3.0%	180	27.3%
Clark	984,020	930,480	53,540	5.4%	955,650	914,350	41,300	4.3%	28,370	3.0%	16,130	1.8%	12,240	29.6%
Douglas	23,310	21,680	1,630	7.0%	22,620	21,350	1,270	5.6%	690	3.1%	330	1.5%	360	28.3%
Elko	27,280	26,090	1,190	4.4%	25,210	24,220	990	3.9%	2,070	8.2%	1,870	7.7%	200	20.2%
Esmeralda	480	460	20	4.2%	480	460	20	4.4%	0	0.0%	0	0.0%	0	0.0%
Eureka	800	750	50	6.3%	730	690	40	6.0%	70	9.6%	60	8.7%	10	25.0%
Humboldt	7,940	7,560	380	4.7%	8,100	7,780	320	4.0%	-160	-2.0%	-220	-2.8%	60	18.8%
Lander	3,530	3,360	170	4.9%	3,080	2,950	130	4.3%	450	14.6%	410	13.9%	40	30.8%
Lincoln	1,710	1,610	100	5.9%	1,620	1,550	70	4.4%	90	5.6%	60	3.9%	30	42.9%
Lyon	23,470	21,290	2,180	9.3%	21,940	20,320	1,620	7.4%	1,530	7.0%	970	4.8%	560	34.6%
Mineral	2,380	2,180	200	8.3%	2,040	1,880	160	7.8%	340	16.7%	300	16.0%	40	25.0%
Nye	18,630	17,120	1,510	8.1%	17,820	16,680	1,140	6.4%	810	4.5%	440	2.6%	370	32.5%
Pershing	2,430	2,260	170	7.2%	2,400	2,250	150	6.2%	30	1.3%	10	0.4%	20	13.3%
Storey	2,530	2,330	200	7.8%	2,470	2,320	150	5.9%	60	2.4%	10	0.4%	50	33.3%
Washoe	229,830	215,470	14,360	6.2%	224,570	213,940	10,630	4.7%	5,260	2.3%	1,530	0.7%	3,730	35.1%
White Pine	4,810	4,580	230	4.7%	4,440	4,250	190	4.3%	370	8.3%	330	7.8%	40	21.1%
Elko Micropolitan Area***	28,080	26,840	1,240	4.4%	25,940	24,910	1,030	4.0%	2,140	8.2%	1,930	7.7%	210	20.4%

## Employment by Area - 3rd Quarter 2007 (Jul-Sep) Average

(QCEW/Covered Employment & Payrolls Data)

## Employment By Industry - 3rd Quarter 2007 (Jul-Sep) Average

	Employment by Area - 3rd Quarter 2007 (Jul-Sep) Average				Employment By Industry - 3rd Quarter 2007 (Jul-Sep) Average											
	3rd Qtr 2007	3rd Qtr 2006	Total Change	% Change	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't	
Nevada	1,281,651	1,278,258	3,393	0.3%	14,908	136,252	50,761	231,558	15,734	64,658	157,267	92,148	340,162	29,665	147,322	
Carson City	31,788	31,648	140	0.4%	*	2,211	3,086	4,632	356	1,489	2,463	2,296	4,061	932	10,214	
Churchill	8,764	8,776	-12	-0.1%	306	704	470	1,921	119	323	914	909	1,089	166	1,840	
Clark	916,550	914,772	1,778	0.2%	606	103,495	26,841	160,101	11,446	49,944	113,787	63,593	272,429	21,090	92,429	
Douglas	21,864	22,314	-450	-2.0%	163	1,973	1,956	2,788	199	838	1,756	1,144	8,433	363	2,233	
Elko	21,470	21,051	419	2.0%	2,419	1,446	225	3,763	203	522	875	1,206	6,417	608	3,777	
Esmeralda	224	234	-10	-4.3%	83	18	*	12	*	0	12	0	*	*	88	
Eureka	5,324	4,386	938	21.4%	4,023	*	*	123	*	7	19	10	49	8	202	
Humboldt	7,603	7,824	-221	-2.8%	1,774	355	356	1,434	87	116	455	304	1,199	149	1,374	
Lander	2,758	2,048	710	34.7%	1,256	60	*	549	*	21	39	41	238	7	505	
Lincoln	1,406	1,351	55	4.1%	36	33	*	235	25	47	*	43	105	7	638	
Lyon	13,438	13,057	381	2.9%	766	1,308	2,654	2,805	26	306	770	693	1,677	283	2,140	
Mineral	1,765	1,693	72	4.3%	32	56	*	142	*	36	*	105	266	9	552	
Nye	12,720	12,742	-22	-0.2%	1,249	1,029	189	1,763	78	329	2,923	866	2,230	227	1,827	
Pershing	1,853	1,887	-34	-1.8%	535	*	46	184	9	26	15	38	181	36	750	
Storey	3,116	2,403	713	29.7%	88	511	366	1,422	*	11	168	7	184	141	217	
Washoe	219,782	220,285	-503	-0.2%	545	21,422	14,478	46,999	2,821	10,131	29,099	20,634	40,988	5,403	27,096	
White Pine	4,191	4,012	179	4.5%	903	185	29	571	40	117	167	136	533	82	1,429	

## All-Employee Hours and Earnings (see note below table)

	All Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	FEB 2008	FEB 2007	JAN 2008	FEB 2008	FEB 2007	JAN 2008	FEB 2008	FEB 2007	JAN 2008	FEB 2008	FEB 2007	JAN 2008
<b>NEVADA STATEWIDE</b>												
<b>Total Private Sector</b>	<b>1,122,400</b>	<b>1,125,200</b>	<b>1,121,900</b>	<b>\$732.35</b>	N/A	<b>\$727.67</b>	<b>37.1</b>	N/A	<b>36.9</b>	<b>\$19.74</b>	N/A	<b>\$19.72</b>
Private Goods Producing	186,000	193,700	186,200	\$967.58	\$941.15	\$966.78	39.9	40.1	39.9	\$24.25	\$23.47	\$24.23
Construction	123,100	132,000	123,400	\$957.16	\$967.59	\$958.24	37.2	37.9	37.3	\$25.73	\$25.53	\$25.69
Private Service Producing	936,400	931,700	935,700	\$684.74	\$690.77	\$679.90	36.5	36.9	36.3	\$18.76	\$18.72	\$18.73
Trade/Transportation/Utilities	234,800	227,500	235,300	\$665.15	\$680.02	\$665.52	37.9	37.8	37.9	\$17.55	\$17.99	\$17.56
Financial Activities	63,000	65,200	63,300	\$911.45	\$932.84	\$911.07	38.2	38.2	38.2	\$23.86	\$24.42	\$23.85
Professional/Business Svcs.	155,300	161,100	155,100	\$969.75	\$1,000.94	\$976.10	37.5	37.9	37.6	\$25.86	\$26.41	\$25.96
Leisure & Hospitality	336,700	335,700	336,800	\$514.50	\$514.08	\$513.36	34.3	34.9	34.5	\$15.00	\$14.73	\$14.88
<b>LAS VEGAS MSA Total Private</b>	<b>823,800</b>	<b>826,100</b>	<b>822,600</b>	<b>\$730.99</b>	<b>\$730.05</b>	<b>\$731.86</b>	<b>36.9</b>	<b>37.4</b>	<b>37.0</b>	<b>\$19.81</b>	<b>\$19.52</b>	<b>\$19.78</b>
<b>RENO MSA Total Private</b>	<b>190,400</b>	<b>190,900</b>	<b>190,700</b>	<b>\$685.61</b>	<b>\$685.17</b>	<b>\$689.28</b>	<b>37.1</b>	<b>37.4</b>	<b>37.4</b>	<b>\$18.48</b>	<b>\$18.32</b>	<b>\$18.43</b>

NOTE: The All-Employee data above replaces the former production worker hours and earnings series. The statewide data is considered EXPERIMENTAL. Data for the MSA's is not supported by the Bureau of Labor Statistics.

## Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Feb-07	Mar-07	Apr-07	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	Jan-08	Feb-08
<b>Total All Industries</b>	<b>1294.6</b>	<b>1295.2</b>	<b>1293.7</b>	<b>1299.9</b>	<b>1300.6</b>	<b>1292.0</b>	<b>1291.2</b>	<b>1285.5</b>	<b>1283.4</b>	<b>1289.5</b>	<b>1293.3</b>	<b>1291.3</b>	<b>1288.0</b>
Natural Resources and Mining	11.8	12.0	12.0	12.2	12.3	12.2	12.3	12.2	12.3	12.2	12.3	12.3	12.3
Construction	135.7	137.1	135.6	137.4	136.4	134.6	134.5	131.9	130.0	129.5	129.2	128.2	126.9
Manufacturing	50.0	50.5	50.8	50.8	50.9	50.6	50.8	50.6	50.3	50.4	50.4	50.7	50.9
Trade, Transportation & Utilities	230.7	231.6	231.9	233.0	233.3	232.1	233.1	232.8	232.3	233.7	233.9	234.3	232.8
Retail	139.0	139.3	139.8	140.6	140.2	139.7	139.9	139.3	139.4	140.4	140.3	140.8	139.1
Information	15.8	15.6	15.8	16.1	16.1	15.5	16.0	15.7	15.7	15.7	15.4	15.4	15.5
Financial Activities	65.6	65.7	65.2	65.5	65.2	64.7	64.4	64.3	64.2	63.9	64.1	63.8	63.4
Professional & Business Services	162.4	160.1	159.4	160.0	159.8	157.6	157.3	155.0	154.0	155.8	155.9	155.1	155.0
Education & Health Services	91.1	91.2	90.8	91.7	92.4	92.3	92.7	92.9	93.4	93.9	94.3	94.6	95.0
Leisure & Hospitality	340.6	340.8	339.2	340.3	340.4	337.9	335.5	335.9	336.3	339.2	342.0	341.3	340.1
Casino Hotels and Gaming	216.5	216.2	213.0	213.0	213.2	211.7	209.4	209.4	210.1	212.0	214.2	214.7	213.2
Other Services	35.5	35.9	36.3	36.5	36.8	36.7	37.0	37.3	37.2	37.3	37.3	36.7	36.8
Government	155.3	154.8	156.7	156.6	157.1	157.8	157.6	157.1	157.6	157.9	158.5	159.0	159.3

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\* Indicates Data Suppressed Due To Confidentiality. \*\*The United States and Nevada statewide unemployment rates are seasonally adjusted.

\*\*\* Elko Micropolitan Statistical Area = Elko and Eureka Counties

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Carson City, NV 89713-0001

# Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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# Nevada Economy In Brief

## January 2008

Each year at this time, industrial employment estimates for the previous two years are revised (benchmarked) using methods established by the U.S. Department of Labor's Bureau of Labor Statistics. The original estimates are derived from a monthly survey of approximately 2,500 Nevada employers. The modified figures are based on actual employment data collected each quarter from more than 60,000 Nevada employers covered by unemployment insurance laws. Labor force and unemployment data also are modified annually, but those revisions will not be available for several weeks.

BENCHMARK SUMMARY			Total
	Before	After	Benchmark
Nevada Statewide	Benchmark	Benchmark	Revision
2006 Avg Employment	1,281,500	1,279,600	-1,900
2007 Avg Employment	1,306,400	1,291,900	-14,500
2007 Avg Employment Growth	24,900	12,300	-12,600
2007 Annual Job Growth Rate	1.9%	1.0%	
Dec 2007 Total Employment	1,315,800	1,301,000	-14,800

### Economic Indicators

#### UNEMPLOYMENT RATES JAN 2008

NEVADA (SA)*	5.5%
LAS VEGAS-PARADISE MSA	5.7%
RENO-SPARKS MSA	6.6%
CARSON CITY MSA	7.5%
ELKO MICROPOLITAN AREA	4.6%
UNITED STATES (SA)*	4.9%
CALIFORNIA (SA)*	5.9%

\*(SA) - Seasonally Adjusted

#### JOB GROWTH (LAST 12 MONTHS)

NEVADA	0.8%
LAS VEGAS-PARADISE MSA	0.9%
RENO-SPARKS MSA	0.6%
CARSON CITY MSA	-0.9%
UNITED STATES	0.7%
CALIFORNIA	0.3%

#### CONSUMER PRICE INDEX (1yr %Chg)

UNITED STATES	4.3%
---------------	------

#### GROSS GAMING WIN (% CHANGE)

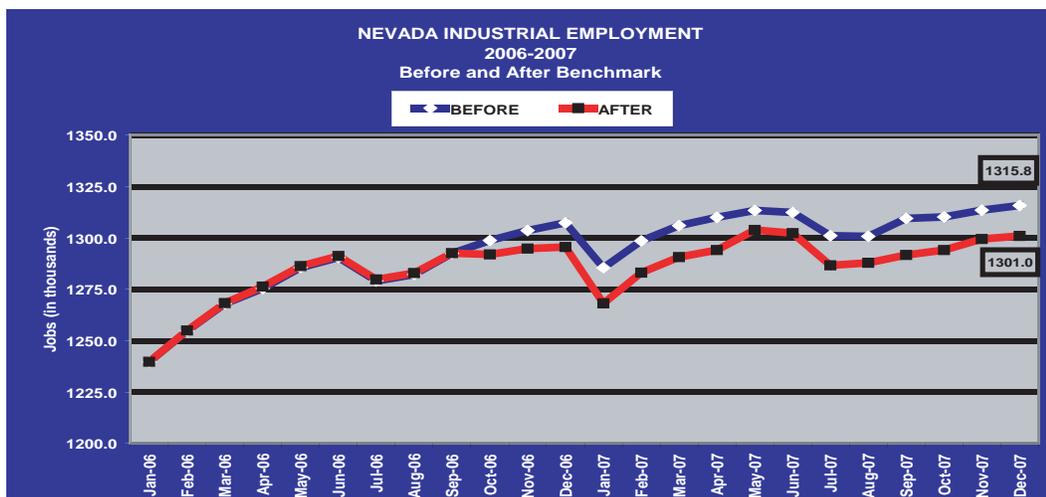
##### DEC 2006 - DEC 2007

NEVADA	3.1%
CLARK COUNTY	4.1%
WASHOE COUNTY	-3.1%

#### TAXABLE SALES (% CHANGE)

##### NOV 2006 - NOV 2007

NEVADA	-1.3%
CLARK COUNTY	2.5%
WASHOE COUNTY	-1.6%



When the economy is slowing, as it was in the second half of 2006 and throughout 2007, the benchmark process typically results in a downward revision to employment. This year was no exception. The original employment estimate for December 2007 indicated there were 1,315,800 jobs in the state. The benchmark revision placed December employment at 1,301,000, a difference of 14,800 jobs. Nevada's statewide job growth averaged a modest 1.0 percent in 2007. Since Nevada recorded its last annual job loss in 1982, the state has produced new jobs at a slower pace than it did in 2007 only twice—0.4 percent in 1983 and 0.1 percent in 2002.

(Continued on Page 2.....)

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Note: Data for February 2008 will be released on March 28, 2008. Release of January and February data occurs later than normal due to the annual benchmarking process.

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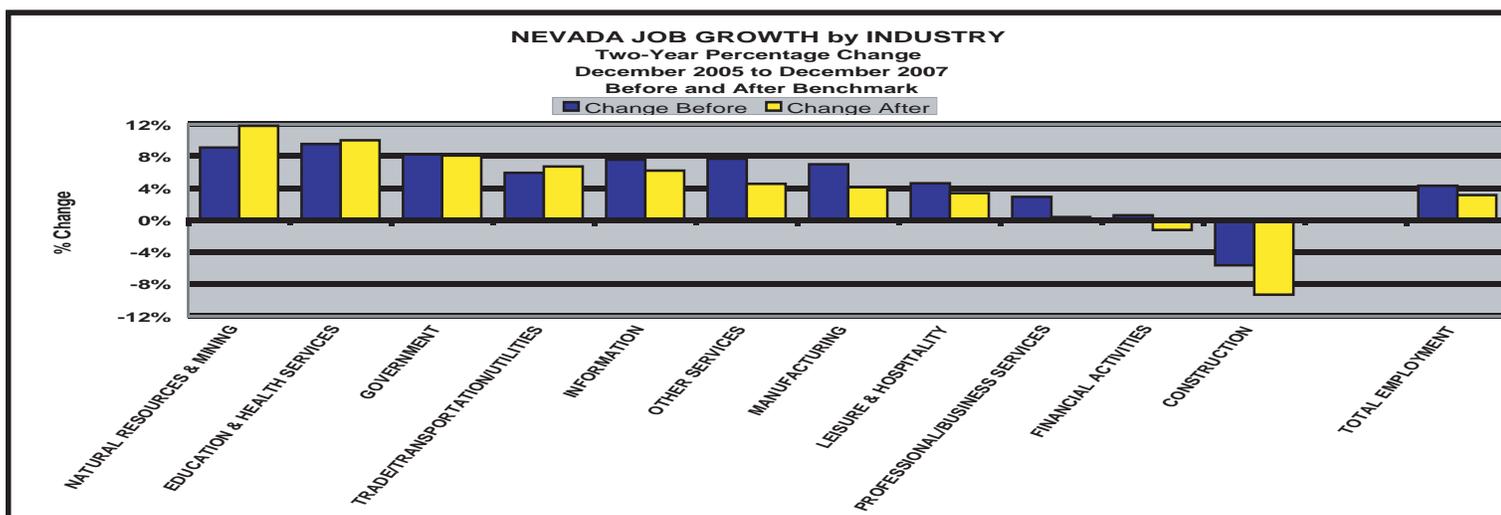
It should come as no surprise that the construction industry had the largest revision. December construction employment was lowered by 5,200. The industry has seen its employment decline from a peak of 148,800 in June 2006 to 123,700 in January 2008, a loss of 25,000 jobs. About half of those job losses occurred in the second half of 2006 when the housing market correction began. However, employment in the industry is still up by more than 30,000 in the past five years.

Employment data for January followed the typical seasonal patterns. Retail employment fell by 4,700 statewide as the holiday shopping season came to an end. The construction industry, reflecting the usual winter lull and the ongoing housing slump, lost 4,600 jobs in January. In addition, with the college and university system on winter break, state government employment was 5,600 lower than in December. The year-over-year employment increase of 0.8 percent was somewhat better than was seen in the second half of 2007 but is consistent with expectations for continued modest growth in 2008.

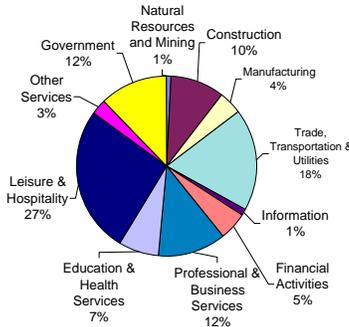
January unemployment rates reflected the soft economy. The statewide seasonally adjusted unemployment rate of 5.5 percent is a full percentage point higher than in January 2007. The unemployment rate rose to 6.6 percent in the Reno-Sparks MSA and 7.5 percent in the Carson City MSA (see note below). Both rates are more than a percentage point above year-ago levels.

The Nevada economy will continue to face challenges in 2008. Housing market problems are proving to be more persistent than expected, and an end is not yet in sight. Inflation is on the rise, as consumer prices rose 4.3 percent from January 2007 to January 2008. Las Vegas posted modest increases in visitors and gaming win in 2007, but \$100 per barrel oil and \$3-plus per gallon gasoline could put a damper on domestic travel. The greater Reno/Tahoe area gaming markets have not fared well in recent months, and California recently authorized 17,000 new slot machines at tribal casinos. Only in the state's mining regions is the outlook rosy. With gold and copper prices at or near record highs, Nevada's mining industry should continue to flourish.

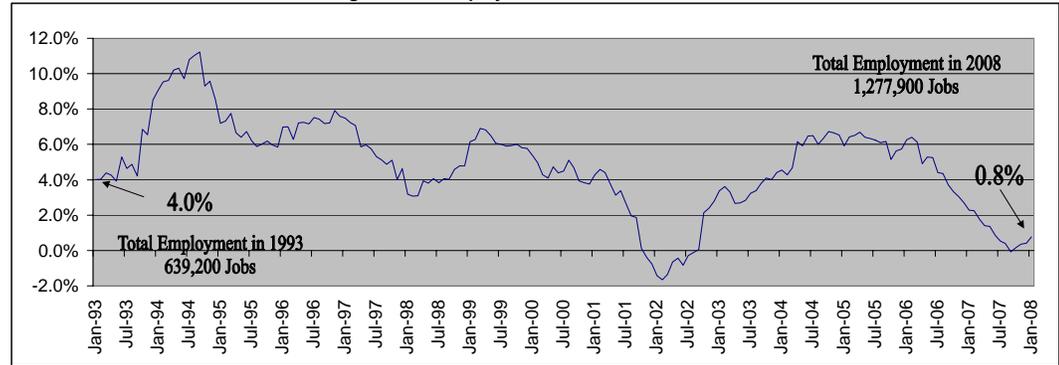
**Note on Carson City MSA estimates:** Due to federal budget constraints, the Bureau of Labor Statistics dropped its sponsorship of estimates for 65 of the nation's smallest metropolitan areas. The Carson City MSA was one those affected. Department analysts will continue to produce employment and unemployment estimates for the Carson City MSA. However, the methods used to produce the estimates will differ from previous years and the results may not be comparable.



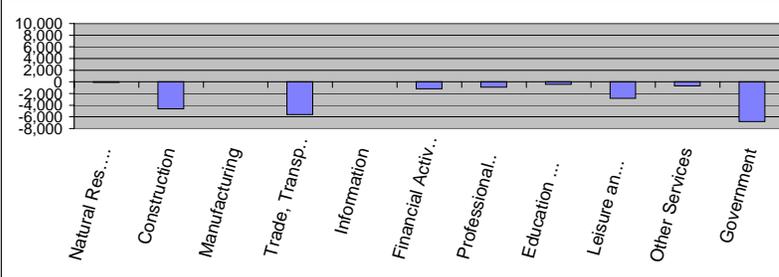
## Nevada Industry Composition



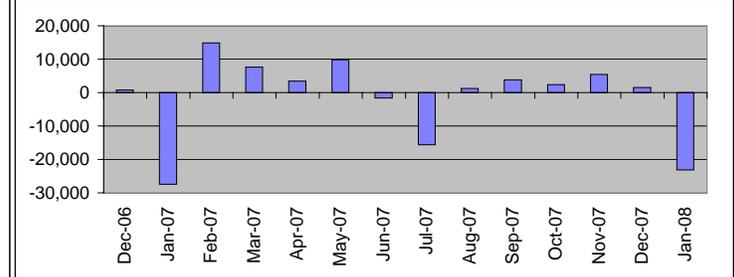
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Nevada Employment By Industry

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>1,277,900</b>	<b>1,301,000</b>	<b>1,268,200</b>	<b>-23,100</b>	<b>-1.8%</b>	<b>9,700</b>	<b>0.8%</b>
Natural Resources and Mining	12,200	12,300	11,800	-100	-0.8%	400	3.4%
Construction	123,700	128,300	130,300	-4,600	-3.6%	-6,600	-5.1%
Manufacturing	50,600	50,600	49,800	0	0.0%	800	1.6%
Trade, Transportation & Utilities	235,800	241,400	228,600	-5,600	-2.3%	7,200	3.1%
Wholesale	39,700	39,800	38,900	-100	-0.3%	800	2.1%
Retail	142,300	147,000	137,500	-4,700	-3.2%	4,800	3.5%
Trans, Warehousing and Utilities	53,800	54,600	52,200	-800	-1.5%	1,600	3.1%
Information	15,400	15,400	15,300	0	0.0%	100	0.7%
Financial Activities	63,300	64,500	65,000	-1,200	-1.9%	-1,700	-2.6%
Finance and Insurance	36,000	36,800	38,200	-800	-2.2%	-2,200	-5.8%
Professional & Business Services	154,000	154,900	158,400	-900	-0.6%	-4,400	-2.8%
Education & Health Services	94,100	94,500	89,700	-400	-0.4%	4,400	4.9%
Health Care and Social Assistance	86,800	87,100	83,000	-300	-0.3%	3,800	4.6%
Leisure & Hospitality	336,800	339,600	332,700	-2,800	-0.8%	4,100	1.2%
Casino Hotels and Gaming	211,000	212,700	211,800	-1,700	-0.8%	-800	-0.4%
Food Services and Drinking Places	95,000	96,100	91,700	-1,100	-1.1%	3,300	3.6%
Other Services	36,000	36,700	35,200	-700	-1.9%	800	2.3%
Government	156,000	162,800	151,400	-6,800	-4.2%	4,600	3.0%

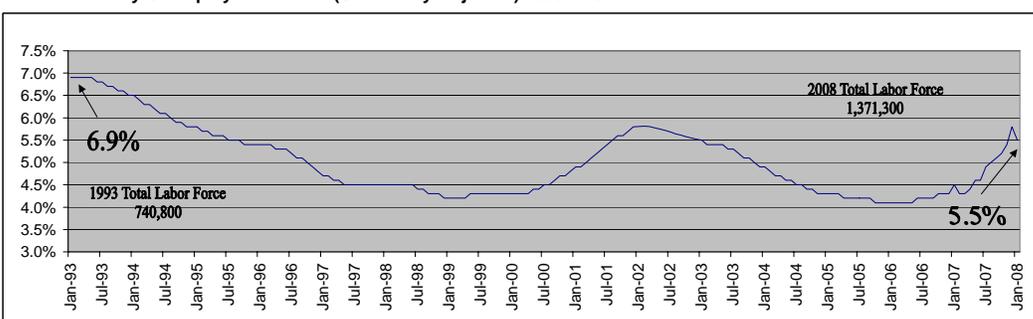
## Size Class of Industries - June 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	89	208,669	18.3%
8	500-999	135	91,540	8.0%
7	250-499	261	92,019	8.1%
6	100-249	1,123	166,150	14.5%
5	50-99	2,089	143,244	12.5%
4	20-49	6,092	182,752	16.0%
3	10-19	8,740	118,795	10.4%
2	5-9	12,137	81,280	7.1%
1	0-4	42,679	58,226	5.1%
<b>Total</b>		<b>73,345</b>	<b>1,142,675</b>	<b>100.0%</b>

## Labor Force and Unemployment

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	1,371,300	1,365,600	1,326,300	5,700	0.4%	45,000	3.4%
Unemployment	82,200	77,300	65,200	4,900	6.3%	17,000	26.1%
Unemployment Rate	6.0%	5.7%	4.9%	*	*	*	*
<b>Unemployment Rate (SA)</b>	<b>5.5%</b>	<b>5.8%</b>	<b>4.5%</b>	*	*	*	*
Total Employment	1,289,100	1,288,300	1,261,100	800	0.1%	28,000	2.2%

## Nevada Monthly Unemployment Rates (Seasonally Adjusted) 1993 to Current

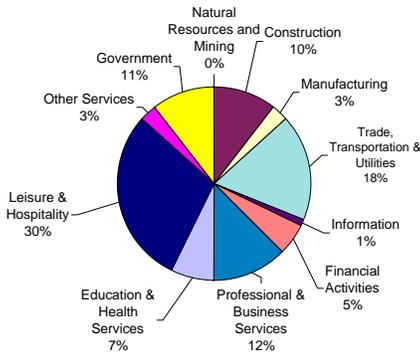


## 2007 Avg Wages By Industry-OES Survey Data

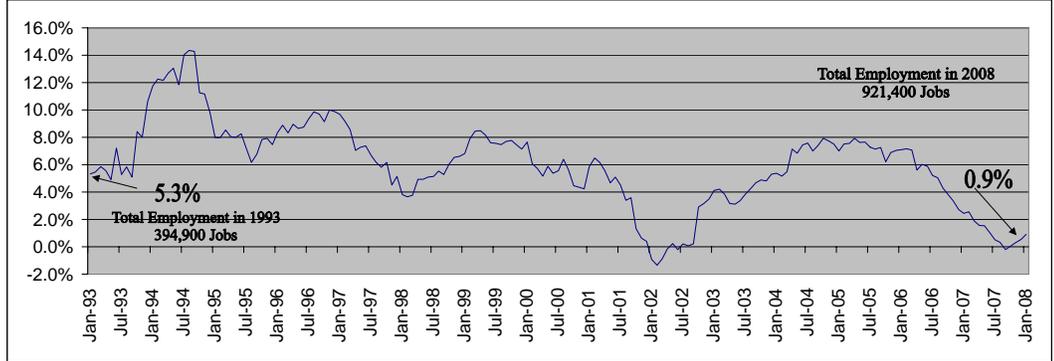
Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$17.73</b>
Natural Resources and Mining	\$24.35
Construction	\$21.28
Manufacturing	\$18.96
Trade, Transportation & Utilities	\$16.22
Information	\$23.14
Financial Activities	\$20.84
Professional & Business Services	\$20.02
Education & Health Services	\$20.89
Leisure & Hospitality	\$12.14
Other Services	\$15.83
Government	\$24.80

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.  
Note: The statewide unemployment rate is seasonally adjusted

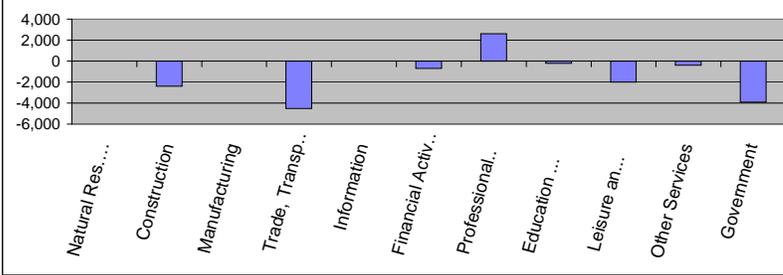
## Las Vegas-Paradise MSA Industry Composition



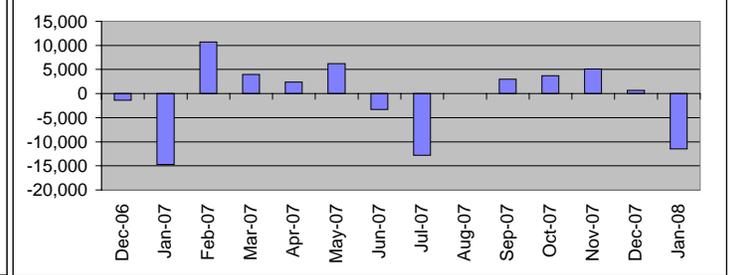
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Las Vegas-Paradise MSA Employment By Industry

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>921,400</b>	<b>932,900</b>	<b>913,200</b>	<b>-11,500</b>	<b>-1.2%</b>	<b>8,200</b>	<b>0.9%</b>
<b>Natural Resources and Mining</b>	<b>500</b>	<b>500</b>	<b>500</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Construction</b>	<b>95,500</b>	<b>97,900</b>	<b>100,900</b>	<b>-2,400</b>	<b>-2.5%</b>	<b>-5,400</b>	<b>-5.4%</b>
<b>Manufacturing</b>	<b>26,700</b>	<b>26,700</b>	<b>26,700</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Trade, Transportation &amp; Utilities</b>	<b>163,300</b>	<b>167,800</b>	<b>158,400</b>	<b>-4,500</b>	<b>-2.7%</b>	<b>4,900</b>	<b>3.1%</b>
Wholesale	24,400	24,500	23,800	-100	-0.4%	600	2.5%
Retail	101,800	105,700	98,700	-3,900	-3.7%	3,100	3.1%
Trans, Warehousing and Utilities	37,100	37,600	35,900	-500	-1.3%	1,200	3.3%
<b>Information</b>	<b>11,100</b>	<b>11,100</b>	<b>11,300</b>	<b>0</b>	<b>0.0%</b>	<b>-200</b>	<b>-1.8%</b>
<b>Financial Activities</b>	<b>49,300</b>	<b>50,000</b>	<b>50,400</b>	<b>-700</b>	<b>-1.4%</b>	<b>-1,100</b>	<b>-2.2%</b>
Finance and Insurance	27,400	27,900	29,100	-500	-1.8%	-1,700	-5.8%
<b>Professional &amp; Business Services</b>	<b>114,600</b>	<b>112,000</b>	<b>116,900</b>	<b>2,600</b>	<b>2.3%</b>	<b>-2,300</b>	<b>-2.0%</b>
<b>Education &amp; Health Services</b>	<b>65,200</b>	<b>65,400</b>	<b>61,500</b>	<b>-200</b>	<b>-0.3%</b>	<b>3,700</b>	<b>6.0%</b>
Health Care and Social Assistance	59,700	59,800	56,700	-100	-0.2%	3,000	5.3%
<b>Leisure &amp; Hospitality</b>	<b>271,700</b>	<b>273,700</b>	<b>268,300</b>	<b>-2,000</b>	<b>-0.7%</b>	<b>3,400</b>	<b>1.3%</b>
Casino Hotels and Gaming	173,300	174,600	174,000	-1,300	-0.7%	-700	-0.4%
Food Services and Drinking Places	74,400	75,000	71,800	-600	-0.8%	2,600	3.6%
<b>Other Services</b>	<b>25,300</b>	<b>25,700</b>	<b>24,500</b>	<b>-400</b>	<b>-1.6%</b>	<b>800</b>	<b>3.3%</b>
<b>Government</b>	<b>98,200</b>	<b>102,100</b>	<b>93,800</b>	<b>-3,900</b>	<b>-3.8%</b>	<b>4,400</b>	<b>4.7%</b>

## Size Class of Industries - June 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	70	176,221	21.2%
8	500-999	106	73,012	8.8%
7	250-499	198	69,819	8.4%
6	100-249	820	121,094	14.5%
5	50-99	1,477	101,217	12.2%
4	20-49	4,138	124,999	15.0%
3	10-19	5,698	77,707	9.3%
2	5-9	7,783	52,335	6.3%
1	0-4	27,719	36,371	4.4%
<b>Total</b>		<b>48,009</b>	<b>832,775</b>	<b>100.0%</b>

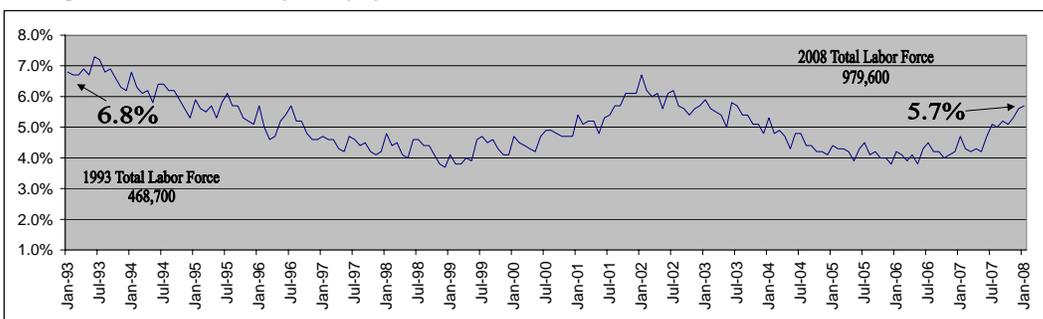
## Largest Private Employers - June 2007

Employer	Employees	Industry
BELLAGIO, LLC	9000-9499	Casino Hotels
WYNN LAS VEGAS, LLC	8500-8999	Casino Hotels
MGM GRAND HOTEL/CASINO	8500-8999	Casino Hotels
MANDALAY BAY RESORT AND CASINO	7000-7499	Casino Hotels
CAESARS PALACE	5500-5999	Casino Hotels
VENETIAN CASINO RESORTS LLC	5500-5999	Casino Hotels
MIRAGE CASINO-HOTEL	5500-5999	Casino Hotels
RIO SUITE HOTEL & CASINO	5000-5499	Casino Hotels
PARIS CASINO/HOTEL	3500-3999	Casino Hotels
FLAMINGO HILTON	3500-3999	Casino Hotels
LUXOR	3500-3999	Casino Hotels
HARRAH'S LAS VEGAS	3000-3499	Casino Hotels
TREASURE ISLAND AT THE MIRAGE	3000-3499	Casino Hotels
EXCALIBUR HOTEL & CASINO	3000-3499	Casino Hotels
BALLY'S CASINO/HOTEL	3000-3499	Casino Hotels

## Labor Force and Unemployment

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	979,600	977,500	950,500	2,100	3.1%	29,100	3.1%
Unemployment	55,700	55,200	44,700	500	0.9%	11,000	24.6%
<b>Unemployment Rate</b>	<b>5.7%</b>	<b>5.6%</b>	<b>4.7%</b>	*	*	*	*
Total Employment	923,900	922,300	905,800	1,600	0.2%	18,100	2.0%

## Las Vegas-Paradise MSA Monthly Unemployment Rates 1993 to Current



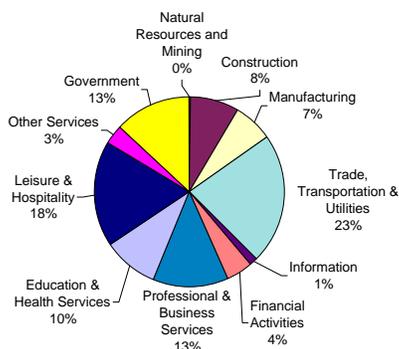
## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$17.49</b>
Natural Resources and Mining	\$19.16
Construction	\$21.53
Manufacturing	\$18.58
Trade, Transportation & Utilities	\$15.98
Information	\$23.79
Financial Activities	\$21.03
Professional & Business Services	\$19.76
Education & Health Services	\$20.43
Leisure & Hospitality	\$12.53
Other Services	\$15.51
Government	\$25.59

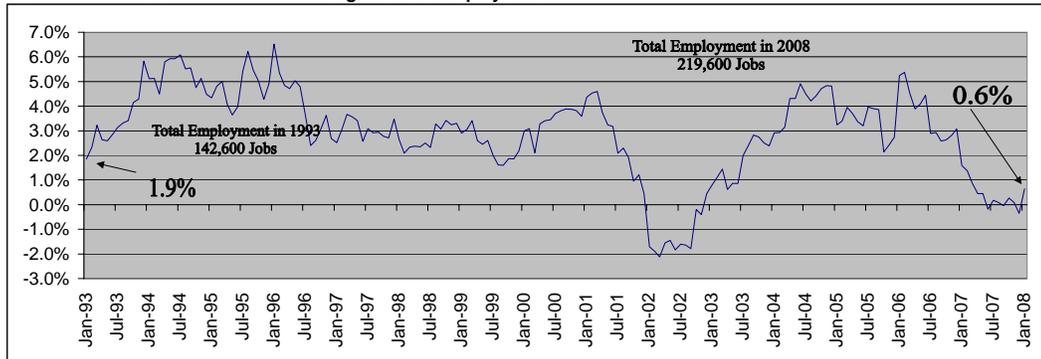
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Las Vegas-Paradise MSA = Clark County

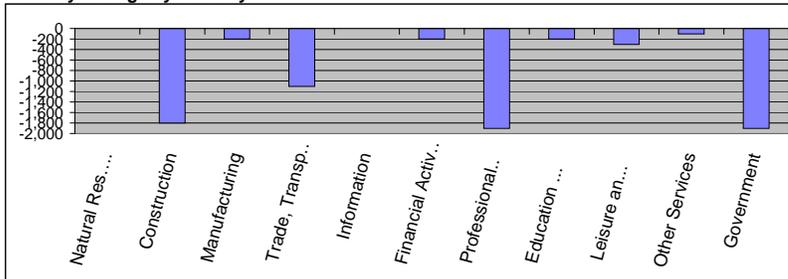
## Reno-Sparks MSA Industry Composition



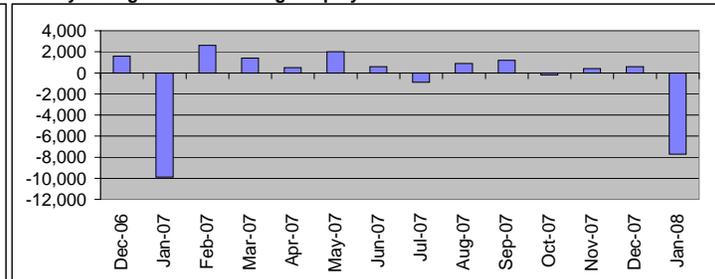
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Reno-Sparks MSA Employment By Industry

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>219,600</b>	<b>227,300</b>	<b>218,200</b>	<b>-7,700</b>	<b>-3.4%</b>	<b>1,400</b>	<b>0.6%</b>
<b>Natural Resources and Mining</b>	<b>400</b>	<b>400</b>	<b>400</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Construction</b>	<b>18,300</b>	<b>20,100</b>	<b>20,100</b>	<b>-1,800</b>	<b>-9.0%</b>	<b>-1,800</b>	<b>-9.0%</b>
<b>Manufacturing</b>	<b>14,600</b>	<b>14,800</b>	<b>14,400</b>	<b>-200</b>	<b>-1.4%</b>	<b>200</b>	<b>1.4%</b>
<b>Trade, Transportation &amp; Utilities</b>	<b>49,300</b>	<b>50,400</b>	<b>47,400</b>	<b>-1,100</b>	<b>-2.2%</b>	<b>1,900</b>	<b>4.0%</b>
Wholesale	10,800	10,800	10,700	0	0.0%	100	0.9%
Retail	24,900	25,700	23,800	-800	-3.1%	1,100	4.6%
Trans, Warehousing and Utilities	13,600	13,900	12,900	-300	-2.2%	700	5.4%
<b>Information</b>	<b>2,800</b>	<b>2,800</b>	<b>2,700</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>3.7%</b>
<b>Financial Activities</b>	<b>9,800</b>	<b>10,000</b>	<b>10,200</b>	<b>-200</b>	<b>-2.0%</b>	<b>-400</b>	<b>-3.9%</b>
Finance and Insurance	5,800	6,000	6,300	-200	-3.3%	-500	-7.9%
<b>Professional &amp; Business Services</b>	<b>28,000</b>	<b>29,900</b>	<b>28,400</b>	<b>-1,900</b>	<b>-6.4%</b>	<b>-400</b>	<b>-1.4%</b>
<b>Education &amp; Health Services</b>	<b>20,900</b>	<b>21,100</b>	<b>20,300</b>	<b>-200</b>	<b>-0.9%</b>	<b>600</b>	<b>3.0%</b>
<b>Leisure &amp; Hospitality</b>	<b>39,800</b>	<b>40,100</b>	<b>39,000</b>	<b>-300</b>	<b>-0.7%</b>	<b>800</b>	<b>2.1%</b>
Casino Hotels	19,000	19,100	18,600	-100	-0.5%	400	2.2%
Food Services and Drinking Places	13,600	13,900	13,200	-300	-2.2%	400	3.0%
<b>Other Services</b>	<b>7,200</b>	<b>7,300</b>	<b>7,200</b>	<b>-100</b>	<b>-1.4%</b>	<b>0</b>	<b>0.0%</b>
<b>Government</b>	<b>28,500</b>	<b>30,400</b>	<b>28,100</b>	<b>-1,900</b>	<b>-6.3%</b>	<b>400</b>	<b>1.4%</b>

## Size Class of Industries - June 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	13	23,330	12.0%
8	500-999	15	9,114	4.7%
7	250-499	41	14,087	7.2%
6	100-249	208	30,494	15.7%
5	50-99	398	27,267	14.0%
4	20-49	1,261	37,464	19.3%
3	10-19	1,829	24,831	12.8%
2	5-9	2,423	16,125	8.3%
1	0-4	8,072	11,906	6.1%
<b>Total</b>		<b>14,260</b>	<b>194,618</b>	<b>100.0%</b>

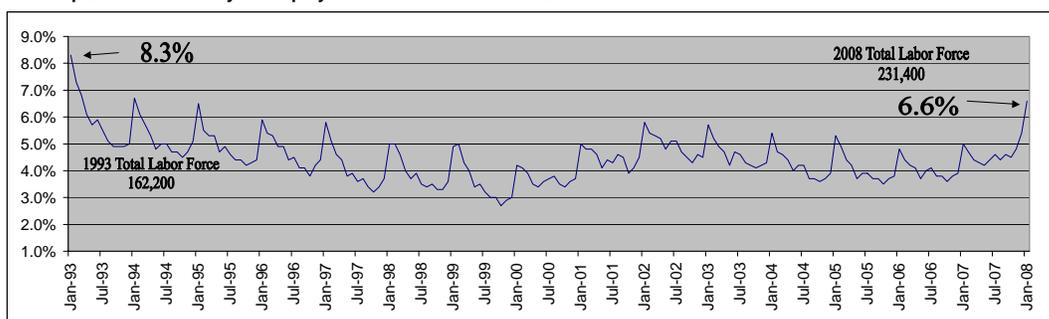
## Largest Private Employers - June 2007

Employer	Employees	Industry
INTERNATIONAL GAME TECHNOLOGY	2500-2999	Misc. Manufac.
RENOWN REGIONAL MEDICAL CENTER	2500-2999	Hospitals
SILVER LEGACY RESORT CASINO	2000-2499	Casino Hotels
PEPPERMILL HOTEL CASINO - RENO	2000-2499	Casino Hotels
ATLANTIS CASINO RESORT	1500-1999	Casino Hotels
SPARKS NUGGET, INC.	1500-1999	Casino Hotels
ELDORADO HOTEL & CASINO	1500-1999	Casino Hotels
CIRCUS CIRCUS CASINOS INC.-RENO	1500-1999	Casino Hotels
ST. MARY'S	1500-1999	Hospitals
GRAND SIERRA RESORT AND CASINO	1000-1499	Casino Hotels
HARRAH'S RENO	1000-1499	Casino Hotels
HIRE DYNAMICS LLC	1000-1499	Temporary Help
UNITED PARCEL SERVICE	1000-1499	Couriers
CLUB CAL-NEVA	800-899	Casinos
Q&D CONSTRUCTION	700-799	Comm. Building

## Labor Force and Unemployment

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	231,400	232,300	225,000	-900	-0.4%	6,400	2.8%
Unemployment	15,200	12,500	11,300	2,700	21.6%	3,900	34.5%
<b>Unemployment Rate</b>	<b>6.6%</b>	<b>5.4%</b>	<b>5.0%</b>	*	*	*	*
Total Employment	216,200	219,800	213,700	-3,600	-1.6%	2,500	1.2%

## Reno-Sparks MSA Monthly Unemployment Rates 1993 to Current



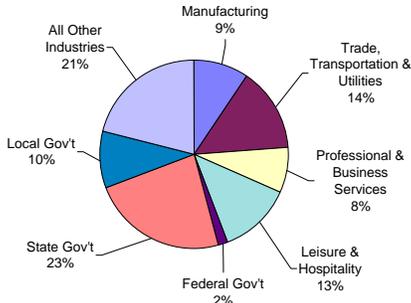
## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$18.68</b>
Natural Resources and Mining	\$25.10
Construction	\$21.19
Manufacturing	\$20.12
Trade, Transportation & Utilities	\$17.24
Information	\$22.86
Financial Activities	\$21.60
Professional & Business Services	\$20.41
Education & Health Services	\$22.63
Leisure & Hospitality	\$10.79
Other Services	\$17.66
Government	\$24.43

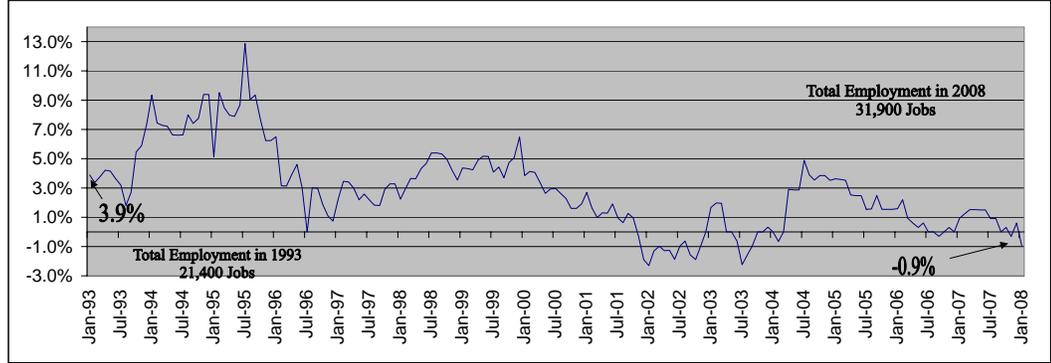
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Reno-Sparks MSA = Washoe County and Storey County

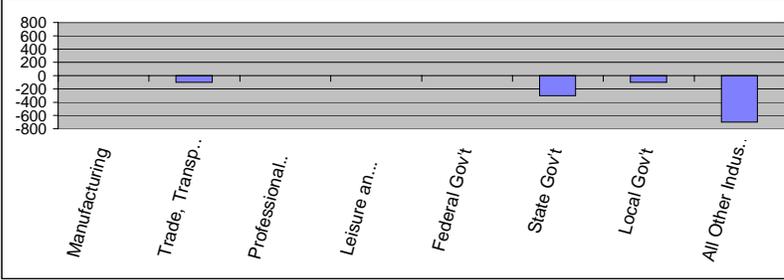
## Carson City MSA Industry Composition



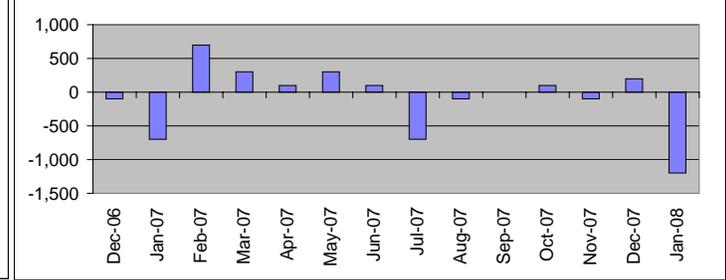
## Annual Job Growth Rate for Total NonAgricultural Employment



## Monthly Change by Industry



## Monthly Change In Total Non-Ag. Employment



## Carson City MSA Employment By Industry

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
<b>Total All Industries</b>	<b>31,900</b>	<b>33,100</b>	<b>32,200</b>	<b>-1,200</b>	<b>-3.6%</b>	<b>-300</b>	<b>-0.9%</b>
<b>Goods Producing</b>	<b>5,100</b>	<b>5,100</b>	<b>5,000</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>2.0%</b>
<b>Manufacturing</b>	<b>3,000</b>	<b>3,000</b>	<b>3,100</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-3.2%</b>
<b>Services Producing</b>	<b>26,800</b>	<b>28,000</b>	<b>27,200</b>	<b>-1,200</b>	<b>-4.3%</b>	<b>-400</b>	<b>-1.5%</b>
<b>Private Services Producing</b>	<b>15,700</b>	<b>16,500</b>	<b>16,000</b>	<b>-800</b>	<b>-4.8%</b>	<b>-300</b>	<b>-1.9%</b>
<b>Trade, Transportation &amp; Utilities</b>	<b>4,600</b>	<b>4,700</b>	<b>4,600</b>	<b>-100</b>	<b>-2.1%</b>	<b>0</b>	<b>0.0%</b>
Retail	3,500	3,600	3,500	-100	-2.8%	0	0.0%
<b>Professional &amp; Business Services</b>	<b>2,500</b>	<b>2,500</b>	<b>2,400</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>4.2%</b>
<b>Leisure &amp; Hospitality</b>	<b>4,000</b>	<b>4,000</b>	<b>3,800</b>	<b>0</b>	<b>0.0%</b>	<b>200</b>	<b>5.3%</b>
<b>Government</b>	<b>11,100</b>	<b>11,500</b>	<b>11,200</b>	<b>-400</b>	<b>-3.5%</b>	<b>-100</b>	<b>-0.9%</b>
Federal	500	500	500	0	0.0%	0	0.0%
State	7,500	7,800	7,600	-300	-3.8%	-100	-1.3%
Local	3,100	3,200	3,100	-100	-3.1%	0	0.0%

## Size Class of Industries - June 2007 (Non-Government Worksites)

Size Class	Employees Per Worksite	Number of Worksites	Employment in Size Class	% of Total Employment
9	1000+	0	0	0.0%
8	500-999	0	0	0.0%
7	250-499	4	1,708	7.8%
6	100-249	19	3,201	14.7%
5	50-99	57	3,949	18.1%
4	20-49	161	4,797	22.0%
3	10-19	265	3,524	16.1%
2	5-9	397	2,595	11.9%
1	0-4	1,324	2,065	9.5%
<b>Total</b>		<b>2,227</b>	<b>21,839</b>	<b>100.0%</b>

## Largest Private Employers - June 2007

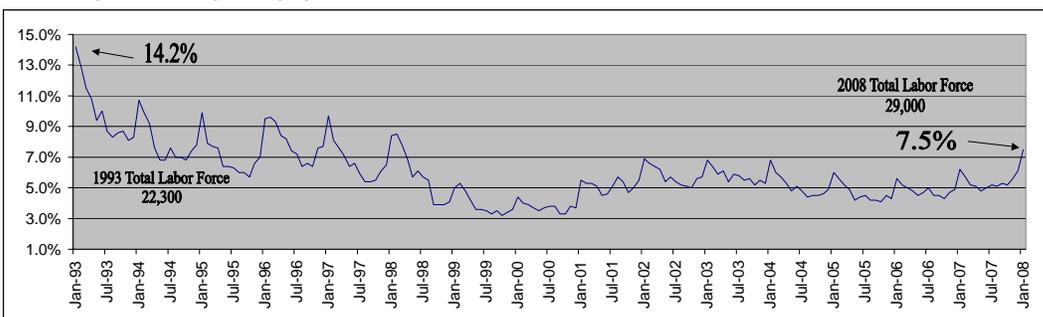
Employer	Employees	Industry
CARSON CITY NUGGET	400-499	Casinos
CASINO FANDANGO	400-499	Casinos
CHROMALLOY NEVADA	400-499	Aircraft Engines
WAL-MART SUPERCENTER	300-399	Warehouse Clubs
PCC STRUCTURALS - CARSON	200-299	Steel Foundries
HARLEY-DAVIDSON CREDIT CORP	200-299	Sales Financing
GOLD DUST WEST CARSON CITY	200-299	Casino Hotels
MISSION INDUSTRIES	200-299	Linen Supply
COSTCO WHOLESALE CORP.	200-299	Warehouse Clubs
CARSON STATION HOTEL CASINO	200-299	Casino Hotels
CLICK BOND, INC.	100-199	Bolts, Nuts Mfg.
ROSENDIN ELECTRIC INC.	100-199	Elect. Contractor
LOWES HOME IMPROVEMENT	100-199	Home Centers
NEVADA APPEAL	100-199	Newspapers
F&P CONSTRUCTION	100-199	Comm. Site Prep.

NOTE: As of January 2008, Carson City MSA industrial employment and labor force estimates are no longer sponsored by the Bureau of Labor Statistics.

## Labor Force and Unemployment

	JAN 2008	DEC 2007	JAN 2007	Monthly Change		Annual Change	
				Total	%	Total	%
Total Labor Force	29,000	28,700	28,200	300	1.0%	800	2.8%
Unemployment	2,200	1,800	1,800	400	22.2%	400	22.2%
<b>Unemployment Rate</b>	<b>7.5%</b>	<b>6.1%</b>	<b>6.2%</b>	*	*	*	*
Total Employment	26,800	26,900	26,400	-100	-0.4%	400	1.5%

## Carson City MSA Monthly Unemployment Rates 1993 to Current



## 2007 Avg Wages By Industry-OES Survey Data

Industry	Avg. Hourly Wage
<b>Total All Industries</b>	<b>\$19.28</b>
Natural Resources and Mining	N/A
Construction	\$20.21
Manufacturing	\$18.00
Trade, Transportation & Utilities	\$16.86
Information	\$19.43
Financial Activities	\$18.15
Professional & Business Services	\$20.48
Education & Health Services	\$20.12
Leisure & Hospitality	\$9.75
Other Services	\$14.74
Government	\$25.67

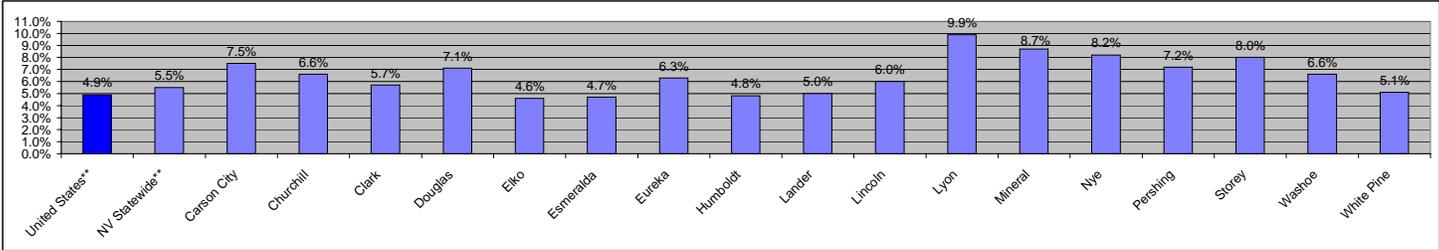
Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\*MSA = Metropolitan Statistical Area / Carson City MSA = Carson City

# Nevada County Employment and Unemployment Summary

January 2008

## Current Unemployment Rates By County



## Total Labor Force - January 2008

## Total Labor Force - January 2007

## Labor Force Change (January 2007 to January 2008)

	Total Labor Force - January 2008				Total Labor Force - January 2007				Labor Force Change (January 2007 to January 2008)					
	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate	Total Labor Force	# of Employed	# of Unemployed	Unemp. Rate	Change In Total Labor Force		Change In Number of Employed		Change In Number of Unemployed	
									Number	Percent	Number	Percent	Number	Percent
Nevada**	1,371,300	1,289,100	82,200	5.5%	1,326,300	1,261,100	65,200	4.5%	45,000	3.4%	28,000	2.2%	17,000	26.1%
Carson City	28,960	26,800	2,160	7.5%	28,100	26,350	1,750	6.2%	860	3.1%	450	1.7%	410	23.4%
Churchill	13,840	12,930	910	6.6%	13,090	12,290	800	6.1%	750	5.7%	640	5.2%	110	13.8%
Clark	979,580	923,850	55,730	5.7%	950,500	905,770	44,730	4.7%	29,080	3.1%	18,080	2.0%	11,000	24.6%
Douglas	23,270	21,610	1,660	7.1%	22,400	21,040	1,360	6.1%	870	3.9%	570	2.7%	300	22.1%
Elko	27,380	26,130	1,250	4.6%	24,930	23,860	1,070	4.3%	2,450	9.8%	2,270	9.5%	180	16.8%
Esmeralda	500	480	20	4.7%	480	460	20	3.8%	20	4.2%	20	4.3%	0	0.0%
Eureka	800	750	50	6.3%	720	680	40	5.7%	80	11.1%	70	10.3%	10	25.0%
Humboldt	8,050	7,660	390	4.8%	8,030	7,680	350	4.4%	20	0.2%	-20	-0.3%	40	11.4%
Lander	3,580	3,400	180	5.0%	3,090	2,950	140	4.4%	490	15.9%	450	15.3%	40	28.6%
Lincoln	1,750	1,640	110	6.0%	1,630	1,540	90	5.4%	120	7.4%	100	6.5%	20	22.2%
Lyon	23,370	21,370	2,360	9.9%	21,760	19,990	1,770	8.1%	1,970	9.1%	1,380	6.9%	590	33.3%
Mineral	2,380	2,170	210	8.7%	2,040	1,870	170	8.3%	340	16.7%	300	16.0%	40	23.5%
Nye	18,620	17,090	1,530	8.2%	17,740	16,520	1,220	6.9%	880	5.0%	570	3.5%	310	25.4%
Pershing	2,520	2,340	180	7.2%	2,410	2,240	170	7.0%	110	4.6%	100	4.5%	10	5.9%
Storey	2,510	2,310	200	8.0%	2,440	2,290	150	6.3%	70	2.9%	20	0.9%	50	33.3%
Washoe	228,950	213,930	15,020	6.6%	222,550	211,380	11,170	5.0%	6,400	2.9%	2,550	1.2%	3,850	34.5%
White Pine	4,890	4,640	250	5.1%	4,430	4,220	210	4.7%	460	10.4%	420	10.0%	40	19.0%
Elko Micropolitan Area***	28,180	26,880	1,300	4.6%	25,660	24,550	1,110	4.3%	2,520	9.8%	2,330	9.5%	190	17.1%

## Employment by Area - 2nd Quarter 2007 (Apr-Jun) Average

(OC/EW/Covered Employment & Payrolls Data)

## Employment By Industry - 2nd Quarter 2007 (Apr-Jun) Average

	Employment by Area - 2nd Quarter 2007 (Apr-Jun) Average				Employment By Industry - 2nd Quarter 2007 (Apr-Jun) Average										
	2nd Qtr 2007	2nd Qtr 2006	Total Change	% Change	Nat. Resources & Mining	Const	Manuf	Trade, Transp. & Utilities	Information	Financial Activities	Profess. & Bus. Svcs	Education & Health Svcs	Leisure and Hospitality	Other Services	Gov't
Nevada	1,292,126	1,275,616	16,510	1.3%	14,452	136,576	50,805	230,105	15,991	65,403	160,050	91,660	341,584	29,363	154,870
Carson City	32,428	32,101	327	1.0%	*	2,153	3,132	4,589	358	1,479	2,494	2,315	4,147	954	10,761
Churchill	8,887	8,914	-27	-0.3%	286	664	485	1,963	139	325	937	920	1,108	158	1,898
Clark	927,994	914,477	13,517	1.5%	614	104,340	27,096	159,313	11,760	50,568	117,186	63,016	274,903	20,861	97,563
Douglas	21,592	22,022	-430	-2.0%	172	1,891	1,886	2,770	207	823	1,724	1,166	8,230	356	2,348
Elko	21,462	20,535	927	4.5%	2,386	1,369	217	3,698	208	543	959	1,224	6,355	614	3,879
Esmeralda	243	239	4	1.7%	83	21	*	13	*	0	13	0	*	*	98
Eureka	5,168	4,226	942	22.3%	3,897	*	*	102	*	*	15	*	47	7	192
Humboldt	7,700	7,938	-238	-3.0%	1,732	384	335	1,544	86	116	431	289	1,204	144	1,420
Lander	2,635	2,019	616	30.5%	1,196	50	*	477	*	21	26	39	247	*	537
Lincoln	1,382	1,311	71	5.4%	34	34	*	222	25	47	*	33	96	*	658
Lyon	13,350	13,037	313	2.4%	667	1,210	2,600	2,743	27	288	800	680	1,719	277	2,328
Mineral	1,798	1,663	135	8.1%	34	49	*	136	*	35	*	101	268	8	587
Nye	12,901	12,758	143	1.1%	1,224	1,049	207	1,787	80	351	2,876	864	2,277	229	1,953
Pershing	1,910	1,852	58	3.1%	574	41	38	180	11	27	15	38	177	46	763
Storey	2,900	2,013	887	44.1%	95	455	363	1,280	*	13	164	7	174	124	225
Washoe	218,415	218,613	-198	-0.1%	520	21,146	14,353	46,575	2,839	10,242	28,338	20,691	40,010	5,340	28,189
White Pine	4,102	3,921	181	4.6%	824	159	31	561	38	115	147	142	533	81	1,465

## All-Employee Hours and Earnings (see note below table)

	All Workers (in 000's)			Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	JAN 2008	JAN 2007	DEC 2007	JAN 2008	JAN 2007	DEC 2007	JAN 2008	JAN 2007	DEC 2007	JAN 2008	JAN 2007	DEC 2007
<b>NEVADA STATEWIDE</b>												
<b>Total Private Sector</b>	1,121,900	1,116,700	1,138,200	\$727.67	\$727.94	\$734.82	36.9	37.6	37.0	\$19.72	\$19.36	\$19.86
Private Goods Producing	186,400	191,800	191,200	\$966.78	\$932.40	\$976.06	39.9	40.0	40.2	\$24.23	\$23.31	\$24.28
Construction	123,700	130,300	128,300	\$958.24	\$927.61	\$969.38	37.3	37.8	37.5	\$25.69	\$24.54	\$25.85
Private Service Producing	935,500	924,900	947,000	\$679.90	\$685.61	\$687.23	36.3	37.1	36.4	\$18.73	\$18.48	\$18.88
Trade/Transportation/Utilities	235,800	228,600	241,500	\$665.52	\$677.47	\$671.32	37.9	37.7	38.1	\$17.56	\$17.97	\$17.62
Financial Activities	63,400	65,100	64,500	\$911.07	\$930.05	\$916.99	38.2	38.4	38.4	\$23.85	\$24.22	\$23.88
Professional/Business Svcs.	153,900	158,400	154,900	\$976.10	\$980.20	\$970.88	37.6	37.7	37.5	\$25.96	\$26.00	\$25.89
Leisure & Hospitality	336,900	332,700	339,600	\$513.36	\$511.46	\$515.54	34.5	35.2	34.6	\$14.88	\$14.53	\$14.90
<b>LAS VEGAS MSA Total Private</b>	823,200	819,400	830,500	\$731.86	\$727.94	\$737.18	37.0	37.6	37.1	\$19.78	\$19.36	\$19.87
<b>RENO MSA Total Private</b>	191,100	190,000	196,800	\$689.28	\$682.82	\$696.38	37.4	37.6	37.5	\$18.43	\$18.16	\$18.57

NOTE: The All-Employee data above replaces the former production worker hours and earnings series. The statewide data is considered EXPERIMENTAL. Data for the MSA's is not supported by the Bureau of Labor Statistics.

## Seasonally Adjusted Employment (Statewide Only)

Employment In Thousands	Jan-07	Feb-07	Mar-07	Apr-07	May-07	Jun-07	Jul-07	Aug-07	Sep-07	Oct-07	Nov-07	Dec-07	Jan-08
<b>Total All Industries</b>	1290.4	1296.1	1294.3	1291.9	1296.1	1294.4	1289.9	1290.6	1286.5	1286.1	1291.5	1293.3	1294.7
Natural Resources and Mining	12.0	12.1	12.1	12.0	12.1	12.2	12.1	12.1	12.1	12.3	12.3	12.3	12.3
Construction	137.4	137.2	137.4	135.2	136.0	134.5	133.5	133.3	131.5	129.9	129.8	128.8	128.5
Manufacturing	50.6	50.4	50.6	50.5	50.6	50.6	50.3	50.4	50.4	50.5	50.5	50.5	50.8
Trade, Transportation & Utilities	230.2	230.4	231.0	231.2	232.2	232.4	232.4	233.2	233.1	233.4	235.2	235.5	237.4
Retail	138.4	138.5	138.8	139.1	139.8	139.7	139.9	140.1	139.8	140.1	141.5	141.7	143.3
Information	15.3	15.8	15.6	15.8	16.1	16.1	15.5	16.0	15.7	15.4	15.5	15.4	15.4
Financial Activities	65.6	65.8	65.8	65.4	65.6	65.3	64.8	64.4	64.0	64.1	63.9	64.0	63.8
Professional & Business Services	159.0	161.5	159.2	158.9	159.2	158.5	157.6	157.7	156.7	155.2	156.2	155.6	154.3
Education & Health Services	90.4	91.1	91.1	90.9	91.6	92.0	92.4	93.0	92.9	93.4	93.9	94.2	94.7
Leisure & Hospitality	339.2	340.3	339.9	338.9	339.2	338.6	337.4	336.4	336.1	337.2	339.2	341.4	341.5
Casino Hotels and Gaming	215.5	213.1	213.6	212.8	213.9	215.1	214.9	212.4	211.7	210.8	211.2	214.2	214.7
Other Services	36.2	36.1	36.2	36.6	36.7	36.8	36.8	36.8	36.8	36.8	36.8	36.7	36.8
Government	154.5	155.4	155.4	156.5	156.8	157.4	157.1	157.3	157.2	157.9	158.2	158.9	159.2

Employment data for current month is preliminary and previous month has been revised. All data subject to annual benchmark revisions.

\* Indicates Data Suppressed Due To Confidentiality. \*\*The United States and Nevada statewide unemployment rates are seasonally adjusted.

\*\*\* Elko Micropolitan Statistical Area = Elko and Eureka Counties

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# Nevada Economy In Brief

The Nevada Economy in Brief provides a wealth of Nevada workforce and economic information and is published monthly by the Nevada Department of Employment, Training and Rehabilitation / Research and Analysis Bureau. Material contained in this publication is produced in cooperation with the U.S. Department of Labor (Bureau of Labor Statistics and the Employment and Training Administration) and may be reproduced without permission. Please credit Nevada Department of Employment, Training and Rehabilitation. For additional workforce or other economic information, a free subscription to the Nevada Economy in Brief, or to change your mailing address, please contact the Research and Analysis Bureau.

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