



2008 LAS VEGAS YEAR-TO-DATE EXECUTIVE SUMMARY

| ACTUAL COUNTS | January | February | March | April | May | June | July | August | September | October | November | December | YTD |
|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------------|
| Visitor Volume | 3,138,312 | 3,107,997 | 3,423,765 | 3,265,251 | 3,395,991 | 3,179,472 | 3,222,456 | 3,211,209 | 2,936,499 | 3,039,272 | 2,821,629 | 2,739,699 | 37,481,552 |
| Room Inventory | 133,011 | 135,383 | 136,506 | 136,586 | 136,733 | 136,583 | 136,990 | 137,690 | 137,690 | 137,690 | 137,892 | 140,529 | 140,529 |
| Citywide Occupancy | 84.9% | 89.4% | 92.2% | 90.0% | 89.7% | 89.4% | 87.2% | 88.3% | 84.3% | 83.8% | 79.2% | 73.3% | 86.0% |
| <i>Hotel Occupancy</i> | 88.5% | 92.7% | 95.0% | 93.6% | 94.0% | 93.4% | 91.3% | 92.5% | 88.6% | 87.9% | 83.1% | 76.7% | 89.8% |
| <i>Motel Occupancy</i> | 59.3% | 65.9% | 72.0% | 63.2% | 58.2% | 59.9% | 56.6% | 57.2% | 52.1% | 53.1% | 50.1% | 45.4% | 57.8% |
| <i>Weekend Occupancy</i> | 82.9% | 92.9% | 94.3% | 94.5% | 92.7% | 92.5% | 90.9% | 90.5% | 88.4% | 90.6% | 85.9% | 81.6% | 89.8% |
| <i>Midweek Occupancy</i> | 85.7% | 87.6% | 91.4% | 88.3% | 88.1% | 88.3% | 85.7% | 87.2% | 82.8% | 81.0% | 75.9% | 69.9% | 84.3% |
| Average Daily Room Rate (ADR) | \$130.96 | \$128.80 | \$135.11 | \$135.67 | \$135.17 | \$113.48 | \$105.97 | \$107.01 | \$112.58 | \$115.68 | \$108.80 | \$96.39 | \$119.19 |
| Total Room Nights Occupied | 3,523,212 | 3,471,884 | 3,859,542 | 3,685,632 | 3,791,067 | 3,664,674 | 3,689,394 | 3,753,657 | 3,482,882 | 3,577,623 | 3,276,040 | 3,191,645 | 42,967,252 |
| Convention Attendance | 677,978 | 893,982 | 637,755 | 538,316 | 509,482 | 438,044 | 264,197 | 574,184 | 357,525 | 381,129 | 503,545 | 123,588 | 5,899,725 |
| Conventions & Meetings Held | 1,700 | 2,031 | 2,269 | 2,623 | 2,208 | 1,862 | 1,316 | 1,335 | 1,794 | 2,471 | 1,774 | 1,071 | 22,454 |
| Total En/Deplaned Passengers | 3,577,097 | 3,579,425 | 4,120,581 | 3,788,603 | 3,992,104 | 3,881,337 | 3,923,469 | 3,877,058 | 3,377,238 | 3,560,497 | 3,232,985 | 3,164,313 | 44,074,707 |
| Average Daily Auto Traffic | | | | | | | | | | | | | |
| <i>All Major Highways</i> | 74,399 | 77,156 | 86,756 | 83,253 | 82,302 | 84,949 | 89,717 | 90,349 | 78,384 | 77,095 | 80,019 | 80,736 | 82,093 |
| <i>1-15 at NV/CA Border</i> | 33,064 | 34,192 | 38,516 | 36,921 | 37,715 | 39,204 | 43,106 | 43,774 | 35,194 | 33,866 | 38,089 | 38,586 | 37,686 |
| Gaming Revenue: | | | | | | | | | | | | | |
| <i>Clark County</i> | \$928,651,000 | \$865,968,000 | \$871,896,000 | \$849,974,000 | \$810,059,000 | \$806,097,000 | \$819,683,000 | \$759,258,000 | \$853,511,000 | \$757,510,000 | \$702,587,000 | \$771,776,000 | \$9,796,970,000 |
| <i>Las Vegas Strip</i> | \$597,305,000 | \$556,625,000 | \$517,474,000 | \$524,114,000 | \$513,456,000 | \$486,396,000 | \$519,175,000 | \$494,016,000 | \$525,170,000 | \$475,005,000 | \$437,689,000 | \$474,228,000 | \$6,120,653,000 |
| <i>Downtown</i> | \$50,387,000 | \$50,566,000 | \$56,697,000 | \$52,726,000 | \$48,425,000 | \$48,271,000 | \$44,995,000 | \$43,669,000 | \$49,040,000 | \$48,357,000 | \$47,998,000 | \$41,330,000 | \$582,461,000 |
| <i>Boulder Strip</i> | \$74,139,000 | \$62,315,000 | \$80,978,000 | \$74,530,000 | \$58,418,000 | \$81,823,000 | \$70,507,000 | \$52,169,000 | \$87,576,000 | \$62,907,000 | \$54,899,000 | \$76,335,000 | \$836,596,000 |
| Room Tax / LVCVA's Portion (1): | \$19,176,181 | \$17,986,609 | \$21,597,387 | \$20,356,327 | \$20,601,672 | \$16,529,606 | \$15,253,432 | \$16,387,850 | \$17,040,604 | \$17,069,676 | \$14,094,823 | \$11,023,651 | \$207,117,817 |

| PERCENT CHANGE FROM PRIOR YEAR | January | February | March | April | May | June | July | August | September | October | November | December | YTD |
|--|---------|----------|--------|--------|--------|--------|--------|--------|-----------|---------|----------|----------|--------|
| Visitor Volume | -0.6% | 3.1% | -1.0% | -1.5% | 0.4% | -3.1% | -4.6% | -4.3% | -10.1% | -10.2% | -9.8% | -10.9% | -4.4% |
| Room Inventory | -0.2% | 1.5% | 2.7% | 2.6% | 2.7% | 2.5% | 2.4% | 3.3% | 3.2% | 3.0% | 3.1% | 5.7% | 5.7% |
| Citywide Occupancy | -0.5 | -0.9 | -1.7 | -3.8 | -2.4 | -2.5 | -4.8 | -2.9 | -7.0 | -8.5 | -7.7 | -9.9 | -4.4 |
| <i>Hotel Occupancy</i> | -1.6 | -1.3 | -1.9 | -3.6 | -1.8 | -2.3 | -4.7 | -2.4 | -5.6 | -7.2 | -7.6 | -10.7 | -4.2 |
| <i>Motel Occupancy</i> | 7.4 | 2.0 | -0.6 | -6.3 | -7.8 | -4.7 | -6.9 | -7.9 | -18.2 | -19.7 | -10.0 | -8.0 | -6.7 |
| <i>Weekend Occupancy</i> | -2.9 | -2.8 | -2.5 | -3.2 | -3.7 | -2.8 | -5.2 | -4.3 | -6.9 | -6.6 | -7.1 | -5.9 | -4.5 |
| <i>Midweek Occupancy</i> | 0.4 | -0.2 | -1.1 | -4.1 | -2.3 | -1.9 | -4.9 | -2.6 | -6.5 | -9.7 | -7.9 | -11.3 | -4.3 |
| Average Daily Room Rate (ADR) | -2.5% | -5.1% | -0.8% | -7.4% | -5.5% | -16.0% | -10.0% | -15.3% | -21.0% | -14.3% | -8.1% | -14.2% | -9.8% |
| Total Room Nights Occupied | -0.5% | 3.0% | -0.5% | -1.5% | -0.3% | -0.2% | -3.3% | -0.4% | -4.7% | -6.4% | -6.0% | -6.9% | -2.3% |
| Convention Attendance | -13.1% | 15.8% | -6.6% | 3.9% | 0.7% | 1.9% | 0.6% | -22.3% | -10.0% | -1.9% | -16.4% | -4.7% | -5.0% |
| Conventions & Meetings Held | -4.8% | -14.6% | -16.0% | 28.2% | -1.0% | -2.8% | 8.9% | -7.2% | -17.9% | -5.8% | -13.6% | -16.7% | -5.8% |
| Total En/Deplaned Passengers | -2.8% | 3.4% | -1.7% | -5.2% | -4.7% | -7.0% | -8.6% | -9.9% | -13.2% | -12.8% | -14.8% | -14.1% | -7.7% |
| Average Daily Auto Traffic | | | | | | | | | | | | | |
| <i>All Major Highways</i> | -2.8% | -4.7% | 0.5% | -7.2% | -6.4% | -6.8% | -6.4% | -5.8% | -8.1% | -7.3% | -5.5% | -2.5% | -5.3% |
| <i>1-15 at NV/CA Border</i> | -4.6% | -8.8% | 1.9% | -7.8% | -5.6% | -6.0% | -6.6% | -5.5% | -8.8% | -6.3% | -4.4% | -1.3% | -5.3% |
| Gaming Revenue: | | | | | | | | | | | | | |
| <i>Clark County</i> | -4.1% | -4.0% | -2.0% | -4.8% | -16.4% | 2.1% | -15.0% | -9.4% | -2.9% | -24.3% | -15.2% | -18.4% | -9.9% |
| <i>Las Vegas Strip</i> | -1.3% | -3.1% | -4.8% | -1.3% | -16.4% | -3.0% | -14.7% | -7.4% | -5.2% | -25.8% | -16.0% | -23.2% | -10.6% |
| <i>Downtown</i> | -6.7% | -0.3% | -6.8% | -17.3% | -17.3% | 10.0% | -16.4% | -9.5% | -8.2% | -19.6% | -1.6% | -17.5% | -8.1% |
| <i>Boulder Strip</i> | -16.3% | -14.1% | 11.4% | -12.2% | -30.2% | 25.0% | -18.9% | -22.4% | 13.9% | -28.2% | -16.3% | -9.2% | -10.6% |
| Room Tax / LVCVA's Portion (1): | 6.7% | 1.5% | -7.4% | 4.4% | 2.1% | -4.5% | -11.2% | 0.0% | -6.6% | -19.1% | -15.6% | -21.8% | -5.7% |

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2008 LAUGHLIN YEAR-TO-DATE EXECUTIVE SUMMARY

| ACTUAL | January | February | March | April | May | June | July | August | September | October | November | December | YTD |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|
| 1. Visitor Volume | 241,541 | 249,506 | 282,561 | 261,116 | 255,425 | 229,006 | 260,171 | 263,267 | 211,813 | 225,375 | 204,022 | 178,283 | 2,862,086 |
| 2. Room Inventory | 10,696 | 10,696 | 10,696 | 10,696 | 10,696 | 10,657 | 10,657 | 10,657 | 10,657 | 10,657 | 10,657 | 10,655 | 10,655 |
| 3. Convention Attendance | 9,048 | 14,196 | 10,496 | 15,843 r | 19,780 r | 11,379 | 5,949 r | 8,594 | 9,073 | 15,767 | 8,907 | 7,724 | 136,756 |
| 4. Total Occupancy | 67.0% | 75.1% | 80.2% | 76.1% | 73.0% | 67.2% | 74.8% | 75.8% | 63.0% | 65.1% | 60.4% | 49.9% | 69.0% |
| 5. Average Daily Room Rate | \$36.10 | \$39.26 | \$38.28 | \$61.99 | \$42.12 | \$42.41 | \$46.87 | \$47.21 | \$39.00 | \$39.14 | \$44.01 | \$44.02 r | \$43.51 r |
| 6. Total Room Nights Occupied | 222,156 | 232,948 | 265,924 | 244,190 | 242,050 | 214,845 | 247,115 | 250,418 | 201,417 | 215,069 | 193,105 | 164,822 | 2,694,059 |
| 7. Gross Gaming Revenue | \$51,325,000 | \$56,012,000 | \$56,187,000 | \$53,397,000 | \$48,578,000 | \$43,615,000 | \$48,226,000 | \$44,277,000 | \$44,464,000 | \$45,679,000 | \$41,782,000 | \$37,436,000 | \$570,978,000 |
| 8. Laughlin/Bullhead City Air Passengers | 26,656 | 26,884 | 28,118 | 19,911 | 17,363 | 16,428 | 18,611 r | 16,262 r | 19,296 r | 22,768 | 21,786 | 11,905 | 245,988 |
| 9. Average Daily Auto Traffic: Hwy 163 | 6,078 | 6,654 | 7,497 | 7,489 | 6,186 | 5,762 | 5,762 | 5,582 | 5,667 | 5,875 | 5,891 | 5,819 | 6,189 |
| PERCENT CHANGE FROM PRIOR YEAR | January | February | March | April | May | June | July | August | September | October | November | December | YTD |
| 1. Visitor Volume | -5.2% | -3.0% | -8.0% | -7.1% | -1.9% | -14.3% | -5.3% | -1.6% | -13.3% | -10.5% | -11.0% | -12.2% | -7.6% |
| 2. Room Inventory | 0.3% | 0.3% | 0.3% | 0.3% | 0.3% | -0.4% | -0.4% | -0.4% | -0.4% | -0.4% | -0.4% | -0.4% | -0.4% |
| 3. Conventions Attendance | -25.1% | 1.8% | -28.3% | -3.1% | 25.9% | -17.5% | -40.5% | -1.6% | -52.1% | -22.2% | -26.9% | 7.7% | -16.5% |
| 4. Total Occupancy | -0.8 | -1.9 | -3.7 | -2.7 | 2.0 | -8.4 | -0.4 | 2.8 | -6.9 | -4.6 | -4.7 | -4.8 | -2.8 |
| 5. Average Daily Room Rate | 2.4% | -0.8% | -3.6% | 21.9% | -8.2% | 3.0% | 10.9% | 14.9% | -12.9% | 3.0% | 15.9% | -5.8% | 3.8% |
| 6. Total Room Nights Occupied | -0.8% | 1.4% | -4.1% | -3.1% | 3.2% | -11.4% | -0.9% | 3.5% | -10.2% | -6.9% | -7.6% | -9.1% | -3.7% |
| 7. Gross Gaming Revenue | -9.4% | -0.5% | -9.6% | -6.4% | -7.8% | -7.1% | -7.5% | -10.0% | -6.9% | -14.9% | -18.1% | -18.0% | -9.5% |
| 8. Laughlin/Bullhead City Air Passengers | 36.7% | 21.1% | -0.3% | -7.9% | -7.3% | 35.1% | 38.5% | 19.6% | -2.3% | -7.4% | -12.1% | 24.3% | 7.8% |
| 9. Average Daily Auto Traffic: Hwy 163 | -7.2% | -6.1% | -3.7% | -9.9% | -9.1% | -11.4% | -13.0% | -12.3% | -8.8% | -9.8% | -10.8% | -6.3% | -9.0% |

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2008 MESQUITE YEAR-TO-DATE EXECUTIVE SUMMARY

| ACTUAL | January | February | March | April | May | June | July | August | September | October | November | December | YTD |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------------|---------------|
| 1. Visitor Volume | 127,469 | 137,962 | 149,252 | 142,095 | 133,439 | 126,188 | 118,395 | 118,555 | 82,680 | 129,434 | 106,370 | 78,475 | 1,450,314 |
| 2. Room Inventory | 2,729 | 2,729 | 2,729 | 2,729 | 2,729 | 2,706 | 2,706 | 2,706 | 2,706 | 2,706 | 2,706 | 1,981 | 1,981 |
| 3. Total Occupancy | 79.0% | 91.4% | 92.5% | 91.0% | 82.7% | 81.5% | 74.0% | 74.1% | 53.4% | 80.9% | 68.7% | 67.0% | 78.3% |
| 4. Average Daily Room Rate | \$58.72 | \$68.45 | \$59.86 | \$59.32 | \$52.49 | \$45.47 | \$45.83 | \$46.11 | \$40.04 | \$53.91 | \$50.09 | \$45.85 | \$53.19 |
| 5. Total Room Nights Occupied | 66,833 | 72,335 | 78,254 | 74,502 | 69,963 | 66,162 | 62,076 | 62,160 | 43,350 | 67,864 | 55,771 | 41,145 | 760,415 |
| 6. Gross Gaming Revenue | \$13,061,000 | \$11,135,000 | \$17,488,000 | \$12,870,000 | \$13,475,000 | \$10,897,000 | \$10,452,000 | \$10,818,000 | \$10,391,000 | \$11,947,000 | \$11,450,000 | \$9,977,000 | \$143,961,000 |
| 7. Average Daily Auto Traffic: I-15 at NV/AZ border | 19,670 | 20,907 | 24,271 | 22,515 | 22,710 | 23,252 | 24,036 | 23,710 | 21,290 | 21,450 | 20,661 | 19,720 | 22,016 |
| PERCENT CHANGE FROM PRIOR YEAR | January | February | March | April | May | June | July | August | September | October | November | December | YTD |
| 1. Visitor Volume | -5.3% | 2.4% | -1.5% | -0.9% | 3.3% | -1.2% | -14.4% | -3.2% | -38.5% | -14.0% | -19.3% | -35.7% | -10.5% |
| 2. Room Inventory | 1.7% | 1.7% | 1.7% | 1.7% | 1.7% | 0.9% | 0.9% | 0.9% | 0.9% | 0.9% | 0.9% | -27.4% | -27.4% |
| 3. Total Occupancy | -4.3 | -0.9 | -1.3 | -0.7 | 2.8 | -0.2 | -11.6 | -1.7 | -32.6 | -12.2 | -15.6 | -7.2 | -6.8 |
| 4. Average Daily Room Rate | -4.0% | -31.3% | -43.2% | -39.1% | -44.3% | -40.3% | -34.9% | -41.2% | -42.1% | -32.0% | -16.7% | -18.3% | -33.0% |
| 5. Total Room Nights Occupied | -3.5% | 4.3% | 0.3% | 0.9% | 5.3% | 0.6% | -12.8% | -1.4% | -37.4% | -12.4% | -17.8% | -34.5% | -8.8% |
| 6. Gross Gaming Revenue | 25.9% | -31.4% | 32.3% | -34.6% | -3.2% | 23.5% | -32.4% | 2.1% | -27.9% | -20.7% | -8.8% | -25.1% | -12.0% |
| 7. Average Daily Auto Traffic: I-15 at NV/AZ border | -5.3% | -4.8% | -1.8% | -9.7% | -6.8% | -8.7% | -8.3% | N/A * | N/A * | N/A * | -11.1% | -7.9% | -7.0% |

* Mesquite traffic counter out Aug. - Oct. '07 due to construction