



2005 LAS VEGAS YEAR-TO-DATE EXECUTIVE SUMMARY

ACTUAL COUNTS	January	February	March	April	May	June	July	August	September	October	November	December	YTD
1. Visitor Volume	3,048,045	2,950,007	3,396,600	3,290,313	3,370,380	3,222,784	3,388,437	3,252,148	3,173,326	3,303,177	3,097,701	3,073,799	38,566,717
2. Room Inventory	131,331	131,119	131,119	133,835	133,835	132,663	132,655	133,604	133,604	133,608	133,608	133,186	133,186
3. Room Tax / LVCVA's Portion (1):	\$15,528,665	\$15,181,731	\$18,911,008	\$17,785,209	\$18,408,032	\$15,595,582	\$15,064,459	\$14,533,474	\$16,195,912	\$17,323,156	\$15,468,984	\$13,140,578	\$193,136,789
4. Conventions: (b)													
Attendance (b)	931,769	528,320	705,795	517,955	660,604	420,625	353,264	395,747	573,571	316,867	568,582	193,095	6,166,194
Number Held (b)	1,769	2,162	2,254	2,346	1,969	1,969	1,254	1,146	1,915	2,408	1,754	1,208	22,154
Economic Impact (b)	\$1,167,704,005	\$646,780,570	\$882,527,613	\$645,108,259	\$825,643,160	\$491,922,983	\$433,630,540	\$480,715,765	\$719,512,223	\$373,176,251	\$709,245,572	\$232,184,115	\$7,608,151,056
5. Occupancy Levels													
Total	83.2%	89.7%	94.5%	93.3%	91.3%	91.2%	91.9%	88.7%	88.3%	89.5%	86.3%	82.5%	89.2%
Hotel	86.6%	91.5%	95.8%	95.6%	93.6%	94.1%	94.5%	91.7%	91.0%	91.9%	89.2%	86.1%	91.8%
Motel	62.1%	78.5%	86.3%	79.1%	76.7%	72.0%	74.1%	68.1%	69.9%	73.2%	66.8%	57.3%	72.0%
Weekend	91.2%	96.7%	97.3%	98.2%	96.8%	96.6%	95.1%	95.1%	93.6%	96.4%	95.5%	87.8%	95.0%
Midweek	79.3%	86.4%	93.5%	90.9%	89.0%	89.3%	90.1%	86.4%	85.7%	86.7%	82.4%	79.5%	86.6%
6. Average Daily Room Rate	\$106.15	\$101.96	\$113.01	\$107.26	\$104.86	\$92.58	\$94.76	\$93.22	\$107.65	\$105.17	\$111.29	\$99.60	\$103.12
7. Total Room Nights Occupied													
Total	3,386,191	3,292,382	3,839,877	3,677,350	3,787,119	3,631,648	3,777,991	3,663,247	3,539,120	3,705,419	3,460,428	3,405,400	43,166,172
Tourist (b)	1,303,413	2,111,431	2,262,218	2,519,568	2,310,475	2,691,427	2,988,342	2,748,153	2,257,020	2,997,128	2,189,480	2,973,776	29,352,431
Convention (b, c)	2,082,778	1,180,951	1,577,659	1,157,782	1,476,644	940,221	789,649	915,094	1,282,100	708,291	1,270,948	431,624	13,813,741
8. Gaming Revenue:													
Clark County	\$793,104,000	\$765,801,000	\$864,988,000	\$723,516,000	\$860,380,000	\$797,153,000	\$765,630,000	\$808,361,000	\$837,103,000	\$884,083,000	\$846,688,000	\$762,601,000	\$9,709,408,000
Las Vegas MSA (d)	\$610,432,000	\$591,297,000	\$662,672,000	\$561,350,000	\$674,238,000	\$618,297,000	\$599,993,000	\$624,052,000	\$664,037,000	\$702,078,000	\$662,913,000	\$599,996,000	\$7,571,355,000
Strip	\$484,549,000	\$462,675,000	\$514,433,000	\$447,595,000	\$538,751,000	\$489,594,000	\$483,496,000	\$486,648,000	\$541,222,000	\$563,540,000	\$524,680,000	\$494,068,000	\$6,031,251,000
Downtown	\$49,675,000	\$57,981,000	\$63,135,000	\$51,989,000	\$58,076,000	\$51,382,000	\$51,758,000	\$53,540,000	\$51,750,000	\$60,713,000	\$54,589,000	\$49,527,000	\$654,115,000
Boulder Strip	\$76,208,000	\$70,641,000	\$85,104,000	\$61,766,000	\$77,411,000	\$77,321,000	\$64,739,000	\$83,864,000	\$71,065,000	\$77,825,000	\$83,644,000	\$56,401,000	\$885,989,000
9. Enplaned/Deplaned													
Airline Passengers:													
Total Passengers	3,271,627	3,166,083	3,919,248	3,707,051	3,903,950	3,810,918	3,991,950	3,882,775	3,634,361	3,839,120	3,617,565	3,522,714	44,267,362
Pssngs- Domestic Sched. carriers	2,911,340	2,801,559	3,463,680	3,303,481	3,468,359	3,378,512	3,530,925	3,463,420	3,207,858	3,413,247	3,209,902	3,163,924	39,316,207
Pssngs- Charter & Int'l carriers	233,774	226,186	269,061	229,073	240,472	231,096	245,896	207,467	214,289	231,924	222,941	205,414	2,757,593
10. Average Daily Auto Traffic													
All Major Highways	71,216	76,007	89,417	85,872	87,252	92,047	96,946	95,092	82,692	80,999	84,506	84,481	85,544
1-15 at NV/CA Border	31,972	34,788	39,254	38,310	40,431	42,377	46,997	45,767	37,707	35,697	40,759	41,729	39,649
PERCENT CHANGE FROM PRIOR YEAR	January	February	March	April	May	June	July	August	September	October	November	December	YTD
1. Visitor Volume	-0.2%	1.2%	3.2%	1.5%	3.4%	7.2%	5.7%	2.6%	1.5%	-0.9%	5.8%	7.6%	3.2%
2. Room Inventory	1.0%	1.3%	1.3%	3.2%	3.1%	2.8%	2.8%	3.7%	3.7%	3.7%	3.7%	1.3%	1.3%
3. Room Tax / LVCVA's Portion (1):	9.3%	12.4%	15.6%	17.3%	22.3%	29.4%	17.5%	13.7%	20.5%	2.8%	26.2%	27.4%	17.2%
4. Conventions: (b)													
Attendance (b)	13.0%	-24.8%	14.2%	17.5%	29.7%	40.8%	36.9%	18.9%	9.8%	-46.0%	16.3%	36.0%	7.7%
Number Held (b)	0.9%	-16.8%	-9.8%	8.9%	3.6%	26.7%	18.1%	15.5%	18.0%	-21.4%	-14.9%	18.1%	-0.6%
Economic Impact (b)	16.2%	-23.7%	18.6%	23.0%	35.8%	39.4%	40.8%	22.1%	14.2%	-46.8%	21.7%	43.6%	10.9%
5. Occupancy Levels													
Total	-1.0	2.8	1.7	-0.7	0.4	3.7	2.4	-0.8	-2.6	-4.3	1.6	4.3	0.6
Hotel	-1.8	0.1	-0.5	-1.3	-0.8	2.3	1.5	-1.4	-1.9	-3.5	1.2	3.8	-0.2
Motel	1.3	16.9	13.1	1.9	6.0	10.1	5.3	-0.3	-9.2	-11.2	1.8	4.5	3.3
Weekend	-0.9	0.9	-1.1	-0.2	0.5	2.4	1.4	-0.9	-3.2	-1.8	1.1	2.6	0.0
Midweek	-0.6	3.5	2.6	-1.2	0.7	4.3	2.9	-0.9	-2.7	-5.0	1.8	4.2	0.8
6. Average Daily Room Rate	8.3%	10.7%	19.9%	15.7%	10.5%	15.7%	19.3%	15.5%	19.0%	4.3%	23.4%	21.1%	14.9%
7. Total Room Nights Occupied													
Total	-0.3%	0.9%	3.1%	0.6%	3.6%	7.3%	5.6%	2.4%	0.7%	-1.1%	5.7%	6.9%	2.9%
Tourist (b)	-16.7%	24.0%	-3.8%	-5.8%	-8.5%	-1.1%	-0.6%	-3.2%	-4.1%	22.7%	0.1%	3.6%	0.4%
Convention (b, c)	13.8%	-24.3%	14.9%	18.3%	30.6%	41.7%	37.8%	23.8%	10.5%	-45.6%	17.1%	36.9%	8.6%
8. Gaming Revenue:													
Clark County	6.0%	4.7%	11.4%	6.6%	14.9%	13.2%	18.3%	11.3%	11.1%	15.2%	17.6%	7.4%	11.5%
Las Vegas MSA (d)	2.9%	4.4%	10.9%	6.9%	13.4%	13.3%	20.7%	11.6%	12.7%	15.5%	19.2%	7.8%	11.5%
Strip	0.4%	4.1%	10.5%	8.0%	14.8%	16.4%	22.7%	13.3%	17.8%	14.5%	23.8%	12.9%	13.1%
Downtown	-8.6%	0.8%	11.4%	-3.8%	-3.3%	-2.9%	-2.4%	-2.6%	-7.4%	4.8%	-5.2%	2.7%	-1.4%
Boulder Strip	34.7%	9.6%	12.4%	9.4%	18.6%	7.1%	29.2%	12.2%	-3.5%	35.1%	12.3%	-20.1%	11.9%
9. Enplaned/Deplaned													
Airline Passengers:													
Total Passengers	9.8%	3.1%	7.8%	3.8%	9.3%	7.9%	7.9%	6.7%	7.4%	5.3%	6.6%	6.2%	6.8%
Domestic Scheduled Passengers	9.0%	2.2%	7.2%	4.6%	8.8%	7.1%	7.3%	7.0%	6.3%	4.9%	6.3%	7.4%	6.5%
Charter and/or Int'l Passengers	-10.1%	-19.8%	-16.4%	-25.3%	-10.0%	-10.9%	-13.5%	-24.9%	-17.1%	-17.4%	-11.0%	-13.4%	-16.0%
10. Average Daily Auto Traffic													
All Major Highways	-1.6%	4.3%	12.1%	-0.4%	7.1%	7.3%	6.5%	4.6%	0.7%	3.9%	5.3%	2.7%	4.4%
1-15 at NV/CA Border	-6.5%	0.6%	9.3%	-5.8%	6.0%	3.6%	4.8%	0.9%	-2.1%	3.6%	5.2%	6.4%	2.2%

r = revised



2005 LAUGHLIN YEAR-TO-DATE EXECUTIVE SUMMARY

ACTUAL	January	February	March	April	May	June	July	August	September	October	November	December	YTD
1. Visitor Volume	327,271	337,937	390,282	354,639	324,000	322,472	353,200	336,679	298,719	300,223	283,846	255,523	3,884,791
2. Room Inventory	10,743	10,743	10,743	10,743	10,743	10,743	10,743	10,743	10,743	10,743	10,743	10,737	10,737
3. Convention Attendance	13,017	15,428	16,357	24,009	16,244	12,799	8,948	10,818	21,752	20,701	20,591	12,348	193,012
4. Total Occupancy	74.5%	86.7%	90.9%	84.7%	76.7%	79.1%	84.3%	80.0%	75.0%	72.8%	71.0%	61.2%	78.0%
5. Average Daily Room Rate	\$29.94	\$33.63	\$32.48	\$46.08	\$37.46	\$33.40	\$39.73	\$35.34	\$38.55	\$33.13	\$32.50	\$39.32	\$35.98
6. Total Room Nights Occupied	248,110	260,797	302,727	272,980	255,436	254,931	280,747	266,426	241,718	242,448	228,826	203,702	3,058,848
7. Gross Gaming Revenue	\$54,649,000	\$55,019,000	\$61,526,000	\$54,038,000	\$51,352,000	\$48,978,000	\$51,312,000	\$48,224,000	\$49,656,000	\$50,079,000	\$51,600,000	\$44,750,000	\$621,183,000
8. Laughlin/Bullhead City Air Passengers	17,220	25,113	30,329	18,996	12,114	9,496	12,530	9,895	11,416	13,771	14,413	8,364	183,657
9. Average Daily Auto Traffic: Hwy 163	N/A	N/A	7,967	8,693	7,185	6,999	6,890	6,725	6,420	6,705	6,557	6,386	7,053 *
PERCENT CHANGE FROM PRIOR YEAR	January	February	March	April	May	June	July	August	September	October	November	December	YTD
1. Visitor Volume	-6.0%	-5.1%	-1.8%	-5.3%	-2.9%	-0.9%	-1.9%	-5.3%	-2.4%	-5.7%	-0.4%	-10.6%	-4.0%
2. Room Inventory	-0.7%	-0.7%	-0.7%	-0.7%	-0.7%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	-0.1%	-0.1%
3. Conventions Attendance	30.2%	-8.2%	-9.5%	26.6%	14.0%	-5.3%	1.6%	4.7%	36.4%	-12.6%	83.7%	12.9%	11.9%
4. Total Occupancy	-3.7	0.4	0.4	-3.2	-0.3	0.9	0.1	-3.1	-0.1	-2.8	1.4	-6.2	-1.4
5. Average Daily Room Rate	2.7%	8.9%	8.7%	9.6%	11.7%	2.6%	8.3%	9.7%	7.1%	4.9%	3.3%	27.4%	8.6%
6. Total Room Nights Occupied	-5.4%	-3.7%	-0.2%	-4.3%	-1.1%	1.2%	0.1%	-3.7%	-0.1%	-3.7%	2.0%	-9.2%	-2.3%
7. Gross Gaming Revenue	7.1%	-2.5%	10.0%	2.7%	7.4%	8.4%	5.5%	1.1%	4.7%	-0.1%	9.8%	-0.2%	4.4%
8. Laughlin/Bullhead City Air Passengers	-1.4%	-2.2%	16.8%	2.8%	-10.4%	-12.0%	-9.7%	-38.9%	-36.9%	-27.8%	-35.5%	-7.0%	-12.7%
9. Average Daily Auto Traffic: Hwy 163	N/A	N/A	9.7%	9.8%	14.1%	13.4%	10.4%	8.7%	5.2%	N/A	N/A	N/A	7.8%

r = revised

*Laughlin traffic counter out in Jan. & Feb. '05 due to construction.



2005 MESQUITE YEAR-TO-DATE EXECUTIVE SUMMARY

ACTUAL	January	February	March	April	May	June	July	August	September	October	November	December	YTD
1. Visitor Volume	137,108	130,342	156,190	149,794	146,468	137,524	124,833	120,311	113,456	134,124	116,001	108,229	1,574,380
2. Room Inventory	2,671	2,671	2,671	2,671	2,801	2,676	2,676	2,676	2,676	2,676	2,676	2,682	2,682
3. Total Occupancy	84.6%	88.2%	95.7%	94.1%	86.5%	87.9%	77.3%	74.5%	72.1%	82.9%	74.0%	66.7%	82.5%
4. Average Daily Room Rate	\$35.37	\$41.56	\$48.78	\$48.42	\$45.20	\$37.99	\$41.30	\$39.52	\$40.23	\$50.82	\$41.54	\$40.36	\$42.84
5. Total Room Nights Occupied	70,431	66,955	80,233	76,947	75,239	70,644	64,125	61,802	58,281	68,898	59,588	55,596	808,739
6. Gross Gaming Revenue	\$11,321,000	\$11,853,000	\$13,831,000	\$10,850,000	\$11,385,000	\$11,878,000	\$10,519,000	\$9,816,000	\$12,745,000	\$12,482,000	\$12,177,000	\$13,966,000	\$142,823,000
7. Average Daily Auto Traffic: I-15 at NV/AZ border	20,630	21,203	25,167	23,201	23,938	25,608	26,993	26,113	23,227	23,414	21,488	22,043	23,585
PERCENT CHANGE FROM PRIOR YEAR	January	February	March	April	May	June	July	August	September	October	November	December	YTD
1. Visitor Volume	1.1%	-7.6%	-1.2%	-2.4%	-2.9%	-6.7%	-14.5%	-19.2%	-19.9%	-16.1%	-5.6%	-17.9%	-9.4%
2. Room Inventory	-7.7%	-7.7%	-7.7%	-7.7%	-3.2%	-7.6%	-7.6%	-7.6%	-7.6%	-7.7%	-0.5%	0.4%	0.4%
3. Total Occupancy	5.7	0.5	3.7	1.8	-1.3	-0.6	-7.6	-12.0	-13.0	-10.0	-5.1	-4.8	-4.1
4. Average Daily Room Rate	5.8%	-2.0%	9.2%	7.9%	17.6%	16.2%	26.3%	28.1%	23.1%	16.2%	19.0%	15.7%	14.5%
5. Total Room Nights Occupied	-0.5%	-9.0%	-2.8%	-4.0%	-4.5%	-8.2%	-15.9%	-20.4%	-21.2%	-17.5%	-7.1%	-19.2%	-10.8%
6. Gross Gaming Revenue	8.6%	21.9%	17.2%	-0.5%	13.2%	40.3%	6.7%	3.0%	27.8%	4.9%	18.3%	46.4%	16.6%
7. Average Daily Auto Traffic: I-15 at NV/AZ border	7.9%	5.3%	7.6%	2.6%	5.5%	6.9%	6.4%	4.1%	-0.1%	1.6%	-2.8%	2.5%	3.9%

r = revised